

Daily Market Overview

								
	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	S&P 500	Euro STOXX 50	FTSE 100	Nikkei 225	Shanghai Composite	Hang Seng Index	Straits Times Index	ASX 200
Level	7,619.98	6,260.38	10,697.57	63,499.20	3,885.33	24,917.60	5,718.02	8,708.50
Day Change (%)	▼0.48%	▼1.02%	▲0.44%	▲0.01%	▼0.07%	▲0.45%	▲0.39%	▼0.47%
Currency	DX	EUR	GBP	JPY	CNY	HKD	SGD	AUD
Level	99.52	1.1544	1.3496	154.59	6.7101	7.8431	1.2709	0.7132
Day Change (%)	▲0.13%	▼0.04%	▼0.02%	▼0.15%	▼0.03%	▲0.01%	▼0.05%	▼0.11%
Government Bonds	10-year Treasury	10-year Bund	10-year Gilt	10-year JGB	10-year Bond	10-year Bond	10-year Bond	10-year Bond
Yield	4.99%	3.52%	5.37%	3.01%	1.70%	N.A.	2.47%	5.37%
Day Change (bps)	▲0.00	▲1.40	▲2.40	▲0.30	▲0.10	N.A.	▲1.87	▲3.04

Key Global Benchmarks

Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.652%	▼0.57	GBPUSD	1.3496	▼0.02%	Gold	4,285.07	▼0.31%
2 yr EU Zone	3.263%	▲6.80	EURUSD	1.1544	▼0.04%	Silver	62.90	▼0.48%
2 yr UK Gov	4.889%	▲7.60	EURGBP	1.1692	▼0.02%	WTI Crude Oil	102.61	▲1.24%
2 yr JP Gov	1.852%	▼0.20	USDJPY	154.59	▼0.15%	Brent Crude Oil	106.92	▲1.22%
2 yr CN Gov	1.254%	▼0.10	USDCNY	6.7101	▼0.03%	Bitcoin	77,980.63	▼1.36%
2 yr HK Gov	3.382%	0.00	USDHKD	7.8431	▲0.01%	Copper	631.95	▼0.17%
2 yr SG Gov	1.793%	▲1.60	USDSGD	1.2709	▼0.05%	Palladium	1,294.60	▼1.24%
2 yr AU Gov	5.003%	▲3.87	AUDUSD	0.7132	▼0.11%	Platinum	1,753.10	▼1.46%

World Indices

World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,910.28	▼0.55%	▼0.55%	▼1.16%	▲10.83%
MSCI USA	7,267.20	▼0.48%	▼0.48%	▼0.85%	▲11.25%
MSCI EM	1,697.85	▼1.38%	▼1.38%	▼1.25%	▲20.90%
MSCI China	73.29	▲0.14%	▲0.14%	▼3.64%	▼11.74%

Currency Performance

Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	99.52	▲0.13%	▲0.40%	▲0.09%	▲1.22%
Pound Index	670.65	▼0.01%	▲0.02%	▼0.31%	▲0.29%
Euro Index	924.35	▲0.00%	▼0.25%	▼0.60%	▼1.18%
Asia Dollar Index	93.60	▲0.04%	▼0.17%	▲0.16%	▲1.49%

Bonds Yields

Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.35%	▲0.54	▼0.22	▲10.77	▲50.64
Euro Govt 30 Year	3.86%	▼4.00	▼4.00	▲4.60	▲38.10
UK Gilts 30 Year	5.89%	▼1.70	▼1.70	▲11.30	▲68.60
Japan Govt 30 Year	4.10%	▲1.10	▲4.50	▼3.80	▲69.80

Headlines

- 1) U.S. stock futures flat as markets parse slowing AI development, Fed anticipation
- 2) Experts urge FDA to set clear safety and access standards for psychedelic drugs
- 3) US aims to issue deep-sea mining permits within months, Interior Secretary Burgum says
- 4) US NTSB says one-third of FAA answers to safety recommendations are 'unacceptable'
- 5) Stocks fall as oil and bond yields rise
- 6) Trump nominates Republican lawmaker as ambassador to Saudi Arabia
- 7) Top TSX movers today: Talamore Mining, Thomson Reuters and Descartes lead gains
- 8) Canada 10-year yield rises as inflation, oil prices keep bond markets on edge
- 9) BAE Systems wins \$818 million contract modification from U.S. Army
- 10) Northrop Grumman gets \$34 million Navy contract modification

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
Trimmed CPI y/y	CAD	14-Sep-26	08:30 PM	High	1.9%	1.9%
Claimant Count Change	GBP	15-Sep-26	02:00 PM	High	8.3K	-11.0K
CPI y/y	GBP	16-Sep-26	02:00 PM	High	3.1%	2.9%
Federal Funds Rate	USD	16-Sep-26	02:00 AM	High	4.00%	3.75%
FOMC Economic Projections	USD	16-Sep-26	02:00 AM	High		
FOMC Statement	USD	16-Sep-26	02:00 AM	High		
FOMC Press Conference	USD	16-Sep-26	02:30 AM	High		
BOJ Press Conference	JPY	16-Sep-26	06:45 AM	High		

*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

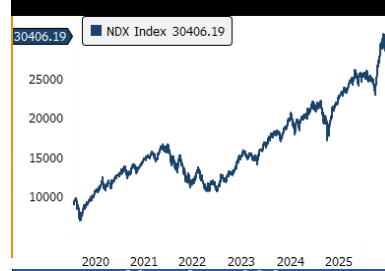
Equity Markets Top Movers

SANDISK CORP



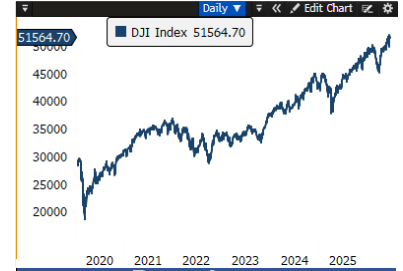
S&P 500

CROWDSTRIKE HOLDINGS INC CRWD UW	▲13.85%
PALO ALTO NETWORKS INC PANW UW	▲13.09%
GARTNER INC IT UN	▲9.73%
COINBASE GLOBAL INC -CLAS: COIN UW	▲9.24%
FORTINET INC FTNT UW	▲9.04%
AUTODESK INC ADSK UW	▲7.78%
SERVICENOW INC NOW UN	▲7.41%
COGNIZANT TECH SOLUTIONS CTSH UW	▲6.83%
TYLER TECHNOLOGIES INC TYL UN	▲6.79%
FACTSET RESEARCH SYSTEM: FDS UN	▲6.63%



Nasdaq 100

CROWDSTRIKE HOLDINGS INC CRWD UW	▲13.85%
PALO ALTO NETWORKS INC PANW UW	▲13.09%
FORTINET INC FTNT UW	▲9.04%
THOMSON REUTERS CORP TRI UW	▲8.70%
AUTODESK INC ADSK UW	▲7.78%
COPART INC CPRT UW	▲5.94%
INTUIT INC INTU UW	▲5.47%
ADOBE INC ADBE UW	▲5.30%
WORKDAY INC-CLASS A WDAY UW	▲4.58%
STRATEGY INC MSTR UW	▲4.56%



Dow Jones

SALESFORCE INC CRM UN	▲4.73%
ALPHABET INC-CL A GOOGL UI	▲3.22%
INTL BUSINESS MACHINES CO: IBM UN	▲2.38%
MICROSOFT CORP MSFT UQ	▲1.97%
MCDONALD'S CORP MCD UN	▲1.96%
WALT DISNEY CO/THE DIS UN	▲1.91%
WALMART INC WMT UQ	▲1.80%
VISA INC-CLASS A SHARES V UN	▲1.30%
COCA-COLA CO/THE KO UN	▲1.20%
UNITEDHEALTH GROUP INC UNH UN	▲1.18%

Leaders

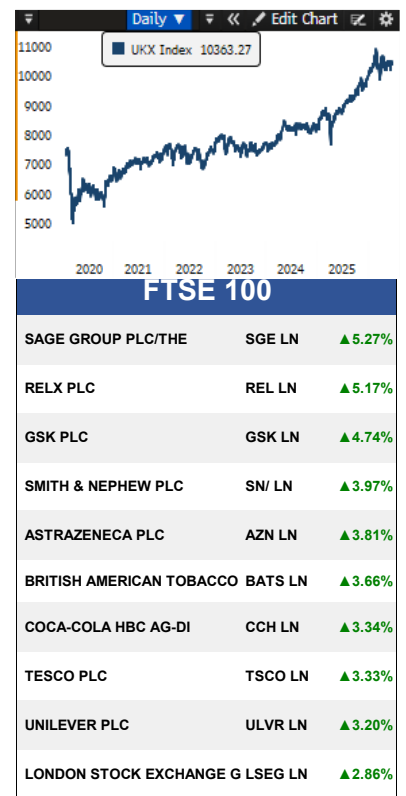
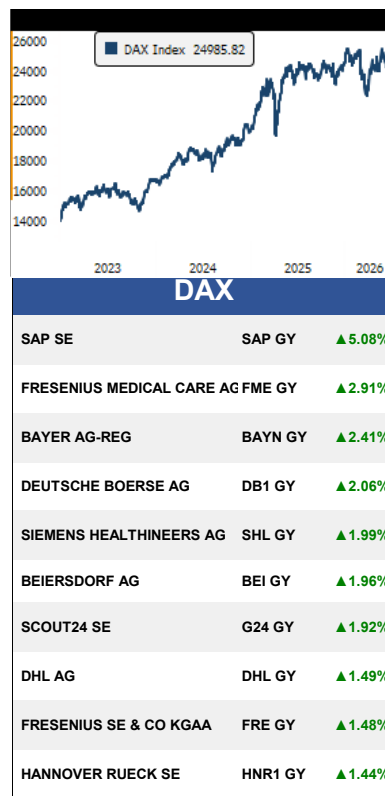
Laggards

CORNING INC GLW UN	▼13.70%
TERADYNE INC TER UW	▼13.30%
COHERENT CORP COHR UN	▼12.73%
HEWLETT PACKARD ENTERPR HPE UN	▼10.76%
SKYWORKS SOLUTIONS INC SWKS UW	▼10.29%
LUMENTUM HOLDINGS INC LITE UW	▼9.92%
GE VERNOVA INC GEV UN	▼8.62%
CIENA CORP CIEN UN	▼8.55%
SUPER MICRO COMPUTER INC SMCI UW	▼8.38%
LAM RESEARCH CORP LRCX UW	▼8.29%

TERADYNE INC TER UW	▼13.30%
ASTERA LABS INC ALAB UW	▼11.74%
LUMENTUM HOLDINGS INC LITE UW	▼9.92%
ARM HOLDINGS PLC-ADR ARM UW	▼9.74%
LAM RESEARCH CORP LRCX UW	▼8.29%
MONOLITHIC POWER SYSTEM: MPWR UW	▼7.39%
MARVELL TECHNOLOGY INC MRVL UW	▼7.32%
ASML HOLDING NV-NY REG SH ASML UW	▼7.25%
CONSTELLATION ENERGY CEG UW	▼7.09%
APPLIED MATERIALS INC AMAT UW	▼7.07%

CATERPILLAR INC CAT UN	▼4.22%
GOLDMAN SACHS GROUP INC GS UN	▼3.96%
NVIDIA CORP NVDA UQ	▼3.36%
CISCO SYSTEMS INC CSCO UQ	▼1.85%
3M CO MMM UN	▼1.79%
JPMORGAN CHASE & CO JPM UN	▼1.71%
AMAZON.COM INC AMZN UQ	▼1.26%
CHEVRON CORP CVX UN	▼0.88%
HONEYWELL INTERNATIONAL HON UW	▼0.48%
BOEING CO/THE BA UN	▼0.09%

Equity Markets Top Movers

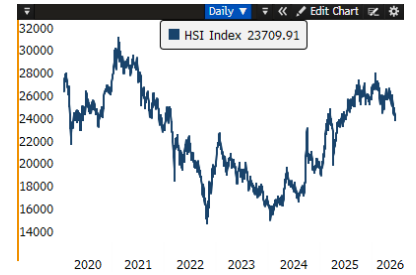
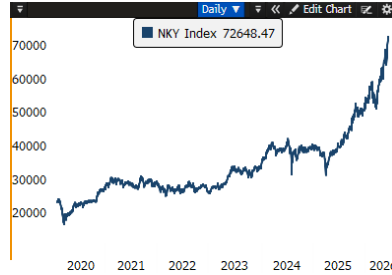


ASM INTERNATIONAL NV	ASM NA	▼ 8.87%
PRYSMIAN SPA	PRY IM	▼ 7.39%
BE SEMICONDUCTOR INDUSTF	BESI NA	▼ 7.35%
LEGRAND SA	LR FP	▼ 7.02%
STMICROELECTRONICS NV	STMPA FP	▼ 6.90%
SCHNEIDER ELECTRIC SE	SU FP	▼ 6.87%
KINGSPAN GROUP PLC	KSP ID	▼ 6.52%
ASML HOLDING NV	ASML NA	▼ 6.45%
EDP RENEWABLES SA	EDPR PL	▼ 6.24%
TENARIS SA	TEN IM	▼ 4.31%

HOCHTIEF AG	HOT GY	▼ 9.37%
SIEMENS ENERGY AG	ENR GY	▼ 8.04%
INFINEON TECHNOLOGIES AG	IFX GY	▼ 7.72%
MTU AERO ENGINES AG	MTX GY	▼ 4.51%
RWE AG	RWE GY	▼ 4.08%
HEIDELBERG MATERIALS AG	HEI GY	▼ 3.10%
AIRBUS SE	AIR GY	▼ 2.23%
DEUTSCHE BANK AG-REGISTE	DBK GY	▼ 1.98%
E.ON SE	EOAN GY	▼ 1.76%
CONTINENTAL AG	CON GY	▼ 1.30%

HALMA PLC	HLMA LN	▼ 5.56%
ANTOFAGASTA PLC	ANTO LN	▼ 5.38%
WEIR PLC	WEIR LN	▼ 4.48%
FRESNILLO PLC	FRES LN	▼ 3.38%
BARRATT REDROW PLC	BTRW LN	▼ 3.26%
BARCLAYS PLC	BARC LN	▼ 3.09%
POLAR CAPITAL TECHNOLOGY	PCT LN	▼ 2.91%
ANGLO AMERICAN PLC	AAL LN	▼ 2.51%
CENTRICA PLC	CNA LN	▼ 2.45%
GLENCORE PLC	GLEN LN	▼ 2.39%

Equity Markets Top Movers



CSI 300

SICHUAN BIAOKIN PHARMACEU	688506 CH	▲5.61%
SICHUAN KELUN PHARMACEU	002422 CH	▲5.16%
WUXI APPTEC CO LTD-A	603259 CH	▲5.04%
GOLDWIND SCIENCE & TECHN	002202 CH	▲3.82%
360 SECURITY TECHNOLOGY II	601360 CH	▲3.32%
SERES GROUP CO L-A	601127 CH	▲3.28%
CHONGQING CHANGAN AUTO	000625 CH	▲2.41%
GUANGZHOU TINCI MATERIAL	002709 CH	▲2.26%
ZHEJIANG CHINA COMMODITIE	600415 CH	▲2.09%
CONTEMPORARY AMPEREX TE	300750 CH	▲2.00%

Nikkei 225

SOFTBANK GROUP CORP	9984 JT	▲5.81%
TREND MICRO INC	4704 JT	▲4.14%
LASERTEC CORP	6920 JT	▲3.80%
SHIONOGI & CO LTD	4507 JT	▲2.24%
RECRUIT HOLDINGS CO LTD	6098 JT	▲2.18%
ISETAN MITSUKOSHI HOLDING	3099 JT	▲2.16%
SHISEIDO CO LTD	4911 JT	▲1.85%
RESONAC HOLDINGS CORP	4004 JT	▲1.67%
J FRONT RETAILING CO LTD	3086 JT	▲1.45%
TAIYO YUDEN CO LTD	6976 JT	▲1.38%

Hang Seng Index

HANSOH PHARMACEUTICAL G	3692 HK	▲5.13%
WUXI APPTEC CO LTD-H	2359 HK	▲4.82%
WUXI BIOLOGICS CAYMAN INC	2269 HK	▲4.55%
SINO BIOPHARMACEUTICAL	1177 HK	▲4.29%
INNOVENT BIOLOGICS INC	1801 HK	▲3.53%
CHINA UNICOM HONG KONG L	762 HK	▲3.35%
BEONE MEDICINES LTD-H	6160 HK	▲3.20%
XIAOMI CORP-CLASS B	1810 HK	▲3.03%
GEELY AUTOMOBILE HOLDING	175 HK	▲2.92%
NEW ORIENTAL EDUCATION &	9901 HK	▲2.78%

Leaders

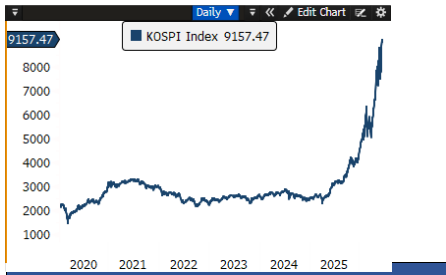
Laggards

ZHONGJI INNOLIGHT CO LTD-A	300308 CH	▼5.72%
AVIC SHENYANG AIRCRAFT CO	600760 CH	▼5.25%
EOPTELINK TECHNOLOGY INC	300502 CH	▼4.99%
SUZHOU DONGSHAN PRECISIC	002384 CH	▼4.79%
AVARY HOLDING SHENZHEN C	002938 CH	▼4.76%
YANKUANG ENERGY GROUP C	600188 CH	▼4.72%
LUXSHARE PRECISION INDUST	002475 CH	▼4.71%
AVIC CHENGDU AIRCRAFT CO	302132 CH	▼4.62%
AVIC XI'AN AIRCRAFT INDUST-	000768 CH	▼3.91%
FOXCONN INDUSTRIAL INTER	601138 CH	▼3.90%

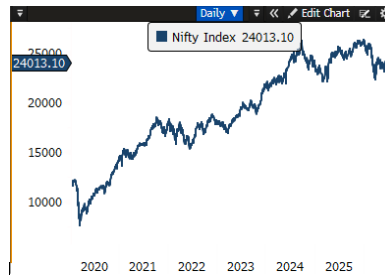
FURUKAWA ELECTRIC CO LTD	5801 JT	▼2.89%
TOKYO ELECTRON LTD	8035 JT	▼2.40%
MITSUBISHI HEAVY INDUSTRIE	7011 JT	▼2.34%
SUMCO CORP	3436 JT	▼2.22%
NITORI HOLDINGS CO LTD	9843 JT	▼2.06%
FUJIKURA LTD	5803 JT	▼1.99%
JAPAN STEEL WORKS LTD	5631 JT	▼1.93%
MARUBENI CORP	8002 JT	▼1.71%
TOYOTA TSUSHO CORP	8015 JT	▼1.63%
RESONA HOLDINGS INC	8308 JT	▼1.47%

LONGFOR GROUP HOLDINGS L	960 HK	▼5.20%
HUA HONG GRACE SEMICONDI	1347 HK	▼4.66%
SUNNY OPTICAL TECH	2382 HK	▼3.11%
SEMICONDUCTOR MANUFACTI	981 HK	▼2.93%
CITIC LTD	267 HK	▼2.91%
SANDS CHINA LTD	1928 HK	▼2.69%
XINYI GLASS HOLDINGS LTD	868 HK	▼2.50%
ALUMINUM CORP OF CHINA LT	2600 HK	▼2.40%
CMOC GROUP LTD-H	3993 HK	▼2.38%
BYD ELECTRONIC INTL CO LT	285 HK	▼2.26%

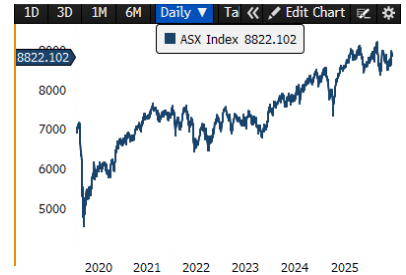
Equity Markets Top Movers



KOSPI		
SHIN HWA DYNAMICS CO LTD	001770 KP	▲29.63%
HYUNDAI PHARMACEUTICAL C	004310 KP	▲8.32%
AUK CORP	017900 KP	▲6.15%
SHIN POONG INC	002870 KP	▲4.72%
DYA CO LTD	002880 KP	▲3.81%
MHETHANOL CO LTD	023150 KP	▲3.00%
SK IE TECHNOLOGY CO LTD	361610 KP	▲2.97%
NAMSUNG CORP	004270 KP	▲2.84%
WOOJIN PLAIMM CO LTD	049800 KP	▲2.74%
SK INNOVATION CO LTD	096770 KP	▲2.73%



Nifty 50		
HDFC BANK LIMITED	HDFCB IS	▲2.16%
DR. REDDY'S LABORATORIES	DRRD IS	▲2.05%
TECH MAHINDRA LTD	TECHM IS	▲1.08%
HDFC LIFE INSURANCE CO LTD	HDFCLIFE	▲0.81%
WIPRO LTD	WPRO IS	▲0.74%
KOTAK MAHINDRA BANK LTD	KMB IS	▲0.67%
INTERGLOBE AVIATION LTD	INDIGO IS	▲0.65%
ETERNAL LTD	ETERNAL I	▲0.51%
ITC LTD	ITC IS	▲0.29%
TATA MOTORS PASSENGER VI	TMPV IS	▲0.28%



ASX		
TELEX PHARMACEUTICALS LTI	TLX AT	▲7.37%
LIFE360 INC-CDI	360 AT	▲6.21%
ZIP CO LTD	ZIP AT	▲4.13%
NEWS CORP - CLASS B- CDI	NWS AT	▲3.93%
MEGAPORT LTD	MP1 AT	▲3.51%
SEEK LTD	SEK AT	▲3.33%
CAR GROUP LTD	CAR AT	▲3.16%
XERO LTD	XRO AT	▲2.73%
AUSSIE BROADBAND LTD	ABB AT	▲2.62%
NEW HOPE CORP LTD	NHC AT	▲2.55%

ILSHIN SPINNING CO LTD	003200 KP	▼8.00%
HANWHA SYSTEMS CO LTD	272210 KP	▼6.78%
CK SOLUTION CO LTD	480370 KP	▼6.64%
HANWHA AEROSPACE CO LTD	012450 KP	▼5.35%
JOOYONTECH CO LTD	044380 KP	▼5.29%
YOUNG POONG CORPORATION	000670 KP	▼4.95%
HANWHA ENGINE CO LTD	082740 KP	▼4.89%
CS WIND CORP	112610 KP	▼4.81%
ISUPETASYS CO LTD	007660 KP	▼4.72%
LIG DEFENSE&AEROSPACE CC	079550 KP	▼4.65%

HINDALCO INDUSTRIES LTD	HNDL IS	▼3.13%
JSW STEEL LTD	JSTL IS	▼2.91%
EICHER MOTORS LTD	EIM IS	▼2.09%
TATA STEEL LTD	TATA IS	▼1.95%
OIL & NATURAL GAS CORP LTI	ONGC IS	▼1.93%
MARUTI SUZUKI INDIA LTD	MSIL IS	▼1.43%
BAJAJ FINSERV LTD	BJFIN IS	▼1.31%
STATE BANK OF INDIA	SBIN IS	▼1.31%
COAL INDIA LTD	COAL IS	▼1.22%
RELIANCE INDUSTRIES LIMITED	RELIANCE	▼1.22%

SILEX SYSTEMS LTD	SLX AT	▼5.20%
WESTGOLD RESOURCES LTD	WGX AT	▼4.58%
WEST AFRICAN RESOURCES L	WAF AT	▼4.30%
NORTHERN STAR RESOURCES	NST AT	▼3.90%
EVOLUTION MINING LTD	EVN AT	▼3.84%
ORA BANDA MINING LTD	OBM AT	▼3.76%
RESOLUTE MINING LTD	RSG AT	▼3.29%
CATALYST METALS LTD	CYL AT	▼3.25%
GENESIS MINERALS LTD	GMD AT	▼3.15%
FIREFLY METALS LTD	FFM AT	▼3.08%

Leaders

Laggards

World Equity Indices

Americas											
Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	52,421	4.7x	5.3x	19.0x	20.6x	▼0.29	▼0.29	▼1.44	▲0.19	▲9.07
S&P 500	United States	7,620	4.3x	4.8x	20.6x	19.9x	▼0.48	▼0.48	▼0.86	▲1.61	▲11.31
NASDAQ Composite	United States	26,186	5.8x	6.1x	28.5x	25.1x	▼0.56	▼0.56	▼0.70	▼0.10	▲12.67
Russell 2000	United States	2,892	1.8x	0.9x	25.8x	27.9x	▼0.40	▼0.40	▼2.17	▼4.37	▲16.53

EMEA											
Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	636	1.9x	2.3x	14.1x	14.7x	▼0.49	▼0.49	▼2.32	▼0.89	▲7.40
STOXX 50	Eurozone	6,260	1.9x	2.2x	13.9x	15.3x	▼1.02	▼1.02	▼2.49	▼1.07	▲8.10
FTSE 100	United Kingdom	10,698	1.8x	2.2x	12.0x	12.9x	▲0.44	▲0.44	▼1.17	▲1.91	▲7.71

Asia/Pacific											
Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	63,499	2.0x	2.7x	19.5x	21.8x	▲0.01	▼0.80	▼4.24	▼9.37	▲26.14

Hong Kong											
Hang Seng	Hong Kong	24,918	1.1x	1.2x	10.1x	10.8x	▲0.45	▲0.45	▼2.54	▲8.90	▼2.78
Hang Seng China Enterprises	Hong Kong	8,285	1.1x	1.1x	9.0x	9.7x	▲0.46	▲0.46	▼2.69	▲9.61	▼7.06
Hang Seng High Dividend	Hong Kong	1,246	0.5x	0.6x	6.3x	7.8x	▼0.14	▼0.14	▼2.35	▲6.42	▼2.27
CSI Global China Internet	Hong Kong	1,525	-	-	-	-	▲0.05	▼0.00	▼5.83	▲1.68	▼30.07
Hang Seng TECH	Hong Kong	4,318	2.3x	1.9x	22.9x	16.3x	▼0.06	▼0.06	▼6.54	▼3.45	▼21.72

China											
FTSE China A50	China	14,470	1.6x	1.7x	11.3x	12.3x	▼0.62	▼0.62	▼2.45	▼7.85	▼5.48
Shenzhen Component	China	13,385	2.4x	2.5x	17.9x	18.3x	▼0.64	▼0.64	▼4.50	▼17.41	▼1.04
CSI 300	China	4,480	1.6x	1.6x	13.0x	13.3x	▼0.67	▼0.67	▼3.14	▼10.03	▼3.24
CSI 500	China	7,571	1.9x	2.2x	17.2x	20.6x	▼0.12	▼0.12	▼4.79	▼16.17	▲1.41
Shanghai Composite	China	3,885	1.3x	1.3x	11.8x	13.1x	▼0.07	▼0.07	▼2.53	▼5.11	▼2.10
Shenzhen Composite	China	2,464	2.5x	2.4x	18.3x	18.8x	▼0.06	▼0.06	▼3.95	▼13.25	▼2.63
ChiNext Index	China	3,286	4.6x	4.5x	26.8x	22.5x	▼1.10	▼1.10	▼4.45	▼24.34	▲2.57
S&P China Select ADR	China	3,493	1.7x	1.5x	16.9x	13.3x	▲0.58	▲0.58	▼4.38	▲2.03	▼22.68

Asia Ex Japan											
Australian Stock Exchange	Australia	8,886	2.0x	2.1x	17.0x	17.6x	▼0.43	▼0.38	▼4.16	▼1.12	▼1.47
New Zealand Stock Exchange	New Zealand	13,544	1.8x	1.7x	26.6x	27.8x	▼0.12	▼0.27	▼2.68	▼0.57	▼0.03
Straits Times Index	Singapore	5,718	1.3x	1.8x	12.4x	16.7x	▲0.39	▲0.39	▼0.65	▲10.59	▲23.07
Taiwan Stock Exchange	Taiwan	45,863	2.6x	4.1x	16.0x	17.9x	▼0.70	▼0.70	▼0.58	▼0.57	▲58.35
Jakarta Stock Exchange	Indonesia	6,535	1.7x	0.0x	13.7x	10.4x	▼0.10	▼0.10	▲0.14	▲15.80	▼24.43
Bursa Malaysia	Malaysia	1,698	1.4x	1.5x	14.2x	14.6x	▲0.67	▲0.67	▼1.61	▲2.04	▲1.07
Nifty 50	India	23,398	3.2x	2.6x	20.2x	16.5x	▼0.34	▲0.00	▼2.83	▼1.96	▼10.45
BSE SENSEX	India	74,782	3.3x	2.7x	20.6x	16.2x	▼0.16	▲0.00	▼2.83	▼2.22	▼12.25
Stock Exchange of Thailand	Thailand	1,591	1.4x	1.5x	14.7x	13.8x	▼0.84	▼0.84	▼0.26	▼0.01	▲26.31
Korea Stock Exchange	South Korea	6,659	1.1x	1.5x	10.4x	5.5x	▼0.38	▼3.63	▼2.36	▼21.44	▲58.02
Vietnam Stock Index	Vietnam	1,788	1.8x	1.9x	11.4x	11.6x	▼0.39	▼0.39	▼2.40	▼3.86	▲0.21

Source: Bloomberg

Government Bond Yields							
	Country	Last Price (%)	Day Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)	
Americas/Europe							
US Govt 2 Year	United States	4.65	▼0.6	▲2.7	▲31.1	▲48.0	▲117.9
US Govt 5 Year	United States	4.82	▼0.5	▲3.5	▲31.7	▲59.0	▲109.2
US Govt 10 Year	United States	4.99	▲0.0	▲2.1	▲23.8	▲52.2	▲82.1
UK Gilts 10 Year	Britain	5.37	▲2.4	▲2.4	▲30.4	▲61.0	▲88.8
Euro 10 Year	Eurozone	3.52	▲1.4	▲1.4	▲19.4	▲65.8	▲66.3
Canada 10 Year	Canada	3.96	▲2.2	▲2.2	▲22.3	▲58.1	▲52.8
France Govt 10 Year	France	4.47	▲2.1	▲2.1	▲29.7	▲82.2	▲91.0
Italy 10 Year	Italy	4.39	▲3.3	▲3.3	▲23.4	▲75.5	▲83.4
Spain 10 Year	Spain	3.98	▲2.2	▲2.2	▲20.8	▲63.9	▲69.5
Greece 10yr Govt Bond	Greece	4.26	▲3.7	▲3.7	▲25.6	▲72.3	▲81.9
Australia Govt 10 Year	Australia	5.37	▲3.0	▼0.1	▲27.5	▲64.5	▲62.7
Asia							
China 10 Year	China	1.69	▲0.1	▼0.1	▼0.2	▼4.1	▼16.7
India 10 Year	India	7.02	▲5.5	▲5.8	▲7.4	▲26.9	▲43.1

Interest Rates							
	Country	Last Price (%)	Day Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)	
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.65	▲0.40	▼3.20	▲5.40	▲32.30	▲62.10
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.73	▲0.02	▲0.04	▼0.01	▼0.11	▲0.50
EFFR Continuous	United States	3.63	0.00	0.00	▲0.00	▲0.00	▼1.00
Asia							
Fixing Repo 7D	China	1.42	▲0.00	▲0.00	▼0.50	▲1.42	▼78.00
SHIBOR Fixing 3M	China	1.43	▲0.00	▲0.00	▲0.00	▼0.80	▼17.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.07	▲1.34	1.34	▲5.51	▲10.80	▲14.23
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.14	0.35	▲0.35	▲1.94	▲6.35	▼18.46

Policy Rates							
	Country	Last Price (%)	Day Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)	
Americas/Europe							
Fed Funds Target Rate	United States	3.75	0.00	0.00	0.00	0.00	0.00
Deposit Facility	Eurozone	2.50	25.00	25.00	25.00	25.00	50.00
Refinance Rate	Eurozone	2.65	25.00	25.00	25.00	25.00	50.00
UK Official Bank Rate	Britain	3.75	0.00	0.00	0.00	0.00	0.00
Overnight Rate	Canada	2.25	0.00	0.00	0.00	0.00	0.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.00	0.00	0.00	0.00	0.00	25.00
Base Rate	Hong Kong	4.00	0.00	0.00	0.00	0.00	0.00

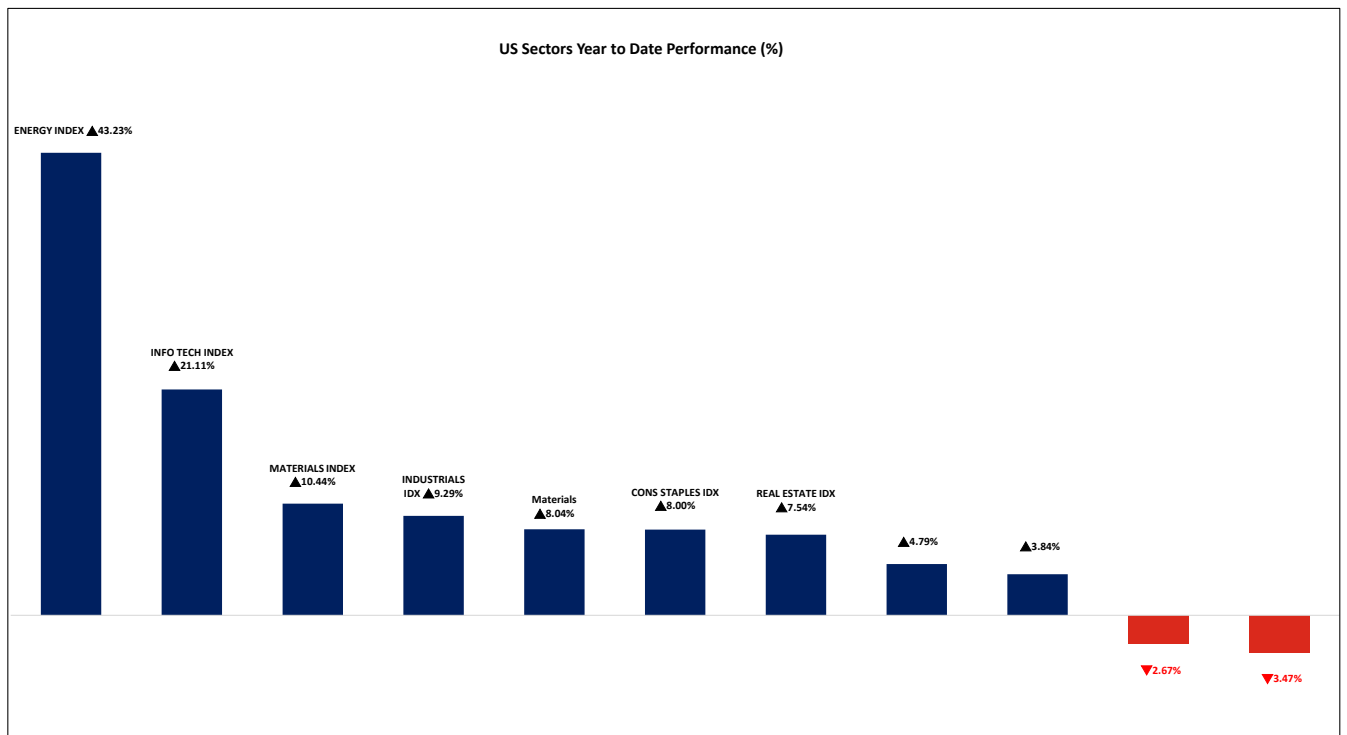
Bond Indices							
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change	
Bloomberg Barclays Global Aggregate Treasuries	205.20	▼0.40	▼1.22	▼0.67	▼0.60	▼1.52	
Bloomberg Barclays US Aggregate Bond	2,314.58	▼0.03	▼1.03	▼1.16	▼2.06	▼1.46	
Bloomberg Barclays US Corporate Bond	3,489.91	▼0.04	▼0.94	▼1.16	▼2.39	▼1.56	
Bloomberg Barclays China Aggregate	309.29	▲0.04	▲0.04	▲0.28	▲1.86	▲6.97	

Commodities							
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change	
Gold	4,286.25	▼0.31	▼1.44	▼3.41	▲6.94	▼0.77	
Silver	62.93	▼0.48	▼2.42	▼5.47	▲7.39	▼12.19	
Bitcoin	78,007.48	▼1.36	▲0.90	▼1.07	▲33.02	▼11.00	
WTI Crude	102.61	▲1.24	▲2.60	▲19.69	▲48.81	▲80.25	
Brent Crude	106.92	▲1.22	▲2.26	▲18.21	▲46.67	▲77.72	
Natural Gas	2.88	▼0.62	▲1.66	▼1.94	▼10.43	▼23.48	
Lithium Hydroxide	17,952.27	▼0.88	▼0.88	▼3.01	▼5.76	▲33.97	
Aluminum	3,290.34	▲0.41	▲0.41	▲1.73	▲7.18	▲10.86	
Iron Ore	711.50	▲0.00	▼1.18	▼1.93	▼3.20	-	
Copper	13,915.25	▼2.21	▼2.21	▼3.67	▲4.24	▲11.74	
Lead	1,836.51	▼0.72	▼0.72	▼1.96	▼0.05	▼6.66	
Nickel	16,183.42	▼0.84	▼0.84	▼3.10	▲0.59	▼1.92	
Tin	51,603.79	▼2.79	▼2.79	▼5.94	▲0.84	▲26.99	
Zinc	3,932.22	▼2.61	▼2.61	▼3.72	▲10.03	▲27.59	

Source: Bloomberg

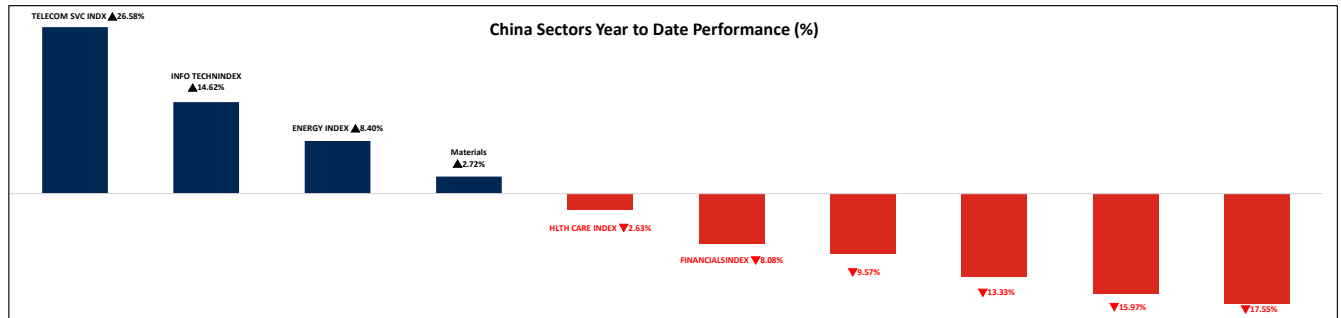
Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	ENERGY INDEX	3.6	13.0x	2.4x	▼0.86	▼0.86	▲1.30	▲1.30	▲43.23
	INFO TECH INDEX	37.8	26.1x	10.4x	▼1.67	▼1.67	▼1.09	▼1.09	▲21.11
	MATERIALS INDEX	1.8	18.5x	2.9x	▼1.03	▼1.03	▼4.42	▼4.42	▲10.44
	INDUSTRIALS IDX	8.1	25.6x	6.2x	▼1.44	▼1.44	▼3.02	▼3.02	▲9.29
	HEALTH CARE IDX	9.2	21.5x	4.9x	▲1.35	▲1.35	▼1.67	▼1.67	▲8.04
	CONS STAPLES IDX	4.5	22.4x	6.4x	▲1.27	▲1.27	▲0.07	▲0.07	▲8.00
	REAL ESTATE IDX	1.8	36.3x	3.0x	▼0.78	▼0.78	▼2.35	▼2.35	▲7.54
	COMM SVC	10.1	16.9x	3.9x	▲2.79	▲2.79	▲5.11	▲5.11	▲4.79
	FINANCIALS INDEX	12.3	15.9x	2.3x	▼0.35	▼0.35	▼1.22	▼1.22	▲3.84
	UTILITIES INDEX	2.0	17.3x	2.0x	▼1.34	▼1.34	▼1.09	▼1.09	▼2.67
	CONS DISCRET IDX	8.9	21.2x	6.1x	▼0.48	▼0.48	▼3.08	▼3.08	▼3.47

Industry Group	BANKS INDEX	3.5	13.0x	1.7x	▼2.09	▼2.09	▼0.48	▼0.48	▲8.13
	INSURANCE INDEX	1.6	12.1x	2.2x	▲1.69	▲1.69	▼0.02	▼0.02	▲4.63
	FOOD/STPL RETAIL	1.7	30.4x	7.9x	▲1.75	▲1.75	▲0.35	▲0.35	▲4.07
	TECH HW & EQP IX	11.0	30.1x	18.9x	▼1.60	▼1.60	▲3.08	▲3.08	▲33.58
	HH & PR PDTS IDX	0.8	21.3x	6.5x	▲0.75	▲0.75	▼1.34	▼1.34	▲2.68
	FD BEV & TOB IDX	2.0	18.8x	5.7x	▲1.08	▲1.08	▲0.40	▲0.40	▲14.05
	CONS DISCR	5.3	18.2x	5.7x	▼0.67	▼0.67	▼2.50	▼2.50	▲4.29
	Media & Ent	9.2	17.9x	5.1x	▲2.98	▲2.98	▲5.54	▲5.54	▲4.62
	CAPITAL GDS IDX	6.1	27.4x	7.2x	▼2.34	▼2.34	▼3.03	▼3.03	▲10.99
	MATERIALS INDEX	1.8	18.5x	3.1x	▼1.03	▼1.03	▼4.42	▼4.42	▲10.44
	HC EQUIP&SVC IDX	3.1	18.0x	3.3x	▲1.75	▲1.75	▼1.82	▼1.82	▼3.36
	CONS SRV IDX	1.5	21.6x	72.6x	▲1.12	▲1.12	▼5.77	▼5.77	▼5.41
	SEMI & SEMI EQP	16.9	22.9x	11.4x	▼4.38	▼4.38	▼3.37	▼3.37	▲30.14
	ENERGY INDEX	3.6	13.0x	2.5x	▼0.86	▼0.86	▲1.30	▲1.30	▲43.23
	CON DUR&AP INDEX	0.4	15.6x	2.8x	▲0.32	▲0.32	▼4.31	▼4.31	▼14.56
	PHRM BIO & LF SC	6.1	23.9x	7.2x	▲1.15	▲1.15	▼1.60	▼1.60	▲15.10
	TELECOMM SVCS IX	0.9	10.5x	1.6x	▲0.90	▲0.90	▲0.80	▲0.80	▲6.25
	Comm & Prof Serv	0.8	24.0x	8.3x	▲2.43	▲2.43	▼2.62	▼2.62	▼3.75
	EQUITY REAL EST	1.7	38.0x	3.0x	▼0.87	▼0.86	▼2.32	▼2.32	▲10.22
	SFTW & SVCS INDX	9.9	28.8x	7.8x	▲3.22	▲3.22	▼1.55	▼1.55	▲0.46

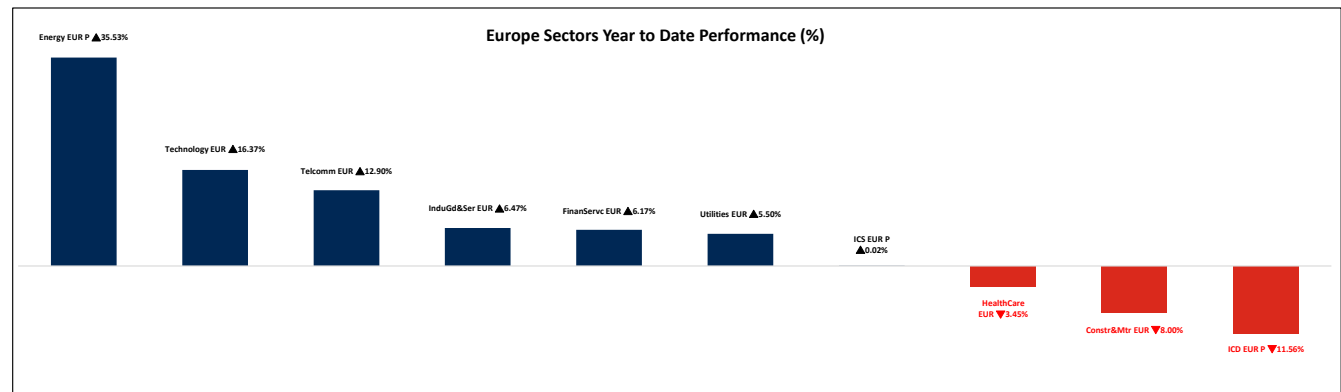


Source: Bloomberg

Sector	指數	100.0	14.5x	1.7x	▼0.67	▼0.67	▼3.14	▼3.14	▼3.24
	CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	TELECOM SVC INDX	10.1	25.5x	4.8x	▼3.7	▼3.7	▼0.7	▼0.7	▲26.58
	INFO TECHINDEX	21.5	35.0x	5.4x	▼2.0	▼2.0	▼7.8	▼7.8	▲14.62
	ENERGY INDEX	2.6	13.1x	1.6x	▼1.4	▼1.4	▼5.1	▼5.1	▲8.40
	UTILITIES INDEX	2.9	17.8x	1.8x	▲0.4	▲0.4	▲2.3	▲2.3	▲2.72
	HLTH CARE INDEX	4.4	22.6x	3.3x	▲2.2	▲2.2	▼1.3	▼1.3	▼2.63
	FINANCIALSINDEX	20.9	7.4x	0.7x	▲0.3	▲0.3	▲0.5	▲0.5	▼8.08
	MATERIALS INDEX	9.4	12.1x	2.2x	▼0.5	▼0.5	▼5.9	▼5.9	▼9.57
	INDUSTRIALS INDX	16.2	15.6x	1.5x	▲0.1	▲0.1	▼3.2	▼3.2	▼13.33
	CONS STAPLE INDX	6.5	20.8x	3.6x	▲0.2	▲0.2	▼1.2	▼1.2	▼15.97
	CONS DISCRE INDX	5.5	14.0x	1.8x	▲0.6	▲0.6	▼1.8	▼1.8	▼17.55



Sector	道瓊歐洲STOXX600指數	100.0	15.3x	2.3x	▼0.49	▼0.49	▼2.32	▼2.32	▲7.40
	STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Energy EUR P	6.5	9.4x	1.8x	▼0.76	▼0.76	▲3.39	▲3.39	▲35.53
	Technology EUR	5.8	24.5x	5.1x	▼2.12	▼2.12	▼4.13	▼4.13	▲16.37
	Telcomm EUR	2.8	16.8x	1.8x	▼0.47	▼0.47	▲1.60	▲1.60	▲12.90
	InduGd&Ser EUR	15.0	23.3x	4.1x	▼1.95	▼1.95	▼5.28	▼5.28	▲6.47
	FinanServc EUR	4.1	16.0x	1.7x	▼0.55	▼0.55	▼4.32	▼4.32	▲6.17
	Utilities EUR	4.3	14.9x	1.8x	▼2.16	▼2.16	▼3.89	▼3.89	▲5.50
	ICS EUR P	100.0	15.2x	2.9x	▲2.59	▲2.59	▼0.35	▼0.35	▲0.02
	HealthCare EUR	12.2	16.0x	3.3x	▲2.74	▲2.74	▼2.56	▼2.56	▼3.45
	Constr&Mtr EUR	3.1	16.6x	2.3x	▼2.38	▼2.38	▼5.71	▼5.71	▼8.00
	ICD EUR P	100.0	16.6x	1.7x	▲0.15	▲0.15	▼4.57	▼4.57	▼11.56



Source: Bloomberg

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