



8 June 2026

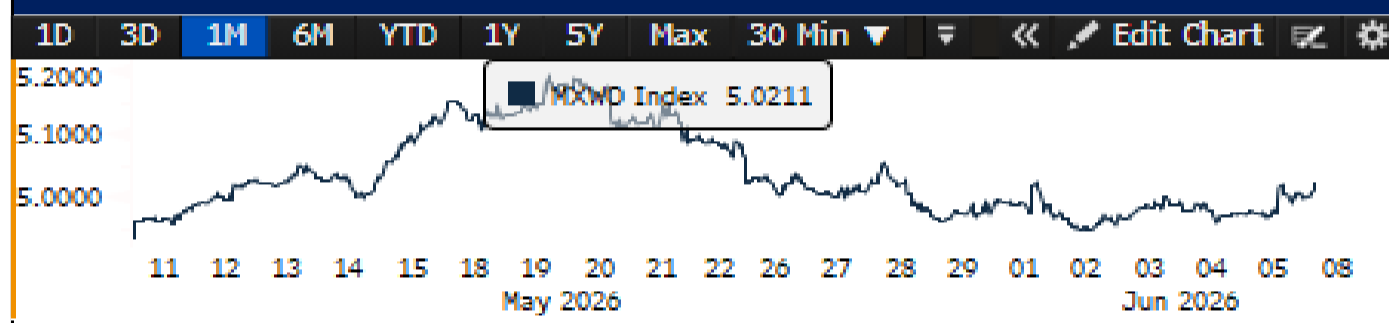
Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	S&P 500	Euro STOXX 50	FTSE 100	Nikkei 225	Shanghai Composite	Hang Seng Index	Straits Times Index	ASX 200
Level	7,383.74	6,062.07	10,368.05	64,075.79	4,027.74	24,961.95	4,980.19	8,625.12
Day Change (%)	▼2.64%	▼0.68%	▲0.07%	▼3.77%	▼0.74%	▼1.15%	▼1.38%	▼0.70%
Currency	DXY	EUR	GBP	JPY	CNY	HKD	SGD	AUD
Level	100.008	1.1527	1.3339	160.28	6.7882	7.8346	1.2904	0.7049
Day Change (%)	▼0.06%	▲0.05%	▼0.02%	▲0.01%	▼0.21%	▼0.01%	▲0.03%	▲0.06%
Government Bonds	10-year Treasury	10-year Bund	10-year Gilt	10-year JGB	10-year Bond	10-year Bond	10-year Bond	10-year Bond
Yield	4.56%	3.04%	4.90%	2.71%	1.73%	N.A.	2.09%	4.91%
Day Change (bps)	▲3.38	▲1.50	▲0.50	▲3.30	▲0.70	N.A.	▲0.00	▼0.94

Key Global Benchmarks

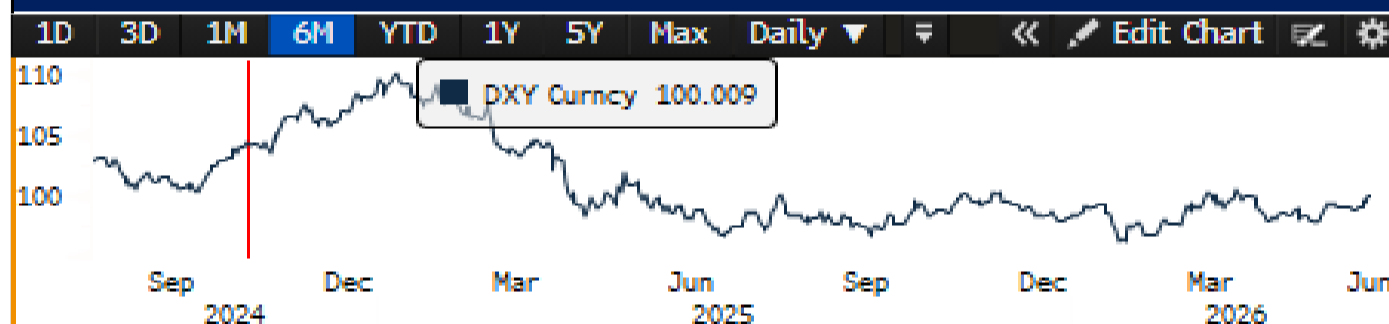
Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.189%	▲4.17	GBPUSD	1.3339	▼0.02%	Gold	4,324.71	▼0.18%
2 yr EU Zone	2.692%	▲3.10	EURUSD	1.1527	▲0.05%	Silver	67.68	▼0.46%
2 yr UK Gov	4.338%	▲0.50	EURGBP	1.1572	▲0.10%	WTI Crude Oil	93.02	▲2.78%
2 yr JP Gov	1.421%	▲0.80	USDJPY	160.28	▲0.01%	Brent Crude Oil	95.60	▲2.83%
2 yr CN Gov	1.249%	▲0.60	USDCNY	6.7882	▼0.21%	Bitcoin	62,997.25	▲1.98%
2 yr HK Gov	2.709%	0.00	USDHKD	7.8346	▼0.01%	Copper	626.70	▼0.37%
2 yr SG Gov	1.601%	▼0.20	USDSGD	1.2904	▲0.03%	Palladium	1,230.50	▼1.62%
2 yr AU Gov	4.598%	▼0.44	AUDUSD	0.7049	▲0.06%	Platinum	1,775.70	▼1.12%

World Indices



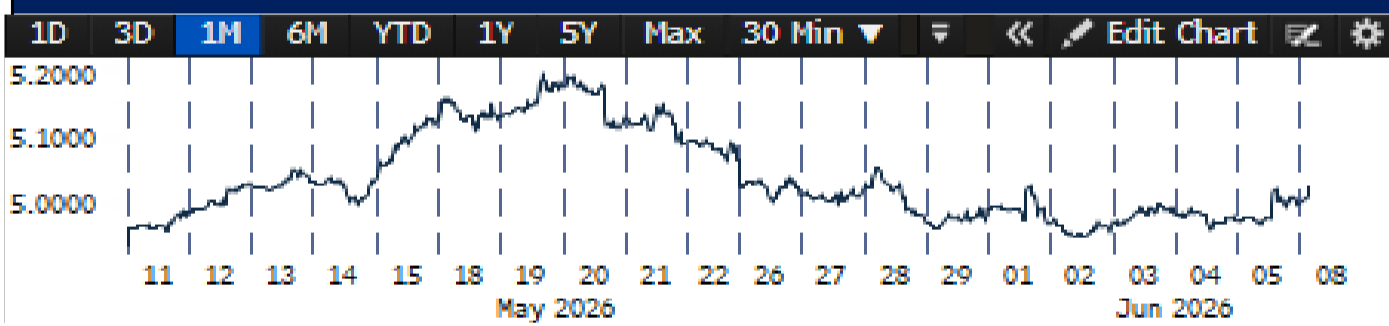
World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,755.77	▼2.26%	▼0.00%	▼2.24%	▲7.34%
MSCI USA	7,037.55	▼2.72%	▲0.00%	▼2.54%	▲7.73%
MSCI EM	1,717.34	▼2.37%	▲0.00%	▼1.99%	▲22.29%
MSCI China	76.19	▼1.07%	▲0.00%	▲0.14%	▼8.23%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	100.01	▼0.06%	▼0.06%	▲1.08%	▲1.72%
Pound Index	664.91	▼0.01%	▼0.01%	▼0.23%	▼0.56%
Euro Index	922.91	▲0.00%	▲0.00%	▼0.58%	▼1.33%
Asia Dollar Index	91.55	▼0.07%	▼0.07%	▼0.86%	▼0.73%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.02%	▲2.64	▲2.64	▲5.05	▲17.85
Euro Govt 30 Year	3.57%	▲0.80	▲7.20	▲7.20	▲9.40
UK Gilts 30 Year	5.59%	▲0.20	▲7.00	▲7.00	▲38.00
Japan Govt 30 Year	3.93%	▲2.70	▲2.70	▼0.50	▲52.80

Headlines

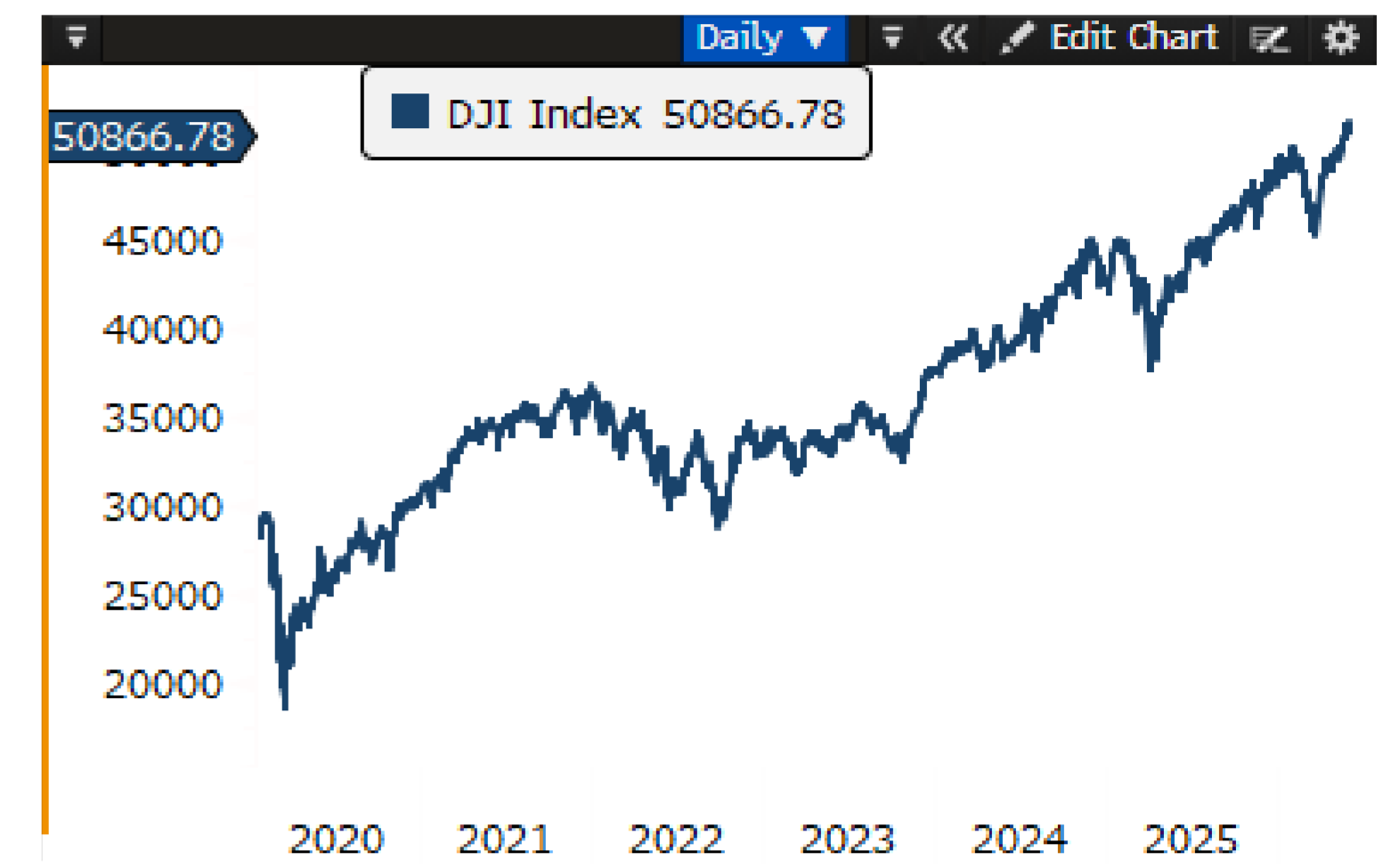
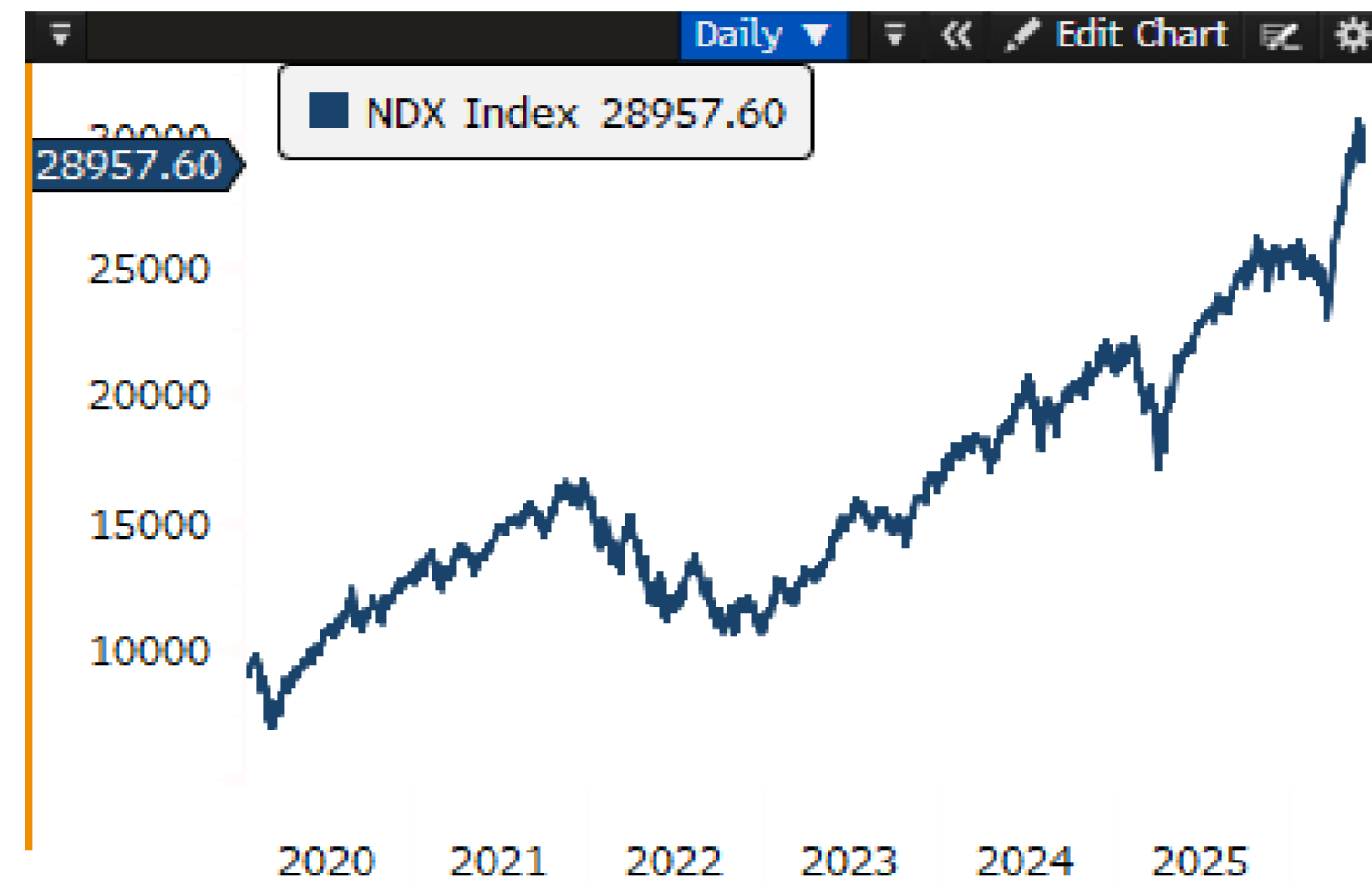
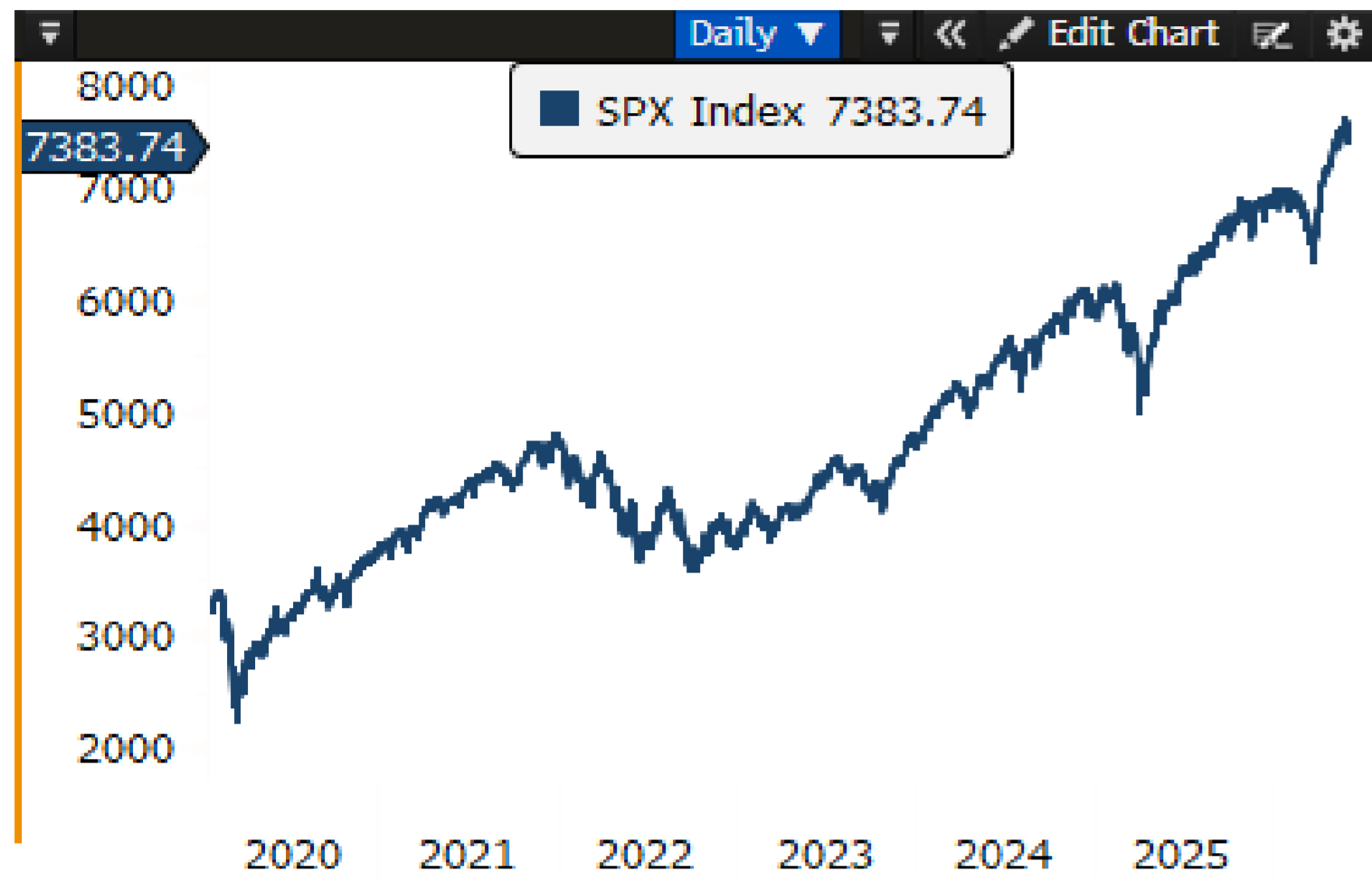
- 1) Bouygues-led consortium signs \$23.44 billion deal to buy SFR from Altice France
- 2) Airline chiefs grapple with fuel shock, fare test at Rio summit
- 3) Saving Siri: After two years of stumbles, is Apple's AI moment here?
- 4) Screworm border closure fuels beef boom in Mexico, gloom in Texas
- 5) High fuel costs to trigger airline failures and consolidation, industry chief says
- 6) S.Korea's KOSPI plummets, circuit breaker triggered as chip selloff deepens
- 7) US stock futures rise past Iran-Israel escalation; tech rebound eyed
- 8) Airbus notifies A320neo series customers of delays on jets due in 2027 and 2028, Bloomberg News reports
- 9) Russia stocks lower at close of trade; MOEX Russia Index unchanged
- 10) LATAM CEO sees more airline capacity cuts if fuel shock persists

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
Core CPI m/m	USD	10-Jun-26	08:30 PM	High	0.5%	0.4%
Core CPI y/y	USD	10-Jun-26	08:30 PM	High	2.9%	2.8%
CPI m/m	USD	10-Jun-26	08:30 PM	High	0.3%	0.6%
CPI y/y	USD	10-Jun-26	08:30 PM	High	4.2%	3.8%
BOC Rate Statement	CAD	10-Jun-26	09:45 PM	High		
Overnight Rate	CAD	10-Jun-26	09:45 PM	High	2.25%	2.25%
BOC Press Conference	CAD	10-Jun-26	10:30 PM	High		
Main Refinancing Rate	EUR	11-Jun-26	08:15 PM	High	2.40%	2.15%
Monetary Policy Statement	EUR	11-Jun-26	08:15 PM	High		
Core PPI m/m	USD	11-Jun-26	08:30 PM	High	0.5%	1.0%
PPI m/m	USD	11-Jun-26	08:30 PM	High	0.7%	1.4%
ECB Press Conference	EUR	11-Jun-26	08:45 PM	High		
GDP m/m	GBP	12-Jun-26	02:00 PM	High		0.3%

*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

Equity Markets Top Movers



Market Data as of last night's close. Source: Bloomberg

Leaders

S&P 500		
Cooper Cos Inc/The	COO UW	▲8.58%
Fedex Freight Holding Co Inc	FDXF UN	▲6.42%
Clorox Co/The	CLX UN	▲5.03%
Kenvue Inc	KVUE UN	▲4.92%
Kimberly-Clark Corp	KMB UW	▲4.84%
Allstate Corp/The	ALL UN	▲4.82%
Everest Group Ltd	EG UN	▲4.67%
Insulet Corp	PODD UW	▲4.65%
Progressive Corp/The	PGR UN	▲4.42%
Chipotle Mexican Grill Inc	CMG UN	▲4.12%

Nasdaq 100		
Coca-Cola Europacific Partners	CCEP UW	▲2.96%
Exelon Corp	EXC UW	▲2.51%
Charter Communications Inc	CHTR UW	▲2.38%
O'Reilly Automotive Inc	ORLY UW	▲2.18%
Comcast Corp	CMCSA UW	▲2.10%
Marriott International Inc/MD	MAR UW	▲1.87%
Mondelez International Inc	MDLZ UW	▲1.72%
CSX Corp	CSX UW	▲1.64%
Xcel Energy Inc	XEL UW	▲1.63%
Keurig Dr Pepper Inc	KDP UW	▲1.56%

Dow Jones		
Procter & Gamble Co/The	PG UN	▲4.09%
Coca-Cola Co/The	KO UN	▲3.46%
Travelers Cos Inc/The	TRV UN	▲3.35%
McDonald's Corp	MCD UN	▲2.61%
Johnson & Johnson	JNJ UN	▲2.02%
Sherwin-Williams Co/The	SHW UN	▲1.74%
Amgen Inc	AMGN UQ	▲1.15%
Verizon Communications Inc	VZ UN	▲1.11%
Visa Inc	V UN	▲1.06%
Walmart Inc	WMT UQ	▲0.97%

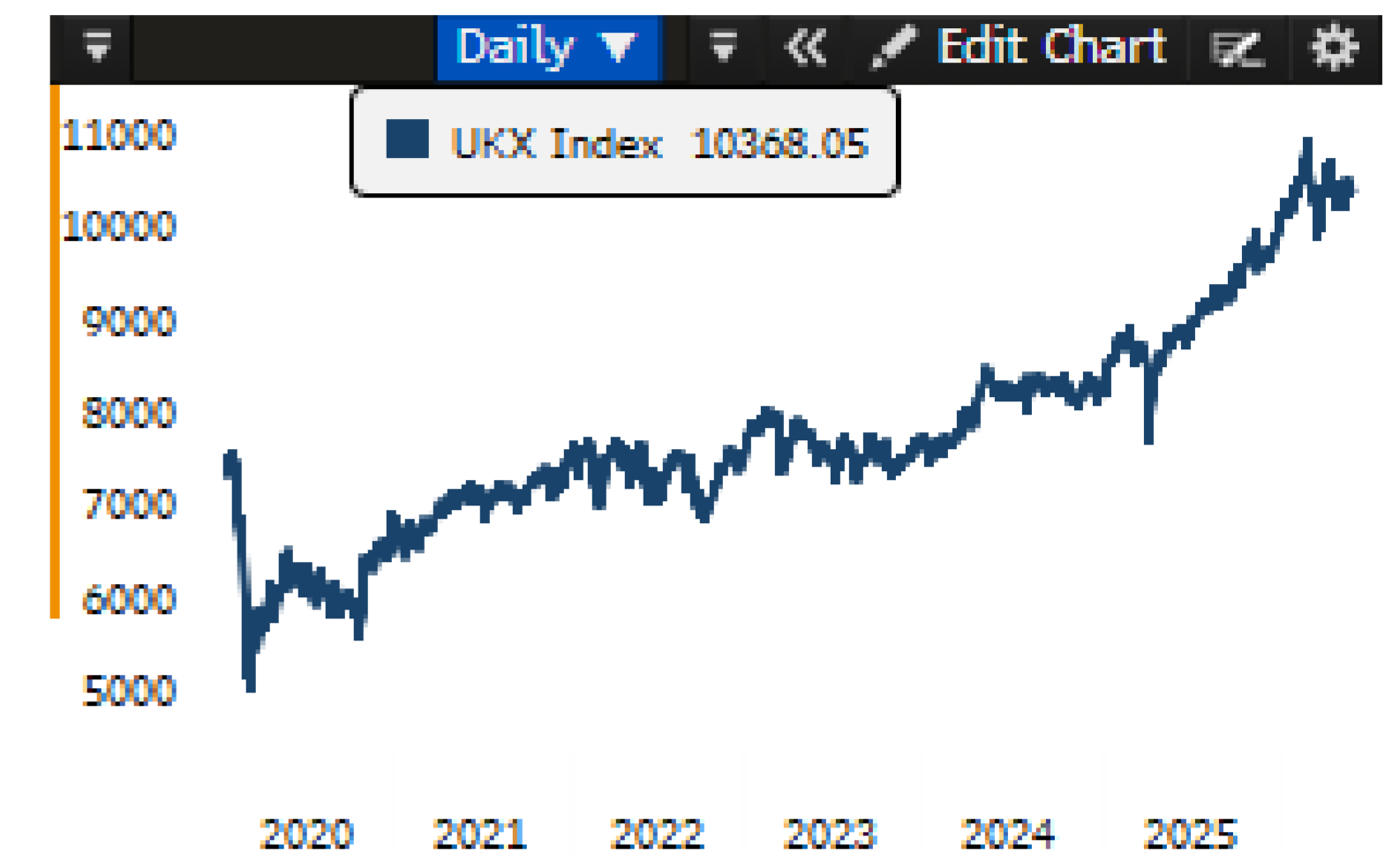
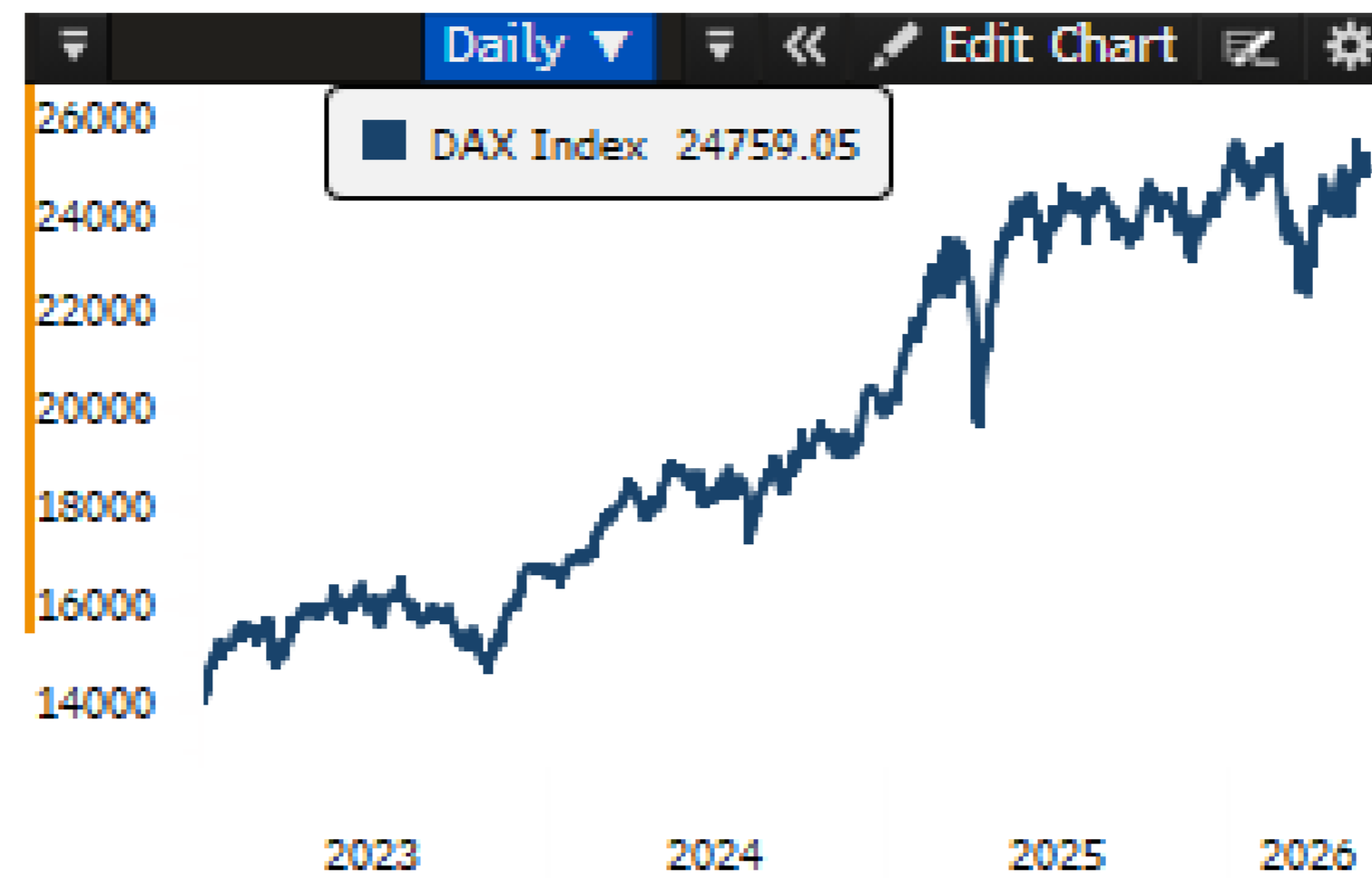
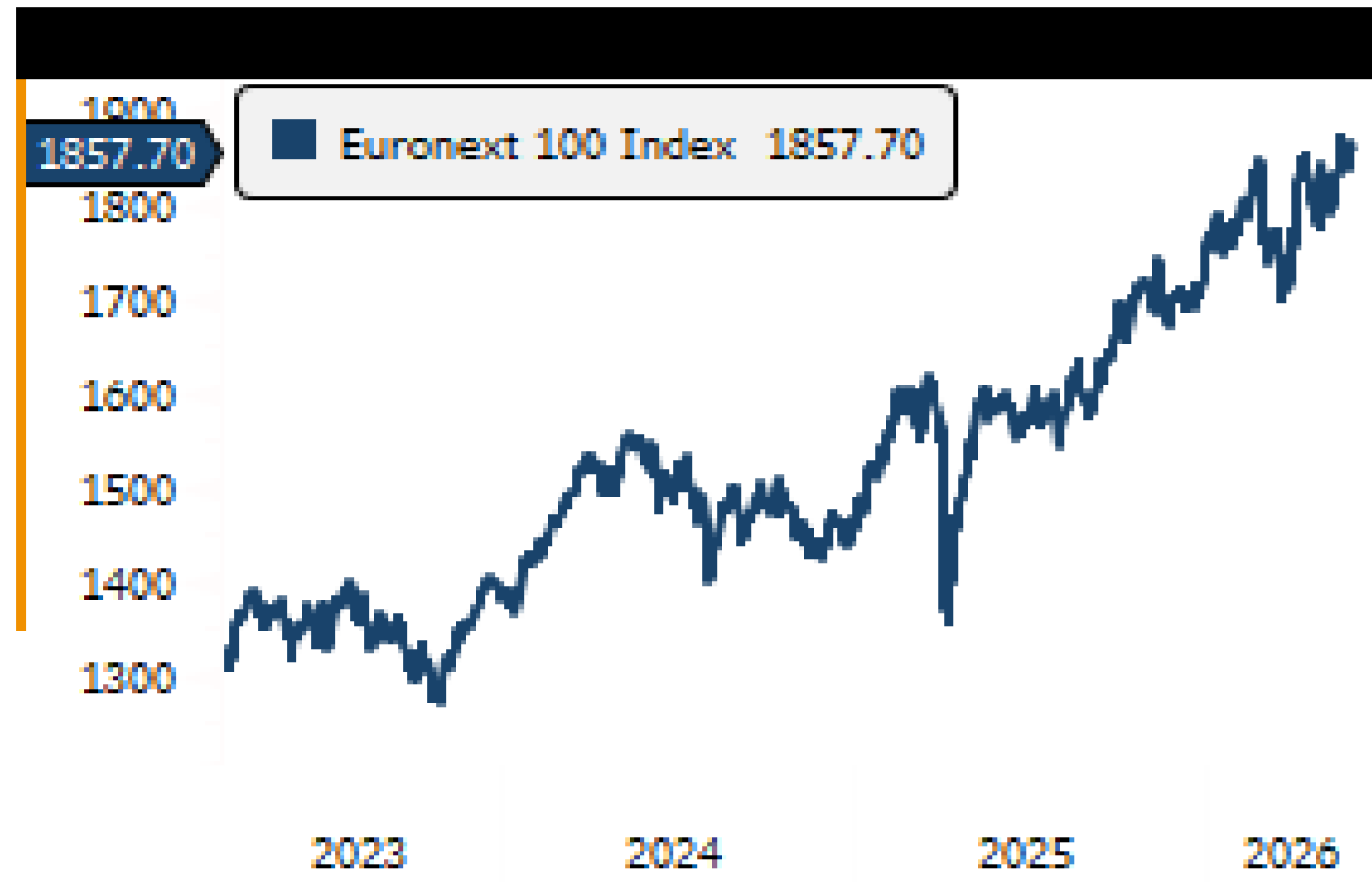
Laggards

Micron Technology Inc	MU UW	▼13.25%
Teradyne Inc	TER UW	▼12.03%
First Solar Inc	FSLR UW	▼11.41%
Sandisk Corp	SNDK UW	▼11.39%
Intel Corp	INTC UW	▼11.28%
Super Micro Computer Inc	SMCI UW	▼11.22%
Western Digital Corp	WDC UW	▼11.08%
ON Semiconductor Corp	ON UW	▼11.05%
QUALCOMM Inc	QCOM UW	▼10.98%
Advanced Micro Devices Inc	AMD UW	▼10.86%

Marvell Technology Inc	MRVL UW	▼16.74%
Micron Technology Inc	MU UW	▼13.25%
ARM Holdings PLC	ARM UW	▼12.84%
Sandisk Corp	SNDK UW	▼11.39%
Intel Corp	INTC UW	▼11.28%
Western Digital Corp	WDC UW	▼11.08%
QUALCOMM Inc	QCOM UW	▼10.98%
Advanced Micro Devices Inc	AMD UW	▼10.86%
Monolithic Power Systems Inc	MPWR UW	▼10.38%
Insmid Inc	INSM UW	▼10.20%

Cisco Systems Inc	CSCO UQ	▼6.43%
NVIDIA Corp	NVDA UQ	▼6.20%
International Business Machine	IBM UN	▼5.61%
Goldman Sachs Group Inc/The	GS UN	▼4.94%
Caterpillar Inc	CAT UN	▼3.85%
Amazon.com Inc	AMZN UQ	▼3.06%
Microsoft Corp	MSFT UQ	▼2.66%
Honeywell International Inc	HON UQ	▼1.69%
Salesforce Inc	CRM UN	▼1.64%
NIKE Inc	NKE UN	▼1.47%

Equity Markets Top Movers



Market Data as of last night's close. Source: Bloomberg

Euronext 100		
Argenx SE	ARGX BB	▲4.28%
Ipsen SA	IPN FP	▲1.40%
Sanofi SA	SAN FP	▲1.18%
Heineken NV	HEIA NA	▲1.10%
Koninklijke Ahold Delhaize NV	AD NA	▲0.99%
Terna - Rete Elettrica Naziona	TRN IM	▲0.97%
Eliia Group SA/NV	ELI BB	▲0.93%
Pernod Ricard SA	RI FP	▲0.81%
Kongsberg Gruppen ASA	KOG NO	▲0.79%
Koninklijke Philips NV	PHIA NA	▲0.77%

DAX		
Zalando SE	ZAL GY	▲3.66%
Beiersdorf AG	BEI GY	▲3.61%
Henkel AG & Co KGaA	HEN3 GY	▲2.66%
Scout24 SE	G24 GY	▲1.88%
Bayer AG	BAYN GY	▲1.69%
Rheinmetall AG	RHM GY	▲1.65%
Fresenius SE & Co KGaA	FRE GY	▲1.61%
Muenchener Rueckversicherungs-	MUV2 GY	▲1.56%
GEA Group AG	G1A GY	▲1.49%
E.ON SE	EOAN GY	▲1.19%

FTSE 100		
Imperial Brands PLC	IMB LN	▲2.79%
Unilever PLC	ULVR LN	▲2.71%
London Stock Exchange Group PL	LSEG LN	▲2.42%
AstraZeneca PLC	AZN LN	▲2.24%
Haleon PLC	HLN LN	▲2.18%
Bunzl PLC	BNZL LN	▲2.07%
Autotrader Group PLC	AUTO LN	▲1.98%
InterContinental Hotels Group	IHG LN	▲1.95%
British American Tobacco PLC	BATS LN	▲1.94%
GSK PLC	GSK LN	▲1.89%

Adyen NV	ADYEN NA	▼9.59%
STMicroelectronics NV	STMPA FP	▼6.58%
ArcelorMittal SA	MT NA	▼5.45%
Schneider Electric SE	SU FP	▼5.29%
BE Semiconductor Industries NV	BESI NA	▼5.05%
Prysmian SpA	PRY IM	▼4.24%
Stellantis NV	STLAM IM	▼3.95%
ASML Holding NV	ASML NA	▼3.15%
ASM International NV	ASM NA	▼3.13%
Capgemini SE	CAP FP	▼3.07%

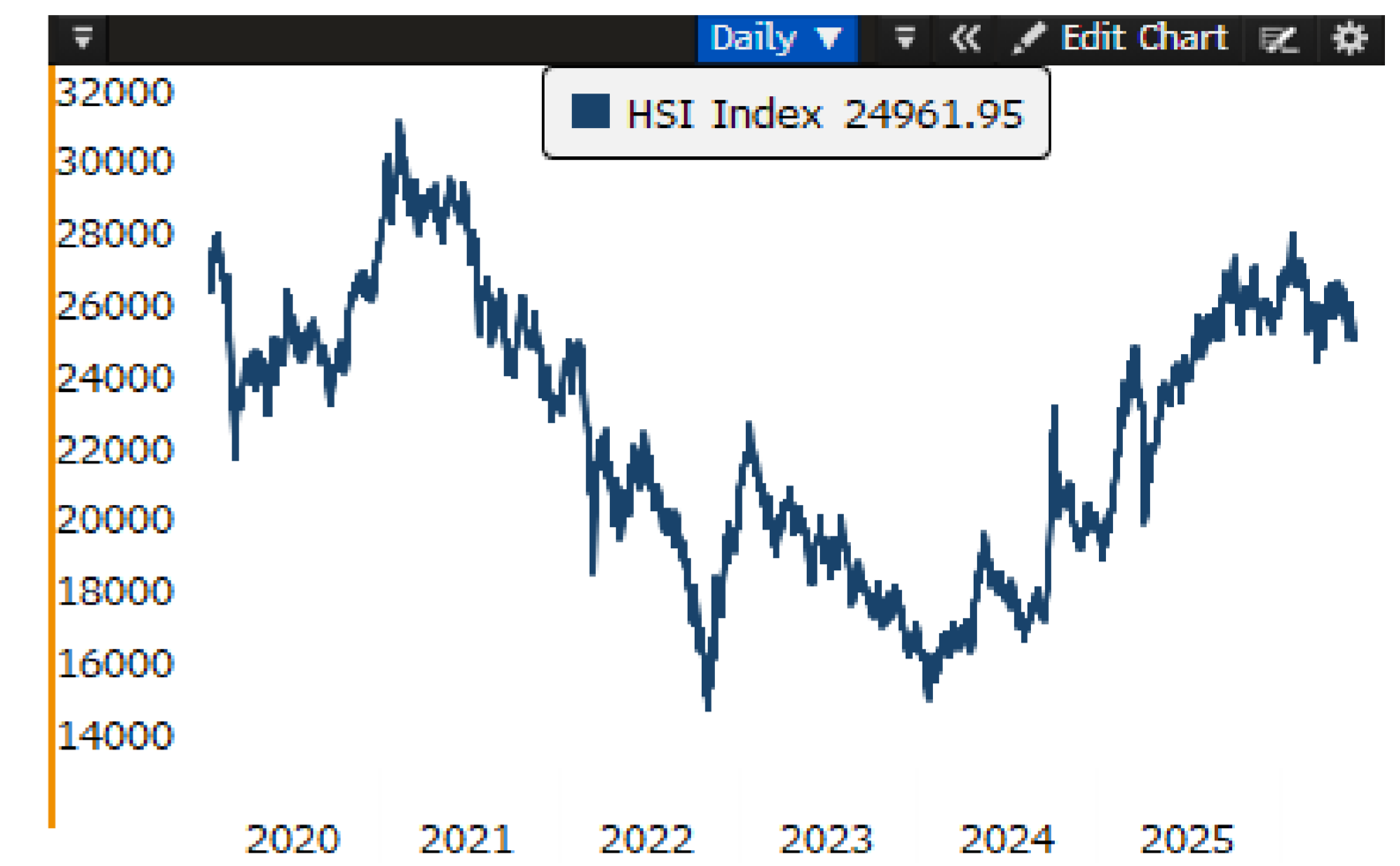
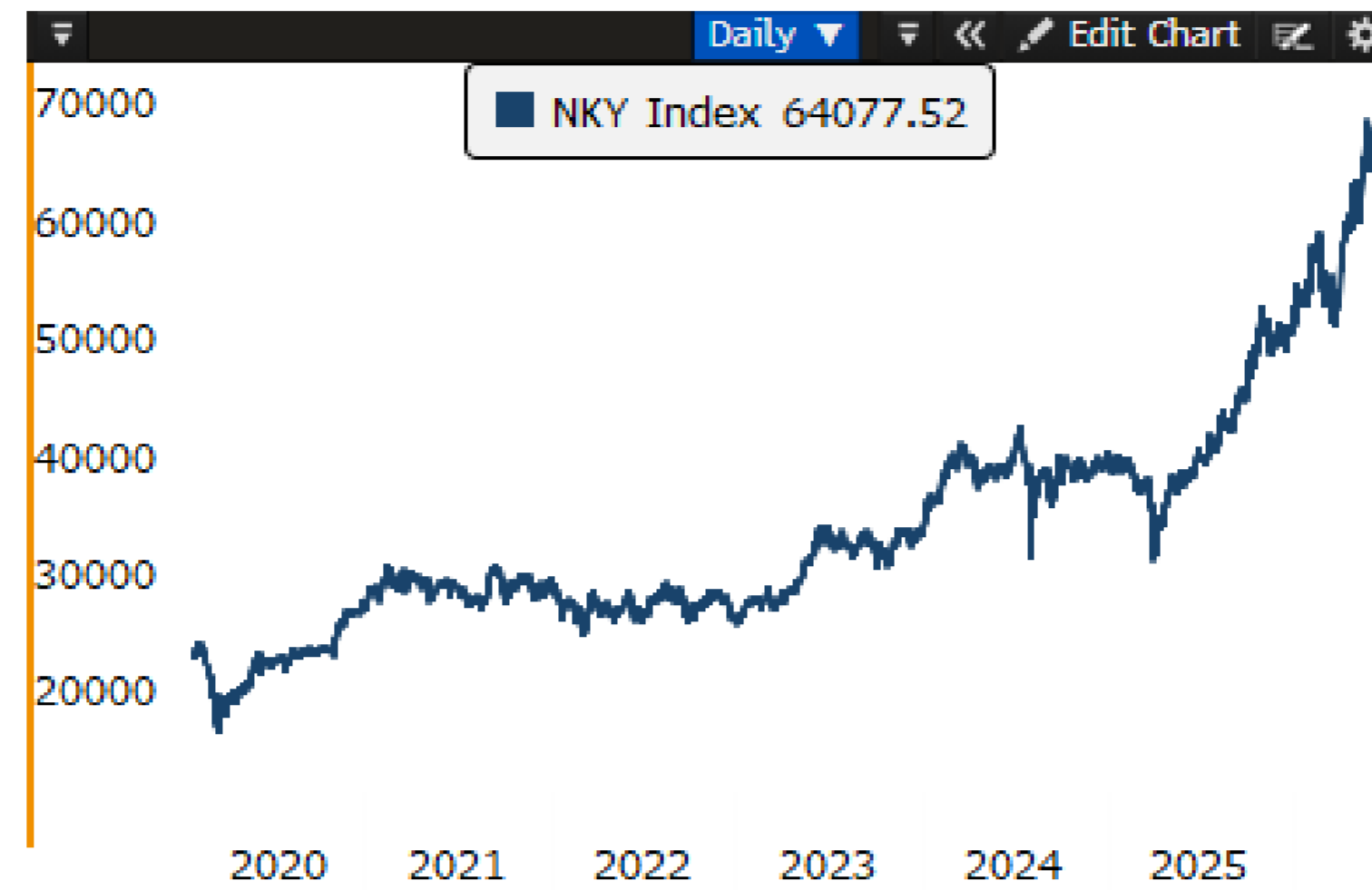
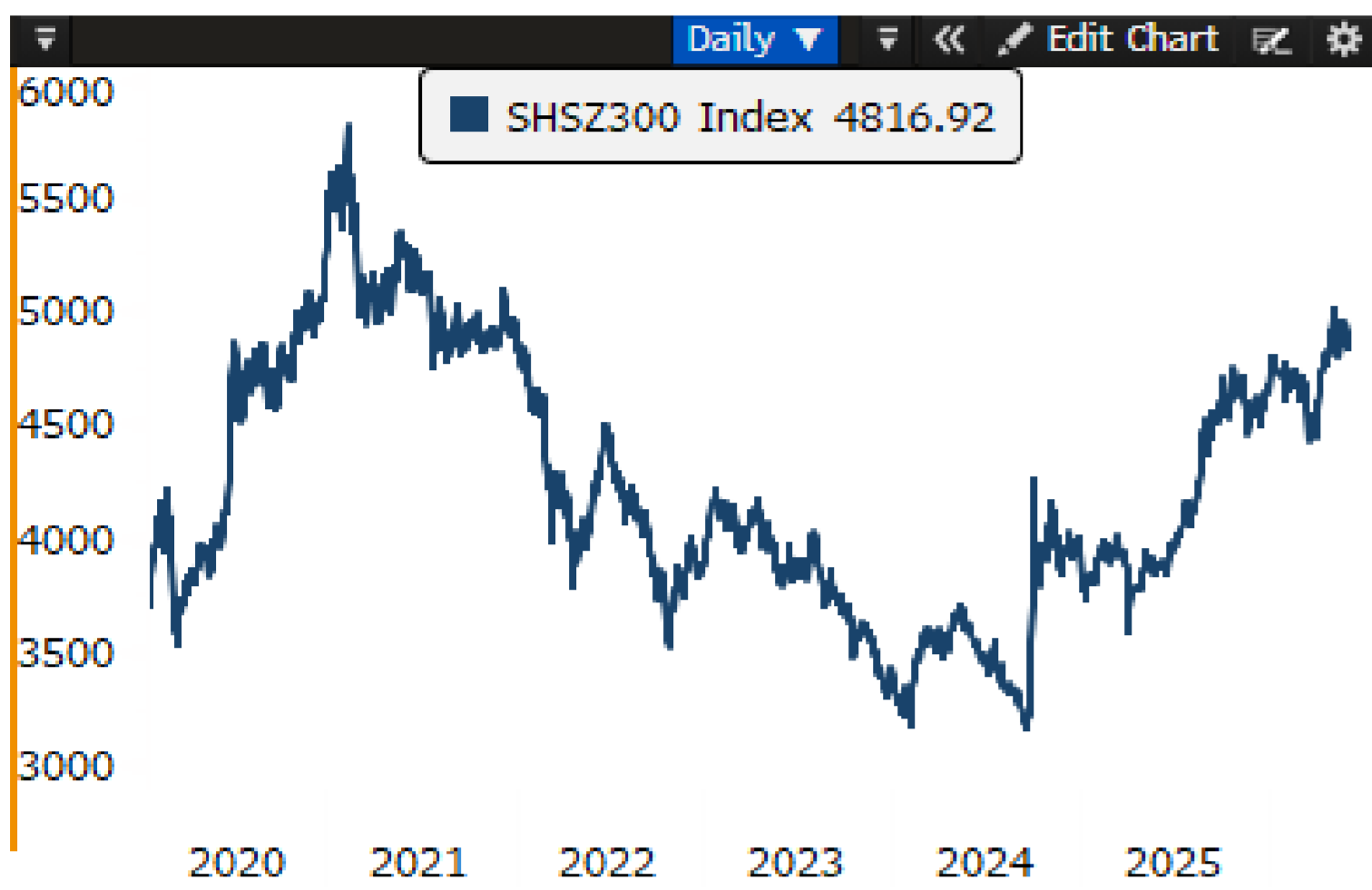
Infineon Technologies AG	IFX GY	▼9.11%
Mercedes-Benz Group AG	MBG GY	▼2.20%
QIAGEN NV	QIA GY	▼2.18%
Merck KGaA	MRK GY	▼1.90%
Vonovia SE	VNA GY	▼1.85%
SAP SE	SAP GY	▼1.84%
Daimler Truck Holding AG	DTG GY	▼1.77%
Siemens AG	SIE GY	▼1.19%
Siemens Energy AG	ENR GY	▼0.92%
Volkswagen AG	VOW3 GY	▼0.86%

Fresnillo PLC	FRES LN	▼6.22%
Endeavour Mining PLC	EDV LN	▼5.89%
Antofagasta PLC	ANTO LN	▼5.70%
Anglo American PLC	AAL LN	▼5.16%
Halma PLC	HLMA LN	▼4.39%
Polar Capital Technology Trust	PCT LN	▼3.66%
JD Sports Fashion PLC	JD/ LN	▼3.41%
Glencore PLC	GLEN LN	▼3.25%
Rio Tinto PLC	RIO LN	▼3.10%
Metlen Energy & Metals PLC	MTLN LN	▼3.09%

Leaders

Laggards

Equity Markets Top Movers



Source: Bloomberg

Leaders

CSI 300		
China Satellite Communications	601698 CH	▲6.35%
BOE Technology Group Co Ltd	000725 CH	▲4.55%
Lens Technology Co Ltd	300433 CH	▲4.51%
Beijing Roborock Technology Co	688169 CH	▲4.30%
Rongsheng Petrochemical Co Ltd	002493 CH	▲3.91%
ZTE Corp	000063 CH	▲3.68%
COSCO SHIPPING Holdings Co Ltd	601919 CH	▲3.66%
Zhejiang NHU Co Ltd	002001 CH	▲3.46%
China Energy Engineering Corp	601868 CH	▲3.21%
Goneo Group Co Ltd	603195 CH	▲3.20%

Nikkei 225		
Sumitomo Pharma Co Ltd	4506 JT	▲7.27%
Toho Co Ltd/Tokyo	9602 JT	▲6.01%
M3 Inc	2413 JT	▲3.18%
Subaru Corp	7270 JT	▲2.89%
Nintendo Co Ltd	7974 JT	▲2.76%
Kyowa Kirin Co Ltd	4151 JT	▲2.56%
Pan Pacific International Hold	7532 JT	▲2.38%
Shiseido Co Ltd	4911 JT	▲2.36%
ZOZO Inc	3092 JT	▲2.26%
Tokio Marine Holdings Inc	8766 JT	▲2.07%

Hang Seng Index		
Orient Overseas International	316 HK	▲6.00%
China Resources Mixc Lifestyle	1209 HK	▲2.27%
Haier Smart Home Co Ltd	6690 HK	▲2.24%
China Construction Bank Corp	939 HK	▲1.99%
Meituan	3690 HK	▲1.72%
Industrial & Commercial Bank o	1398 HK	▲1.64%
Chow Tai Fook Jewellery Group	1929 HK	▲1.40%
China Merchants Bank Co Ltd	3968 HK	▲1.18%
Longfor Group Holdings Ltd	960 HK	▲1.17%
Bank of China Ltd	3988 HK	▲1.14%

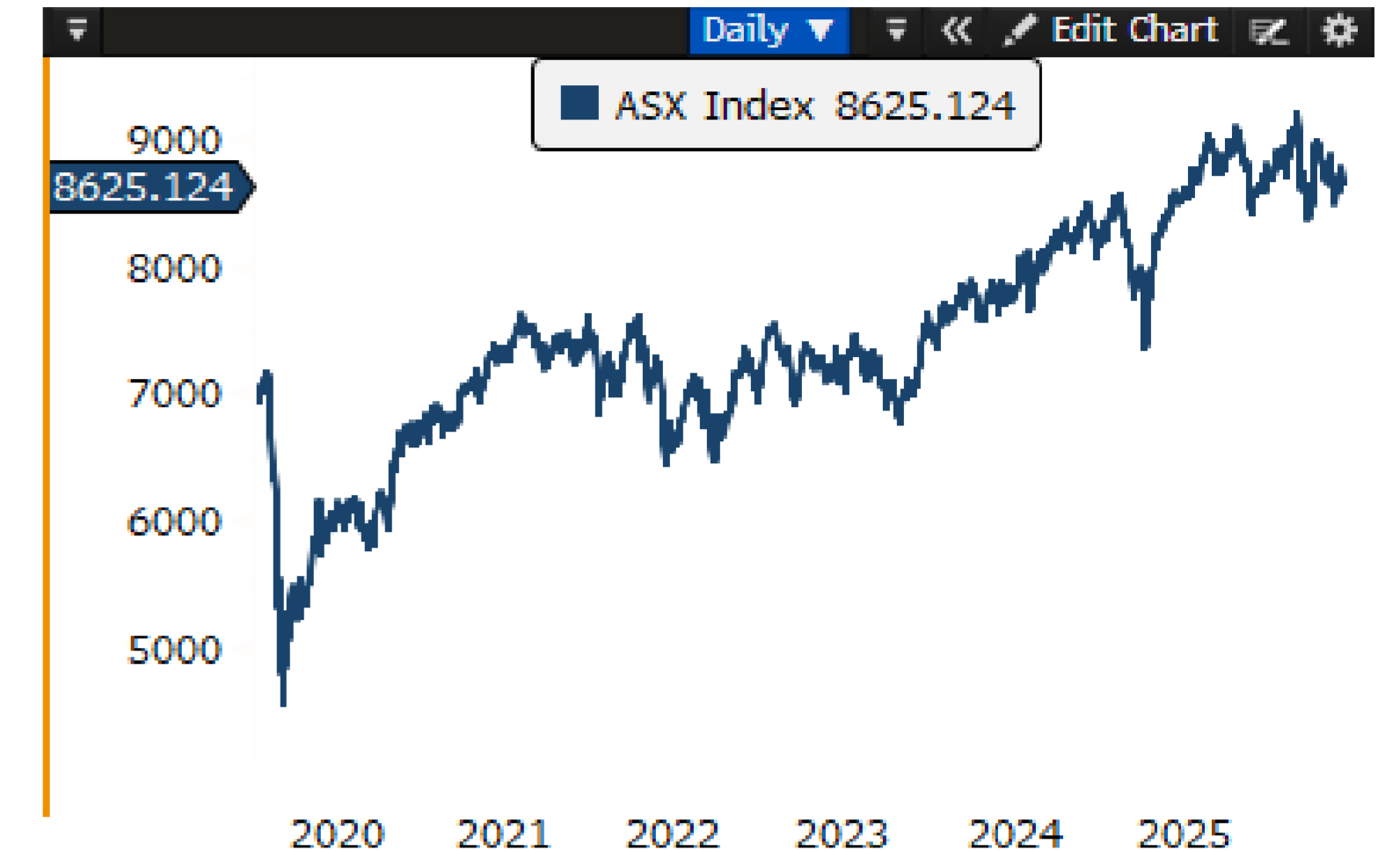
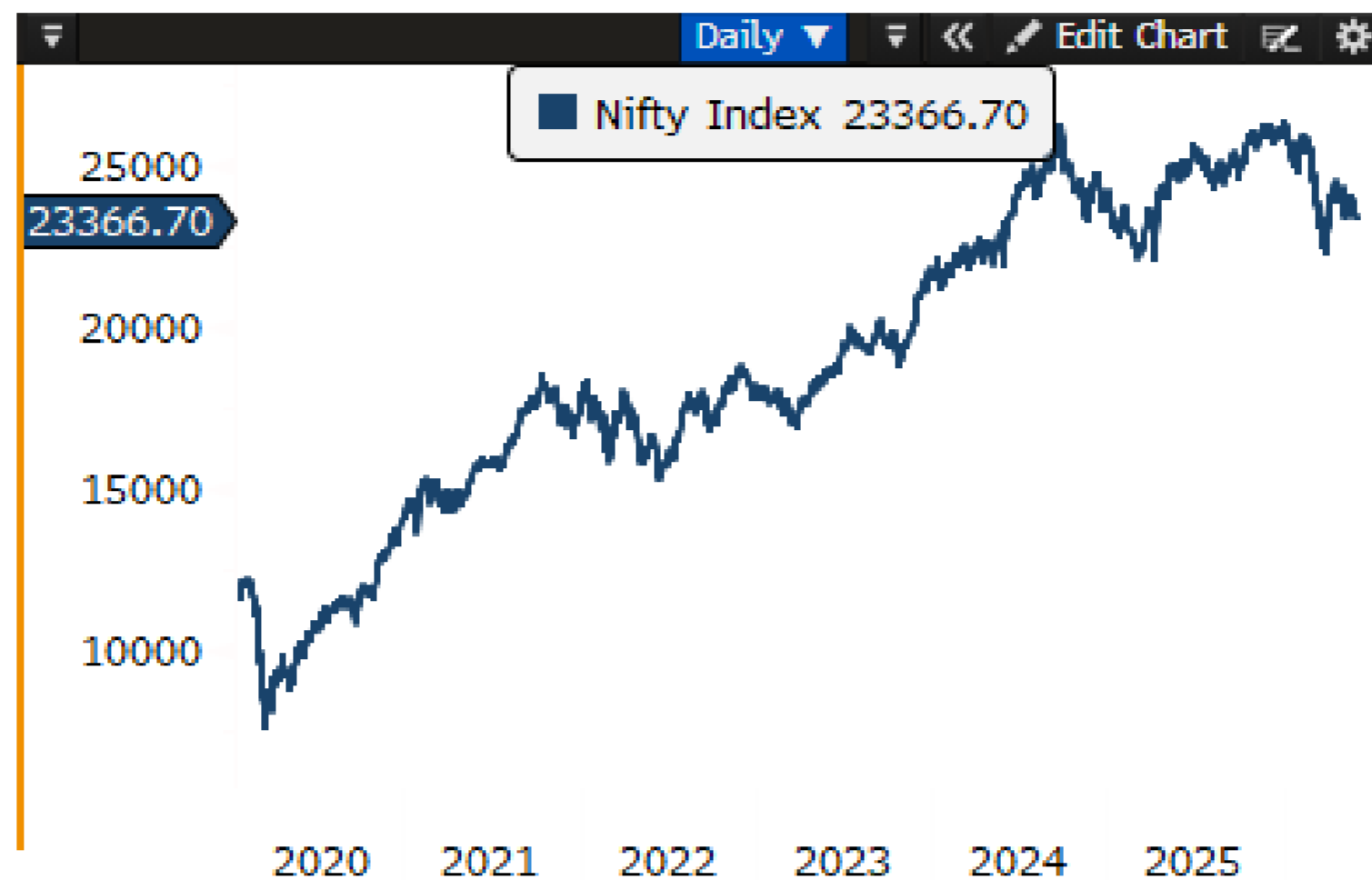
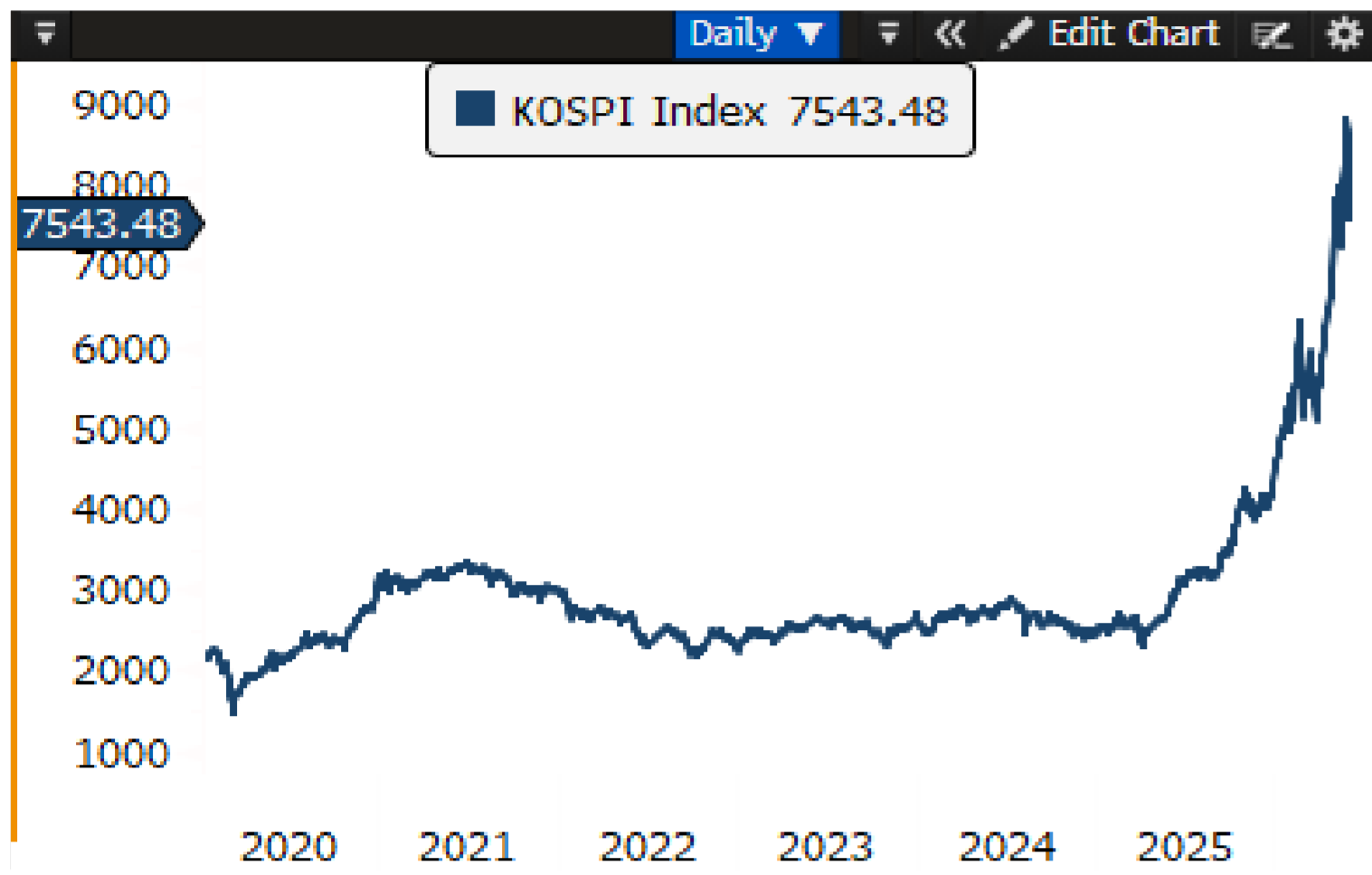
Laggards

Xinjiang Daqo New Energy Co Lt	688303 CH	▼9.13%
China Resources Microelectroni	688396 CH	▼8.28%
Yankuang Energy Group Co Ltd	600188 CH	▼8.14%
Sieyuan Electric Co Ltd	002028 CH	▼7.94%
Zhongji Innolight Co Ltd	300308 CH	▼7.81%
Montage Technology Co Ltd	688008 CH	▼7.81%
GigaDevice Semiconductor Inc	603986 CH	▼7.80%
Luxshare Precision Industry Co	002475 CH	▼7.80%
Weichai Power Co Ltd	000338 CH	▼7.77%
Victory Giant Technology Huizh	300476 CH	▼7.59%

SUMCO Corp	3436 JT	▼10.27%
Renesas Electronics Corp	6723 JT	▼10.14%
Socionext Inc	6526 JT	▼9.96%
TDK Corp	6762 JT	▼9.34%
Furukawa Electric Co Ltd	5801 JT	▼8.77%
Ebara Corp	6361 JT	▼8.44%
SoftBank Group Corp	9984 JT	▼8.00%
Sumitomo Electric Industries L	5802 JT	▼7.49%
MINEBEA MITSUMI Inc	6479 JT	▼7.41%
NGK Corp	5333 JT	▼7.41%

Semiconductor Manufacturing In	981 HK	▼7.18%
China Mengniu Dairy Co Ltd	2319 HK	▼6.31%
Tingyi Cayman Islands Holding	322 HK	▼6.10%
BYD Electronic International C	285 HK	▼3.58%
AIA Group Ltd	1299 HK	▼3.52%
Sands China Ltd	1928 HK	▼3.49%
Baidu Inc	9888 HK	▼3.46%
HSBC Holdings PLC	5 HK	▼3.14%
Xinyi Solar Holdings Ltd	968 HK	▼3.07%
Henderson Land Development Co	12 HK	▼2.93%

Equity Markets Top Movers



Source: Bloomberg

KOSPI		
SK Networks Co Ltd	001740 KP	▲18.07%
Daewon Pharmaceutical Co Ltd	003220 KP	▲17.82%
JK River Stone Real Estate Inv	204210 KP	▲15.17%
Hanil Iron & Steel Co Ltd	002220 KP	▲12.88%
Taeyang Metal Industrial Co Lt	004100 KP	▲12.73%
Uni-Chem Co Ltd	011330 KP	▲6.60%
PaperCorea Inc	001020 KP	▲4.63%
Jeju Bank	006220 KP	▲4.49%
Il Jeong Industrial Co Ltd	008500 KP	▲4.46%
Daegu Department Store	006370 KP	▲4.40%

Nifty 50		
Adani Enterprises Ltd	ADE IS	▲3.48%
Hindustan Unilever Ltd	HUVR IS	▲2.96%
Adani Ports & Special Economic	ADSEZ IS	▲2.79%
Bajaj Finance Ltd	BAF IS	▲2.65%
Axis Bank Ltd	AXSB IS	▲2.45%
Max Healthcare Institute Ltd	MAXHEALT	▲2.07%
SBI Life Insurance Co Ltd	SBILIFE IS	▲1.94%
Asian Paints Ltd	APNT IS	▲1.87%
Eternal Ltd	ETERNAL IS	▲1.77%
Dr Reddy's Laboratories Ltd	DRRD IS	▲1.77%

ASX		
Megaport Ltd	MP1 AT	▲14.48%
Tuas Ltd	TUA AT	▲11.58%
CSL Ltd	CSL AT	▲5.19%
Cochlear Ltd	COH AT	▲5.07%
ResMed Inc	RMD AT	▲3.76%
Pro Medicus Ltd	PME AT	▲3.48%
Telix Pharmaceuticals Ltd	TLX AT	▲2.72%
AMP Ltd	AMP AT	▲2.17%
Superloop Ltd	SLC AT	▲2.05%
nib holdings Ltd/Australia	NHF AT	▲1.95%

Sam-A Aluminum Co Ltd	006110 KP	▼12.67%
KEC Corp	092220 KP	▼11.79%
Shinyoung Securities Co Ltd	001720 KP	▼10.90%
INBIOGEN Co Ltd	101140 KP	▼10.78%
Lotte Energy Materials Corp	020150 KP	▼10.29%
Kolon Corp	002020 KP	▼10.23%
Mirae Asset Securities Co Ltd	006800 KP	▼10.08%
Hyundai Engineering & Construc	000720 KP	▼9.83%
Hanmi Pharm Co Ltd	128940 KP	▼9.76%
SKC Co Ltd	011790 KP	▼9.42%

Hindalco Industries Ltd	HNDL IS	▼2.04%
Wipro Ltd	WPRO IS	▼2.02%
Trent Ltd	TRENT IS	▼1.34%
Coal India Ltd	COAL IS	▼1.04%
Tata Consultancy Services Ltd	TCS IS	▼0.98%
Tata Steel Ltd	TATA IS	▼0.91%
Tata Consumer Products Ltd	TATACONS	▼0.70%
JSW Steel Ltd	JSTL IS	▼0.41%
NTPC Ltd	NTPC IS	▼0.39%
HCL Technologies Ltd	HCLT IS	▼0.26%

Liontown Ltd	LTR AT	▼6.63%
Pantoro Gold Ltd	PNR AT	▼6.21%
Bellevue Gold Ltd	BGL AT	▼5.95%
Mineral Resources Ltd	MIN AT	▼5.58%
Resolute Mining Ltd	RSG AT	▼5.52%
Genesis Minerals Ltd	GMD AT	▼4.95%
Capricorn Metals Ltd	CMM AT	▼4.92%
NRW Holdings Ltd	NWH AT	▼4.78%
Westgold Resources Ltd	WGX AT	▼4.62%
Alcoa Corp	AAI AT	▼4.51%

Leaders

Laggards



World Equity Indices

Americas

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	50,867	4.6x	5.5x	19.0x	20.9x	▼1.35	▲0.00	▼0.32	▲9.77	▲5.83
S&P 500	United States	7,384	4.3x	4.9x	20.6x	20.9x	▼2.64	▲0.00	▼2.59	▲13.10	▲7.86
NASDAQ Composite	United States	25,709	5.7x	6.5x	28.9x	27.5x	▼4.18	▲0.00	▼4.68	▲19.08	▲10.62
Russell 2000	United States	2,834	1.8x	2.3x	25.9x	26.6x	▼3.47	▲0.00	▼2.94	▲13.50	▲14.17

EMEA

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	623	1.9x	2.2x	14.1x	15.0x	▼0.29	▲0.00	▼0.53	▲6.78	▲5.15
STOXX 50	Eurozone	6,062	1.9x	2.3x	13.9x	15.5x	▼0.68	▲0.00	▲0.19	▲8.84	▲4.67
DAX	Germany	24,759	1.6x	1.9x	13.6x	15.4x	▼0.75	▲0.00	▼1.38	▲9.17	▲1.10
FTSE 100	United Kingdom	10,368	1.8x	2.2x	12.0x	13.0x	▲0.07	▲0.00	▼0.40	▲1.88	▲4.40
FTSE 250	United Kingdom	23,061	1.4x	1.3x	13.9x	12.7x	▼1.04	▲0.00	▼1.56	▲8.76	▲2.63

Asia/Pacific

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	64,076	1.9x	2.8x	19.3x	24.6x	▼3.77	▼3.77	▼3.40	▲25.48	▲27.29

Hong Kong											
Hang Seng	Hong Kong	24,962	1.1x	1.2x	10.3x	10.9x	▼1.15	▲0.00	▼0.88	▲0.70	▼2.61
Hang Seng China Enterprises	Hong Kong	8,437	1.1x	1.1x	9.1x	9.8x	▼0.77	▲0.00	▲0.13	▲0.74	▼5.35
Hang Seng High Dividend	Hong Kong	1,319	0.5x	0.6x	6.2x	8.5x	▼0.45	▲0.00	▼1.13	▼1.30	▲3.44
CSI Global China Internet	Hong Kong	1,676	-	-	-	-	▼1.14	▼0.00	▲1.06	▼5.02	▼23.15
Hang Seng TECH	Hong Kong	4,888	2.4x	2.1x	24.1x	19.0x	▼1.75	▲0.00	▲0.09	▲5.13	▼11.38

China											
FTSE China A50	China	15,621	1.6x	1.6x	11.3x	12.8x	▼1.62	▲0.00	▼1.57	▲7.19	▲2.04
Shenzhen Component	China	15,315	2.5x	2.8x	17.9x	21.4x	▼2.21	▲0.00	▼1.67	▲13.63	▲13.23
CSI 300	China	4,817	1.6x	1.7x	13.0x	14.6x	▼1.79	▲0.00	▼1.54	▲8.24	▲4.04
CSI 500	China	8,251	1.9x	2.4x	16.8x	22.8x	▼1.26	▲0.00	▼1.30	▲8.32	▲10.52
Shanghai Composite	China	4,028	1.3x	1.4x	11.8x	13.7x	▼0.74	▲0.00	▼1.00	▲3.49	▲1.48
Shenzhen Composite	China	2,764	2.5x	2.8x	18.5x	22.4x	▼1.33	▲0.00	▼1.49	▲9.01	▲9.20
ChiNext Index	China	3,958	4.8x	5.4x	27.9x	29.0x	▼3.20	▼0.00	▼1.98	▲24.27	▲23.56
S&P China Select ADR	China	3,756	1.8x	1.6x	17.5x	14.4x	▼3.25	▲0.00	▼2.49	▼6.44	▼16.86

Asia Ex Japan											
Australian Stock Exchange	Australia	8,856	2.0x	1.5x	17.0x	17.6x	▼0.68	▲0.00	▼1.22	▲1.98	▼1.81
New Zealand Stock Exchange	New Zealand	13,052	1.8x	1.7x	27.0x	26.4x	▼0.84	▼0.84	▼1.46	▲1.08	▼3.67
Straits Times Index	Singapore	4,980	1.2x	1.6x	12.3x	15.8x	▼1.38	▼1.38	▼1.14	▲1.94	▲7.19
Taiwan Stock Exchange	Taiwan	42,478	2.5x	4.4x	15.8x	21.1x	▼5.75	▼5.75	▼5.04	▲33.90	▲46.66
Jakarta Stock Exchange	Indonesia	5,595	1.8x	1.2x	14.2x	9.0x	▼4.20	▲0.00	▼8.69	▼20.62	▼35.30
Bursa Malaysia	Malaysia	1,683	1.4x	1.5x	14.1x	7.1x	▼0.60	▼0.60	▲0.02	▼0.42	▲0.19
Nifty 50	India	23,367	3.2x	2.6x	20.2x	18.6x	▼0.21	▲0.00	▼0.77	▲4.64	▼10.57
BSE SENSEX	India	74,243	3.3x	2.7x	20.8x	18.3x	▼0.16	▲0.00	▼0.71	▲3.19	▼12.88
Stock Exchange of Thailand	Thailand	1,583	1.5x	1.5x	14.9x	15.6x	▼0.76	▲0.00	▲0.91	▲9.29	▲25.64
Korea Stock Exchange	South Korea	7,596	1.0x	2.1x	10.8x	8.5x	▼6.92	▼6.92	▼10.39	▲50.34	▲80.24
Vietnam Stock Index	Vietnam	1,839	1.8x	1.6x	11.5x	12.1x	▲0.40	▲0.00	▼1.32	▲9.82	▲3.05

Source: Bloomberg

Government Bond Yields							
	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.19	▲4.2	▲4.2	▲18.5	▲39.6	▲71.6
US Govt 5 Year	United States	4.31	▲4.4	▲4.4	▲17.1	▲36.9	▲58.6
US Govt 10 Year	United States	4.56	▲3.4	▲3.4	▲12.9	▲24.8	▲39.7
UK Gilts 10 Year	Britain	4.90	▲0.5	▲9.1	▲9.1	▼1.3	▲42.4
Euro 10 Year	Eurozone	3.04	▲1.5	▲10.0	▲10.0	▲3.4	▲18.3
Canada 10 Year	Canada	3.47	▲3.5	▲5.9	▲5.9	▼0.1	▲3.9
France Govt 10 Year	France	3.69	▲2.6	▲14.4	▲14.4	▼3.0	▲12.9
Italy 10 Year	Italy	3.80	▲3.2	▲14.9	▲14.9	▼10.6	▲25.0
Spain 10 Year	Spain	3.48	▲2.2	▲12.2	▲12.2	▼3.0	▲18.7
Greece 10yr Govt Bond	Greece	3.75	▲3.2	▲14.8	▲14.8	▼10.2	▲30.8
Australia Govt 10 Year	Australia	4.91	▼0.9	▲7.7	▲7.7	▼6.5	▲16.8
Asia							
Japan Govt 10 Year	Japan	2.71	▲3.3	▲3.3	▲3.8	▲35.1	▲63.9
China 10 Year	China	1.73	▲0.7	▲0.7	▲0.5	▼9.1	▼13.0
Indonesia 10 Year	Indonesia	6.88	▲0.2	▲0.2	▲15.8	▲2.3	▲80.8
India 10 Year	India	6.98	▼1.4	▼2.7	▼2.7	▼5.8	▲38.9

Interest Rates							
	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.31	▲0.10	▲4.40	▲4.40	▲23.30	▲28.60
ICE SONIA GBP 3M	Britain	3.80	▼0.72	▲1.28	▲1.28	▼4.43	▲8.49
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.73	▲0.02	▲0.06	▲0.06	▲0.12	▲0.51
EFFR Continuous	United States	3.62	0.00	0.00	▲0.00	▼2.00	▼2.00
Asia							
Fixing Repo 7D	China	1.39	▲1.00	▲0.00	▲0.00	▲1.39	▼81.00
SHIBOR Fixing 3M	China	1.40	▲0.05	▼0.55	▼0.55	▼10.50	▼19.80
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	2.85	▲2.12	1.82	▲1.82	▲48.86	▼8.72
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.09	-0.16	▼0.16	▼0.60	▼4.40	▼23.76

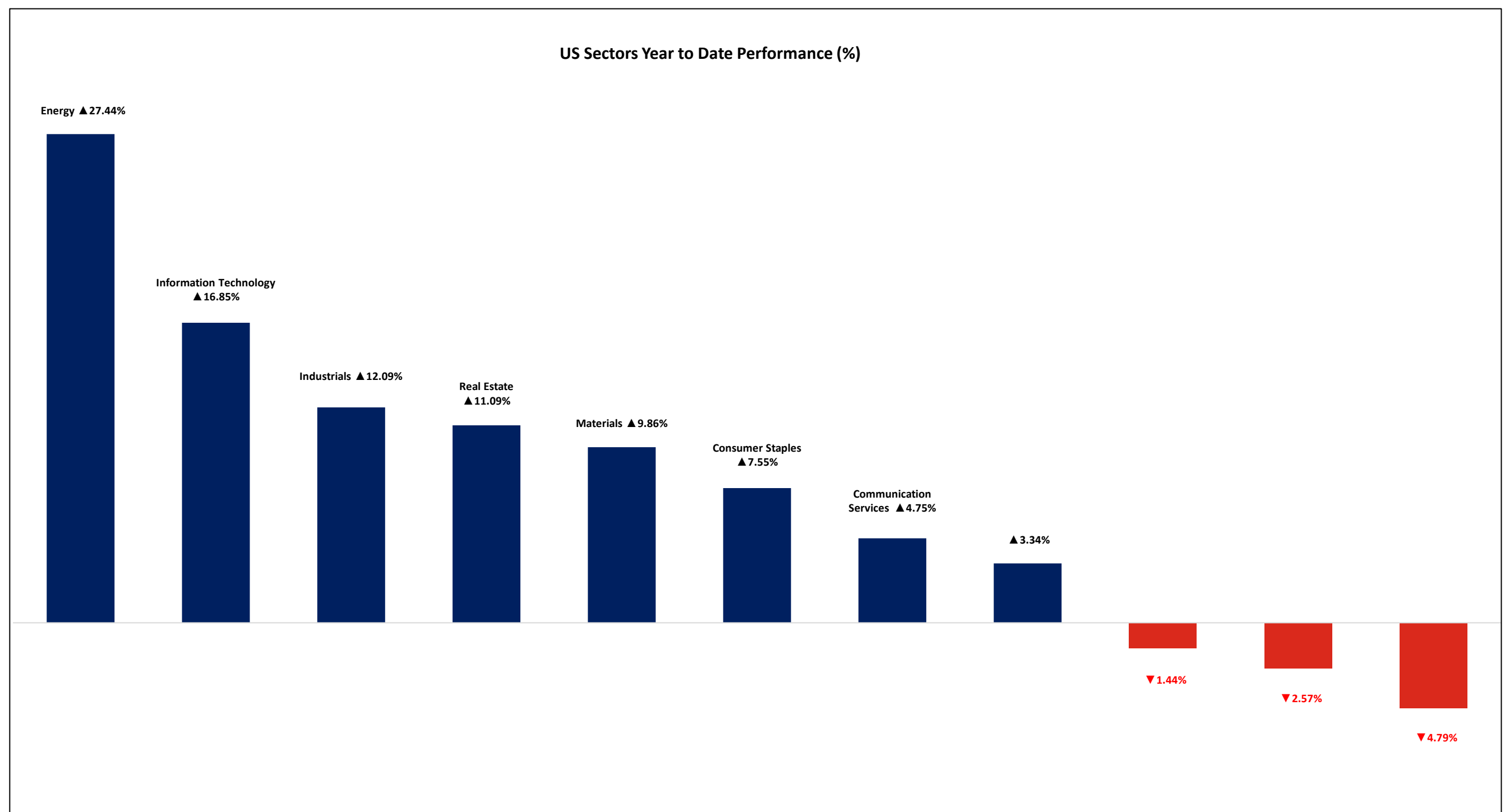
Policy Rates							
	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	3.75	0.00	0.00	0.00	0.00	0.00
Deposit Facility	Eurozone	2.00	0.00	0.00	0.00	0.00	0.00
Refinance Rate	Eurozone	2.15	0.00	0.00	0.00	0.00	0.00
UK Official Bank Rate	Britain	3.75	0.00	0.00	0.00	0.00	0.00
Overnight Rate	Canada	2.25	0.00	0.00	0.00	0.00	0.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	0.75	0.00	0.00	0.00	0.00	0.00
Base Rate	Hong Kong	4.00	0.00	0.00	0.00	0.00	0.00

Bond Indices							
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change	
Bloomberg Barclays Global Aggregate Treasuries	206.30	▼0.42	▼0.50	▼0.94	▲0.44	▼1.00	
Bloomberg Barclays US Aggregate Bond	2,344.87	▼0.43	▼0.47	▼0.54	▼0.12	▼0.17	
Bloomberg Barclays US Corporate Bond	3,547.89	▼0.47	▼0.53	▼0.59	▲0.62	▲0.08	
Bloomberg Barclays China Aggregate	304.01	▲0.06	▼0.07	▲0.03	▲3.07	▲5.15	

Commodities							
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change	
Gold	4,320.77	▼0.18	▼0.18	▼4.83	▼7.44	▲0.03	
Silver	67.54	▼0.43	▼0.43	▼10.30	▼10.15	▼5.76	
Bitcoin	63,075.59	▲1.98	▲2.35	▼14.34	▼7.51	▼28.04	
WTI Crude	93.02	▲2.78	▲2.78	▲6.52	▲7.55	▲63.15	
Brent Crude	95.60	▲2.80	▲2.80	▲5.03	▲6.13	▲59.00	
Natural Gas	3.17	▼1.73	▼1.73	▼3.56	▼1.86	▼13.57	
Lithium Hydroxide	20,415.91	▼0.80	▲0.00	▼6.13	▲2.08	▲52.36	
Aluminum	3,646.89	▼2.44	▲0.00	▼3.21	▲3.57	▲22.87	
Iron Ore	764.00	▼0.13	▼0.13	▼2.36	▼3.17	▼0.52	
Copper	13,490.32	▼3.09	▲0.00	▼0.80	▲10.06	▲8.33	
Lead	1,993.91	▼1.09	▲0.00	▼0.69	▲6.51	▲1.34	
Nickel	18,360.07	▼0.57	▲0.00	▼2.69	▲8.54	▲11.27	
Tin	52,564.00	▼5.04	▲0.00	▼4.83	▲12.73	▲29.35	
Zinc	3,510.25	▼1.55	▲0.00	▼0.23	▲9.01	▲13.90	

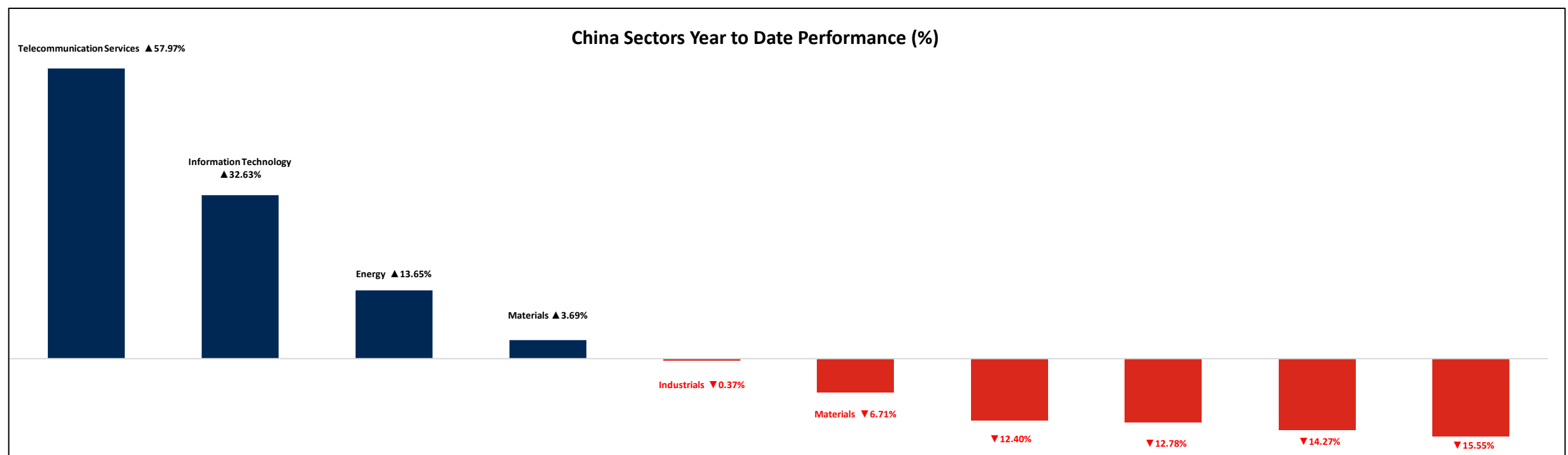
Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Energy	3.3	12.5x	2.1x	▼1.77	▼0.00	▲2.46	▲2.46	▲27.44
	Information Technology	37.4	26.3x	11.1x	▼5.78	▲0.00	▼5.42	▼5.42	▲16.85
	Industrials	8.6	26.8x	6.6x	▼1.10	▲0.00	▲0.58	▲0.58	▲12.09
	Real Estate	1.9	37.5x	3.2x	▲0.70	▲0.00	▲1.52	▲1.52	▲11.09
	Materials	1.9	18.0x	2.9x	▼2.04	▲0.00	▼1.24	▼1.24	▲9.86
	Consumer Staples	4.7	22.4x	6.1x	▲1.64	▼0.00	▲0.95	▲0.95	▲7.55
	Communication Services	10.3	20.0x	4.6x	▼1.65	▼0.00	▼3.91	▼3.91	▲4.75
	Utilities	2.2	18.1x	2.1x	▲0.80	▼0.00	▼0.31	▼0.31	▲3.34
	Health Care	8.7	19.4x	4.5x	▲0.65	▲0.00	▲2.30	▲2.30	▼1.44
	Consumer Discretionary	9.4	25.2x	6.9x	▼2.43	▲0.00	▼6.20	▼6.20	▼2.57
Financials	11.7	15.4x	2.1x	▲0.14	▲0.00	▲1.31	▲1.31	▼4.79	

Banks	3.3	12.6x	1.6x	▼0.03	▲0.00	▲4.21	▲4.21	▼0.98
Insurance	1.6	11.7x	2.0x	▲3.05	▲0.00	▲4.67	▲4.67	▼3.99
Financial Services Ind	6.8	18.9x	2.7x	▼0.43	▲0.00	▼0.76	▼0.76	▼6.72
Consumer Staples Distribu	1.8	33.1x	8.2x	▲0.51	▼0.00	▲1.45	▲1.45	▲8.39
Automobiles & Components	2.0	51.5x	6.6x	▼6.09	▲0.00	▼9.89	▼9.89	▼11.15
Technology Hardware & Equipment	10.8	30.1x	17.5x	▼3.50	▼0.00	▼1.93	▼1.93	▲27.54
Household & Personal Products	0.8	20.2x	6.3x	▲4.02	▲0.00	▲1.21	▲1.21	▲2.40
Food Beverage & Tobacco	2.0	18.0x	5.0x	▲1.70	▼0.00	▲0.40	▲0.40	▲9.22
Consumer D	5.4	22.8x	6.1x	▼1.99	▼0.00	▼6.72	▼6.72	▲2.94
Media & Entertainment	9.5	22.0x	5.8x	▼1.86	▲0.00	▼3.73	▼3.73	▲5.58
Capital Goods	6.5	29.4x	7.5x	▼1.61	▼0.00	▲0.11	▲0.11	▲15.72
Materials	1.9	18.0x	3.0x	▼2.04	▲0.00	▼1.24	▼1.24	▲9.86
Health Care Equipment & Services	3.1	17.6x	3.1x	▲0.89	▼0.00	▲3.68	▲3.68	▼7.32
Consumer Services	1.6	21.9x	62.9x	▲0.54	▲0.00	▼0.24	▼0.24	▼6.23
Semiconductors & Semiconductor Equipm	17.5	25.1x	12.0x	▼8.25	▲0.00	▼6.85	▼6.85	▲33.09
Energy	3.3	12.5x	2.1x	▼1.77	▲0.00	▲2.46	▲2.46	▲27.45
Consumer Durables & Apparel	0.4	17.1x	2.9x	▼1.28	▲0.00	▼2.63	▼2.63	▼10.10
Pharm Biotech & Life Sciences	5.6	20.6x	6.2x	▲0.52	▼0.00	▲1.55	▲1.55	▲2.22
Telecommunication Services	0.8	9.6x	1.5x	▲0.82	▲0.00	▼5.94	▼5.94	▼4.32
Commercial & Professional Servic	0.7	22.1x	7.3x	▲0.45	▼0.00	▲3.06	▲3.06	▼11.35
Equity Real	1.8	39.4x	3.2x	▲0.72	▲0.00	▲1.37	▲1.37	▲14.23
Software & Services	9.2	25.0x	7.1x	▼3.52	▲0.00	▼6.58	▼6.58	▼12.08

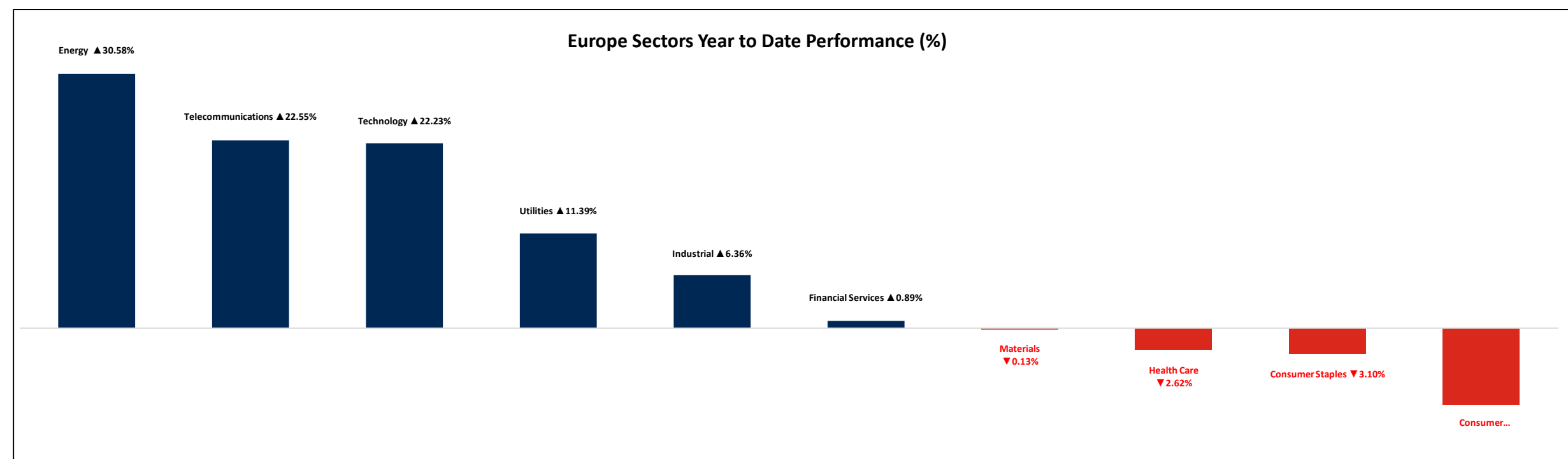




Sector	Shenzhen CSI 300 Index	100.0	15.2x	1.7x	▼1.79	▲0.00	▼1.54	▼1.54	▲4.04
	CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Telecommunication Services	11.6	37.5x	6.5x	▼4.6	▲0.0	▲2.4	▲2.4	▲57.97
	Information Technology	22.0	44.7x	6.2x	▼4.2	▲0.0	▼1.3	▼1.3	▲32.63
	Energy	2.5	12.8x	1.5x	▼1.1	▲0.0	▲3.3	▲3.3	▲13.65
	Utilities	2.8	17.0x	1.8x	▼1.7	▲0.0	▼1.8	▼1.8	▲3.69
	Industrials	17.0	16.2x	1.7x	▼1.4	▲0.0	▼4.4	▼4.4	▼0.37
	Materials	8.6	12.3x	2.2x	▼1.4	▲0.0	▼2.8	▼2.8	▼6.71
	Financials	19.3	7.2x	0.7x	▲0.7	▲0.0	▲0.1	▲0.1	▼12.40
	Consumer Discretionary	5.8	13.6x	1.9x	▼0.3	▲0.0	▼0.8	▼0.8	▼12.78
Health Care	4.1	21.0x	2.7x	▲0.8	▲0.0	▼4.6	▼4.6	▼14.27	
Consumer Staples	6.4	17.4x	3.4x	▼0.2	▲0.0	▼4.7	▼4.7	▼15.55	



Sector	STOXX Europe 600	100.0	15.3x	2.2x	▼0.29	▲0.00	▼0.53	▼0.53	▲5.15
	STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Energy	6.3	10.0x	1.7x	▲0.03	▲0.00	▲2.37	▲2.37	▲30.58
	Telecommunications	3.1	18.6x	2.0x	▼1.55	▲0.00	▼1.37	▼1.37	▲22.55
	Technology	6.4	26.7x	5.5x	▼2.92	▲0.00	▲2.10	▲2.10	▲22.23
	Utilities	4.6	15.9x	2.0x	▲1.14	▲0.00	▲1.41	▲1.41	▲11.39
	Industrial	15.5	23.9x	4.2x	▼0.96	▲0.00	▼1.74	▼1.74	▲6.36
	Financial Services	4.0	16.0x	1.7x	▲0.21	▲0.00	▼0.83	▼0.83	▲0.89
	Materials	3.4	17.9x	2.5x	▲0.25	▲0.00	▼1.33	▼1.33	▼0.13
	Health Care	12.5	16.2x	3.4x	▲1.21	▲0.00	▼0.13	▼0.13	▼2.62
Consumer Staples	100.0	14.8x	2.8x	▲1.18	▲0.00	▼1.51	▼1.51	▼3.10	
Consumer Discretionary	100.0	16.4x	1.8x	▲0.32	▲0.00	▼0.96	▼0.96	▼9.22	



Source: Bloomberg

Disclaimer (Market Data)

This document has been prepared by Sino Suisse Capital (Hong Kong) Limited (“SSCHKL”) which is regulated by the Securities and Futures Commission of Hong Kong and licensed for Types 1 (Dealing in Securities), 4 (Advising on Securities) and 9 (Asset Management) regulated activities.

This document is only directed to persons who are “professional investors” as defined in Part 1 of Schedule 1 to the Securities and Futures Ordinance (“SFO”), and is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident of or located in any jurisdiction where such distribution, publication, availability or use would be contrary to any law or regulation.

The information herein is for the recipient's information only and is not an offer or invitation to sell or to buy any securities. It was obtained or derived from sources that we believe are reliable, but while reasonable care has been taken to ensure that stated facts are accurate and opinions fair and reasonable, SSCHKL does not represent that it is accurate or complete and it should not be relied upon as such. The price of investment instruments can and do fluctuate, and any individual instrument may experience upward or downward movements, and under certain circumstances may even become valueless. There is an inherent risk that losses may be incurred rather than profit made as a result of buying and selling securities. Past performance is not a guarantee of future results. The information in this document (including market data and statistical information) may be obtained from third party sources and has not been independently verified. All projections and statistical analyses are provided for information purposes and may be based on subjective assessments and assumptions. Projections or other forward looking statements regarding future events or future financial performance are predictions and actual events or results may differ materially. In addition, all opinions expressed and facts referred to herein are subject to change without notice, and SSCHKL does not undertake any obligation or responsibility to update or amend any information in this document.

This document is prepared without consideration given to the specific investment objective, financial situation and particular needs of any specific person. Investors should make their own appraisal of the risks and should consult to the extent necessary their own legal, financial, tax, accounting and other professional advisors, to ensure that any decision made is suitable with regards to their circumstances and financial position. Any description of any service or product, if any, is qualified in its entirety by the terms and conditions of the service or product and, if applicable, the offering document of the product.

The information contained in this document is CONFIDENTIAL INFORMATION and intended solely for the use of the individual or entity to whom they are addressed. If you are not the named addressee you should not disseminate, distribute or copy this document. Please notify the sender immediately if you have received this by mistake and delete this document from your system. If you are not the intended recipient you are notified that disclosing, copying, distributing or taking any action in reliance on the contents of this information is strictly prohibited. You may not reproduce or share any of the information without SSCHKL's prior written permission.

None of SSCHKL, its affiliates or any of their shareholders, directors, employees, agents, contractors or representatives give any representations or warranties as to or assume any liability for the reliability, accuracy, timeliness and completeness of the information in this document, and such information may not be relied upon as the basis for any investment decision or for the purpose of entering into any transaction whatsoever.

For investors in China:

Please note that any offering document accessed via a website link provided in this document is not meant for further distribution in the People's Republic of China, and shall not be sent or made available to any other person without our prior written consent.

This document has not been reviewed by the Securities and Futures Commission of Hong Kong.

Disclaimer (Market Data)

This document has been prepared by Sino Suisse Capital Pte. Ltd. ("SSCPL"), which is regulated by the Monetary Authority of Singapore as the holder of a capital markets services license to conduct the regulated activities of fund management and dealing in capital markets products, as well as an exempt financial adviser.

This document is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident of or located in any jurisdiction where such distribution, publication, availability or use would be contrary to any law or regulation.

This document has been prepared for general information only, and without consideration given to the specific investment objective, financial situation and particular needs of any specific person. Nothing in this document shall be relied on as investment, legal, tax or other advice, or constitute an offer or solicitation or invitation of an offer to buy or sell any service or product in any jurisdiction. Unless stated otherwise, all price information in this document is indicative only.

The data in this document is intended for your personal use only. You must keep the data in this document confidential and may not reproduce or share any of the data without SSCPL's prior written permission.

The data in this document may be obtained from third party sources and has not been independently verified. SSCPL does not undertake any obligation or responsibility to update or amend any data in this document, nor to remove any outdated data. This document may contain links or references to other third-party websites and resources. These links and references are provided for information only and do not constitute an endorsement by SSCPL of these websites. SSCPL has no control over the contents of these websites and resources and does not make any representation or warranty as to the accuracy of such websites and resources.

None of SSCPL, its affiliates or any of their shareholders, directors, employees, agents, contractors or representatives give any representations or warranties as to or assume any liability for the reliability, accuracy, timeliness and completeness of the data in this document, and such data may not be relied upon as the basis for any investment decision or for the purpose of entering into any transaction whatsoever.

This document has not been reviewed by the Monetary Authority of Singapore.