10 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,549.94	6,290.45	10,782.87	60,177.95	3,660.79	24,448.95	5,179.17	9,141.00
Day Change (%)	▲2.35%	▲1.94%	▲1.02%	▲2.39%	▲0.32%	▼0.13%	▼2.21%	▲1.23%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	101.653	1.1220	1.3439	158.06	6.6721	7.8425	1.2791	0.6919
Day Change (%)	▼0.63%	▼0.04%	▼0.03%	▼0.10%	▲0.02%	▼0.01%	▼0.03%	▼0.12%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	4.87%	3.26%	5.13%	2.69%	1.58%	N.A.	2.09%	4.97%
Day Change (bps)	▼0.81	▲1.00	▼2.40	▲1.90	▼0.50	N.A.	▼5.90	▼2.88

Key Global Benchmarks

Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.557%	▼0.45	**GBPUSD**	1.3439	▼0.03%	**Gold**	4,128.23	▼0.27%
2 yr EU Zone	3.011%	▲1.90	**EURUSD**	1.1220	▼0.04%	**Silver**	53.27	▼0.29%
2 yr UK Gov	4.748%	▼1.70	**EURGBP**	1.1977	▼0.02%	**WTI Crude Oil**	86.39	▼0.52%
2 yr JP Gov	1.788%	▲1.80	**USDJPY**	158.06	▼0.10%	**Brent Crude Oil**	92.57	▼5.85%
2 yr CN Gov	1.220%	▲0.00	**USDCNY**	6.6721	▲0.02%	**Bitcoin**	75,033.19	▲0.16%
2 yr HK Gov	3.281%	0.00	**USDHKD**	7.8425	▼0.01%	**Copper**	638.00	▲0.58%
2 yr SG Gov	1.811%	▼1.30	**USDSGD**	1.2791	▼0.03%	**Palladium**	1,032.00	▲1.03%
2 yr AU Gov	4.737%	▼1.67	**AUDUSD**	0.6919	▼0.12%	**Platinum**	1,575.60	▲0.94%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,846.38	▲2.25%	▲2.25%	▼0.33%	▲9.39%
MSCI USA	7,186.54	▲2.40%	▲2.40%	▼0.47%	▲10.02%
MSCI EM	1,524.81	▲1.50%	▲1.50%	▼2.67%	▲8.58%
MSCI China	70.62	▼0.25%	▼0.25%	▲5.02%	▼14.94%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	101.65	▼0.63%	▼0.63%	▼0.22%	▲3.39%
Pound Index	676.96	▲0.01%	▲0.33%	▲0.28%	▲1.24%
Euro Index	903.29	▼0.01%	▲0.47%	▲0.34%	▼3.43%
Asia Dollar Index	93.57	▲0.00%	▲0.19%	▼0.12%	▲1.46%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.27%	▼0.85	▲0.53	▼3.84	▲42.62
Euro Govt 30 Year	3.64%	▲0.50	▲0.50	▼4.30	▲15.90
UK Gilts 30 Year	5.59%	▼2.70	▼2.70	▼12.70	▲37.90
Japan Govt 30 Year	3.87%	▲2.10	▲2.80	▲1.60	▲46.50

Headlines

1) U.S. stock futures steady after tech-led rebound; CPI in focus
2) White House nominates Palantir's LoSapio to lead Homeland Security's cyber agency
3) Nvidia, CEO Huang sued over disclosures related to suspected Chinese spy
4) Boeing to cut 5% of commercial jet workforce amid production struggles
5) Honda to build new $3 billion auto plant in Ohio, adding 2,000 jobs
6) Companies risk fines of 6% global turnover for unfair digital trade practices, EU draft law shows
7) Trump says Nvidia CEO told him he did not know the woman linked to him was a spy
8) Trump's close ties to Nvidia's Huang scrutinized after foreign intelligence concerns
9) Why is JBS stock sliding today?
10) Why is Casella Waste stock sliding today?

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
Core CPI m/m	USD	10-Nov-26	09:30 PM	High	0.2%	0.3%
CPI m/m	USD	10-Nov-26	09:30 PM	High	0.3%	0.6%
GDP m/m	GBP	12-Nov-26	03:00 PM	High	0.0%	0.1%
Core PPI m/m	USD	13-Nov-26	09:30 PM	High	0.3%	0.7%
PPI m/m	USD	13-Nov-26	09:30 PM	High	0.4%	1.3%

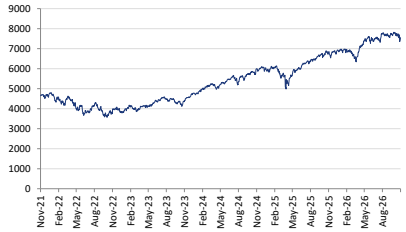
*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

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Equity Markets Top Movers

SANDISK CORP

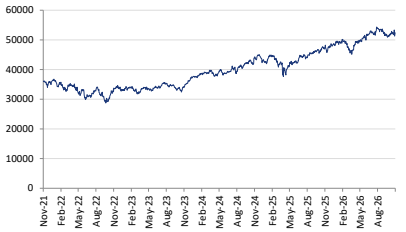
SPX Index



NDX Index



DJI Index



Leaders

S&P 500

COHERENT CORP	COHR UN	▲16.79%
MONOLITHIC POWER SYSTEMS	MPWR UW	▲16.60%
ADVANCED MICRO DEVICES	AMD UW	▲13.26%
TERADYNE INC	TER UW	▲12.73%
FLEX LTD	FLEX UW	▲12.03%
BLOOM ENERGY CORP- A	BE UN	▲11.91%
APPLIED MATERIALS INC	AMAT UW	▲11.37%
FERGUSON ENTERPRISES INC	FERG UN	▲11.22%
LUMENTUM HOLDINGS INC	LITE UW	▲10.69%
CIENA CORP	CIEN UN	▲10.66%

Nasdaq 100

MONOLITHIC POWER SYSTEMS	MPWR UW	▲16.60%
ASTERA LABS INC	ALAB UW	▲13.72%
ADVANCED MICRO DEVICES	AMD UW	▲13.26%
TERADYNE INC	TER UW	▲12.73%
APPLIED MATERIALS INC	AMAT UW	▲11.37%
ROCKET LAB CORP	RKLB UW	▲10.91%
LUMENTUM HOLDINGS INC	LITE UW	▲10.69%
CONSTELLATION ENERGY	CEG UW	▲10.46%
LAM RESEARCH CORP	LRCX UW	▲10.41%
WESTERN DIGITAL CORP	WDC UW	▲9.86%

Dow Jones

CATERPILLAR INC	CAT UN	▲7.21%
CISCO SYSTEMS INC	CSCO UW	▲5.11%
GOLDMAN SACHS GROUP INC	GS UN	▲4.67%
HONEYWELL INTERNATIONAL I	HON UW	▲4.07%
SHERWIN-WILLIAMS CO/THE	SHW UN	▲4.02%
NIKE INC -CL B	NKE UN	▲3.34%
AMAZON.COM INC	AMZN UW	▲2.94%
HOME DEPOT INC	HD UN	▲2.90%
MICROSOFT CORP	MSFT UW	▲2.75%
APPLE INC	AAPL UW	▲2.43%

Laggards

FIRST SOLAR INC	FSLR UW	▼4.74%
NVIDIA CORP	NVDA UW	▼4.27%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▼3.48%
AKAMAI TECHNOLOGIES INC	AKAM UW	▼3.37%
AXON ENTERPRISE INC	AXON UW	▼3.14%
DAVITA INC	DVA UN	▼3.04%
HERSHEY CO/THE	HSY UN	▼2.58%
HUMANA INC	HUM UN	▼2.43%
PHILIP MORRIS INTERNATIONA	PM UN	▼2.41%
ACCENTURE PLC-CL A	ACN UN	▼2.35%

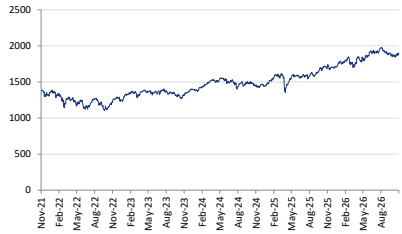
NVIDIA CORP	NVDA UW	▼4.27%
THOMSON REUTERS CORP	TRI UW	▼3.79%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▼3.48%
AXON ENTERPRISE INC	AXON UW	▼3.14%
PDD HOLDINGS INC	PDD UW	▼3.05%
STRATEGY INC	MSTR UW	▼2.59%
PAYCHEX INC	PAYX UW	▼1.96%
WORKDAY INC-CLASS A	WDAY UW	▼1.39%
ROPER TECHNOLOGIES INC	ROP UW	▼1.04%
INTUIT INC	INTU UW	▼0.96%

NVIDIA CORP	NVDA UW	▼4.27%
CHEVRON CORP	CVX UN	▼0.86%
BOEING CO/THE	BA UN	▼0.59%
VISA INC-CLASS A SHARES	V UN	▼0.12%
TRAVELERS COS INC/THE	TRV UN	▲0.00%
WALMART INC	WMT UW	▲0.11%
COCA-COLA CO/THE	KO UN	▲0.38%
INTL BUSINESS MACHINES CO	IBM UN	▲0.45%
SALESFORCE INC	CRM UN	▲0.60%
UNITEDHEALTH GROUP INC	UNH UN	▲0.88%

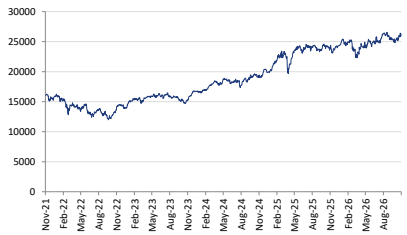
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Equity Markets Top Movers

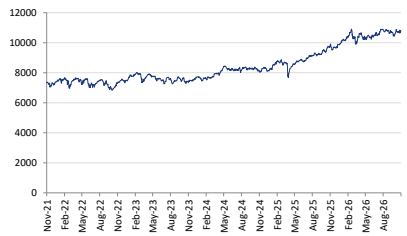
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100			DAX			FTSE 100		
BANCO BPM SPA	BAMI IM	▲11.25%	INFINEON TECHNOLOGIES AG	IFX GY	▲6.27%	ANTOFAGASTA PLC	ANTO LN	▲6.17%
UNICREDIT SPA	UCG IM	▲6.83%	SIEMENS ENERGY AG	ENR GY	▲5.08%	ANGLO AMERICAN PLC	AAL LN	▲5.21%
PRYSMIAN SPA	PRY IM	▲6.49%	AIRBUS SE	AIR GY	▲4.96%	FRESNILLO PLC	FRES LN	▲4.97%
STMICROELECTRONICS NV	STMPA FP	▲5.85%	RHEINMETALL AG	RHM GY	▲4.02%	BABCOCK INTL GROUP PLC	BAB LN	▲4.77%
LEONARDO SPA	LDO IM	▲5.46%	COMMERZBANK AG	CBK GY	▲3.90%	ROLLS-ROYCE HOLDINGS PLC	RR/ LN	▲4.71%
AIRBUS SE	AIR FP	▲5.43%	HEIDELBERG MATERIALS AG	HEI GY	▲3.65%	ENDEAVOUR MINING PLC	EDV LN	▲4.64%
ASML HOLDING NV	ASML NA	▲5.23%	DAIMLER TRUCK HOLDING AG	DTG GY	▲3.16%	GLENCORE PLC	GLEN LN	▲4.09%
ARGENX SE	ARGX BB	▲5.20%	CONTINENTAL AG	CON GY	▲3.07%	INTL CONSOLIDATED AIRLINE-I	IAG LN	▲3.92%
CSG NV	CSG NA	▲4.89%	GEA GROUP AG	G1A GY	▲3.03%	LION FINANCE GROUP PLC	BGEO LN	▲3.83%
TECHNOPROBE SPA	TPRO IM	▲4.88%	DEUTSCHE BANK AG-REGISTE	DBK GY	▲2.87%	PRUDENTIAL PLC	PRU LN	▲3.69%

Laggards

EURONEXT NV	ENX FP	▼3.91%	SIEMENS HEALTHINEERS AG	SHL GY	▼3.36%	IMPERIAL BRANDS PLC	IMB LN	▼2.49%
CAPGEMINI SE	CAP FP	▼2.33%	FRESENIUS MEDICAL CARE AG	FME GY	▼2.98%	HALEON PLC	HLN LN	▼2.39%
EQUINOR ASA	EQNR NO	▼2.05%	SYMRISE AG	SY1 GY	▼2.06%	WHITBREAD PLC	WTB LN	▼2.26%
DSM-FIRMENICH AG	DSFIR NA	▼1.95%	DEUTSCHE BOERSE AG	DB1 GY	▼1.56%	BRITISH AMERICAN TOBACCO	BATS LN	▼1.97%
EDP RENEWABLES SA	EDPR PL	▼1.77%	HANNOVER RUECK SE	HNR1 GY	▼1.37%	SMITH & NEPHEW PLC	SN/ LN	▼1.77%
ADYEN NV	ADYEN NA	▼1.77%	HOCHTIEF AG	HOT GY	▼1.26%	BT GROUP PLC	BT/A LN	▼1.66%
ESSILORLUXOTTICA	EL FP	▼1.14%	BRENNTAG SE	BNR GY	▼1.16%	RELX PLC	REL LN	▼1.39%
EUROFINS SCIENTIFIC	ERF FP	▼1.07%	BEIERSDORF AG	BEI GY	▼1.13%	PEARSON PLC	PSON LN	▼1.31%
STELLANTIS NV	STLAM IM	▼1.04%	ZALANDO SE	ZAL GY	▼1.12%	EXPERIAN PLC	EXPN LN	▼1.21%
LVMH MOET HENNESSY LOUIS	MC FP	▼1.03%	BAYERISCHE MOTOREN WERK	BMW GY	▼0.84%	CRODA INTERNATIONAL PLC	CRDA LN	▼1.20%

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Equity Markets Top Movers

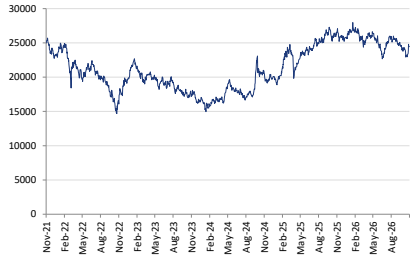
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300

LENS TECHNOLOGY CO LTD-A	300433 CH	▲6.66%
CAMBRICON TECHNOLOGIES-A	688256 CH	▲6.02%
VICTORY GIANT TECHNOLOGY	300476 CH	▲5.72%
WUS PRINTED CIRCUIT KUNSH	002463 CH	▲5.31%
FOXCONN INDUSTRIAL INTERN	601138 CH	▲4.57%
CHINA SPACESAT CO LTD -A	600118 CH	▲4.55%
YANTAI JEREH OILFIELD-A	002353 CH	▲4.49%
NINGBO TUOPU GROUP CO LTI	601689 CH	▲4.45%
YANKUANG ENERGY GROUP C	600188 CH	▲4.06%
KUNLUN TECH CO LTD-A	300418 CH	▲3.59%

Nikkei 225

MITSUI KINZOKU CO LTD	5706 JT	▲7.45%
SOCIONEXT INC	6526 JT	▲7.41%
MITSUBISHI ELECTRIC CORP	6503 JT	▲7.27%
EBARA CORP	6361 JT	▲7.06%
TDK CORP	6762 JT	▲6.98%
OKUMA CORP	6103 JT	▲6.27%
YASKAWA ELECTRIC CORP	6506 JT	▲6.06%
FUJI ELECTRIC CO LTD	6504 JT	▲5.79%
NGK CORP	5333 JT	▲5.67%
SMC CORP	6273 JT	▲5.57%

Hang Seng Index

BUDWEISER BREWING CO APA	1876 HK	▲3.14%
WUXI BIOLOGICS CAYMAN INC	2269 HK	▲2.73%
CHINA SHENHUA ENERGY CO-I	1088 HK	▲2.39%
HUA HONG GRACE SEMICONDI	1347 HK	▲2.35%
WUXI APPTEC CO LTD-H	2359 HK	▲2.27%
BANK OF CHINA LTD-H	3988 HK	▲2.12%
BEONE MEDICINES LTD	6160 HK	▲1.64%
BOC HONG KONG HOLDINGS L	2388 HK	▲1.60%
SANDS CHINA LTD	1928 HK	▲1.45%
LI AUTO INC-CLASS A	2015 HK	▲1.43%

Laggards

EVE ENERGY CO LTD-A	300014 CH	▼6.75%
SUNGROW POWER SUPPLY CC	300274 CH	▼5.03%
CHINA MERCHANTS SHEKOU II	001979 CH	▼4.08%
ZHEJIANG CENTURY HUATONC	002602 CH	▼3.81%
JINKO SOLAR CO LTD-A	688223 CH	▼3.65%
TIANQI LITHIUM CORP-A	002466 CH	▼3.23%
LONGI GREEN ENERGY TECHN	601012 CH	▼3.22%
XCMG CONSTRUCTION MACHII	000425 CH	▼3.21%
SHENZHEN TRANSSION HOLDI	688036 CH	▼3.17%
CSI SOLAR CO LTD-A	688472 CH	▼2.99%

SOFTBANK GROUP CORP	9984 JT	▼4.20%
KOKUSAI ELECTRIC CORP	6525 JT	▼3.58%
IBIDEN CO LTD	4062 JT	▼3.50%
SOFTBANK CORP	9434 JT	▼3.31%
SHARP CORP	6753 JT	▼3.16%
BAYCURRENT INC	6532 JT	▼2.90%
ORIENTAL LAND CO LTD	4661 JT	▼2.60%
NOMURA RESEARCH INSTITUT	4307 JT	▼2.54%
KIOXIA HOLDINGS CORP	285A JT	▼2.46%
M3 INC	2413 JT	▼2.24%

MEITUAN-CLASS B	3690 HK	▼6.53%
LONGFOR GROUP HOLDINGS L	960 HK	▼3.82%
ORIENT OVERSEAS INTL LTD	316 HK	▼3.75%
BYD ELECTRONIC INTL CO LTI	285 HK	▼3.18%
XINYI SOLAR HOLDINGS LTD	968 HK	▼2.82%
CONTEMPORARY AMPEREX TE	3750 HK	▼2.68%
LI NING CO LTD	2331 HK	▼2.65%
SINO BIOPHARMACEUTICAL	1177 HK	▼2.32%
BYD CO LTD-H	1211 HK	▼2.29%
ALIBABA HEALTH INFORMATIO	241 HK	▼1.77%

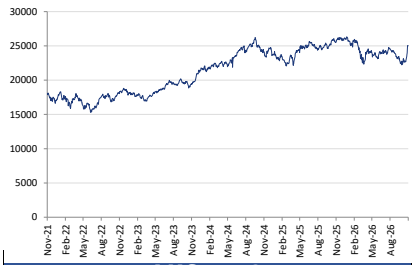
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Equity Markets Top Movers

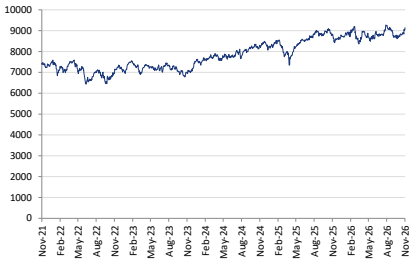
KOSPI Index



Nifty Index



ASX Index



Leaders

KOSPI		
ASIANA IDT INC	267850 KP	▲31.00%
HD CONSTRUCTION EQUIPMEN	267270 KP	▲10.30%
DOOSAN CO LTD	000150 KP	▲10.13%
GAON CABLE CO LTD	000500 KP	▲9.82%
XI S&D INC	317400 KP	▲9.78%
D.I CORPORATION	003160 KP	▲9.49%
HYOSUNG HEAVY INDUSTRIES	298040 KP	▲8.41%
KEC HOLDINGS CO LTD	006200 KP	▲8.25%
LS ELECTRIC CO LTD	010120 KP	▲7.79%
ISUPETASYS CO LTD	007660 KP	▲7.57%

Nifty 50		
STATE BANK OF INDIA	SBIN IS	▲2.34%
TRENT LTD	TRENT IS	▲1.80%
NESTLE INDIA LTD	NEST IS	▲1.69%
NTPC LTD	NTPC IS	▲1.65%
LARSEN & TOUBRO LTD	LT IS	▲1.60%
HDFC BANK LIMITED	HDFCB IS	▲1.57%
ICICI BANK LTD	ICICIBC IS	▲1.31%
APOLLO HOSPITALS ENTERPR	APHS IS	▲1.20%
DR. REDDY'S LABORATORIES	DRRD IS	▲0.87%
MARUTI SUZUKI INDIA LTD	MSIL IS	▲0.66%

ASX		
MONADELPHOUS GROUP LTD	MND AT	▲14.90%
IPERIONX LTD	IPX AT	▲13.64%
ELSIGHT LTD	ELS AT	▲8.55%
NRW HOLDINGS LTD	NWH AT	▲5.81%
NEXTDC LTD	NXT AT	▲5.44%
SRG GLOBAL LTD	SRG AT	▲5.38%
VULCAN ENERGY RESOURCES	VUL AT	▲5.17%
SUNRISE ENERGY METALS LTI	SRL AT	▲4.69%
A2 MILK CO LTD	A2M AT	▲4.62%
WEEBIT NANO LTD	WBT AT	▲4.33%

Laggards

INBIOGEN CO LTD	101140 KP	▼7.02%
MANHO ROPE & WIRE LTD	001080 KP	▼5.08%
KIE CO LTD	009140 KP	▼4.93%
KEPCO PLANT SERVICE & ENG	051600 KP	▼4.51%
CHOKWANG LEATHER CO LTD	004700 KP	▼4.30%
KUMHO HT INC	214330 KP	▼3.78%
HANKUK PAPER MFG	027970 KP	▼3.74%
ILSHIN STONE CO LTD	007110 KP	▼3.55%
SAJO SEAFOOD CO LTD	014710 KP	▼3.24%
AJIN ELECTRONIC COMPONEN	009320 KP	▼2.56%

TATA STEEL LTD	TATA IS	▼3.02%
HCL TECHNOLOGIES LTD	HCLT IS	▼2.64%
ULTRATECH CEMENT LTD	UTCEM IS	▼2.01%
ITC LTD	ITC IS	▼1.85%
BAJAJ FINANCE LTD	BAF IS	▼1.78%
INFOSYS LTD	INFO IS	▼1.71%
TECH MAHINDRA LTD	TECHM IS	▼1.58%
POWER GRID CORP OF INDIA L	PWGR IS	▼1.52%
MAX HEALTHCARE INSTITUTE	MAXHEAL	▼1.40%
GRASIM INDUSTRIES LTD	GRASIM IS	▼1.38%

LIFE360 INC-CDI	360 AT	▼7.50%
SUPERLOOP LTD	SLC AT	▼7.34%
SERVICE STREAM LTD	SSM AT	▼4.73%
TPG TELECOM LTD	TPG AT	▼3.90%
AUSSIE BROADBAND LTD	ABB AT	▼3.43%
RESOLUTE MINING LTD	RSG AT	▼1.82%
COCHLEAR LTD	COH AT	▼1.23%
XERO LTD	XRO AT	▼1.19%
ELECTRO OPTIC SYSTEMS HOI	EOS AT	▼1.00%
PERSEUS MINING LTD	PRU AT	▼0.91%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	52,390	4.7x	5.4x	19.1x	20.3x	▲2.15	▲2.15	▲1.20	▲2.91	▲9.00
S&P 500	United States	7,550	4.3x	4.7x	20.5x	19.5x	▲2.35	▲2.35	▼0.40	▼1.33	▲10.29
NASDAQ Composite	United States	25,253	5.8x	6.0x	28.3x	24.5x	▲2.74	▲2.74	▼0.72	▼5.99	▲8.65
Russell 2000	United States	2,841	1.9x	2.2x	25.8x	25.6x	▲3.15	▲3.15	▲1.03	▲1.57	▲14.46

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	657	1.9x	2.3x	14.0x	14.7x	▲1.26	▲1.26	▲1.51	▲3.41	▲10.86
STOXX 50	Eurozone	6,290	1.9x	2.3x	13.9x	15.2x	▲1.94	▲1.94	▲2.60	▲0.34	▲8.62
FTSE 100	United Kingdom	10,783	1.8x	2.2x	12.0x	12.1x	▲1.02	▲1.02	▲0.49	▲1.67	▲8.57

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	60,178	2.0x	2.5x	19.6x	19.1x	▲2.39	▲4.78	▼4.92	▼9.85	▲19.54
Hong Kong											
Hang Seng	Hong Kong	24,449	1.1x	1.2x	10.1x	10.6x	▼0.13	▼0.13	▲4.96	▼0.67	▼4.61
Hang Seng China Enterprises	Hong Kong	8,260	1.0x	1.1x	9.0x	9.7x	▼0.17	▼0.17	▲5.06	▲0.49	▼7.33
Hang Seng High Dividend	Hong Kong	1,262	0.5x	0.6x	6.4x	8.1x	▼0.34	▼0.34	▲1.68	▲1.11	▼1.02
CSI Global China Internet	Hong Kong	1,571	-	-	-	-	▼1.50	▲0.00	▲10.48	▲4.52	▼27.95
Hang Seng TECH	Hong Kong	4,041	2.2x	1.7x	22.0x	15.9x	▼0.92	▼0.92	▲7.61	▼5.01	▼26.75
China											
FTSE China A50	China	12,939	1.6x	1.6x	11.3x	11.2x	▲0.42	▲0.42	▲0.37	▼7.89	▼15.48
Shenzhen Component	China	11,145	2.4x	2.1x	17.8x	15.4x	▼0.27	▼0.27	▲2.88	▼13.52	▼17.59
CSI 300	China	4,056	1.6x	1.5x	12.9x	12.1x	▲0.05	▲0.05	▲1.77	▼6.92	▼12.39
CSI 500	China	6,586	1.9x	1.9x	17.2x	16.8x	▼0.17	▼0.17	▲5.11	▼11.42	▼11.78
Shanghai Composite	China	3,661	1.3x	1.3x	11.8x	12.1x	▲0.32	▲0.32	▲1.72	▼4.72	▼7.76
Shenzhen Composite	China	2,134	2.4x	2.1x	18.2x	16.2x	▼0.05	▼0.05	▲3.72	▼11.25	▼15.69
ChiNext Index	China	2,459	4.5x	3.6x	26.0x	17.2x	▼0.27	▼0.27	▲1.86	▼21.58	▼23.25
S&P China Select ADR	China	3,523	1.7x	1.5x	16.6x	13.9x	▼1.56	▼1.56	▲7.85	▲2.75	▼22.00
Asia Ex Japan											
Australian Stock Exchange	Australia	9,277	2.0x	2.4x	17.0x	18.4x	▲1.24	▲1.44	▲2.79	▲3.43	▲2.86
New Zealand Stock Exchange	New Zealand	14,088	1.8x	1.7x	26.3x	25.2x	▲0.82	▲0.64	▲2.11	▲1.83	▲3.98
Straits Times Index	Singapore	5,179	1.3x	1.6x	12.5x	14.8x	▼2.21	▲0.00	▼3.67	▼8.75	▲11.47
Taiwan Stock Exchange	Taiwan	41,662	2.6x	3.6x	16.2x	14.4x	▲4.94	▲4.94	▼7.85	▼13.10	▲43.84
Jakarta Stock Exchange	Indonesia	5,074	1.7x	1.1x	13.4x	7.4x	▲0.46	▲0.46	▲0.33	▼16.43	▼41.32
Bursa Malaysia	Malaysia	1,617	1.4x	1.5x	14.2x	14.1x	▼1.18	▲0.00	▲0.06	▼2.09	▼3.78
Nifty 50	India	25,045	3.1x	2.8x	20.0x	18.6x	▲0.23	▲0.06	▲8.64	▲10.72	▼4.15
BSE SENSEX	India	81,107	3.2x	2.9x	20.4x	18.6x	▲0.13	▲0.10	▲8.93	▲11.90	▼4.83
Stock Exchange of Thailand	Thailand	1,473	1.4x	1.4x	14.6x	12.6x	▲0.50	▲0.50	▼3.00	▼5.51	▲16.94
Korea Stock Exchange	South Korea	5,281	1.1x	1.1x	10.3x	4.1x	▲5.22	▲4.38	▼7.85	▼22.77	▲25.32
Vietnam Stock Index	Vietnam	1,714	1.7x	1.4x	11.3x	10.7x	▼0.64	▼0.64	▼1.57	▼3.07	▼3.93

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.56	▼0.5	▲4.6	▼3.1	▼33.0	▲108.4
US Govt 5 Year	United States	4.67	▼0.7	▲2.5	▼5.0	▼41.6	▲94.4
US Govt 10 Year	United States	4.87	▼0.8	▲1.7	▼5.5	▼41.1	▲70.7
UK Gilts 10 Year	Britain	5.13	▼2.4	▼2.4	▼15.4	▼29.4	▲65.1
Euro 10 Year	Eurozone	3.26	▲1.0	▲1.0	▼5.8	▼32.2	▲40.9
Canada 10 Year	Canada	3.66	▲0.2	▲0.2	▼13.9	▼33.4	▲22.7
France Govt 10 Year	France	4.73	▼2.5	▼2.5	▼23.9	▼12.4	▲116.9
Italy 10 Year	Italy	4.30	▼2.6	▼2.6	▼21.2	▼31.2	▲75.0
Spain 10 Year	Spain	3.82	▼1.1	▼1.1	▼12.7	▼31.2	▲53.3
Greece 10yr Govt Bond	Greece	4.11	▼1.8	▼1.8	▼19.7	▼37.5	▲66.6
Australia Govt 10 Year	Australia	4.97	▼2.9	▼1.0	▼14.2	▼37.4	▲23.4
Asia							
China 10 Year	China	1.58	▼0.5	▼0.5	▼5.3	▼9.4	▼27.1
India 10 Year	India	7.15	▼3.7	▼3.7	▼26.1	▼3.5	▲56.5

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.79	▼1.80	▲11.80	▲11.80	▲17.70	▲76.80
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.99	▲0.28	▲25.04	▲25.04	▲25.23	▲25.95
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.41	▲0.50	▲0.50	▼2.50	▲1.41	▼79.50
SHIBOR Fixing 3M	China	1.40	▲0.18	▲0.18	▼0.12	▼3.02	▼20.02
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.16	▲1.40	1.40	▼4.86	▼7.77	▲23.16
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.22	0.09	▲0.59	▲0.59	▲6.50	▼10.31

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	4.00	0.00	0.00	25.00	25.00	25.00
Overnight Rate	Canada	2.50	0.00	0.00	0.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	206.07	▲0.15	▲0.58	▲0.51	▲1.85	▼1.11
Bloomberg Barclays US Aggregate Bond	2,345.99	▲0.03	▲0.58	▲0.42	▲2.87	▼0.12
Bloomberg Barclays US Corporate Bond	3,528.05	▲0.14	▲0.76	▲0.54	▲2.72	▼0.48
Bloomberg Barclays China Aggregate	313.40	▼0.02	▲0.20	▼0.03	▲1.12	▲8.39

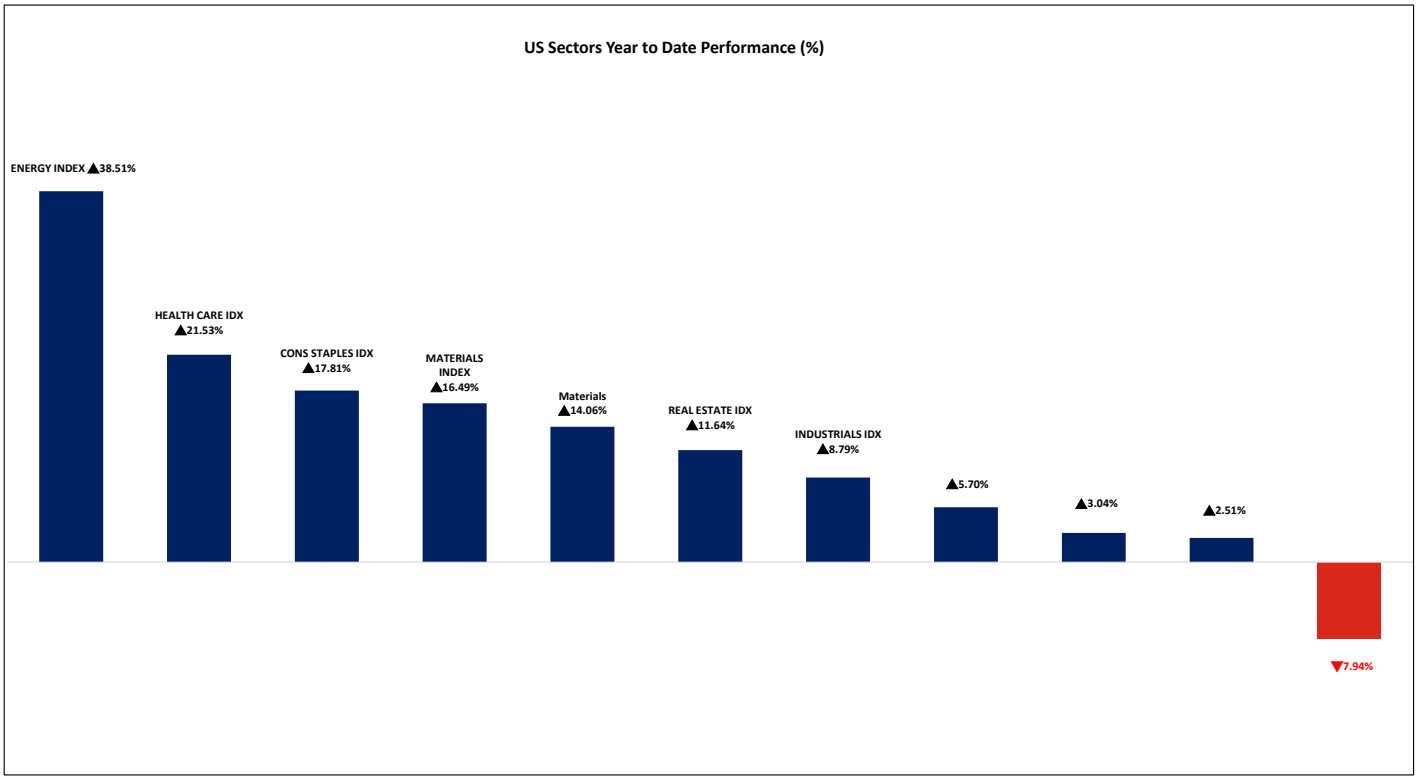
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	4,128.61	▼0.27	▲1.42	▲6.56	▼0.69	▼4.42
Silver	53.26	▼0.29	▲2.59	▲8.48	▼11.85	▼25.68
Bitcoin	75,057.84	▲0.16	▼1.01	▼3.06	▼10.24	▼14.36
WTI Crude	86.39	▼0.52	▼4.88	▼17.02	▼2.28	▲51.79
Brent Crude	92.57	▼5.85	▼5.85	▼18.39	▼2.65	▲53.69
Natural Gas	3.21	▼0.37	▲6.94	▲10.63	▼4.87	▼28.10
Lithium Hydroxide	12,261.90	▲0.00	▲0.00	▼8.15	▼26.58	▼8.49
Aluminum	3,158.48	▲0.16	▲0.16	▲1.70	▼0.03	▲6.42
Iron Ore	687.00	▲0.37	▼0.36	▲1.78	▼2.48	-
Copper	14,071.89	▲0.78	▲0.78	▼1.80	▼2.64	▲13.00
Lead	1,852.82	▲0.01	▲0.01	▼1.42	▲0.86	▼5.83
Nickel	16,034.29	▼0.83	▼0.83	▲6.26	▲1.88	▼2.83
Tin	46,486.12	▼0.06	▼0.06	▼4.87	▼13.55	▲14.40
Zinc	3,768.05	▲0.85	▲0.85	▼3.71	▼3.76	▲22.27

Source: Bloomberg

	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Sector	ENERGY INDEX	3.5	10.9x	2.2x	▲0.41	▲0.41	▼11.56	▼11.56	▲38.51
	HEALTH CARE IDX	10.5	24.3x	5.5x	▲1.94	▲1.94	▲1.83	▲1.83	▲21.53
	CONS STAPLES IDX	5.1	25.2x	6.9x	▲0.64	▲0.64	▲1.61	▲1.61	▲17.81
	MATERIALS INDEX	1.8	19.6x	3.1x	▲2.15	▲2.15	▲1.70	▲1.70	▲16.49
	INFO TECH INDEX	36.1	24.2x	8.9x	▲2.87	▲2.87	▼4.26	▼4.26	▲14.06
	REAL ESTATE IDX	1.9	38.1x	3.1x	▲1.60	▲1.60	▲3.51	▲3.51	▲11.64
	INDUSTRIALS IDX	8.2	25.3x	6.3x	▲3.78	▲3.78	▲0.84	▲0.84	▲8.79
	FINANCIALS INDEX	12.5	16.0x	2.3x	▲1.42	▲1.42	▲2.52	▲2.52	▲5.70
	CONS DISCRET IDX	9.6	23.2x	6.4x	▲3.05	▲3.05	▲5.81	▲5.81	▲3.04
	UTILITIES INDEX	2.1	18.2x	2.1x	▲1.54	▲1.54	▲0.81	▲0.81	▲2.51
	COMM SVC	8.8	14.9x	3.4x	▲2.12	▲2.12	▲4.43	▲4.43	▼7.94

Industry Group	BANKS INDEX	3.3	12.2x	1.7x	▲2.28	▲2.28	▲1.42	▲1.42	▲2.03
	INSURANCE INDEX	1.7	12.3x	2.4x	▲0.47	▲0.47	▲0.85	▲0.85	▲10.16
	FOOD/STPL RETAIL	1.9	35.4x	8.9x	▲1.00	▲1.00	▲3.20	▲3.20	▲18.24
	TECH HW & EQP IX	10.9	28.9x	18.6x	▲3.65	▲3.65	▼1.30	▼1.30	▲30.96
	HH & PR PDTS IDX	0.9	26.1x	7.3x	▲2.01	▲2.01	▲4.18	▲4.18	▲17.57
	FD BEV & TOB IDX	2.2	20.0x	6.0x	▼0.24	▼0.24	▼0.77	▼0.77	▲17.82
	CONS DISCR	5.7	20.3x	5.9x	▲2.80	▲2.80	▲9.31	▲9.31	▲11.44
	Media & Ent	8.0	15.8x	4.7x	▲2.21	▲2.21	▲4.49	▲4.49	▼8.23
	CAPITAL GDS IDX	6.1	26.9x	6.0x	▲4.41	▲4.41	▲0.32	▲0.32	▲8.62
	MATERIALS INDEX	1.8	19.6x	3.4x	▲2.15	▲2.15	▲1.70	▲1.70	▲16.49
	HC EQUIP&SVC IDX	3.4	19.2x	3.6x	▲1.05	▲1.05	▲4.08	▲4.08	▲5.22
	CONS SRV IDX	1.7	23.1x	99.1x	▲1.70	▲1.70	▲7.09	▲7.09	▲2.31
	SEMI & SEMI EQP	14.8	19.6x	9.6x	▲2.50	▲2.50	▼8.98	▼8.98	▲13.35
	ENERGY INDEX	3.5	10.9x	2.3x	▲0.41	▲0.41	▼11.56	▼11.56	▲38.51
	CON DUR&AP INDEX	0.4	18.2x	3.2x	▲2.64	▲2.64	▲6.56	▲6.56	▼5.17
	PHRM BIO & LF SC	7.1	27.9x	8.2x	▲2.38	▲2.38	▲0.78	▲0.78	▲31.61
	TELECOMM SVCS IX	0.8	9.2x	1.4x	▲1.27	▲1.26	▲3.81	▲3.81	▼5.30
	Comm & Prof Serv	0.8	25.8x	9.3x	▲0.16	▲0.16	▲2.58	▲2.58	▲4.30
	EQUITY REAL EST	1.8	40.0x	3.0x	▲1.58	▲1.58	▲3.39	▲3.39	▲14.72
	SFTW & SVCS INDX	10.4	29.3x	8.0x	▲2.59	▲2.59	▲0.04	▲0.04	▲2.30

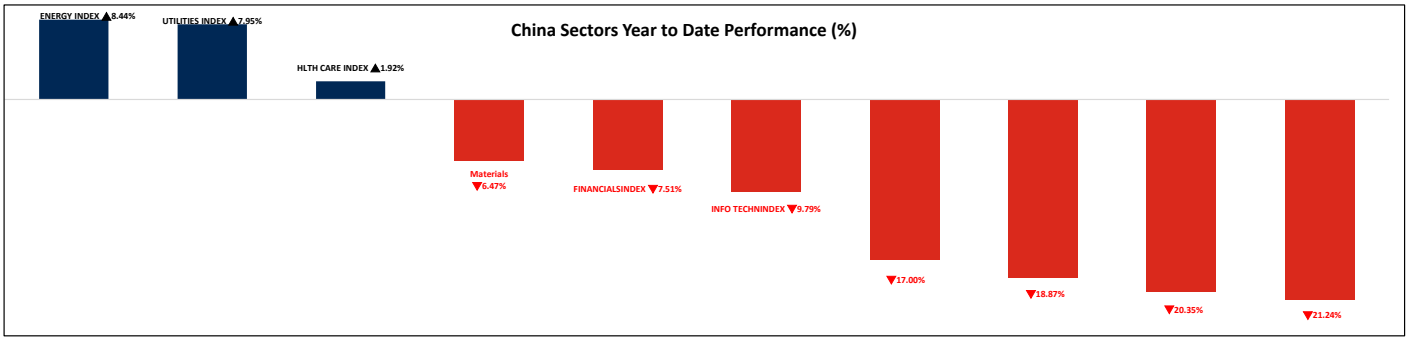


Source: Bloomberg

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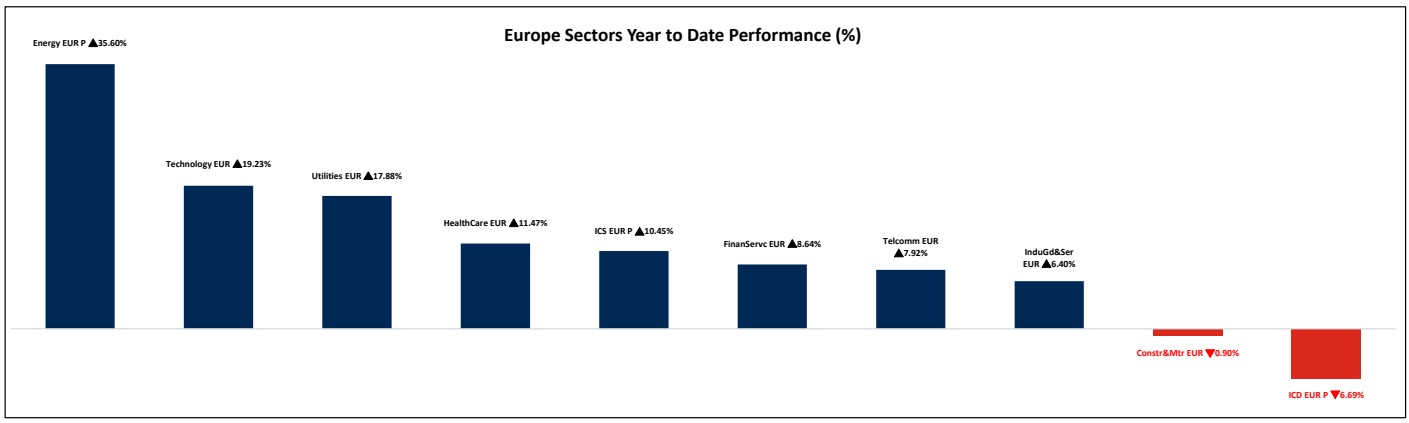
Sector

指數	100.0	13.6x	1.5x	▲0.05	▲0.05	▲1.77	▲1.77	▼12.39
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
ENERGY INDEX	2.9	12.9x	1.6x	▲1.2	▲1.2	▼6.9	▼6.9	▲8.44
UTILITIES INDEX	3.4	19.8x	1.9x	▲0.1	▲0.1	▲0.6	▲0.6	▲7.95
HLTH CARE INDEX	5.2	23.5x	3.5x	▼0.4	▼0.4	▲3.5	▲3.5	▲1.92
CONS STAPLE INDX	7.9	25.5x	4.1x	▼0.6	▼0.6	▲3.9	▲3.9	▼6.47
FINANCIALSINDEX	23.3	7.7x	0.7x	▲0.3	▲0.3	▲1.1	▲1.1	▼7.51
INFO TECHNINDEX	18.7	27.2x	4.1x	▲0.7	▲0.7	▲3.2	▲3.2	▼9.79
CONS DISCRE INDX	6.1	15.4x	1.9x	▲0.1	▲0.1	▲2.7	▲2.7	▼17.00
TELECOM SVC INDX	7.2	16.7x	2.9x	▲0.5	▲0.5	▼6.5	▼6.5	▼18.87
INDUSTRIALS INDX	16.4	14.5x	1.4x	▼1.1	▼1.1	▲4.5	▲4.5	▼20.35
MATERIALS INDEX	9.0	10.9x	2.0x	▲0.1	▲0.1	▲3.1	▲3.1	▼21.24



Sector

道瓊歐洲STOXX600指數	100.0	15.4x	2.3x	▲1.26	▲1.26	▲1.51	▲1.51	▲10.86
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.3	8.0x	1.7x	▼0.09	▼0.09	▼7.37	▼7.37	▲35.60
Technology EUR	5.8	24.0x	5.1x	▲2.00	▲2.00	▼2.18	▼2.18	▲19.23
Utilities EUR	4.8	16.5x	2.0x	▲1.10	▲1.10	▲2.88	▲2.88	▲17.88
HealthCare EUR	13.6	17.9x	3.7x	▲0.67	▲0.67	▲1.68	▲1.68	▲11.47
ICS EUR P	100.0	16.4x	3.1x	▼0.48	▼0.48	▲1.67	▲1.67	▲10.45
FinanServc EUR	4.1	15.8x	1.7x	▲0.35	▲0.35	▲0.91	▲0.91	▲8.64
Telcomm EUR	2.6	15.3x	1.7x	▲0.88	▲0.88	▼0.73	▼0.73	▲7.92
InduGd&Ser EUR	14.4	23.2x	4.1x	▲2.25	▲2.25	▲0.73	▲0.73	▲6.40
Constr&Mtr EUR	3.2	18.0x	2.5x	▲1.52	▲1.52	▲4.88	▲4.88	▼0.90
ICD EUR P	100.0	18.9x	1.9x	▲0.18	▲0.18	▲3.69	▲3.69	▼6.69



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

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