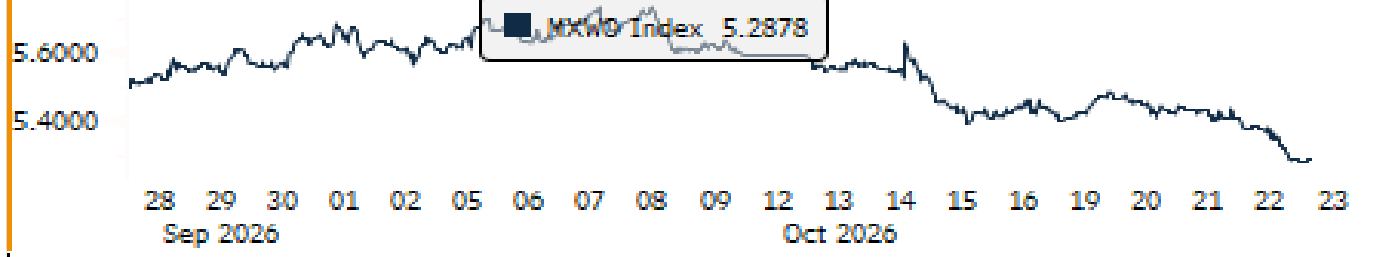


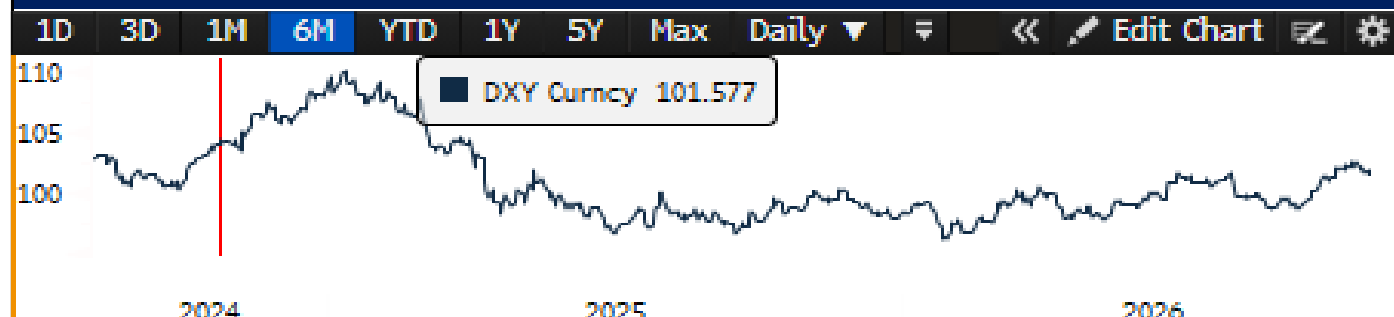
23 October 2026

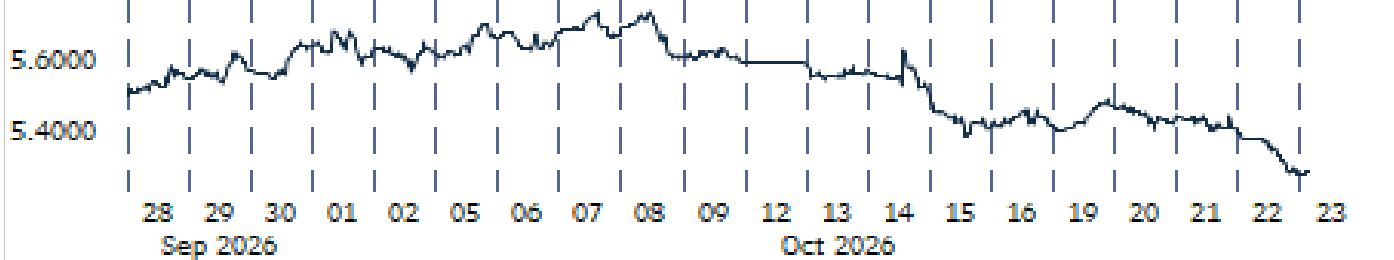
Daily Market Overview

								
	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	S&P 500	Euro STOXX 50	FTSE 100	Nikkei 225	Shanghai Composite	Hang Seng Index	Straits Times Index	ASX 200
Level	7,663.43	6,087.01	10,725.03	61,803.55	3,658.03	22,934.68	5,383.84	8,759.50
Day Change (%)	▼1.21%	▼1.94%	▼0.26%	▼1.76%	▼1.48%	▼3.03%	▼0.58%	▼0.38%
Currency	DXY	EUR	GBP	JPY	CNY	HKD	SGD	AUD
Level	101.573	1.1218	1.34	156.69	6.6737	7.8403	1.2773	0.7022
Day Change (%)	▼0.07%	▲0.04%	▲0.02%	▲0.22%	▲0.03%	▼0.04%	▲0.03%	▲0.03%
Government Bonds	10-year Treasury	10-year Bund	10-year Gilt	10-year JGB	10-year Bond	10-year Bond	10-year Bond	10-year Bond
	USGG10YR Index	GECU10YR Index	GUKG10 Index	GJGB10 Index	GCNY10YR Index	HKGG10Y Index	MASB10Y Index	GACGB10 Index
Yield	4.97%	3.33%	5.33%	2.76%	1.63%	N.A.	2.34%	5.16%
Day Change (bps)	▲1.05	▼8.70	▼5.30	▼10.30	▼0.30	N.A.	▼3.24	▼9.29

Key Global Benchmarks								
Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.663%	▲2.29	GBPUSD	1.34	▲0.02%	Gold	4,011.21	▼0.26%
2 yr EU Zone	3.035%	▼9.20	EURUSD	1.1218	▲0.04%	Silver	54.13	▼0.54%
2 yr UK Gov	4.890%	▼3.30	EURGBP	1.1945	▲0.03%	WTI Crude Oil	99.63	▲0.56%
2 yr JP Gov	1.850%	▼5.70	USDJPY	156.69	▲0.22%	Brent Crude Oil	113.41	▲0.57%
2 yr CN Gov	1.246%	▲0.00	USDCNY	6.6737	▲0.03%	Bitcoin	81,371.44	▲0.29%
2 yr HK Gov	3.525%	0.00	USDHKD	7.8403	▼0.04%	Copper	638.15	▼0.01%
2 yr SG Gov	1.874%	▼1.30	USDSGD	1.2773	▲0.03%	Palladium	1,051.70	▼3.06%
2 yr AU Gov	4.853%	▼6.71	AUDUSD	0.7022	▲0.03%	Platinum	1,570.30	▼3.57%

World Indices						
World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)	
MSCI World	4,895.07	▼1.17%	▼0.26%	▼0.15%	▲10.49%	
MSCI USA	7,300.44	▼1.23%	▲0.05%	▲0.07%	▲11.76%	
MSCI EM	1,575.68	▼2.46%	▼2.77%	▼7.58%	▲12.20%	
MSCI China	66.72	▼3.29%	▼5.71%	▼7.91%	▼19.64%	

Currency Performance									
1D 3D 1M 6M YTD 1Y 5Y Max Daily Edit Chart 101.577 DXY Currency 			Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)	
			Dollar Index	101.54	▼0.07%	▼0.29%	▲0.08%	▲3.27%	
			Pound Index	674.19	▲0.00%	▲0.44%	▲1.16%	▲0.82%	
			Euro Index	903.24	▼0.01%	▼0.38%	▼1.32%	▼3.44%	
			Asia Dollar Index	93.71	▲0.08%	▲0.13%	▲0.37%	▲1.62%	

Bonds Yields																							
														Bonds Yields									
1D		3D		1M		6M		YTD		1Y		5Y		Max		30 Min		▼		Edit Chart		🔍	
Bond Indices														Level		Day Change (bps)		WTD (bps)		MTD (bps)		YTD (bps)	
US Govt 30 Year														5.29%		▲0.64		▼13.41		▼34.18		▲44.32	
Euro Govt 30 Year														3.68%		▼8.10		▼11.90		▼25.80		▲20.10	
UK Gilts 30 Year														5.72%		▼7.30		▼12.90		▼23.40		▲50.70	
Japan Govt 30 Year														3.83%		▼7.60		▼18.70		▼32.20		▲42.70	

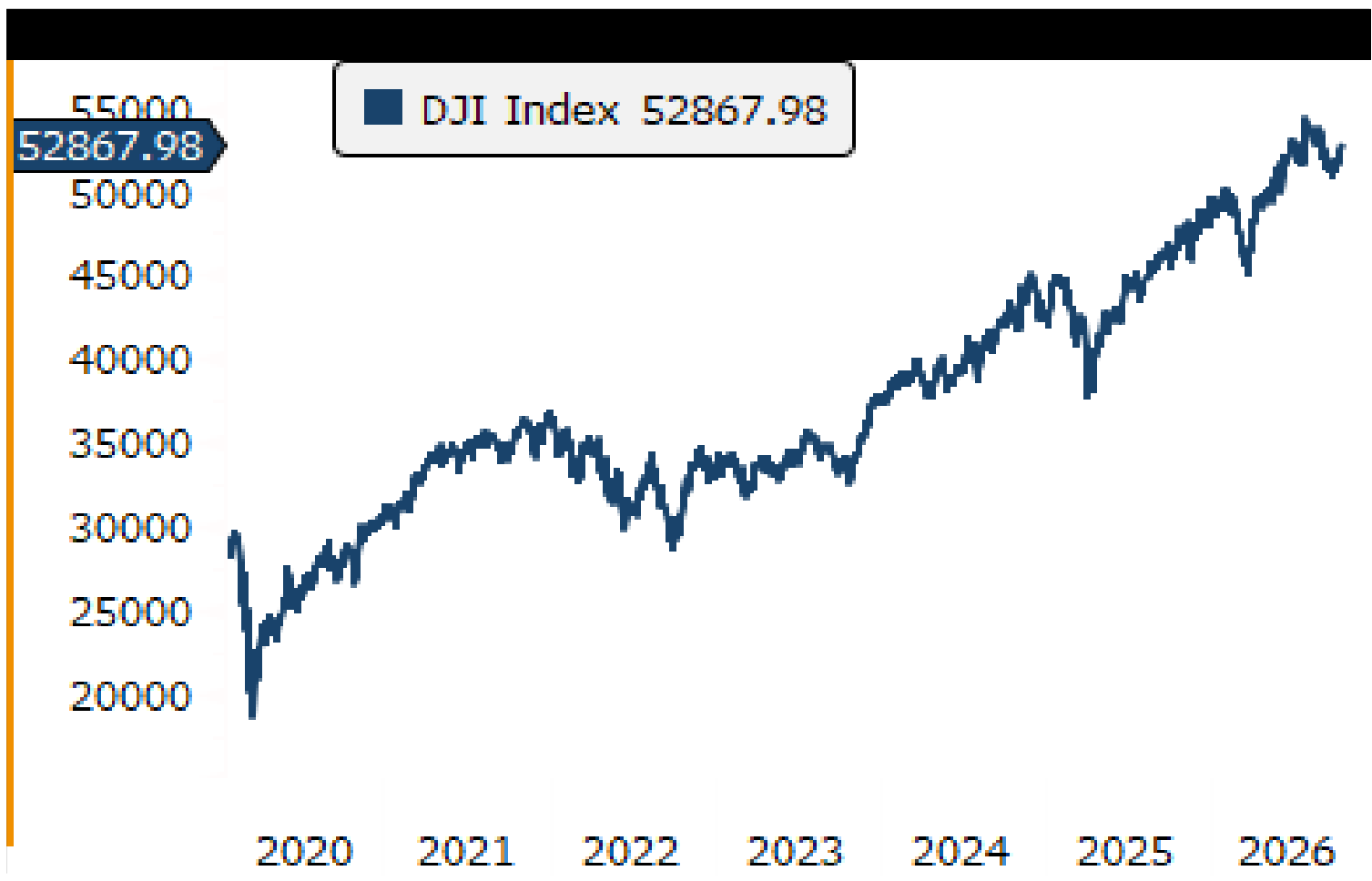
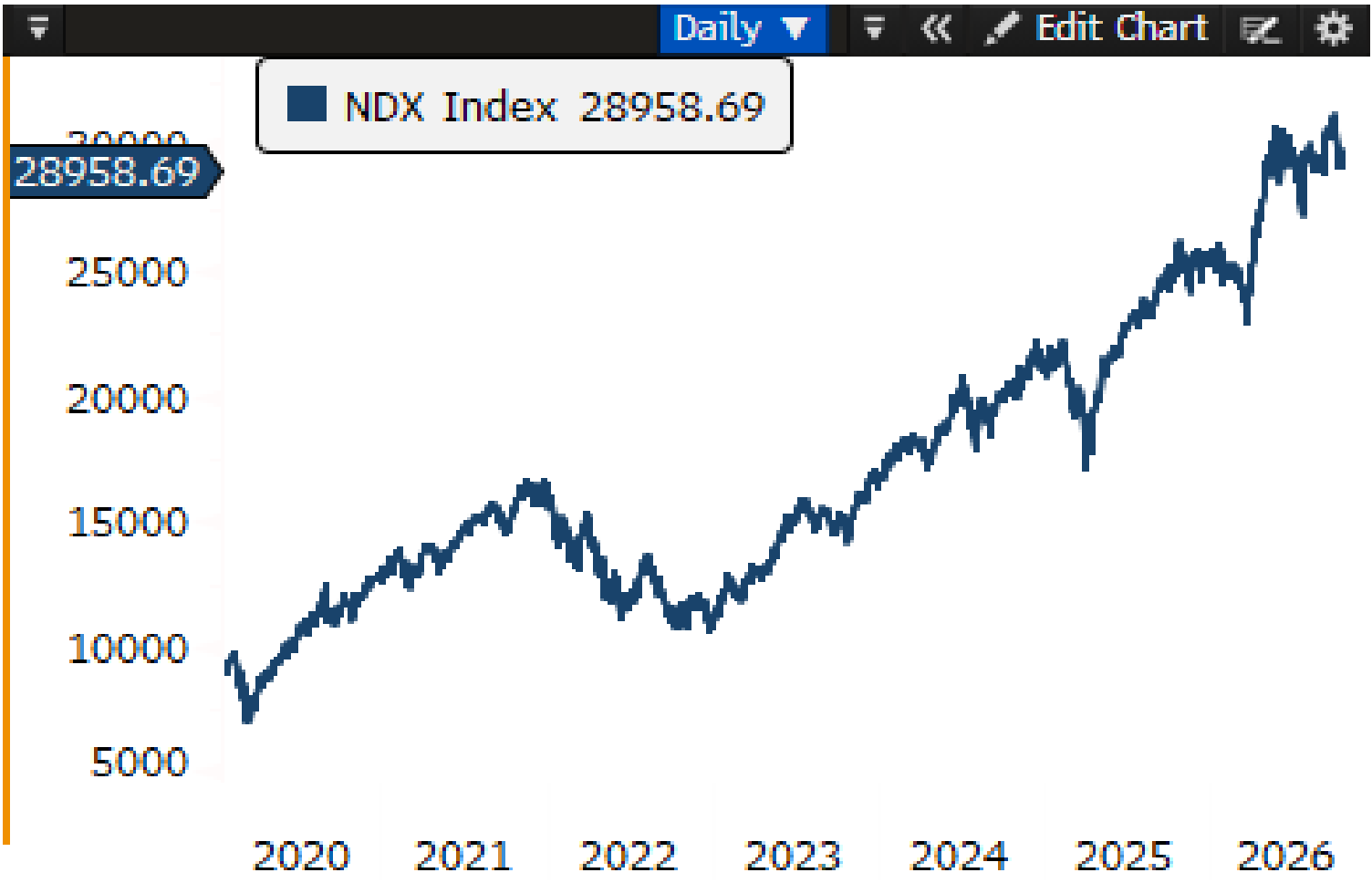
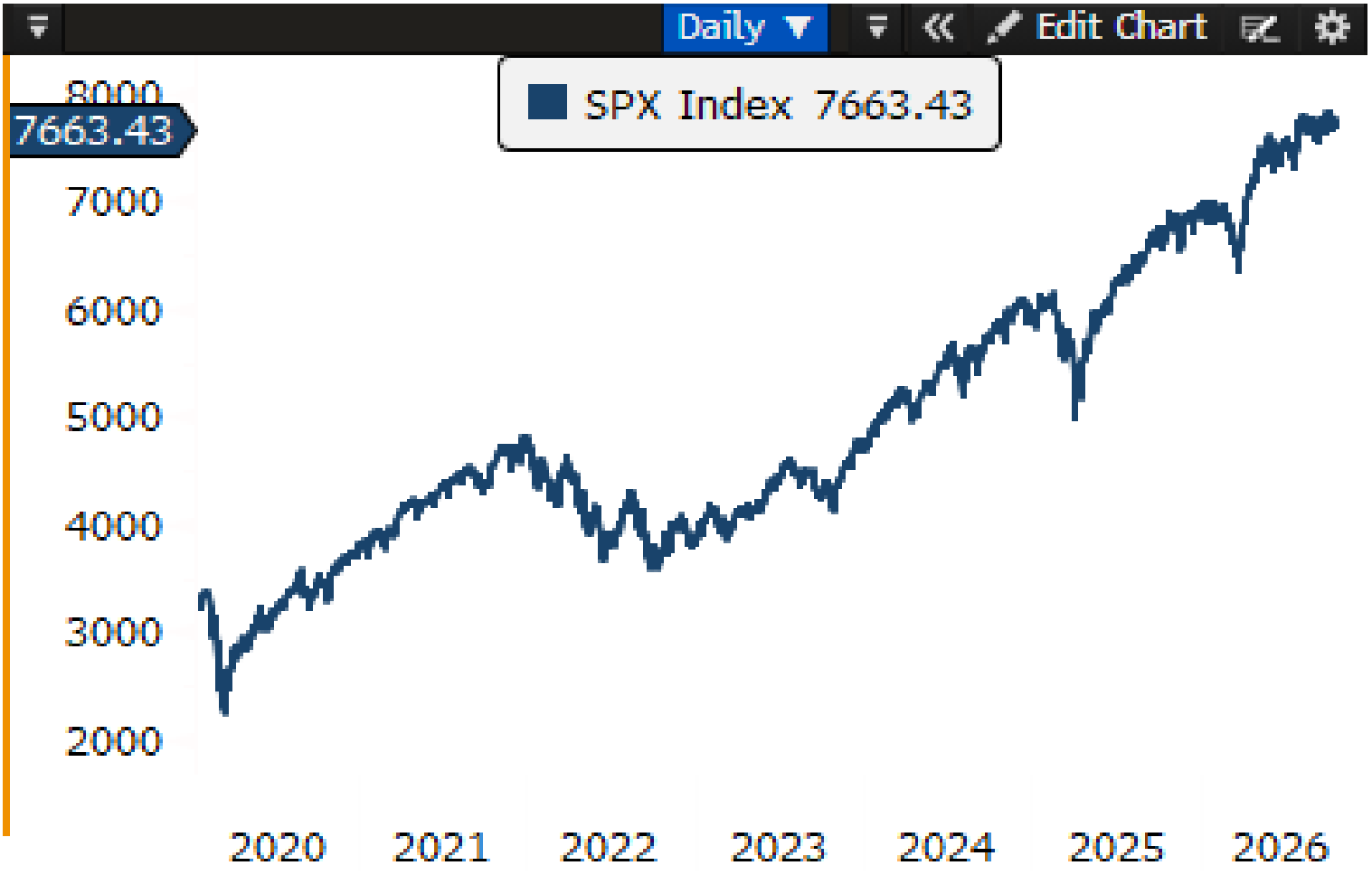
Headlines	
1) Mexico's Bimbo lifts lower end of full-year EBITDA outlook	
2) Nikkei 225 deeply oversold at 62,287 after breakdown: Live levels	
3) SK Hynix bounces from oversold low amid bearish trend: Live levels	
4) HD Hyundai to build US shipyard with Kiewit, create 3,000 jobs	
5) Why is SK Hynix stock sliding today?	
6) Why is Samsung Electronics stock declining today?	
7) Analysis-Musk's political baggage clouds prospects for SpaceX-Tesla deal	
8) Microsoft develops AI tool that can diagnose 'sequentially' like a doctor	
9) Exclusive-GM cancels deal with new US rare-earth magnet plant, documents say	
10) SK Hynix says Solidigm suspends review of US IPO, citing market volatility	

Economic Calendar						
Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
CPI m/m	CAD	19-Oct-26	08:30 PM	High	0.2%	-0.1%
Median CPI y/y	CAD	19-Oct-26	08:30 PM	High	2.0%	2.0%
Trimmed CPI y/y	CAD	19-Oct-26	08:30 PM	High	1.9%	1.9%
CPI y/y	GBP	21-Oct-26	02:00 PM	High	3.4%	3.1%
CPI q/q	NZD	21-Oct-26	05:45 AM	High	0.8%	1.5%

*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com



Equity Markets Top Movers



%
Market Data as of last night's close. Source: Bloomberg

Leaders

S&P 500		
Allegion plc	ALLE UN	▲11.02%
Roper Technologies Inc	ROP UW	▲9.73%
Lennar Corp	LEN UN	▲8.69%
Blackstone Inc	BX UN	▲8.38%
General Mills Inc	GIS UN	▲8.01%
Lululemon Athletica Inc	LULU UW	▲7.80%
HP Inc	HPQ UN	▲7.79%
CoStar Group Inc	CSGP UW	▲7.75%
Accenture PLC	ACN UN	▲7.69%
Nasdaq Inc	NDAQ UW	▲7.47%

Nasdaq 100		
Roper Technologies Inc	ROP UW	▲9.73%
Thomson Reuters Corp	TRI UW	▲6.94%
CSX Corp	CSX UW	▲6.76%
Adobe Inc	ADBE UW	▲6.07%
Intuit Inc	INTU UW	▲5.75%
Paychex Inc	PAYX UW	▲5.61%
Copart Inc	CPRT UW	▲5.46%
Automatic Data Processing Inc	ADP UW	▲4.56%
Exelon Corp	EXC UW	▲4.18%
Autodesk Inc	ADSK UW	▲4.13%

Dow Jones		
Procter & Gamble Co/The	PG UN	▲5.58%
Home Depot Inc/The	HD UN	▲4.33%
Johnson & Johnson	JNJ UN	▲3.81%
Salesforce Inc	CRM UN	▲3.52%
Coca-Cola Co/The	KO UN	▲2.87%
Walmart Inc	WMT UW	▲2.82%
McDonald's Corp	MCD UN	▲2.59%
Sherwin-Williams Co/The	SHW UN	▲2.48%
NIKE Inc	NKE UN	▲2.10%
Amgen Inc	AMGN UW	▲2.04%

Laggards

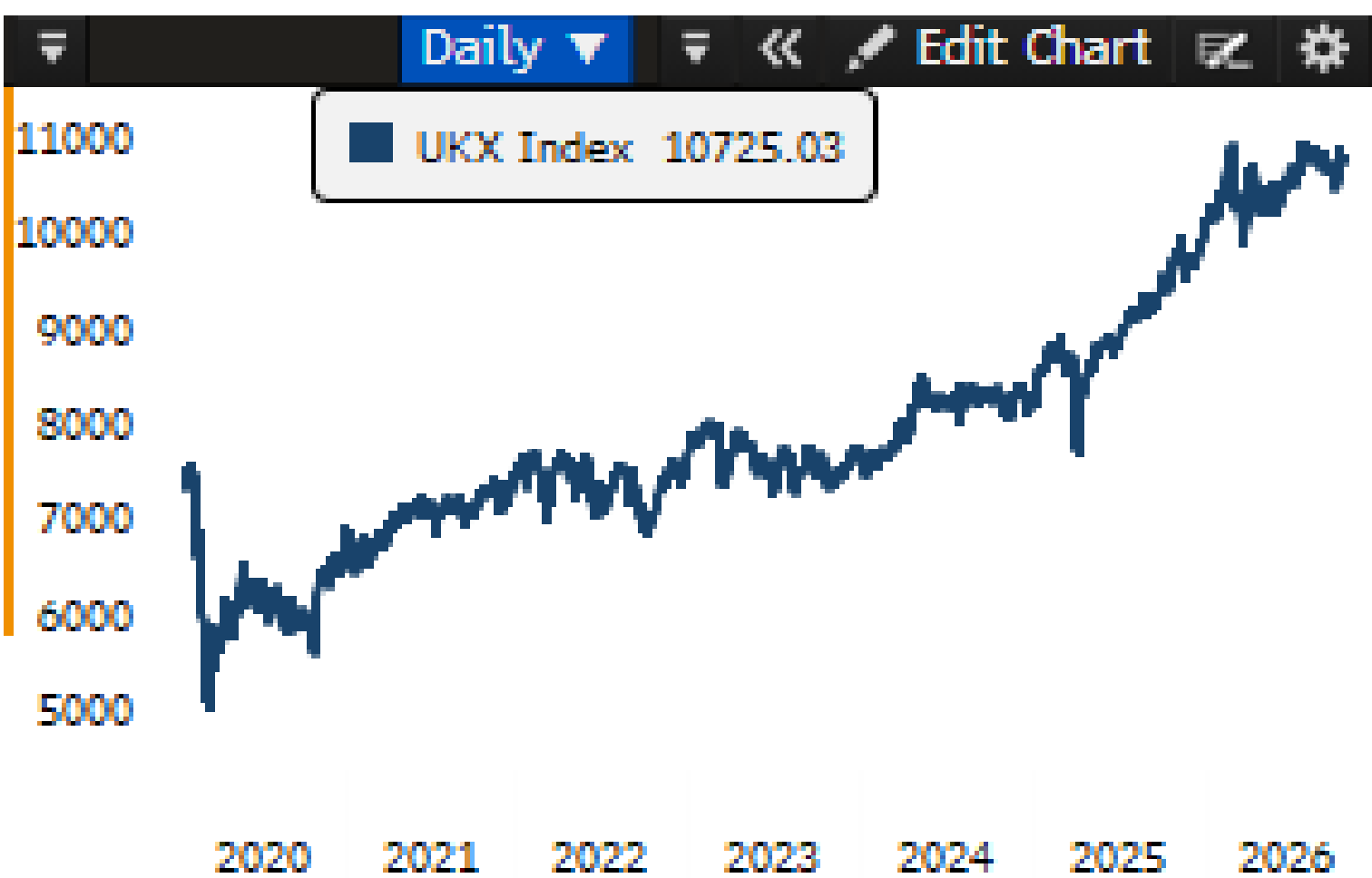
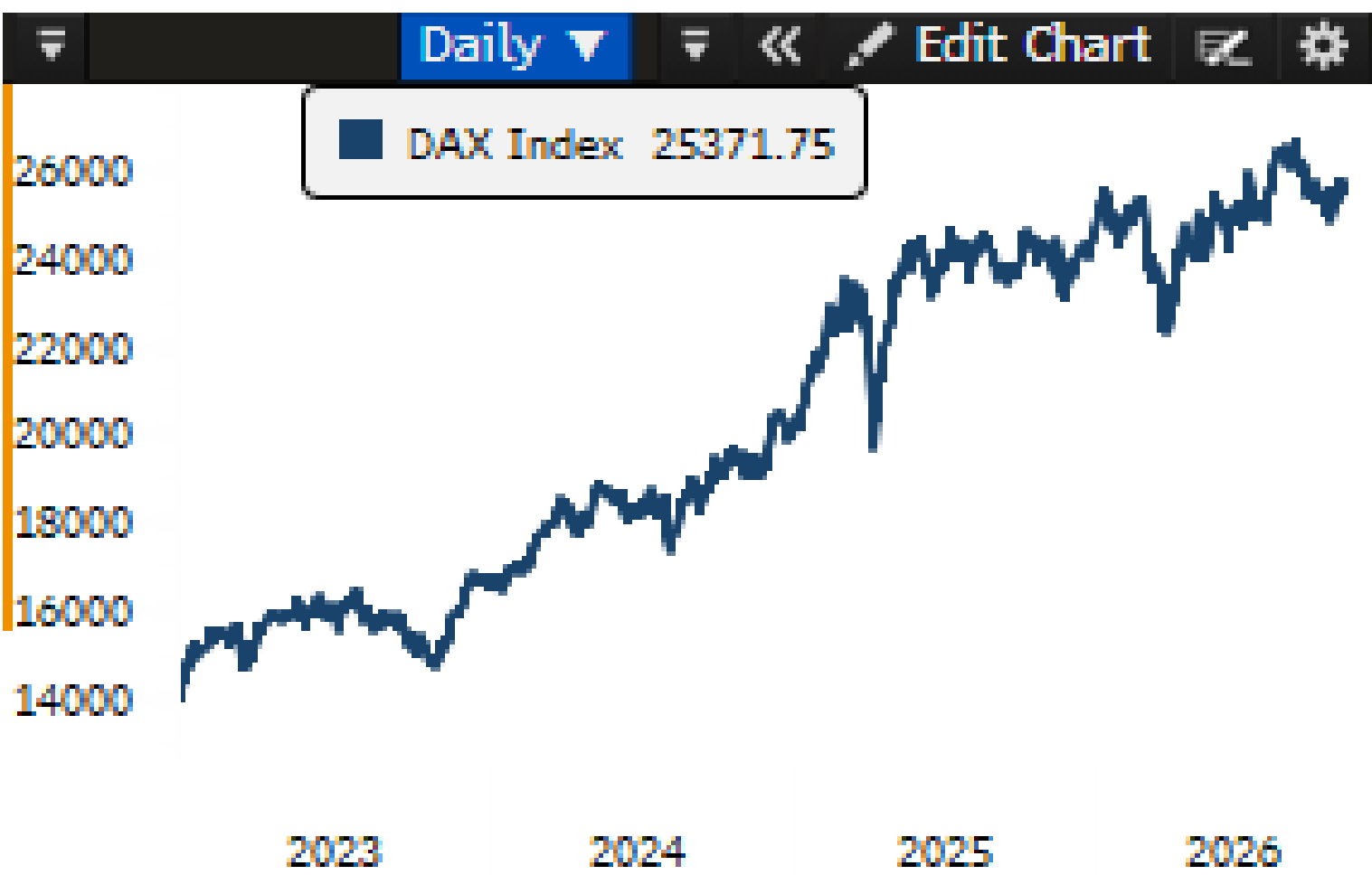
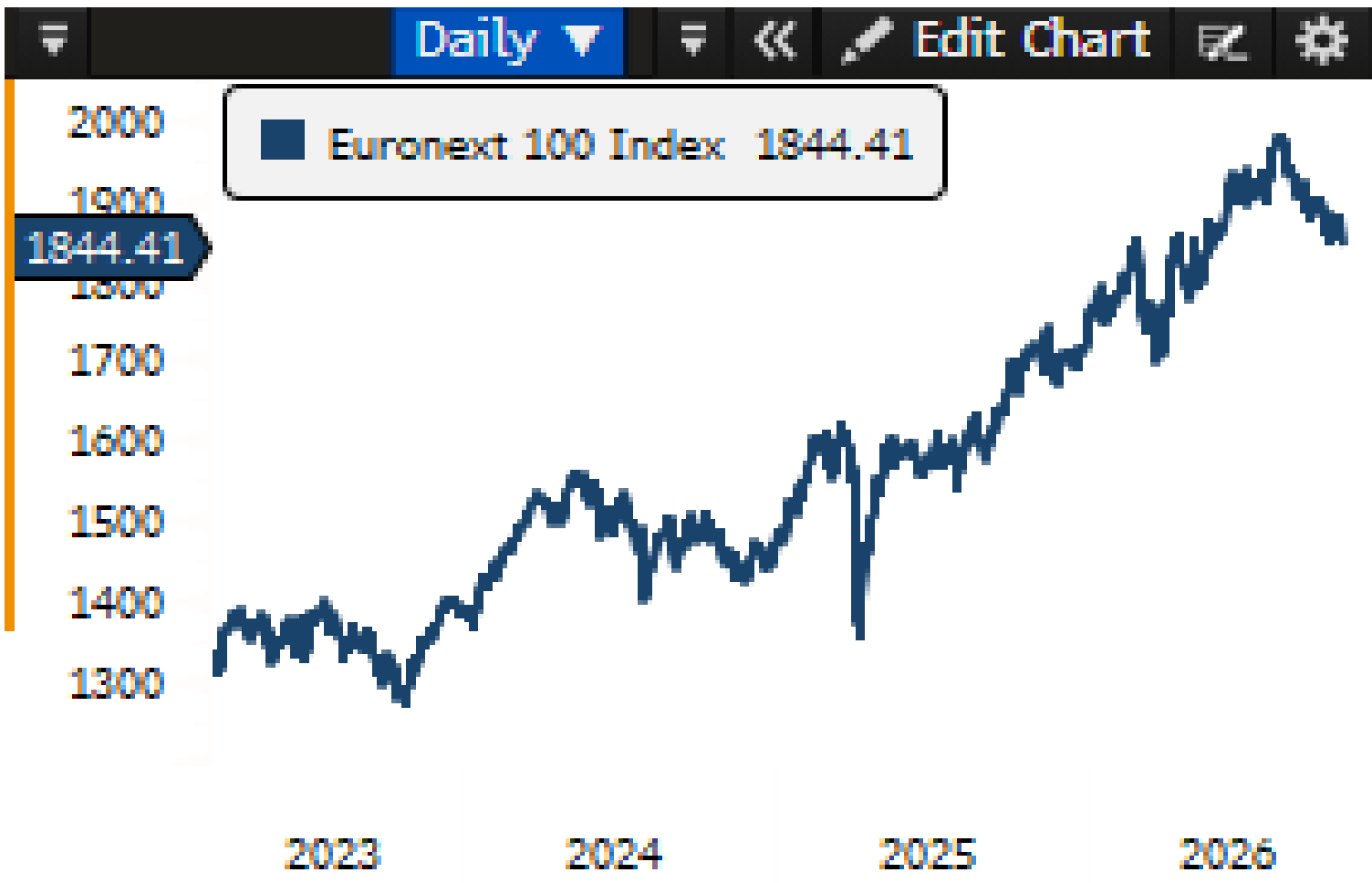
Moderna Inc	MRNA UW	▼17.57%
Coherent Corp	COHR UN	▼12.51%
Lam Research Corp	LRCX UW	▼11.76%
Lumentum Holdings Inc	LITE UW	▼11.54%
Flex Ltd	FLEX UW	▼11.08%
Ciena Corp	CIEN UN	▼10.71%
GE Vernova Inc	GEV UN	▼10.64%
Teradyne Inc	TER UW	▼10.63%
Vistra Corp	VST UN	▼9.81%
KLA Corp	KLAC UW	▼9.55%

Moderna Inc	MRNA UW	▼17.57%
Lam Research Corp	LRCX UW	▼11.76%
Lumentum Holdings Inc	LITE UW	▼11.54%
Astera Labs Inc	ALAB UW	▼11.11%
Teradyne Inc	TER UW	▼10.63%
CoreWeave Inc	CRWW UW	▼10.06%
KLA Corp	KLAC UW	▼9.55%
Space Exploration Technologies	SPCX UW	▼9.14%
Monolithic Power Systems Inc	MPWR UW	▼8.99%
Marvell Technology Inc	MRVL UW	▼8.70%

Caterpillar Inc	CAT UN	▼4.89%
Amazon.com Inc	AMZN UW	▼4.57%
NVIDIA Corp	NVDA UW	▼4.40%
Alphabet Inc	GOOGL UW	▼3.15%
Boeing Co/The	BA UN	▼2.46%
Microsoft Corp	MSFT UW	▼2.23%
Cisco Systems Inc	CSCO UW	▼2.21%
Merck & Co Inc	MRK UN	▼1.76%
Goldman Sachs Group Inc/The	GS UN	▼1.48%
Chevron Corp	CVX UN	▼0.04%



Equity Markets Top Movers



%
Market Data as of last night's close. Source: Bloomberg

Leaders

Euronext 100		
UCB SA	UCB BB	▲21.55%
Kerry Group PLC	KYGA ID	▲5.99%
Koninklijke KPN NV	KPN NA	▲2.98%
Pernod Ricard SA	RI FP	▲2.97%
Eurofins Scientific SE	ERF FP	▲2.83%
Telenor ASA	TEL NO	▲2.62%
Moncler SpA	MONC IM	▲2.53%
Danone SA	BN FP	▲2.48%
Anheuser-Busch InBev SA/NV	ABI BB	▲2.41%
Euronext NV	ENX FP	▲2.22%

DAX		
QIAGEN NV	QIA GY	▲4.94%
SAP SE	SAP GY	▲3.21%
Scout24 SE	G24 GY	▲3.19%
Deutsche Boerse AG	DB1 GY	▲2.99%
Merck KGaA	MRK GY	▲2.88%
Deutsche Telekom AG	DTE GY	▲2.67%
Fresenius Medical Care AG	FME GY	▲1.90%
Hannover Rueck SE	HNR1 GY	▲1.87%
Zalando SE	ZAL GY	▲1.86%
Symrise AG	SY1 GY	▲1.29%

FTSE 100		
Rentokil Initial PLC	RTO LN	▲8.61%
London Stock Exchange Group PL	LSEG LN	▲7.69%
Smith & Nephew PLC	SN/ LN	▲4.18%
IG Group Holdings PLC	IGG LN	▲3.60%
Experian PLC	EXPN LN	▲3.28%
Unilever PLC	ULVR LN	▲3.23%
Sage Group PLC/The	SGE LN	▲3.03%
AstraZeneca PLC	AZN LN	▲2.90%
Diageo PLC	DGE LN	▲2.82%
Reckitt Benckiser Group PLC	RKT LN	▲2.73%

Laggards

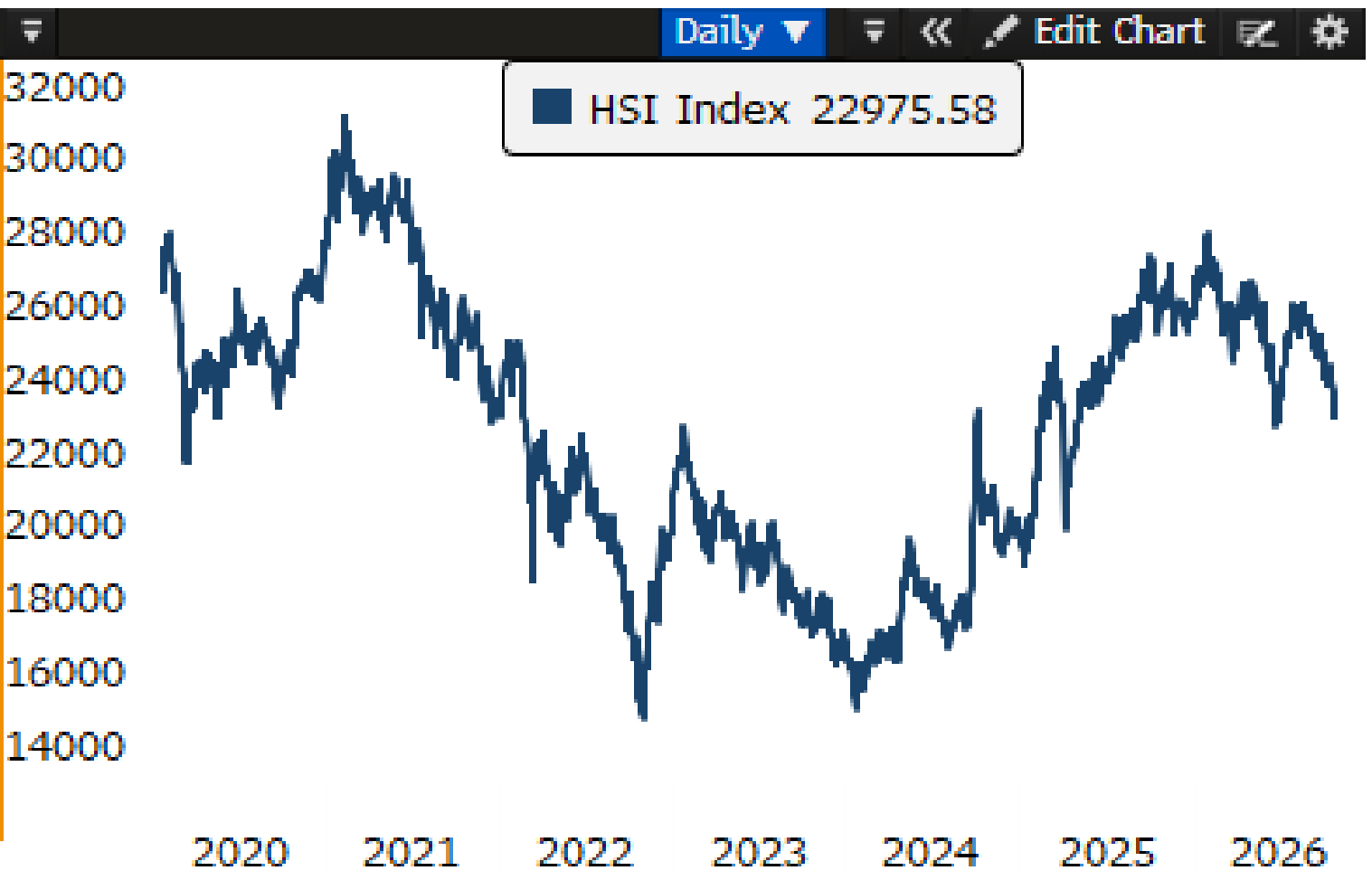
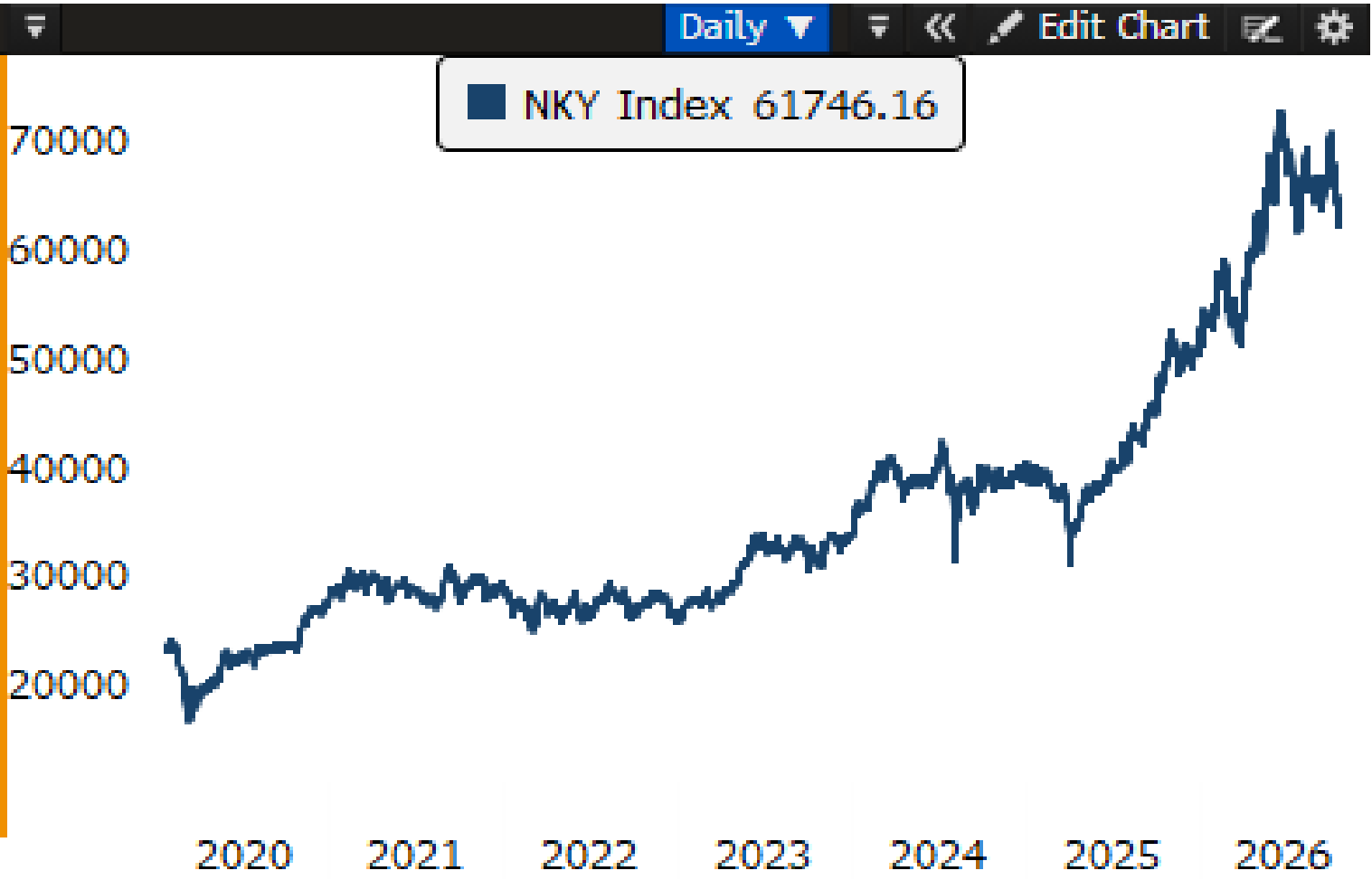
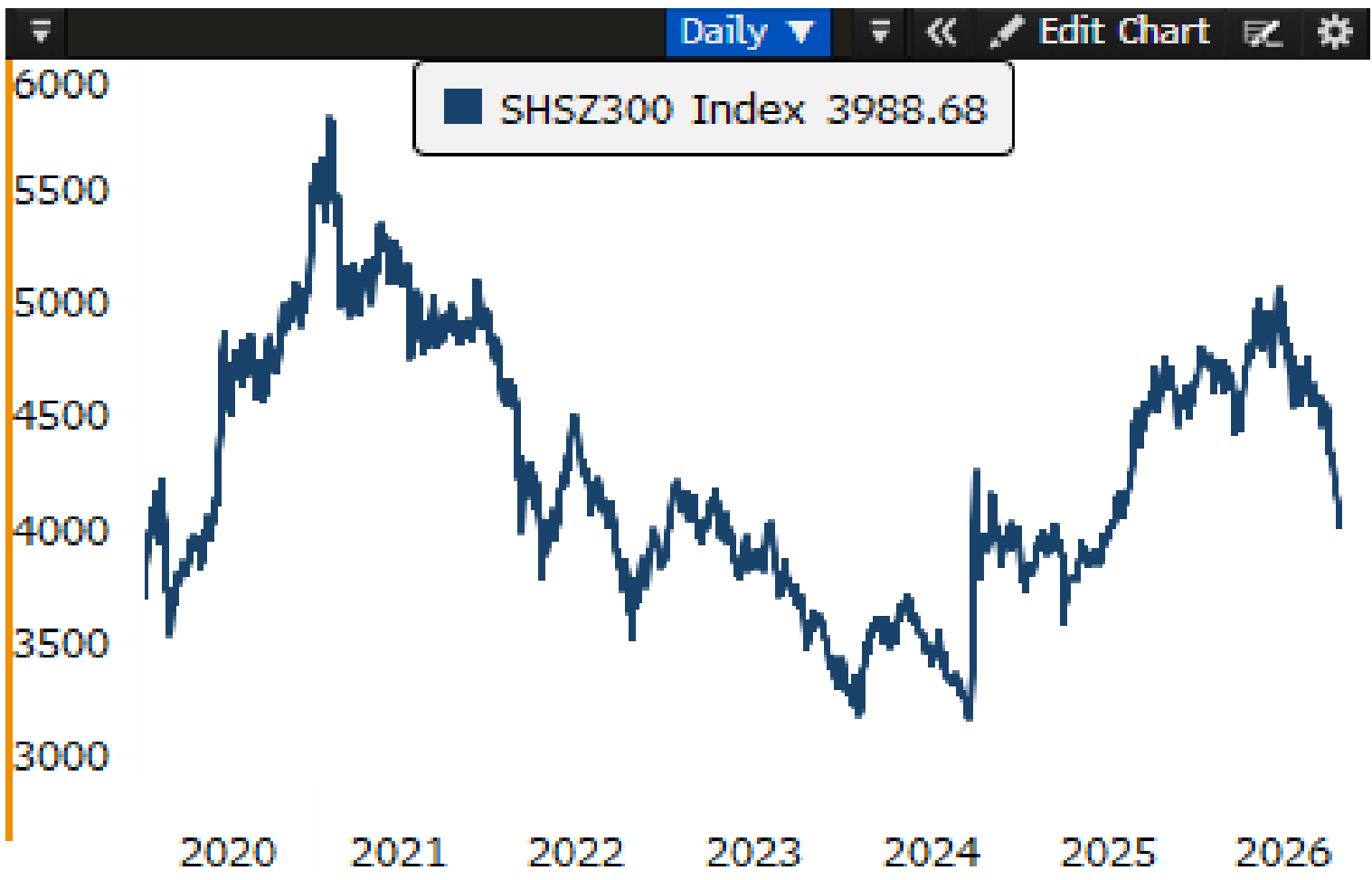
Prysmian SpA	PRY IM	▼7.69%
ASM International NV	ASM NA	▼6.76%
Legrand SA	LR FP	▼5.90%
Schneider Electric SE	SU FP	▼5.44%
Tenaris SA	TEN IM	▼5.13%
ABN AMRO Bank NV	ABN NA	▼5.09%
ASML Holding NV	ASML NA	▼5.04%
STMicroelectronics NV	STMPA FP	▼4.97%
BNP Paribas SA	BNP FP	▼4.96%
Banco Comercial Portugues SA	BCP PL	▼4.89%

Siemens Energy AG	ENR GY	▼8.56%
Infineon Technologies AG	IFX GY	▼6.04%
HOCHTIEF AG	HOT GY	▼4.71%
MTU Aero Engines AG	MTX GY	▼4.18%
Siemens AG	SIE GY	▼4.14%
Commerzbank AG	CBK GY	▼3.83%
Deutsche Bank AG	DBK GY	▼2.81%
RWE AG	RWE GY	▼2.27%
Airbus SE	AIR GY	▼2.05%
Heidelberg Materials AG	HEI GY	▼1.62%

Fresnillo PLC	FRES LN	▼6.46%
Antofagasta PLC	ANTO LN	▼6.17%
Computacenter PLC	CCC LN	▼5.66%
Anglo American PLC	AAL LN	▼5.60%
Rolls-Royce Holdings PLC	RR/ LN	▼5.11%
Lion Finance Group PLC	BGEO LN	▼4.33%
Standard Chartered PLC	STAN LN	▼4.02%
Endeavour Mining PLC	EDV LN	▼3.93%
IMI PLC	IMI LN	▼3.89%
Weir PLC	WEIR LN	▼3.59%



Equity Markets Top Movers



%
Source: Bloomberg

Leaders

CSI 300			
JCET Group Co Ltd	600584 CH	▲3.09%	
China Mobile Ltd	600941 CH	▲2.50%	
NARI Technology Co Ltd	600406 CH	▲2.37%	
Xinjiang Daqo New Energy Co Lt	688303 CH	▲1.84%	
CSI Solar Co Ltd	688472 CH	▲1.81%	
Midea Group Co Ltd	000333 CH	▲1.71%	
Daqin Railway Co Ltd	601006 CH	▲1.66%	
Industrial & Commercial Bank o	601398 CH	▲1.66%	
LONGi Green Energy Technology	601012 CH	▲1.55%	
China Telecom Corp Ltd	601728 CH	▲1.51%	

Nikkei 225			
Sapporo Breweries Ltd	2501 JT	▲5.26%	
Aeon Co Ltd	8267 JT	▲3.89%	
ZOZO Inc	3092 JT	▲3.58%	
Chugai Pharmaceutical Co Ltd	4519 JT	▲3.39%	
Kikkoman Corp	2801 JT	▲3.22%	
Fast Retailing Co Ltd	9983 JT	▲2.85%	
NH Foods Ltd	2282 JT	▲2.50%	
Nitori Holdings Co Ltd	9843 JT	▲2.38%	
Nichirei Corp	2871 JT	▲2.13%	
Sekisui House Ltd	1928 JT	▲2.06%	

Hang Seng Index			
Midea Group Co Ltd	300 HK	▲0.54%	
Hengan International Group Co	1044 HK	▼0.20%	
Tingyi Cayman Islands Holding	322 HK	▼0.25%	
China Mobile Ltd	941 HK	▼0.26%	
China Resources Beer Holdings	291 HK	▼0.32%	
Power Assets Holdings Ltd	6 HK	▼0.41%	
CK Infrastructure Holdings Ltd	1038 HK	▼0.44%	
China Construction Bank Corp	939 HK	▼0.61%	
ZTO Express Cayman Inc	2057 HK	▼0.64%	
CLP Holdings Ltd	2 HK	▼0.65%	

Laggards

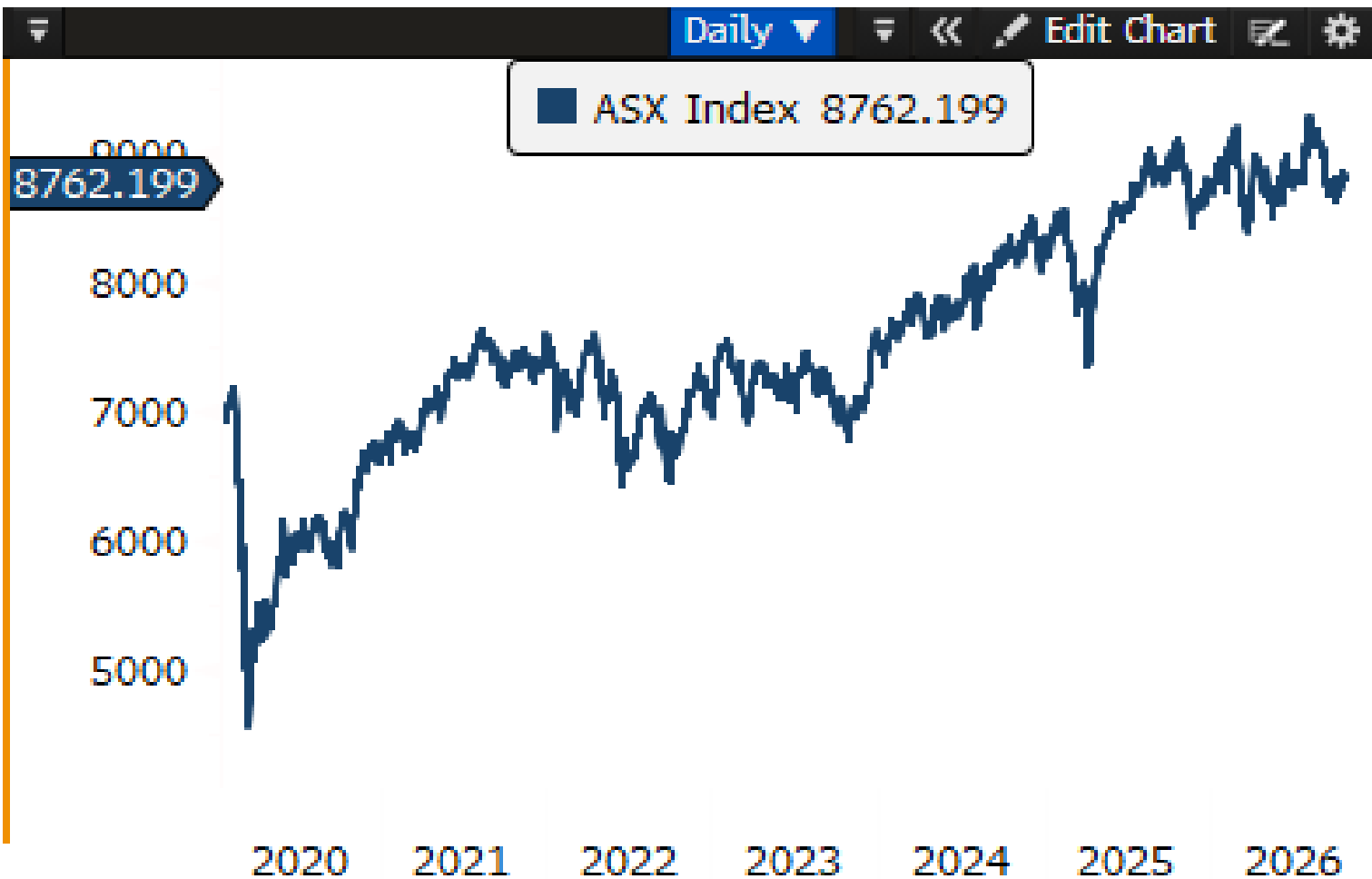
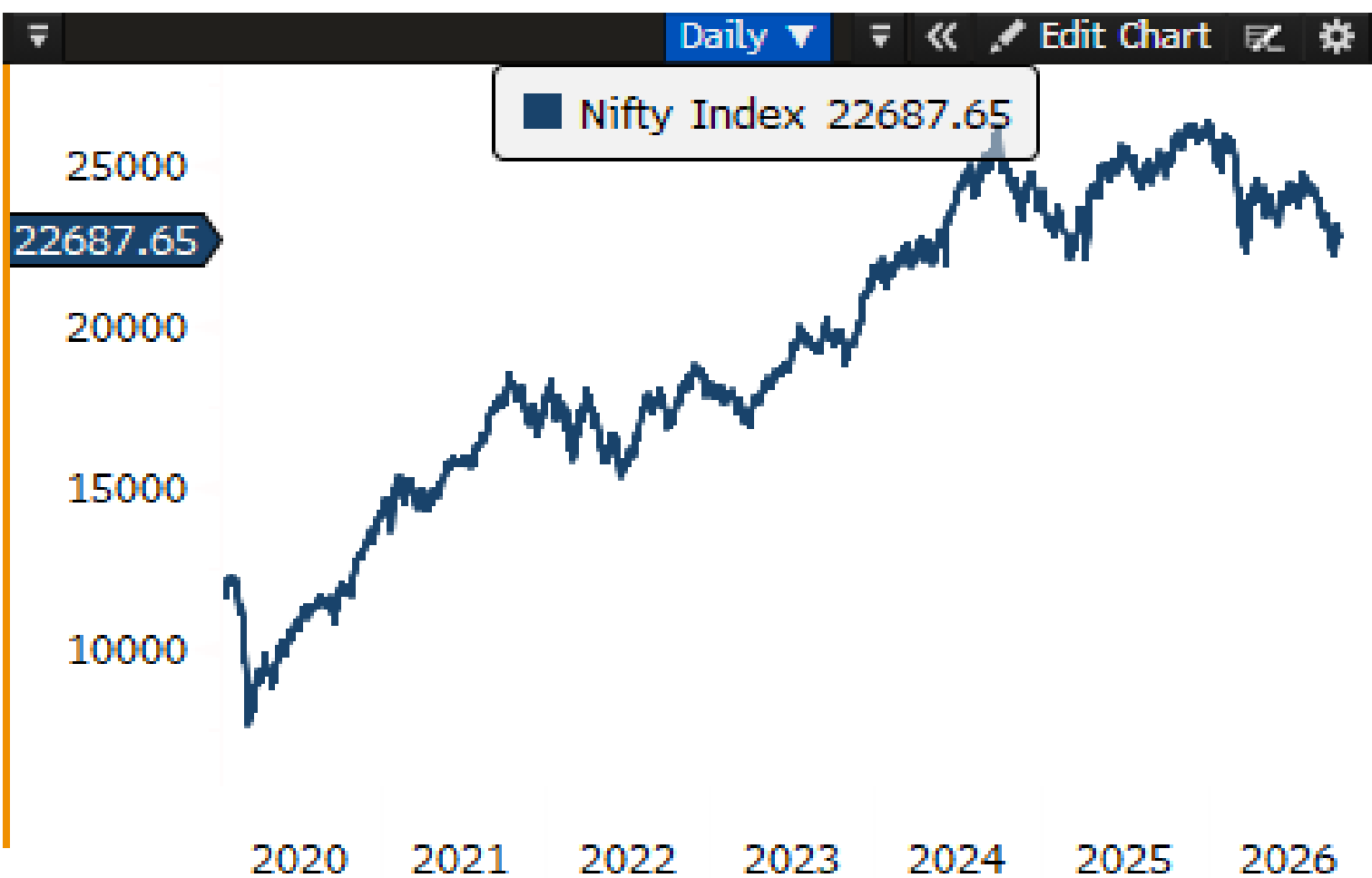
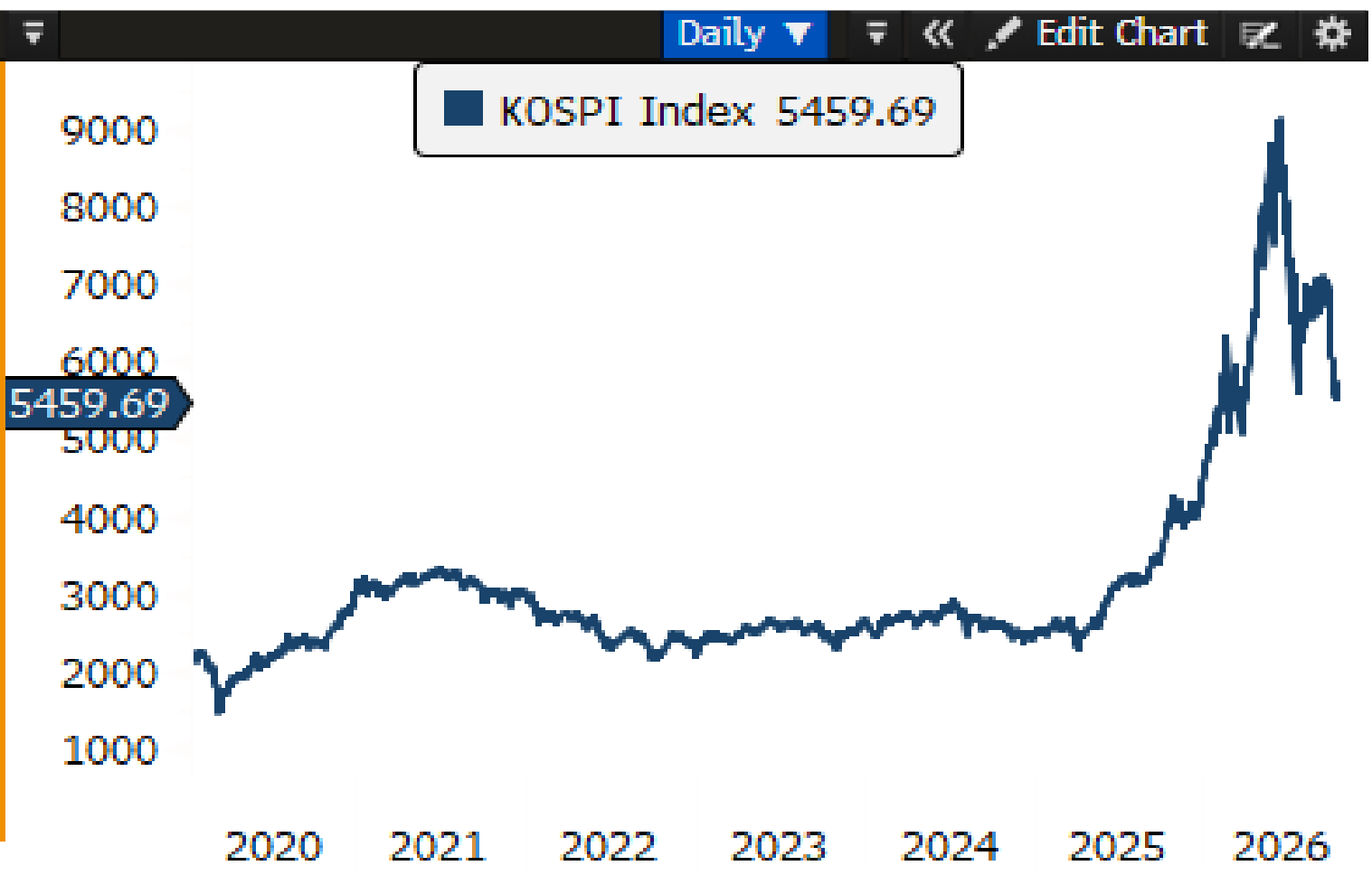
Eoptolink Technology Inc Ltd	300502 CH	▼12.28%	
Zhongji Innolight Co Ltd	300308 CH	▼8.76%	
Ningxia Baofeng Energy Group C	600989 CH	▼8.43%	
Suzhou TFC Optical Communicati	300394 CH	▼8.36%	
Suzhou Dongshan Precision Manu	002384 CH	▼7.84%	
China Merchants Energy Shippin	601872 CH	▼7.61%	
Shengyi Technology Co Ltd	600183 CH	▼7.34%	
Shengyi Electronics Co Ltd	688183 CH	▼7.28%	
Shennan Circuits Co Ltd	002916 CH	▼6.97%	
WUS Printed Circuit Kunshan Co	002463 CH	▼6.97%	

Resona Holdings Inc	8308 JT	▼7.40%	
Mitsui Kinzoku Co Ltd	5706 JT	▼7.32%	
SUMCO Corp	3436 JT	▼7.06%	
Taiyo Yuden Co Ltd	6976 JT	▼6.61%	
TDK Corp	6762 JT	▼6.55%	
Chiba Bank Ltd/The	8331 JT	▼6.42%	
Yokohama Financial Group Inc	7186 JT	▼6.31%	
Fukuoka Financial Group Inc	8354 JT	▼6.27%	
Sumitomo Metal Mining Co Ltd	5713 JT	▼6.08%	
Murata Manufacturing Co Ltd	6981 JT	▼6.06%	

Lenovo Group Ltd	992 HK	▼10.92%	
Hua Hong Grace Semiconductor L	1347 HK	▼9.46%	
Innovent Biologics Inc	1801 HK	▼8.42%	
Wuxi Biologics Cayman Inc	2269 HK	▼8.38%	
Hansoh Pharmaceutical Group Co	3692 HK	▼7.33%	
Contemporary Ampere Technolog	3750 HK	▼7.24%	
Sino Biopharmaceutical Ltd	1177 HK	▼6.92%	
CMOC Group Ltd	3993 HK	▼6.74%	
NetEase Inc	9999 HK	▼6.53%	
Semiconductor Manufacturing In	981 HK	▼6.24%	



Equity Markets Top Movers



%
Source: Bloomberg

Leaders

KOSPI		
Samsung E&A Co Ltd	028050 KP	▲9.17%
WooSung Co Ltd	006980 KP	▲6.39%
SK Securities Co Ltd	001510 KP	▲5.45%
Huneeed Technologies	005870 KP	▲5.32%
Samsung Biologics Co Ltd	207940 KP	▲4.80%
Hanshin Construction Co Ltd/Ko	004960 KP	▲3.96%
DL E&C Co Ltd	375500 KP	▲3.56%
Fursys Inc	016800 KP	▲3.47%
Chin Yang Industry Co Ltd	003780 KP	▲3.15%
KIE Co Ltd	009140 KP	▲3.07%

Nifty 50		
Bajaj Finance Ltd	BAF IS	▲1.37%
Cipla Ltd/India	CIPLA IS	▲0.92%
UltraTech Cement Ltd	UTCEN IS	▲0.64%
ICICI Bank Ltd	ICICIBC IS	▲0.61%
Bajaj Auto Ltd	BJAUT IS	▲0.46%
Sun Pharmaceutical Industries	SUNP IS	▲0.37%
State Bank of India	SBIN IS	▲0.36%
BSE Ltd	BSE IS	▲0.15%
Grasim Industries Ltd	GRASIM IS	▼0.18%
Bharti Airtel Ltd	BHARTI IS	▼0.19%

ASX		
Nick Scali Ltd	NCK AT	▲3.55%
ResMed Inc	RMD AT	▲3.21%
Charter Hall Group	CHC AT	▲3.05%
Ancor PLC	AMC AT	▲2.88%
Cochlear Ltd	COH AT	▲2.84%
Premier Investments Ltd	PMV AT	▲2.82%
Charter Hall Retail REIT	CQR AT	▲2.81%
Commonwealth Bank of Australia	CBA AT	▲2.39%
Bendigo & Adelaide Bank Ltd	BEN AT	▲2.26%
Super Retail Group Ltd	SUL AT	▲1.78%

Laggards

Hae In Corp	003010 KP	▼10.78%
Automobile & PCB	015260 KP	▼8.22%
Shinsegae International Inc	031430 KP	▼8.21%
Taewon Mulsan Co Ltd	001420 KP	▼7.78%
SGC Energy Co Ltd	005090 KP	▼6.99%
Busan Industrial Co Ltd	011390 KP	▼6.82%
Kyobo Securities Co Ltd	030610 KP	▼6.69%
Korea Circuit Co Ltd	007810 KP	▼6.62%
Doosan Fuel Cell Co Ltd	336260 KP	▼6.30%
Hankuk Paper MFG	027970 KP	▼6.28%

Nestle India Ltd	NEST IS	▼3.13%
Eternal Ltd	ETERNAL IS	▼2.88%
HDFC Life Insurance Co Ltd	HDFCLIFE I	▼2.45%
Tata Motors Passenger Vehicles	TMPV IS	▼2.42%
Reliance Industries Ltd	RELIANCE I	▼2.38%
HDFC Bank Ltd	HDFCB IS	▼2.18%
Bharat Electronics Ltd	BHE IS	▼2.16%
Adani Enterprises Ltd	ADE IS	▼2.07%
Trent Ltd	TRENT IS	▼1.99%
Asian Paints Ltd	APNT IS	▼1.85%

Zip Co Ltd	ZIP AT	▼31.17%
Ora Banda Mining Ltd	OBM AT	▼14.30%
Sunrise Energy Metals Ltd	SRL AT	▼14.18%
Elevra Lithium Ltd	ELV AT	▼9.22%
Elsight Ltd	ELS AT	▼7.93%
Minerals 260 Ltd	MI6 AT	▼7.50%
Liontown Ltd	LTR AT	▼7.27%
Kingsgate Consolidated Ltd	KCN AT	▼7.15%
FireFly Metals Ltd	FFM AT	▼6.87%
Resolute Mining Ltd	RSG AT	▼6.75%

World Equity Indices

Americas											
Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	52,868	4.7x	5.6x	19.1x	20.8x	▲0.02	▲1.66	▲3.85	▲3.85	▲10.00
S&P 500	United States	7,663	4.3x	4.8x	20.6x	19.7x	▼1.21	▲0.05	▲0.16	▲0.16	▲11.95
NASDAQ Composite	United States	26,009	5.8x	6.2x	28.4x	25.6x	▼2.60	▼0.50	▼3.17	▼3.17	▲11.90
Russell 2000	United States	2,784	1.9x	2.1x	25.8x	26.8x	▲0.11	▲2.30	▼0.46	▼0.46	▲12.17

EMEA											
Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	638	1.9x	2.2x	14.0x	14.3x	▼1.05	▼1.09	▲0.45	▲0.45	▲7.69
STOXX 50	Eurozone	6,087	1.9x	2.3x	13.9x	14.8x	▼1.94	▼1.89	▼2.90	▼2.90	▲5.10
DAX	Germany	25,372	1.6x	1.9x	13.6x	16.4x	▼1.07	▼0.98	▲0.68	▲0.68	▲3.60
FTSE 100	United Kingdom	10,725	1.8x	2.2x	12.0x	12.2x	▼0.26	▼1.44	▲1.12	▲1.12	▲7.99
FTSE 250	United Kingdom	24,212	1.4x	1.5x	13.1x	12.9x	▼0.93	▼1.31	▼1.34	▼1.34	▲7.75

Asia/Pacific											
Valuations							Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	61,804	2.0x	2.7x	19.6x	21.4x	▼1.76	▼5.39	▼7.42	▼7.42	▲22.77

Hong Kong											
Hang Seng	Hong Kong	22,935	1.1x	1.1x	10.1x	10.0x	▼3.03	▼5.18	▼6.82	▼6.82	▼10.52
Hang Seng China Enterprises	Hong Kong	7,689	1.0x	1.0x	9.0x	9.0x	▼3.20	▼5.40	▼6.46	▼6.46	▼13.74
Hang Seng High Dividend	Hong Kong	1,208	0.5x	0.6x	6.4x	7.7x	▼2.07	▼3.34	▼3.26	▼3.26	▼5.30
CSI Global China Internet	Hong Kong	1,476	-	-	-	-	▼2.01	▼3.00	▼1.84	▼1.84	▼32.33
Hang Seng TECH	Hong Kong	3,794	2.2x	1.6x	22.3x	14.5x	▼5.03	▼7.65	▼10.81	▼10.81	▼31.22

China											
FTSE China A50	China	12,999	1.6x	1.6x	11.3x	11.3x	▼1.89	▼3.76	▼7.46	▼7.46	▼15.08
Shenzhen Component	China	11,357	2.4x	2.2x	17.8x	16.0x	▼2.96	▼3.77	▼11.87	▼11.87	▼16.03
CSI 300	China	4,036	1.6x	1.5x	12.9x	12.1x	▼1.84	▼3.22	▼7.37	▼7.37	▼12.82
CSI 500	China	6,655	1.9x	1.9x	17.2x	18.1x	▼2.71	▼1.73	▼10.49	▼10.49	▼10.85
Shanghai Composite	China	3,658	1.3x	1.3x	11.8x	12.5x	▼1.48	▼1.57	▼4.79	▼4.79	▼7.83
Shenzhen Composite	China	2,160	2.4x	2.1x	18.3x	16.7x	▼2.93	▼2.98	▼10.16	▼10.16	▼14.65
ChiNext Index	China	2,577	4.5x	3.7x	26.2x	18.1x	▼4.37	▼7.05	▼17.81	▼17.81	▼19.55
S&P China Select ADR	China	3,335	1.7x	1.4x	16.7x	13.0x	▼1.24	▼3.32	▼2.75	▼2.75	▼26.18

Asia Ex Japan											
Australian Stock Exchange	Australia	8,870	2.0x	2.2x	17.0x	17.8x	▼0.52	▼0.78	▼1.10	▼1.10	▼1.65
New Zealand Stock Exchange	New Zealand	13,725	1.8x	1.7x	26.4x	24.9x	▼0.16	▼0.21	▼0.79	▼0.79	▲1.30
Straits Times Index	Singapore	5,384	1.3x	1.7x	12.5x	15.7x	▼0.58	▼0.59	▼5.15	▼5.15	▲15.88
Taiwan Stock Exchange	Taiwan	46,041	2.6x	4.1x	16.1x	17.3x	▼1.81	▼2.27	▼3.96	▼3.96	▲58.96
Jakarta Stock Exchange	Indonesia	5,388	1.7x	1.2x	13.5x	8.3x	▲1.12	▲3.91	▼11.25	▼11.25	▼37.69
Bursa Malaysia	Malaysia	1,605	1.4x	1.4x	14.2x	14.0x	▼0.18	▼0.16	▼2.78	▼2.78	▼4.46
Nifty 50	India	22,688	3.1x	2.6x	20.1x	16.1x	▼0.54	▼1.98	▲0.30	▲0.30	▼13.17
BSE SENSEX	India	73,249	3.2x	2.7x	20.4x	15.8x	▼0.62	▼1.98	▲1.06	▲1.06	▼14.05
Stock Exchange of Thailand	Thailand	1,563	1.4x	1.5x	14.7x	13.3x	▲0.42	▼0.66	▲0.23	▲0.23	▲24.05
Korea Stock Exchange	South Korea	5,465	1.1x	1.2x	10.3x	4.5x	▼1.24	▼3.58	▼20.08	▼20.08	▲29.68
Vietnam Stock Index	Vietnam	1,761	1.7x	1.5x	11.4x	11.3x	▲1.26	▲3.21	▼0.45	▼0.45	▼1.34

Source: Bloomberg

Government Bond Yields							
Country		Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.66	▲2.3	▼4.6	▼22.5	▼22.5	▲119.0
US Govt 5 Year	United States	4.78	▲1.2	▼8.5	▼30.3	▼30.3	▲105.8
US Govt 10 Year	United States	4.96	▲1.1	▼10.9	▼32.1	▼32.1	▲79.7
UK Gilts 10 Year	Britain	5.33	▼5.3	▼4.8	▼9.9	▼9.9	▲84.6
Euro 10 Year	Eurozone	3.33	▼8.7	▼9.2	▼25.2	▼25.2	▲47.9
Canada 10 Year	Canada	3.79	▼7.7	▼4.1	▼20.8	▼20.8	▲35.3
France Govt 10 Year	France	5.08	▲6.3	▲27.0	▲21.9	▲21.9	▲151.2
Italy 10 Year	Italy	4.58	▲0.0	▲8.8	▼3.6	▼3.6	▲102.6
Spain 10 Year	Spain	4.05	▼3.6	▲1.4	▼8.8	▼8.8	▲75.7
Greece 10yr Govt Bond	Greece	4.42	▲0.5	▲9.0	▼6.1	▼6.1	▲98.0
Australia Govt 10 Year	Australia	5.16	▼9.3	▼7.4	▼19.1	▼19.1	▲41.7
Asia							
Japan Govt 10 Year	Japan	2.77	▼10.3	▼16.3	▼29.8	▼29.8	▲70.1
China 10 Year	China	1.63	▼0.3	▼1.7	▼5.0	▼5.0	▼22.7
Indonesia 10 Year	Indonesia	7.43	▲0.5	▲6.7	▲28.2	▲28.2	▲135.6
India 10 Year	India	7.46	▲1.7	▲8.1	▲27.2	▲27.2	▲87.2

Interest Rates							
Country		Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.67	▲2.40	▲2.80	▲5.30	▲5.30	▲64.40
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.73	▲0.00	▼0.04	▲0.11	▲0.11	▲0.83
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.38	▲1.00	▼2.00	▲0.00	▲1.38	▼82.00
SHIBOR Fixing 3M	China	1.41	▼0.29	▼2.19	▼2.19	▼2.19	▼19.19
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.25	▼1.34	-3.17	▲1.24	▲1.24	▲32.16
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.21	0.33	▲1.96	▲4.99	▲4.99	▼11.82

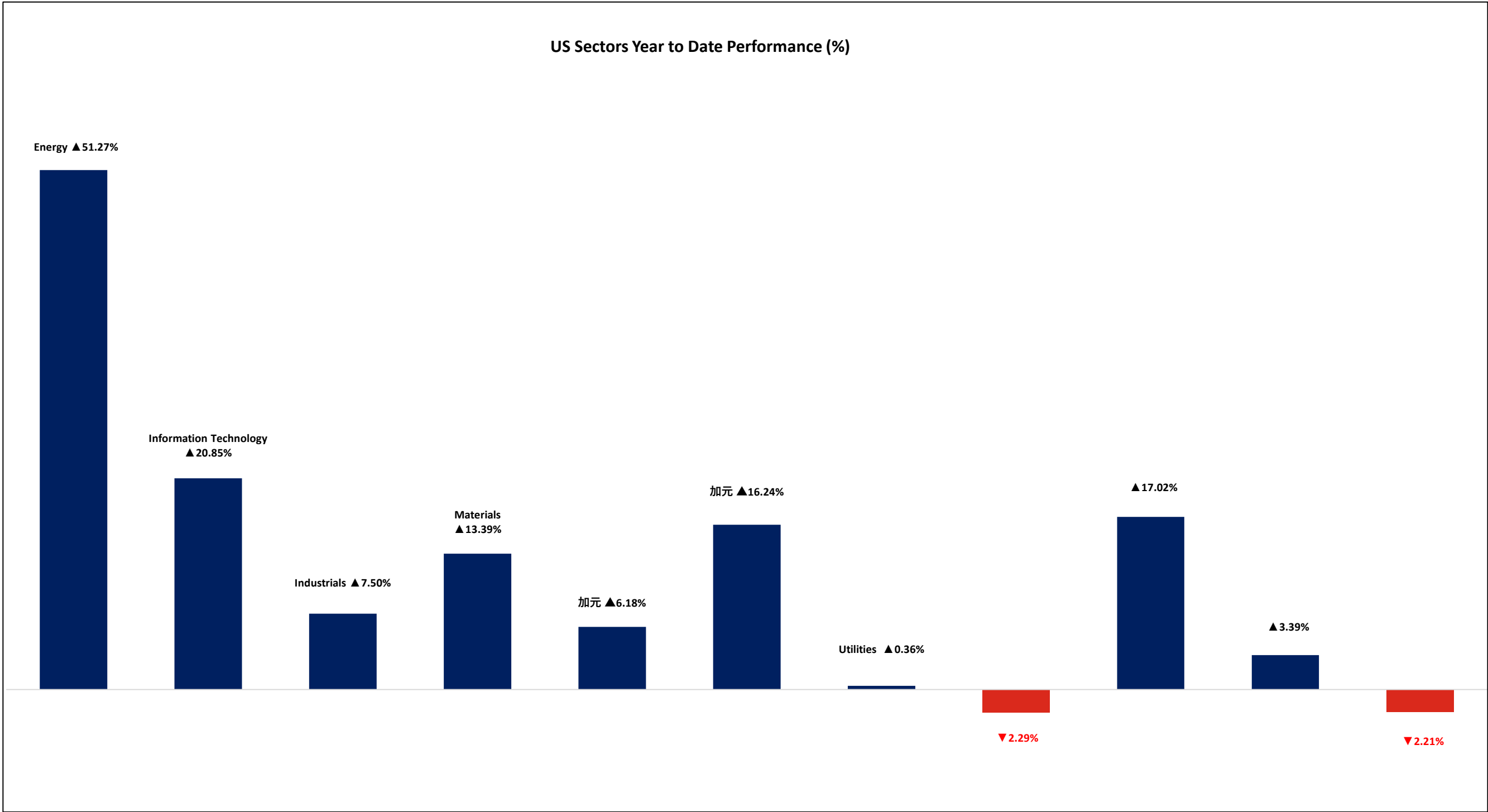
Policy Rates							
Country		Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	25.00	25.00	25.00	0.00	50.00
UK Official Bank Rate	Britain	3.75	0.00	0.00	0.00	0.00	0.00
Overnight Rate	Canada	2.25	0.00	0.00	0.00	0.00	0.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices							
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change	
Bloomberg Barclays Global Aggregate Treasuries	204.33	▲0.39	▲0.26	▲1.00	▲1.00	▼1.94	
Bloomberg Barclays US Aggregate Bond	2,327.49	▲0.83	▲0.73	▲2.06	▲2.06	▼0.91	
Bloomberg Barclays US Corporate Bond	3,503.61	▲0.85	▲0.66	▲2.00	▲2.00	▼1.17	
Bloomberg Barclays China Aggregate	312.57	▲0.09	▲0.33	▲0.86	▲0.86	▲8.11	

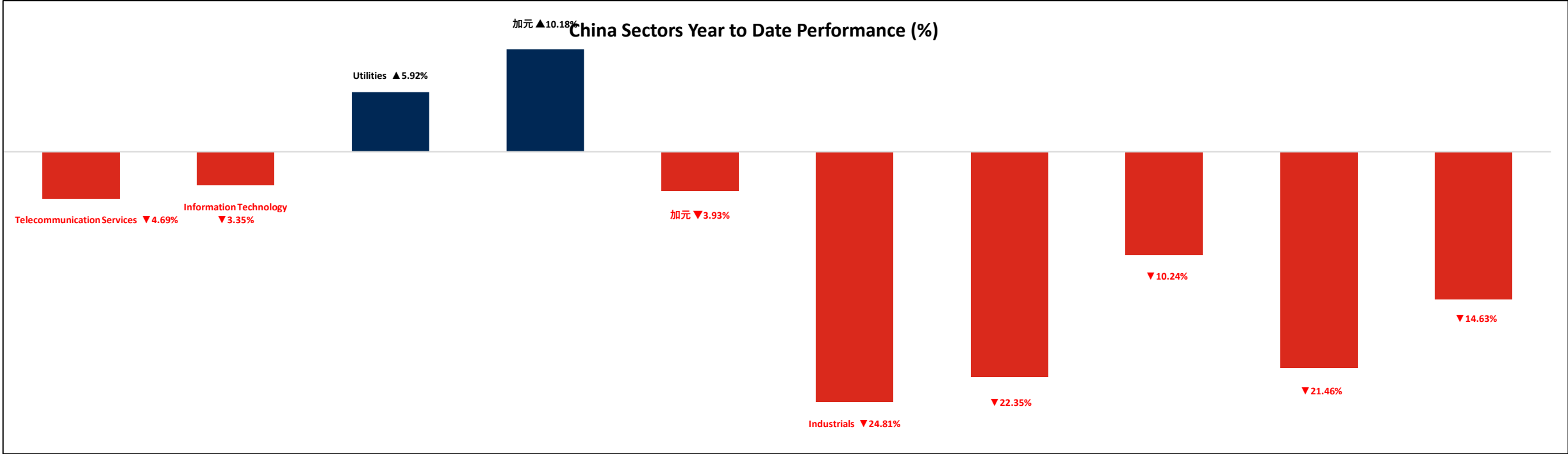
Commodities							
	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change	
Gold	4,014.59	▼0.25	▼3.62	▼3.44	▼3.44	▼7.06	
Silver	54.28	▼0.54	▼4.76	▼10.17	▼10.17	▼24.26	
Bitcoin	81,401.71	▲0.29	▼0.28	▼2.65	▼2.65	▼7.13	
WTI Crude	99.63	▲0.56	▲1.02	▲13.13	▲13.13	▲75.74	
Brent Crude	113.41	▲0.57	▲3.60	▲16.11	▲16.11	▲89.01	
Natural Gas	2.76	▼1.07	▼11.23	▼8.59	▼8.59	▼30.71	
Lithium Hydroxide	14,920.91	▼0.53	▼2.45	▼10.65	▼10.65	▲11.35	
Aluminum	3,032.48	▼0.79	▲0.91	▼4.01	▼4.01	▲2.17	
Iron Ore	672.50	▲0.22	▼0.22	▼4.54	▼4.54	-	
Copper	14,198.67	▼1.89	▼2.06	▼1.76	▼1.76	▲14.01	
Lead	1,877.50	▼0.74	▲1.48	▲2.20	▲2.20	▼4.58	
Nickel	15,928.73	▼0.67	▲5.04	▲1.21	▲1.21	▼3.47	
Tin	50,204.29	▼2.42	▼0.30	▼6.63	▼6.63	▲23.55	
Zinc	3,715.62	▼2.23	▼0.38	▼5.10	▼5.10	▲20.57	

Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Energy	3.7	12.2x	2.5x	▼0.75	▼0.94	▲10.07	▲10.07	▲51.27
	Information Technology	37.6	25.9x	9.4x	▼3.00	▼0.60	▼5.48	▼5.48	▲20.85
	Industrials	8.0	25.6x	5.6x	▼0.91	▼0.59	▼0.12	▼0.12	▲7.50
	Materials	1.7	18.8x	3.1x	▲0.33	▲0.92	▲5.44	▲5.44	▲13.39
	Real Estate	1.8	36.1x	3.0x	▲0.92	▲0.62	▲3.34	▲3.34	▲6.18
	Consumer Staples	5.0	24.6x	6.8x	▲3.11	▲2.35	▲11.64	▲11.64	▲16.24
	Utilities	2.0	17.8x	2.0x	▲1.98	▲1.50	▲8.67	▲8.67	▲0.36
	Communication Services	9.2	15.6x	3.7x	▼3.00	▼4.88	▼6.00	▼6.00	▼2.29
	Health Care	9.9	23.7x	5.4x	▲1.33	▲2.60	▲7.60	▲7.60	▲17.02
	Financials	12.1	15.7x	2.3x	▲1.18	▲2.07	▲6.07	▲6.07	▲3.39
	Consumer Discretionary	9.0	21.5x	6.2x	▼1.71	▲1.93	▲4.35	▲4.35	▼2.21

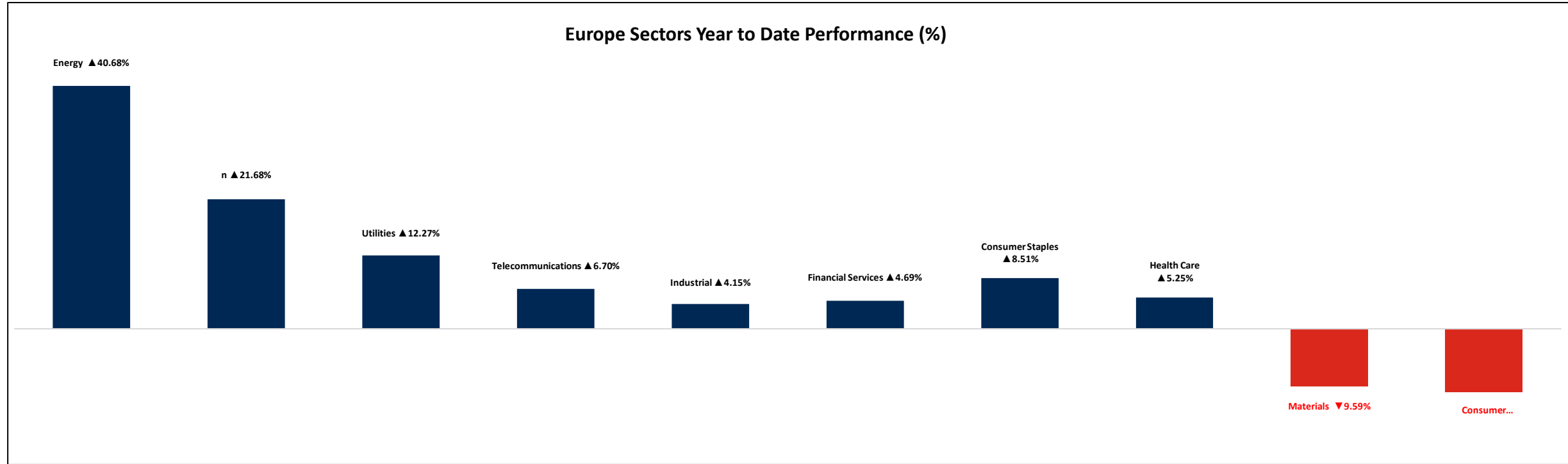
Industry Group	Banks	3.2	12.0x	1.6x	▲0.47	▼0.04	▲0.24	▲0.24	▲0.78
	Insurance	1.7	12.3x	2.3x	▲3.03	▲3.72	▲12.25	▲12.25	▲9.37
	Financial Services Ind	7.2	19.4x	3.0x	▲1.08	▲2.66	▲7.48	▲7.48	▲3.24
	Consumer Staples Distribu	1.9	34.2x	8.6x	▲2.73	▲2.64	▲13.41	▲13.41	▲14.30
	Automobiles & Components	1.8	48.9x	6.4x	▼2.68	▲4.23	▲4.95	▲4.95	▼15.95
	Technology Hardware & Equipment	10.9	30.0x	18.8x	▼0.96	▲0.31	▼1.87	▼1.87	▲33.66
	Household & Personal Products	0.9	23.8x	7.3x	▲5.14	▲4.02	▲14.06	▲14.06	▲15.48
	Food Beverage & Tobacco	2.2	20.1x	6.0x	▲2.59	▲1.44	▲9.22	▲9.22	▲18.55
	Consumer D	5.3	18.3x	5.7x	▼2.49	▲1.03	▲3.35	▲3.35	▲5.15
	Media & Entertainment	8.5	16.6x	4.9x	▼3.55	▼5.29	▼6.31	▼6.31	▼1.91
	Capital Goods	5.9	26.7x	6.1x	▼2.34	▼2.10	▼3.11	▼3.11	▲7.57
	Materials	1.7	18.8x	3.3x	▲0.33	▲0.92	▲5.44	▲5.44	▲13.39
	Health Care Equipment & Services	3.3	18.9x	3.5x	▲2.03	▲2.75	▲10.98	▲10.98	▲3.46
	Consumer Services	1.5	21.7x	79.0x	▲1.07	▲1.87	▲6.73	▲6.73	▼4.59
	Semiconductors & Semiconductor Equip	16.4	22.0x	10.9x	▼5.45	▼2.30	▼12.05	▼12.05	▲26.84
	Energy	3.7	12.2x	2.5x	▼0.74	▼0.94	▲10.07	▲10.07	▲51.27
	Consumer Durables & Apparel	0.4	17.0x	3.0x	▲3.12	▲4.04	▲6.29	▲6.29	▼10.44
	Pharm Biotech & Life Sciences	6.6	27.0x	7.9x	▲0.98	▲2.52	▲5.99	▲5.99	▲25.43
	Telecommunication Services	0.8	9.1x	1.4x	▲3.65	▲0.02	▼2.42	▼2.42	▼6.76
	Commercial & Professional Servic	0.8	25.7x	9.0x	▲4.27	▲5.96	▲16.84	▲16.84	▲3.35
	Equity Real	1.7	37.8x	3.0x	▲0.96	▲0.59	▲3.11	▲3.11	▲8.88
	Software & Services	10.3	29.9x	8.1x	▼1.07	▲1.21	▲2.71	▲2.71	▲3.84



Sector	Shenzhen CSI 300 Index	100.0	13.1x	1.5x	▼1.84	▼3.22	▼7.37	▼7.37	▼12.82
	CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Telecommunication Services	8.4	19.2x	3.6x	▼6.6	▼8.6	▼21.2	▼21.2	▼4.69
	Information Technology	20.1	29.3x	4.6x	▼3.0	▼2.5	▼13.6	▼13.6	▼3.35
	Utilities	3.3	18.5x	1.9x	▲0.1	▼0.2	▲3.1	▲3.1	▲5.92
	Energy	3.0	13.2x	1.6x	▼0.9	▼2.0	▲2.5	▲2.5	▲10.18
	Health Care	4.9	22.5x	3.3x	▼2.1	▼0.3	▼5.2	▼5.2	▼3.93
	Industrials	15.6	13.6x	1.3x	▼1.4	▼5.9	▼8.6	▼8.6	▼24.81
	Materials	8.9	10.5x	1.9x	▼2.9	▼4.7	▼8.3	▼8.3	▼22.35
	Financials	22.7	7.3x	0.7x	▼0.3	▼1.4	▼1.0	▼1.0	▼10.24
	Consumer Discretionary	5.8	13.6x	1.7x	▲0.3	▼1.8	▼1.6	▼1.6	▼21.46
	Consumer Staples	7.3	21.5x	3.7x	▲0.2	▼1.2	▲2.3	▲2.3	▼14.63



Sector	STOXX Europe 600	100.0	15.0x	2.3x	▼1.05	▼1.09	▲0.45	▲0.45	▲7.69
	STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	Energy	6.7	8.6x	1.8x	▼1.94	▼1.95	▲4.45	▲4.45	▲40.68
	Technology	6.1	24.9x	5.2x	▼2.04	▼0.25	▼1.68	▼1.68	▲21.68
	Utilities	4.7	15.9x	2.0x	▲0.36	▼0.00	▲4.04	▲4.04	▲12.27
	Telecommunications	2.6	15.3x	1.7x	▲0.33	▼1.19	▲1.00	▲1.00	▲6.70
	Industrial	14.5	22.7x	4.0x	▼2.61	▼3.75	▼4.33	▼4.33	▲4.15
	Financial Services	4.0	14.9x	1.6x	▼0.16	▼0.64	▲1.54	▲1.54	▲4.69
	Consumer Staples	100.0	16.2x	3.1x	▲1.90	▲1.62	▲11.65	▲11.65	▲8.51
	Health Care	13.2	17.1x	3.6x	▲2.07	▲4.46	▲9.52	▲9.52	▲5.25
	Materials	3.0	16.5x	2.3x	▼1.09	▼0.96	▼1.51	▼1.51	▼9.59
	Consumer Discretionary	100.0	17.6x	1.8x	▼0.44	▼0.53	▲2.95	▲2.95	▼10.55



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