5 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,688.62	6,265.71	10,829.21	62,097.17	3,698.50	24,640.89	5,297.50	9,000.50
Day Change (%)	▲1.58%	▲1.97%	▲1.79%	▼0.15%	▲0.33%	▲3.02%	▲0.55%	▲1.88%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	101.301	1.1253	1.3488	157.97	6.6688	7.8439	1.2768	0.7018
Day Change (%)	▼0.26%	▲0.22%	▲0.13%	▲0.29%	▲0.09%	▲0.02%	▲0.13%	▲0.19%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	4.85%	3.27%	5.13%	2.75%	1.59%	N.A.	2.18%	5.00%
Day Change (bps)	▼3.48	▼5.80	▼13.20	▼7.00	▼1.60	N.A.	▼3.43	▼8.36

Key Global Benchmarks

Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.560%	▼2.09	**GBPUSD**	1.3488	▲0.13%	**Gold**	4,128.45	▲1.66%
2 yr EU Zone	3.000%	▼6.20	**EURUSD**	1.1253	▲0.22%	**Silver**	53.21	▲1.87%
2 yr UK Gov	4.742%	▼11.00	**EURGBP**	1.1986	▲0.09%	**WTI Crude Oil**	87.44	▼0.75%
2 yr JP Gov	1.872%	▼2.60	**USDJPY**	157.97	▲0.29%	**Brent Crude Oil**	94.20	▼0.42%
2 yr CN Gov	1.216%	▼0.90	**USDCNY**	6.6688	▲0.09%	**Bitcoin**	80,568.81	▲0.50%
2 yr HK Gov	3.318%	0.00	**USDHKD**	7.8439	▲0.02%	**Copper**	642.95	▲0.04%
2 yr SG Gov	1.831%	▼1.90	**USDSGD**	1.2768	▲0.13%	**Palladium**	1,021.00	▲1.79%
2 yr AU Gov	4.765%	▼5.44	**AUDUSD**	0.7018	▲0.19%	**Platinum**	1,525.40	▲1.82%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,921.70	▲1.48%	▲1.22%	▲1.22%	▲11.09%
MSCI USA	7,317.01	▲1.51%	▲1.34%	▲1.34%	▲12.01%
MSCI EM	1,557.26	▲0.57%	▼0.60%	▼0.60%	▲10.89%
MSCI China	69.49	▲1.97%	▲3.34%	▲3.34%	▼16.30%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	101.30	▼0.26%	▼0.56%	▼0.56%	▲3.03%
Pound Index	677.77	▼0.01%	▲0.40%	▲0.40%	▲1.36%
Euro Index	904.43	▲0.11%	▲0.47%	▲0.47%	▼3.31%
Asia Dollar Index	93.55	▲0.06%	▼0.15%	▼0.15%	▲1.43%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.24%	▼3.29	▼6.49	▼6.49	▲39.97
Euro Govt 30 Year	3.67%	▼2.90	▼1.00	▼1.00	▲19.20
UK Gilts 30 Year	5.58%	▼11.80	▼13.00	▼13.00	▲37.60
Japan Govt 30 Year	3.90%	▼3.50	▲5.00	▲5.00	▲49.90

Headlines

1) Why is DBS stock falling today?
2) OpenAI, ready to IPO in 2027, now counts majority of sales from enterprises, Brockman says
3) Australia's 188-year-old retailer David Jones enters administration, faces sale
4) Goldman flags fresh state buying in China stocks, awaits volume recovery
5) Hang Seng overbought at RSI 79 after V-Bottom surge: Live levels
6) Defense firms fall as Democratic victory stokes fears of tighter Pentagon budget
7) Trump's midterm drubbing demonstrates the power of data center opponents
8) Disney's Pixar names Jonathan Garson president as Jim Morris steps back
9) SK Hynix breaks below support in bear flag: Live levels
10) Why is Goodman stock surging today?

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
BOE Monetary Policy Report	GBP	05-Nov-26	08:00 PM	High		
Monetary Policy Summary	GBP	05-Nov-26	08:00 PM	High		
MPC Official Bank Rate Votes	GBP	05-Nov-26	08:00 PM	High	7-0-2	3-0-6
Official Bank Rate	GBP	05-Nov-26	08:00 PM	High	4.00%	3.75%
BOE Gov Bailey Speaks	GBP	05-Nov-26	08:30 PM	High		
Employment Change	CAD	06-Nov-26	09:30 PM	High	14.6K	-68.3K
Unemployment Rate	CAD	06-Nov-26	09:30 PM	High	6.5%	6.5%
Average Hourly Earnings m/m	USD	06-Nov-26	09:30 PM	High	0.3%	0.1%
Non-Farm Employment Change	USD	06-Nov-26	09:30 PM	High	65K	29K
Unemployment Rate	USD	06-Nov-26	09:30 PM	High	4.2%	4.2%
BOJ Gov Ueda Speaks	JPY	06-Nov-26	12:00 AM	High		
Parliamentary Elections	NZD	06-Nov-26	05:45 AM	High		

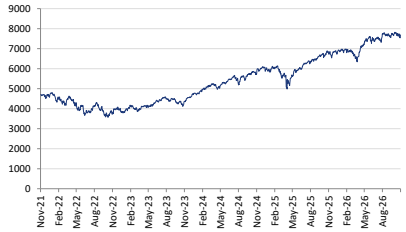
*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

SINO SUISSE PRIVATE WEALTH MANAGEMENT

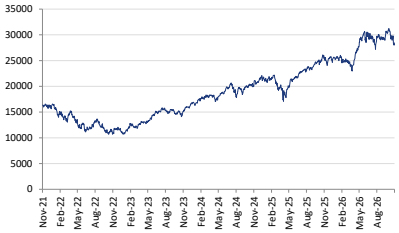
Equity Markets Top Movers

SANDISK CORP

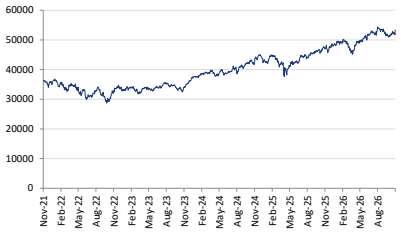
SPX Index



NDX Index



DJI Index



Leaders

S&P 500

MOSAIC CO/THE	MOS UN	▲17.37%
BLOCK INC	XYZ UN	▲15.30%
ZIMMER BIOMET HOLDINGS IN	ZBH UN	▲13.49%
MODERNA INC	MRNA UW	▲13.11%
STANLEY BLACK & DECKER IN	SWK UN	▲13.10%
CDW CORP/DE	CDW UW	▲12.67%
CENTENE CORP	CNC UN	▲12.64%
UNIVERSAL HEALTH SERVICES	UHS UN	▲10.91%
JACK HENRY & ASSOCIATES IN	JKHY UW	▲10.83%
APPLOVIN CORP-CLASS A	APP UW	▲10.69%

Nasdaq 100

MODERNA INC	MRNA UW	▲13.11%
APPLOVIN CORP-CLASS A	APP UW	▲10.69%
BOOKING HOLDINGS INC	BKNG UW	▲9.83%
INTUITIVE SURGICAL INC	ISRG UW	▲9.38%
DOORDASH INC - A	DASH UW	▲8.33%
SHOPIFY INC - CLASS A	SHOP UW	▲7.34%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▲7.13%
AUTODESK INC	ADSK UW	▲7.04%
MICROSOFT CORP	MSFT UW	▲6.68%
DEXCOM INC	DXCM UW	▲6.64%

Dow Jones

3M CO	MMM UN	▲9.55%
MICROSOFT CORP	MSFT UW	▲6.68%
SHERWIN-WILLIAMS CO/THE	SHW UN	▲6.64%
MCDONALD'S CORP	MCD UN	▲6.53%
HOME DEPOT INC	HD UN	▲6.53%
AMAZON.COM INC	AMZN UW	▲6.12%
APPLE INC	AAPL UW	▲5.31%
NIKE INC -CL B	NKE UN	▲5.22%
JPMORGAN CHASE & CO	JPM UN	▲4.18%
WALT DISNEY CO/THE	DIS UN	▲4.18%

Laggards

FIDELITY NATIONAL INFO SER	FIS UN	▼23.67%
TRIMBLE INC	TRMB UW	▼17.31%
COMFORT SYSTEMS USA INC	FIX UN	▼15.08%
DATADOG INC - CLASS A	DDOG UW	▼14.42%
VISTRA CORP	VST UN	▼13.83%
NRG ENERGY INC	NRG UN	▼13.52%
TEXAS PACIFIC LAND CORP	TPL UN	▼13.36%
VERTIV HOLDINGS CO-A	VRT UN	▼12.89%
CVS HEALTH CORP	CVS UN	▼12.53%
FLEX LTD	FLEX UW	▼12.33%

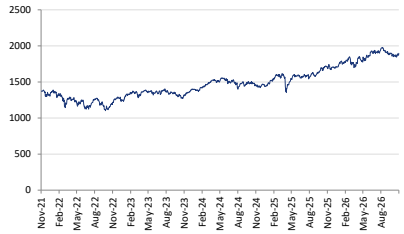
DATADOG INC - CLASS A	DDOG UW	▼14.42%
COREWEAVE INC-CL A	CRWV UW	▼9.90%
SEAGATE TECHNOLOGY HOLD	STX UW	▼8.13%
SANDISK CORP	SNDK UW	▼7.91%
LUMENTUM HOLDINGS INC	LITE UW	▼7.85%
MARVELL TECHNOLOGY INC	MRVL UW	▼7.08%
MICRON TECHNOLOGY INC	MU UW	▼7.00%
TERADYNE INC	TER UW	▼6.82%
WESTERN DIGITAL CORP	WDC UW	▼6.77%
CONSTELLATION ENERGY	CEG UW	▼6.71%

CATERPILLAR INC	CAT UN	▼5.23%
CHEVRON CORP	CVX UN	▼3.69%
NVIDIA CORP	NVDA UW	▼3.17%
CISCO SYSTEMS INC	CSCO UW	▲0.62%
COCA-COLA CO/THE	KO UN	▲1.05%
UNITEDHEALTH GROUP INC	UNH UN	▲1.22%
INTL BUSINESS MACHINES CO	IBM UN	▲1.71%
HONEYWELL INTERNATIONAL	HON UW	▲1.97%
BOEING CO/THE	BA UN	▲2.13%
AMERICAN EXPRESS CO	AXP UN	▲2.18%

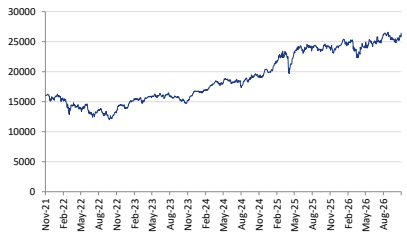
SINO SUISSE PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

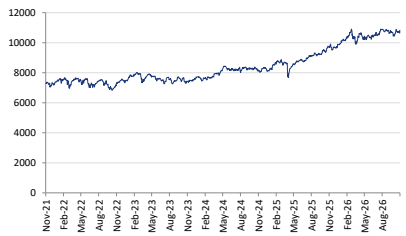
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100		
WOLTERS KLUWER	WKL NA	▲7.08%
KONINKLIJKE AHOLD DELHAIZ	AD NA	▲7.00%
KONINKLIJKE PHILIPS NV	PHIA NA	▲6.92%
AIB GROUP PLC	AIBG ID	▲6.80%
KERING	KER FP	▲6.74%
RYANAIR HOLDINGS PLC	RYA ID	▲6.36%
BANK OF IRELAND GROUP PLC	BIRG ID	▲6.14%
UNICREDIT SPA	UCG IM	▲5.84%
BANCA MONTE DEI PASCHI SIE	BMPS IM	▲5.44%
ING GROEP NV	INGA NA	▲5.35%

DAX		
HEIDELBERG MATERIALS AG	HEI GY	▲9.55%
ZALANDO SE	ZAL GY	▲8.54%
DEUTSCHE BANK AG-REGISTE	DBK GY	▲6.88%
SCOUT24 SE	G24 GY	▲6.66%
BAYERISCHE MOTOREN WERK	BMW GY	▲5.50%
FRESENIUS SE & CO KGAA	FRE GY	▲5.27%
CONTINENTAL AG	CON GY	▲5.20%
ADIDAS AG	ADS GY	▲4.91%
COMMERZBANK AG	CBK GY	▲4.90%
FRESENIUS MEDICAL CARE AG	FME GY	▲4.82%

FTSE 100		
FRESNILLO PLC	FRES LN	▲7.09%
SMITH & NEPHEW PLC	SN/ LN	▲6.49%
MARKS & SPENCER GROUP PL	MKS LN	▲6.40%
ASSOCIATED BRITISH FOODS	ABF LN	▲6.37%
ENDEAVOUR MINING PLC	EDV LN	▲6.21%
ST JAMES'S PLACE PLC	STJ LN	▲5.92%
AIRTEL AFRICA PLC	AAF LN	▲5.69%
NATWEST GROUP PLC	NWG LN	▲5.34%
BURBERRY GROUP PLC	BRBY LN	▲4.99%
AUTOTRADER GROUP PLC	AUTO LN	▲4.81%

Laggards

TECHNOPROBE SPA	TPRO IM	▼6.73%
PRYSMIAN SPA	PRY IM	▼6.58%
STMICROELECTRONICS NV	STMPA FP	▼4.80%
ASM INTERNATIONAL NV	ASM NA	▼4.72%
LEGRAND SA	LR FP	▼4.22%
KINGSPAN GROUP PLC	KRX ID	▼4.04%
EQUINOR ASA	EQNR NO	▼3.91%
ASML HOLDING NV	ASML NA	▼3.08%
SCHNEIDER ELECTRIC SE	SU FP	▼3.08%
TENARIS SA	TEN IM	▼3.03%

SIEMENS ENERGY AG	ENR GY	▼7.95%
HOCHTIEF AG	HOT GY	▼4.97%
INFINEON TECHNOLOGIES AG	IFX GY	▼4.12%
RHEINMETALL AG	RHM GY	▼0.14%
QIAGEN N.V.	QIA GY	▲0.47%
RWE AG	RWE GY	▲0.81%
MERCK KGAA	MRK GY	▲0.87%
DAIMLER TRUCK HOLDING AG	DTG GY	▲0.99%
DEUTSCHE BOERSE AG	DB1 GY	▲1.30%
BRENNTAG SE	BNR GY	▲1.60%

WEIR PLC	WEIR LN	▼9.58%
ITHACA ENERGY PLC	ITH LN	▼8.11%
COMPUTACENTER PLC	CCC LN	▼4.38%
BAE SYSTEMS PLC	BA/ LN	▼4.19%
BP PLC	BP/ LN	▼3.00%
DIPLOMA PLC	DPLM LN	▼2.42%
SHELL PLC	SHEL LN	▼1.76%
SPIRAX GROUP PLC	SPX LN	▼1.74%
BALFOUR BEATTY PLC	BBY LN	▼1.32%
IMI PLC	IMI LN	▼1.25%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

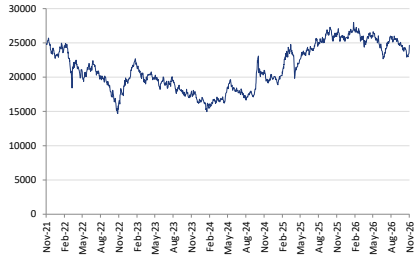
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300

CSI SOLAR CO LTD-A	688472 CH	▲15.99%
RANGE INTELLIGENT COMPUT	300442 CH	▲13.65%
VERISILICON MICROELECTRON	688521 CH	▲11.55%
SUNGROW POWER SUPPLY CC	300274 CH	▲11.47%
ZHEJIANG JINGSHENG MECHA	300316 CH	▲11.05%
RUIJIE NETWORKS CO LTD-A	301165 CH	▲10.45%
SHENZHEN TRANSSION HOLDI	688036 CH	▲10.33%
ROCKCHIP ELECTRONICS CO L	603893 CH	▲10.00%
NAURA TECHNOLOGY GROUP	002371 CH	▲9.68%
ADVANCED MICRO-FABRICATI	688012 CH	▲9.39%

Nikkei 225

YOKOHAMA RUBBER CO LTD	5101 JT	▲10.73%
KONAMI GROUP CORP	9766 JT	▲10.26%
SUMITOMO PHARMA CO LTD	4506 JT	▲9.93%
MITSUBISHI ESTATE CO LTD	8802 JT	▲9.41%
MITSUBISHI MOTORS CORP	7211 JT	▲9.18%
CAPCOM CO LTD	9697 JT	▲8.40%
TERUMO CORP	4543 JT	▲8.38%
SUMITOMO REALTY & DEVELO	8830 JT	▲8.16%
BANDAI NAMCO HOLDINGS INC	7832 JT	▲7.66%
ASTELLAS PHARMA INC	4503 JT	▲7.20%

Hang Seng Index

LAOPU GOLD CO L-H	6181 HK	▲11.02%
MEITUAN-CLASS B	3690 HK	▲8.58%
XIAOMI CORP-CLASS B	1810 HK	▲8.34%
LI AUTO INC-CLASS A	2015 HK	▲8.21%
NETEASE INC	9999 HK	▲8.14%
SINO BIOPHARMACEUTICAL	1177 HK	▲7.57%
JD HEALTH INTERNATIONAL IN	6618 HK	▲6.94%
TRIP.COM GROUP LTD	9961 HK	▲6.63%
CONTEMPORARY AMPEREX TE	3750 HK	▲6.37%
XINYI SOLAR HOLDINGS LTD	968 HK	▲6.33%

Laggards

PETROCHINA CO LTD-A	601857 CH	▼7.71%
YANKUANG ENERGY GROUP C	600188 CH	▼6.19%
CNOOC LTD-A	600938 CH	▼6.03%
CHINA SHENHUA ENERGY CO-A	601088 CH	▼5.67%
CHINA COAL ENERGY CO-A	601898 CH	▼5.29%
CHINA TELECOM CORP LTD-DI	601728 CH	▼4.52%
ZHONGJI INNOLIGHT CO LTD-A	300308 CH	▼4.35%
SICHUAN CHUANTOU ENERGY	600674 CH	▼3.91%
COSCO SHIPPING ENERGY TRA	600026 CH	▼3.46%
SHAANXI COAL INDUSTRY CO L	601225 CH	▼3.43%

IBIDEN CO LTD	4062 JT	▼13.16%
KOKUSAI ELECTRIC CORP	6525 JT	▼12.77%
OKUMA CORP	6103 JT	▼10.72%
FURUKAWA ELECTRIC CO LTD	5801 JT	▼10.52%
MURATA MANUFACTURING CO	6981 JT	▼10.44%
LASERTEC CORP	6920 JT	▼9.99%
YOKOGAWA ELECTRIC CORP	6841 JT	▼9.57%
SUMCO CORP	3436 JT	▼9.24%
TAIYO YUDEN CO LTD	6976 JT	▼8.78%
MITSUI OSK LINES LTD	9104 JT	▼8.68%

LENOVO GROUP LTD	992 HK	▼6.14%
PETROCHINA CO LTD-H	857 HK	▼4.81%
CNOOC LTD-H	883 HK	▼3.45%
ORIENT OVERSEAS INTL LTD	316 HK	▼3.15%
CHINA SHENHUA ENERGY CO-I	1088 HK	▼2.89%
CHINA MENGNIU DAIRY CO	2319 HK	▼1.97%
WEICHAI POWER CO LTD-H	2338 HK	▼1.76%
CHINA PETROLEUM & CHEMIC	386 HK	▼1.54%
CK INFRASTRUCTURE HOLDIN	1038 HK	▼0.99%
IND & COMM BK OF CHINA-H	1398 HK	▼0.64%

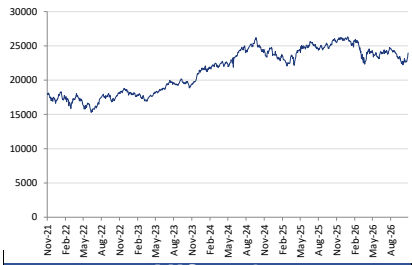
SINO SUISSE PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

KOSPI Index



Nifty Index



ASX Index



Leaders

KOSPI		
KLEANNARA CO LTD	004540 KP	▲29.41%
SUNGCHANG ENTERPRISE HOI	000180 KP	▲29.34%
SK BIOPHARMACEUTICALS CO	326030 KP	▲14.53%
SAMSUNG EPISHOLDINGS CO I	0126Z0 KP	▲11.70%
HANKOOK TIRE & TECHNOLOG	161390 KP	▲11.48%
HANMI PHARM CO LTD	128940 KP	▲11.36%
CHIN YANG CHEMICAL CORP	051630 KP	▲10.49%
JEJU AIR CO LTD	089590 KP	▲9.91%
KOREA ZINC CO LTD	010130 KP	▲9.21%
KAKAO CORP	035720 KP	▲9.18%

Nifty 50		
BHARAT ELECTRONICS LTD	BHE IS	▲4.74%
ADANI ENTERPRISES LTD	ADE IS	▲4.50%
TITAN CO LTD	TTAN IS	▲4.24%
JIO FINANCIAL SERVICES LTD	JIOFIN IS	▲3.76%
MAX HEALTHCARE INSTITUTE	MAXHEAL	▲3.56%
SHRIRAM FINANCE LTD	SHFL IS	▲2.73%
BAJAJ FINANCE LTD	BAF IS	▲2.50%
ADANI PORTS AND SPECIAL EC	ADSEZ IS	▲2.33%
INTERGLOBE AVIATION LTD	INDIGO IS	▲2.33%
BAJAJ FINSERV LTD	BJFIN IS	▲2.26%

ASX		
NEXTDC LTD	NXT AT	▲45.96%
4DMEDICAL LTD	4DX AT	▲18.50%
CHAMPION IRON LTD	CIA AT	▲17.46%
CATALYST METALS LTD	CYL AT	▲16.51%
VULCAN ENERGY RESOURCES	VUL AT	▲16.16%
NEUREN PHARMACEUTICALS L	NEU AT	▲16.07%
ZIP CO LTD	ZIP AT	▲15.84%
ELEVRA LITHIUM LTD	ELV AT	▲15.52%
GENESIS MINERALS LTD	GMD AT	▲13.20%
CAPRICORN METALS LTD	CMM AT	▲13.12%

Laggards

DAEDUCK ELECTRONICS CO L	353200 KP	▼16.12%
UNI CHEM CO LTD	011330 KP	▼15.59%
LOTTE ENERGY MATERIALS C	020150 KP	▼15.31%
KC TECH CO LTD	281820 KP	▼15.05%
GS P&L CO LTD	499790 KP	▼14.82%
SANIL ELECTRIC CO LTD	062040 KP	▼14.63%
D.I CORPORATION	003160 KP	▼13.83%
CHASYS CO LTD	033250 KP	▼13.49%
HANWHA VISION CO LTD	489790 KP	▼13.43%
KOREA CIRCUIT CO LTD	007810 KP	▼12.72%

TATA CONSULTANCY SVCS LT	TCS IS	▼2.50%
HCL TECHNOLOGIES LTD	HCLT IS	▼2.34%
COAL INDIA LTD	COAL IS	▼2.02%
BSE LTD	BSE IS	▼1.73%
INFOSYS LTD	INFO IS	▼1.71%
ETERNAL LTD	ETERNAL	▼1.39%
KOTAK MAHINDRA BANK LTD	KMB IS	▼1.10%
ASIAN PAINTS LTD	APNT IS	▼0.77%
TATA CONSUMER PRODUCTS I	TATACONS	▼0.44%
TECH MAHINDRA LTD	TECHM IS	▼0.32%

EAGERS AUTOMOTIVE LTD	APE AT	▼14.08%
NATIONAL AUSTRALIA BANK L	NAB AT	▼6.79%
WOODSIDE ENERGY GROUP LT	WDS AT	▼6.75%
AMCOR PLC-CDI	AMC AT	▼6.73%
SANTOS LTD	STO AT	▼5.78%
NEW HOPE CORP LTD	NHC AT	▼5.63%
YANCOAL AUSTRALIA LTD	YAL AT	▼4.83%
CODAN LTD	CDA AT	▼4.65%
VIVA ENERGY GROUP LTD	VEA AT	▼4.53%
AMPOL LTD	ALD AT	▼3.81%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	53,356	4.7x	5.5x	19.1x	20.7x	▲3.03	▲3.06	▲3.06	▲4.81	▲11.01
S&P 500	United States	7,689	4.3x	4.8x	20.5x	19.8x	▲1.58	▲1.43	▲1.43	▲0.48	▲12.32
NASDAQ Composite	United States	25,737	5.8x	6.1x	28.3x	25.2x	▲1.44	▲1.18	▲1.18	▼4.19	▲10.73
Russell 2000	United States	2,857	1.9x	2.2x	25.8x	31.4x	▲1.58	▲1.60	▲1.60	▲2.15	▲15.11

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	657	1.9x	2.3x	14.0x	14.7x	▲1.82	▲1.65	▲1.65	▲3.55	▲11.01
STOXX 50	Eurozone	6,266	1.9x	2.3x	13.9x	15.2x	▲1.97	▲2.19	▲2.19	▼0.05	▲8.19
FTSE 100	United Kingdom	10,829	1.8x	2.2x	12.0x	12.2x	▲1.79	▲0.93	▲0.93	▲2.10	▲9.04

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	62,097	2.0x	2.6x	19.6x	20.3x	▼0.15	▼1.88	▼1.88	▼6.98	▲23.36
Hong Kong											
Hang Seng	Hong Kong	24,641	1.1x	1.1x	10.1x	10.4x	▲3.02	▲5.78	▲5.78	▲0.11	▼3.86
Hang Seng China Enterprises	Hong Kong	8,290	1.0x	1.0x	9.0x	9.5x	▲2.88	▲5.44	▲5.44	▲0.85	▼7.00
Hang Seng High Dividend	Hong Kong	1,268	0.5x	0.6x	6.4x	8.0x	▲0.70	▲2.15	▲2.15	▲1.58	▼0.55
CSI Global China Internet	Hong Kong	1,508	-	-	-	-	▲1.28	▲6.02	▲6.02	▲0.30	▼30.86
Hang Seng TECH	Hong Kong	4,139	2.2x	1.7x	22.0x	15.6x	▲5.17	▲10.24	▲10.24	▼2.69	▼24.96
China											
FTSE China A50	China	13,157	1.6x	1.6x	11.3x	11.3x	▲0.17	▲2.07	▲2.07	▼6.33	▼14.05
Shenzhen Component	China	11,591	2.4x	2.2x	17.8x	15.6x	▲2.25	▲6.99	▲6.99	▼10.06	▼14.30
CSI 300	China	4,132	1.6x	1.5x	12.9x	12.1x	▲0.75	▲3.68	▲3.68	▼5.17	▼10.75
CSI 500	China	6,806	1.9x	1.9x	17.2x	16.9x	▲2.77	▲8.61	▲8.61	▼8.47	▼8.84
Shanghai Composite	China	3,698	1.3x	1.3x	11.8x	12.2x	▲0.33	▲2.76	▲2.76	▼3.74	▼6.81
Shenzhen Composite	China	2,199	2.4x	2.1x	18.2x	16.3x	▲2.31	▲6.91	▲6.91	▼8.53	▼13.10
ChiNext Index	China	2,616	4.5x	3.8x	26.1x	17.7x	▲2.80	▲8.39	▲8.39	▼16.56	▼18.33
S&P China Select ADR	China	3,460	1.7x	1.4x	16.6x	13.0x	▲3.92	▲5.91	▲5.91	▲0.90	▼23.40
Asia Ex Japan											
Australian Stock Exchange	Australia	9,144	2.0x	2.3x	17.0x	17.9x	▲2.11	▲1.31	▲1.31	▲1.95	▲1.39
New Zealand Stock Exchange	New Zealand	14,065	1.8x	1.7x	26.3x	25.1x	▲2.04	▲1.94	▲1.94	▲1.67	▲3.81
Straits Times Index	Singapore	5,298	1.3x	1.7x	12.5x	15.2x	▲0.55	▼1.47	▼1.47	▼6.67	▲14.02
Taiwan Stock Exchange	Taiwan	42,293	2.6x	3.8x	16.2x	15.9x	▼1.53	▼6.46	▼6.46	▼11.78	▲46.02
Jakarta Stock Exchange	Indonesia	5,033	1.7x	1.1x	13.5x	7.1x	▲2.30	▼0.47	▼0.47	▼17.10	▼41.79
Bursa Malaysia	Malaysia	1,637	1.4x	1.4x	14.2x	14.1x	▲1.25	▲1.31	▲1.31	▼0.88	▼2.58
Nifty 50	India	23,961	3.1x	2.7x	20.0x	17.9x	▲0.63	▲3.94	▲3.94	▲5.92	▼8.30
BSE SENSEX	India	77,301	3.2x	2.8x	20.4x	17.7x	▲0.50	▲3.82	▲3.82	▲6.65	▼9.29
Stock Exchange of Thailand	Thailand	1,502	1.4x	1.5x	14.6x	12.8x	▲0.74	▼1.09	▼1.09	▼3.65	▲19.24
Korea Stock Exchange	South Korea	5,495	1.1x	1.3x	10.3x	4.6x	▼3.32	▼4.11	▼4.11	▼19.64	▲30.40
Vietnam Stock Index	Vietnam	1,747	1.7x	1.5x	11.3x	10.8x	▲0.80	▲0.30	▲0.30	▼1.23	▼2.10

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.56	▼2.1	▼2.8	▼2.8	▼32.7	▲108.7
US Govt 5 Year	United States	4.65	▼3.4	▼6.8	▼6.8	▼43.4	▲92.7
US Govt 10 Year	United States	4.85	▼3.5	▼7.6	▼7.6	▼43.2	▲68.6
UK Gilts 10 Year	Britain	5.13	▼13.2	▼15.5	▼15.5	▼29.5	▲65.0
Euro 10 Year	Eurozone	3.27	▼5.8	▼5.0	▼5.0	▼31.4	▲41.7
Canada 10 Year	Canada	3.70	▼7.9	▼9.9	▼9.9	▼29.4	▲26.7
France Govt 10 Year	France	4.77	▼17.6	▼19.8	▼19.8	▼8.3	▲121.0
Italy 10 Year	Italy	4.31	▼14.9	▼20.0	▼20.0	▼30.0	▲76.2
Spain 10 Year	Spain	3.83	▼10.4	▼12.2	▼12.2	▼30.7	▲53.8
Greece 10yr Govt Bond	Greece	4.11	▼14.3	▼19.4	▼19.4	▼37.2	▲66.9
Australia Govt 10 Year	Australia	5.00	▼8.4	▼11.7	▼11.7	▼34.9	▲25.9
Asia							
China 10 Year	China	1.59	▼1.6	▼4.4	▼4.4	▼8.5	▼26.2
India 10 Year	India	7.19	▼11.3	▼22.6	▼22.6	▲0.0	▲60.0

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.77	▲5.10	▲8.90	▲8.90	▲14.80	▲73.90
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.73	▼0.10	▼0.06	▼0.06	▲0.13	▲0.85
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.38	▼2.00	▼5.00	▼5.00	▲1.38	▼82.00
SHIBOR Fixing 3M	China	1.40	▼0.15	▼0.10	▼0.10	▼3.00	▼20.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.19	▼2.80	-2.66	▼2.66	▼5.57	▲25.36
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.22	0.07	▲0.50	▲0.50	▲6.41	▼10.40

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	3.75	0.00	0.00	0.00	0.00	0.00
Overnight Rate	Canada	2.50	0.00	0.00	0.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	205.70	▲0.40	▲0.58	▲0.33	▲1.67	▼1.29
Bloomberg Barclays US Aggregate Bond	2,342.27	▲0.42	▲0.55	▲0.26	▲2.71	▼0.28
Bloomberg Barclays US Corporate Bond	3,522.02	▲0.59	▲0.52	▲0.37	▲2.54	▼0.65
Bloomberg Barclays China Aggregate	312.90	▲0.04	▼0.19	▼0.19	▲0.96	▲8.22

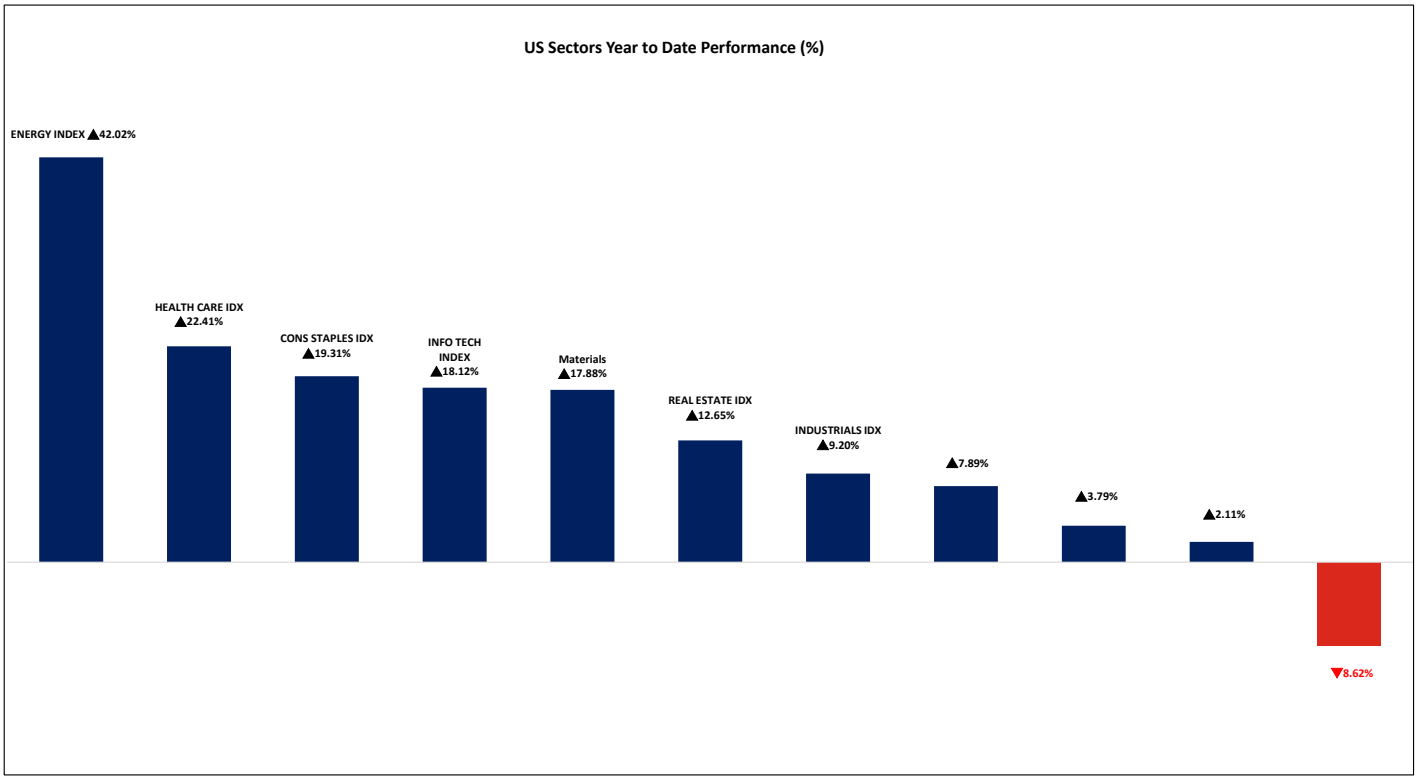
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	4,128.40	▲1.67	▲6.55	▲6.55	▼0.70	▼4.42
Silver	53.20	▲1.86	▲8.35	▲8.35	▼11.96	▼25.77
Bitcoin	80,558.96	▲0.50	▲4.92	▲4.05	▼3.66	▼8.09
WTI Crude	87.44	▼0.75	▼16.00	▼16.00	▼1.09	▲53.65
Brent Crude	94.20	▼0.42	▼16.94	▼16.94	▼0.91	▲56.43
Natural Gas	2.95	▼0.20	▲1.90	▲1.90	▼12.37	▼33.77
Lithium Hydroxide	12,261.90	▲0.00	▼8.15	▼8.15	▼26.58	▼8.49
Aluminum	3,103.00	▲0.44	▼0.09	▼0.09	▼1.78	▲4.55
Iron Ore	689.50	▲1.55	▲2.15	▲2.15	▼2.13	-
Copper	14,116.83	▼0.26	▼1.48	▼1.48	▼2.33	▲13.36
Lead	1,847.26	▼0.32	▼1.71	▼1.71	▲0.56	▼6.12
Nickel	15,580.63	▲2.83	▲3.25	▲3.25	▼1.00	▼5.58
Tin	47,112.29	▼0.93	▼3.59	▼3.59	▼12.38	▲15.94
Zinc	3,846.78	▼0.12	▼1.70	▼1.70	▼1.75	▲24.82

Source: Bloomberg

	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Sector	ENERGY INDEX	3.5	11.2x	2.3x	▼4.77	▼9.32	▼9.32	▼9.32	▲42.02
	HEALTH CARE IDX	10.4	24.6x	5.7x	▲3.04	▲2.57	▲2.57	▲2.57	▲22.41
	CONS STAPLES IDX	5.1	25.6x	7.0x	▲2.94	▲2.90	▲2.90	▲2.90	▲19.31
	INFO TECH INDEX	36.7	25.2x	9.2x	▲0.55	▼0.85	▼0.85	▼0.85	▲18.12
	MATERIALS INDEX	1.8	19.7x	3.1x	▲3.06	▲2.92	▲2.92	▲2.92	▲17.88
	REAL ESTATE IDX	1.8	38.2x	3.2x	▲3.19	▲4.44	▲4.44	▲4.44	▲12.65
	INDUSTRIALS IDX	8.1	25.4x	6.4x	▼1.11	▲1.21	▲1.21	▲1.21	▲9.20
	FINANCIALS INDEX	12.6	16.3x	2.3x	▲3.46	▲4.65	▲4.65	▲4.65	▲7.89
	CONS DISCRET IDX	9.5	23.4x	6.4x	▲4.27	▲6.59	▲6.59	▲6.59	▲3.79
	UTILITIES INDEX	2.1	18.1x	2.0x	▲0.43	▲0.41	▲0.41	▲0.41	▲2.11
	COMM SVC	8.6	14.7x	3.3x	▲2.95	▲3.66	▲3.66	▲3.66	▼8.62

Industry Group	BANKS INDEX	3.3	12.4x	1.7x	▲3.19	▲3.66	▲3.66	▲3.66	▲4.29
	INSURANCE INDEX	1.7	12.7x	2.4x	▲3.06	▲3.60	▲3.60	▲3.60	▲13.16
	FOOD/STPL RETAIL	1.9	35.6x	8.9x	▲3.50	▲3.84	▲3.84	▲3.84	▲18.97
	TECH HW & EQP IX	10.8	29.1x	18.8x	▲2.63	▼0.61	▼0.61	▼0.61	▲31.87
	HH & PR PDTS IDX	0.9	25.9x	7.4x	▲3.51	▲3.41	▲3.41	▲3.41	▲16.70
	FD BEV & TOB IDX	2.2	20.5x	6.1x	▲2.24	▲1.91	▲1.91	▲1.91	▲20.99
	CONS DISCR	5.6	20.3x	5.9x	▲6.05	▲9.52	▲9.52	▲9.52	▲11.65
	Media & Ent	7.8	15.6x	4.6x	▲2.97	▲3.70	▲3.70	▲3.70	▼8.92
	CAPITAL GDS IDX	6.0	26.9x	6.1x	▼2.41	▲0.30	▲0.30	▲0.30	▲8.60
	MATERIALS INDEX	1.8	19.7x	3.4x	▲3.06	▲2.92	▲2.92	▲2.92	▲17.88
	HC EQUIP&SVC IDX	3.4	19.5x	3.7x	▲4.32	▲5.91	▲5.91	▲5.91	▲7.06
	CONS SRV IDX	1.6	23.4x	103.0x	▲6.16	▲8.62	▲8.62	▲8.62	▲3.78
	SEMI & SEMI EQP	15.5	20.9x	10.2x	▼2.91	▼3.25	▼3.25	▼3.25	▲20.49
	ENERGY INDEX	3.5	11.2x	2.4x	▼4.77	▼9.32	▼9.32	▼9.32	▲42.02
	CON DUR&AP INDEX	0.4	18.3x	3.2x	▲5.86	▲6.22	▲6.22	▲6.22	▼5.47
	PHRM BIO & LF SC	7.0	28.1x	8.3x	▲2.43	▲1.01	▲1.01	▲1.01	▲31.92
	TELECOMM SVCS IX	0.8	9.1x	1.4x	▲2.71	▲3.25	▲3.25	▲3.25	▼5.81
	Comm & Prof Serv	0.8	26.0x	9.4x	▲2.04	▲3.39	▲3.39	▲3.39	▲5.12
	EQUITY REAL EST	1.8	40.1x	3.1x	▲3.15	▲4.24	▲4.24	▲4.24	▲15.66
	SFTW & SVCS INDX	10.4	30.1x	8.2x	▲3.87	▲2.67	▲2.67	▲2.67	▲4.99

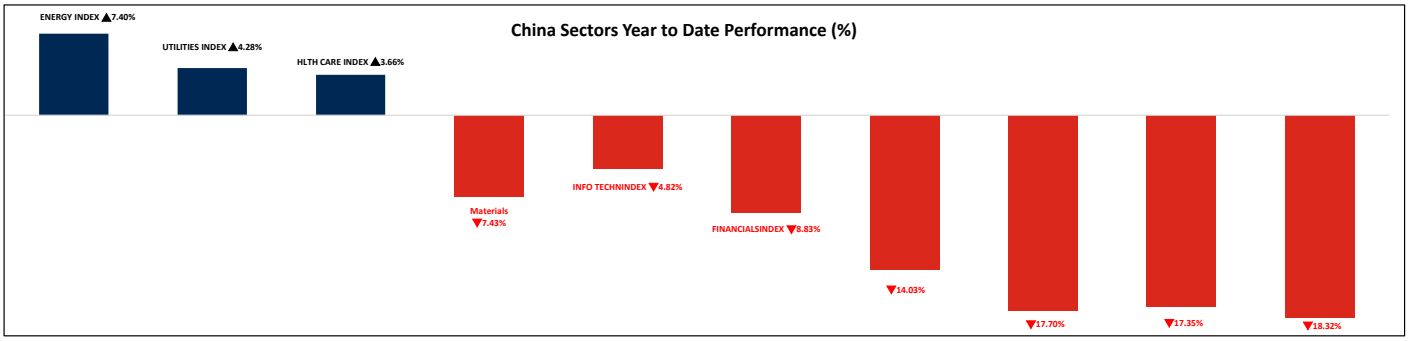


Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

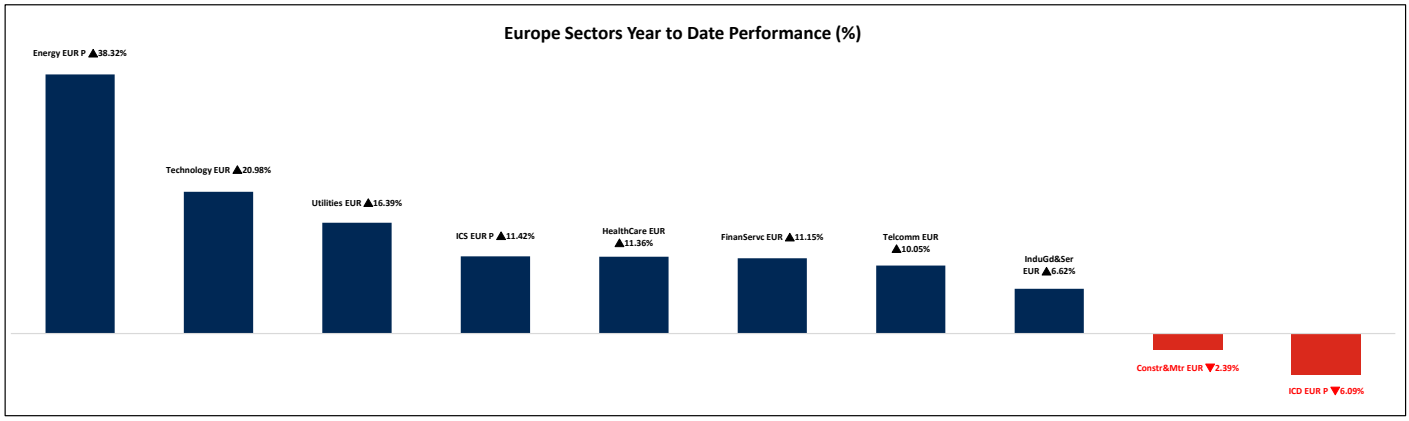
Sector

指數	100.0	13.7x	1.5x	▲0.75	▲3.68	▲3.68	▲3.68	▼10.75
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
ENERGY INDEX	2.8	13.4x	1.6x	▼5.0	▼7.8	▼7.8	▼7.8	▲7.40
UTILITIES INDEX	3.2	19.6x	1.9x	▼2.3	▼2.8	▼2.8	▼2.8	▲4.28
HLTH CARE INDEX	5.1	23.4x	3.4x	▲2.1	▲5.3	▲5.3	▲5.3	▲3.66
CONS STAPLE INDX	7.7	25.3x	4.0x	▼0.5	▲2.8	▲2.8	▲2.8	▼7.43
INFO TECHNINDEX	19.4	27.9x	4.2x	▲3.0	▲8.9	▲8.9	▲8.9	▼4.82
FINANCIALSINDEX	22.6	7.7x	0.7x	▼1.0	▼0.4	▼0.4	▼0.4	▼8.83
TELECOM SVC INDX	7.4	18.2x	3.2x	▼1.4	▼0.9	▼0.9	▼0.9	▼14.03
CONS DISCRE INDX	6.0	15.1x	1.8x	▼0.0	▲1.8	▲1.8	▲1.8	▼17.70
INDUSTRIALS INDX	16.7	14.7x	1.4x	▲2.7	▲8.4	▲8.4	▲8.4	▼17.35
MATERIALS INDEX	9.2	10.9x	2.0x	▲2.6	▲6.9	▲6.9	▲6.9	▼18.32



Sector

道瓊歐洲STOXX600指數	100.0	15.4x	2.3x	▲1.82	▲1.65	▲1.65	▲1.65	▲11.01
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.4	8.2x	1.7x	▼2.35	▼5.51	▼5.51	▼5.51	▲38.32
Technology EUR	5.9	24.1x	5.1x	▼0.20	▼0.74	▼0.74	▼0.74	▲20.98
Utilities EUR	4.8	16.3x	2.0x	▲2.30	▲1.58	▲1.58	▲1.58	▲16.39
ICS EUR P	100.0	16.6x	3.2x	▲2.63	▲2.56	▲2.56	▲2.56	▲11.42
HealthCare EUR	13.6	17.9x	3.7x	▲2.52	▲1.58	▲1.58	▲1.58	▲11.36
FinanServc EUR	4.1	16.1x	1.8x	▲2.81	▲3.24	▲3.24	▲3.24	▲11.15
Telcomm EUR	2.6	15.6x	1.8x	▲1.96	▲1.23	▲1.23	▲1.23	▲10.05
InduGd&Ser EUR	14.4	23.2x	4.1x	▲0.05	▲0.93	▲0.93	▲0.93	▲6.62
Constr&Mtr EUR	3.1	17.7x	2.4x	▲1.54	▲3.30	▲3.30	▲3.30	▼2.39
ICD EUR P	100.0	19.0x	1.9x	▲3.52	▲4.36	▲4.36	▲4.36	▼6.09



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

Disclaimer (Market Data)

This document has been prepared by Sino Suisse Capital Pte. Ltd. (“SSCPL”), which is regulated by the Monetary Authority of Singapore as the holder of a capital markets services license to conduct the regulated activities of fund management and dealing in capital markets products, as well as an exempt financial adviser.

This document is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident of or located in any jurisdiction where such distribution, publication, availability or use would be contrary to any law or regulation.

This document has been prepared for general information only, and without consideration given to the specific investment objective, financial situation and particular needs of any specific person. Nothing in this document shall be relied on as investment, legal, tax or other advice, or constitute an offer or solicitation or invitation of an offer to buy or sell any service or product in any jurisdiction. Unless stated otherwise, all price information in this document is indicative only.

The data in this document is intended for your personal use only. You must keep the data in this document confidential and may not reproduce or share any of the data without SSCPL’s prior written permission.

The data in this document may be obtained from third party sources and has not been independently verified. SSCPL does not undertake any obligation or responsibility to update or amend any data in this document, nor to remove any outdated data. This document may contain links or references to other third-party websites and resources. These links and references are provided for information only and do not constitute an endorsement by SSCPL of these websites. SSCPL has no control over the contents of these websites and resources and does not make any representation or warranty as to the accuracy of such websites and resources.

None of SSCPL, its affiliates or any of their shareholders, directors, employees, agents, contractors or representatives give any representations or warranties as to or assume any liability for the reliability, accuracy, timeliness and completeness of the data in this document, and such data may not be relied upon as the basis for any investment decision or for the purpose of entering into any transaction whatsoever.

This document has not been reviewed by the Monetary Authority of Singapore.

Disclaimer (Market Data)

This document has been prepared by Sino Suisse Capital (Hong Kong) Limited ("SSCHKL") which is regulated by the Securities and Futures Commission of Hong Kong and licensed for Types 1 (Dealing in Securities), 4 (Advising on Securities) and 9 (Asset Management) regulated activities.

This document is only directed to persons who are "professional investors" as defined in Part 1 of Schedule 1 to the Securities and Futures Ordinance ("SFO"), and is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident of or located in any jurisdiction where such distribution, publication, availability or use would be contrary to any law or regulation.

The information herein is for the recipient's information only and is not an offer or invitation to sell or to buy any securities. It was obtained or derived from sources that we believe are reliable, but while reasonable care has been taken to ensure that stated facts are accurate and opinions fair and reasonable, SSCHKL does not represent that it is accurate or complete and it should not be relied upon as such. The price of investment instruments can and do fluctuate, and any individual instrument may experience upward or downward movements, and under certain circumstances may even become valueless. There is an inherent risk that losses may be incurred rather than profit made as a result of buying and selling securities. Past performance is not a guarantee of future results. The information in this document (including market data and statistical information) may be obtained from third party sources and has not been independently verified. All projections and statistical analyses are provided for information purposes and may be based on subjective assessments and assumptions. Projections or other forward looking statements regarding future events or future financial performance are predictions and actual events or results may differ materially. In addition, all opinions expressed and facts referred to herein are subject to change without notice, and SSCHKL does not undertake any obligation or responsibility to update or amend any information in this document.

This document is prepared without consideration given to the specific investment objective, financial situation and particular needs of any specific person. Investors should make their own appraisal of the risks and should consult to the extent necessary their own legal, financial, tax, accounting and other professional advisors, to ensure that any decision made is suitable with regards to their circumstances and financial position. Any description of any service or product, if any, is qualified in its entirety by the terms and conditions of the service or product and, if applicable, the offering document of the product.

The information contained in this document is CONFIDENTIAL INFORMATION and intended solely for the use of the individual or entity to whom they are addressed. If you are not the named addressee you should not disseminate, distribute or copy this document. Please notify the sender immediately if you have received this by mistake and delete this document from your system. If you are not the intended recipient you are notified that disclosing, copying, distributing or taking any action in reliance on the contents of this information is strictly prohibited. You may not reproduce or share any of the information without SSCHKL's prior written permission.

None of SSCHKL, its affiliates or any of their shareholders, directors, employees, agents, contractors or representatives give any representations or warranties as to or assume any liability for the reliability, accuracy, timeliness and completeness of the information in this document, and such information may not be relied upon as the basis for any investment decision or for the purpose of entering into any transaction whatsoever.

For investors in China:

Please note that any offering document accessed via a website link provided in this document is not meant for further distribution in the People's Republic of China, and shall not be sent or made available to any other person without our prior written consent.

This document has not been reviewed by the Securities and Futures Commission of Hong Kong.