

Daily Market Overview

								
	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	S&P 500	Euro STOXX 50	FTSE 100	Nikkei 225	Shanghai Composite	Hang Seng Index	Straits Times Index	ASX 200
Level	7,656.98	6,325.13	10,650.44	63,624.16	3,888.11	24,805.63	5,695.93	8,745.30
Day Change (%)	▲0.86%	▲0.90%	▲0.39%	▼0.60%	▼1.18%	▼0.60%	▲0.11%	▲0.05%
Currency	DX	EUR	GBP	JPY	CNY	HKD	SGD	AUD
Level	99.218	1.1587	1.3516	153.72	6.708	7.8422	1.2679	0.7146
Day Change (%)	▼0.02%	▼0.06%	▲0.01%	▲0.07%	▲0.06%	▼0.01%	▼0.04%	▼0.25%
Government Bonds	10-year Treasury	10-year Bund	10-year Gilt	10-year JGB	10-year Bond	10-year Bond	10-year Bond	10-year Bond
Yield	4.96%	3.50%	5.34%	3.00%	1.69%	N.A.	2.46%	5.35%
Day Change (bps)	▼1.63	▲0.30	▼3.10	▼0.20	▲0.90	N.A.	▲6.00	▼2.34

Key Global Benchmarks

Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.609%	▼1.64	GBPUSD	1.3516	▲0.01%	Gold	4,333.97	▼0.20%
2 yr EU Zone	3.195%	▼4.10	EURUSD	1.1587	▼0.06%	Silver	63.99	▼0.67%
2 yr UK Gov	4.813%	▼5.80	EURGBP	1.1665	▼0.04%	WTI Crude Oil	103.20	▲2.27%
2 yr JP Gov	1.846%	▲0.20	USDJPY	153.72	▲0.07%	Brent Crude Oil	107.95	▲2.58%
2 yr CN Gov	1.257%	▲1.40	USDCNY	6.708	▲0.06%	Bitcoin	76,794.69	▼0.59%
2 yr HK Gov	3.365%	0.00	USDHKD	7.8422	▼0.01%	Copper	641.00	▲0.04%
2 yr SG Gov	1.777%	▲5.70	USDSGD	1.2679	▼0.04%	Palladium	1,310.90	▲2.31%
2 yr AU Gov	4.984%	▼2.03	AUDUSD	0.7146	▼0.25%	Platinum	1,791.10	▼0.18%

World Indices

World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,937.32	▲0.64%	▼0.00%	▼0.62%	▲11.44%
MSCI USA	7,302.40	▲0.86%	▼0.00%	▼0.37%	▲11.79%
MSCI EM	1,721.53	▼1.34%	▼0.00%	▲0.13%	▲22.58%
MSCI China	73.18	▼0.48%	▲0.00%	▼3.77%	▼11.86%

Currency Performance

Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	99.11	▼0.02%	▼0.02%	▼0.32%	▲0.80%
Pound Index	670.49	▼0.00%	▼0.00%	▼0.34%	▲0.27%
Euro Index	926.29	▼0.04%	▼0.04%	▼0.39%	▼0.97%
Asia Dollar Index	93.71	▼0.06%	▼0.06%	▲0.28%	▲1.61%

Bonds Yields

Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.34%	▼1.19	▼1.19	▲9.80	▲49.67
Euro Govt 30 Year	3.90%	▲1.40	▲8.70	▲8.60	▲42.10
UK Gilts 30 Year	5.91%	▼1.70	▲13.60	▲13.00	▲70.30
Japan Govt 30 Year	4.06%	▲0.20	▲0.20	▼8.10	▲65.50

Headlines

- 1) Kennedy Center on brink of bankruptcy, could close as early as Tuesday, Washington Post reports
- 2) Michael Dell's DFO Management nears take-private deal for Baldwin Insurance Group, FT reports
- 3) Shares slip in Asia as oil climbs, rate hikes loom
- 4) Anthropic tells investors it will be profitable for second straight quarter, FT reports
- 5) Russia stocks lower at close of trade; MOEX Russia Index down 1.21%
- 6) Wall Street's AI trade on watch as Altman, Musk join calls for slowing development
- 7) Trump says he is lifting tariffs on Irish whiskey
- 8) Anthropic selects Nasdaq for IPO, Business Insider reports
- 9) S&P Dow Jones Indices loosens Canadian index inclusion criteria
- 10) Canadian boycott of US products pushes grocers to adapt, explore new supply sources

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
Trimmed CPI y/y	CAD	14-Sep-26	08:30 PM	High	1.9%	1.9%
Claimant Count Change	GBP	15-Sep-26	02:00 PM	High	8.3K	-11.0K
CPI y/y	GBP	16-Sep-26	02:00 PM	High	3.1%	2.9%
Federal Funds Rate	USD	16-Sep-26	02:00 AM	High	4.00%	3.75%
FOMC Economic Projections	USD	16-Sep-26	02:00 AM	High		
FOMC Statement	USD	16-Sep-26	02:00 AM	High		
FOMC Press Conference	USD	16-Sep-26	02:30 AM	High		
BOJ Press Conference	JPY	16-Sep-26	06:45 AM	High		

*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

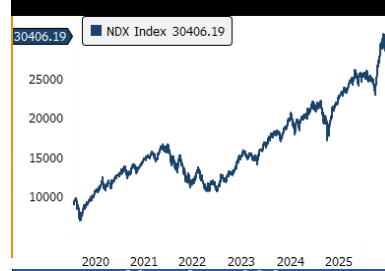
Equity Markets Top Movers

SANDISK CORP



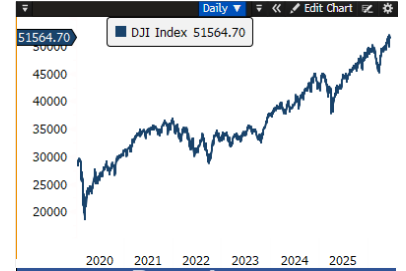
S&P 500

HEWLETT PACKARD ENTERPR HPE UN		▲12.44%
DELL TECHNOLOGIES -C	DELL UN	▲11.98%
NETAPP INC	NTAP UW	▲8.54%
ON SEMICONDUCTOR	ON UW	▲8.51%
HP INC	HPQ UN	▲8.40%
CDW CORP/DE	CDW UW	▲7.85%
SUPER MICRO COMPUTER INC SMC	SMCI UW	▲7.28%
FLEX LTD	FLEX UW	▲7.19%
COMFORT SYSTEMS USA INC	FIX UN	▲6.29%
ARISTA NETWORKS INC	ANET UN	▲5.61%



Nasdaq 100

ANALOG DEVICES INC	ADI UW	▲4.85%
NXP SEMICONDUCTORS NV	NXPI UW	▲4.48%
CISCO SYSTEMS INC	CSCO UW	▲4.37%
ARM HOLDINGS PLC-ADR	ARM UW	▲4.17%
MONOLITHIC POWER SYSTEMS	MPWR UW	▲4.08%
MARVELL TECHNOLOGY INC	MRVL UW	▲4.03%
TEXAS INSTRUMENTS INC	TXN UW	▲3.82%
MICROCHIP TECHNOLOGY INC	MCHP UW	▲3.66%
APPLOVIN CORP-CLASS A	APP UW	▲3.01%
HONEYWELL AEROSPACE INC	HONA UW	▲2.93%



Dow Jones

CISCO SYSTEMS INC	CSCO UQ	▲4.37%
INTL BUSINESS MACHINES CO	IBM UN	▲3.96%
BOEING CO/THE	BA UN	▲2.76%
TRAVELERS COS INC/THE	TRV UN	▲2.08%
SALESFORCE INC	CRM UN	▲1.94%
AMAZON.COM INC	AMZN UQ	▲1.94%
SHERWIN-WILLIAMS CO/THE	SHW UN	▲1.85%
ALPHABET INC-CL A	GOOGL UI	▲1.77%
APPLE INC	AAPL UQ	▲1.75%
CATERPILLAR INC	CAT UN	▲1.69%

Leaders

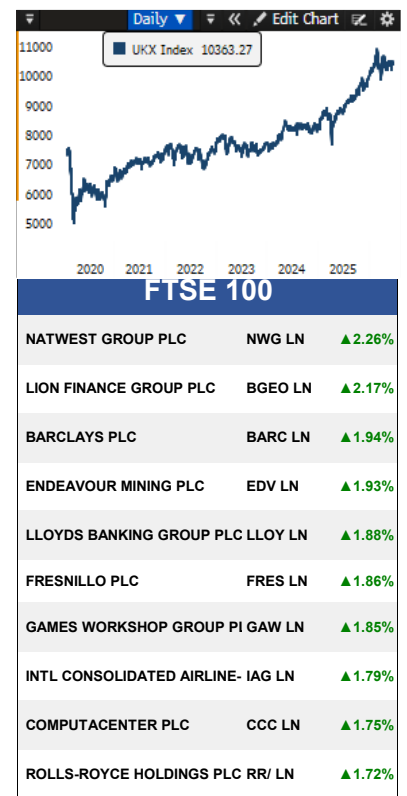
Laggards

ALBEMARLE CORP	ALB UN	▼3.76%
SEAGATE TECHNOLOGY HOLD	STX UW	▼3.73%
SANDISK CORP	SNDK UW	▼3.50%
WESTERN DIGITAL CORP	WDC UW	▼2.98%
EDWARDS LIFESCIENCES COR	EW UN	▼2.77%
COPART INC	CPRT UW	▼2.60%
UNITEDHEALTH GROUP INC	UNH UN	▼2.37%
PALO ALTO NETWORKS INC	PANW UW	▼2.32%
CBOE GLOBAL MARKETS INC	CBOE UF	▼2.24%
EXPAND ENERGY CORP	EXE UW	▼2.11%

SEAGATE TECHNOLOGY HOLD	STX UW	▼3.73%
SANDISK CORP	SNDK UW	▼3.50%
WESTERN DIGITAL CORP	WDC UW	▼2.98%
COPART INC	CPRT UW	▼2.60%
PALO ALTO NETWORKS INC	PANW UW	▼2.32%
DEXCOM INC	DXCM UW	▼1.75%
FORTINET INC	FTNT UW	▼1.75%
NEBIUS GROUP NV	NBIS UW	▼1.56%
REGENERON PHARMACEUTIC	REGN UW	▼1.48%
AMGEN INC	AMGN UW	▼1.34%

UNITEDHEALTH GROUP INC	UNH UN	▼2.37%
AMGEN INC	AMGN UQ	▼1.34%
MERCK & CO. INC.	MRK UN	▼0.54%
JOHNSON & JOHNSON	JNJ UN	▼0.29%
MCDONALD'S CORP	MCD UN	▼0.21%
NVIDIA CORP	NVDA UQ	▼0.03%
HONEYWELL INTERNATIONAL	HON UW	▲0.09%
NIKE INC -CL B	NKE UN	▲0.49%
COCA-COLA CO/THE	KO UN	▲0.52%
CHEVRON CORP	CVX UN	▲0.61%

Equity Markets Top Movers

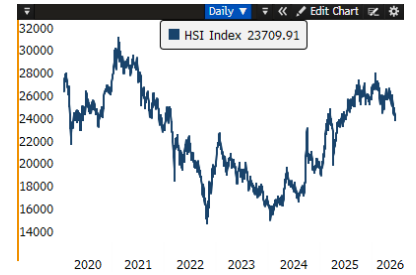
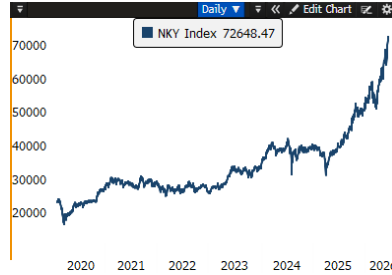


NORSK HYDRO ASA	NHY NO	▼3.90%
ENGIE	ENGI FP	▼1.48%
EURONEXT NV	ENX FP	▼1.47%
DSM-FIRMENICH AG	DSFIR NA	▼1.34%
HEINEKEN NV	HEIA NA	▼1.23%
EDP RENEWABLES SA	EDPR PL	▼0.92%
KONINKLIJKE PHILIPS NV	PHIA NA	▼0.91%
DASSAULT SYSTEMES SE	DSY FP	▼0.85%
DANONE	BN FP	▼0.78%
KONINKLIJKE KPN NV	KPN NA	▼0.70%

BASF SE	BAS GY	▼2.83%
RHEINMETALL AG	RHM GY	▼2.54%
HENKEL AG & CO KGAA VOR-P HEN3 GY		▼1.87%
DEUTSCHE BOERSE AG	DB1 GY	▼1.22%
BRENTAG SE	BNR GY	▼1.17%
BAYER AG-REG	BAYN GY	▼1.09%
SYMRIS AG	SY1 GY	▼0.86%
RWE AG	RWE GY	▼0.56%
SIEMENS HEALTHINEERS AG	SHL GY	▼0.49%
MERCEDES-BENZ GROUP AG	MBG GY	▼0.37%

LONDON STOCK EXCHANGE GROUP	LSEG LN	▼3.22%
SAGE GROUP PLC/THE	SGE LN	▼2.22%
SMITH & NEPHEW PLC	SN/ LN	▼1.66%
NEXT PLC	NXT LN	▼1.54%
BAE SYSTEMS PLC	BA/ LN	▼1.33%
JD SPORTS FASHION PLC	JD/ LN	▼1.21%
RECKITT BENCKISER GROUP	FRKT LN	▼1.15%
BURBERRY GROUP PLC	BRBY LN	▼1.12%
RENTOKIL INITIAL PLC	RTO LN	▼1.06%
TRITAX BIG BOX REIT PLC	BBOX LN	▼1.02%

Equity Markets Top Movers



CSI 300

CHAOZHOU THREE-CIRCLE GR 300408 CH	▲5.66%
SAIC MOTOR CORP LTD-A 600104 CH	▲5.11%
ZHONGJI INNOLIGHT CO LTD-A 300308 CH	▲4.03%
JIANGSU ZHONGTIAN TECHNO 600522 CH	▲3.57%
EOPTOLINK TECHNOLOGY INC 300502 CH	▲2.94%
NINGBO DEYE TECHNOLOGY C 605117 CH	▲2.88%
CHINA JUSHI CO LTD -A 600176 CH	▲2.76%
GOLDWIND SCIENCE & TECHN 002202 CH	▲2.54%
HUAQIN CO LTD-A 603296 CH	▲2.17%
LINGYI ITECH GUANGDONG CC 002600 CH	▲2.02%

Nikkei 225

RECRUIT HOLDINGS CO LTD 6098 JT	▲2.65%
TOHO CO LTD 9602 JT	▲2.36%
BANDAI NAMCO HOLDINGS INC 7832 JT	▲2.35%
NEC CORP 6701 JT	▲2.34%
DAIICHI SANKYO CO LTD 4568 JT	▲2.33%
TOKIO MARINE HOLDINGS INC 8766 JT	▲2.02%
ORIENTAL LAND CO LTD 4661 JT	▲1.98%
WEST JAPAN RAILWAY CO 9021 JT	▲1.97%
BAYCURRENT INC 6532 JT	▲1.95%
KONAMI GROUP CORP 9766 JT	▲1.87%

Hang Seng Index

ORIENT OVERSEAS INTL LTD 316 HK	▲2.27%
GALAXY ENTERTAINMENT GR(27 HK	▲2.18%
SHENZHOU INTERNATIONAL G 2313 HK	▲2.04%
XIAOMI CORP-CLASS B 1810 HK	▲1.70%
HAIDILAO INTERNATIONAL HOI 6862 HK	▲1.46%
CHINA MENGNIU DAIRY CO 2319 HK	▲1.44%
BANK OF CHINA LTD-H 3988 HK	▲1.26%
BOC HONG KONG HOLDINGS L 2388 HK	▲1.16%
JD.COM INC-CLASS A 9618 HK	▲0.66%
TENCENT HOLDINGS LTD 700 HK	▲0.66%

Leaders

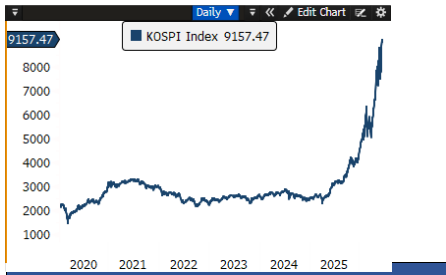
Laggards

JIANGXI COPPER CO LTD-A 600362 CH	▼7.78%
BEIJING COMPASS TECHNOLO 300803 CH	▼6.37%
HENGLI PETROCHEMICAL CO I 600346 CH	▼6.24%
ZANGGE MINING CO LTD-A 000408 CH	▼5.49%
ZIJIN MINING GROUP CO LTD-A 601899 CH	▼5.42%
RONGSHENG PETROCHEMICAL 002493 CH	▼5.36%
TONGLING NONFERROUS MET 000630 CH	▼5.08%
CAPITAL SECURITIES CO LTD- 601136 CH	▼4.92%
ALUMINUM CORP OF CHINA LT 601600 CH	▼4.84%
CHINA NATIONAL URANIUM CO 001280 CH	▼4.77%

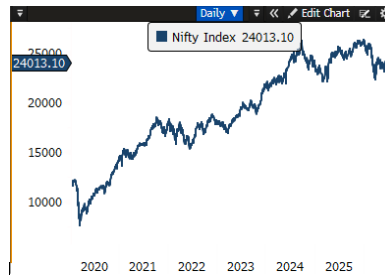
RESONAC HOLDINGS CORP 4004 JT	▼10.68%
KIOXIA HOLDINGS CORP 285A JT	▼6.99%
ADVANTEST CORP 6857 JT	▼6.49%
SCREEN HOLDINGS CO LTD 7735 JT	▼6.02%
MITSUMI KINZOKU CO LTD 5706 JT	▼5.93%
ROHM CO LTD 6963 JT	▼5.51%
IBIDEN CO LTD 4062 JT	▼5.42%
LASERTEC CORP 6920 JT	▼4.82%
FUJIKURA LTD 5803 JT	▼4.36%
SOFTBANK GROUP CORP 9984 JT	▼3.96%

CMOC GROUP LTD-H 3993 HK	▼7.73%
SUN HUNG KAI PROPERTIES 16 HK	▼7.28%
ZIJIN MINING GROUP CO LTD+ 2899 HK	▼6.75%
LONGFOR GROUP HOLDINGS L 960 HK	▼5.42%
WH GROUP LTD 288 HK	▼5.41%
ALUMINUM CORP OF CHINA LT 2600 HK	▼4.68%
ENN ENERGY HOLDINGS LTD 2688 HK	▼4.67%
LAOPU GOLD CO L-H 6181 HK	▼4.64%
SINO BIOPHARMACEUTICAL 1177 HK	▼4.20%
CHINA HONGQIAO GROUP LTD 1378 HK	▼4.01%

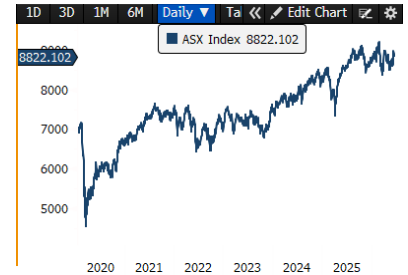
Equity Markets Top Movers



KOSPI		
FREET INC	006490 KP	▲30.37%
HANKOOK COSMETICS MANUF	003350 KP	▲19.82%
SAMWHA CAPACITOR CO LTD	001820 KP	▲19.20%
XI S&D INC	317400 KP	▲13.72%
SOLUS ADVANCED MATERIALS	336370 KP	▲12.98%
ENEX CO LTD	011090 KP	▲11.26%
CK SOLUTION CO LTD	480370 KP	▲10.89%
CONTENTREEJOONGANG COR	036420 KP	▲8.22%
HD HYUNDAI MARINE Solutio	443060 KP	▲8.03%
SAMSUNG FIRE & MARINE INS	000810 KP	▲6.42%



Nifty 50		
HDFC BANK LIMITED	HDFCB IS	▲2.16%
DR. REDDY'S LABORATORIES	DRRD IS	▲2.05%
TECH MAHINDRA LTD	TECHM IS	▲1.08%
HDFC LIFE INSURANCE CO LTD	HDFCLIFE	▲0.81%
WIPRO LTD	WPRO IS	▲0.74%
KOTAK MAHINDRA BANK LTD	KMB IS	▲0.67%
INTERGLOBE AVIATION LTD	INDIGO IS	▲0.65%
ETERNAL LTD	ETERNAL I	▲0.51%
ITC LTD	ITC IS	▲0.29%
TATA MOTORS PASSENGER VI	TMPV IS	▲0.28%



ASX		
INSURANCE AUSTRALIA GROU	IAG AT	▲4.38%
SUNCORP GROUP LTD	SUN AT	▲3.80%
AUB GROUP LTD	AUB AT	▲3.49%
INGENIA COMMUNITIES GROU	INA AT	▲3.27%
CHALLENGER LTD	CGF AT	▲3.07%
QBE INSURANCE GROUP LTD	QBE AT	▲3.01%
NATIONAL AUSTRALIA BANK L	NAB AT	▲2.80%
VIVA ENERGY GROUP LTD	VEA AT	▲2.51%
BRAMBLES LTD	BXB AT	▲2.23%
ANZ GROUP HOLDINGS LTD	ANZ AT	▲1.84%

CAPRO CORPORATION	006380 KP	▼16.36%
SEMPIO FOODS CO	248170 KP	▼14.44%
SHIN HWA DYNAMICS CO LTD	001770 KP	▼11.58%
JOOYONTECH CO LTD	044380 KP	▼10.85%
SUN&L CO LTD	002820 KP	▼8.51%
HANMI SCIENCE CO LTD	008930 KP	▼8.37%
HANMI SEMICONDUCTOR CO L	042700 KP	▼8.36%
DB HITEK CO LTD	000990 KP	▼7.82%
DYA CO LTD	002880 KP	▼6.03%
SHINHAN SEOBU T&D REIT CO	404990 KP	▼6.01%

HINDALCO INDUSTRIES LTD	HNDL IS	▼3.13%
JSW STEEL LTD	JSTL IS	▼2.91%
EICHER MOTORS LTD	EIM IS	▼2.09%
TATA STEEL LTD	TATA IS	▼1.95%
OIL & NATURAL GAS CORP LT	ONGC IS	▼1.93%
MARUTI SUZUKI INDIA LTD	MSIL IS	▼1.43%
BAJAJ FINSERV LTD	BJFIN IS	▼1.31%
STATE BANK OF INDIA	SBIN IS	▼1.31%
COAL INDIA LTD	COAL IS	▼1.22%
RELIANCE INDUSTRIES LIMITE	RELIA	▼1.22%

DEEP YELLOW LTD	DYL AT	▼9.74%
PALADIN ENERGY LTD	PDN AT	▼9.45%
GQG PARTNERS INC-CDI	GQG AT	▼9.37%
DEVELOP GLOBAL LTD	DVP AT	▼8.62%
LIONTOWN LTD	LTR AT	▼8.41%
CAPSTONE COPPER CORP-CD	CSC AT	▼7.98%
PLS GROUP LTD	PLS AT	▼7.24%
IPERIONX LTD	IPX AT	▼7.23%
TELIX PHARMACEUTICALS LTI	TLX AT	▼6.37%
ELEVRA LITHIUM LTD	ELV AT	▼6.03%

World Equity Indices

Americas											
Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	52,573	4.7x	5.3x	19.0x	20.7x	▲0.98	▲0.00	▼1.15	▲0.49	▲9.38
S&P 500	United States	7,657	4.3x	4.8x	20.6x	20.0x	▲0.86	▲0.00	▼0.38	▲2.10	▲11.85
NASDAQ Composite	United States	26,333	5.8x	6.1x	28.5x	25.2x	▲0.96	▲0.00	▼0.14	▲0.46	▲13.30
Russell 2000	United States	2,904	1.8x	0.9x	25.8x	28.1x	▲0.45	▲0.00	▼1.78	▼3.98	▲17.00

EMEA											
Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	639	1.9x	2.3x	14.1x	14.7x	▲0.49	▲0.00	▼1.84	▼0.41	▲7.92
STOXX 50	Eurozone	6,325	1.9x	2.3x	13.9x	15.5x	▲0.90	▲0.00	▼1.48	▼0.05	▲9.22
FTSE 100	United Kingdom	10,650	1.8x	2.2x	12.0x	12.8x	▲0.39	▲0.00	▼1.61	▲1.46	▲7.24

Asia/Pacific											
Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	63,627	2.0x	2.7x	19.5x	21.9x	▼0.60	▼0.60	▼4.05	▼9.19	▲26.39

Hong Kong											
Hang Seng	Hong Kong	24,806	1.1x	1.2x	10.1x	10.7x	▼0.60	▲0.00	▼2.98	▲8.41	▼3.22
Hang Seng China Enterprises	Hong Kong	8,246	1.1x	1.1x	9.0x	9.6x	▼0.34	▲0.00	▼3.13	▲9.10	▼7.49
Hang Seng High Dividend	Hong Kong	1,248	0.5x	0.6x	6.3x	7.8x	▼0.90	▲0.00	▼2.21	▲6.57	▼2.13
CSI Global China Internet	Hong Kong	1,525	-	-	-	-	▲0.05	▼0.00	▼5.83	▲1.68	▼30.07
Hang Seng TECH	Hong Kong	4,321	2.3x	1.9x	22.9x	16.3x	▼0.23	▲0.00	▼6.48	▼3.39	▼21.67

China											
FTSE China A50	China	14,560	1.6x	1.7x	11.3x	12.4x	▼0.63	▲0.00	▼1.84	▼7.27	▼4.89
Shenzhen Component	China	13,471	2.4x	2.5x	17.9x	18.5x	▼1.08	▲0.00	▼3.88	▼16.87	▼0.40
CSI 300	China	4,510	1.6x	1.6x	13.0x	13.4x	▼0.84	▼0.00	▼2.49	▼9.42	▼2.59
CSI 500	China	7,581	1.9x	2.2x	17.2x	20.7x	▼1.78	▲0.00	▼4.67	▼16.06	▲1.54
Shanghai Composite	China	3,888	1.3x	1.3x	11.8x	13.2x	▼1.18	▲0.00	▼2.46	▼5.04	▼2.03
Shenzhen Composite	China	2,466	2.5x	2.4x	18.3x	18.9x	▼1.45	▲0.00	▼3.89	▼13.19	▼2.57
ChiNext Index	China	3,322	4.6x	4.5x	26.8x	22.7x	▼0.49	▼0.00	▼3.39	▼23.50	▲3.71
S&P China Select ADR	China	3,473	1.7x	1.4x	16.9x	13.2x	▲0.52	▲0.00	▼4.93	▲1.44	▼23.13

Asia Ex Japan											
Australian Stock Exchange	Australia	8,923	2.0x	2.1x	17.0x	17.6x	▲0.04	▲0.04	▼3.75	▼0.70	▼1.06
New Zealand Stock Exchange	New Zealand	13,642	1.8x	1.7x	26.6x	27.9x	▲0.46	▲0.46	▼1.98	▲0.15	▲0.69
Straits Times Index	Singapore	5,696	1.3x	1.8x	12.4x	16.7x	▲0.11	▲0.00	▼1.03	▲10.16	▲22.59
Taiwan Stock Exchange	Taiwan	46,185	2.6x	4.1x	16.0x	18.1x	▼1.61	▲0.00	▲0.12	▲0.13	▲59.46
Jakarta Stock Exchange	Indonesia	6,541	1.7x	1.5x	13.7x	10.3x	▼0.73	▲0.00	▲0.24	▲15.92	▼24.35
Bursa Malaysia	Malaysia	1,687	1.4x	1.5x	14.2x	14.5x	▼1.10	▲0.00	▼2.27	▲1.36	▲0.39
Nifty 50	India	23,398	3.2x	2.6x	20.2x	16.5x	▼0.34	▲0.00	▼2.83	▼1.96	▼10.45
BSE SENSEX	India	74,782	3.3x	2.7x	20.6x	16.2x	▼0.16	▲0.00	▼2.83	▼2.22	▼12.25
Stock Exchange of Thailand	Thailand	1,605	1.4x	1.5x	14.7x	13.9x	▼0.65	▲0.00	▲0.59	▲0.83	▲27.38
Korea Stock Exchange	South Korea	6,681	1.1x	1.5x	10.4x	5.7x	▼3.31	▼3.31	▼2.03	▼21.18	▲58.54
Vietnam Stock Index	Vietnam	1,795	1.8x	1.9x	11.4x	11.7x	▼1.86	▲0.00	▼2.01	▼3.48	▲0.60

Source: Bloomberg

Government Bond Yields							
	Country	Last Price (%)	Day Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)	
Americas/Europe							
US Govt 2 Year	United States	4.61	▼1.4	▼1.4	▲27.0	▲43.9	▲113.8
US Govt 5 Year	United States	4.77	▼1.6	▼1.6	▲26.6	▲54.0	▲104.1
US Govt 10 Year	United States	4.95	▼1.4	▼1.4	▲20.3	▲48.8	▲78.6
UK Gilts 10 Year	Britain	5.34	▼3.1	▲21.0	▲28.0	▲58.6	▲86.4
Euro 10 Year	Eurozone	3.50	▲0.3	▲16.5	▲18.0	▲64.4	▲64.9
Canada 10 Year	Canada	3.94	▼1.1	▲16.0	▲20.1	▲55.9	▲50.6
France Govt 10 Year	France	4.45	▲1.3	▲25.7	▲27.6	▲80.1	▲88.9
Italy 10 Year	Italy	4.35	▼3.0	▲20.3	▲20.1	▲72.2	▲80.1
Spain 10 Year	Spain	3.96	▼1.9	▲19.0	▲18.6	▲61.7	▲67.3
Greece 10yr Govt Bond	Greece	4.23	▼2.2	▲21.6	▲21.9	▲68.6	▲78.2
Australia Govt 10 Year	Australia	5.34	▼2.4	▼2.4	▲25.2	▲62.3	▲60.4
Asia							
China 10 Year	China	1.69	▲0.9	▲0.8	▼0.1	▼4.0	▼16.6
India 10 Year	India	7.02	▲5.5	▲5.8	▲7.4	▲26.9	▲43.1

Interest Rates							
	Country	Last Price (%)	Day Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)	
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.65	▲0.40	▼3.20	▲5.40	▲32.30	▲62.10
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.73	▲0.09	▲0.02	▼0.03	▼0.13	▲0.48
EFFR Continuous	United States	3.63	0.00	0.00	▲0.00	▲0.00	▼1.00
Asia							
Fixing Repo 7D	China	1.42	▼1.00	▲1.00	▼0.50	▲1.42	▼78.00
SHIBOR Fixing 3M	China	1.43	▲0.00	▲0.00	▲0.00	▼0.80	▼17.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.06	▲1.14	3.11	▲4.17	▲9.46	▲12.89
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.14	0.14	▲0.97	▲1.59	▲6.00	▼18.81

Policy Rates							
	Country	Last Price (%)	Day Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)	
Americas/Europe							
Fed Funds Target Rate	United States	3.75	0.00	0.00	0.00	0.00	0.00
Deposit Facility	Eurozone	2.50	25.00	25.00	25.00	25.00	50.00
Refinance Rate	Eurozone	2.65	25.00	25.00	25.00	25.00	50.00
UK Official Bank Rate	Britain	3.75	0.00	0.00	0.00	0.00	0.00
Overnight Rate	Canada	2.25	0.00	0.00	0.00	0.00	0.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.00	0.00	0.00	0.00	0.00	25.00
Base Rate	Hong Kong	4.00	0.00	0.00	0.00	0.00	0.00

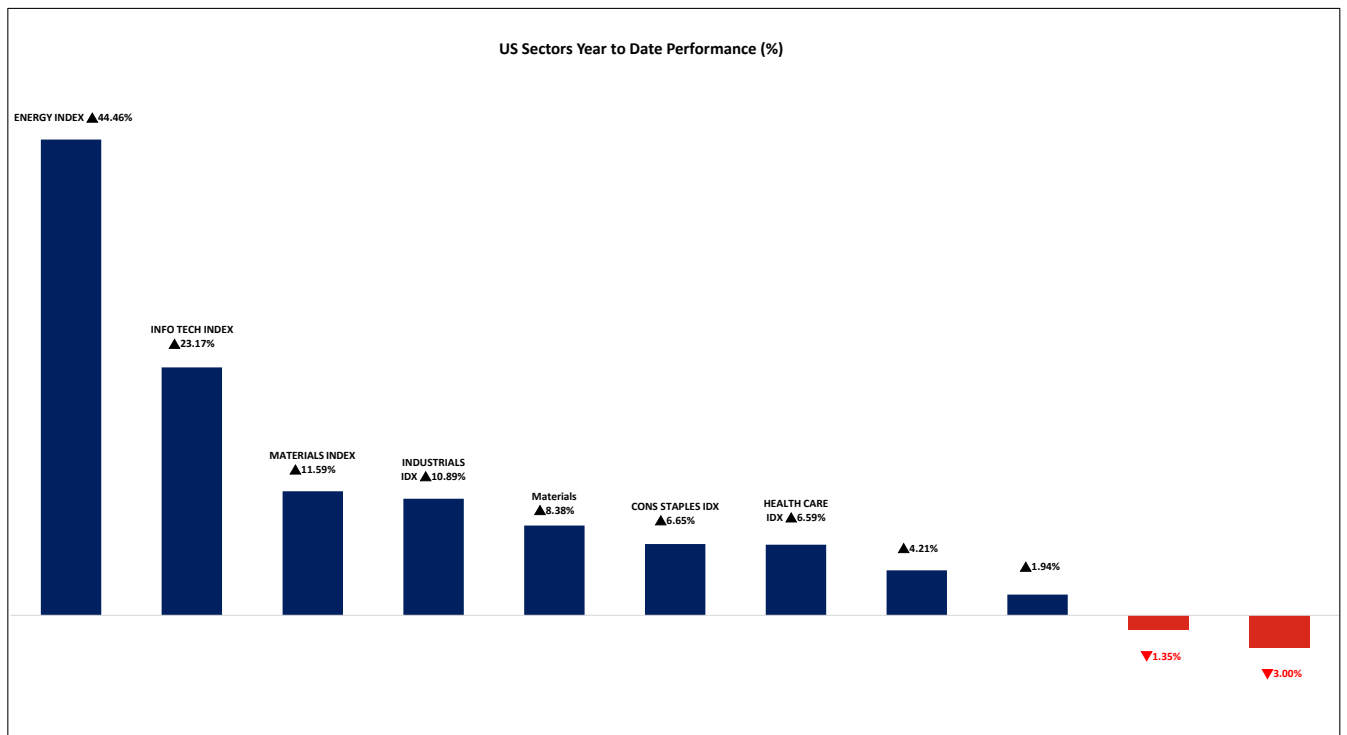
Bond Indices						
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	206.02	▼0.14	▼0.75	▼0.27	▼0.21	▼1.13
Bloomberg Barclays US Aggregate Bond	2,315.23	▼0.12	▼1.04	▼1.13	▼2.04	▼1.43
Bloomberg Barclays US Corporate Bond	3,491.32	▼0.08	▼0.93	▼1.12	▼2.35	▼1.52
Bloomberg Barclays China Aggregate	309.16	▼0.06	▲0.00	▲0.24	▲1.82	▲6.93

Commodities						
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	4,341.45	▼0.18	▼0.18	▼2.16	▲8.32	▲0.51
Silver	64.12	▼0.58	▼0.58	▼3.69	▲9.41	▼10.53
Bitcoin	76,873.32	▼0.58	▼0.57	▼2.51	▲31.09	▼12.29
WTI Crude	103.20	▲2.29	▲2.29	▲19.33	▲48.36	▲79.70
Brent Crude	107.95	▲2.60	▲2.60	▲18.61	▲47.17	▲78.32
Natural Gas	2.89	▲1.27	▲1.27	▼2.32	▼10.77	▼23.77
Lithium Hydroxide	18,111.36	▼0.18	▼0.00	▼2.15	▼4.93	▲35.16
Aluminum	3,277.03	▼1.17	▲0.00	▲1.32	▲6.75	▲10.41
Iron Ore	712.50	▼1.04	▼1.04	▼1.79	▼3.06	-
Copper	14,229.62	▲0.05	▲0.00	▼1.50	▲6.60	▲14.26
Lead	1,849.85	▼0.71	▲0.00	▼1.25	▲0.68	▼5.98
Nickel	16,320.95	▼1.20	▲0.00	▼2.27	▲1.45	▼1.09
Tin	53,086.32	▼1.75	▲0.00	▼3.24	▲3.74	▲30.64
Zinc	4,037.47	▲0.55	▲0.00	▼1.14	▲12.97	▲31.01

Source: Bloomberg

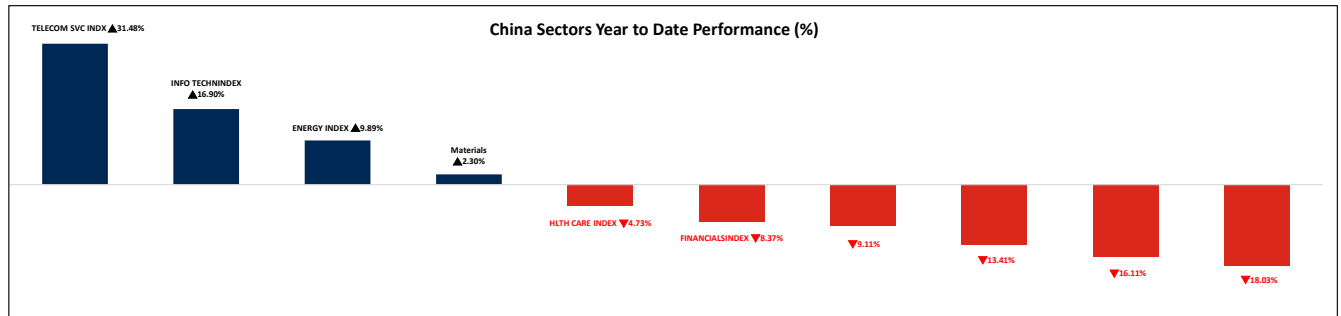
Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	ENERGY INDEX	3.6	13.2x	2.4x	▲0.34	▼0.00	▲2.18	▲2.18	▲44.46
	INFO TECH INDEX	38.2	26.6x	10.6x	▲1.11	▲0.00	▲0.60	▲0.60	▲23.17
	MATERIALS INDEX	1.8	18.7x	3.0x	▲0.50	▲0.00	▼3.42	▼3.42	▲11.59
	INDUSTRIALS IDX	8.2	25.9x	6.3x	▲1.07	▼0.00	▼1.60	▼1.60	▲10.89
	REAL ESTATE IDX	1.8	36.6x	3.1x	▲0.88	▲0.00	▼1.58	▼1.58	▲8.38
	CONS STAPLES IDX	4.5	22.1x	6.3x	▲0.56	▲0.00	▼1.18	▼1.18	▲6.65
	HEALTH CARE IDX	9.0	21.2x	4.9x	▼0.14	▼0.00	▼2.99	▼2.99	▲6.59
	FINANCIALS INDEX	12.2	16.0x	2.3x	▲0.62	▼0.00	▼0.88	▼0.88	▲4.21
	COMM SVC	9.8	16.3x	3.8x	▲1.35	▲0.00	▲2.26	▲2.26	▲1.94
	UTILITIES INDEX	2.0	17.5x	2.0x	▼0.34	▲0.00	▲0.26	▲0.26	▼1.35
	CONS DISCRET IDX	8.9	21.3x	6.1x	▲1.13	▲0.00	▼2.61	▼2.61	▼3.00

Industry Group	BANKS INDEX	3.5	13.2x	1.8x	▲0.59	▲0.00	▲1.64	▲1.64	▲10.43
	INSURANCE INDEX	1.6	11.9x	2.1x	▲0.19	▼0.00	▼1.68	▼1.68	▲2.90
	FOOD/STPL RETAIL	1.6	29.8x	7.7x	▲0.78	▼0.00	▼1.38	▼1.38	▲2.28
	TECH HW & EQP IX	11.1	30.6x	19.2x	▲2.14	▼0.00	▲4.76	▲4.76	▲35.75
	HH & PR PDTS IDX	0.8	21.2x	6.4x	▲0.84	▼0.00	▼2.07	▼2.07	▲1.91
	FD BEV & TOB IDX	2.0	18.6x	5.6x	▲0.27	▼0.00	▼0.67	▼0.67	▲12.84
	CONS DISCR	5.3	18.3x	5.7x	▲1.58	▲0.00	▼1.85	▼1.85	▲4.99
	Media & Ent	8.9	17.3x	5.0x	▲1.33	▲0.00	▲2.49	▲2.49	▲1.60
	CAPITAL GDS IDX	6.2	28.0x	7.3x	▲1.39	▲0.00	▼0.71	▼0.71	▲13.65
	MATERIALS INDEX	1.8	18.7x	3.1x	▲0.50	▲0.00	▼3.42	▼3.42	▲11.59
	HC EQUIP&SVC IDX	3.1	17.7x	3.3x	▼0.30	▲0.00	▼3.51	▼3.51	▼5.02
	CONS SRV IDX	1.5	21.3x	71.7x	▲0.18	▼0.00	▼6.81	▼6.81	▼6.46
	SEMI & SEMI EQP	17.6	24.0x	11.9x	▲0.73	▲0.00	▲1.06	▲1.06	▲36.10
	ENERGY INDEX	3.6	13.2x	2.5x	▲0.34	▲0.00	▲2.18	▲2.18	▲44.46
	CON DUR&AP INDEX	0.4	15.5x	2.8x	▲1.88	▲0.00	▼4.62	▼4.62	▼14.84
	PHRM BIO & LF SC	6.0	23.6x	7.1x	▼0.06	▲0.00	▼2.72	▼2.72	▲13.79
	TELECOMM SVCS IX	0.9	10.4x	1.6x	▲1.56	▲0.00	▼0.09	▼0.09	▲5.30
	Comm & Prof Serv	0.7	23.4x	8.1x	▲0.23	▼0.00	▼4.93	▼4.93	▼6.04
	EQUITY REAL EST	1.7	38.4x	3.0x	▲0.82	▲0.00	▼1.47	▼1.47	▲11.19
	SFTW & SVCS INDX	9.6	27.9x	7.5x	▲0.61	▲0.00	▼4.62	▼4.62	▼2.67

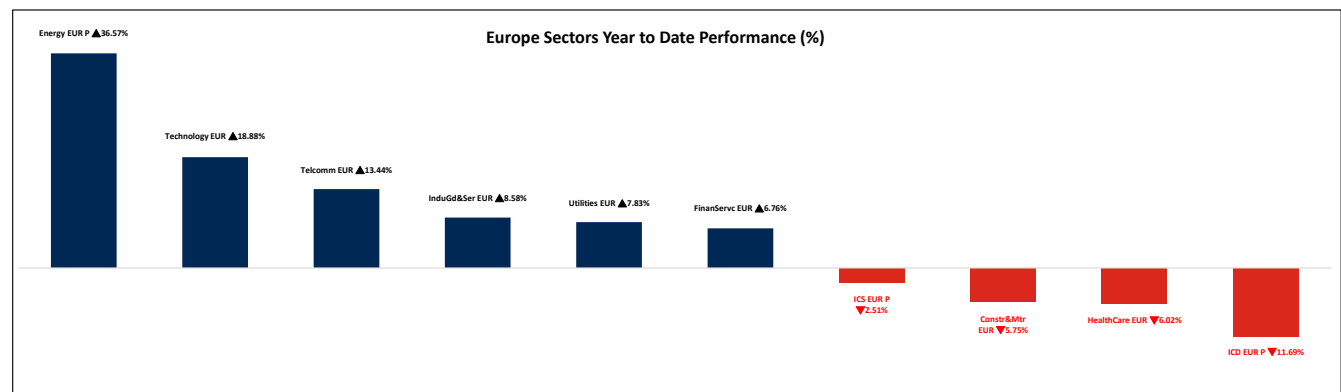


Source: Bloomberg

Sector	指數	100.0	14.5x	1.7x	▼0.84	▼0.00	▼2.49	▼2.49	▼2.59
	CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	TELECOM SVC INDX	10.4	26.5x	5.0x	▲2.0	▲0.0	▲3.1	▲3.1	▲31.48
	INFO TECHINDEX	21.8	35.7x	5.5x	▼0.4	▲0.0	▼6.0	▼6.0	▲16.90
	ENERGY INDEX	2.6	13.3x	1.6x	▼0.7	▲0.0	▼3.8	▼3.8	▲9.89
	UTILITIES INDEX	2.9	17.8x	1.8x	▲0.6	▲0.0	▲1.8	▲1.8	▲2.30
	HLTH CARE INDEX	4.3	22.1x	3.2x	▼1.4	▲0.0	▼3.4	▼3.4	▼4.73
	FINANCIALSINDEX	20.7	7.4x	0.7x	▼1.2	▲0.0	▲0.2	▲0.2	▼8.37
	MATERIALS INDEX	9.3	12.2x	2.3x	▼3.7	▲0.0	▼5.4	▼5.4	▼9.11
	INDUSTRIALS INDX	16.1	15.6x	1.5x	▼1.4	▼0.0	▼3.3	▼3.3	▼13.41
	CONS STAPLE INDX	6.4	20.8x	3.6x	▼0.6	▼0.0	▼1.4	▼1.4	▼16.11
	CONS DISCRE INDX	5.4	13.9x	1.8x	▼0.2	▲0.0	▼2.4	▼2.4	▼18.03



Sector	道瓊歐洲STOXX600指數	100.0	15.4x	0.7x	▲0.49	▲0.00	▼1.84	▼1.84	▲7.92
	STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Energy EUR P	6.5	9.6x	0.1x	▲0.66	▲0.00	▲4.18	▲4.18	▲36.57
	Technology EUR	5.9	25.1x	5.2x	▲0.81	▲0.00	▼2.05	▼2.05	▲18.88
	Telcomm EUR	2.8	16.9x	1.9x	▲1.48	▲0.00	▲2.07	▲2.07	▲13.44
	InduGd&Ser EUR	15.2	23.9x	4.2x	▲0.83	▲0.00	▼3.39	▼3.39	▲8.58
	Utilities EUR	4.4	15.2x	1.9x	▲0.10	▲0.00	▼1.77	▼1.77	▲7.83
	FinanServc EUR	4.1	14.6x	1.7x	▼0.19	▲0.00	▼3.79	▼3.79	▲6.76
	ICS EUR P	100.0	14.8x	2.8x	▼0.34	▲0.00	▼2.86	▼2.86	▼2.51
	Constr&Mtr EUR	3.1	17.0x	2.3x	▲0.35	▲0.00	▼3.41	▼3.41	▼5.75
	HealthCare EUR	11.8	15.6x	3.3x	▼0.61	▲0.00	▼5.15	▼5.15	▼6.02
	ICD EUR P	100.0	16.6x	1.7x	▲0.62	▲0.00	▼4.70	▼4.70	▼11.69



Source: Bloomberg

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