9 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,376.86	6,170.49	10,673.94	58,899.03	3,659.02	24,625.71	5,179.17	8,993.40
Day Change (%)	▲0.31%	▼0.98%	▼1.01%	▲2.55%	▲0.27%	▲0.59%	▼2.21%	▼0.30%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	102.159	1.1151	1.3368	158.23	6.6757	7.8402	1.2822	0.6892
Day Change (%)	▼0.14%	▲0.10%	▲0.14%	▲0.16%	▼0.03%	▲0.00%	▲0.04%	▲0.38%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	4.88%	3.25%	5.15%	2.71%	1.58%	N.A.	2.09%	5.02%
Day Change (bps)	▲1.64	▲1.30	▲2.20	▲4.80	▼1.10	N.A.	▼5.90	▲3.01

Key Global Benchmarks

Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.532%	▲2.07	**GBPUSD**	1.3368	▲0.14%	**Gold**	4,120.53	▲1.32%
2 yr EU Zone	2.992%	▲1.40	**EURUSD**	1.1151	▲0.10%	**Silver**	53.29	▲2.72%
2 yr UK Gov	4.765%	▲1.70	**EURGBP**	1.1988	▼0.03%	**WTI Crude Oil**	90.40	▼0.51%
2 yr JP Gov	1.792%	▲4.80	**USDJPY**	158.23	▲0.16%	**Brent Crude Oil**	97.30	▼1.02%
2 yr CN Gov	1.220%	▼0.60	**USDCNY**	6.6757	▼0.03%	**Bitcoin**	75,049.00	▲1.33%
2 yr HK Gov	3.278%	0.00	**USDHKD**	7.8402	▲0.00%	**Copper**	631.20	▲1.04%
2 yr SG Gov	1.811%	▼1.30	**USDSGD**	1.2822	▲0.04%	**Palladium**	1,037.50	▲1.91%
2 yr AU Gov	4.770%	▲2.65	**AUDUSD**	0.6892	▲0.38%	**Platinum**	1,551.30	▲0.86%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,739.93	▼0.43%	▲0.00%	▼2.52%	▲6.99%
MSCI USA	7,018.25	▲0.33%	▲0.00%	▼2.80%	▲7.44%
MSCI EM	1,502.29	▼2.69%	▲0.00%	▼4.11%	▲6.97%
MSCI China	70.80	▼1.64%	▲0.00%	▲5.28%	▼14.73%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	102.15	▼0.14%	▼0.14%	▲0.27%	▲3.90%
Pound Index	675.30	▲0.08%	▲0.08%	▲0.03%	▲0.99%
Euro Index	899.61	▲0.06%	▲0.06%	▼0.07%	▼3.83%
Asia Dollar Index	93.40	▲0.00%	▲0.00%	▼0.31%	▲1.27%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.27%	▲0.96	▲0.96	▼3.41	▲43.05
Euro Govt 30 Year	3.63%	▼0.10	▼4.80	▼4.80	▲15.40
UK Gilts 30 Year	5.61%	▲1.70	▼10.00	▼10.00	▲40.60
Japan Govt 30 Year	3.87%	▲3.40	▲3.40	▲2.20	▲47.10

Headlines

1) Berkshire Hathaway speeds up stock buybacks, though profit falls
2) How a digital bank's collapse toppled Paraguay's president
3) National Australia Bank names Ian Saines as next chair
4) Wall St futures mixed amid AI spending concerns; inflation data awaited
5) Japan Tobacco says all JT Group entities in Russia under temporary administration
6) Trump calls Nvidia's Huang 'honorable,' says he has not discussed allegations with him
7) Could HBF be the solution to the Memory bottleneck?
8) Australian lender ANZ reports 31% rise in full-year cash profit
9) Russia stocks lower at close of trade; MOEX Russia Index unchanged
10) Nvidia CEO Huang admits to affair, apologizes to employees as probe launched

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
Core CPI m/m	USD	10-Nov-26	09:30 PM	High	0.2%	0.3%
CPI m/m	USD	10-Nov-26	09:30 PM	High	0.3%	0.6%
GDP m/m	GBP	12-Nov-26	03:00 PM	High	0.0%	0.1%
Core PPI m/m	USD	13-Nov-26	09:30 PM	High	0.3%	0.7%
PPI m/m	USD	13-Nov-26	09:30 PM	High	0.4%	1.3%

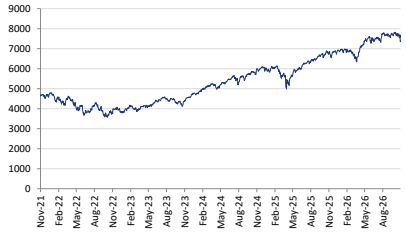
*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

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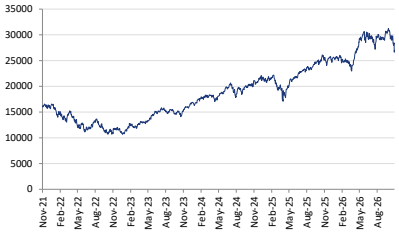
Equity Markets Top Movers

SANDISK CORP

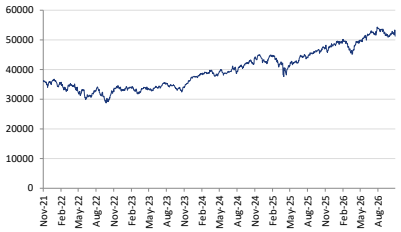
SPX Index



NDX Index



DJI Index



Leaders

S&P 500

COHERENT CORP	COHR UN	▲13.58%
AIRBNB INC-CLASS A	ABNB UW	▲11.67%
ADVANCED MICRO DEVICES	AMD UW	▲11.04%
VISTRA CORP	VST UN	▲10.55%
APPLOVIN CORP-CLASS A	APP UW	▲9.86%
NRG ENERGY INC	NRG UN	▲9.61%
LAM RESEARCH CORP	LRCX UW	▲8.23%
CHARLES RIVER LABORATORI	CRL UN	▲7.83%
INTEL CORP	INTC UW	▲7.71%
ARISTA NETWORKS INC	ANET UN	▲7.31%

Nasdaq 100

ROCKET LAB CORP	RKLB UW	▲15.39%
AIRBNB INC-CLASS A	ABNB UW	▲11.67%
ADVANCED MICRO DEVICES	AMD UW	▲11.04%
APPLOVIN CORP-CLASS A	APP UW	▲9.86%
SPACE EXPLORATION TECHN-I	SPCX UW	▲8.62%
LAM RESEARCH CORP	LRCX UW	▲8.23%
INTEL CORP	INTC UW	▲7.71%
NEBIUS GROUP NV	NBIS UW	▲7.58%
KLA CORP	KLAC UW	▲6.69%
COREWEAVE INC-CL A	CRWV UW	▲6.28%

Dow Jones

NVIDIA CORP	NVDA UW	▲2.78%
HONEYWELL INTERNATIONAL I	HON UW	▲1.98%
JOHNSON & JOHNSON	JNJ UN	▲1.43%
CATERPILLAR INC	CAT UN	▲0.90%
ALPHABET INC-CL A	GOOGL UV	▲0.78%
BOEING CO/THE	BA UN	▲0.52%
AMGEN INC	AMGN UW	▲0.03%
VISA INC-CLASS A SHARES	V UN	▲0.01%
COCA-COLA CO/THE	KO UN	▼0.06%
MERCK & CO. INC.	MRK UN	▼0.14%

Laggards

AXON ENTERPRISE INC	AXON UW	▼18.18%
MICROCHIP TECHNOLOGY INC	MCHP UW	▼10.02%
CHARTER COMMUNICATIONS I	CHTR UW	▼6.19%
INSULET CORP	PODD UW	▼6.16%
DEXCOM INC	DXCM UW	▼5.98%
CENTENE CORP	CNC UN	▼5.97%
DOLLAR TREE INC	DLTR UW	▼4.93%
EXPEDIA GROUP INC	EXPE UW	▼4.86%
GODADDY INC - CLASS A	GDDY UN	▼4.78%
BOOKING HOLDINGS INC	BKNG UW	▼4.77%

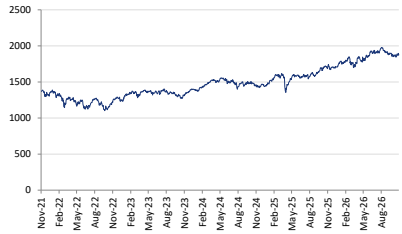
AXON ENTERPRISE INC	AXON UW	▼18.18%
MICROCHIP TECHNOLOGY INC	MCHP UW	▼10.02%
DEXCOM INC	DXCM UW	▼5.98%
BOOKING HOLDINGS INC	BKNG UW	▼4.77%
THOMSON REUTERS CORP	TRI UW	▼4.69%
MONSTER BEVERAGE CORP	MNST UW	▼4.41%
INTUIT INC	INTU UW	▼3.76%
WORKDAY INC-CLASS A	WDAY UW	▼3.63%
CSX CORP	CSX UW	▼3.36%
INTUITIVE SURGICAL INC	ISRG UW	▼3.36%

SALESFORCE INC	CRM UN	▼3.94%
NIKE INC -CL B	NKE UN	▼2.45%
CISCO SYSTEMS INC	CSCO UW	▼1.95%
TRAVELERS COS INC/THE	TRV UN	▼1.91%
HOME DEPOT INC	HD UN	▼1.85%
WALMART INC	WMT UW	▼1.72%
SHERWIN-WILLIAMS CO/THE	SHW UN	▼1.41%
3M CO	MMM UN	▼1.40%
AMERICAN EXPRESS CO	AXP UN	▼1.22%
PROCTER & GAMBLE CO/THE	PG UN	▼1.02%

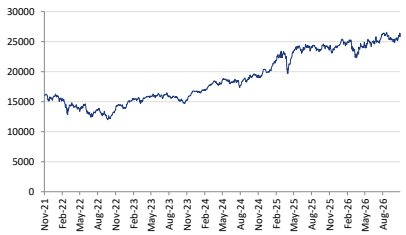
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Equity Markets Top Movers

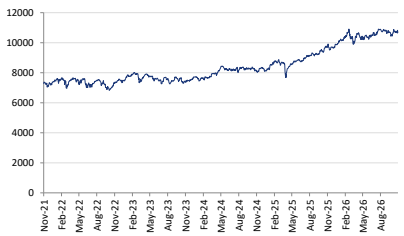
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100

EDP RENEWABLES SA	EDPR PL	▲4.95%
TENARIS SA	TEN IM	▲2.38%
RYANAIR HOLDINGS PLC	RYA ID	▲1.97%
ASML HOLDING NV	ASML NA	▲1.82%
ASM INTERNATIONAL NV	ASM NA	▲1.53%
KINGSPAN GROUP PLC	KRX ID	▲1.01%
BE SEMICONDUCTOR INDUSTR	BESI NA	▲0.91%
LEGRAND SA	LR FP	▲0.79%
STMICROELECTRONICS NV	STMPA FP	▲0.68%
STELLANTIS NV	STLAM IM	▲0.44%

DAX

HOCHTIEF AG	HOT GY	▲5.54%
SIEMENS ENERGY AG	ENR GY	▲3.74%
FRESENIUS SE & CO KGAA	FRE GY	▲1.18%
RWE AG	RWE GY	▲1.02%
MTU AERO ENGINES AG	MTX GY	▲0.78%
QIAGEN N.V.	QIA GY	▼0.14%
FRESENIUS MEDICAL CARE AG	FME GY	▼0.21%
INFINEON TECHNOLOGIES AG	IFX GY	▼0.42%
GEA GROUP AG	G1A GY	▼0.50%
VONOVIA SE	VNA GY	▼0.59%

FTSE 100

COCA-COLA HBC AG-DI	CCH LN	▲3.36%
SCOTTISH MORTGAGE INV TR	SMT LN	▲2.51%
ENDEAVOUR MINING PLC	EDV LN	▲2.02%
ROLLS-ROYCE HOLDINGS PLC	RR/ LN	▲1.74%
INTERCONTINENTAL HOTELS G	IHG LN	▲1.60%
INTL CONSOLIDATED AIRLINE-I	IAG LN	▲1.52%
LION FINANCE GROUP PLC	BGEO LN	▲1.43%
HALMA PLC	HLMA LN	▲1.15%
FRESNILLO PLC	FRES LN	▲0.72%
BALFOUR BEATTY PLC	BBY LN	▲0.65%

Laggards

UNIVERSAL MUSIC GROUP NV	UMG NA	▼4.67%
CSG NV	CSG NA	▼4.66%
EQUINOR ASA	EQNR NO	▼4.38%
BANCO BPM SPA	BAMI IM	▼3.99%
GALP ENERGIA SGPS SA	GALP PL	▼3.97%
DSM-FIRMENICH AG	DSFIR NA	▼3.91%
AIB GROUP PLC	AIBG ID	▼3.68%
KERRY GROUP PLC-A	KYGA ID	▼3.60%
CAPGEMINI SE	CAP FP	▼3.58%
BPER BANCA SPA	BPE IM	▼3.52%

HANNOVER RUECK SE	HNR1 GY	▼4.37%
MUENCHENER RUECKVER AG-	MUV2 GY	▼4.27%
DHL AG	DHL GY	▼3.91%
SIEMENS AG-REG	SIE GY	▼3.51%
RHEINMETALL AG	RHM GY	▼3.42%
DAIMLER TRUCK HOLDING AG	DTG GY	▼3.39%
BAYERISCHE MOTOREN WERK	BMW GY	▼3.23%
BASF SE	BAS GY	▼3.23%
MERCEDES-BENZ GROUP AG	MBG GY	▼3.16%
DEUTSCHE BANK AG-REGISTE	DBK GY	▼3.15%

BT GROUP PLC	BT/A LN	▼6.38%
AIRTEL AFRICA PLC	AAF LN	▼4.01%
HISCOX LTD	HSX LN	▼3.38%
SAGE GROUP PLC/THE	SGE LN	▼3.20%
BRITISH AMERICAN TOBACCO	BATS LN	▼3.18%
NEXT PLC	NXT LN	▼3.16%
ADMIRAL GROUP PLC	ADM LN	▼3.01%
IMPERIAL BRANDS PLC	IMB LN	▼2.91%
LONDON STOCK EXCHANGE G	LSEG LN	▼2.85%
NATIONAL GRID PLC	NG/ LN	▼2.80%

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Equity Markets Top Movers

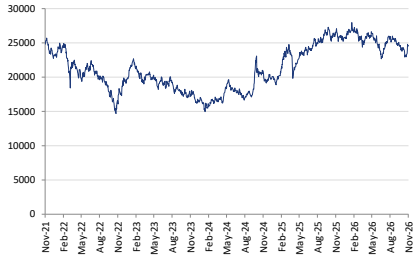
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300			Nikkei 225			Hang Seng Index		
RANGE INTELLIGENT COMPUT	300442 CH	▲3.87%	RENESAS ELECTRONICS CORF	6723 JT	▲8.54%	WUXI BIOLOGICS CAYMAN INC	2269 HK	▲2.90%
CHINA SPACESAT CO LTD -A	600118 CH	▲3.45%	FURUKAWA ELECTRIC CO LTD	5801 JT	▲7.14%	LI AUTO INC-CLASS A	2015 HK	▲2.78%
VICTORY GIANT TECHNOLOGY	300476 CH	▲3.17%	SUMITOMO ELECTRIC INDUSTI	5802 JT	▲7.10%	HUA HONG GRACE SEMICONDI	1347 HK	▲2.64%
LENS TECHNOLOGY CO LTD-A	300433 CH	▲2.92%	FUJITSU LIMITED	6702 JT	▲7.02%	BAIDU INC-CLASS A-HKD	9888 HK	▲2.30%
VERISILICON MICROELECTRON	688521 CH	▲2.56%	JAPAN STEEL WORKS LTD	5631 JT	▲6.74%	SEMICONDUCTOR MANUFACTI	981 HK	▲2.24%
HUAQIN CO LTD-A	603296 CH	▲2.55%	DISCO CORP	6146 JT	▲6.61%	ALIBABA GROUP HOLDING LTI	9988 HK	▲2.19%
SHENNAN CIRCUITS CO LTD-A	002916 CH	▲2.54%	KOKUSAI ELECTRIC CORP	6525 JT	▲6.57%	CMOC GROUP LTD-H	3993 HK	▲2.07%
RUIJIE NETWORKS CO LTD-A	301165 CH	▲2.23%	SUMITOMO HEAVY INDUSTRIE	6302 JT	▲6.40%	XIAOMI CORP-CLASS B	1810 HK	▲1.97%
JCET GROUP CO LTD-A	600584 CH	▲2.17%	BAYCURRENT INC	6532 JT	▲6.39%	SINO BIOPHARMACEUTICAL	1177 HK	▲1.96%
CAMBRICON TECHNOLOGIES-A	688256 CH	▲2.13%	RESONAC HOLDINGS CORP	4004 JT	▲6.13%	WUXI APPTEC CO LTD-H	2359 HK	▲1.91%

Laggards

PETROCHINA CO LTD-A	601857 CH	▼2.44%	JAPAN TOBACCO INC	2914 JT	▼19.31%	TECHTRONIC INDUSTRIES CO I	669 HK	▼1.89%
MANGO EXCELLENT MEDIA CO	300413 CH	▼2.01%	TOKYU FUDOSAN HOLDINGS C	3289 JT	▼5.21%	CHINA MENGNIU DAIRY CO	2319 HK	▼1.31%
CHINA TELECOM CORP LTD-DI	601728 CH	▼1.59%	SOFTBANK GROUP CORP	9984 JT	▼4.79%	HAIER SMART HOME CO LTD-H	6690 HK	▼0.66%
SHENZHEN MINDRAY BIO-MED	300760 CH	▼1.13%	MITSUI FUDOSAN CO LTD	8801 JT	▼3.63%	SHENZHOU INTERNATIONAL GI	2313 HK	▼0.62%
CHINA CITIC BANK CORP LTD-A	601998 CH	▼1.09%	KDDI CORP	9433 JT	▼1.48%	GALAXY ENTERTAINMENT GRC	27 HK	▼0.57%
CHINA PETROLEUM & CHEMIC	600028 CH	▼1.03%	IBIDEN CO LTD	4062 JT	▼1.22%	WHARF REAL ESTATE INVESTM	1997 HK	▼0.43%
CHINA SHENHUA ENERGY CO-A	601088 CH	▼1.03%	MITSUBISHI MOTORS CORP	7211 JT	▼0.95%	TRIP.COM GROUP LTD	9961 HK	▼0.40%
SICHUAN ROAD&BRIDGE GROI	600039 CH	▼1.02%	LY CORP	4689 JT	▼0.41%	TINGYI (CAYMAN ISLN) HLDG C	322 HK	▼0.37%
CHONGQING RURAL COMMER	601077 CH	▼0.97%	RICOH CO LTD	7752 JT	▼0.39%	CHINA MOBILE LTD-H	941 HK	▼0.31%
SHANXI XINGHUACUN FEN WIN	600809 CH	▼0.96%	NIPPON YUSEN KK	9101 JT	▲0.03%	HAIDILAO INTERNATIONAL HOI	6862 HK	▼0.29%

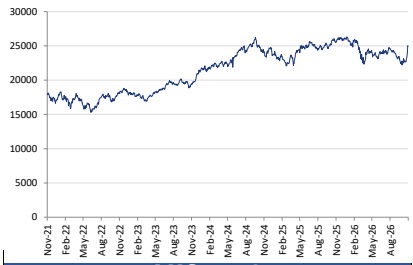
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Equity Markets Top Movers

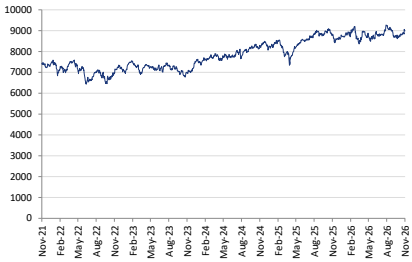
KOSPI Index



Nifty Index



ASX Index



Leaders

KOSPI			Nifty 50			ASX		
KLEANNARA CO LTD	004540 KP	▲13.27%	SUN PHARMACEUTICAL INDUS	SUNP IS	▲2.96%	DEEP YELLOW LTD	DYL AT	▲9.59%
ASIANA IDT INC	267850 KP	▲12.55%	TATA STEEL LTD	TATA IS	▲2.09%	PALADIN ENERGY LTD	PDN AT	▲9.23%
HANWHA MACHINERY & SERVI	0220W0 KP	▲10.52%	OIL & NATURAL GAS CORP LTI	ONGC IS	▲1.31%	SILEX SYSTEMS LTD	SLX AT	▲8.06%
HAE IN CORPORATION	003010 KP	▲9.90%	TATA MOTORS PASSENGER VE	TMPV IS	▲1.13%	SUNRISE ENERGY METALS LTI	SRL AT	▲7.05%
SK BIOSCIENCE CO LTD	302440 KP	▲9.71%	ADANI PORTS AND SPECIAL EC	ADSEZ IS	▲0.66%	MINERALS 260 LTD	MI6 AT	▲6.65%
KTCS CORP	058850 KP	▲9.26%	POWER GRID CORP OF INDIA L	PWGR IS	▲0.56%	JAMES HARDIE INDUSTRIES-CI	JHX AT	▲6.51%
UNIQUEST CORP	077500 KP	▲9.21%	MARUTI SUZUKI INDIA LTD	MSIL IS	▲0.51%	NEXGEN ENERGY LTD-CDI	NXG AT	▲6.36%
HANJIN KAL CORP	180640 KP	▲8.56%	BHARAT ELECTRONICS LTD	BHE IS	▲0.43%	CATALYST METALS LTD	CYL AT	▲5.95%
CHASYS CO LTD	033250 KP	▲6.20%	ULTRATECH CEMENT LTD	UTCEM IS	▲0.39%	FIREFLY METALS LTD	FFM AT	▲5.23%
SHINDAEYANG PAPER CO LTD	016590 KP	▲6.12%	ETERNAL LTD	ETERNAL I	▲0.34%	MINERAL RESOURCES LTD	MIN AT	▲4.69%

Laggards

STX CORPORATION	011810 KP	▼94.93%	SBI LIFE INSURANCE CO LTD	SBILIFE IS	▼1.11%	VENTIA SERVICES GROUP PTY	VNT AT	▼14.41%
LIG DEFENSE&AEROSPACE CC	079550 KP	▼13.23%	INTERGLOBE AVIATION LTD	INDIGO IS	▼1.07%	DYNO NOBEL LTD	DNL AT	▼7.58%
LOTTE SHOPPING CO	023530 KP	▼10.19%	BHARTI AIRTEL LTD	BHARTI IS	▼1.03%	LENDLEASE GROUP	LLC AT	▼5.73%
SAMSUNG SDI CO LTD	006400 KP	▼8.17%	MAX HEALTHCARE INSTITUTE	MAXHEAL	▼0.86%	SCENTRE GROUP	SCG AT	▼5.12%
HYUNDAI GF HOLDINGS	005440 KP	▼7.81%	INFOSYS LTD	INFO IS	▼0.83%	ANZ GROUP HOLDINGS LTD	ANZ AT	▼3.98%
HD HYUNDAI ENERGY SOLUTIC	322000 KP	▼7.67%	TRENT LTD	TRENT IS	▼0.70%	EAGERS AUTOMOTIVE LTD	APE AT	▼3.85%
SK NETWORKS CO LTD	001740 KP	▼7.33%	NESTLE INDIA LTD	NEST IS	▼0.67%	DRONESHIELD LTD	DRO AT	▼3.44%
TAE WON MULSAN CO LTD	001420 KP	▼7.13%	ASIAN PAINTS LTD	APNT IS	▼0.67%	GPT GROUP	GPT AT	▼3.00%
SAM-A ALUMINUM CO LTD	006110 KP	▼6.96%	AXIS BANK LTD	AXSB IS	▼0.62%	COCHLEAR LTD	COH AT	▼2.93%
JUNJIN CONSTRUCTION AND F	079900 KP	▼6.90%	GRASIM INDUSTRIES LTD	GRASIM IS	▼0.61%	MIRVAC GROUP	MGR AT	▼2.90%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	51,286	4.7x	5.3x	19.1x	19.8x	▼0.46	▲0.00	▼0.94	▲0.75	▲6.70
S&P 500	United States	7,377	4.3x	4.6x	20.5x	19.0x	▲0.31	▲0.00	▼2.68	▼3.59	▲7.76
NASDAQ Composite	United States	24,579	5.8x	5.8x	28.3x	23.8x	▲1.09	▲0.00	▼3.37	▼8.49	▲5.75
Russell 2000	United States	2,754	1.9x	2.1x	25.8x	26.7x	▲0.89	▲0.00	▼2.05	▼1.53	▲10.97

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	648	1.9x	2.3x	14.0x	14.5x	▼1.00	▲0.00	▲0.24	▲2.12	▲9.48
STOXX 50	Eurozone	6,170	1.9x	2.3x	13.9x	14.8x	▼0.98	▲0.00	▲0.64	▼1.57	▲6.55
FTSE 100	United Kingdom	10,674	1.8x	2.2x	12.0x	12.0x	▼1.01	▲0.00	▼0.52	▲0.64	▲7.48

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	58,899	2.0x	2.4x	19.6x	18.7x	▲2.55	▲2.55	▼6.94	▼11.77	▲17.00
Hong Kong											
Hang Seng	Hong Kong	24,626	1.1x	1.2x	10.1x	10.7x	▲0.59	▲0.59	▲5.72	▲0.05	▼3.92
Hang Seng China Enterprises	Hong Kong	8,326	1.0x	1.1x	9.0x	9.8x	▲0.62	▲0.62	▲5.89	▲1.28	▼6.60
Hang Seng High Dividend	Hong Kong	1,268	0.5x	0.6x	6.4x	8.1x	▲0.10	▲0.10	▲2.12	▲1.56	▼0.58
CSI Global China Internet	Hong Kong	1,571	-	-	-	-	▼1.50	▲0.00	▲10.48	▲4.52	▼27.95
Hang Seng TECH	Hong Kong	4,120	2.2x	1.8x	22.0x	16.2x	▲1.02	▲1.02	▲9.72	▼3.15	▼25.31
China											
FTSE China A50	China	12,884	1.6x	1.5x	11.3x	11.1x	▼1.59	▲0.00	▼0.05	▼8.28	▼15.83
Shenzhen Component	China	11,273	2.4x	2.1x	17.8x	15.4x	▲0.87	▲0.87	▲4.06	▼12.53	▼16.65
CSI 300	China	4,066	1.6x	1.5x	12.9x	12.0x	▲0.30	▲0.30	▲2.03	▼6.69	▼12.17
CSI 500	China	6,659	1.9x	1.9x	17.2x	16.8x	▲0.93	▲0.93	▲6.26	▼10.44	▼10.81
Shanghai Composite	China	3,659	1.3x	1.3x	11.8x	12.1x	▲0.27	▲0.27	▲1.67	▼4.77	▼7.81
Shenzhen Composite	China	2,156	2.4x	2.1x	18.2x	16.2x	▲0.97	▲0.97	▲4.77	▼10.35	▼14.83
ChiNext Index	China	2,495	4.5x	3.6x	26.1x	17.1x	▲1.19	▲1.19	▲3.36	▼20.43	▼22.12
S&P China Select ADR	China	3,579	1.7x	1.4x	16.6x	13.6x	▲1.96	▲0.00	▲9.56	▲4.38	▼20.76
Asia Ex Japan											
Australian Stock Exchange	Australia	9,128	2.0x	2.3x	17.0x	18.4x	▼0.18	▼0.18	▲1.14	▲1.77	▲1.21
New Zealand Stock Exchange	New Zealand	13,909	1.8x	1.7x	26.3x	25.3x	▼0.64	▼0.64	▲0.81	▲0.54	▲2.66
Straits Times Index	Singapore	5,179	1.3x	1.6x	12.5x	14.8x	▼2.21	▲0.00	▼3.67	▼8.75	▲11.47
Taiwan Stock Exchange	Taiwan	41,287	2.6x	3.4x	16.2x	13.7x	▲3.99	▲3.99	▼8.68	▼13.88	▲42.55
Jakarta Stock Exchange	Indonesia	5,050	1.7x	1.1x	13.4x	7.4x	▲0.40	▲0.00	▼0.13	▼16.81	▼41.59
Bursa Malaysia	Malaysia	1,617	1.4x	1.5x	14.2x	14.1x	▼1.18	▲0.00	▲0.06	▼2.09	▼3.78
Nifty 50	India	24,986	3.1x	2.8x	20.0x	18.6x	▼0.18	▼0.18	▲8.39	▲10.46	▼4.38
BSE SENSEX	India	80,999	3.2x	2.9x	20.4x	18.5x	▼0.04	▼0.04	▲8.78	▲11.75	▼4.95
Stock Exchange of Thailand	Thailand	1,466	1.4x	1.4x	14.6x	12.5x	▼2.16	▲0.00	▼3.48	▼5.99	▲16.36
Korea Stock Exchange	South Korea	5,128	1.1x	1.1x	10.3x	4.1x	▲1.36	▲1.36	▼10.51	▼25.00	▲21.69
Vietnam Stock Index	Vietnam	1,725	1.7x	1.4x	11.3x	10.8x	▼0.88	▲0.00	▼0.93	▼2.45	▼3.31

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.53	▲2.1	▲2.1	▼5.5	▼35.5	▲105.9
US Govt 5 Year	United States	4.66	▲1.8	▲1.8	▼5.7	▼42.3	▲93.7
US Govt 10 Year	United States	4.87	▲1.6	▲1.6	▼5.5	▼41.1	▲70.7
UK Gilts 10 Year	Britain	5.15	▲2.2	▼13.0	▼13.0	▼27.0	▲67.5
Euro 10 Year	Eurozone	3.25	▲1.3	▼6.8	▼6.8	▼33.2	▲39.9
Canada 10 Year	Canada	3.66	▼0.7	▼14.1	▼14.1	▼33.6	▲22.5
France Govt 10 Year	France	4.76	▼2.3	▼21.4	▼21.4	▼9.9	▲119.4
Italy 10 Year	Italy	4.33	▼1.0	▼18.6	▼18.6	▼28.6	▲77.6
Spain 10 Year	Spain	3.83	▼0.1	▼11.6	▼11.6	▼30.1	▲54.4
Greece 10yr Govt Bond	Greece	4.13	▼0.8	▼17.9	▼17.9	▼35.7	▲68.4
Australia Govt 10 Year	Australia	5.01	▲3.0	▲3.0	▼10.2	▼33.4	▲27.4
Asia							
China 10 Year	China	1.58	▼1.1	▼1.1	▼5.9	▼10.0	▼27.7
India 10 Year	India	7.19	▲1.9	▼22.4	▼22.4	▲0.2	▲60.2

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.79	▼1.80	▲11.80	▲11.80	▲17.70	▲76.80
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.98	▲24.89	▲24.76	▲24.76	▲24.95	▲25.67
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.40	▲3.00	▼3.00	▼3.00	▲1.40	▼80.00
SHIBOR Fixing 3M	China	1.40	▲0.00	▼0.30	▼0.30	▼3.20	▼20.20
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.15	▲0.00	-6.26	▼6.26	▼9.17	▲21.76
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.22	0.09	▲0.59	▲0.59	▲6.50	▼10.31

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	4.00	0.00	0.00	25.00	25.00	25.00
Overnight Rate	Canada	2.50	0.00	0.00	0.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	205.77	▼0.22	▲0.20	▲0.37	▲1.71	▼1.25
Bloomberg Barclays US Aggregate Bond	2,345.37	▼0.09	▲0.31	▲0.40	▲2.85	▼0.15
Bloomberg Barclays US Corporate Bond	3,523.28	▼0.09	▲0.40	▲0.41	▲2.58	▼0.62
Bloomberg Barclays China Aggregate	313.46	▲0.05	▼0.17	▼0.01	▲1.14	▲8.41

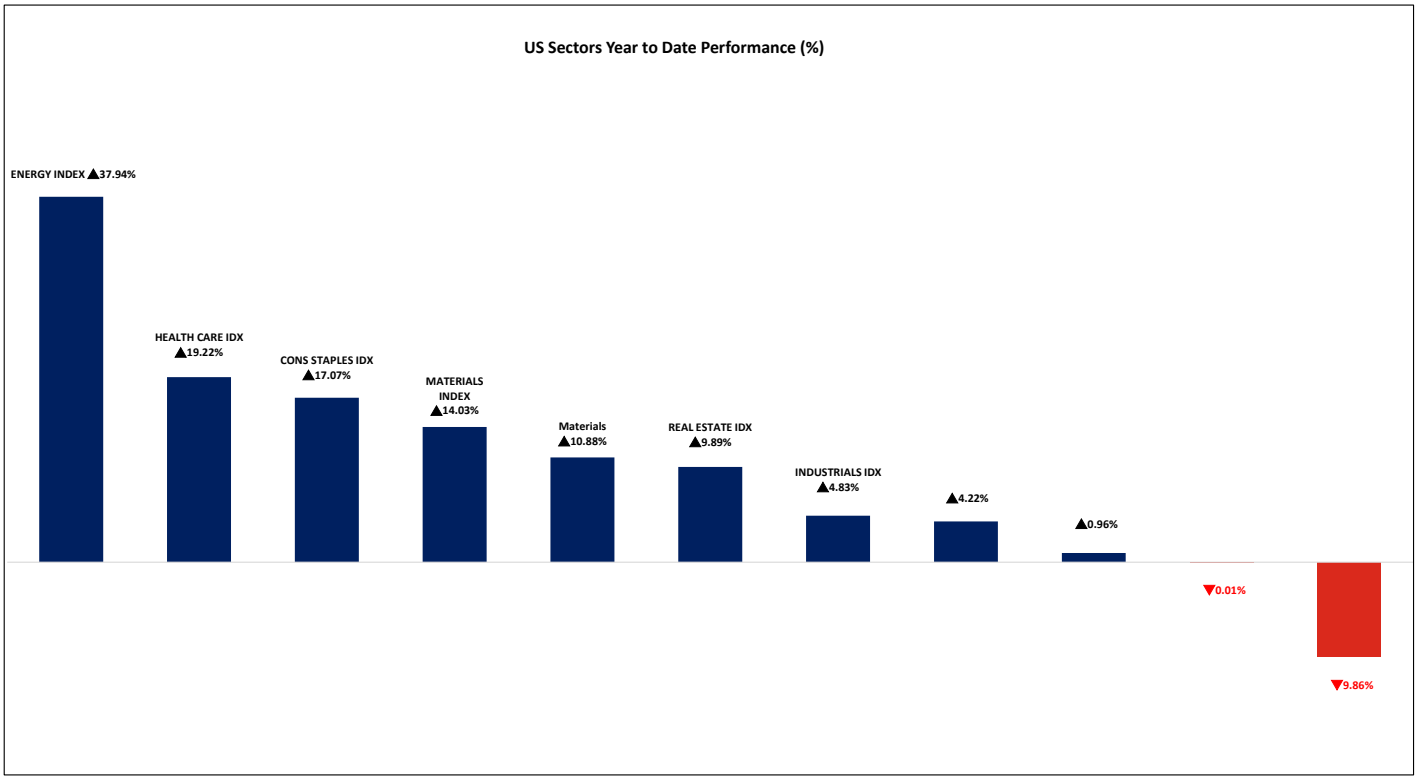
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	4,124.74	▲1.33	▲1.33	▲6.46	▼0.79	▼4.51
Silver	53.33	▲2.72	▲2.72	▲8.62	▼11.74	▼25.58
Bitcoin	75,049.29	▲1.33	▼1.02	▼3.07	▼10.25	▼14.37
WTI Crude	90.40	▼0.51	▼0.51	▼13.21	▲2.21	▲58.77
Brent Crude	97.30	▼1.02	▼1.02	▼14.20	▲2.35	▲61.58
Natural Gas	3.00	▼0.07	▼0.07	▲3.38	▼11.10	▼32.81
Lithium Hydroxide	12,261.90	▲0.00	▲0.00	▼8.15	▼26.58	▼8.49
Aluminum	3,153.56	▲0.91	▲0.00	▲1.54	▼0.18	▲6.25
Iron Ore	683.50	▼0.87	▼0.87	▲1.26	▼2.98	-
Copper	13,962.55	▲0.16	▲0.00	▼2.56	▼3.39	▲12.12
Lead	1,852.56	▼0.51	▲0.00	▼1.43	▲0.85	▼5.85
Nickel	16,168.11	▲0.19	▲0.00	▲7.15	▲2.73	▼2.01
Tin	46,512.93	▲2.15	▼0.00	▼4.82	▼13.50	▲14.46
Zinc	3,736.37	▼2.06	▲0.00	▼4.52	▼4.57	▲21.24

Source: Bloomberg

	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Sector	ENERGY INDEX	3.5	10.8x	2.2x	▼0.07	▲0.00	▼11.93	▼11.93	▲37.94
	HEALTH CARE IDX	10.5	23.8x	5.4x	▼0.11	▼0.00	▼0.11	▼0.11	▲19.22
	CONS STAPLES IDX	5.2	25.1x	6.9x	▼1.21	▲0.00	▲0.97	▲0.97	▲17.07
	MATERIALS INDEX	1.8	19.1x	3.0x	▼0.59	▼0.00	▼0.44	▼0.44	▲14.03
	INFO TECH INDEX	35.9	23.6x	8.6x	▲1.26	▲0.00	▼6.93	▼6.93	▲10.88
	REAL ESTATE IDX	1.9	37.5x	3.1x	▼0.64	▲0.00	▲1.88	▲1.88	▲9.89
	INDUSTRIALS IDX	8.1	24.4x	6.1x	▲0.13	▲0.00	▼2.83	▼2.83	▲4.83
	FINANCIALS INDEX	12.6	15.8x	2.3x	▼0.68	▼0.00	▲1.09	▲1.09	▲4.22
	UTILITIES INDEX	2.1	17.9x	2.0x	▼0.42	▼0.00	▼0.72	▼0.72	▲0.96
	CONS DISCRET IDX	9.5	22.6x	6.2x	▲0.07	▲0.00	▲2.68	▲2.68	▼0.01
	COMM SVC	8.8	14.5x	3.3x	▲0.51	▼0.00	▲2.26	▲2.26	▼9.86

Industry Group	BANKS INDEX	3.3	11.9x	1.6x	▼0.68	▼0.00	▼0.84	▼0.84	▼0.25
	INSURANCE INDEX	1.7	12.2x	2.3x	▼2.32	▲0.00	▲0.38	▲0.38	▲9.65
	FOOD/STPL RETAIL	2.0	35.1x	8.8x	▼1.37	▲0.00	▲2.18	▲2.18	▲17.08
	TECH HW & EQP IX	10.7	27.9x	18.0x	▲0.12	▼0.00	▼4.77	▼4.77	▲26.35
	HH & PR PDTS IDX	0.9	25.6x	7.1x	▼1.12	▼0.00	▲2.12	▲2.12	▲15.25
	FD BEV & TOB IDX	2.3	20.0x	6.0x	▼1.11	▼0.00	▼0.52	▼0.52	▲18.11
	CONS DISCR	5.6	19.7x	5.7x	▼0.70	▲0.00	▲6.33	▲6.33	▲8.40
	Media & Ent	8.0	15.4x	4.5x	▲0.65	▼0.00	▲2.23	▲2.23	▼10.21
	CAPITAL GDS IDX	6.0	25.7x	5.8x	▲0.80	▲0.00	▼3.92	▼3.92	▲4.03
	MATERIALS INDEX	1.8	19.1x	3.3x	▼0.59	▼0.00	▼0.44	▼0.44	▲14.03
	HC EQUIP&SVC IDX	3.5	19.0x	3.6x	▼1.33	▲0.00	▲3.01	▲3.01	▲4.13
	CONS SRV IDX	1.7	22.7x	96.6x	▼0.28	▲0.00	▲5.30	▲5.30	▲0.60
	SEMI & SEMI EQP	14.8	19.2x	9.4x	▲3.57	▲0.00	▼11.20	▼11.20	▲10.58
	ENERGY INDEX	3.5	10.8x	2.3x	▼0.07	▼0.00	▼11.93	▼11.93	▲37.94
	CON DUR&AP INDEX	0.4	17.7x	3.1x	▼1.74	▼0.00	▲3.81	▲3.81	▼7.61
	PHRM BIO & LF SC	7.1	27.3x	8.0x	▲0.50	▲0.00	▼1.57	▼1.57	▲28.55
	TELECOMM SVCS IX	0.8	9.1x	1.4x	▼0.86	▼0.00	▲2.51	▲2.51	▼6.48
	Comm & Prof Serv	0.9	25.8x	9.3x	▼1.57	▲0.00	▲2.42	▲2.42	▲4.14
	EQUITY REAL EST	1.8	39.4x	3.0x	▼0.59	▲0.00	▲1.79	▲1.79	▲12.94
	SFTW & SVCS INDX	10.3	28.6x	7.8x	▼0.74	▼0.00	▼2.49	▼2.49	▼0.28

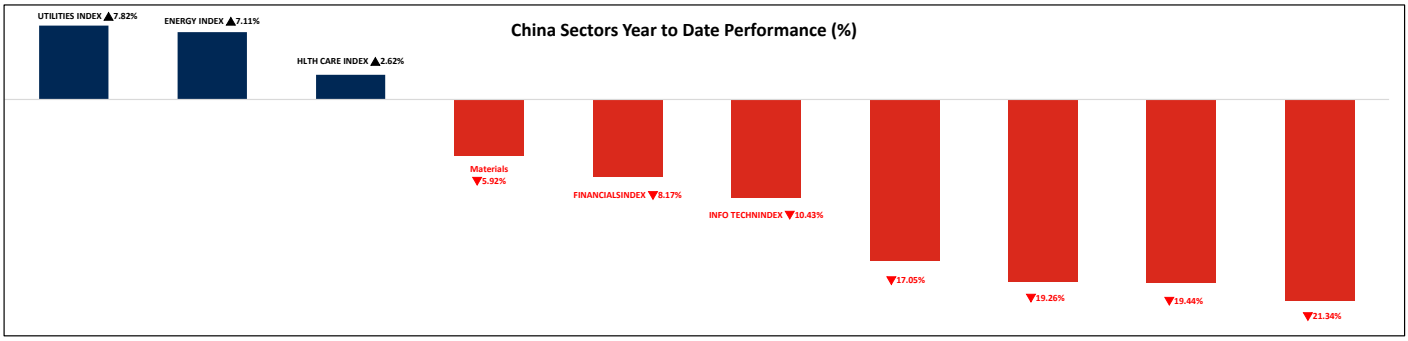


Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

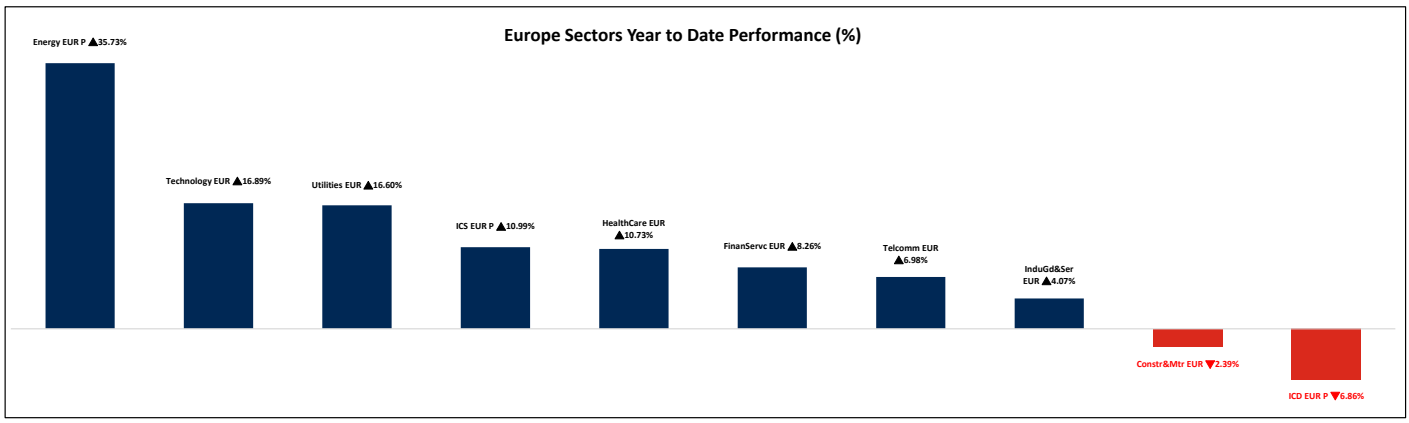
Sector

指數	100.0	13.5x	1.5x	▲0.30	▲0.30	▲2.03	▲2.03	▼12.17
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
UTILITIES INDEX	3.4	19.8x	1.9x	▲1.9	▲0.0	▲0.5	▲0.5	▲7.82
ENERGY INDEX	2.9	12.7x	1.5x	▲0.3	▲0.0	▼8.0	▼8.0	▲7.11
HLTH CARE INDEX	5.2	23.7x	3.5x	▲0.2	▲0.2	▲4.3	▲4.3	▲2.62
CONS STAPLE INDX	8.0	25.6x	4.1x	▲0.3	▲0.0	▲4.5	▲4.5	▼5.92
FINANCIALSINDEX	23.1	7.7x	0.7x	▼0.4	▼0.4	▲0.3	▲0.3	▼8.17
INFO TECHNINDEX	18.5	27.0x	4.1x	▼3.7	▲0.0	▲2.5	▲2.5	▼10.43
CONS DISCRE INDX	6.1	15.3x	1.9x	▼0.0	▲0.0	▲2.7	▲2.7	▼17.05
TELECOM SVC INDX	7.1	16.8x	2.9x	▼4.5	▲0.0	▼7.0	▼7.0	▼19.26
INDUSTRIALS INDX	16.6	14.7x	1.4x	▼1.5	▲0.0	▲5.7	▲5.7	▼19.44
MATERIALS INDEX	9.0	10.8x	2.0x	▼2.7	▲0.0	▲3.0	▲3.0	▼21.34



Sector

道瓊歐洲STOXX600指數	100.0	15.1x	2.3x	▼1.00	▲0.00	▲0.24	▲0.24	▲9.48
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.3	8.0x	1.7x	▼0.80	▲0.00	▼7.28	▼7.28	▲35.73
Technology EUR	5.7	23.2x	5.0x	▼0.16	▲0.00	▼4.09	▼4.09	▲16.89
Utilities EUR	4.8	16.4x	2.0x	▼0.70	▲0.00	▲1.76	▲1.76	▲16.60
ICS EUR P	100.0	16.5x	3.1x	▼1.62	▲0.00	▲2.17	▲2.17	▲10.99
HealthCare EUR	13.7	17.7x	3.7x	▼0.70	▲0.00	▲1.01	▲1.01	▲10.73
FinanServc EUR	4.1	15.8x	1.7x	▼1.51	▲0.00	▲0.55	▲0.55	▲8.26
Telcomm EUR	2.6	15.2x	1.7x	▼1.36	▲0.00	▼1.60	▼1.60	▲6.98
InduGd&Ser EUR	14.2	22.4x	4.0x	▼1.12	▲0.00	▼1.48	▼1.48	▲4.07
Constr&Mtr EUR	3.1	17.7x	2.4x	▼0.47	▲0.00	▲3.31	▲3.31	▼2.39
ICD EUR P	100.0	18.9x	1.9x	▼1.36	▲0.00	▲3.50	▲3.50	▼6.86



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

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