

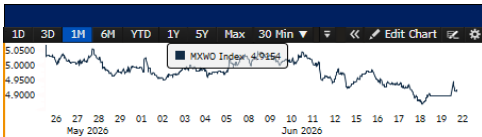
3 August 2026

Daily Market Overview

								
	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	S&P 500	Euro STOXX 50	FTSE 100	Nikkei 225	Shanghai Composite	Hang Seng Index	Straits Times Index	ASX 200
Level	7,489.72	6,358.01	10,868.05	64,362.02	3,832.26	25,884.43	5,628.50	8,976.80
Day Change (%)	▲0.70%	▲0.21%	▼0.27%	▲4.03%	▲0.72%	▲0.10%	▼0.79%	▲0.10%
Currency	DX	EUR	GBP	JPY	CNY	HKD	SGD	AUD
Level	99.67	1.1531	1.3473	156.31	6.7518	7.841	1.2808	0.7033
Day Change (%)	▼0.18%	▲0.14%	▲0.06%	▼0.13%	▲0.01%	▲0.00%	▲0.12%	▲0.37%
Government Bonds	10-year Treasury	10-year Bund	10-year Gilt	10-year JGB	10-year Bond	10-year Bond	10-year Bond	10-year Bond
Yield	4.69%	3.21%	5.05%	2.83%	1.71%	N.A.	2.35%	4.93%
Day Change (bps)	▲6.14	▲5.10	▲6.60	▼0.80	▲0.00	N.A.	▼6.59	▲0.03

Key Global Benchmarks

Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.291%	▲4.53	GBPUSD	1.3473	▲0.06%	Gold	4,052.20	▲0.67%
2 yr EU Zone	2.821%	▲5.70	EURUSD	1.1531	▲0.14%	Silver	58.13	▲1.16%
2 yr UK Gov	4.401%	▲6.70	EURGBP	1.1684	▲0.08%	WTI Crude Oil	80.62	▼4.94%
2 yr JP Gov	1.502%	▲1.10	USDJPY	156.31	▼0.13%	Brent Crude Oil	84.01	▼4.88%
2 yr CN Gov	1.257%	▼0.60	USDCNY	6.7518	▲0.01%	Bitcoin	63,138.48	▲0.04%
2 yr HK Gov	3.008%	#VALUE!	USDHKD	7.8410	▲0.00%	Copper	652.05	▲1.21%
2 yr SG Gov	1.707%	▼4.70	USDSGD	1.2808	▲0.12%	Palladium	1,297.50	▲1.10%
2 yr AU Gov	4.519%	▲0.36	AUDUSD	0.7033	▲0.37%	Platinum	1,661.60	▲0.70%



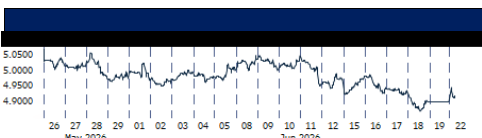
World Indices

World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,847.88	▲0.54%	▲0.00%	▲0.00%	▲9.42%
MSCI USA	7,140.07	▲0.66%	▼0.00%	▼0.00%	▲9.30%
MSCI EM	1,665.89	▲6.58%	▼0.00%	▼0.00%	▲18.62%
MSCI China	76.39	▲0.45%	▲0.00%	▲0.00%	▼7.99%



Currency Performance

Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	99.74	▼0.18%	▼0.18%	▼0.18%	▲1.44%
Pound Index	671.80	▼0.02%	▼0.02%	▼0.02%	▲0.47%
Euro Index	923.72	▼0.04%	▼0.04%	▼0.04%	▼1.25%
Asia Dollar Index	92.39	▲0.08%	▲0.08%	▲0.08%	▲0.18%



Bonds Yields

Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.27%	▲5.89	▲11.50	▲32.11	▲42.88
Euro Govt 30 Year	3.70%	▲4.50	▲5.40	▲28.20	▲22.60
UK Gilts 30 Year	5.78%	▲6.10	▲5.10	▲30.30	▲56.80
Japan Govt 30 Year	4.00%	▲0.10	▲0.90	▲5.30	▲59.50

Headlines

- 1) AstraZeneca holds talks with Bristol Myers Squibb on \$400 billion megadeal, FT reports
- 2) Toyota expected to post fifth straight profit drop, investors weigh Japan quake fallout
- 3) Ukrainian drones kill eight in Russia and strike Wildberries warehouse, governors say
- 4) Russia stocks higher at close of trade; MOEX Russia Index up 0.75%
- 5) AstraZeneca and Bristol-Myers Squibb in talks over potential merger - Report
- 6) WestJet flight attendants go on strike after talks fall through, grounding flights
- 7) These 4 topics are central to the success of SpaceX valuation: Bernstein
- 8) This country's stock market may do better than most if AI bubble pops: Analyst
- 9) Is now the time to buy European equities?
- 10) Saudi Arabia stocks higher at close of trade; Tadawul All Share up 1.10%

Economic Calendar

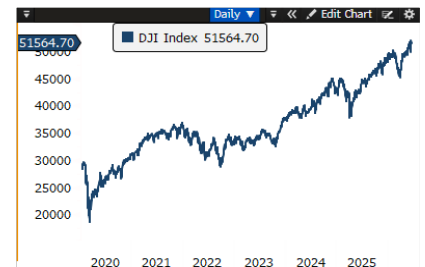
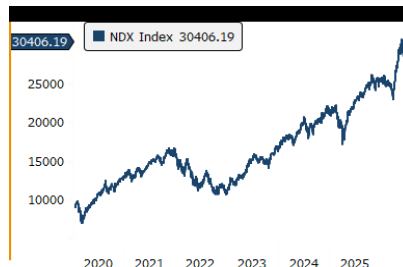
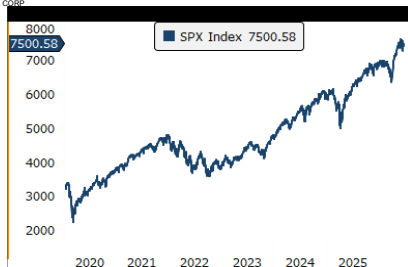
Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
ISM Manufacturing PMI	USD	03-Aug-26	10:00 PM	High	54.0	53.3
Employment Change q/q	NZD	04-Aug-26	06:45 AM	High	0.1%	0.2%
Unemployment Rate	NZD	04-Aug-26	06:45 AM	High	5.4%	5.3%
Employment Change	CAD	07-Aug-26	08:30 PM	High	15.0K	18.2K
Unemployment Rate	CAD	07-Aug-26	08:30 PM	High	6.5%	6.5%
Average Hourly Earnings m/m	USD	07-Aug-26	08:30 PM	High	0.3%	0.3%
Non-Farm Employment Change	USD	07-Aug-26	08:30 PM	High	88K	57K
Unemployment Rate	USD	07-Aug-26	08:30 PM	High	4.2%	4.2%

*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com



Equity Markets Top Movers

SANDISK CORP



S&P 500

AMAZON.COM INC	AMZN UW	▲15.32%
DEXCOM INC	DXCM UW	▲11.95%
MONOLITHIC POWER SYSTEMS	MPWR UW	▲8.35%
EATON CORP PLC	ETN UN	▲7.32%
ALPHABET INC-CL C	GOOG UW	▲6.88%
ALPHABET INC-CL A	GOOGL UW	▲6.73%
WEYERHAEUSER CO	WY UN	▲6.51%
VERTIV HOLDINGS CO-A	VRT UN	▲6.18%
COHERENT CORP	COHR UN	▲5.55%
ARISTA NETWORKS INC	ANET UN	▲5.46%

Nasdaq 100

AMAZON.COM INC	AMZN UW	▲15.32%
DEXCOM INC	DXCM UW	▲11.95%
MONOLITHIC POWER SYSTEMS	MPWR UW	▲8.35%
ALPHABET INC-CL C	GOOG UW	▲6.88%
ALPHABET INC-CL A	GOOGL UW	▲6.73%
FORTINET INC	FTNT UW	▲4.99%
SYNOPSYS INC	SNPS UW	▲4.41%
ASTERA LABS INC	ALAB UW	▲3.85%
REGENERON PHARMACEUTICALS	REGN UW	▲3.29%
META PLATFORMS INC-CLASS	META UW	▲3.28%

Dow Jones

AMAZON.COM INC	AMZN UQ	▲15.32%
ALPHABET INC-CL A	GOOGL UQ	▲6.73%
MICROSOFT CORP	MSFT UQ	▲3.02%
NVIDIA CORP	NVDA UQ	▲2.93%
CHEVRON CORP	CVX UN	▲2.35%
CISCO SYSTEMS INC	CSCO UQ	▲2.14%
SALESFORCE INC	CRM UN	▲1.83%
INTL BUSINESS MACHINES CO	IBM UN	▲0.86%
MCDONALD'S CORP	MCD UN	▲0.82%
CATERPILLAR INC	CAT UN	▲0.70%

Leaders

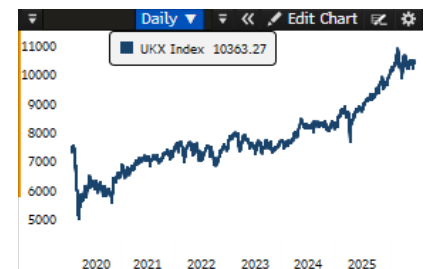
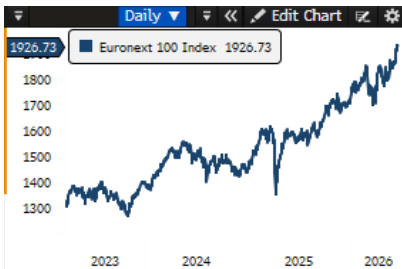
Laggards

GODADDY INC - CLASS A	GDDY UN	▼16.70%
CORTEVA INC	CTVA UN	▼11.90%
COINBASE GLOBAL INC -CLASS	COIN UW	▼10.59%
APPLE INC	AAPL UW	▼7.35%
EDISON INTERNATIONAL	EIX UN	▼6.81%
NXP SEMICONDUCTORS NV	NXPI UW	▼6.53%
STRYKER CORP	SYK UN	▼6.42%
T ROWE PRICE GROUP INC	TROW UW	▼6.31%
LINDE PLC	LIN UW	▼5.95%
MICRON TECHNOLOGY INC	MU UW	▼5.90%

APPLE INC	AAPL UW	▼7.35%
NXP SEMICONDUCTORS NV	NXPI UW	▼6.53%
LINDE PLC	LIN UW	▼5.95%
MICRON TECHNOLOGY INC	MU UW	▼5.90%
SANDISK CORP	SNDK UW	▼5.09%
STRATEGY INC	MSTR UW	▼4.56%
SHOPIFY INC - CLASS A	SHOP UW	▼4.29%
SPACE EXPLORATION TECHNOLOG	SPCX UW	▼3.41%
COREWEAVE INC-CL A	CRWV UW	▼2.88%
GE HEALTHCARE TECHNOLOG	GEHC UW	▼2.75%

APPLE INC	AAPL UQ	▼7.35%
BOEING CO/THE	BA UN	▼2.15%
UNITEDHEALTH GROUP INC	UNH UN	▼1.68%
NIKE INC -CL B	NKE UN	▼1.37%
SHERWIN-WILLIAMS CO/THE	SHW UN	▼1.16%
COCA-COLA CO/THE	KO UN	▼1.02%
AMGEN INC	AMGN UQ	▼0.64%
GOLDMAN SACHS GROUP INC	GS UN	▼0.63%
TRAVELERS COS INC/THE	TRV UN	▼0.43%
HOME DEPOT INC	HD UN	▼0.42%

Equity Markets Top Movers



Euronext 100

COMPAGNIE DE SAINT GOBAIN SGO FP	▲ 6.78%
IPSEN IPN FP	▲ 6.25%
EURONEXT NV ENX FP	▲ 6.05%
ENGIE ENGI FP	▲ 3.88%
UCB SA UCB BB	▲ 2.61%
CREDIT AGRICOLE SA ACA FP	▲ 2.50%
LEONARDO SPA LDO IM	▲ 2.50%
TENARIS SA TEN IM	▲ 2.32%
SANOFI SAN FP	▲ 2.23%
SHELL PLC SHELL NA	▲ 2.00%

DAX

INFINEON TECHNOLOGIES AG IFX GY	▲ 3.70%
RWE AG RWE GY	▲ 1.64%
SAP SE SAP GY	▲ 1.13%
MTU AERO ENGINES AG MTX GY	▲ 1.01%
COMMERZBANK AG CBK GY	▲ 0.88%
SIEMENS ENERGY AG ENR GY	▲ 0.88%
SIEMENS AG-REG SIE GY	▲ 0.55%
DAIMLER TRUCK HOLDING AG DTG GY	▲ 0.47%
FRESENIUS MEDICAL CARE AG FME GY	▲ 0.36%
ALLIANZ SE-REG ALV GY	▲ 0.23%

FTSE 100

NATWEST GROUP PLC NWG LN	▲ 3.22%
POLAR CAPITAL TECHNOLOGY PCT LN	▲ 2.45%
PERSHING SQUARE HOLDINGS PSH LN	▲ 2.37%
BAE SYSTEMS PLC BA/ LN	▲ 2.15%
METLEN ENERGY & METALS MTLN LN	▲ 2.11%
SHELL PLC SHEL LN	▲ 1.94%
BP PLC BP/ LN	▲ 1.77%
CENTRICA PLC CNA LN	▲ 1.57%
SCOTTISH MORTGAGE INV TR SMT LN	▲ 1.18%
ALLIANCE WITAN PLC ALW LN	▲ 1.13%

Leaders

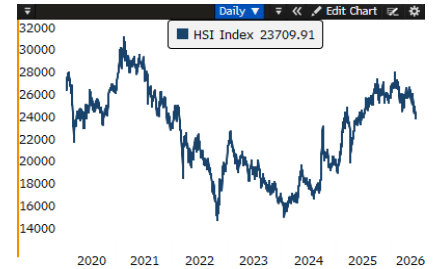
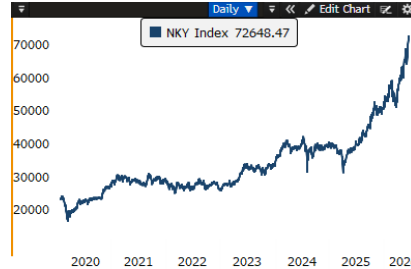
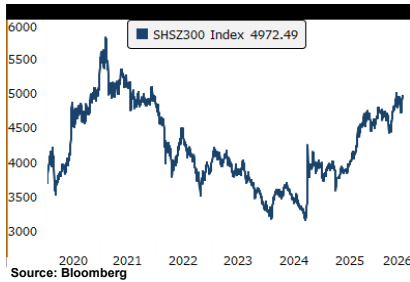
Laggards

UNIVERSAL MUSIC GROUP NV UMG NA	▼ 25.48%
VEOLIA ENVIRONNEMENT VIE FP	▼ 3.82%
RYANAIR HOLDINGS PLC RYA ID	▼ 3.45%
ORANGE ORA FP	▼ 3.06%
ACCOR SA AC FP	▼ 3.02%
ADP ADP FP	▼ 2.62%
KERING KER FP	▼ 2.32%
KERRY GROUP PLC-A KYGA ID	▼ 2.17%
STELLANTIS NV STLAM IM	▼ 2.06%
SNAM SPA SRG IM	▼ 1.90%

SCOUT24 SE G24 GY	▼ 3.63%
SYMRISE AG SY1 GY	▼ 3.00%
ZALANDO SE ZAL GY	▼ 2.38%
HEIDELBERG MATERIALS AG HEI GY	▼ 2.13%
GEA GROUP AG G1A GY	▼ 2.07%
VOLKSWAGEN AG-PREF VOW3 GY	▼ 1.94%
BASF SE BAS GY	▼ 1.64%
BAYERISCHE MOTOREN WERK BMW GY	▼ 1.46%
BRENTNAG SE BNR GY	▼ 1.39%
DEUTSCHE TELEKOM AG-REG DTE GY	▼ 1.25%

IG GROUP HOLDINGS PLC IGG LN	▼ 14.42%
MELROSE INDUSTRIES PLC MRO LN	▼ 4.40%
JD SPORTS FASHION PLC JD/ LN	▼ 4.14%
EXPERIAN PLC EXPN LN	▼ 3.73%
INFORMA PLC INF LN	▼ 3.06%
PEARSON PLC PSON LN	▼ 2.75%
NEXT PLC NXT LN	▼ 2.59%
RELX PLC REL LN	▼ 2.54%
WEIR GROUP PLC/THE WEIR LN	▼ 2.51%
SMITH & NEPHEW PLC SN/ LN	▼ 2.48%

Equity Markets Top Movers



CSI 300

KUNLUN TECH CO LTD-A	300418 CH	▲20.00%
RUIJIE NETWORKS CO LTD-A	301165 CH	▲15.69%
SHENGYI ELECTRONICS CO LT	688183 CH	▲14.68%
VERISILICON MICROELECTRO	688521 CH	▲13.39%
YONYOU NETWORK TECHNOL	600588 CH	▲10.03%
ISOFTSTONE INFORMATION TE	301236 CH	▲9.80%
RANGE INTELLIGENT COMPUT	300442 CH	▲9.24%
SHENNAN CIRCUITS CO LTD-A	002916 CH	▲8.26%
WEICHAI POWER CO LTD-A	000338 CH	▲7.67%
WUS PRINTED CIRCUIT KUNSH	002463 CH	▲7.46%

Nikkei 225

IBIDEN CO LTD	4062 JT	▲21.98%
PANASONIC HOLDINGS CORP	6752 JT	▲19.53%
KIOXIA HOLDINGS CORP	285A JT	▲17.72%
SUMCO CORP	3436 JT	▲17.52%
TAIYO YUDEN CO LTD	6976 JT	▲17.22%
ADVANTEST CORP	6857 JT	▲16.34%
MURATA MANUFACTURING CO	6981 JT	▲15.59%
MITSUI KINZOKU CO LTD	5706 JT	▲14.23%
SOFTBANK GROUP CORP	9984 JT	▲13.80%
FURUKAWA ELECTRIC CO LTD	5801 JT	▲13.23%

Hang Seng Index

LAOPU GOLD CO L-H	6181 HK	▲10.10%
LENOVO GROUP LTD	992 HK	▲9.75%
ALIBABA GROUP HOLDING LTC	9988 HK	▲4.65%
CMOC GROUP LTD-H	3993 HK	▲3.81%
BAIDU INC-CLASS A	9888 HK	▲3.72%
WUXI BIOLOGICS CAYMAN INC	2269 HK	▲2.49%
HSBC HOLDINGS PLC	5 HK	▲2.25%
CHOW TAI FOOK JEWELLERY C	1929 HK	▲2.23%
ZIJIN MINING GROUP CO LTD-H	2899 HK	▲2.21%
CHINA HONGQIAO GROUP LTD	1378 HK	▲2.08%

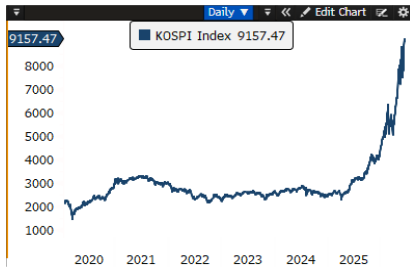
SHANXI XINGHUACUN FEN WIN	600809 CH	▼6.41%
CHINA MERCHANTS EXPRESS	001965 CH	▼5.51%
YUTONG BUS CO LTD-A	600066 CH	▼4.73%
CHINA RAILWAY SIGNAL & CO	688009 CH	▼4.49%
GUOTAI HAITONG SECURITIES	601211 CH	▼3.52%
HENAN SHUANGHUI INVESTME	000895 CH	▼3.20%
BANK OF NINGBO CO LTD -A	002142 CH	▼3.10%
AGRICULTURAL BANK OF CHIN	601288 CH	▼2.95%
SICHUAN CHUANTOU ENERGY	600674 CH	▼2.95%
SICHUAN BIODIN PHARMACEU	688506 CH	▼2.93%

NOMURA RESEARCH INSTITUT	4307 JT	▼15.96%
KONICA MINOLTA INC	4902 JT	▼14.48%
DAIICHI SANKYO CO LTD	4568 JT	▼11.13%
DENSO CORP	6902 JT	▼10.47%
M3 INC	2413 JT	▼7.74%
FUJITSU LIMITED	6702 JT	▼6.23%
SHISEIDO CO LTD	4911 JT	▼6.13%
TREND MICRO INC	4704 JT	▼5.96%
DENTSU GROUP INC	4324 JT	▼5.79%
NINTENDO CO LTD	7974 JT	▼5.72%

XIAOMI CORP-CLASS B	1810 HK	▼7.28%
BUDWEISER BREWING CO APA	1876 HK	▼6.67%
NEW ORIENTAL EDUCATION &	9901 HK	▼4.55%
HENGAN INTL GROUP CO LTD	1044 HK	▼4.33%
NONGFU SPRING CO LTD-H	9633 HK	▼3.91%
CHINA RESOURCES BEER HOL	291 HK	▼3.59%
HANG LUNG PROPERTIES LTD	101 HK	▼3.44%
GEELY AUTOMOBILE HOLDING	175 HK	▼3.23%
CHINA MENGNIU DAIRY CO	2319 HK	▼2.68%
SANDS CHINA LTD	1928 HK	▼2.65%

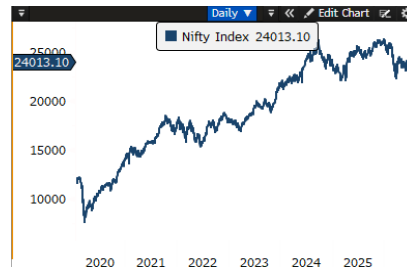


Equity Markets Top Movers



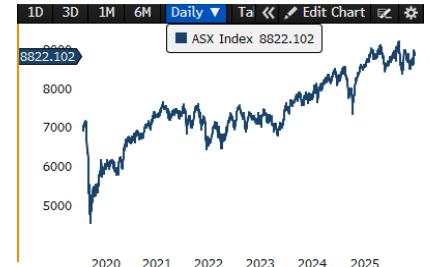
KOSPI

DOOSAN CO LTD	000150 KP	▲28.62%
ENEX CO LTD	011090 KP	▲28.62%
VIVIEN CORP	002070 KP	▲28.62%
KOAS CO LTD	071950 KP	▲28.58%
SK HYNIX INC	000660 KP	▲28.58%
DAEDUCK ELECTRONICS CO L	353200 KP	▲28.56%
SAMSUNG ELECTRO-MECHANI	009150 KP	▲28.54%
SK SQUARE CO LTD	402340 KP	▲28.54%
DOOSAN FUEL CELL CO LTD	336260 KP	▲28.52%
FOOSUNG CO LTD	093370 KP	▲28.49%



Nifty 50

BAJAJ FINANCE LTD	BAF IS	▲8.36%
BAJAJ FINSERV LTD	BJFIN IS	▲6.30%
JIO FINANCIAL SERVICES LTD	JIOFIN IS	▲3.88%
MAHINDRA & MAHINDRA LTD	MM IS	▲3.53%
ADANI PORTS AND SPECIAL E	ADSEZ IS	▲1.98%
SHRIRAM FINANCE LTD	SHFL IS	▲1.93%
TATA MOTORS PASSENGER VE	TMPV IS	▲1.69%
TATA STEEL LTD	TATA IS	▲1.51%
RELIANCE INDUSTRIES LIMITE	RELIANCE	▲1.18%
BHARTI AIRTEL LTD	BHARTI IS	▲0.81%



ASX

4DMEDICAL LTD	4DX AT	▲13.08%
MEGAPORT LTD	MP1 AT	▲11.52%
SILEX SYSTEMS LTD	SLX AT	▲10.29%
ELECTRO OPTIC SYSTEMS HOI	EOS AT	▲9.67%
DEEP YELLOW LTD	DYL AT	▲8.64%
FIREFLY METALS LTD	FFM AT	▲8.36%
ORA BANDA MINING LTD	OBM AT	▲8.10%
ZIP CO LTD	ZIP AT	▲8.05%
IPERIONX LTD	IPX AT	▲7.77%
KINGSGATE CONSOLIDATED L	KCN AT	▲7.73%

ASIA HOLDINGS CO LTD	002030 KP	▼10.77%
DAEWOOONG PHARMACEUTICA	069620 KP	▼10.21%
KUMHO ELECTRIC CO LTD	001210 KP	▼8.92%
WOOJIN I&S CO LTD	010400 KP	▼8.84%
KRAFTON INC	259960 KP	▼7.17%
YOUNGONE HOLDINGS CO LTC	009970 KP	▼7.11%
SAMYANG FOODS CO LTD	003230 KP	▼7.03%
UNI CHEM CO LTD	011330 KP	▼6.94%
D'ALBA GLOBAL CO LTD	483650 KP	▼6.36%
LX HAUSYS LTD	108670 KP	▼6.34%

TATA CONSULTANCY SVCS LT	TCS IS	▼2.69%
ETERNAL LTD	ETERNAL I	▼2.61%
MAX HEALTHCARE INSTITUTE	MAXHEAL	▼2.31%
INFOSYS LTD	INFO IS	▼2.13%
WIPRO LTD	WPRO IS	▼1.41%
ITC LTD	ITC IS	▼1.39%
ADANI ENTERPRISES LTD	ADE IS	▼1.27%
INTERGLOBE AVIATION LTD	INDIGO IS	▼1.11%
TECH MAHINDRA LTD	TECHM IS	▼1.03%
TATA CONSUMER PRODUCTS I	TATACON	▼0.98%

CHAMPION IRON LTD	CIA AT	▼5.80%
DOMINO'S PIZZA ENTERPRISES	DMP AT	▼5.21%
DRONESHIELD LTD	DRO AT	▼4.24%
WISETECH GLOBAL LTD	WTC AT	▼4.20%
CSL LTD	CSL AT	▼3.81%
NEW HOPE CORP LTD	NHC AT	▼2.99%
SONIC HEALTHCARE LTD	SHL AT	▼2.84%
WHITEHAVEN COAL LTD	WHC AT	▼2.79%
REA GROUP LTD	REA AT	▼2.68%
AUB GROUP LTD	AUB AT	▼2.66%

World Equity Indices

Americas

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	52,485	4.7x	5.5x	19.0x	21.1x	▲0.53	▲0.00	▲0.00	▲0.32	▲9.20
S&P 500	United States	7,490	4.3x	4.9x	20.6x	20.9x	▲0.70	▲0.00	▲0.00	▼0.13	▲9.41
NASDAQ Composite	United States	25,374	5.8x	6.4x	28.7x	26.6x	▲1.00	▲0.00	▲0.00	▼3.20	▲9.17
Russell 2000	United States	2,931	1.8x	2.3x	25.9x	33.6x	▼0.50	▲0.00	▲0.00	▼3.08	▲18.11

EMEA

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	649	1.9x	2.3x	14.1x	15.2x	▼0.12	▲0.00	▲0.00	▲1.16	▲9.63
STOXX 50	Eurozone	6,358	1.9x	2.3x	13.9x	15.3x	▲0.21	▲0.00	▲0.00	▲0.47	▲9.78
FTSE 100	United Kingdom	10,868	1.8x	2.3x	12.0x	13.3x	▼0.27	▲0.00	▲0.00	▲3.53	▲9.43

Asia/Pacific

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	64,362	2.0x	2.7x	19.4x	22.6x	▲4.03	▲0.00	▲0.00	▼8.14	▲27.86

Hong Kong											
Hang Seng	Hong Kong	25,884	1.1x	1.3x	10.2x	11.4x	▲0.10	▲0.00	▲0.00	▲13.13	▲0.99
Hang Seng China Enterprises	Hong Kong	8,612	1.1x	1.1x	9.1x	10.2x	▼0.38	▲0.00	▲0.00	▲13.94	▼3.38
Hang Seng High Dividend	Hong Kong	1,301	0.5x	0.7x	6.3x	8.4x	▼1.29	▲0.00	▲0.00	▲11.10	▲2.03
CSI Global China Internet	Hong Kong	1,732	-	-	-	-	▲0.68	▲0.00	▲0.00	▲15.49	▼20.58
Hang Seng TECH	Hong Kong	4,829	2.3x	2.1x	23.3x	18.8x	▲0.53	▲0.00	▲0.00	▲7.98	▼12.45

China											
FTSE China A50	China	14,843	1.6x	1.8x	11.3x	13.2x	▲0.38	▲0.00	▲0.00	▼5.47	▼3.04
Shenzhen Component	China	13,579	2.4x	2.5x	17.9x	19.5x	▲2.21	▲0.00	▲0.00	▼16.21	▲0.40
CSI 300	China	4,588	1.6x	1.7x	13.0x	14.1x	▲0.85	▼0.00	▼0.00	▼7.86	▼0.90
CSI 500	China	7,494	1.9x	2.2x	17.0x	21.3x	▲2.52	▲0.00	▲0.00	▼17.02	▲0.38
Shanghai Composite	China	3,832	1.3x	1.3x	11.8x	13.3x	▲0.72	▲0.00	▲0.00	▼6.40	▼3.44
Shenzhen Composite	China	2,428	2.5x	2.4x	18.4x	19.6x	▲2.32	▲0.00	▲0.00	▼14.53	▼4.07
ChiNext Index	China	3,344	4.7x	4.5x	27.3x	24.6x	▲3.06	▲0.00	▲0.00	▼23.00	▲4.40
S&P China Select ADR	China	3,888	1.7x	1.7x	17.1x	15.0x	▲1.71	▲0.00	▲0.00	▲13.59	▼13.92

Asia Ex Japan											
Australian Stock Exchange	Australia	9,137	2.0x	1.9x	17.0x	17.8x	▲0.16	▲0.00	▲0.00	▲1.68	▲1.31
New Zealand Stock Exchange	New Zealand	13,754	1.8x	1.8x	26.8x	28.0x	▲0.40	▲0.40	▲0.40	▲0.97	▲1.52
Straits Times Index	Singapore	5,629	1.3x	1.8x	12.4x	17.1x	▼0.79	▲0.00	▲0.00	▲8.85	▲21.14
Taiwan Stock Exchange	Taiwan	43,120	2.5x	4.2x	15.9x	18.4x	▲7.98	▲0.00	▲0.00	▼6.52	▲48.88
Jakarta Stock Exchange	Indonesia	6,236	1.7x	1.4x	13.9x	10.1x	▲0.80	▲0.00	▲0.00	▲10.51	▼27.88
Bursa Malaysia	Malaysia	1,725	1.4x	1.6x	13.9x	6.9x	▲0.26	▲0.00	▲0.00	▲3.66	▲2.67
Nifty 50	India	24,384	3.2x	2.7x	20.2x	18.7x	▲0.27	▲0.00	▲0.00	▲2.17	▼6.68
BSE SENSEX	India	78,095	3.3x	2.8x	20.7x	18.6x	▲0.21	▲0.00	▲0.00	▲2.11	▼8.36
Stock Exchange of Thailand	Thailand	1,624	1.4x	1.6x	14.9x	15.6x	▲1.60	▲0.00	▲0.00	▲2.04	▲28.89
Korea Stock Exchange	South Korea	6,595	1.1x	1.6x	10.6x	5.7x	▲17.91	▲0.00	▲0.00	▼22.19	▲56.51
Vietnam Stock Index	Vietnam	1,736	1.8x	1.8x	11.5x	11.7x	▼0.51	▲0.00	▲0.00	▼6.68	▼2.73

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	NTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.29	▲4.5	▼3.9	▲11.9	▲11.9	▲81.8
US Govt 5 Year	United States	4.45	▲6.2	▲2.3	▲22.2	▲22.2	▲72.4
US Govt 10 Year	United States	4.73	▲6.1	▲5.8	▲27.0	▲27.0	▲56.8
UK Gilts 10 Year	Britain	5.05	▲6.6	▲1.8	▲29.3	▲29.3	▲57.1
Euro 10 Year	Eurozone	3.21	▲5.1	▲3.4	▲34.6	▲34.6	▲35.1
Canada 10 Year	Canada	3.66	▲7.4	▲5.8	▲28.4	▲28.4	▲23.1
France Govt 10 Year	France	4.00	▲5.9	▲3.0	▲34.7	▲34.7	▲43.5
Italy 10 Year	Italy	4.02	▲5.7	▲2.4	▲39.0	▲39.0	▲46.9
Spain 10 Year	Spain	3.65	▲5.2	▲2.0	▲30.8	▲30.8	▲36.4
Greece 10yr Govt Bond	Greece	3.92	▲5.6	▲1.9	▲37.7	▲37.7	▲47.3
Australia Govt 10 Year	Australia	4.93	▲0.0	▲0.0	▲0.0	▲20.6	▲18.7
Asia							
China 10 Year	China	1.72	▲0.0	▼0.9	▼1.4	▼1.4	▼14.0
India 10 Year	India	6.84	▲2.5	▲1.3	▲8.8	▲8.8	▲25.0

Interest Rates

	Country	Last Price (%)	Day Change (bps)	NTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.48	▲1.20	▼0.40	▲16.00	▲16.00	▲45.80
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.73	▲0.07	▲0.13	▲0.02	▲0.02	▲0.63
EFFR Continuous	United States	3.63	0.00	0.00	▲0.00	▲0.00	▼1.00
Asia							
Fixing Repo 7D	China	1.46	▼3.00	▲5.00	▼8.00	▲1.46	▼74.00
SHIBOR Fixing 3M	China	1.43	▲0.00	▲0.20	▼0.80	▼0.80	▼17.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	2.93	▼0.54	1.64	▼3.72	▼3.72	▼0.28
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.09	-0.08	▼1.05	▲0.96	▲0.96	▼23.85

Policy Rates

	Country	Last Price (%)	Day Change (bps)	NTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	3.75	0.00	0.00	0.00	0.00	0.00
Deposit Facility	Eurozone	2.25	0.00	0.00	0.00	0.00	25.00
Refinance Rate	Eurozone	2.40	0.00	0.00	0.00	0.00	25.00
UK Official Bank Rate	Britain	3.75	0.00	0.00	0.00	0.00	0.00
Overnight Rate	Canada	2.25	0.00	0.00	0.00	0.00	0.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.00	0.00	0.00	0.00	0.00	25.00
Base Rate	Hong Kong	4.00	0.00	0.00	0.00	0.00	0.00

Bond Indices

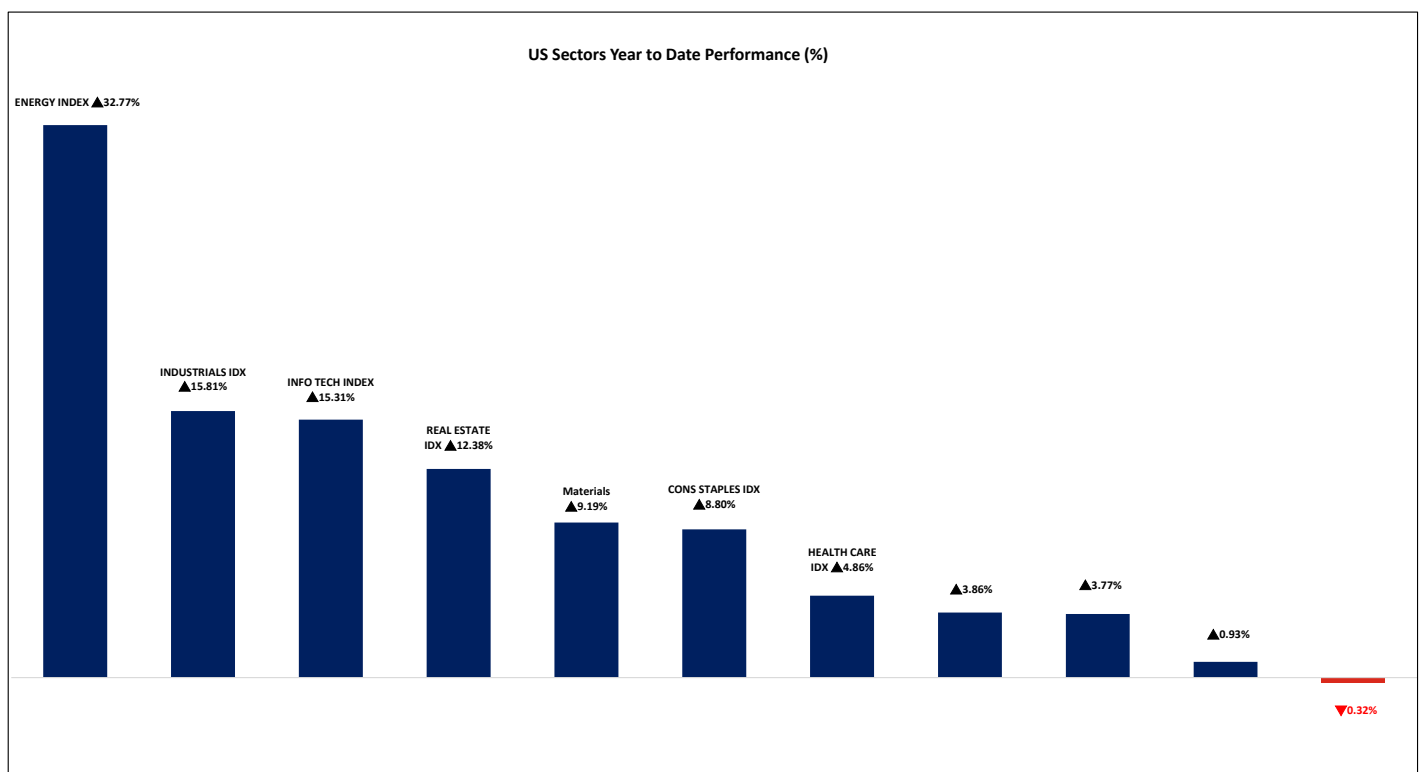
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	205.86	▼0.04	▲0.65	▲0.00	▼0.28	▼1.21
Bloomberg Barclays US Aggregate Bond	2,332.59	▼0.28	▼0.35	▲0.00	▼1.30	▼0.69
Bloomberg Barclays US Corporate Bond	3,515.69	▼0.19	▼0.27	▲0.00	▼1.67	▼0.83
Bloomberg Barclays China Aggregate	306.32	▲0.17	▲0.38	▲0.00	▲0.88	▲5.94

Commodities

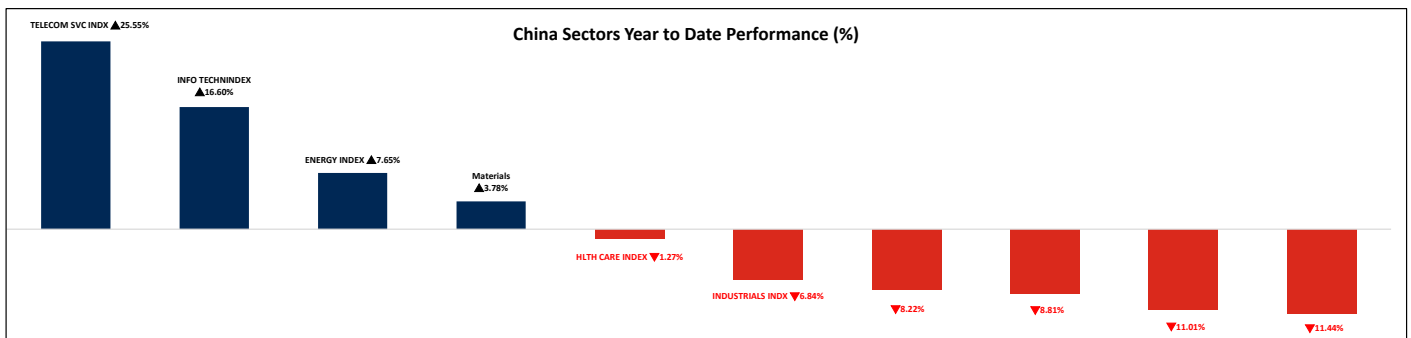
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	4,073.33	▲0.67	▲0.67	▲0.67	▲1.63	▼5.70
Silver	58.27	▲1.16	▲1.16	▲1.16	▼0.57	▼18.70
Bitcoin	63,452.05	▲0.04	▲0.88	▲0.88	▲8.20	▼27.61
WTI Crude	80.62	▼4.94	▼4.94	▼4.94	▲16.20	▲41.19
Brent Crude	84.01	▼4.88	▼4.88	▼4.88	▲14.53	▲39.01
Natural Gas	2.77	▲0.22	▲0.22	▲0.22	▼13.81	▼25.90
Lithium Hydroxide	18,650.00	▼0.27	▲0.00	▲0.00	▼2.10	▲39.18
Aluminum	3,216.70	▼0.38	▲0.00	▲0.00	▲4.78	▲8.38
Iron Ore	698.00	▼2.85	▼2.85	▼2.85	▼6.37	▼9.11
Copper	13,835.70	▼0.06	▲0.00	▲0.00	▲3.65	▲11.10
Lead	1,833.44	▼1.13	▲0.00	▲0.00	▼0.22	▼6.82
Nickel	17,064.40	▼0.07	▲0.00	▲0.00	▲6.07	▲3.42
Tin	54,928.00	▲0.57	▲0.00	▲0.00	▲7.34	▲35.17
Zinc	3,708.63	▲0.88	▲0.00	▲0.00	▲3.77	▲20.34

Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	ENERGY INDEX	3.4	13.2x	2.3x	▲0.77	▲0.00	▲0.00	▲0.00	▲32.77
	INDUSTRIALS IDX	8.7	27.1x	6.9x	▲0.79	▼0.00	▼0.00	▼0.00	▲15.81
	INFO TECH INDEX	36.6	25.1x	10.0x	▼0.54	▼0.00	▼0.00	▼0.00	▲15.31
	REAL ESTATE IDX	1.9	37.1x	3.2x	▼0.68	▲0.00	▲0.00	▲0.00	▲12.38
	MATERIALS INDEX	1.8	18.1x	2.9x	▼2.71	▲0.00	▲0.00	▲0.00	▲9.19
	CONS STAPLES IDX	4.7	22.9x	6.4x	▼0.37	▲0.00	▲0.00	▲0.00	▲8.80
	HEALTH CARE IDX	9.1	21.2x	4.8x	▼0.55	▲0.00	▲0.00	▲0.00	▲4.86
	FINANCIALS INDEX	12.5	16.1x	2.3x	▼0.13	▼0.00	▼0.00	▼0.00	▲3.86
	UTILITIES INDEX	2.1	18.4x	2.2x	▼0.74	▼0.00	▼0.00	▼0.00	▲3.77
	COMM SVC	9.9	16.2x	3.8x	▲4.60	▼0.00	▼0.00	▼0.00	▲0.93
	CONS DISCRET IDX	9.4	22.8x	6.9x	▲6.07	▲0.00	▲0.00	▲0.00	▼0.32

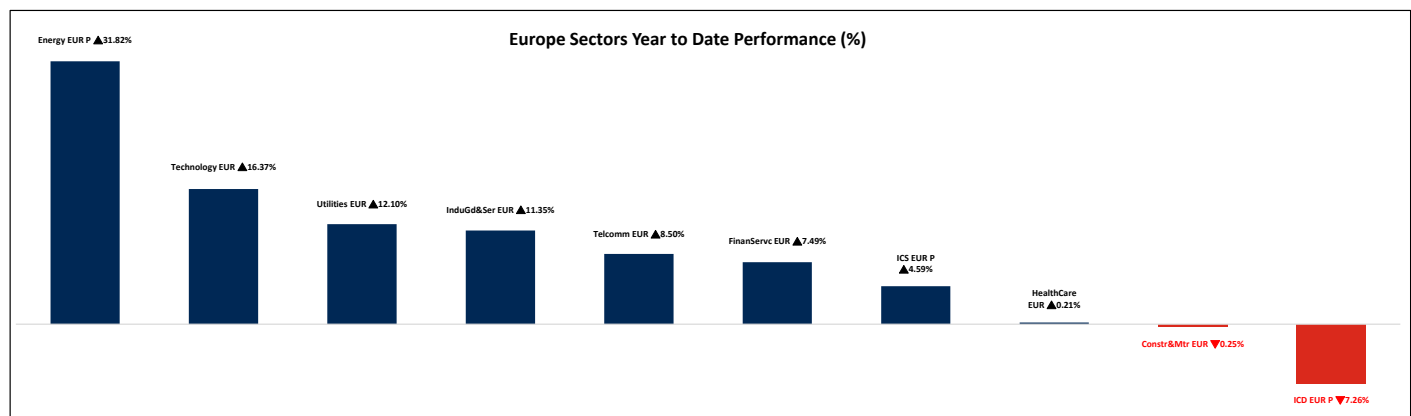
Industry Group	BANKS INDEX	3.6	13.1x	1.7x	▲0.33	▼0.00	▼0.00	▼0.00	▲9.00
	INSURANCE INDEX	1.7	12.6x	2.2x	▼0.64	▼0.00	▼0.00	▼0.00	▲6.98
	FOOD/STPL RETAIL	1.8	32.5x	8.1x	▼0.05	▲0.00	▲0.00	▲0.00	▲6.59
	TECH HW & EQP IX	10.6	29.3x	17.5x	▼4.61	▲0.00	▲0.00	▲0.00	▲26.15
	HH & PR PDTs IDX	0.8	21.3x	6.4x	▲0.08	▲0.00	▲0.00	▲0.00	▲3.27
	FD BEV & TOB IDX	2.1	18.8x	5.4x	▼0.81	▼0.00	▼0.00	▼0.00	▲13.38
	CONS DISCR	5.7	20.7x	6.4x	▲10.51	▲0.00	▲0.00	▲0.00	▲11.47
	Media & Ent	9.1	17.3x	5.0x	▲4.97	▼0.00	▼0.00	▼0.00	▲1.27
	CAPITAL GDS IDX	6.6	30.1x	7.8x	▲1.06	▲0.00	▲0.00	▲0.00	▲19.57
	MATERIALS INDEX	1.8	18.1x	3.0x	▼2.71	▲0.00	▲0.00	▲0.00	▲9.19
	HC EQUIP&SVC IDX	3.2	18.0x	3.3x	▼0.70	▲0.00	▲0.00	▲0.00	▼3.20
	CONS SRV IDX	1.7	22.8x	68.4x	▼0.53	▲0.00	▲0.00	▲0.00	▲0.08
	SEMI & SEMI EQP	16.9	22.9x	11.4x	▲0.62	▲0.00	▲0.00	▲0.00	▲28.68
	ENERGY INDEX	3.4	13.2x	2.3x	▲0.77	▲0.00	▲0.00	▲0.00	▲32.77
	CON DUR&AP INDEX	0.4	17.0x	3.0x	▼1.37	▼0.00	▼0.00	▼0.00	▼6.72
	PHRM BIO & LF SC	5.9	23.4x	6.8x	▼0.47	▲0.00	▲0.00	▲0.00	▲9.86
	TELECOMM SVCS IX	0.8	9.6x	1.5x	▲0.76	▲0.00	▲0.00	▲0.00	▼2.92
	Comm & Prof Serv	0.8	23.4x	8.0x	▼0.17	▼0.00	▼0.00	▼0.00	▼5.63
	EQUITY REAL EST	1.8	38.8x	3.2x	▼0.63	▲0.00	▲0.00	▲0.00	▲15.36
	SFTW & SVCS INDX	9.1	25.5x	7.1x	▲2.28	▼0.00	▼0.00	▼0.00	▼9.78



Sector	指數	100.0	14.7x	1.7x	▲0.85	▼0.00	▼0.00	▼0.00	▼0.90
	CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	TELECOM SVC INDX	9.8	25.7x	4.8x	▲4.3	▲0.0	▲0.0	▲0.0	▲25.55
	INFO TECHINDEX	21.3	37.2x	5.6x	▲3.5	▲0.0	▲0.0	▲0.0	▲16.60
	ENERGY INDEX	2.5	13.1x	1.6x	▲0.3	▲0.0	▲0.0	▲0.0	▲7.65
	UTILITIES INDEX	2.9	17.7x	1.9x	▼0.8	▲0.0	▲0.0	▲0.0	▲3.78
	HLTH CARE INDEX	4.4	24.0x	3.3x	▲0.2	▲0.0	▲0.0	▲0.0	▼1.27
	INDUSTRIALS INDX	17.0	16.0x	1.6x	▼0.1	▲0.0	▲0.0	▲0.0	▼6.84
	FINANCIALSINDEX	20.4	7.5x	0.7x	▼1.1	▲0.0	▲0.0	▲0.0	▼8.22
	MATERIALS INDEX	9.2	12.2x	2.3x	▲0.7	▲0.0	▲0.0	▲0.0	▼8.81
	CONS STAPLE INDX	6.7	19.1x	3.7x	▼1.1	▲0.0	▲0.0	▲0.0	▼11.01
	CONS DISCRE INDX	5.8	14.2x	1.9x	▼0.0	▲0.0	▲0.0	▲0.0	▼11.44



Sector	道瓊歐洲STOXX600指數	100.0	15.8x	2.3x	▼0.12	▲0.00	▲0.00	▲0.00	▲9.63
	STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Energy EUR P	6.2	9.8x	1.8x	▲1.17	▲0.00	▲0.00	▲0.00	▲31.82
	Technology EUR	6.1	24.3x	4.8x	▲0.32	▲0.00	▲0.00	▲0.00	▲16.37
	Utilities EUR	4.5	15.9x	2.0x	▲0.53	▲0.00	▲0.00	▲0.00	▲12.10
	InduGd&Ser EUR	15.3	24.6x	4.3x	▲0.27	▲0.00	▲0.00	▲0.00	▲11.35
	Telcomm EUR	2.6	16.6x	1.8x	▼0.85	▲0.00	▲0.00	▲0.00	▲8.50
	FinanServc EUR	4.1	16.4x	1.7x	▼0.16	▲0.00	▲0.00	▲0.00	▲7.49
	ICS EUR P	100.0	15.7x	3.0x	▼0.73	▲0.00	▲0.00	▲0.00	▲4.59
	HealthCare EUR	12.4	16.6x	3.5x	▼0.94	▲0.00	▲0.00	▲0.00	▲0.21
	Constr&Mtr EUR	3.2	18.0x	2.5x	▲0.18	▲0.00	▲0.00	▲0.00	▼0.25
	ICD EUR P	100.0	17.2x	1.8x	▼1.45	▲0.00	▲0.00	▲0.00	▼7.26



Source: Bloomberg

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