









29 June 2026

Daily Market Overview

	 United States	 Europe	 United Kingdom	 Japan	 China	 Hong Kong	 Singapore	 Australia
Equity	S&P 500	Euro STOXX 50	FTSE 100	Nikkei 225	Shanghai Composite	Hang Seng Index	Straits Times Index	ASX 200
Level	7,354.02	6,221.55	10,508.02	69,360.88	4,027.27	22,671.86	5,191.73	8,764.19
Day Change (%)	▼0.05%	▼0.73%	▼0.21%	▼4.15%	▼2.26%	▼1.76%	▼0.52%	▲0.18%
Currency	DXY	EUR	GBP	JPY	CNY	HKD	SGD	AUD
Level	101.371	1.1385	1.3196	161.77	6.8005	7.8421	1.2947	0.6892
Day Change (%)	▲0.02%	▲0.00%	▼0.04%	▼0.03%	▼0.04%	▼0.00%	▼0.05%	▼0.01%
Government Bonds	10-year Treasury	10-year Bund	10-year Gilt	10-year JGB	10-year Bond	10-year Bond	10-year Bond	10-year Bond
Yield	4.37%	2.85%	4.73%	2.64%	1.73%	N.A.	2.01%	4.74%
Day Change (bps)	▼2.36	▼0.60	▲3.20	▼1.20	▼0.80	N.A.	▼1.85	▲2.52

Key Global Benchmarks

Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.092%	▼3.08	GBPUSD	1.3196	▼0.04%	Gold	4,060.59	▼0.65%
2 yr EU Zone	2.517%	▼1.10	EURUSD	1.1385	▲0.00%	Silver	58.55	▼0.73%
2 yr UK Gov	4.125%	▲1.00	EURGBP	1.1590	▲0.00%	WTI Crude Oil	69.68	▲0.90%
2 yr JP Gov	1.411%	▼0.60	USDJPY	161.77	▼0.03%	Brent Crude Oil	72.20	▲0.46%
2 yr CN Gov	1.255%	▼1.20	USDCNY	6.8005	▼0.04%	Bitcoin	59,352.10	▲0.19%
2 yr HK Gov	2.837%	0.00	USDHKD	7.8421	▼0.00%	Copper	613.20	▼0.20%
2 yr SG Gov	1.586%	▼0.20	USDSGD	1.2947	▼0.05%	Palladium	1,209.20	▲2.31%
2 yr AU Gov	4.426%	▲1.14	AUDUSD	0.6892	▼0.01%	Platinum	1,609.40	▼1.30%

World Indices



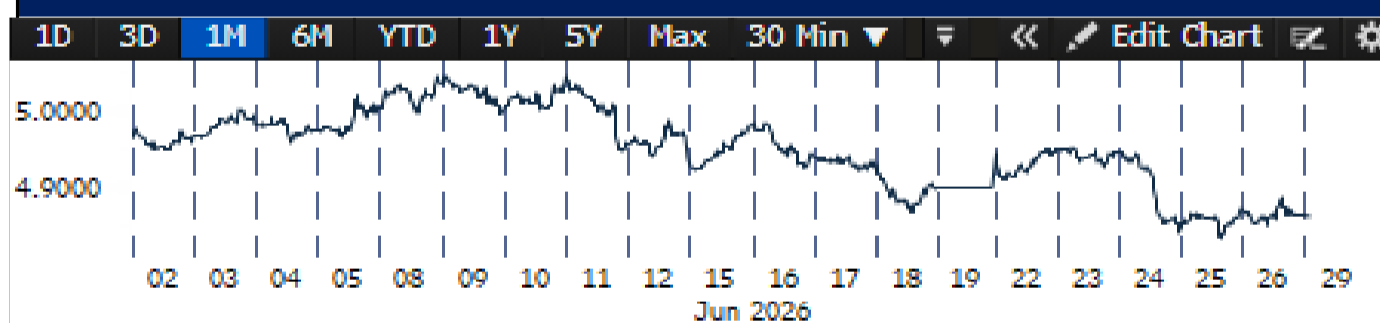
World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,744.35	▼0.20%	▼0.00%	▼2.47%	▲7.09%
MSCI USA	7,005.81	▼0.01%	▲0.00%	▼2.98%	▲7.25%
MSCI EM	1,706.40	▼2.83%	▼0.00%	▼2.61%	▲21.51%
MSCI China	69.01	▼2.31%	▲0.01%	▼9.30%	▼16.88%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	101.38	▲0.02%	▲0.02%	▲2.47%	▲3.11%
Pound Index	663.53	▼0.02%	▼0.02%	▼0.43%	▼0.77%
Euro Index	918.09	▼0.02%	▼0.02%	▼1.10%	▼1.85%
Asia Dollar Index	91.52	▲0.03%	▲0.03%	▼0.89%	▼0.76%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	4.86%	▲0.29	▼3.36	▼10.76	▲2.04
Euro Govt 30 Year	3.41%	▲0.40	▼13.00	▼9.10	▼6.90
UK Gilts 30 Year	5.45%	▲4.40	▼9.20	▼7.00	▲24.00
Japan Govt 30 Year	3.83%	▼2.80	▼1.60	▼10.70	▲42.60

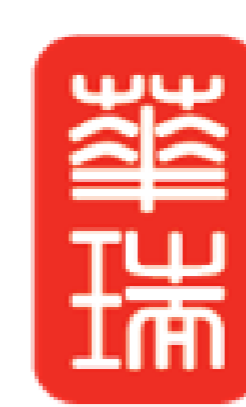
Headlines

- 1) Chinese AI, chip firms are driving an onshore IPO rebound
- 2) Russia stocks lower at close of trade; MOEX Russia Index unchanged
- 3) Australia's Firmus Technologies strikes AI access deal with Nvidia
- 4) Why Apple's WWDC 2026 shows a material positive reset of criticized AI strategy?
- 5) Volkswagen plans to end automated driving tie-up with Bosch, Bild reports
- 6) Volkswagen reportedly plans to end Bosch automated driving partnership
- 7) Morningstar cuts Reece fair value estimate by 2% to A\$10.30
- 8) U.S. likely to remain global superpower despite mounting headwinds
- 9) Williams Cos. nears \$5.5 billion Momentum Midstream deal
- 10) Putin says fuel shortages hit Russian regions after drone strikes

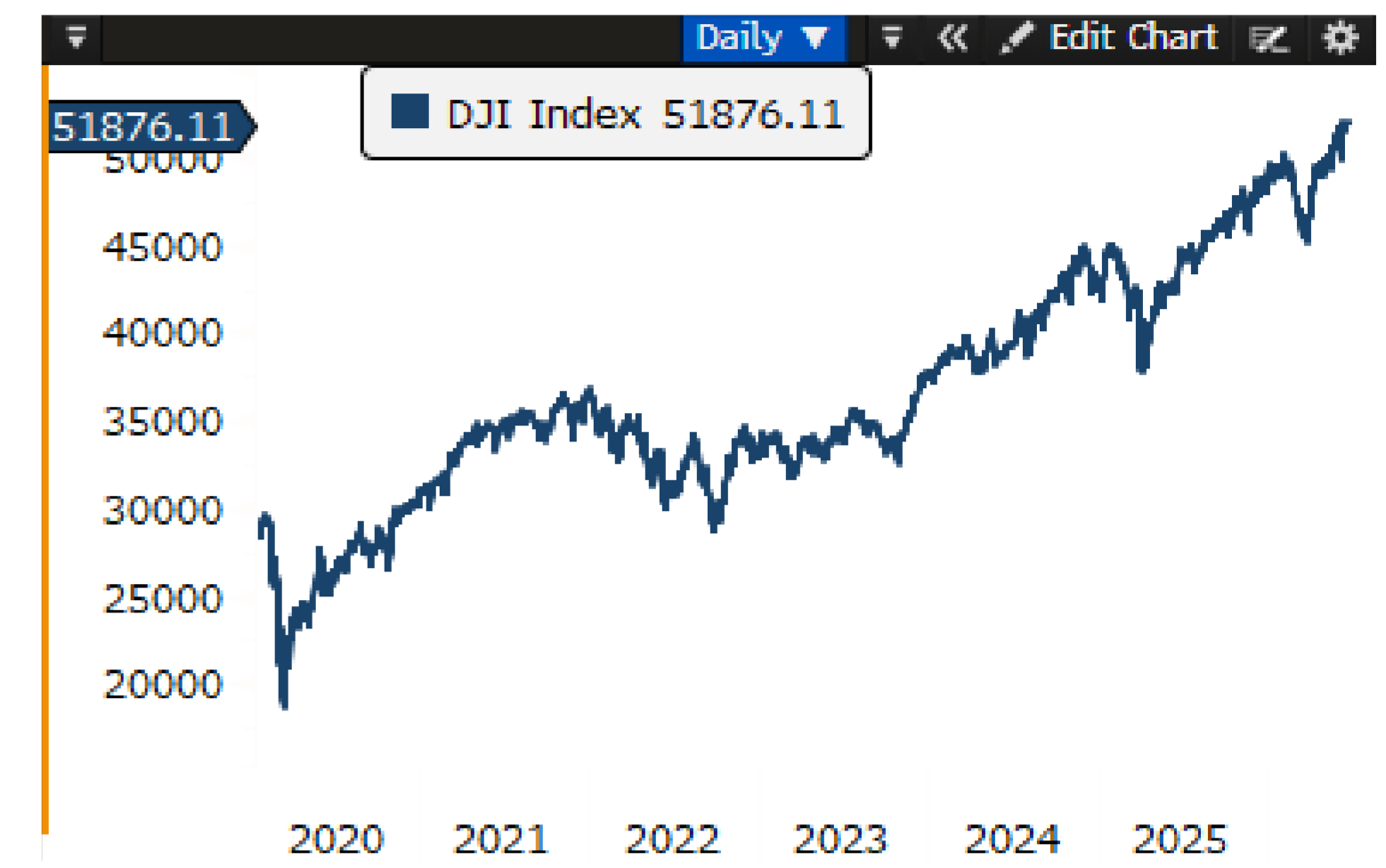
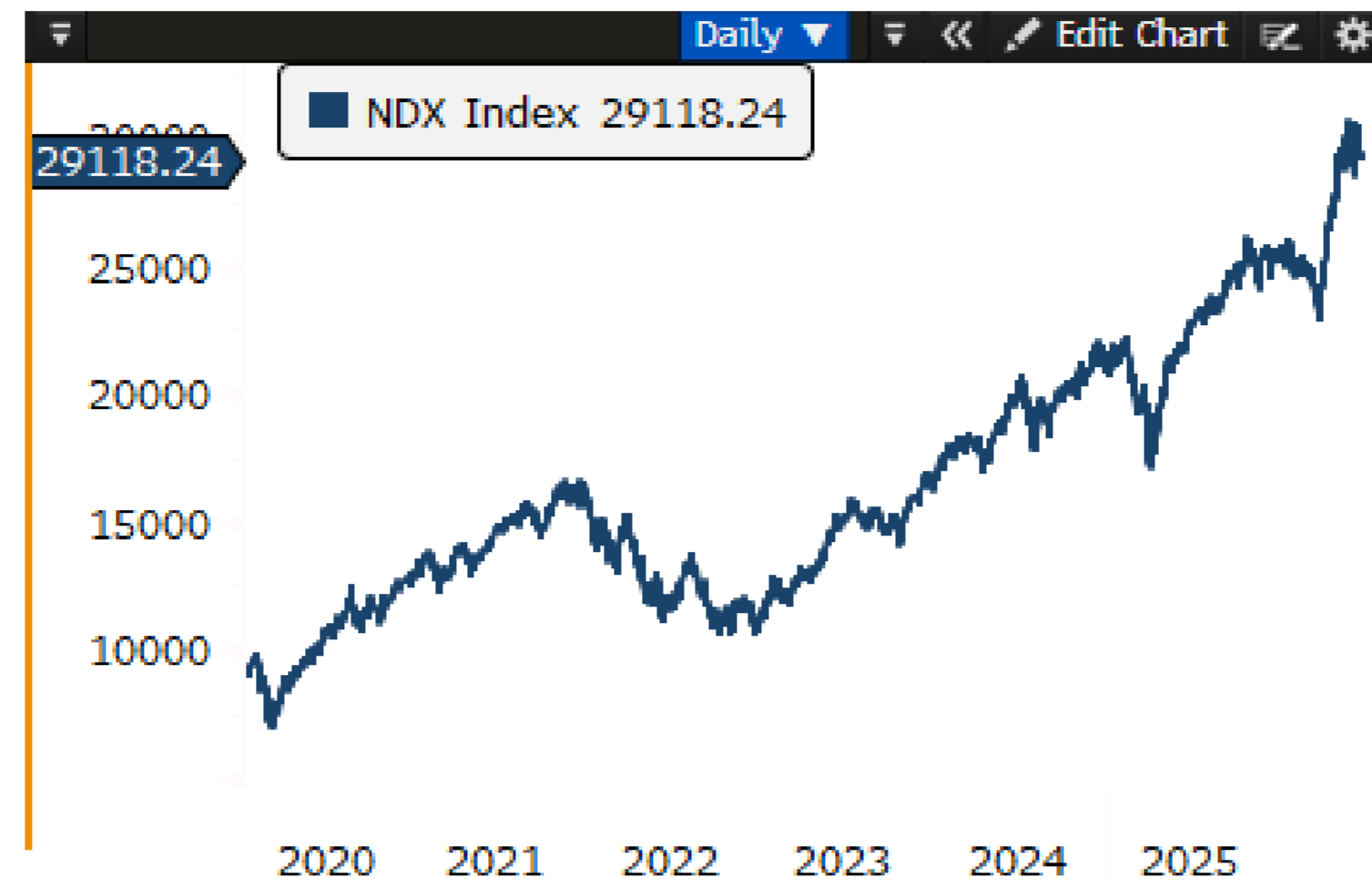
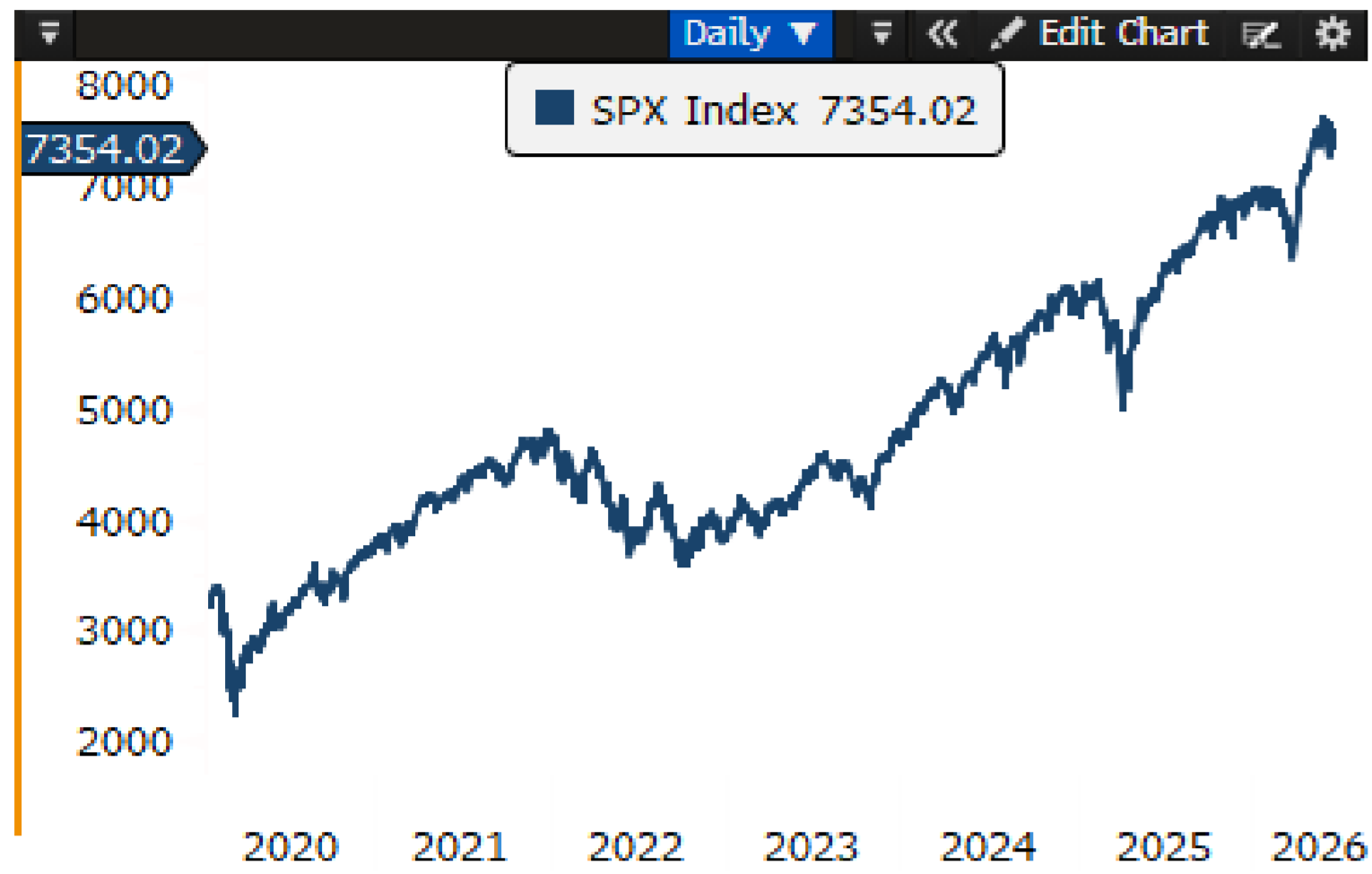
Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
GDP m/m	CAD	30-Jun-26	08:30 PM	High	0.4%	-0.1%
BOE Gov Bailey Speaks	GBP	01-Jul-26	09:00 PM	High		
Fed Chairman Warsh Speaks	USD	01-Jul-26	09:00 PM	High		
ISM Manufacturing PMI	USD	01-Jul-26	10:00 PM	High	53.7	54.0
Average Hourly Earnings m/m	USD	02-Jul-26	08:30 PM	High	0.3%	0.3%
Non-Farm Employment Change	USD	02-Jul-26	08:30 PM	High	114K	172K
Unemployment Rate	USD	02-Jul-26	08:30 PM	High	4.3%	4.3%

*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com



Equity Markets Top Movers



Market Data as of last night's close. Source: Bloomberg

Leaders

S&P 500		
Moderna Inc	MRNA UW	▲12.59%
FactSet Research Systems Inc	FDS UN	▲10.97%
ServiceNow Inc	NOW UN	▲9.85%
Workday Inc	WDAY UW	▲9.18%
Datadog Inc	DDOG UW	▲8.52%
Veeva Systems Inc	VEEV UN	▲8.40%
Eli Lilly & Co	LLY UN	▲7.13%
AppLovin Corp	APP UW	▲6.99%
Biogen Inc	BIIB UW	▲6.97%
Gartner Inc	IT UN	▲6.58%

Nasdaq 100		
Workday Inc	WDAY UW	▲9.18%
Datadog Inc	DDOG UW	▲8.52%
AppLovin Corp	APP UW	▲6.99%
Microsoft Corp	MSFT UW	▲5.71%
Palantir Technologies Inc	PLTR UW	▲5.28%
Intuit Inc	INTU UW	▲4.96%
Adobe Inc	ADBE UW	▲4.82%
Rocket Lab Corp	RKLB UR	▲4.77%
Shopify Inc	SHOP UW	▲4.69%
Axon Enterprise Inc	AXON UW	▲4.52%

Dow Jones		
Microsoft Corp	MSFT UQ	▲5.71%
Salesforce Inc	CRM UN	▲5.45%
International Business Machine	IBM UN	▲5.17%
Johnson & Johnson	JNJ UN	▲3.99%
Apple Inc	AAPL UQ	▲3.14%
UnitedHealth Group Inc	UNH UN	▲2.97%
Travelers Cos Inc/The	TRV UN	▲2.85%
Coca-Cola Co/The	KO UN	▲2.75%
Merck & Co Inc	MRK UN	▲2.56%
Amazon.com Inc	AMZN UQ	▲2.50%

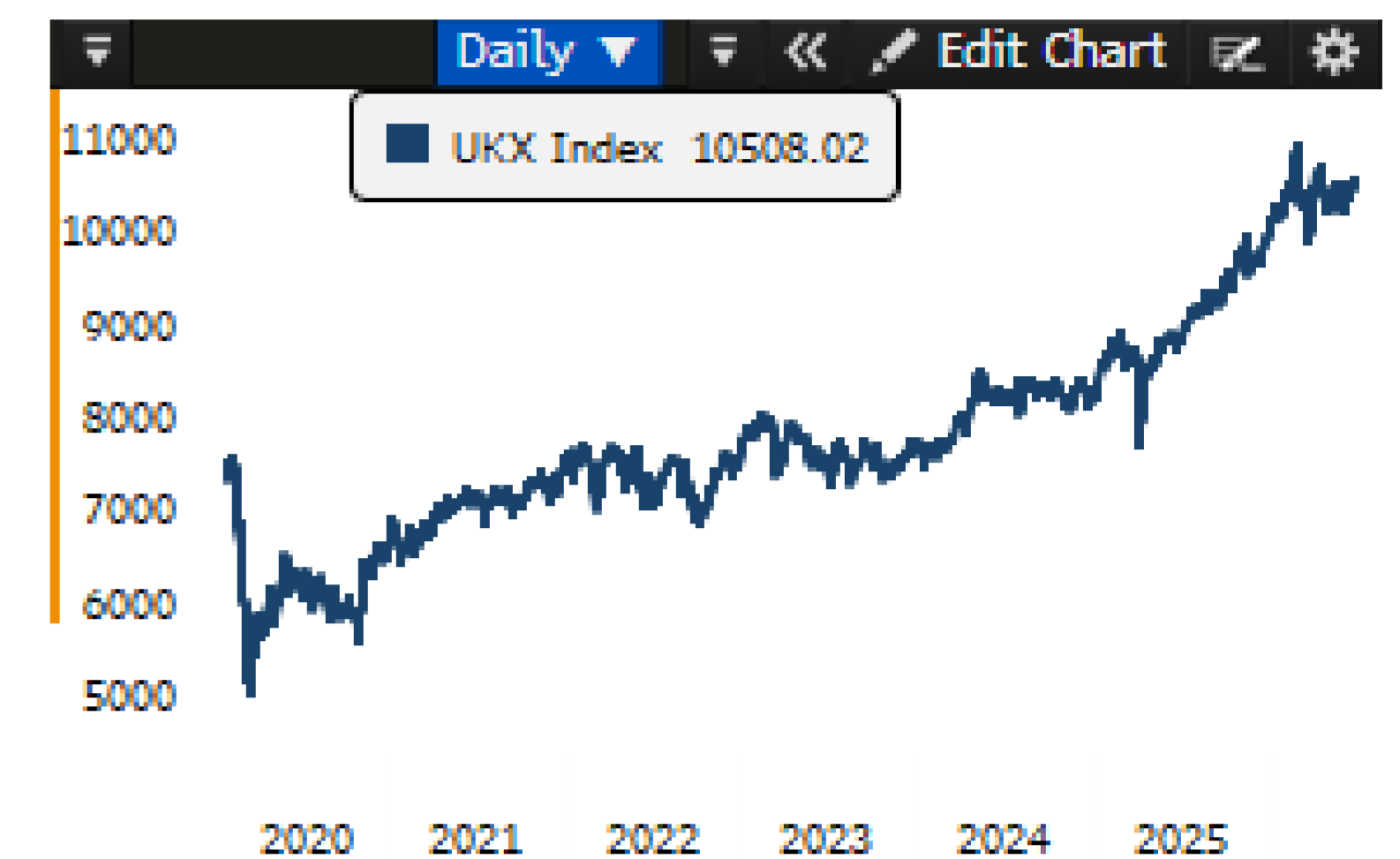
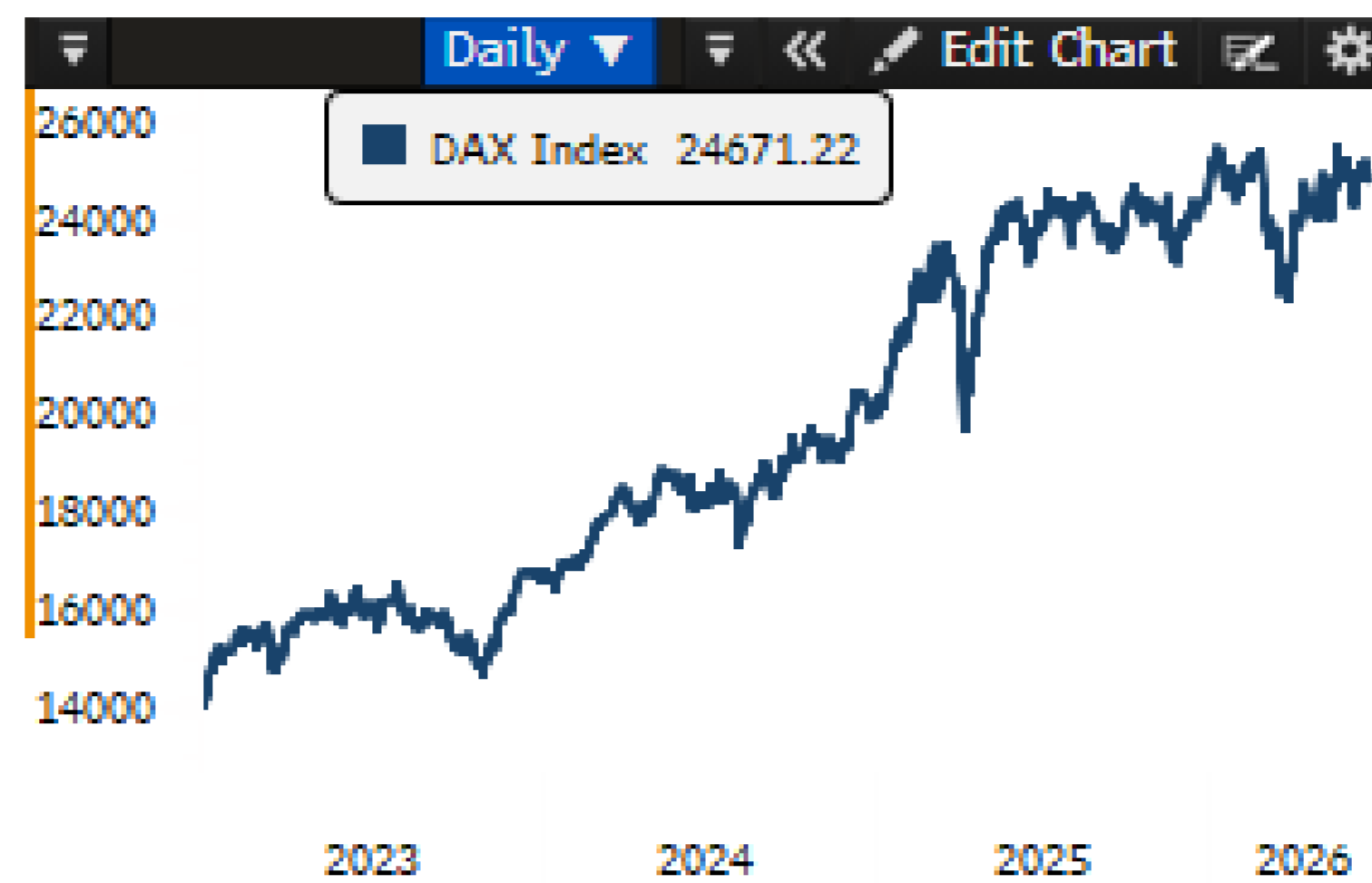
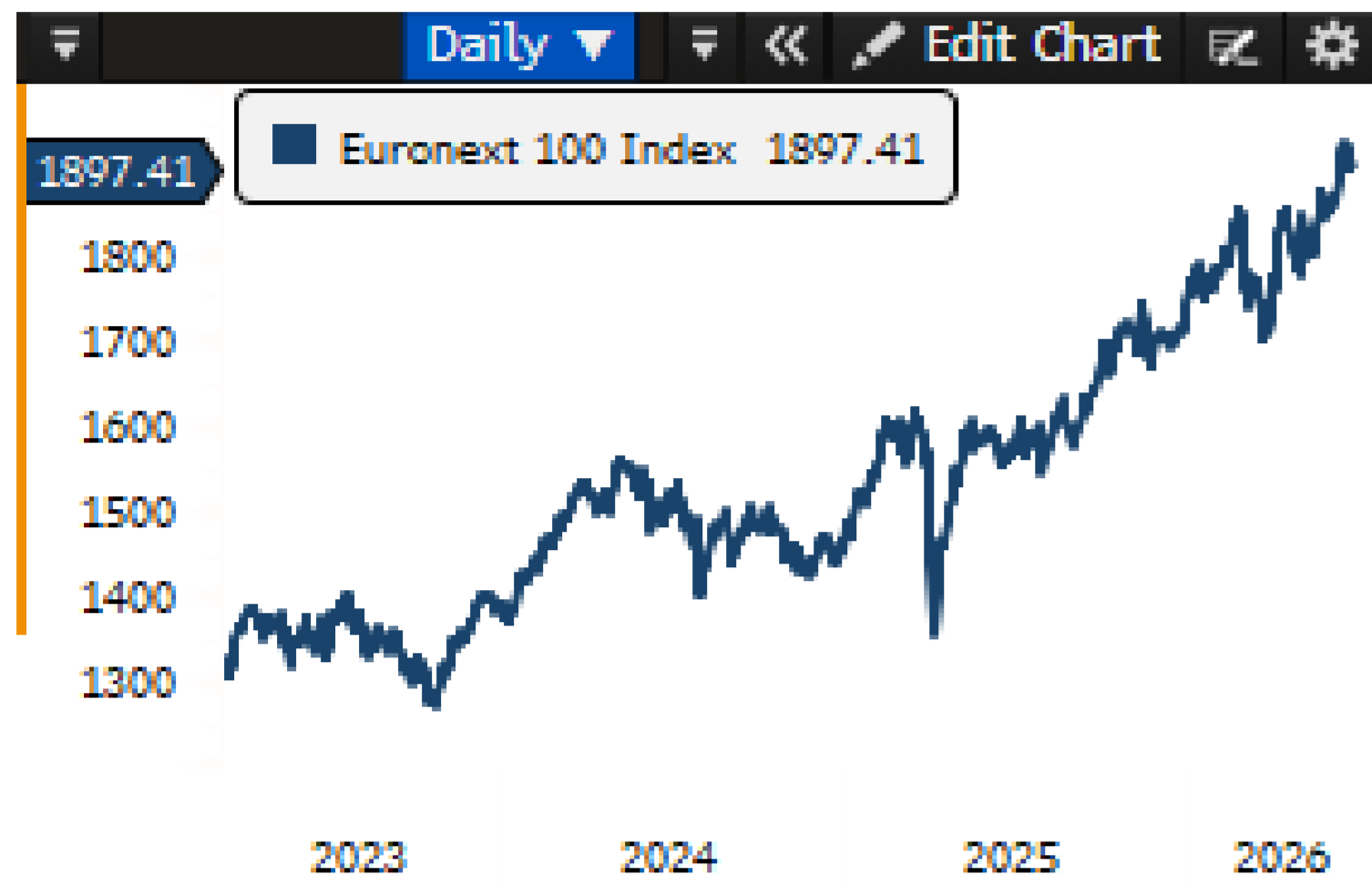
Laggards

ON Semiconductor Corp	ON UW	▼23.66%
Western Digital Corp	WDC UW	▼13.17%
Seagate Technology Holdings PL	STX UW	▼12.24%
Sandisk Corp	SNDK UW	▼10.46%
Flex Ltd	FLEX UW	▼9.04%
Keysight Technologies Inc	KEYS UN	▼8.72%
Monolithic Power Systems Inc	MPWR UW	▼8.69%
Texas Instruments Inc	TXN UW	▼8.46%
Comfort Systems USA Inc	FIX UN	▼8.10%
QUALCOMM Inc	QCOM UW	▼7.57%

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Seagate Technology Holdings PL	STX UW	▼12.24%
Sandisk Corp	SNDK UW	▼10.46%
Monolithic Power Systems Inc	MPWR UW	▼8.69%
Texas Instruments Inc	TXN UW	▼8.46%
QUALCOMM Inc	QCOM UW	▼7.57%
Teradyne Inc	TER UW	▼7.44%
Analog Devices Inc	ADI UW	▼7.42%
NXP Semiconductors NV	NXPI UW	▼7.24%
Micron Technology Inc	MU UW	▼6.69%

Caterpillar Inc	CAT UN	▼5.63%
Cisco Systems Inc	CSCO UQ	▼4.37%
Goldman Sachs Group Inc/The	GS UN	▼4.27%
3M Co	MMM UN	▼2.36%
Alphabet Inc	GOOGL UW	▼1.84%
JPMorgan Chase & Co	JPM UN	▼1.81%
NVIDIA Corp	NVDA UQ	▼1.64%
Chevron Corp	CVX UN	▼0.69%
American Express Co	AXP UN	▼0.61%
Boeing Co/The	BA UN	▼0.40%

Equity Markets Top Movers



Market Data as of last night's close. Source: Bloomberg

Euronext 100		
Ferrari NV	RACE IM	▲ 3.28%
Danone SA	BN FP	▲ 3.20%
EXOR NV	EXO NA	▲ 2.36%
Wolters Kluwer NV	WKL NA	▲ 2.26%
Koninklijke KPN NV	KPN NA	▲ 2.25%
Dassault Systemes SE	DSY FP	▲ 2.08%
Sanofi SA	SAN FP	▲ 1.92%
EssilorLuxottica SA	EL FP	▲ 1.68%
Capgemini SE	CAP FP	▲ 1.48%
Anheuser-Busch InBev SA/NV	ABI BB	▲ 1.36%

DAX		
SAP SE	SAP GY	▲ 2.16%
Beiersdorf AG	BEI GY	▲ 2.14%
adidas AG	ADS GY	▲ 2.14%
Henkel AG & Co KGaA	HEN3 GY	▲ 1.62%
Scout24 SE	G24 GY	▲ 1.12%
Vonovia SE	VNA GY	▲ 0.70%
Commerzbank AG	CBK GY	▲ 0.53%
Allianz SE	ALV GY	▲ 0.20%
Hannover Rueck SE	HNR1 GY	▲ 0.17%
Deutsche Telekom AG	DTE GY	▲ 0.15%

FTSE 100		
Endeavour Mining PLC	EDV LN	▲ 2.91%
Coca-Cola HBC AG	CCH LN	▲ 2.73%
Sage Group PLC/The	SGE LN	▲ 2.69%
Burberry Group PLC	BRBY LN	▲ 2.35%
Reckitt Benckiser Group PLC	RKT LN	▲ 2.15%
Admiral Group PLC	ADM LN	▲ 1.85%
AstraZeneca PLC	AZN LN	▲ 1.82%
Pearson PLC	PERSON LN	▲ 1.82%
Fresnillo PLC	FRES LN	▲ 1.81%
BT Group PLC	BT/A LN	▲ 1.64%

ASM International NV	ASM NA	▼ 4.20%
STMicroelectronics NV	STMPA FP	▼ 3.68%
Prismian SpA	PRY IM	▼ 3.41%
Kongsberg Gruppen ASA	KOG NO	▼ 3.33%
ArcelorMittal SA	MT NA	▼ 3.11%
Safran SA	SAF FP	▼ 3.06%
Kingspan Group PLC	KSP ID	▼ 3.01%
Accor SA	AC FP	▼ 2.65%
Norsk Hydro ASA	NHY NO	▼ 2.27%
FinecoBank Banca Fineco SpA	FBK IM	▼ 2.16%

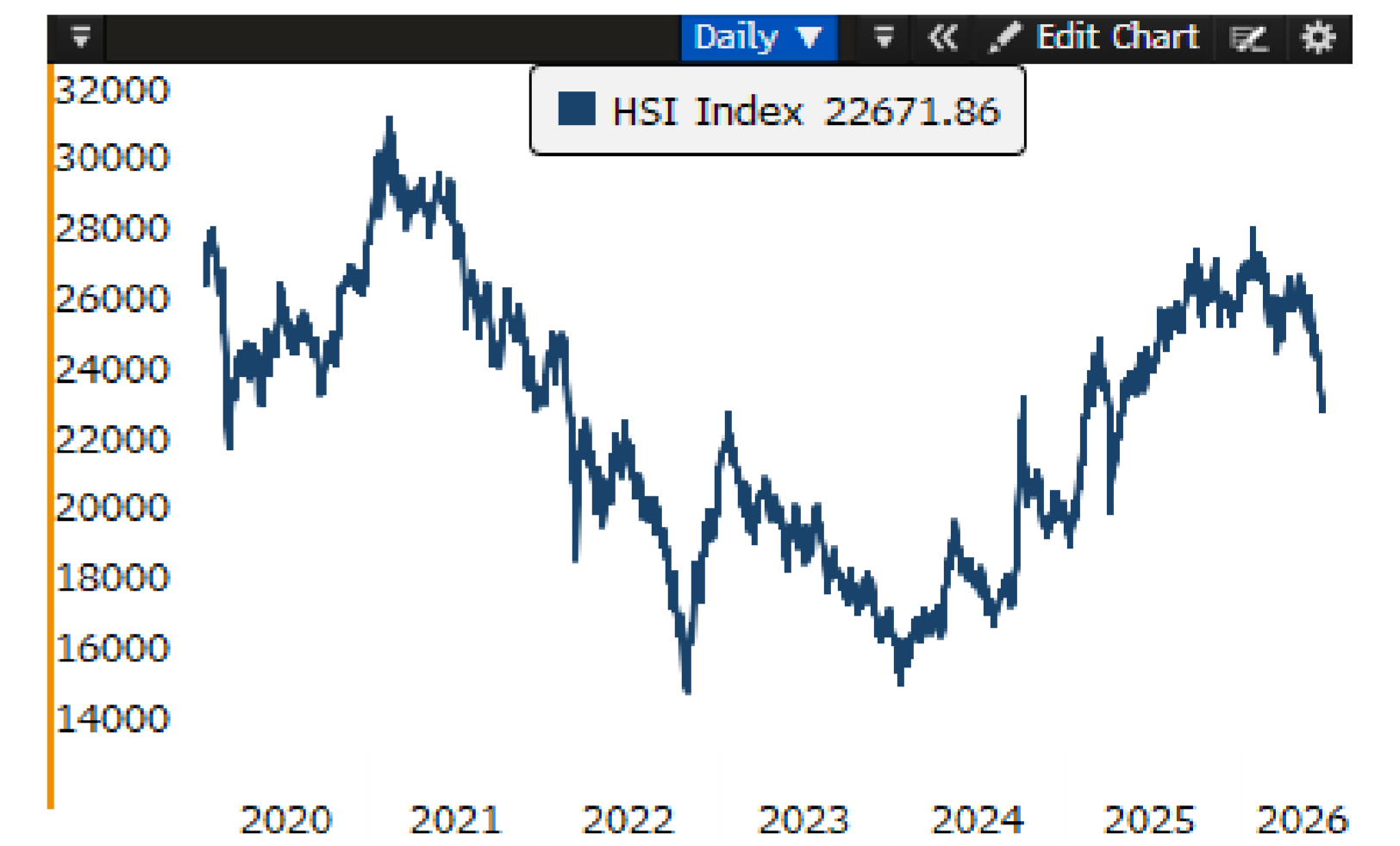
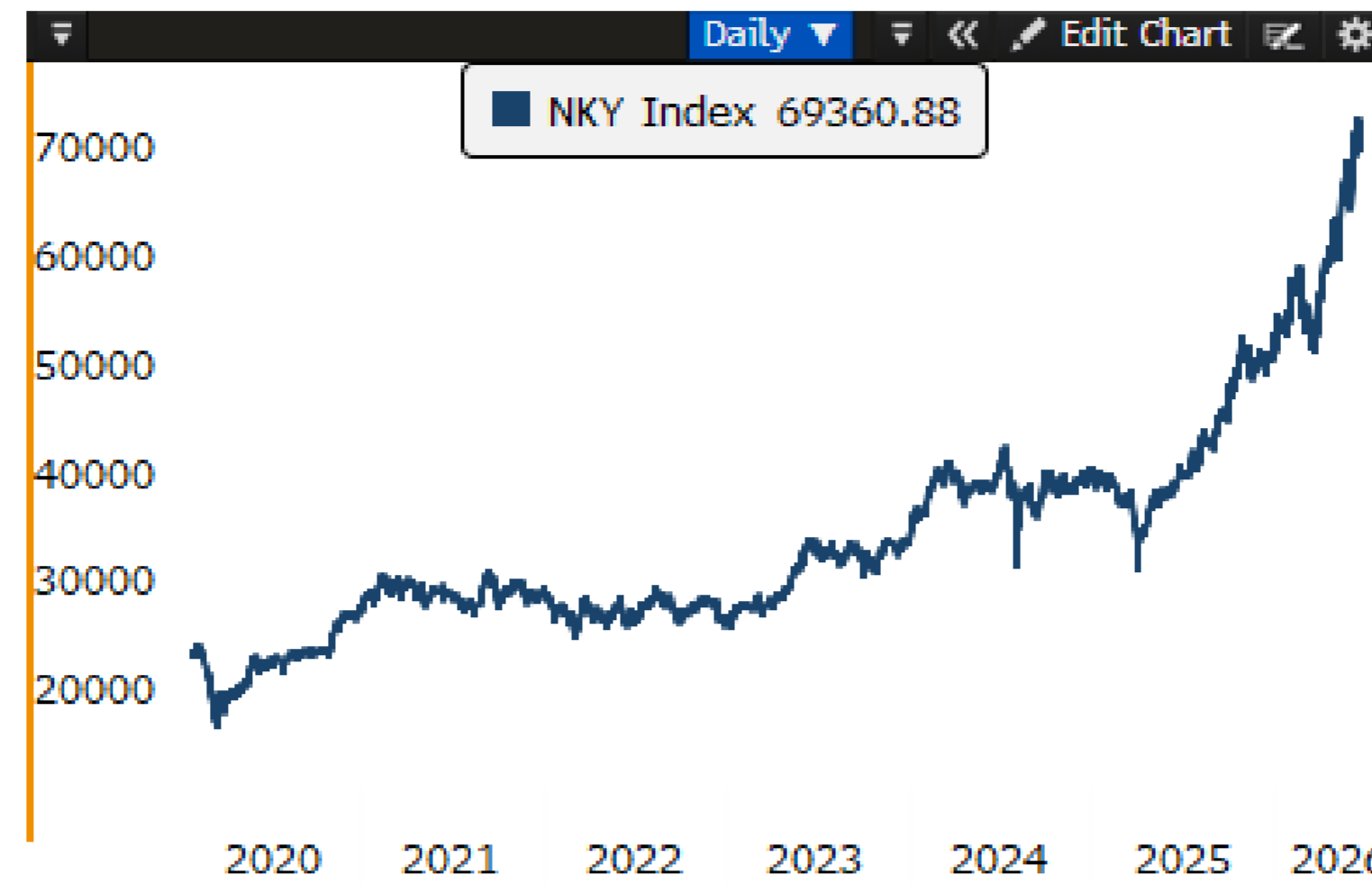
Zalando SE	ZAL GY	▼ 6.32%
Siemens Energy AG	ENR GY	▼ 5.84%
Infineon Technologies AG	IFX GY	▼ 4.52%
Volkswagen AG	VOW3 GY	▼ 3.91%
Mercedes-Benz Group AG	MBG GY	▼ 2.91%
Bayerische Motoren Werke AG	BMW GY	▼ 2.83%
Deutsche Bank AG	DBK GY	▼ 2.79%
RWE AG	RWE GY	▼ 2.56%
HOCHTIEF AG	HOT GY	▼ 2.39%
Continental AG	CON GY	▼ 1.81%

Croda International PLC	CRDA LN	▼ 4.88%
Whitbread PLC	WTB LN	▼ 2.85%
Airtel Africa PLC	AAF LN	▼ 2.57%
Polar Capital Technology Trust	PCT LN	▼ 2.54%
BP PLC	BP/ LN	▼ 2.38%
Barclays PLC	BARC LN	▼ 2.03%
Investec PLC	INVP LN	▼ 1.93%
Aberdeen Group PLC	ABDN LN	▼ 1.83%
Rolls-Royce Holdings PLC	RR/ LN	▼ 1.80%
IG Group Holdings PLC	IGG LN	▼ 1.72%

Leaders

Laggards

Equity Markets Top Movers



Source: Bloomberg

Leaders

CSI 300		
Isoftstone Information Technol	301236 CH	▲12.10%
China Spacesat Co Ltd	600118 CH	▲10.00%
Goldwind Science & Technology	002202 CH	▲6.53%
Fuyao Glass Industry Group Co	600660 CH	▲5.04%
China Satellite Communications	601698 CH	▲4.90%
China Jushi Co Ltd	600176 CH	▲4.69%
National Silicon Industry Grou	688126 CH	▲4.65%
Wens Foodstuff Group Co Ltd	300498 CH	▲3.75%
Muyuan Foods Group Co Ltd	002714 CH	▲3.71%
BOE Technology Group Co Ltd	000725 CH	▲3.59%

Nikkei 225		
Kao Corp	4452 JT	▲4.85%
Haseko Corp	1808 JT	▲3.31%
Olympus Corp	7733 JT	▲2.97%
Shiseido Co Ltd	4911 JT	▲2.94%
Mitsubishi Estate Co Ltd	8802 JT	▲2.94%
Shimizu Corp	1803 JT	▲2.73%
Obayashi Corp	1802 JT	▲2.73%
Honda Motor Co Ltd	7267 JT	▲2.51%
Toyota Motor Corp	7203 JT	▲2.50%
Central Japan Railway Co	9022 JT	▲2.36%

Hang Seng Index		
J&T Global Express Ltd	1519 HK	▲4.58%
NetEase Inc	9999 HK	▲3.14%
Chow Tai Fook Jewellery Group	1929 HK	▲2.54%
Pop Mart International Group L	9992 HK	▲1.60%
Midea Group Co Ltd	300 HK	▲1.45%
Bank of China Ltd	3988 HK	▲1.40%
Orient Overseas International	316 HK	▲1.33%
China Telecom Corp Ltd	728 HK	▲1.16%
Laopu Gold Co Ltd	6181 HK	▲0.87%
WH Group Ltd	288 HK	▲0.71%

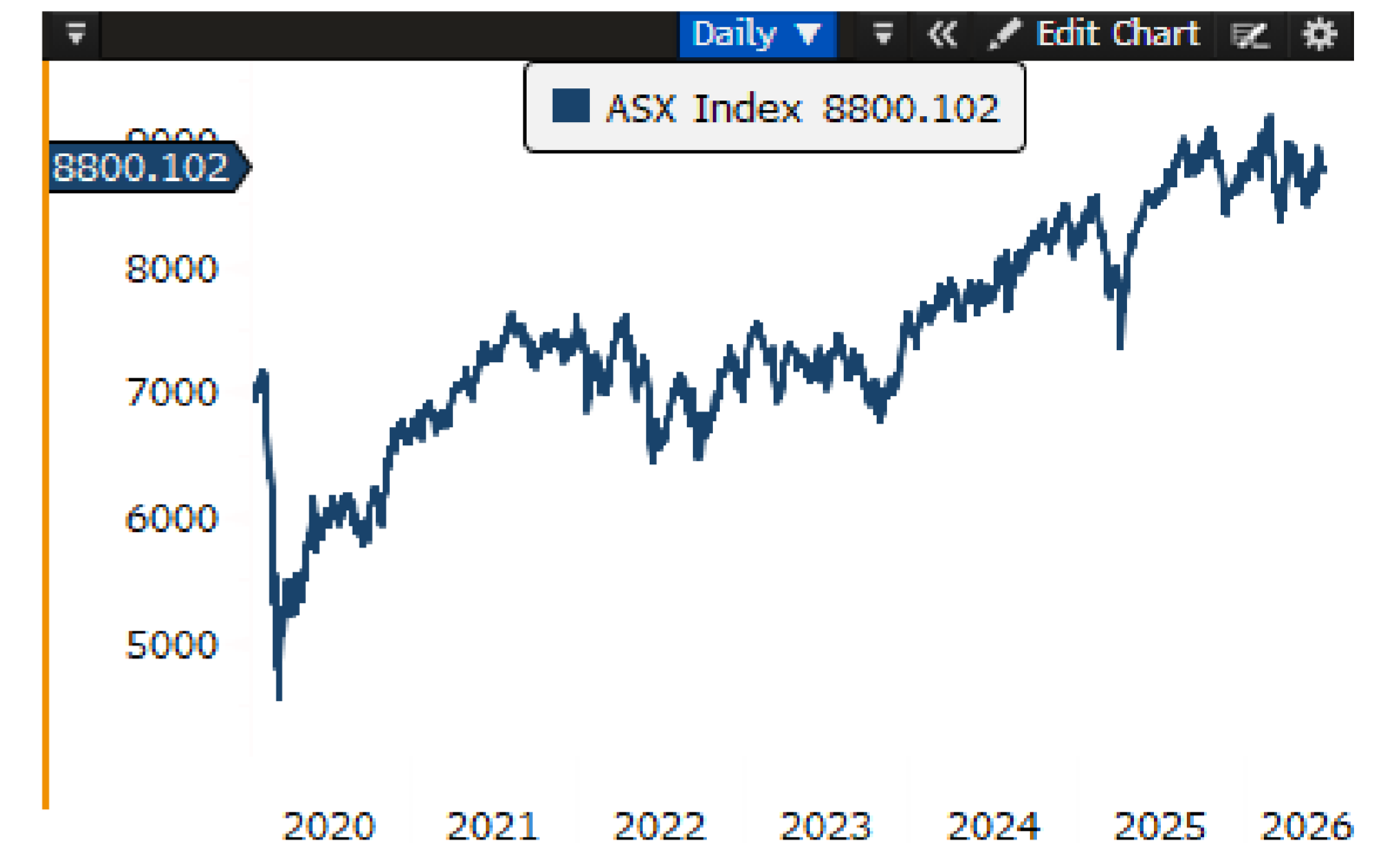
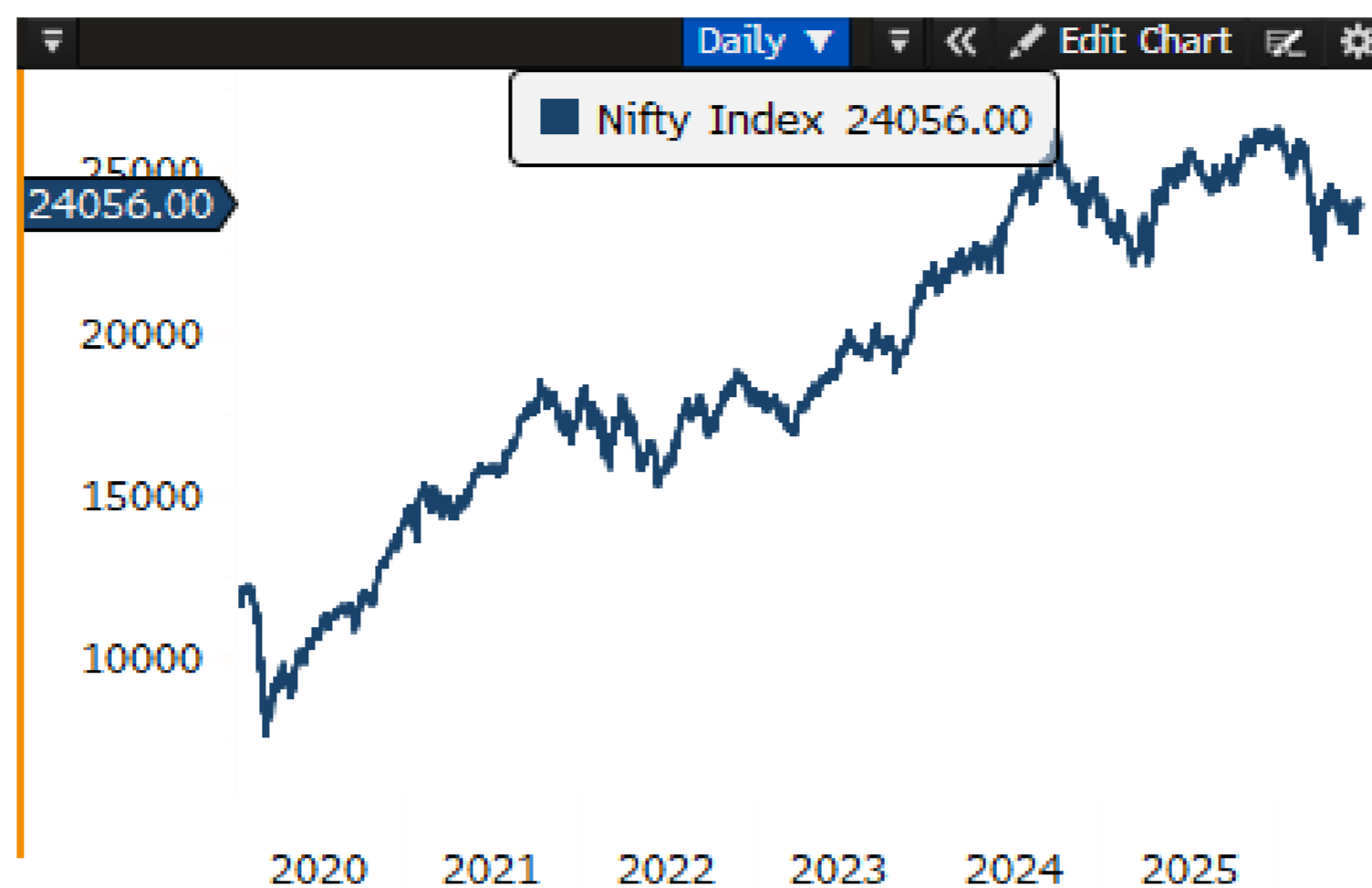
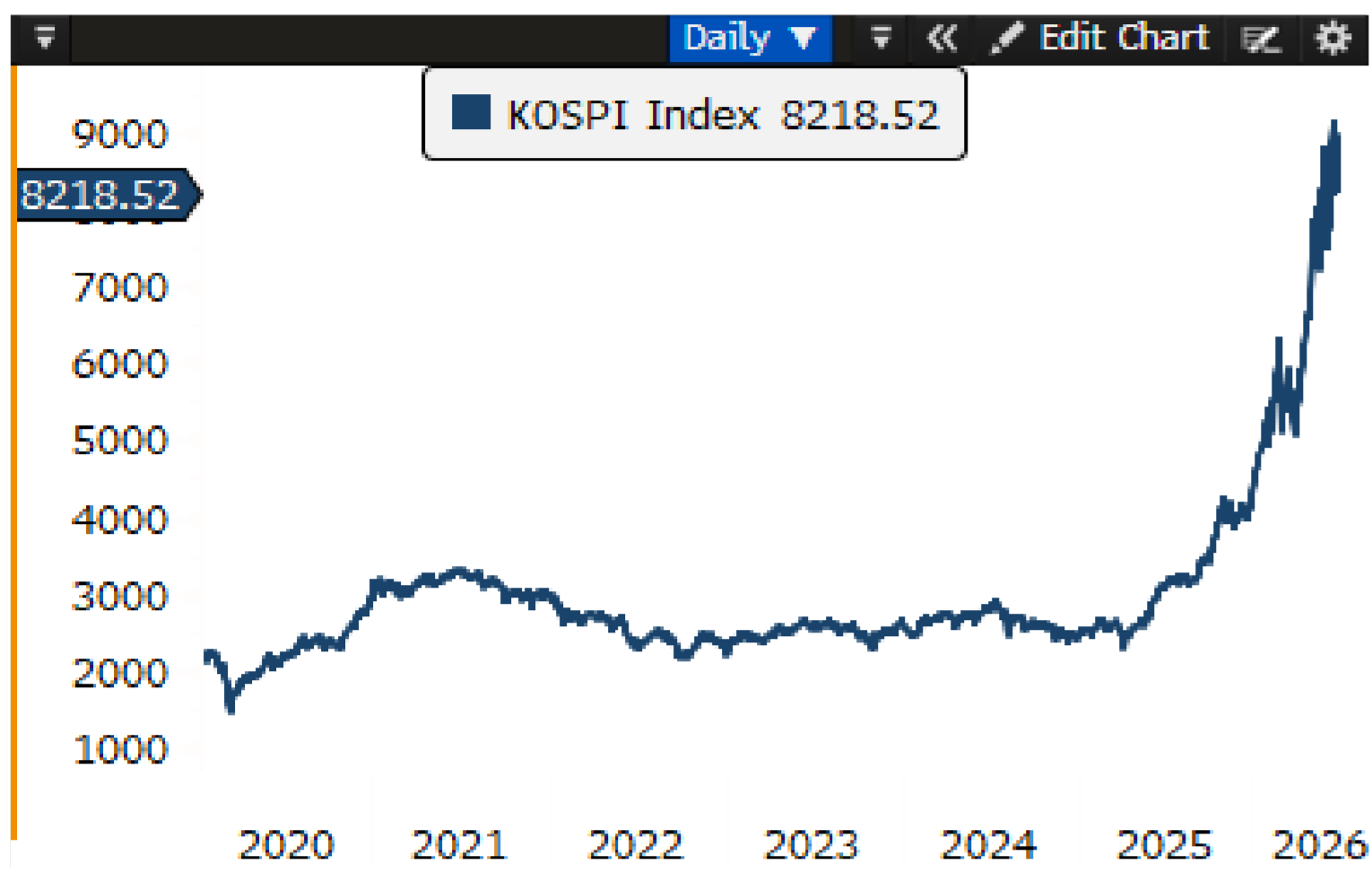
Laggards

Jiangsu Zhongtian Technology C	600522 CH	▼10.00%
Huaqin Co Ltd	603296 CH	▼9.99%
Unisplendour Corp Ltd	000938 CH	▼9.76%
China Merchants Energy Shippin	601872 CH	▼9.44%
Guangzhou Tinci Materials Tech	002709 CH	▼9.40%
Tianqi Lithium Corp	002466 CH	▼8.85%
Foxconn Industrial Internet Co	601138 CH	▼8.79%
Victory Giant Technology Huizh	300476 CH	▼8.74%
Luxshare Precision Industry Co	002475 CH	▼8.63%
COSCO SHIPPING Energy Transpo	600026 CH	▼8.36%

SoftBank Group Corp	9984 JT	▼12.53%
Kioxia Holdings Corp	285A JT	▼11.24%
Taiyo Yuden Co Ltd	6976 JT	▼10.84%
Advantest Corp	6857 JT	▼9.64%
Furukawa Electric Co Ltd	5801 JT	▼9.29%
Ibiden Co Ltd	4062 JT	▼8.99%
Murata Manufacturing Co Ltd	6981 JT	▼8.92%
Disco Corp	6146 JT	▼8.68%
Mitsui Kinzoku Co Ltd	5706 JT	▼8.62%
TDK Corp	6762 JT	▼8.52%

Sunny Optical Technology Group	2382 HK	▼9.10%
Semiconductor Manufacturing In	981 HK	▼6.98%
Alibaba Group Holding Ltd	9988 HK	▼5.79%
China Life Insurance Co Ltd	2628 HK	▼5.48%
China Resources Power Holdings	836 HK	▼5.28%
Contemporary Amperex Technolog	3750 HK	▼5.02%
Baidu Inc	9888 HK	▼4.50%
BYD Co Ltd	1211 HK	▼4.47%
Xiaomi Corp	1810 HK	▼3.95%
Alibaba Health Information Tec	241 HK	▼3.76%

Equity Markets Top Movers



Source: Bloomberg

KOSPI		
Kumho Electric Co Ltd	001210 KP	▲30.69%
KUMHOE&C Co Ltd	002990 KP	▲30.69%
Gwangju Shinsegae Co Ltd	037710 KP	▲30.66%
DYA Co Ltd	002880 KP	▲26.46%
SAMIL C&S Co Ltd	004440 KP	▲15.39%
Ilshin Spinning Co Ltd	003200 KP	▲13.76%
Hwacheon Machine Tool Co Ltd	000850 KP	▲12.35%
Kumho Tire Co Inc	073240 KP	▲11.97%
Chonbang Co Ltd	000950 KP	▲11.33%
Gaon Cable Co Ltd	000500 KP	▲10.80%

Nifty 50		
InterGlobe Aviation Ltd	INDIGO IS	▲4.22%
Max Healthcare Institute Ltd	MAXHEALT	▲3.42%
Mahindra & Mahindra Ltd	MM IS	▲3.41%
Maruti Suzuki India Ltd	MSIL IS	▲3.32%
Tata Consumer Products Ltd	TATACONS	▲2.59%
Dr Reddy's Laboratories Ltd	DRRD IS	▲1.24%
Nestle India Ltd	NEST IS	▲1.02%
Shriram Finance Ltd	SHFL IS	▲0.83%
State Bank of India	SBIN IS	▲0.62%
ICICI Bank Ltd	ICICIBC IS	▲0.59%

ASX		
Kingsgate Consolidated Ltd	KCN AT	▲4.22%
Ramelius Resources Ltd	RMS AT	▲3.57%
Perseus Mining Ltd	PRU AT	▲3.38%
Resolute Mining Ltd	RSG AT	▲3.35%
Regis Resources Ltd	RRL AT	▲3.21%
Westgold Resources Ltd	WGX AT	▲3.19%
Northern Star Resources Ltd	NST AT	▲3.12%
Evolution Mining Ltd	EVN AT	▲2.71%
Catalyst Metals Ltd	CYL AT	▲2.65%
Vault Minerals Ltd	VAU AT	▲2.47%

In the F Co Ltd	014990 KP	▼27.96%
Development Advance Solution C	058730 KP	▼15.88%
Bohae Brewery Co Ltd	000890 KP	▼15.47%
Automobile & PCB	015260 KP	▼15.05%
MNC Solution Co Ltd	484870 KP	▼13.23%
SK oceanplant Co Ltd	100090 KP	▼13.18%
SK Eternix Co Ltd	475150 KP	▼11.46%
Hyosung Chemical Corp	298000 KP	▼11.17%
Samyang Biopharmaceuticals Cor	0120G0 KP	▼10.12%
SK Networks Co Ltd	001740 KP	▼9.62%

Oil & Natural Gas Corp Ltd	ONGC IS	▼3.28%
Power Grid Corp of India Ltd	PWGR IS	▼2.82%
Hindalco Industries Ltd	HNDL IS	▼2.81%
Tech Mahindra Ltd	TECHM IS	▼2.09%
Bharat Electronics Ltd	BHE IS	▼1.95%
Infosys Ltd	INFO IS	▼1.87%
Coal India Ltd	COAL IS	▼1.85%
Bharti Airtel Ltd	BHARTI IS	▼1.83%
NTPC Ltd	NTPC IS	▼1.81%
SBI Life Insurance Co Ltd	SBILIFE IS	▼1.70%

Mesoblast Ltd	MSB AT	▼9.58%
4DMedical Ltd	4DX AT	▼9.18%
Elevra Lithium Ltd	ELV AT	▼9.15%
PLS Group Ltd	PLS AT	▼6.54%
Liontown Ltd	LTR AT	▼5.90%
DroneShield Ltd	DRO AT	▼5.61%
CAR Group Ltd	CAR AT	▼5.44%
HUB24 Ltd	HUB AT	▼4.98%
IperionX Ltd	IPX AT	▼4.92%
NEXTDC Ltd	NXT AT	▼4.70%

Leaders

Laggards



World Equity Indices

Americas

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	51,876	4.6x	5.6x	19.0x	21.3x	▼0.09	▲0.00	▲1.65	▲11.94	▲7.93
S&P 500	United States	7,354	4.3x	4.9x	20.6x	20.6x	▼0.05	▲0.00	▼2.98	▲12.64	▲7.43
NASDAQ Composite	United States	25,298	5.7x	6.5x	28.9x	27.8x	▼0.24	▲0.00	▼6.21	▲17.17	▲8.84
Russell 2000	United States	3,010	1.8x	2.4x	25.9x	28.0x	▲0.07	▲0.00	▲3.11	▲20.58	▲21.28

EMEA

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	636	1.9x	2.3x	14.1x	15.3x	▼0.68	▲0.00	▲1.58	▲9.04	▲7.38
STOXX 50	Eurozone	6,222	1.9x	2.3x	13.9x	15.5x	▼0.73	▲0.00	▲2.83	▲11.70	▲7.43
DAX	Germany	24,671	1.6x	1.9x	13.6x	15.7x	▼1.29	▲0.00	▼1.73	▲8.78	▲0.74
FTSE 100	United Kingdom	10,508	1.8x	2.2x	12.0x	13.0x	▼0.21	▲0.00	▲0.95	▲3.26	▲5.81
FTSE 250	United Kingdom	23,147	1.4x	1.3x	13.7x	12.8x	▼0.06	▲0.00	▼1.19	▲9.17	▲3.01

Asia/Pacific

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	69,361	2.0x	2.9x	19.3x	24.8x	▼4.15	▲0.00	▲4.57	▲35.83	▲37.79

Hong Kong											
Hang Seng	Hong Kong	22,672	1.1x	1.1x	10.2x	10.0x	▼1.76	▲0.00	▼9.97	▼8.54	▼11.54
Hang Seng China Enterprises	Hong Kong	7,461	1.1x	1.0x	9.1x	8.9x	▼1.94	▲0.00	▼11.45	▼10.91	▼16.30
Hang Seng High Dividend	Hong Kong	1,187	0.5x	0.6x	6.3x	7.7x	▼0.99	▲0.00	▼11.02	▼11.18	▼6.91
CSI Global China Internet	Hong Kong	1,451	-	-	-	-	▼2.17	▼0.00	▼12.50	▼17.76	▼33.46
Hang Seng TECH	Hong Kong	4,256	2.3x	1.9x	23.7x	16.4x	▼3.41	▲0.00	▼12.87	▼8.48	▼22.85

China											
FTSE China A50	China	15,331	1.6x	1.8x	11.3x	13.7x	▼3.50	▲0.00	▼3.39	▲5.20	▲0.15
Shenzhen Component	China	15,782	2.4x	2.8x	17.9x	21.7x	▼3.44	▲0.00	▲1.33	▲17.10	▲16.69
CSI 300	China	4,868	1.6x	1.8x	13.0x	15.0x	▼3.03	▲0.00	▼0.49	▲9.40	▲5.15
CSI 500	China	8,704	1.9x	2.5x	16.9x	25.0x	▼2.62	▲0.00	▲4.12	▲14.26	▲16.58
Shanghai Composite	China	4,027	1.3x	1.4x	11.8x	13.8x	▼2.26	▲0.00	▼1.02	▲3.48	▲1.47
Shenzhen Composite	China	2,786	2.5x	2.8x	18.5x	22.7x	▼3.13	▲0.00	▼0.70	▲9.89	▲10.08
ChiNext Index	China	4,194	4.7x	5.7x	27.7x	31.0x	▼4.07	▼0.00	▲3.87	▲31.69	▲30.94
S&P China Select ADR	China	3,358	1.7x	1.4x	17.3x	13.0x	▲1.85	▲0.00	▼12.82	▼16.36	▼25.67

Asia Ex Japan											
Australian Stock Exchange	Australia	8,964	2.0x	1.8x	17.0x	17.6x	▲0.14	▲0.00	▼0.01	▲3.23	▼0.60
New Zealand Stock Exchange	New Zealand	13,411	1.8x	1.8x	26.9x	28.1x	▼0.62	▼0.62	▲1.26	▲3.86	▼1.01
Straits Times Index	Singapore	5,192	1.2x	1.7x	12.3x	15.9x	▼0.52	▲0.00	▲3.05	▲6.27	▲11.74
Taiwan Stock Exchange	Taiwan	44,572	2.5x	4.3x	15.9x	20.6x	▼3.64	▲0.00	▼0.36	▲40.50	▲53.89
Jakarta Stock Exchange	Indonesia	5,896	1.7x	0.1x	14.0x	9.4x	▼1.72	▲0.00	▼3.77	▼16.35	▼31.81
Bursa Malaysia	Malaysia	1,668	1.4x	1.5x	14.1x	6.6x	▲0.24	▲0.00	▼0.91	▼1.34	▼0.74
Nifty 50	India	24,056	3.2x	2.7x	20.2x	19.2x	▲0.14	▲0.00	▲2.16	▲7.72	▼7.94
BSE SENSEX	India	77,100	3.3x	2.8x	20.8x	19.1x	▲0.14	▲0.00	▲3.11	▲7.16	▼9.53
Stock Exchange of Thailand	Thailand	1,542	1.5x	1.5x	14.9x	15.1x	▼1.04	▲0.00	▼1.66	▲6.50	▲22.44
Korea Stock Exchange	South Korea	8,411	1.1x	2.1x	10.7x	8.2x	▼5.81	▲0.00	▼0.77	▲66.48	▲99.59
Vietnam Stock Index	Vietnam	1,872	1.8x	2.0x	11.5x	13.0x	▲0.47	▲0.00	▲0.45	▲11.79	▲4.90

Source: Bloomberg

Government Bond Yields							
	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.09	▼3.1	▼8.5	▲8.8	▲29.9	▲61.9
US Govt 5 Year	United States	4.13	▼3.7	▼10.4	▼1.2	▲18.6	▲40.3
US Govt 10 Year	United States	4.37	▼2.4	▼8.5	▼6.7	▲5.2	▲20.2
UK Gilts 10 Year	Britain	4.73	▲3.2	▼11.1	▼8.1	▼18.5	▲25.2
Euro 10 Year	Eurozone	2.85	▼0.6	▼13.4	▼8.7	▼15.3	▼0.4
Canada 10 Year	Canada	3.39	▲0.2	▼1.1	▼2.7	▼8.7	▼4.7
France Govt 10 Year	France	3.64	▲0.3	▼10.8	▲8.6	▼8.8	▲7.1
Italy 10 Year	Italy	3.59	▼0.4	▼11.0	▼6.6	▼32.1	▲3.5
Spain 10 Year	Spain	3.34	▲0.3	▼11.2	▼1.0	▼16.2	▲5.5
Greece 10yr Govt Bond	Greece	3.54	▼0.5	▼11.9	▼6.3	▼31.3	▲9.7
Australia Govt 10 Year	Australia	4.74	▲2.5	▲2.5	▼8.8	▼23.0	▲0.3
Asia							
Japan Govt 10 Year	Japan	2.62	▼1.2	▼3.5	▼4.6	▲26.7	▲55.5
China 10 Year	China	1.73	▼0.8	▼0.8	▲0.6	▼9.0	▼12.9
Indonesia 10 Year	Indonesia	7.16	▼2.5	▲8.2	▲43.8	▲30.3	▲108.8
India 10 Year	India	6.77	▼3.4	▼11.5	▼23.5	▼26.6	▲18.1

Interest Rates							
	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.29	▼0.20	▼3.90	▲2.30	▲21.20	▲26.50
ICE SONIA GBP 3M	Britain	3.77	▼0.11	▼0.90	▼1.85	▼7.56	▲5.36
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.73	▼0.03	▼0.07	▼0.15	▼0.09	▲0.30
EFFR Continuous	United States	3.63	0.00	0.00	▲1.00	▼1.00	▼1.00
Asia							
Fixing Repo 7D	China	1.50	▼5.00	▲2.00	▲11.00	▲1.50	▼70.00
SHIBOR Fixing 3M	China	1.44	▲0.05	▲1.00	▲3.25	▼6.70	▼16.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	2.99	▲1.26	1.24	▲15.87	▲62.92	▲5.33
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.07	-0.05	▼0.91	▼1.96	▼5.76	▼25.12

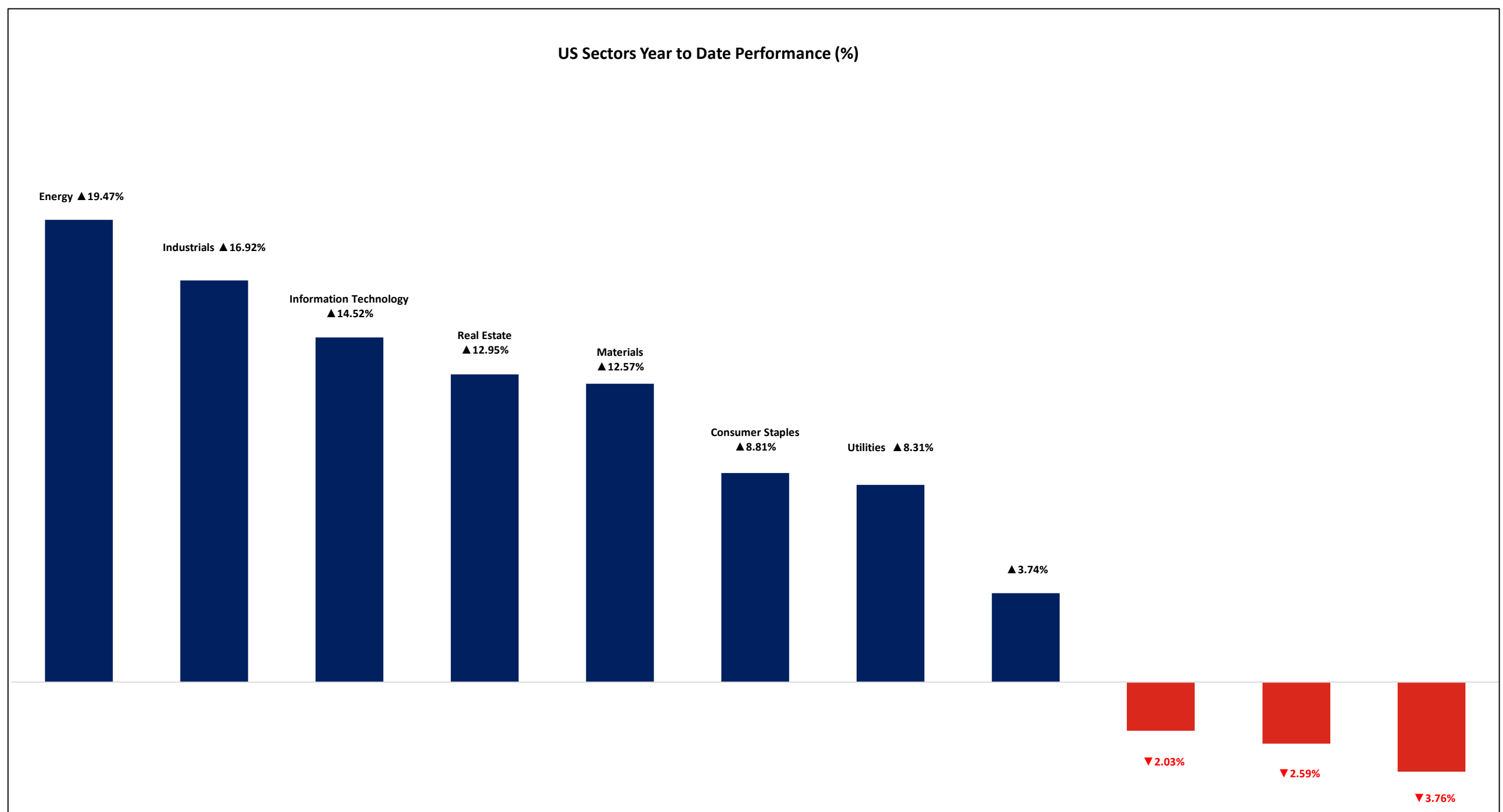
Policy Rates							
	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	3.75	0.00	0.00	0.00	0.00	0.00
Deposit Facility	Eurozone	2.25	25.00	25.00	25.00	25.00	25.00
Refinance Rate	Eurozone	2.40	25.00	25.00	25.00	25.00	25.00
UK Official Bank Rate	Britain	3.75	0.00	0.00	0.00	0.00	0.00
Overnight Rate	Canada	2.25	0.00	0.00	0.00	0.00	0.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.00	0.00	0.00	25.00	25.00	25.00
Base Rate	Hong Kong	4.00	0.00	0.00	0.00	0.00	0.00

Bond Indices							
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change	
Bloomberg Barclays Global Aggregate Treasuries	206.76	▲0.12	▲0.27	▼0.72	▲0.66	▼0.78	
Bloomberg Barclays US Aggregate Bond	2,371.96	▲0.09	▲0.74	▲0.61	▲1.03	▲0.98	
Bloomberg Barclays US Corporate Bond	3,587.20	▲0.07	▲0.69	▲0.51	▲1.73	▲1.19	
Bloomberg Barclays China Aggregate	302.84	▲0.01	▼0.31	▼0.36	▲2.68	▲4.74	

Commodities							
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change	
Gold	4,062.03	▼0.65	▼0.65	▼10.53	▼12.98	▼5.96	
Silver	58.72	▼0.73	▼0.73	▼22.01	▼21.88	▼18.06	
Bitcoin	59,687.59	▲0.19	▲0.10	▼18.94	▼12.47	▼31.90	
WTI Crude	69.68	▲0.90	▲0.90	▼18.11	▼14.43	▲22.46	
Brent Crude	72.20	▲0.46	▲0.46	▼20.63	▼19.80	▲20.15	
Natural Gas	3.29	▲0.46	▲0.46	▼0.72	▼0.18	▼11.95	
Lithium Hydroxide	20,234.09	▼0.17	▼0.00	▼6.97	▲1.17	▲51.00	
Aluminum	3,172.80	▲0.62	▲0.00	▼15.79	▼9.89	▲6.90	
Iron Ore	745.00	▲0.54	▲0.54	▼4.79	▼5.58	▼2.99	
Copper	13,335.92	▲0.82	▲0.00	▼1.94	▲8.80	▲7.09	
Lead	1,870.97	▼0.42	▲0.00	▼6.81	▼0.06	▼4.91	
Nickel	16,518.82	▼0.78	▲0.00	▼12.45	▼2.35	▲0.11	
Tin	50,248.00	▲0.48	▲0.00	▼9.02	▲7.77	▲23.65	
Zinc	3,482.75	▲1.20	▲0.00	▼1.01	▲8.15	▲13.01	

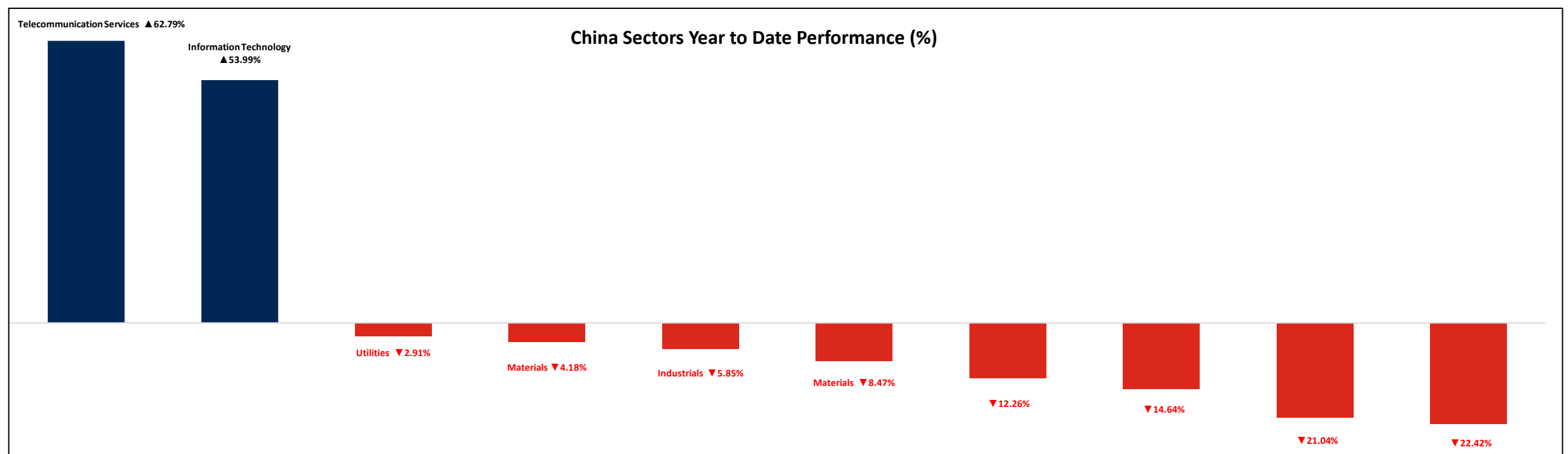
Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Energy	3.1	12.0x	2.1x	▼0.41	▲0.00	▼3.95	▼3.95	▲19.47
	Industrials	8.9	27.8x	6.9x	▼1.53	▲0.00	▲4.91	▲4.91	▲16.92
	Information Technology	37.2	25.1x	10.7x	▼1.05	▼0.00	▼7.30	▼7.30	▲14.52
	Real Estate	1.9	38.1x	3.3x	▲1.43	▼0.00	▲3.23	▲3.23	▲12.95
	Materials	1.9	18.3x	3.0x	▼0.28	▼0.00	▲1.20	▲1.20	▲12.57
	Consumer Staples	4.8	22.7x	6.2x	▲0.96	▼0.00	▲2.13	▲2.13	▲8.81
	Utilities	2.3	19.1x	2.2x	▲0.84	▲0.00	▲4.48	▲4.48	▲8.31
	Health Care	9.2	20.4x	4.7x	▲3.16	▼0.00	▲7.69	▲7.69	▲3.74
	Financials	12.0	15.7x	2.2x	▲0.37	▼0.00	▲4.25	▲4.25	▼2.03
Communication Services	9.6	18.2x	4.2x	▼0.56	▲0.00	▼10.64	▼10.64	▼2.59	
Consumer Discretionary	9.2	24.9x	6.8x	▲1.55	▲0.00	▼7.34	▼7.34	▼3.76	

Banks	3.5	13.2x	1.7x	▼1.24	▲0.00	▲10.37	▲10.37	▲4.87
Insurance	1.6	12.1x	2.1x	▲3.10	▼0.00	▲9.72	▲9.72	▲0.64
Financial Services Ind	6.9	18.9x	2.7x	▲0.58	▲0.00	▲0.24	▲0.24	▼5.79
Consumer Staples Distribu	1.8	32.9x	8.2x	▲0.59	▲0.00	▲0.76	▲0.76	▲7.65
Automobiles & Components	1.9	49.8x	6.4x	▲1.03	▼0.00	▼12.79	▼12.79	▼14.02
Technology Hardware & Equipment	10.5	29.2x	16.9x	▼0.48	▲0.00	▼5.05	▼5.05	▲23.49
Household & Personal Products	0.9	20.8x	6.6x	▲0.58	▲0.00	▲4.07	▲4.07	▲5.30
Food Beverage & Tobacco	2.1	18.4x	5.1x	▲1.45	▼0.00	▲2.55	▲2.55	▲11.56
Consumer D	5.2	22.2x	5.9x	▲1.87	▼0.00	▼9.24	▼9.24	▲0.17
Media & Entertainment	8.8	19.9x	5.4x	▼0.73	▲0.00	▼11.12	▼11.12	▼2.54
Capital Goods	6.8	30.9x	7.9x	▼2.34	▲0.00	▲5.46	▲5.46	▲21.90
Materials	1.9	18.3x	3.0x	▼0.28	▼0.00	▲1.20	▲1.20	▲12.57
Health Care Equipment & Services	3.2	18.0x	3.2x	▲1.65	▲0.00	▲6.78	▲6.78	▼4.55
Consumer Services	1.7	22.8x	66.7x	▲1.52	▼0.00	▲4.61	▲4.61	▼1.68
Semiconductors & Semiconductor Equipm	18.4	24.6x	12.0x	▼3.73	▲0.00	▼3.77	▼3.77	▲37.49
Energy	3.1	12.0x	2.1x	▼0.41	▼0.00	▼3.95	▼3.95	▲19.47
Consumer Durables & Apparel	0.4	17.9x	3.1x	▲0.16	▼0.00	▲1.40	▲1.40	▼6.38
Pharm Biotech & Life Sciences	6.0	22.0x	6.6x	▲4.00	▲0.00	▲8.18	▲8.18	▲8.89
Telecommunication Services	0.8	9.7x	1.5x	▲1.22	▲0.00	▼5.11	▼5.11	▼3.48
Commercial & Professional Servic	0.7	21.4x	7.2x	▲2.11	▲0.00	▲0.99	▲0.99	▼13.13
Equity Real	1.8	40.0x	3.3x	▲1.36	▲0.00	▲3.12	▲3.12	▲16.20
Software & Services	8.2	22.4x	6.3x	▲4.75	▲0.00	▼16.46	▼16.46	▼21.38

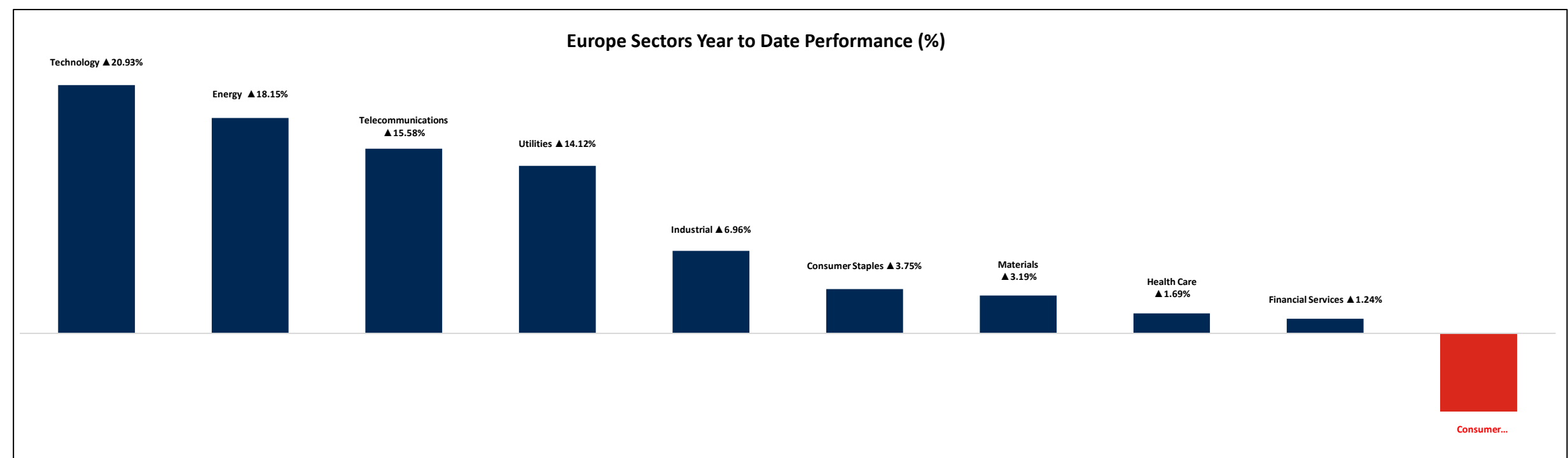




Sector	Shenzhen CSI 300 Index	100.0	15.7x	1.8x	▼3.03	▲0.00	▼0.49	▼0.49	▲5.15
	CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Telecommunication Services	12.0	34.7x	6.3x	▼5.7	▲0.0	▲5.5	▲5.5	▲62.79
	Information Technology	26.6	51.8x	7.5x	▼3.2	▲0.0	▲14.6	▲14.6	▲53.99
	Utilities	2.5	16.1x	1.7x	▲0.6	▲0.0	▼8.0	▼8.0	▼2.91
	Energy	2.1	11.7x	1.4x	▼1.4	▲0.0	▼12.9	▼12.9	▼4.18
	Industrials	16.2	16.1x	1.6x	▼3.2	▲0.0	▼9.7	▼9.7	▼5.85
	Materials	8.7	12.3x	2.2x	▼3.2	▲0.0	▼4.6	▼4.6	▼8.47
	Health Care	3.6	21.5x	3.0x	▼1.9	▲0.0	▼2.4	▼2.4	▼12.26
	Financials	17.9	7.0x	0.7x	▼2.3	▲0.0	▼2.4	▼2.4	▼14.64
Consumer Discretionary	4.9	12.5x	1.7x	▼1.3	▲0.0	▼10.2	▼10.2	▼21.04	
Consumer Staples	5.5	15.9x	3.2x	▼2.2	▲0.0	▼12.5	▼12.5	▼22.42	



Sector	STOXX Europe 600	100.0	15.6x	2.3x	▼0.68	▲0.00	▲1.58	▲1.58	▲7.38
	STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Technology	6.5	25.7x	4.9x	▼1.17	▲0.00	▲1.02	▲1.02	▲20.93
	Energy	5.6	9.1x	1.6x	▼2.09	▲0.00	▼7.38	▼7.38	▲18.15
	Telecommunications	2.8	17.9x	1.9x	▼1.06	▲0.00	▼6.98	▼6.98	▲15.58
	Utilities	4.7	16.3x	2.0x	▲0.07	▲0.00	▲3.89	▲3.89	▲14.12
	Industrial	15.0	24.0x	4.2x	▼1.51	▲0.00	▼1.19	▼1.19	▲6.96
	Consumer Staples	100.0	15.8x	3.0x	▲0.48	▲0.00	▲5.44	▲5.44	▲3.75
	Materials	3.4	18.5x	2.6x	▼1.10	▲0.00	▲1.95	▲1.95	▲3.19
	Health Care	12.8	16.8x	3.5x	▲0.35	▲0.00	▲4.29	▲4.29	▲1.69
Financial Services	3.9	15.7x	1.7x	▼0.88	▲0.00	▼0.48	▼0.48	▲1.24	
Consumer Discretionary	100.0	17.2x	1.8x	▼0.24	▲0.00	▲1.90	▲1.90	▼6.59	



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