2 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,580.07	6,131.31	10,729.78	62,996.24	3,599.02	23,294.42	5,376.74	8,892.80
Day Change (%)	▼1.82%	▼1.22%	▲0.07%	▼0.46%	▼1.44%	▲1.46%	▼0.36%	▼0.17%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	101.926	1.1171	1.3392	157.83	6.6543	7.8448	1.2788	0.703
Day Change (%)	▲0.10%	▼0.01%	▼0.02%	▼0.13%	▲0.10%	▲0.01%	▼0.02%	▼0.01%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	4.94%	3.32%	5.28%	2.78%	1.64%	N.A.	2.24%	5.14%
Day Change (bps)	▲1.86	▼3.30	▼1.00	▼6.40	▲2.10	N.A.	▼3.67	▲2.42

Key Global Benchmarks

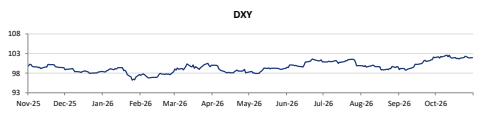
Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.600%	▲1.43	**GBPUSD**	1.3392	▼0.02%	**Gold**	3,909.65	▲0.70%
2 yr EU Zone	3.042%	▼3.30	**EURUSD**	1.1171	▼0.01%	**Silver**	49.94	▲1.47%
2 yr UK Gov	4.867%	▼3.10	**EURGBP**	1.1988	▲0.01%	**WTI Crude Oil**	101.93	▼1.74%
2 yr JP Gov	1.882%	▼3.10	**USDJPY**	157.83	▼0.13%	**Brent Crude Oil**	111.26	▼1.64%
2 yr CN Gov	1.242%	▲0.30	**USDCNY**	6.6543	▲0.10%	**Bitcoin**	78,301.13	▲0.51%
2 yr HK Gov	3.365%	0.00	**USDHKD**	7.8448	▲0.01%	**Copper**	651.25	▲0.46%
2 yr SG Gov	1.868%	▼2.40	**USDSGD**	1.2788	▼0.02%	**Palladium**	984.50	▲0.23%
2 yr AU Gov	4.888%	▲2.29	**AUDUSD**	0.703	▼0.01%	**Platinum**	1,446.00	▲1.10%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,862.38	▼1.49%	▲0.00%	▲0.00%	▲9.75%
MSCI USA	7,220.32	▼1.84%	▲0.00%	▲0.00%	▲10.53%
MSCI EM	1,566.63	▼1.63%	▲0.00%	▲0.00%	▲11.55%
MSCI China	67.24	▲0.62%	▲0.00%	▲0.00%	▼19.01%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	101.99	▲0.10%	▲0.10%	▲0.10%	▲3.73%
Pound Index	675.06	▼0.00%	▼0.00%	▼0.00%	▲0.95%
Euro Index	899.98	▼0.03%	▼0.03%	▼0.03%	▼3.79%
Asia Dollar Index	93.74	▲0.06%	▲0.06%	▲0.06%	▲1.64%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.33%	▲1.72	▲1.72	▲1.72	▲48.18
Euro Govt 30 Year	3.68%	▼2.20	▼0.20	▼25.70	▲20.20
UK Gilts 30 Year	5.71%	▲1.20	▼4.30	▼23.50	▲50.60
Japan Govt 30 Year	3.85%	▼6.70	▲1.40	▼30.00	▲44.90

Headlines

1) Tesla, Samsung oppose new US tariffs on Vietnam as probe deadline nears
2) China's robot makers have mastered the moves. Now comes the race for brains
3) SK Hynix trapped in cloud resistance bear flag: Live levels
4) Nikkei 225 bear flag forms under cloud resistance: Live levels
5) Exclusive-Australian outback data centre pulls timeline after regulator stalls
6) Asia shares bend under AI stress; Apple earnings loom
7) U.S. stock futures edge high after bruising Oct; earnings, elections in focus
8) Binance sees spike in withdrawals as exchange returns online after $6.3 billion heist
9) China's big banks post fastest quarterly profit growth in years as margins stabilise
10) Westpac's full-year profit ticks higher, flags slowing loan demand

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
Cash Rate	AUD	03-Nov-26	11:30 AM	High	4.85%	4.60%
RBA Monetary Policy Statement	AUD	03-Nov-26	11:30 AM	High		
RBA Rate Statement	AUD	03-Nov-26	11:30 AM	High		
RBA Press Conference	AUD	03-Nov-26	12:30 PM	High		
Congressional Elections	USD	03-Nov-26	11:16 PM	High		
Employment Change q/q	NZD	03-Nov-26	05:45 AM	High	0.4%	0.5%
Unemployment Rate	NZD	03-Nov-26	05:45 AM	High	5.5%	5.6%
BOE Monetary Policy Report	GBP	05-Nov-26	08:00 PM	High		
Monetary Policy Summary	GBP	05-Nov-26	08:00 PM	High		

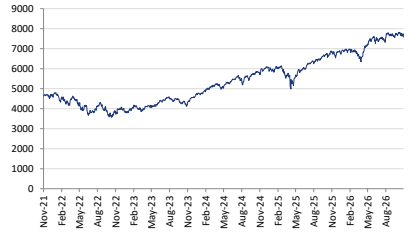
*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

SINO SUISSE PRIVATE WEALTH MANAGEMENT

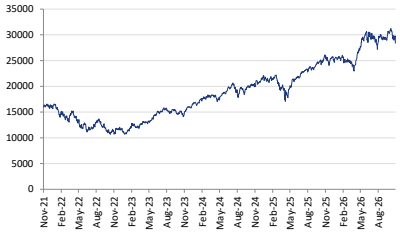
Equity Markets Top Movers

SANDISK CORP

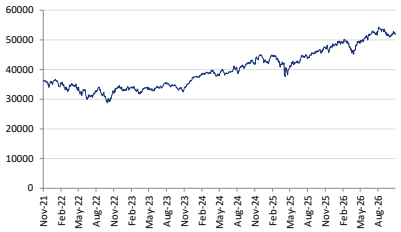
SPX Index



NDX Index



DJI Index



Leaders

S&P 500

PENTAIR PLC	PNR UN	▲19.82%
VERTIV HOLDINGS CO-A	VRT UN	▲19.65%
CARVANA CO	CVNA UN	▲18.13%
GEN DIGITAL INC	GEN UW	▲17.08%
GLOBAL PAYMENTS INC	GPN UN	▲16.93%
NORWEGIAN CRUISE LINE HOL	NCLH UN	▲16.36%
CHIPOTLE MEXICAN GRILL INC	CMG UN	▲15.88%
HUNTINGTON INGALLS INDUST	HII UN	▲15.62%
REGENERON PHARMACEUTIC/	REGN UW	▲15.26%
GENERAL MOTORS CO	GM UN	▲15.12%

Nasdaq 100

REGENERON PHARMACEUTIC/	REGN UW	▲13.33%
T-MOBILE US INC	TMUS UW	▲6.21%
COMCAST CORP-CLASS A	CMCSA UV	▲4.27%
MONDELEZ INTERNATIONAL IN	MDLZ UW	▲3.85%
ROPER TECHNOLOGIES INC	ROP UW	▲3.77%
VERTEX PHARMACEUTICALS II	VRTX UW	▲3.50%
AUTODESK INC	ADSK UW	▲3.26%
GILEAD SCIENCES INC	GILD UW	▲3.06%
INTUIT INC	INTU UW	▲2.99%
DEXCOM INC	DXCM UW	▲2.95%

Dow Jones

MERCK & CO. INC.	MRK UN	▲2.18%
WALMART INC	WMT UW	▲1.86%
CHEVRON CORP	CVX UN	▲1.75%
COCA-COLA CO/THE	KO UN	▲1.36%
AMGEN INC	AMGN UW	▲1.15%
SHERWIN-WILLIAMS CO/THE	SHW UN	▲0.76%
VISA INC-CLASS A SHARES	V UN	▲0.74%
NIKE INC -CL B	NKE UN	▲0.65%
PROCTER & GAMBLE CO/THE	PG UN	▲0.61%
MCDONALD'S CORP	MCD UN	▲0.29%

Laggards

S&P 500

REDDIT INC-CL A	RDDT UN	▼36.41%
SERVICENOW INC	NOW UN	▼33.87%
F5 INC	FFIV UW	▼25.71%
FORTINET INC	FTNT UW	▼24.40%
INTEL CORP	INTC UW	▼24.38%
TWILIO INC - A	TWLO UN	▼21.68%
XYLEM INC	XYL UN	▼15.03%
HP INC	HPQ UN	▼14.45%
MARVELL TECHNOLOGY INC	MRVL UW	▼14.05%
FAIR ISAAC CORP	FICO UN	▼12.77%

Nasdaq 100

INTEL CORP	INTC UW	▼28.58%
SANDISK CORP	SNDK UW	▼13.47%
DATADOG INC - CLASS A	DDOG UW	▼11.50%
QUALCOMM INC	QCOM UW	▼11.12%
ASTERA LABS INC	ALAB UW	▼10.93%
ADVANCED MICRO DEVICES	AMD UW	▼10.88%
NEBIUS GROUP NV	NBIS UW	▼10.38%
APPLOVIN CORP-CLASS A	APP UW	▼10.36%
MARVELL TECHNOLOGY INC	MRVL UW	▼10.05%
ARM HOLDINGS PLC-ADR	ARM UW	▼9.97%

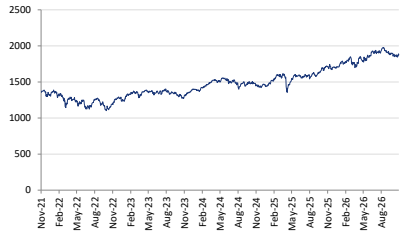
Dow Jones

NVIDIA CORP	NVDA UW	▼4.22%
CATERPILLAR INC	CAT UN	▼3.81%
CISCO SYSTEMS INC	CSCO UW	▼3.76%
GOLDMAN SACHS GROUP INC	GS UN	▼3.58%
JPMORGAN CHASE & CO	JPM UN	▼1.90%
HONEYWELL INTERNATIONAL I	HON UW	▼1.72%
3M CO	MMM UN	▼1.70%
MICROSOFT CORP	MSFT UW	▼1.55%
AMERICAN EXPRESS CO	AXP UN	▼1.42%
AMAZON.COM INC	AMZN UW	▼1.41%

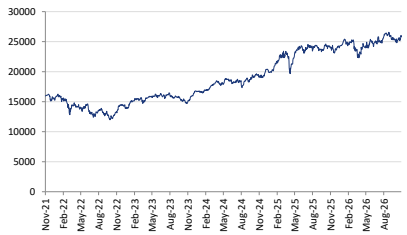
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Equity Markets Top Movers

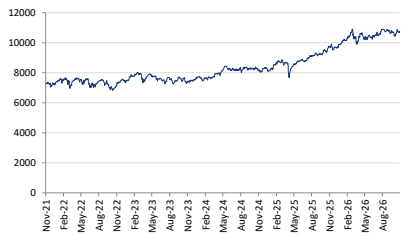
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100

UNIVERSAL MUSIC GROUP NV	UMG NA	▲7.73%
SANOFI	SAN FP	▲4.55%
CAPGEMINI SE	CAP FP	▲3.54%
PERNOD RICARD SA	RI FP	▲3.49%
EQUINOR ASA	EQNR NO	▲3.42%
ESSILORLUXOTTICA	EL FP	▲3.27%
WOLTERS KLUWER	WKL NA	▲2.56%
MONCLER SPA	MONC IM	▲2.27%
HEINEKEN NV	HEIA NA	▲2.05%
AIR LIQUIDE SA	AI FP	▲1.83%

DAX

BAYER AG-REG	BAYN GY	▲5.46%
SCOUT24 SE	G24 GY	▲2.66%
BEIERSDORF AG	BEI GY	▲2.48%
HANNOVER RUECK SE	HNR1 GY	▲2.04%
MUENCHENER RUECKVER AG-	MUV2 GY	▲1.91%
HENKEL AG & CO KGAA VOR-P	HEN3 GY	▲1.86%
DEUTSCHE TELEKOM AG-REG	DTE GY	▲1.83%
DEUTSCHE BOERSE AG	DB1 GY	▲1.75%
FRESENIUS SE & CO KGAA	FRE GY	▲1.69%
SYMRISE AG	SY1 GY	▲1.37%

FTSE 100

ASTRAZENECA PLC	AZN LN	▲6.96%
BT GROUP PLC	BT/A LN	▲6.71%
COCA-COLA EUROPACIFIC PAF	CCEP LN	▲3.28%
DIAGEO PLC	DGE LN	▲3.26%
RELX PLC	REL LN	▲2.64%
RECKITT BENCKISER GROUP F	RKT LN	▲2.39%
GSK PLC	GSK LN	▲2.26%
SAINSBURY (J) PLC	SBRY LN	▲2.13%
UNILEVER PLC	ULVR LN	▲2.07%
ASSOCIATED BRITISH FOODS F	ABF LN	▲2.04%

Laggards

TECHNOPROBE SPA	TPRO IM	▼9.09%
ASM INTERNATIONAL NV	ASM NA	▼7.71%
ASML HOLDING NV	ASML NA	▼6.26%
BE SEMICONDUCTOR INDUSTF	BESI NA	▼5.87%
STMICROELECTRONICS NV	STMPA FP	▼5.40%
SCHNEIDER ELECTRIC SE	SU FP	▼4.23%
PRYSMIAN SPA	PRY IM	▼4.06%
LEGRAND SA	LR FP	▼2.82%
BANK OF IRELAND GROUP PLC	BIRG ID	▼2.77%
NORSK HYDRO ASA	NHY NO	▼2.76%

SIEMENS ENERGY AG	ENR GY	▼6.87%
INFINEON TECHNOLOGIES AG	IFX GY	▼6.39%
DEUTSCHE BANK AG-REGISTE	DBK GY	▼3.45%
SIEMENS AG-REG	SIE GY	▼2.96%
HOCHTIEF AG	HOT GY	▼2.71%
FRESENIUS MEDICAL CARE AG	FME GY	▼2.58%
CONTINENTAL AG	CON GY	▼2.26%
AIRBUS SE	AIR GY	▼2.02%
RWE AG	RWE GY	▼1.94%
COMMERZBANK AG	CBK GY	▼1.61%

NATWEST GROUP PLC	NWG LN	▼8.75%
COMPUTACENTER PLC	CCC LN	▼6.03%
POLAR CAPITAL TECHNOLOGY	PCT LN	▼5.95%
AIRTEL AFRICA PLC	AAF LN	▼5.54%
LION FINANCE GROUP PLC	BGEO LN	▼5.42%
ENDEAVOUR MINING PLC	EDV LN	▼5.35%
LLOYDS BANKING GROUP PLC	LLOY LN	▼5.23%
FRESNILLO PLC	FRES LN	▼5.18%
ANTOFAGASTA PLC	ANTO LN	▼4.52%
ANGLO AMERICAN PLC	AAL LN	▼4.17%

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Equity Markets Top Movers

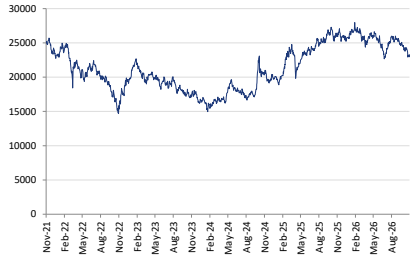
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300		
LUZHOU LAOJIAO CO LTD-A	000568 CH	▲10.01%
ANHUI GUJING DISTILLERY CO	000596 CH	▲10.00%
SHANXI XINGHUACUN FEN WIN	600809 CH	▲7.76%
COSCO SHIPPING HOLDINGS C	601919 CH	▲7.02%
JIANGSU KING'S LUCK BREWE	603369 CH	▲6.90%
SHANGHAI INTERNATIONAL PC	600018 CH	▲5.84%
EASTROC BEVERAGE GROUP (	605499 CH	▲5.81%
HAIER SMART HOME CO LTD-A	600690 CH	▲5.65%
CHINA PETROLEUM & CHEMIC/	600028 CH	▲4.98%
SPRING AIRLINES CO LTD-A	601021 CH	▲4.86%

Nikkei 225		
NGK CORP	5333 JT	▲7.59%
SAPPORO BREWERIES LTD	2501 JT	▲7.21%
SUMITOMO PHARMA CO LTD	4506 JT	▲6.08%
TOKYO ELECTRON LTD	8035 JT	▲5.48%
NIPPON ELECTRIC GLASS CO I	5214 JT	▲4.96%
PANASONIC HOLDINGS CORP	6752 JT	▲3.33%
MITSUBISHI ELECTRIC CORP	6503 JT	▲2.65%
EAST JAPAN RAILWAY CO	9020 JT	▲2.64%
DAIICHI SANKYO CO LTD	4568 JT	▲2.58%
LASERTEC CORP	6920 JT	▲2.36%

Hang Seng Index		
CHINA MENGNIU DAIRY CO	2319 HK	▲9.42%
CHINA PETROLEUM & CHEMIC/	386 HK	▲6.22%
NONGFU SPRING CO LTD-H	9633 HK	▲5.90%
JD HEALTH INTERNATIONAL IN	6618 HK	▲5.89%
PETROCHINA CO LTD-H	857 HK	▲5.66%
HAIER SMART HOME CO LTD-H	6690 HK	▲5.33%
AIA GROUP LTD	1299 HK	▲5.23%
TINGYI (CAYMAN ISLN) HLDG C	322 HK	▲5.07%
POP MART INTERNATIONAL GR	9992 HK	▲4.82%
SHENZHOU INTERNATIONAL GI	2313 HK	▲4.70%

Laggards

BEIJING COMPASS TECHNOLO	300803 CH	▼18.37%
EOPTOLINK TECHNOLOGY INC	300502 CH	▼14.19%
VICTORY GIANT TECHNOLOGY	300476 CH	▼13.31%
KUNLUN TECH CO LTD-A	300418 CH	▼12.50%
EMPYREAN TECHNOLOGY CO	301269 CH	▼11.80%
KUANG-CHI TECHNOLOGIES C	002625 CH	▼10.01%
VERISILICON MICROELECTRON	688521 CH	▼9.43%
AVARY HOLDING SHENZHEN C	002938 CH	▼9.17%
ACM RESEARCH SHANGHAI I-A	688082 CH	▼8.89%
SHENGYI ELECTRONICS CO LT	688183 CH	▼8.63%

SCREEN HOLDINGS CO LTD	7735 JT	▼18.57%
KIOXIA HOLDINGS CORP	285A JT	▼13.62%
ALPS ALPINE CO LTD	6770 JT	▼10.34%
IBIDEN CO LTD	4062 JT	▼6.85%
SUMITOMO ELECTRIC INDUSTI	5802 JT	▼5.31%
TDK CORP	6762 JT	▼5.05%
TAIYO YUDEN CO LTD	6976 JT	▼5.05%
NTN CORP	6472 JT	▼4.73%
HOYA CORP	7741 JT	▼4.33%
SUMCO CORP	3436 JT	▼3.77%

LENOVO GROUP LTD	992 HK	▼7.41%
HUA HONG GRACE SEMICONDI	1347 HK	▼6.04%
SEMICONDUCTOR MANUFACTI	981 HK	▼4.40%
WUXI APPTEC CO LTD-H	2359 HK	▼2.98%
WEICHAI POWER CO LTD-H	2338 HK	▼2.97%
INNOVENT BIOLOGICS INC	1801 HK	▼2.27%
CSPC PHARMACEUTICAL GROI	1093 HK	▼2.18%
HANSOH PHARMACEUTICAL GI	3692 HK	▼2.18%
BYD ELECTRONIC INTL CO LTI	285 HK	▼1.98%
LI AUTO INC-CLASS A	2015 HK	▼1.56%

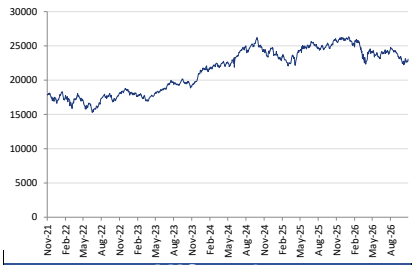
SINO SUISSE PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

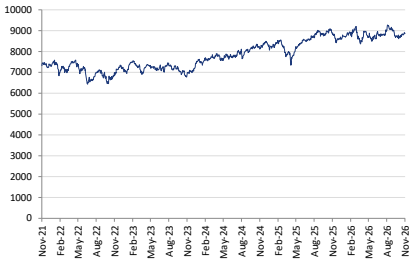
KOSPI Index



Nifty Index



ASX Index



Leaders

KOSPI			Nifty 50			ASX		
SEMPIO CO	007540 KP	▲29.47%	TRENT LTD	TRENT IS	▲5.49%	4DMEDICAL LTD	4DX AT	▲7.75%
SEMPIO FOODS CO	248170 KP	▲29.42%	INTERGLOBE AVIATION LTD	INDIGO IS	▲4.39%	REECE LTD	REH AT	▲5.72%
KISCO CORP	104700 KP	▲23.36%	INFOSYS LTD	INFO IS	▲3.41%	CENTURIA CAPITAL GROUP	CNI AT	▲3.64%
KISCO HOLDINGS CO LTD	001940 KP	▲15.29%	APOLLO HOSPITALS ENTERPR	APHS IS	▲3.08%	LENDLEASE GROUP	LLC AT	▲3.24%
HD-HYUNDAI MARINE ENGINE	071970 KP	▲14.24%	POWER GRID CORP OF INDIA L	PWGR IS	▲1.98%	ZIP CO LTD	ZIP AT	▲3.03%
HYUNDAI STEEL CO	004020 KP	▲11.81%	NTPC LTD	NTPC IS	▲1.90%	TREASURY WINE ESTATES LTI	TWE AT	▲2.47%
HANWHA ENGINE CO LTD	082740 KP	▲10.17%	HCL TECHNOLOGIES LTD	HCLT IS	▲1.78%	IPERIONX LTD	IPX AT	▲2.29%
TAEYANG METAL INDUSTRIAL	004100 KP	▲8.96%	ETERNAL LTD	ETERNAL I	▲1.77%	PEXA GROUP LTD	PXA AT	▲2.24%
HANWHA OCEAN CO LTD	042660 KP	▲8.63%	GRASIM INDUSTRIES LTD	GRASIM IS	▲1.71%	PINNACLE INVESTMENT MANA	PNI AT	▲2.10%
GS ENGINEERING & CONSTRU	006360 KP	▲8.48%	CIPLA LTD	CIPLA IS	▲1.59%	SILEX SYSTEMS LTD	SLX AT	▲2.06%

Laggards

HYOSUNG CHEMICAL CORP	298000 KP	▼21.34%	SHRIRAM FINANCE LTD	SHFL IS	▼2.08%	AMP LTD	AMP AT	▼9.88%
HYUNGJI ELITE	093240 KP	▼13.12%	NESTLE INDIA LTD	NEST IS	▼1.77%	CATALYST METALS LTD	CYL AT	▼9.35%
CTR MOBILITY CO LTD	308170 KP	▼10.63%	MAHINDRA & MAHINDRA LTD	MM IS	▼1.67%	RESMED INC-CDI	RMD AT	▼7.24%
HYBE CO LTD	352820 KP	▼6.37%	JIO FINANCIAL SERVICES LTD	JIOFIN IS	▼1.16%	HELIA GROUP LTD	HLI AT	▼7.05%
HANWHA REIT CO LTD	451800 KP	▼6.04%	ADANI PORTS AND SPECIAL EC	ADSEZ IS	▼1.12%	DEVELOP GLOBAL LTD	DVP AT	▼6.56%
KOREA UNITED PHARM INC	033270 KP	▼4.93%	ULTRATECH CEMENT LTD	UTCEM IS	▼1.11%	ELSIGHT LTD	ELS AT	▼6.39%
DONGNAM CHEMICAL CO LTD	023450 KP	▼4.88%	TATA STEEL LTD	TATA IS	▼1.05%	CHAMPION IRON LTD	CIA AT	▼6.30%
IN THE F CO LTD	014990 KP	▼4.86%	ADANI ENTERPRISES LTD	ADE IS	▼1.04%	VULCAN ENERGY RESOURCES	VUL AT	▼5.90%
DONGYANG EXPRESS CORP	084670 KP	▼4.57%	COAL INDIA LTD	COAL IS	▼0.99%	ELECTRO OPTIC SYSTEMS HOI	EOS AT	▼5.90%
CHINYANG POLY URETHANE C	010640 KP	▼4.10%	STATE BANK OF INDIA	SBIN IS	▼0.98%	LIONTOWN LTD	LTR AT	▼5.28%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	51,770	4.7x	5.5x	19.1x	20.5x	▼1.09	▲0.00	▲0.00	▲1.70	▲7.71
S&P 500	United States	7,580	4.3x	4.7x	20.6x	19.5x	▼1.82	▲0.00	▲0.00	▼0.93	▲10.73
NASDAQ Composite	United States	25,437	5.8x	6.0x	28.3x	22.4x	▼2.86	▲0.00	▲0.00	▼5.30	▲9.44
Russell 2000	United States	2,812	1.9x	2.2x	25.8x	28.2x	▼1.66	▲0.00	▲0.00	▲0.54	▲13.29

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	647	1.9x	2.3x	14.0x	14.3x	▼0.36	▲0.00	▲0.00	▲1.87	▲9.21
STOXX 50	Eurozone	6,131	1.9x	2.3x	13.9x	14.9x	▼1.22	▲0.00	▲0.00	▼2.20	▲5.87
FTSE 100	United Kingdom	10,730	1.8x	2.2x	12.0x	12.0x	▲0.07	▲0.00	▲0.00	▲1.17	▲8.04

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	62,996	2.0x	2.7x	19.6x	21.0x	▼0.46	▼0.46	▼0.46	▼5.63	▲25.14
Hong Kong											
Hang Seng	Hong Kong	23,294	1.1x	1.1x	10.1x	10.2x	▲1.46	▲0.00	▲0.00	▼5.36	▼9.11
Hang Seng China Enterprises	Hong Kong	7,862	1.0x	1.0x	9.0x	9.3x	▲1.37	▲0.00	▲0.00	▼4.35	▼11.80
Hang Seng High Dividend	Hong Kong	1,242	0.5x	0.6x	6.4x	7.9x	▲2.11	▲0.00	▲0.00	▼0.56	▼2.65
CSI Global China Internet	Hong Kong	1,422	-	-	-	-	▲0.94	▲0.00	▲0.00	▼5.40	▼34.78
Hang Seng TECH	Hong Kong	3,755	2.2x	1.6x	22.1x	14.9x	▲0.29	▲0.00	▲0.00	▼11.73	▼31.93
China											
FTSE China A50	China	12,891	1.6x	1.6x	11.3x	11.1x	▼1.09	▲0.00	▲0.00	▼8.23	▼15.79
Shenzhen Component	China	10,834	2.4x	2.1x	17.8x	14.6x	▼2.73	▲0.00	▲0.00	▼15.94	▼19.90
CSI 300	China	3,986	1.6x	1.5x	12.9x	11.6x	▼1.39	▲0.00	▲0.00	▼8.54	▼13.92
CSI 500	China	6,266	1.9x	1.8x	17.2x	16.2x	▼2.91	▲0.00	▲0.00	▼15.72	▼16.07
Shanghai Composite	China	3,599	1.3x	1.3x	11.8x	11.9x	▼1.44	▲0.00	▲0.00	▼6.33	▼9.32
Shenzhen Composite	China	2,057	2.4x	2.1x	18.2x	15.3x	▼2.65	▲0.00	▲0.00	▼14.44	▼18.71
ChiNext Index	China	2,414	4.5x	3.5x	26.1x	16.2x	▼4.13	▼0.00	▼0.00	▼23.02	▼24.65
S&P China Select ADR	China	3,267	1.7x	1.3x	16.7x	12.8x	▼0.40	▲0.00	▲0.00	▼4.73	▼27.68
Asia Ex Japan											
Australian Stock Exchange	Australia	8,980	2.0x	2.3x	17.0x	18.1x	▼0.51	▼0.51	▼0.51	▲0.12	▼0.44
New Zealand Stock Exchange	New Zealand	13,641	1.8x	1.7x	26.3x	24.9x	▼1.13	▼1.13	▼1.13	▼1.40	▲0.68
Straits Times Index	Singapore	5,377	1.3x	1.7x	12.5x	15.5x	▼0.36	▲0.00	▲0.00	▼5.27	▲15.72
Taiwan Stock Exchange	Taiwan	45,212	2.6x	4.0x	16.2x	16.8x	▼2.49	▲0.00	▲0.00	▼5.69	▲56.10
Jakarta Stock Exchange	Indonesia	5,057	1.7x	1.1x	13.5x	7.6x	▼0.80	▲0.00	▲0.00	▼16.70	▼41.52
Bursa Malaysia	Malaysia	1,616	1.4x	1.4x	14.2x	14.1x	▲0.28	▲0.00	▲0.00	▼2.15	▼3.84
Nifty 50	India	23,053	3.1x	2.6x	20.1x	17.5x	▲0.51	▲0.00	▲0.00	▲1.91	▼11.77
BSE SENSEX	India	74,460	3.2x	2.7x	20.5x	17.4x	▲0.42	▲0.00	▲0.00	▲2.73	▼12.63
Stock Exchange of Thailand	Thailand	1,519	1.4x	1.5x	14.6x	13.0x	▼1.68	▲0.00	▲0.00	▼2.59	▲20.55
Korea Stock Exchange	South Korea	5,809	1.1x	1.3x	10.3x	4.6x	▲1.37	▲1.37	▲1.37	▼15.05	▲37.84
Vietnam Stock Index	Vietnam	1,742	1.7x	1.5x	11.4x	11.1x	▼0.80	▲0.00	▲0.00	▼1.53	▼2.40

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.60	▲1.2	▲1.2	▲1.2	▼28.7	▲112.7
US Govt 5 Year	United States	4.73	▲1.1	▲1.1	▲1.1	▼35.6	▲100.5
US Govt 10 Year	United States	4.94	▲0.6	▲0.6	▲0.6	▼35.0	▲76.8
UK Gilts 10 Year	Britain	5.28	▼1.0	▼7.2	▼14.0	▼14.0	▲80.5
Euro 10 Year	Eurozone	3.32	▼3.3	▼2.3	▼26.4	▼26.4	▲46.7
Canada 10 Year	Canada	3.80	▲0.0	▼4.6	▼19.5	▼19.5	▲36.6
France Govt 10 Year	France	4.97	▲5.8	▼4.7	▲11.5	▲11.5	▲140.8
Italy 10 Year	Italy	4.51	▲1.5	▼5.7	▼10.0	▼10.0	▲96.2
Spain 10 Year	Spain	3.95	▼2.4	▼9.1	▼18.5	▼18.5	▲66.0
Greece 10yr Govt Bond	Greece	4.31	▲1.0	▼8.6	▼17.8	▼17.8	▲86.3
Australia Govt 10 Year	Australia	5.14	▲2.5	▲2.5	▲2.5	▼20.7	▲40.1
Asia							
China 10 Year	China	1.64	▲0.3	▲0.3	▲0.3	▼3.8	▼21.5
India 10 Year	India	7.41	▲2.4	▼6.0	▲22.6	▲22.6	▲82.6

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.68	▲3.30	▲1.00	▲5.90	▲5.90	▲65.00
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.74	▲0.14	▲0.14	▲0.23	▲0.23	▲0.95
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.43	▲6.00	▲4.50	▲5.00	▲1.43	▼77.00
SHIBOR Fixing 3M	China	1.40	▲0.01	▼0.68	▼2.90	▼2.90	▼19.90
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.21	▼0.14	-4.08	▼2.91	▼2.91	▲28.01
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.22	0.39	▲0.39	▲0.39	▲6.30	▼10.51

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	3.75	0.00	0.00	0.00	0.00	0.00
Overnight Rate	Canada	2.50	0.00	25.00	25.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	205.02	▲0.24	▲0.26	▼0.00	▲1.34	▼1.61
Bloomberg Barclays US Aggregate Bond	2,336.14	▲0.29	▲0.43	▲0.00	▲2.44	▼0.54
Bloomberg Barclays US Corporate Bond	3,508.98	▲0.15	▲0.30	▲0.00	▲2.16	▼1.02
Bloomberg Barclays China Aggregate	313.50	▼0.00	▲0.19	▲0.00	▲1.16	▲8.43

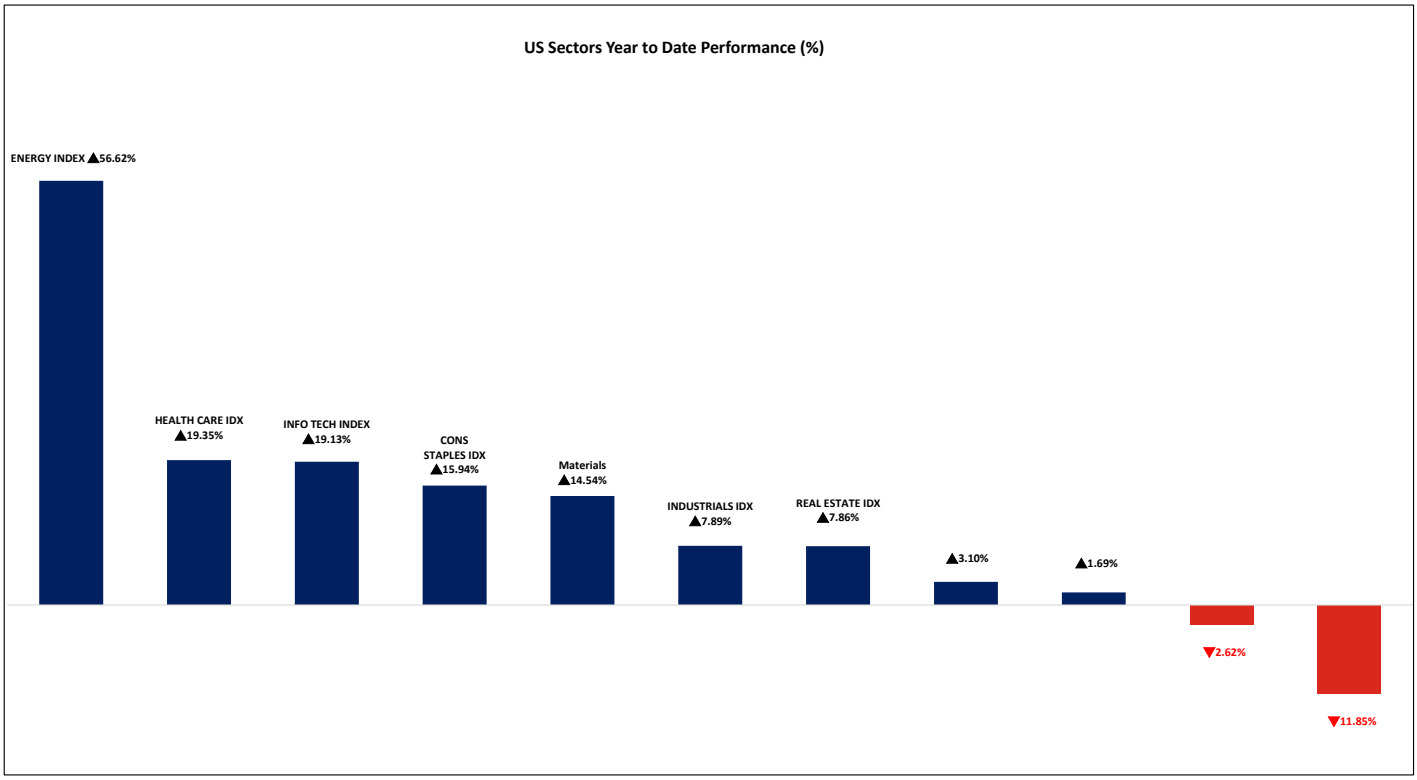
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	3,911.20	▲0.94	▲0.94	▲0.94	▼5.92	▼9.45
Silver	50.09	▲2.02	▲2.02	▲2.02	▼17.10	▼30.10
Bitcoin	78,300.71	▲0.65	▲1.98	▲1.13	▼6.36	▼10.66
WTI Crude	101.93	▼1.99	▼1.99	▼1.99	▲15.42	▲79.29
Brent Crude	111.26	▼1.79	▼1.79	▼1.79	▲17.15	▲84.96
Natural Gas	2.92	▲0.86	▲0.86	▲0.86	▼13.26	▼34.45
Lithium Hydroxide	13,350.00	▼1.48	▲0.00	▲0.00	▼20.06	▼0.37
Aluminum	3,105.79	▲0.02	▲0.00	▲0.00	▼1.69	▲4.64
Iron Ore	675.50	▲0.07	▲0.07	▲0.07	▼4.12	-
Copper	14,329.35	▼1.71	▲0.00	▲0.00	▼0.86	▲15.06
Lead	1,879.42	▼0.33	▲0.00	▲0.00	▲2.31	▼4.48
Nickel	15,089.79	▼1.72	▲0.00	▲0.00	▼4.12	▼8.55
Tin	48,866.39	▼1.73	▲0.00	▲0.00	▼9.12	▲20.25
Zinc	3,913.25	▼1.75	▲0.00	▲0.00	▼0.05	▲26.98

Source: Bloomberg

Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	ENERGY INDEX	3.9	12.5x	2.5x	▲1.91	▲0.00	▲0.00	▲0.00	▲56.62
	HEALTH CARE IDX	10.3	24.0x	5.6x	▲0.43	▼0.00	▼0.00	▼0.00	▲19.35
	INFO TECH INDEX	37.4	25.4x	9.3x	▼4.24	▼0.00	▼0.00	▼0.00	▲19.13
	CONS STAPLES IDX	5.0	24.6x	6.8x	▲1.38	▼0.00	▼0.00	▼0.00	▲15.94
	MATERIALS INDEX	1.7	19.0x	3.0x	▲0.04	▲0.00	▲0.00	▲0.00	▲14.54
	INDUSTRIALS IDX	8.1	25.1x	5.7x	▼1.57	▼0.00	▼0.00	▼0.00	▲7.89
	REAL ESTATE IDX	1.8	36.5x	3.0x	▲0.15	▼0.00	▼0.00	▼0.00	▲7.86
	FINANCIALS INDEX	12.2	15.6x	2.2x	▼0.74	▲0.00	▲0.00	▲0.00	▲3.10
	UTILITIES INDEX	2.1	18.0x	2.0x	▲0.64	▲0.00	▲0.00	▲0.00	▲1.69
	CONS DISCRET IDX	9.0	21.9x	6.2x	▼0.86	▲0.00	▲0.00	▲0.00	▼2.62
	COMM SVC	8.4	14.2x	3.2x	▼1.11	▲0.00	▲0.00	▲0.00	▼11.85

Industry Group									
	BANKS INDEX	3.2	12.0x	1.6x	▼1.92	▲0.00	▲0.00	▲0.00	▲0.60
	INSURANCE INDEX	1.7	12.3x	2.3x	▲0.69	▼0.00	▼0.00	▼0.00	▲9.23
	FOOD/STPL RETAIL	1.9	34.3x	8.6x	▲1.66	▼0.00	▼0.00	▼0.00	▲14.57
	TECH HW & EQP IX	11.0	29.5x	18.8x	▼2.93	▼0.00	▼0.00	▼0.00	▲32.68
	HH & PR PDTS IDX	0.9	23.4x	7.1x	▲0.53	▲0.00	▲0.00	▲0.00	▲12.86
	FD BEV & TOB IDX	2.2	20.1x	6.0x	▲1.49	▲0.00	▲0.00	▲0.00	▲18.73
	CONS DISCR	5.2	18.4x	5.4x	▼1.07	▼0.00	▼0.00	▼0.00	▲1.95
	Media & Ent	7.7	15.1x	4.4x	▼1.52	▼0.00	▼0.00	▼0.00	▼12.17
	CAPITAL GDS IDX	6.0	26.8x	6.1x	▼2.41	▼0.00	▼0.00	▼0.00	▲8.28
	MATERIALS INDEX	1.7	19.0x	3.3x	▲0.04	▲0.00	▲0.00	▲0.00	▲14.54
	HC EQUIP&SVC IDX	3.3	18.4x	3.5x	▼1.12	▼0.00	▼0.00	▼0.00	▲1.09
	CONS SRV IDX	1.5	21.6x	80.3x	▼0.37	▲0.00	▲0.00	▲0.00	▼4.46
	SEMI & SEMI EQP	16.2	21.5x	10.6x	▼6.38	▲0.00	▲0.00	▲0.00	▲24.53
	ENERGY INDEX	3.9	12.5x	2.6x	▲1.91	▲0.00	▲0.00	▲0.00	▲56.62
	CON DUR&AP INDEX	0.4	17.1x	3.0x	▼0.71	▼0.00	▼0.00	▼0.00	▼11.00
	PHRM BIO & LF SC	7.0	27.9x	8.3x	▲1.18	▼0.00	▼0.00	▼0.00	▲30.60
	TELECOMM SVCS IX	0.8	8.9x	1.4x	▲3.28	▼0.00	▼0.00	▼0.00	▼8.78
	Comm & Prof Serv	0.8	25.3x	9.0x	▲2.14	▲0.00	▲0.00	▲0.00	▲1.67
	EQUITY REAL EST	1.7	38.4x	3.0x	▲0.08	▲0.00	▲0.00	▲0.00	▲10.96
	SFTW & SVCS INDX	10.2	29.3x	8.0x	▼2.12	▼0.00	▼0.00	▼0.00	▲2.26

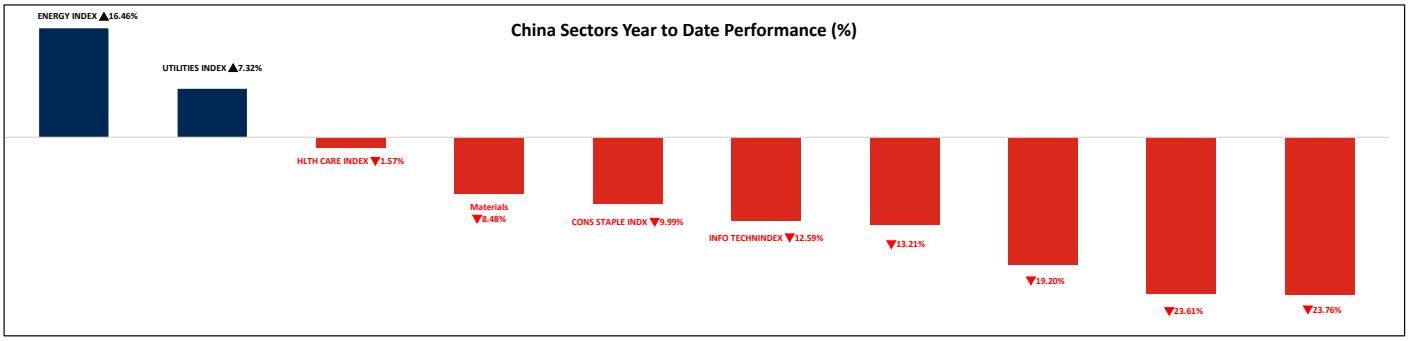


Source: Bloomberg

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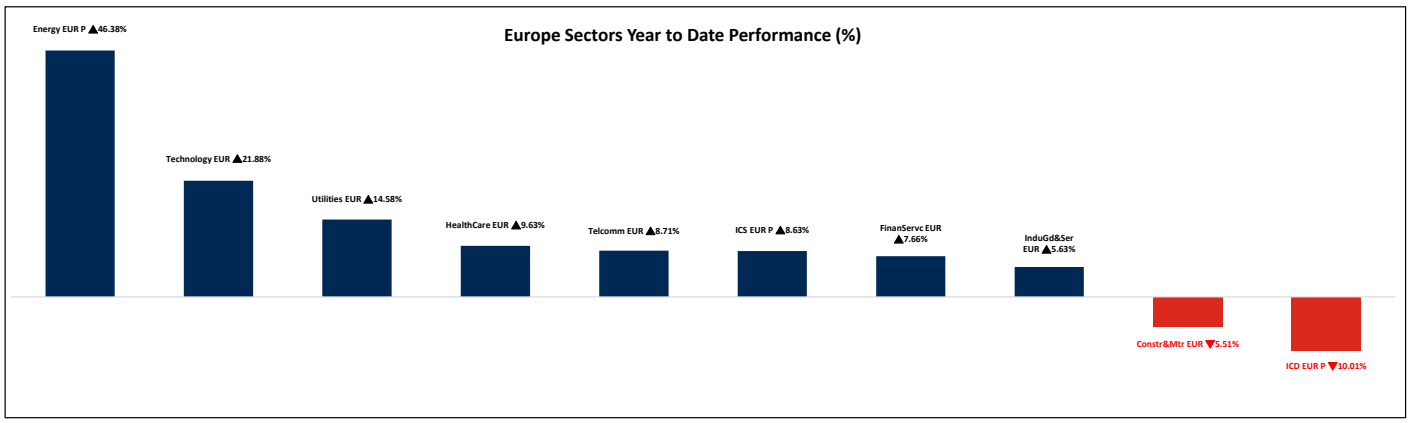
Sector

指數	100.0	13.2x	1.5x	▼1.39	▲0.00	▲0.00	▲0.00	▼13.92
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
ENERGY INDEX	3.2	13.9x	1.7x	▲1.6	▲0.0	▲0.0	▲0.0	▲16.46
UTILITIES INDEX	3.4	19.3x	1.9x	▼0.9	▲0.0	▲0.0	▲0.0	▲7.32
HLTH CARE INDEX	5.1	22.6x	3.3x	▲0.3	▲0.0	▲0.0	▲0.0	▼1.57
FINANCIALSINDEX	23.5	7.6x	0.7x	▼0.1	▲0.0	▲0.0	▲0.0	▼8.48
CONS STAPLE INDX	7.8	24.0x	3.9x	▲2.7	▲0.0	▲0.0	▲0.0	▼9.99
INFO TECHNINDEX	18.4	26.3x	4.1x	▼5.2	▲0.0	▲0.0	▲0.0	▼12.59
TELECOM SVC INDX	7.8	17.9x	3.3x	▼5.8	▲0.0	▲0.0	▲0.0	▼13.21
CONS DISCRE INDX	6.1	14.5x	1.8x	▲0.4	▲0.0	▲0.0	▲0.0	▼19.20
MATERIALS INDEX	8.9	10.4x	1.9x	▼1.6	▲0.0	▲0.0	▲0.0	▼23.61
INDUSTRIALS INDX	16.0	13.9x	1.3x	▼0.3	▲0.0	▲0.0	▲0.0	▼23.76



Sector

道瓊歐洲STOXX600指數	100.0	15.2x	2.3x	▼0.36	▲0.00	▲0.00	▲0.00	▲9.21
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.9	8.8x	1.8x	▼0.17	▲0.00	▲0.00	▲0.00	▲46.38
Technology EUR	6.0	24.8x	5.2x	▼2.73	▲0.00	▲0.00	▲0.00	▲21.88
Utilities EUR	4.8	16.1x	2.0x	▼0.12	▲0.00	▲0.00	▲0.00	▲14.58
HealthCare EUR	13.6	17.6x	3.7x	▲2.30	▲0.00	▲0.00	▲0.00	▲9.63
Telcomm EUR	2.6	15.5x	1.8x	▲0.49	▲0.00	▲0.00	▲0.00	▲8.71
ICS EUR P	100.0	16.2x	3.1x	▲2.19	▲0.00	▲0.00	▲0.00	▲8.63
FinanServc EUR	4.1	15.6x	1.7x	▼0.01	▲0.00	▲0.00	▲0.00	▲7.66
InduGd&Ser EUR	14.5	22.9x	4.1x	▼1.50	▲0.00	▲0.00	▲0.00	▲5.63
Constr&Mtr EUR	3.1	17.2x	2.4x	▼0.33	▲0.00	▲0.00	▲0.00	▼5.51
ICD EUR P	100.0	17.7x	1.8x	▲0.72	▲0.00	▲0.00	▲0.00	▼10.01



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

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