

Daily Market Overview

								
	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	S&P 500	Euro STOXX 50	FTSE 100	Nikkei 225	Shanghai Composite	Hang Seng Index	Straits Times Index	ASX 200
Level	7,666.45	6,175.45	10,428.27	68,311.16	3,842.20	23,946.27	5,645.49	8,655.50
Day Change (%)	▲0.19%	▼1.49%	▼1.68%	▼0.94%	▲0.31%	▼2.71%	▼0.39%	▲0.48%
Currency	DX	EUR	GBP	JPY	CNY	HKD	SGD	AUD
Level	102.023	1.1243	1.3199	157.96	6.7064	7.8461	1.2806	0.6927
Day Change (%)	▼0.07%	▼0.02%	▲0.01%	▲0.08%	▲0.02%	▼0.00%	▼0.01%	▼0.06%
Government Bonds	10-year Treasury	10-year Bund	10-year Gilt	10-year JGB	10-year Bond	10-year Bond	10-year Bond	10-year Bond
Yield	5.26%	3.51%	5.40%	3.11%	1.68%	N.A.	2.49%	5.37%
Day Change (bps)	▲1.72	▼7.80	▼2.60	▼1.40	▲1.00	N.A.	▲1.99	▼3.21

Key Global Benchmarks								
Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.800%	▲0.82	GBPUSD	1.3199	▲0.01%	Gold	4,156.89	▼0.48%
2 yr EU Zone	3.065%	▼14.20	EURUSD	1.1243	▼0.02%	Silver	60.59	▼0.67%
2 yr UK Gov	4.801%	▼8.60	EURGBP	1.1740	▼0.02%	WTI Crude Oil	92.83	▼0.02%
2 yr JP Gov	1.935%	▼0.90	USDJPY	157.96	▲0.08%	Brent Crude Oil	102.46	▲0.14%
2 yr CN Gov	1.244%	▲0.30	USDCNY	6.7064	▲0.02%	Bitcoin	84,950.19	▲0.29%
2 yr HK Gov	3.656%	0.00	USDHKD	7.8461	▼0.00%	Copper	654.45	▲0.10%
2 yr SG Gov	1.987%	▼0.10	USDSGD	1.2806	▼0.01%	Palladium	1,177.00	▼0.16%
2 yr AU Gov	4.931%	▼5.53	AUDUSD	0.6927	▼0.06%	Platinum	1,705.50	▲0.19%

World Indices							
		World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
		MSCI World	4,893.62	▼0.18%	▼1.30%	▼0.18%	▲10.46%
		MSCI USA	7,310.73	▲0.21%	▼0.99%	▲0.21%	▲11.92%
		MSCI EM	1,709.02	▲0.24%	▼1.35%	▲0.24%	▲21.69%
		MSCI China	72.41	▼0.07%	▼0.21%	▼0.06%	▼12.80%

Currency Performance							
		Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
		Dollar Index	102.03	▼0.07%	▲1.04%	▲0.57%	▲3.77%
		Pound Index	665.36	▲0.01%	▲0.25%	▼0.17%	▼0.50%
		Euro Index	909.99	▼0.00%	▼1.03%	▼0.58%	▼2.72%
		Asia Dollar Index	93.22	▲0.07%	▼0.11%	▼0.15%	▲1.08%

Bonds Yields							
		Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
		US Govt 30 Year	5.63%	▲2.18	▲14.39	▲0.58	▲79.08
		Euro Govt 30 Year	3.89%	▼4.20	▼1.50	▼4.20	▲41.70
		UK Gilts 30 Year	5.95%	▼0.40	▲8.20	▼0.40	▲73.70
		Japan Govt 30 Year	4.20%	▼0.10	▲4.20	▲5.10	▲80.00

Headlines	
1) First new F-16V fighter jets to arrive in Taiwan to bolster defences against China	
2) Toshiba to double hard disk output capacity amid AI data centre demand - Nikkei	
3) Hang Seng breaks down to 23,922 below all major MAs: Live	
4) \$8.2B acquisition validates AI-picked chip stock: +20% since June	
5) Australia's Sunrise Energy Metals plans US redomicile, primary Nasdaq listing	
6) Nikkei 225 stalls below resistance after V-shaped recovery: Live	
7) SK Hynix stuck in neutral zone at ₩1,836,000: Live levels	
8) Moderna to replace Warner Bros Discovery on Nasdaq 100	
9) Fed's Cook sees AI buildup as top inflation risk for 2027	
10) U.S. stock futures drift higher with nonfarm payrolls in focus	

Economic Calendar							
Event	Country	Date	Time (SGT)	Impact	Forecast	Previous	
Cash Rate	AUD	29-Sep-26	12:30 PM	High	4.60%	4.35%	
RBA Rate Statement	AUD	29-Sep-26	12:30 PM	High			
CPI m/m	AUD	30-Sep-26	09:30 AM	High	0.5%	1.0%	
CPI y/y	AUD	30-Sep-26	09:30 AM	High	4.1%	3.5%	
Trimmed Mean CPI m/m	AUD	30-Sep-26	09:30 AM	High	0.3%	0.5%	
Core PCE Price Index m/m	USD	30-Sep-26	08:30 PM	High	0.3%	0.2%	
Final GDP q/q	USD	30-Sep-26	08:30 PM	High	1.5%	1.5%	
Average Hourly Earnings m/m	USD	02-Oct-26	08:30 PM	High	0.3%	0.3%	
Non-Farm Employment Change	USD	02-Oct-26	08:30 PM	High	90K	162K	
Unemployment Rate	USD	02-Oct-26	08:30 PM	High	4.1%	4.1%	

*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

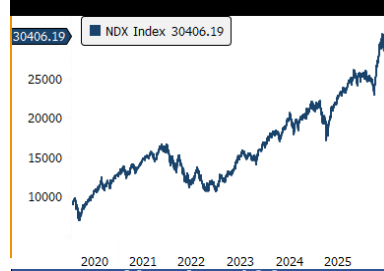
Equity Markets Top Movers

SANDISK CORP



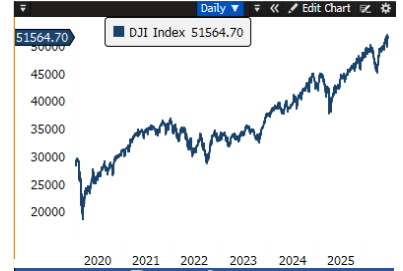
S&P 500

ACCENTURE PLC-CL A	ACN UN	▲15.78%
SYNOPSYS INC	SNPS UW	▲12.78%
FAIR ISAAC CORP	FICO UN	▲11.69%
COHERENT CORP	COHR UN	▲10.90%
CIENA CORP	CIEN UN	▲7.77%
LUMENTUM HOLDINGS INC	LITE UW	▲7.67%
MARATHON PETROLEUM CORI MPC UN		▲6.25%
CADENCE DESIGN SYS INC	CDNS UW	▲6.22%
COGNIZANT TECH SOLUTIONS CTSH UW		▲5.99%
CDW CORP/DE	CDW UW	▲5.98%



Nasdaq 100

SYNOPSYS INC	SNPS UW	▲12.78%
LUMENTUM HOLDINGS INC	LITE UW	▲7.67%
CADENCE DESIGN SYS INC	CDNS UW	▲6.22%
STRATEGY INC	MSTR UW	▲4.84%
ROPER TECHNOLOGIES INC	ROP UW	▲3.77%
TERADYNE INC	TER UW	▲3.71%
LAM RESEARCH CORP	LRCX UW	▲3.53%
APPLIED MATERIALS INC	AMAT UW	▲3.50%
MICRON TECHNOLOGY INC	MU UW	▲3.03%
KLA CORP	KLAC UW	▲2.77%



Dow Jones

BOEING CO/THE	BA UN	▲3.35%
SALESFORCE INC	CRM UN	▲3.10%
INTL BUSINESS MACHINES COI IBM UN		▲2.59%
CATERPILLAR INC	CAT UN	▲1.92%
TRAVELERS COS INC/THE	TRV UN	▲1.44%
CHEVRON CORP	CVX UN	▲1.42%
HONEYWELL INTERNATIONAL HON UW		▲1.36%
NVIDIA CORP	NVDA UW	▲1.09%
CISCO SYSTEMS INC	CSCO UW	▲1.05%
JPMORGAN CHASE & CO	JPM UN	▲0.71%

Leaders

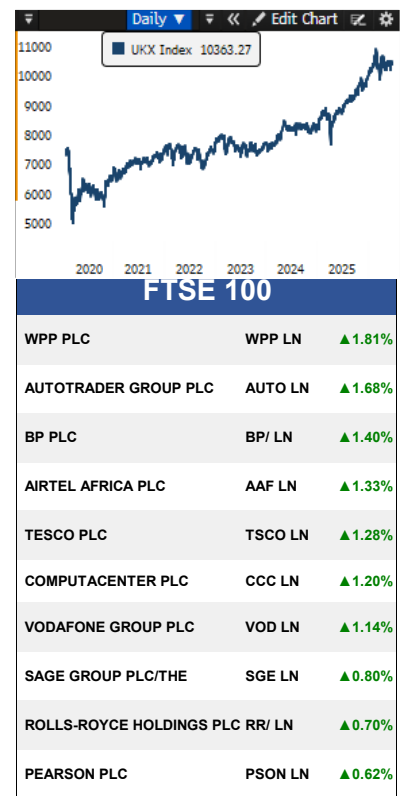
Laggards

CORTEVA INC	CTVA UN	▼9.82%
PARAMOUNT SKYDANCE CL B PSKY UW		▼9.58%
MCCORMICK & CO-NON VTG SI MKC UN		▼4.87%
DANAHER CORP	DHR UN	▼4.42%
INCYTE CORP	INCY UW	▼3.47%
WALT DISNEY CO/THE	DIS UN	▼3.40%
AMGEN INC	AMGN UW	▼3.38%
THERMO FISHER SCIENTIFIC IN TMO UN		▼3.34%
AGILENT TECHNOLOGIES INC A UN		▼3.27%
KIMBERLY-CLARK CORP	KMB UW	▼3.17%

ALNYLAM PHARMACEUTICALS ALNY UW		▼6.31%
AMGEN INC	AMGN UW	▼3.38%
APPROVIN CORP-CLASS A	APP UW	▼3.14%
REGENERON PHARMACEUTIC/ REGN UW		▼3.09%
VERTEX PHARMACEUTICALS II VRTX UW		▼3.07%
MERCADOLIBRE INC	MELI UW	▼2.51%
NETFLIX INC	NFLX UW	▼2.49%
BROADCOM INC	AVGO UW	▼2.15%
FERROVIAL NV	FER UW	▼2.14%
GE HEALTHCARE TECHNOLOG GEHC UW		▼2.13%

WALT DISNEY CO/THE	DIS UN	▼3.40%
AMGEN INC	AMGN UW	▼3.38%
JOHNSON & JOHNSON	JNJ UN	▼2.30%
ALPHABET INC-CL A	GOOGL UN	▼1.70%
MERCK & CO. INC.	MRK UN	▼1.03%
PROCTER & GAMBLE CO/THE	PG UN	▼0.92%
APPLE INC	AAPL UW	▼0.81%
SHERWIN-WILLIAMS CO/THE	SHW UN	▼0.77%
HOME DEPOT INC	HD UN	▼0.71%
NIKE INC -CL B	NKE UN	▼0.71%

Equity Markets Top Movers

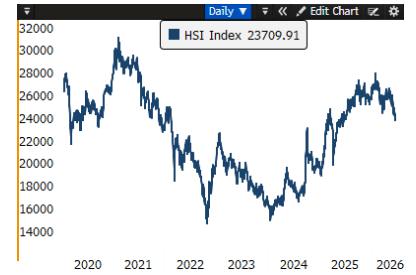
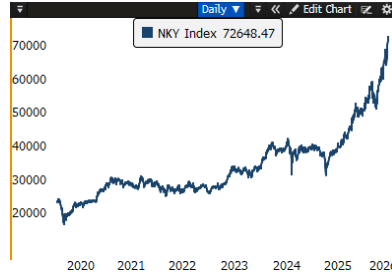


BANK OF IRELAND GROUP PLC	BIRG ID	▼ 6.40%
SOCIETE GENERALE SA	GLE FP	▼ 6.01%
BANCO COMERCIAL PORTUGU	BCP PL	▼ 5.62%
ARCELORMITTAL	MT NA	▼ 5.43%
BANCA MEDIOLANUM SPA	BMED IM	▼ 5.31%
MEDIOBANCA SPA	MB IM	▼ 5.24%
UNICREDIT SPA	UCG IM	▼ 5.08%
INTESA SANPAOLO	ISP IM	▼ 5.03%
ACCOR SA	AC FP	▼ 5.03%
COMPAGNIE DE SAINT GOBAIN	SGO FP	▼ 4.96%

BAYER AG-REG	BAYN GY	▼ 5.32%
VOLKSWAGEN AG-PREF	VOW3 GY	▼ 3.46%
MERCK KGAA	MRK GY	▼ 2.64%
DEUTSCHE BANK AG-REGISTE	DBK GY	▼ 2.62%
AIRBUS SE	AIR GY	▼ 2.56%
COMMERZBANK AG	CBK GY	▼ 2.26%
DHL AG	DHL GY	▼ 2.21%
FRESENIUS SE & CO KGAA	FRE GY	▼ 2.12%
ZALANDO SE	ZAL GY	▼ 2.11%
ADIDAS AG	ADS GY	▼ 1.82%

GAMES WORKSHOP GROUP	PI GAW LN	▼ 6.23%
LION FINANCE GROUP PLC	BGEO LN	▼ 5.78%
NATWEST GROUP PLC	NWG LN	▼ 5.37%
WEIR PLC	WEIR LN	▼ 4.74%
LLOYDS BANKING GROUP PLC	LLOY LN	▼ 4.49%
LONDONMETRIC PROPERTY	PI LMP LN	▼ 4.41%
BARRATT REDROW PLC	BTRW LN	▼ 4.36%
BRITISH LAND CO PLC	BLND LN	▼ 4.32%
BARCLAYS PLC	BARC LN	▼ 4.07%
HSBC HOLDINGS PLC	HSBA LN	▼ 4.05%

Equity Markets Top Movers



CSI 300

CHONGQING ZHIFEI BIOLOGIC/ 300122 CH	▲6.88%
MANGO EXCELLENT MEDIA CC 300413 CH	▲6.06%
ANHUI GUJING DISTILLERY CO 000596 CH	▲5.08%
CHINA VANKE CO LTD -A 000002 CH	▲4.41%
ENN NATURAL GAS CO LTD-A 600803 CH	▲4.40%
GUANGZHOU AUTOMOBILE GR 601238 CH	▲4.29%
LUZHOU LAOJIAO CO LTD-A 000568 CH	▲4.18%
WUXI APTEC CO LTD-A 603259 CH	▲4.16%
SICHUAN KELUN PHARMACEU' 002422 CH	▲4.16%
TONGWEI CO LTD-A 600438 CH	▲4.07%

Nikkei 225

FURUKAWA ELECTRIC CO LTD 5801 JT	▲7.25%
FUJIKURA LTD 5803 JT	▲5.74%
BAYCURRENT INC 6532 JT	▲5.18%
RESONAC HOLDINGS CORP 4004 JT	▲4.75%
SUMITOMO ELECTRIC INDUST 5802 JT	▲4.75%
ADVANTEST CORP 6857 JT	▲4.47%
mitsui kinzoku co ltd 5706 JT	▲4.10%
INPEX CORP 1605 JT	▲2.60%
SUMCO CORP 3436 JT	▲2.48%
NEC CORP 6701 JT	▲1.62%

Hang Seng Index

WEICHAI POWER CO LTD-H 2338 HK	▲1.18%
NEW ORIENTAL EDUCATION & 9901 HK	▲0.42%
GEELY AUTOMOBILE HOLDING 175 HK	▲0.41%
ORIENT OVERSEAS INTL LTD 316 HK	▼0.14%
WH GROUP LTD 288 HK	▼0.15%
HUA HONG GRACE SEMICONDI 1347 HK	▼0.19%
POWER ASSETS HOLDINGS LT 6 HK	▼0.25%
ZTO EXPRESS CAYMAN INC 2057 HK	▼0.46%
CK INFRASTRUCTURE HOLDIN 1038 HK	▼0.46%
CHINA UNICOM HONG KONG L' 762 HK	▼0.64%

Leaders

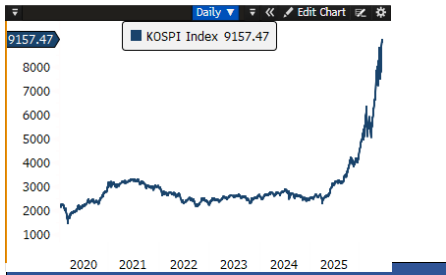
Laggards

VERISILICON MICROELECTRO 688521 CH	▼11.34%
ZHEJIANG JINGSHENG MECHA 300316 CH	▼6.25%
MONTAGE TECHNOLOGY CO L 688008 CH	▼4.84%
SEMICONDUCTOR MANUFACTI 688981 CH	▼4.70%
HYGON INFORMATION TECHN 688041 CH	▼3.85%
GIGADEVICE SEMICONDUCTO- 603986 CH	▼3.72%
CAMBRICON TECHNOLOGIES-J 688256 CH	▼3.54%
HANGZHOU SILAN MICROELEC 600460 CH	▼3.42%
CHINA RESOURCES MICROELE 688396 CH	▼3.15%
SHENZHEN LONGSYS ELECTR 301308 CH	▼3.12%

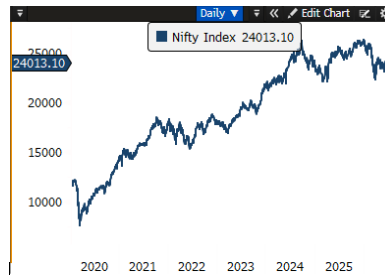
SOFTBANK GROUP CORP 9984 JT	▼5.46%
NISSAN MOTOR CO LTD 7201 JT	▼4.80%
TERUMO CORP 4543 JT	▼4.49%
TOKYO ELECTRON LTD 8035 JT	▼4.05%
M3 INC 2413 JT	▼3.50%
TOPPAN HOLDINGS INC 7911 JT	▼3.50%
PAN PACIFIC INTERNATIONAL 7532 JT	▼3.18%
CHUGAI PHARMACEUTICAL CC 4519 JT	▼3.17%
RENESAS ELECTRONICS CORP 6723 JT	▼3.13%
J FRONT RETAILING CO LTD 3086 JT	▼3.06%

BEONE MEDICINES LTD-H 6160 HK	▼6.74%
GALAXY ENTERTAINMENT GR 27 HK	▼6.01%
AIA GROUP LTD 1299 HK	▼5.57%
JD HEALTH INTERNATIONAL IN 6618 HK	▼5.50%
XIAOMI CORP-CLASS B 1810 HK	▼5.07%
SHENZHOU INTERNATIONAL G 2313 HK	▼4.82%
SANDS CHINA LTD 1928 HK	▼4.73%
HSBC HOLDINGS PLC 5 HK	▼4.68%
LI AUTO INC-CLASS A 2015 HK	▼4.26%
LONGFOR GROUP HOLDINGS L 960 HK	▼4.21%

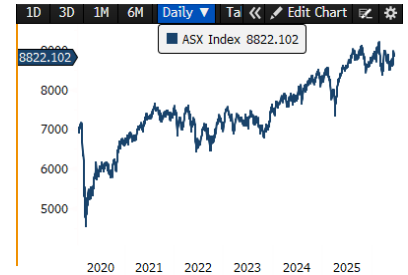
Equity Markets Top Movers



KOSPI		
TMC CO LTD	217590 KP	▲30.28%
LOTTE ENERGY MATERIALS CO LTD	020150 KP	▲18.34%
APROGE INC	007460 KP	▲11.11%
S-OIL CORP	010950 KP	▲9.82%
SOLUM CO LTD	248070 KP	▲8.96%
HD HYUNDAI ENERGY SOLUTIONS CO LTD	322000 KP	▲7.67%
SG GLOBAL CO LTD	001380 KP	▲7.49%
SOLUS ADVANCED MATERIALS CO LTD	336370 KP	▲7.40%
SK INNOVATION CO LTD	096770 KP	▲7.29%
SHINSUNG E&G CO LTD	011930 KP	▲7.09%



Nifty 50		
INFOSYS LTD	INFO IS	▲4.37%
HDFC LIFE INSURANCE CO LTD	HDFCLIFE	▲2.74%
HDFC BANK LIMITED	HDFCB IS	▲2.01%
SBI LIFE INSURANCE CO LTD	SBILIFE IS	▲1.73%
MAX HEALTHCARE INSTITUTE	MAXHEAL	▲1.44%
TATA CONSULTANCY SERVICES LTD	TCS IS	▲1.44%
HCL TECHNOLOGIES LTD	HCLT IS	▲1.31%
TATA CONSUMER PRODUCTS LTD	TATACON	▲1.03%
TECH MAHINDRA LTD	TECHM IS	▲0.83%
KOTAK MAHINDRA BANK LTD	KMB IS	▲0.57%



ASX		
ELSIGHT LTD	ELS AT	▲10.55%
MEGAPORT LTD	MP1 AT	▲8.64%
DATA#3 LTD	DTL AT	▲8.30%
LIFE360 INC-CDI	360 AT	▲7.59%
DRONESHIELD LTD	DRO AT	▲6.70%
WISETECH GLOBAL LTD	WTC AT	▲5.66%
IPERIONX LTD	IPX AT	▲4.90%
TREASURY WINE ESTATES LTD	TWE AT	▲4.78%
WHITEHAVEN COAL LTD	WHC AT	▲4.62%
WEEBIT NANO LTD	WBT AT	▲3.91%

HAN CHANG CORP	005110 KP	▼91.69%
PUSAN CAST IRON CO LTD	005030 KP	▼14.79%
AUTOMOBILE & PCB	015260 KP	▼12.59%
SH ENERGY & CHEMICAL CO LTD	002360 KP	▼11.52%
ILSHIN STONE CO LTD	007110 KP	▼9.06%
LOTTE TOUR DEVELOPMENT CO LTD	032350 KP	▼8.96%
HANKOOK COSMETICS MANUFACTURING CO LTD	003350 KP	▼8.87%
KOLMAR KOREA CO LTD	161890 KP	▼7.82%
MASTERN PREMIER REIT 1	357430 KP	▼7.51%
E-WORLD	084680 KP	▼7.47%

BAJAJ AUTO LTD	BJAUT IS	▼7.40%
MARUTI SUZUKI INDIA LTD	MSIL IS	▼4.62%
SHRIRAM FINANCE LTD	SHFL IS	▼3.60%
TATA STEEL LTD	TATA IS	▼3.18%
ADANI PORTS AND SPECIAL ECONOMIC ZONE	ADSEZ IS	▼3.13%
GRASIM INDUSTRIES LTD	GRASIM IS	▼3.03%
EICHER MOTORS LTD	EIM IS	▼2.98%
MAHINDRA & MAHINDRA LTD	MM IS	▼2.82%
ADANI ENTERPRISES LTD	ADE IS	▼2.75%
ITC LTD	ITC IS	▼2.37%

TELIX PHARMACEUTICALS LTD	TLX AT	▼3.75%
GOODMAN GROUP	GMG AT	▼2.01%
ELDERS LTD	ELD AT	▼1.92%
PRO MEDICUS LTD	PME AT	▼1.87%
MESOBLAST LTD	MSB AT	▼1.80%
VICINITY CENTRES	VCX AT	▼1.59%
CSL LTD	CSL AT	▼1.55%
CENTURIA CAPITAL GROUP	CNI AT	▼1.34%
GENERATION DEVELOPMENT CO LTD	GDC AT	▼1.33%
REGION GROUP	RGN AT	▼1.25%

Leaders

Laggards

World Equity Indices

Americas

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	50,927	4.7x	5.3x	19.1x	20.4x	▲0.04	▼1.74	▲0.04	▲0.04	▲5.96
S&P 500	United States	7,666	4.3x	4.8x	20.6x	19.9x	▲0.19	▼0.99	▲0.19	▲0.19	▲11.99
NASDAQ Composite	United States	26,872	5.8x	6.3x	28.4x	26.2x	▲0.04	▼0.73	▲0.04	▲0.04	▲15.62
Russell 2000	United States	2,807	1.6x	2.2x	25.8x	27.6x	▲0.35	▼1.09	▲0.35	▲0.35	▲13.08

EMEA

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	627	1.9x	2.2x	14.1x	14.4x	▼1.30	▼1.88	▼1.30	▼1.30	▲5.82
STOXX 50	Eurozone	6,175	1.9x	2.3x	13.9x	15.3x	▼1.49	▼2.02	▼1.49	▼1.49	▲6.63
FTSE 100	United Kingdom	10,428	1.8x	2.1x	12.0x	12.2x	▼1.68	▼2.50	▼1.68	▼1.68	▲5.00

Asia/Pacific

Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	68,311	2.0x	2.9x	19.6x	23.4x	▼0.94	▲2.93	▲2.33	▲2.33	▲35.70

Hong Kong											
Hang Seng	Hong Kong	23,946	1.1x	1.2x	10.1x	10.6x	▼2.71	▼2.30	▼2.71	▼2.71	▼6.57
Hang Seng China Enterprises	Hong Kong	8,015	1.0x	1.1x	9.0x	9.6x	▼2.50	▼1.85	▼2.50	▼2.50	▼10.08
Hang Seng High Dividend	Hong Kong	1,228	0.5x	0.6x	6.3x	7.8x	▼1.67	▲0.05	▼1.67	▼1.67	▼3.74
CSI Global China Internet	Hong Kong	1,503	-	-	-	-	▲0.47	▼0.41	▼0.00	▼0.00	▼31.06
Hang Seng TECH	Hong Kong	4,136	2.2x	1.8x	22.6x	16.2x	▼2.78	▼4.09	▼2.78	▼2.78	▼25.02

China											
FTSE China A50	China	14,047	1.6x	1.7x	11.3x	12.3x	▲0.36	▼1.84	▲0.00	▲0.00	▼8.24
Shenzhen Component	China	12,888	2.4x	2.4x	17.9x	17.7x	▼0.11	▼3.22	▲0.00	▲0.00	▼4.71
CSI 300	China	4,358	1.6x	1.6x	12.9x	13.0x	▲0.29	▼1.84	▼0.00	▼0.00	▼5.88
CSI 500	China	7,435	1.9x	2.1x	17.2x	20.2x	▼0.06	▼2.48	▲0.00	▲0.00	▼0.41
Shanghai Composite	China	3,842	1.3x	1.3x	11.8x	13.0x	▲0.31	▼1.19	▲0.00	▲0.00	▼3.19
Shenzhen Composite	China	2,404	2.5x	2.4x	18.3x	18.4x	▼0.23	▼2.89	▲0.00	▲0.00	▼5.00
ChiNext Index	China	3,135	4.6x	4.5x	26.5x	21.4x	▼0.23	▼4.67	▼0.00	▼0.00	▼2.12
S&P China Select ADR	China	3,392	1.7x	1.4x	16.8x	13.2x	▼1.10	▼1.37	▼1.10	▼1.10	▼24.92

Asia Ex Japan											
Australian Stock Exchange	Australia	8,830	2.0x	2.1x	17.0x	17.4x	▲0.40	▼0.18	▼1.55	▼1.55	▼2.10
New Zealand Stock Exchange	New Zealand	13,672	1.8x	1.7x	26.5x	24.9x	▼1.01	▼1.01	▼1.18	▼1.18	▲0.91
Straits Times Index	Singapore	5,645	1.3x	1.8x	12.4x	16.6x	▼0.39	▼1.15	▼0.54	▼0.54	▲21.51
Taiwan Stock Exchange	Taiwan	48,410	2.6x	4.3x	16.1x	18.8x	▲0.12	▲0.80	▲0.98	▲0.98	▲67.14
Jakarta Stock Exchange	Indonesia	5,995	1.7x	1.3x	13.6x	9.4x	▼0.24	▼3.96	▼1.26	▼1.26	▼30.67
Bursa Malaysia	Malaysia	1,635	1.4x	1.5x	14.2x	14.1x	▲0.30	▼2.17	▼0.96	▼0.96	▼2.67
Nifty 50	India	22,422	3.2x	2.6x	20.1x	16.0x	▼0.88	▼3.11	▼0.88	▼0.88	▼14.19
BSE SENSEX	India	71,910	3.2x	2.6x	20.5x	15.6x	▼0.79	▼2.69	▼0.79	▼0.79	▼15.62
Stock Exchange of Thailand	Thailand	1,564	1.4x	1.5x	14.7x	13.4x	▲0.31	▼2.72	▲0.31	▲0.31	▲24.15
Korea Stock Exchange	South Korea	6,975	1.1x	1.6x	10.3x	5.8x	▲0.06	▼1.49	▲2.01	▲2.01	▲65.52
Vietnam Stock Index	Vietnam	1,745	1.8x	1.8x	11.4x	11.3x	▼0.23	▼2.23	▼1.32	▼1.32	▼2.20

Source: Bloomberg

Government Bond Yields							
	Country	Last Price (%)	Day Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)	
Americas/Europe							
US Govt 2 Year	United States	4.80	▲0.8	▼5.2	▼8.7	▼8.7	▲132.7
US Govt 5 Year	United States	5.02	▲1.4	▲3.7	▼6.1	▼6.1	▲130.0
US Govt 10 Year	United States	5.26	▲1.7	▲9.8	▼2.7	▼2.7	▲109.1
UK Gilts 10 Year	Britain	5.40	▼2.6	▲3.2	▼2.6	▼2.6	▲91.9
Euro 10 Year	Eurozone	3.51	▼7.8	▼9.3	▼7.8	▼7.8	▲65.3
Canada 10 Year	Canada	3.93	▼6.2	▲0.9	▼6.2	▼6.2	▲49.9
France Govt 10 Year	France	4.92	▲6.2	▲22.8	▲6.2	▲6.2	▲135.5
Italy 10 Year	Italy	4.69	▲8.1	▲18.4	▲8.1	▲8.1	▲114.3
Spain 10 Year	Spain	4.14	▲0.2	▲5.8	▲0.2	▲0.2	▲84.7
Greece 10yr Govt Bond	Greece	4.56	▲8.0	▲17.4	▲8.0	▲8.0	▲112.1
Australia Govt 10 Year	Australia	5.37	▼3.2	▲0.1	▲2.1	▲2.1	▲62.9
Asia							
China 10 Year	China	1.68	▲1.0	▲0.6	▼1.2	▲0.0	▼17.7
India 10 Year	India	7.21	▲2.5	▲9.4	▲2.5	▲2.5	▲62.5

Interest Rates							
	Country	Last Price (%)	Day Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)	
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.62	▲0.00	▲1.00	▲2.40	▲0.00	▲59.10
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.73	▲0.08	▲0.29	▲0.21	▲0.00	▲0.72
EFFR Continuous	United States	3.88	0.00	0.00	▲25.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.38	▼3.00	▼4.00	▼4.50	▲1.38	▼82.00
SHIBOR Fixing 3M	China	1.43	▲0.00	▲0.00	▲0.00	▲0.00	▼17.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.24	▼0.07	0.83	▲22.20	▲0.00	▲30.92
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.16	0.24	▲1.19	▲0.46	▲0.46	▼16.35

Policy Rates							
	Country	Last Price (%)	Day Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)	
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	25.00	25.00	25.00	0.00	50.00
UK Official Bank Rate	Britain	3.75	0.00	0.00	0.00	0.00	0.00
Overnight Rate	Canada	2.25	0.00	0.00	0.00	0.00	0.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

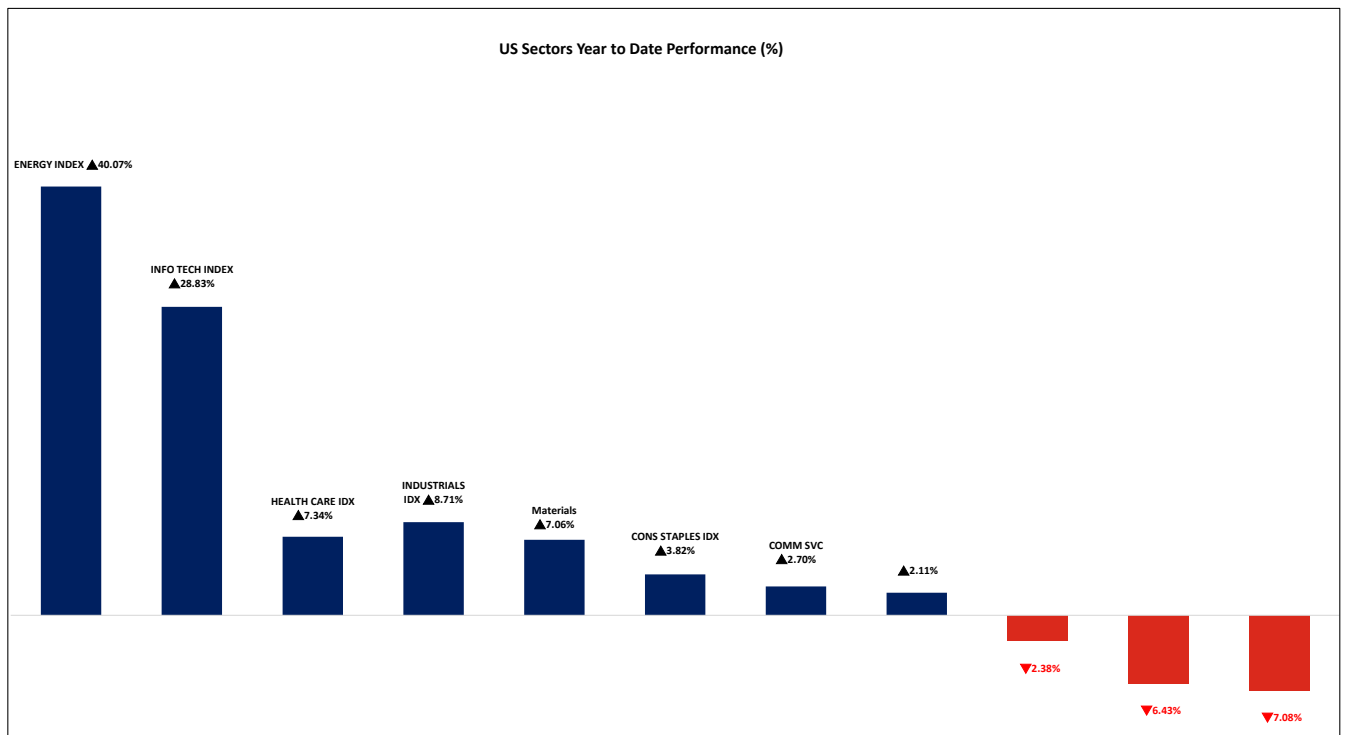
Bond Indices							
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change	
Bloomberg Barclays Global Aggregate Treasuries	201.65	▼0.33	▼0.64	▼0.33	▼0.33	▼3.23	
Bloomberg Barclays US Aggregate Bond	2,286.40	▲0.26	▼0.39	▲0.26	▲0.26	▼2.66	
Bloomberg Barclays US Corporate Bond	3,440.33	▲0.16	▼0.53	▲0.16	▲0.16	▼2.96	
Bloomberg Barclays China Aggregate	309.92	▲0.00	▲0.13	▲0.00	▲0.00	▲7.19	

Commodities							
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change	
Gold	4,157.48	▼0.48	▼2.97	▲0.00	▲0.00	▼3.75	
Silver	60.58	▼0.68	▼5.78	▲0.25	▲0.25	▼15.47	
Bitcoin	84,852.48	▲0.29	▲1.18	▲1.47	▲1.47	▼3.19	
WTI Crude	92.83	▼0.02	▲0.48	▲2.69	▲2.69	▲63.12	
Brent Crude	102.46	▲0.14	▲5.14	▲4.51	▲4.51	▲70.13	
Natural Gas	2.93	▼1.18	▼9.09	▼3.11	▼3.11	▼26.55	
Lithium Hydroxide	16,500.00	▼1.20	▼4.24	▼1.20	▼1.20	▲23.13	
Aluminum	3,108.06	▼1.62	▼4.58	▼1.62	▼1.62	▲4.72	
Iron Ore	704.50	▲0.43	▼0.98	▲0.00	▼4.15	-	
Copper	14,281.54	▼1.19	▼3.03	▼1.19	▼1.19	▲14.68	
Lead	1,820.16	▼0.92	▼4.58	▼0.92	▼0.92	▼7.49	
Nickel	15,441.21	▼1.89	▼4.39	▼1.89	▼1.89	▼6.42	
Tin	54,276.75	▲0.94	▲0.05	▲0.94	▲0.94	▲33.57	
Zinc	3,790.21	▼3.19	▼5.15	▼3.19	▼3.19	▲22.99	

Source: Bloomberg

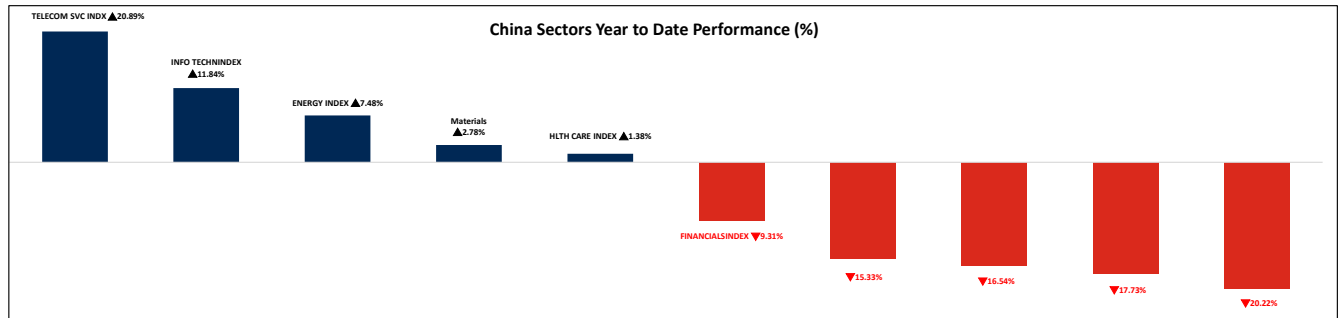
Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	ENERGY INDEX	3.5	12.2x	2.3x	▲1.92	▲1.21	▲1.92	▲1.92	▲40.07
	INFO TECH INDEX	39.9	27.6x	10.1x	▲0.76	▲0.37	▲0.76	▲0.76	▲28.83
	HEALTH CARE IDX	9.1	21.4x	4.9x	▼1.30	▼2.70	▼1.30	▼1.30	▲7.34
	INDUSTRIALS IDX	8.1	25.8x	6.4x	▲1.00	▼1.11	▲1.00	▲1.00	▲8.71
	MATERIALS INDEX	1.7	17.9x	2.9x	▼0.45	▼2.54	▼0.45	▼0.45	▲7.06
	CONS STAPLES IDX	4.3	21.8x	6.1x	▼0.29	▼2.09	▼0.29	▼0.29	▲3.82
	COMM SVC	9.8	16.5x	3.8x	▼1.19	▼2.50	▼1.19	▼1.19	▲2.70
	REAL ESTATE IDX	1.7	34.7x	2.9x	▼0.62	▼2.27	▼0.62	▼0.62	▲2.11
	FINANCIALS INDEX	11.4	14.9x	2.1x	▲0.16	▼2.52	▲0.16	▲0.16	▼2.38
	CONS DISCRET IDX	8.6	20.6x	5.9x	▼0.15	▼1.55	▼0.15	▼0.15	▼6.43
	UTILITIES INDEX	1.9	16.5x	1.9x	▲0.61	▲0.36	▲0.61	▲0.61	▼7.08

Industry Group	BANKS INDEX	3.2	11.9x	1.6x	▼0.16	▼3.56	▼0.16	▼0.16	▲0.38
	INSURANCE INDEX	1.5	11.2x	2.0x	▲1.11	▼0.29	▲1.11	▲1.11	▼1.48
	FOOD/STPL RETAIL	1.6	30.3x	7.6x	▲0.40	▼1.88	▲0.40	▲0.40	▲1.18
	TECH HW & EQP IX	11.2	30.7x	19.4x	▲0.27	▼1.57	▲0.27	▲0.27	▲36.57
	HH & PR PDTS IDX	0.8	20.8x	6.3x	▼1.20	▼2.06	▼1.20	▼1.20	▲0.03
	FD BEV & TOB IDX	1.9	17.8x	5.5x	▼0.49	▼2.29	▼0.49	▼0.49	▲8.01
	CONS DISCR	5.1	17.7x	5.5x	▼0.31	▼0.92	▼0.31	▼0.31	▲1.43
	Media & Ent	9.0	17.7x	5.1x	▼1.28	▼2.48	▼1.28	▼1.28	▲3.35
	CAPITAL GDS IDX	6.2	28.0x	7.5x	▲1.16	▼1.16	▲1.16	▲1.16	▲12.32
	MATERIALS INDEX	1.7	17.9x	3.0x	▼0.45	▼2.54	▼0.45	▼0.45	▲7.06
	HC EQUIP&SVC IDX	3.0	17.1x	3.2x	▼0.37	▼1.80	▼0.37	▼0.37	▼7.13
	CONS SRV IDX	1.4	20.2x	74.6x	▲0.03	▲0.16	▲0.03	▲0.03	▼10.57
	SEMI & SEMI EQP	18.7	25.3x	12.6x	▲0.92	▲1.25	▲0.92	▲0.92	▲45.54
	ENERGY INDEX	3.5	12.2x	2.4x	▲1.92	▲1.21	▲1.92	▲1.92	▲40.07
	CON DUR&AP INDEX	0.4	16.0x	2.8x	▲0.31	▼1.50	▲0.31	▲0.31	▼15.48
	PHRM BIO & LF SC	6.1	24.4x	7.3x	▼1.75	▼3.12	▼1.75	▼1.75	▲16.27
	TELECOMM SVCS IX	0.8	9.4x	1.4x	▼0.21	▼2.75	▼0.21	▼0.21	▼4.65
	Comm & Prof Serv	0.7	22.1x	7.8x	▲0.67	▼1.39	▲0.67	▲0.67	▼10.95
	EQUITY REAL EST	1.6	36.3x	2.9x	▼0.71	▼2.26	▼0.71	▼0.71	▲4.84
	SFTW & SVCS INDX	10.0	29.4x	7.9x	▲1.02	▲0.97	▲1.02	▲1.02	▲2.12

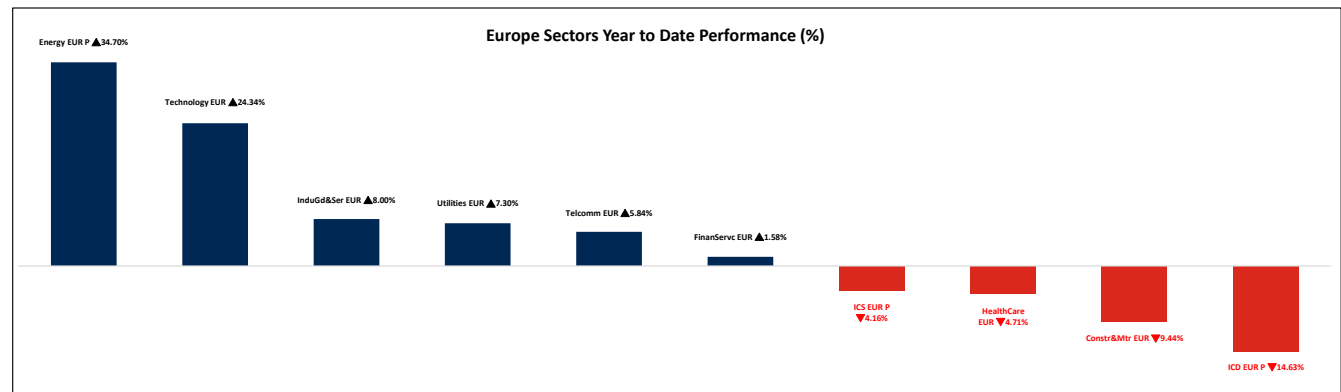


Source: Bloomberg

Sector	指數	100.0	14.1x	1.6x	▲0.29	▼1.84	▼0.00	▼0.00	▼5.88
	CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	TELECOM SVC INDX	9.9	24.3x	4.6x	▼0.4	▼7.3	▲0.0	▲0.0	▲20.89
	INFO TECHINDEX	21.6	34.1x	5.3x	▼2.1	▼5.8	▲0.0	▲0.0	▲11.84
	ENERGY INDEX	2.7	12.9x	1.5x	▲0.7	▼0.0	▲0.0	▲0.0	▲7.48
	UTILITIES INDEX	3.0	17.9x	1.8x	▲0.7	▲1.1	▲0.0	▲0.0	▲2.78
	HLTH CARE INDEX	4.7	23.6x	3.4x	▲3.2	▲3.6	▲0.0	▲0.0	▲1.38
	FINANCIALSINDEX	21.2	7.3x	0.7x	▲1.2	▲0.5	▲0.0	▲0.0	▼9.31
	MATERIALS INDEX	9.0	11.4x	2.1x	▲0.9	▼1.5	▲0.0	▲0.0	▼15.33
	CONS STAPLE INDX	6.6	20.9x	3.6x	▲1.6	▲1.9	▲0.0	▲0.0	▼16.54
	INDUSTRIALS INDX	15.8	14.9x	1.4x	▲1.1	▲0.0	▲0.0	▲0.0	▼17.73
	CONS DISCRE INDX	5.5	13.6x	1.8x	▲0.0	▼0.9	▲0.0	▲0.0	▼20.22



Sector	道瓊歐洲STOXX600指數	100.0	15.0x	2.2x	▼1.30	▼1.88	▼1.30	▼1.30	▲5.82
	STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Energy EUR P	6.5	8.9x	1.8x	▲0.01	▼1.42	▲0.01	▲0.01	▲34.70
	Technology EUR	6.3	26.1x	5.4x	▲0.47	▲2.63	▲0.47	▲0.47	▲24.34
	InduGd&Ser EUR	15.3	23.5x	4.2x	▼0.80	▼1.37	▼0.80	▼0.80	▲8.00
	Utilities EUR	4.6	15.2x	1.9x	▼0.57	▼0.38	▼0.57	▼0.57	▲7.30
	Telcomm EUR	2.7	15.7x	1.7x	▲0.18	▼2.66	▲0.18	▲0.18	▲5.84
	FinanServc EUR	4.0	15.2x	1.6x	▼1.48	▼1.97	▼1.48	▼1.48	▲1.58
	ICS EUR P	100.0	14.5x	2.7x	▼1.39	▼2.34	▼1.39	▼1.39	▼4.16
	HealthCare EUR	12.2	15.6x	3.3x	▼0.85	▼1.75	▼0.85	▼0.85	▼4.71
	Constr&Mtr EUR	3.0	16.5x	2.3x	▼1.35	▼2.74	▼1.35	▼1.35	▼9.44
	ICD EUR P	100.0	16.7x	1.7x	▼1.75	▼1.62	▼1.75	▼1.75	▼14.63



Source: Bloomberg

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