17 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,416.59	6,348.35	10,881.55	59,119.83	3,602.57	23,753.84	5,183.18	8,919.50
Day Change (%)	▼1.92%	▼0.60%	▼0.19%	▼0.91%	▼0.87%	▲0.49%	▼0.93%	▼1.38%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	103.586	1.0997	1.3182	159.44	6.6645	7.8462	1.2893	0.6732
Day Change (%)	▲0.17%	▲0.00%	▼0.02%	▲0.01%	▲0.12%	▲0.00%	▼0.05%	▼0.04%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	5.12%	3.39%	5.37%	2.88%	1.63%	N.A.	2.34%	5.12%
Day Change (bps)	▼0.81	▲1.20	▲3.00	▼1.20	▲0.00	N.A.	▲1.16	▼1.41

Key Global Benchmarks

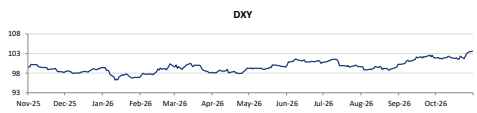
Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.823%	▼0.62	**GBPUSD**	1.3182	▼0.02%	**Gold**	3,859.50	▲0.11%
2 yr EU Zone	3.150%	▲2.40	**EURUSD**	1.0997	▲0.00%	**Silver**	47.10	▲0.22%
2 yr UK Gov	5.008%	▲3.80	**EURGBP**	1.1987	▲0.01%	**WTI Crude Oil**	85.28	▼0.51%
2 yr JP Gov	1.870%	▼1.00	**USDJPY**	159.44	▲0.01%	**Brent Crude Oil**	92.44	▼3.55%
2 yr CN Gov	1.237%	▲0.20	**USDCNY**	6.6645	▲0.12%	**Bitcoin**	64,591.06	▼1.03%
2 yr HK Gov	3.582%	0.00	**USDHKD**	7.8462	▲0.00%	**Copper**	598.95	▼0.29%
2 yr SG Gov	2.019%	▲1.40	**USDSGD**	1.2893	▼0.05%	**Palladium**	967.50	▼0.66%
2 yr AU Gov	4.839%	▼1.59	**AUDUSD**	0.6732	▼0.04%	**Platinum**	1,449.10	▲0.04%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,773.27	▼1.62%	▼1.62%	▼1.83%	▲7.74%
MSCI USA	7,059.74	▼1.95%	▼1.95%	▼2.22%	▲8.07%
MSCI EM	1,507.51	▼2.75%	▼2.75%	▼3.77%	▲7.34%
MSCI China	67.65	▲0.15%	▲0.15%	▲0.61%	▼18.51%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	103.59	▲0.17%	▲0.17%	▲1.68%	▲5.35%
Pound Index	671.42	▲0.02%	▼0.10%	▼0.54%	▲0.41%
Euro Index	893.09	▼0.01%	▼0.20%	▼0.79%	▼4.52%
Asia Dollar Index	93.49	▲0.02%	▲0.07%	▼0.21%	▲1.38%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.47%	▼0.21	▲0.65	▲16.38	▲62.84
Euro Govt 30 Year	3.75%	▲0.70	▲0.70	▲6.80	▲27.00
UK Gilts 30 Year	5.81%	▲2.40	▲2.40	▲9.10	▲59.70
Japan Govt 30 Year	4.04%	▼1.10	▲2.30	▲18.50	▲63.40

Headlines

1) Iran plans attack on Trump officials with dirty bomb, CNN reports
2) DoorDash-Instacart deal to face DOJ review- Reuters
3) Somali American Uber driver hospitalized after assault in Minnesota; family alleges hate crime
4) Insurer Core Specialty reveals revenue dip in US IPO filing
5) CVC plans to pull out of near-€3 billion IRCA deal, FT says
6) Exclusive-DOJ to review DoorDash-Instacart merger, sources say
7) TSX falls 1% as inflation data, Macklem departure and Nvidia weigh on sentiment
8) Needham maintains Figure Technology as top pick despite cutting price target
9) California consumer watchdog chief says AI companies that violate state rules will be taken to court
10) JPMorgan says software bug slows its transactions

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
CPI m/m	CAD	16-Nov-26	09:30 PM	High	0.3%	0.1%
Median CPI y/y	CAD	16-Nov-26	09:30 PM	High	2.0%	1.9%
Trimmed CPI y/y	CAD	16-Nov-26	09:30 PM	High	1.9%	1.8%
Fed Chairman Warsh Speaks	USD	16-Nov-26	01:00 AM	High		
RBA Gov Bullock Speaks	AUD	16-Nov-26	06:50 AM	High		
Inflation Expectations q/q	NZD	17-Nov-26	10:00 AM	High		2.34%
Core Retail Sales m/m	USD	17-Nov-26	09:30 PM	High	0.4%	0.9%
Retail Sales m/m	USD	17-Nov-26	09:30 PM	High	0.2%	0.8%

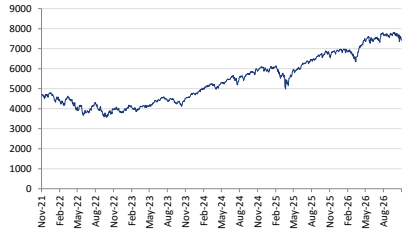
*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

SINO SUISSE PRIVATE WEALTH MANAGEMENT

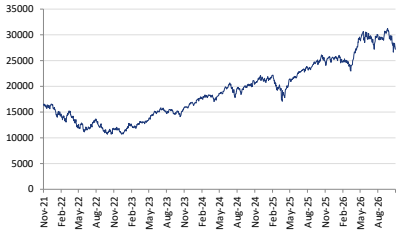
Equity Markets Top Movers

SANDISK CORP

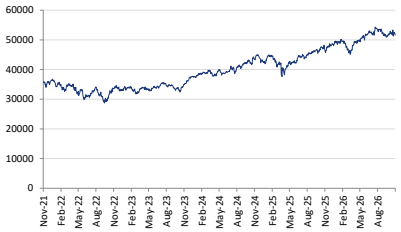
SPX Index



NDX Index



DJI Index



Leaders

S&P 500

TYSON FOODS INC-CL A	TSN UN	▲8.72%
CENTENE CORP	CNC UN	▲4.91%
TRACTOR SUPPLY COMPANY	TSCO UW	▲4.12%
ELEVANCE HEALTH INC	ELV UN	▲3.86%
SOUTHWEST AIRLINES CO	LUV UN	▲3.34%
P G & E CORP	PCG UN	▲3.25%
EDISON INTERNATIONAL	EIX UN	▲2.97%
HORMEL FOODS CORP	HRL UN	▲2.81%
GENERAL MILLS INC	GIS UN	▲2.68%
HCA HEALTHCARE INC	HCA UN	▲2.55%

Nasdaq 100

STARBUCKS CORP	SBUX UW	▲2.14%
PAYCHEX INC	PAYX UW	▲1.81%
COMCAST CORP-CLASS A	CMCSA UV	▲1.75%
APPLOVIN CORP-CLASS A	APP UW	▲1.50%
ADOBE INC	ADBE UW	▲1.20%
INTUIT INC	INTU UW	▲1.13%
AUTOMATIC DATA PROCESSIN	ADP UW	▲1.13%
COPART INC	CPRT UW	▲0.79%
ROPER TECHNOLOGIES INC	ROP UW	▲0.78%
COSTCO WHOLESALE CORP	COST UW	▲0.68%

Dow Jones

PROCTER & GAMBLE CO/THE	PG UN	▲1.90%
UNITEDHEALTH GROUP INC	UNH UN	▲1.12%
MCDONALD'S CORP	MCD UN	▲0.99%
NIKE INC -CL B	NKE UN	▲0.71%
WALMART INC	WMT UW	▲0.25%
COCA-COLA CO/THE	KO UN	▲0.23%
SHERWIN-WILLIAMS CO/THE	SHW UN	▲0.19%
VISA INC-CLASS A SHARES	V UN	▲0.16%
TRAVELERS COS INC/THE	TRV UN	▼0.04%
WALT DISNEY CO/THE	DIS UN	▼0.23%

Laggards

SANDISK CORP	SNDK UW	▼8.58%
LUMENTUM HOLDINGS INC	LITE UW	▼8.48%
CIENA CORP	CIEN UN	▼8.19%
BLOOM ENERGY CORP- A	BE UN	▼7.66%
MICRON TECHNOLOGY INC	MU UW	▼7.62%
ROBINHOOD MARKETS INC - A	HOOD UW	▼7.45%
MARVELL TECHNOLOGY INC	MRVL UW	▼7.27%
TERADYNE INC	TER UW	▼7.07%
INTEL CORP	INTC UW	▼7.02%
DELL TECHNOLOGIES -C	DELL UN	▼6.96%

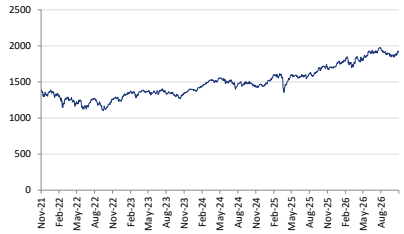
ASTERA LABS INC	ALAB UW	▼8.79%
SANDISK CORP	SNDK UW	▼8.58%
LUMENTUM HOLDINGS INC	LITE UW	▼8.48%
ARM HOLDINGS PLC-ADR	ARM UW	▼8.12%
STRATEGY INC	MSTR UW	▼7.70%
MICRON TECHNOLOGY INC	MU UW	▼7.62%
NEBIUS GROUP NV	NBIS UW	▼7.55%
MARVELL TECHNOLOGY INC	MRVL UW	▼7.27%
TERADYNE INC	TER UW	▼7.07%
INTEL CORP	INTC UW	▼7.02%

CATERPILLAR INC	CAT UN	▼4.95%
NVIDIA CORP	NVDA UW	▼4.12%
ALPHABET INC-CL A	GOOGL UV	▼4.07%
BOEING CO/THE	BA UN	▼3.66%
AMAZON.COM INC	AMZN UW	▼3.34%
GOLDMAN SACHS GROUP INC	GS UN	▼2.73%
JPMORGAN CHASE & CO	JPM UN	▼2.31%
MERCK & CO. INC.	MRK UN	▼2.23%
HONEYWELL INTERNATIONAL I	HON UW	▼2.03%
INTL BUSINESS MACHINES COI	IBM UN	▼1.87%

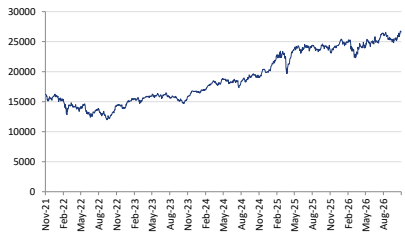
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Equity Markets Top Movers

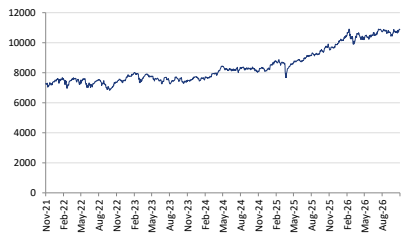
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100			DAX			FTSE 100		
KINGSPAN GROUP PLC	KRX ID	▲1.45%	DEUTSCHE TELEKOM AG-REG	DTE GY	▲1.50%	COCA-COLA HBC AG-DI	CCH LN	▲2.64%
KONINKLIJKE KPN NV	KPN NA	▲1.32%	DAIMLER TRUCK HOLDING AG	DTG GY	▲1.01%	METLEN ENERGY & METALS	MTLN LN	▲1.94%
DANONE	BN FP	▲1.02%	MTU AERO ENGINES AG	MTX GY	▲0.97%	CRODA INTERNATIONAL PLC	CRDA LN	▲1.59%
ESSILORLUXOTTICA	EL FP	▲0.97%	HENKEL AG & CO KGAA VOR-P	HEN3 GY	▲0.94%	BUNZL PLC	BNZL LN	▲1.52%
SAFRAN SA	SAF FP	▲0.87%	BAYER AG-REG	BAYN GY	▲0.85%	BABCOCK INTL GROUP PLC	BAB LN	▲1.51%
THALES SA	HO FP	▲0.85%	RHEINMETALL AG	RHM GY	▲0.55%	LONDON STOCK EXCHANGE GI	LSEG LN	▲1.35%
SARTORIUS STEDIM BIOTECH	DIM FP	▲0.69%	HANNOVER RUECK SE	HNR1 GY	▲0.47%	COCA-COLA EUROPACIFIC PAI	CCEP LN	▲1.34%
LEONARDO SPA	LDO IM	▲0.65%	FRESENIUS SE & CO KGAA	FRE GY	▲0.45%	RECKITT BENCKISER GROUP I	RKT LN	▲1.33%
SANOFI	SAN FP	▲0.61%	VONOVIA SE	VNA GY	▲0.36%	TESCO PLC	TSCO LN	▲1.32%
BOUYGUES SA	EN FP	▲0.60%	DHL AG	DHL GY	▲0.16%	BAE SYSTEMS PLC	BA/ LN	▲1.22%

Laggards

TECHNOPROBE SPA	TPRO IM	▼4.39%	SIEMENS AG-REG	SIE GY	▼2.45%	ANGLO AMERICAN PLC	AAL LN	▼4.25%
STELLANTIS NV	STLAM IM	▼4.12%	SIEMENS ENERGY AG	ENR GY	▼1.75%	ANTOFAGASTA PLC	ANTO LN	▼3.05%
ASM INTERNATIONAL NV	ASM NA	▼3.77%	CONTINENTAL AG	CON GY	▼1.63%	LEGAL & GENERAL GROUP PL	LGEN LN	▼2.96%
EQUINOR ASA	EQNR NO	▼3.60%	ZALANDO SE	ZAL GY	▼1.55%	CENTRICA PLC	CNA LN	▼2.77%
ASML HOLDING NV	ASML NA	▼2.61%	SYMRISE AG	SY1 GY	▼1.30%	ENDEAVOUR MINING PLC	EDV LN	▼2.51%
BE SEMICONDUCTOR INDUSTF	BESI NA	▼2.35%	INFINEON TECHNOLOGIES AG	IFX GY	▼1.27%	FRESNILLO PLC	FRES LN	▼2.48%
STMICROELECTRONICS NV	STMPA FP	▼2.29%	AIRBUS SE	AIR GY	▼1.23%	3I GROUP PLC	III LN	▼2.38%
ENEL SPA	ENEL IM	▼2.21%	E.ON SE	EOAN GY	▼1.10%	RIO TINTO PLC	RIO LN	▼2.32%
MONCLER SPA	MONC IM	▼2.12%	BASF SE	BAS GY	▼0.98%	CONVATEC GROUP PLC	CTEC LN	▼2.09%
TELECOM ITALIA SPA	TIT IM	▼2.03%	BAYERISCHE MOTOREN WERK	BMW GY	▼0.94%	BARRATT REDROW PLC	BTRW LN	▼2.07%

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Equity Markets Top Movers

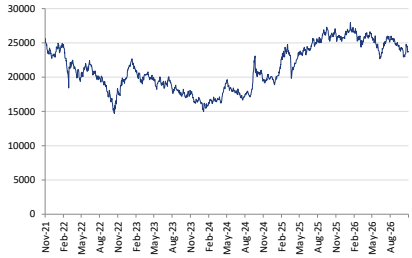
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300			Nikkei 225			Hang Seng Index		
EASTROC BEVERAGE GROUP (	605499 CH	▲4.79%	CREDIT SAISON CO LTD	8253 JT	▲16.84%	HAIDILAO INTERNATIONAL HOI	6862 HK	▲5.24%
YANKUANG ENERGY GROUP C	600188 CH	▲4.30%	RYOHIN KEIKAKU CO LTD	7453 JT	▲2.42%	CHINA MENGNIU DAIRY CO	2319 HK	▲4.38%
CHINA TELECOM CORP LTD-DI	601728 CH	▲4.05%	RECRUIT HOLDINGS CO LTD	6098 JT	▲2.16%	NEW ORIENTAL EDUCATION &	9901 HK	▲3.82%
NARI TECHNOLOGY CO LTD-A	600406 CH	▲4.00%	NTT INC	9432 JT	▲1.13%	SANDS CHINA LTD	1928 HK	▲3.75%
CAPITAL SECURITIES CO LTD-/	601136 CH	▲3.76%	SOFTBANK CORP	9434 JT	▲0.78%	CHINA RESOURCES BEER HOL	291 HK	▲3.62%
ENN NATURAL GAS CO LTD-A	600803 CH	▲3.75%	DENTSU GROUP INC	4324 JT	▲0.55%	LI AUTO INC-CLASS A	2015 HK	▲3.37%
SHANGHAI PUDONG DEVEL BA	600000 CH	▲3.65%	SUMCO CORP	3436 JT	▲0.52%	TRIP.COM GROUP LTD	9961 HK	▲2.80%
SHENZHEN NEW INDUSTRIES E	300832 CH	▲3.57%	TOKYO GAS CO LTD	9531 JT	▲0.46%	NONGFU SPRING CO LTD-H	9633 HK	▲2.73%
YEALINK NETWORK TECHNOL(	300628 CH	▲3.45%	MURATA MANUFACTURING CO	6981 JT	▲0.43%	WH GROUP LTD	288 HK	▲2.66%
CHINA RAILWAY SIGNAL & COI	688009 CH	▲3.44%	KDDI CORP	9433 JT	▲0.37%	LI NING CO LTD	2331 HK	▲2.52%

Laggards

ZHONGJI INNOLIGHT CO LTD-A	300308 CH	▼12.28%	ADVANTEST CORP	6857 JT	▼11.12%	LENOVO GROUP LTD	992 HK	▼5.90%
SUZHOU TFC OPTICAL COMMU	300394 CH	▼11.83%	TAIYO YUDEN CO LTD	6976 JT	▼9.99%	BYD ELECTRONIC INTL CO LTI	285 HK	▼5.15%
VICTORY GIANT TECHNOLOGY	300476 CH	▼11.54%	KOKUSAI ELECTRIC CORP	6525 JT	▼9.19%	SEMICONDUCTOR MANUFACTI	981 HK	▼5.03%
EOPTOLINK TECHNOLOGY INC	300502 CH	▼11.08%	FURUKAWA ELECTRIC CO LTD	5801 JT	▼8.54%	HUA HONG GRACE SEMICONDI	1347 HK	▼4.43%
VERISILICON MICROELECTRO	688521 CH	▼10.45%	MITSUI KINZOKU CO LTD	5706 JT	▼8.36%	CMOC GROUP LTD-H	3993 HK	▼3.57%
SUZHOU DONGSHAN PRECISIC	002384 CH	▼10.00%	FUJIKURA LTD	5803 JT	▼7.09%	ZIJIN MINING GROUP CO LTD-H	2899 HK	▼3.35%
WUS PRINTED CIRCUIT KUNSH	002463 CH	▼10.00%	SUMITOMO ELECTRIC INDUSTI	5802 JT	▼6.98%	SUNNY OPTICAL TECH	2382 HK	▼3.34%
SHENGYI TECHNOLOGY CO LT	600183 CH	▼9.99%	RESONAC HOLDINGS CORP	4004 JT	▼6.07%	KUAISHOU TECHNOLOGY	1024 HK	▼2.39%
SHENNAN CIRCUITS CO LTD-A	002916 CH	▼9.92%	YASKAWA ELECTRIC CORP	6506 JT	▼6.07%	WEICHAI POWER CO LTD-H	2338 HK	▼2.16%
RANGE INTELLIGENT COMPUT	300442 CH	▼9.87%	NGK CORP	5333 JT	▼5.39%	LONGFOR GROUP HOLDINGS L	960 HK	▼2.16%

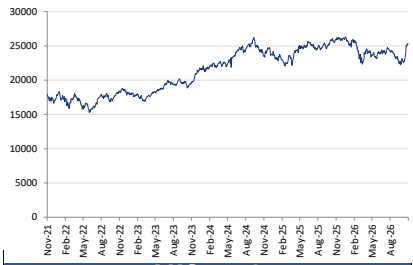
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Equity Markets Top Movers

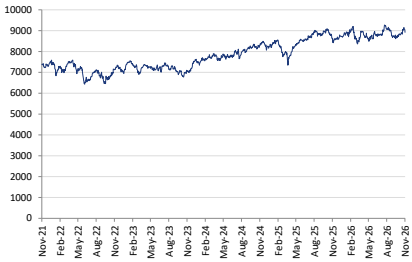
KOSPI Index



Nifty Index



ASX Index



KOSPI

ANAM ELECTRONICS CO LTD	008700 KP	▲19.60%
CHINYANG POLY URETHANE C	010640 KP	▲10.34%
DAEGU DEPARTMENT STORE	006370 KP	▲10.11%
SNT DYNAMICS CO LTD	003570 KP	▲9.67%
DUAL CO LTD	016740 KP	▲8.74%
LOTTE WELLFOOD CO LTD	280360 KP	▲8.31%
DB INSURANCE CO LTD	005830 KP	▲7.63%
ILJIN HOLDINGS CO LTD	015860 KP	▲7.43%
SAMYANG FOODS CO LTD	003230 KP	▲6.49%
HANJIN KAL CORP	180640 KP	▲6.19%

Nifty 50

MAX HEALTHCARE INSTITUTE	MAXHEAL	▲7.29%
TATA CONSUMER PRODUCTS I	TATACONS	▲4.21%
ITC LTD	ITC IS	▲4.19%
APOLLO HOSPITALS ENTERPR	APHS IS	▲3.51%
NESTLE INDIA LTD	NEST IS	▲3.31%
BHARTI AIRTEL LTD	BHARTI IS	▲2.89%
SBI LIFE INSURANCE CO LTD	SBILIFE IS	▲2.75%
HDFC LIFE INSURANCE CO LTD	HDFCLIFE	▲2.70%
ETERNAL LTD	ETERNAL I	▲2.68%
POWER GRID CORP OF INDIA L	PWGR IS	▲2.48%

ASX

RESMED INC-CDI	RMD AT	▲0.76%
QANTAS AIRWAYS LTD	QAN AT	▲0.71%
LIFE360 INC-CDI	360 AT	▲0.71%
XERO LTD	XRO AT	▲0.61%
REGION GROUP	RGN AT	▲0.30%
HOMECO DAILY NEEDS REIT	HDN AT	▲0.30%
CENTURIA CAPITAL GROUP	CNI AT	▲0.29%
BWP PROPERTY GROUP LTD	BWP AT	▲0.28%
COCHLEAR LTD	COH AT	▲0.23%
CENTURIA INDUSTRIAL REIT	CIP AT	▲0.22%

Leaders

HANSOL HOMEDECO CO LTD	025750 KP	▼17.65%
HAE IN CORPORATION	003010 KP	▼14.53%
UNION MATERIALS CORP	047400 KP	▼14.51%
CHASYS CO LTD	033250 KP	▼14.08%
YOUNGWIRE CO LTD	012160 KP	▼13.09%
TKG HUCHEMS	069260 KP	▼12.90%
MISTO HOLDINGS CORP	081660 KP	▼12.54%
DYA CO LTD	002880 KP	▼12.04%
TAPEX CO LTD	055490 KP	▼11.55%
KUMHO ELECTRIC CO LTD	001210 KP	▼10.45%

TATA MOTORS PASSENGER VE	TMPV IS	▼8.13%
TATA STEEL LTD	TATA IS	▼1.76%
MARUTI SUZUKI INDIA LTD	MSIL IS	▼1.59%
HINDALCO INDUSTRIES LTD	HNDL IS	▼1.54%
COAL INDIA LTD	COAL IS	▼0.87%
BSE LTD	BSE IS	▼0.66%
ADANI ENTERPRISES LTD	ADE IS	▼0.46%
BAJAJ AUTO LTD	BJAUT IS	▼0.45%
JSW STEEL LTD	JSTL IS	▼0.38%
BAJAJ FINSERV LTD	BJFIN IS	▼0.28%

CHAMPION IRON LTD	CIA AT	▼7.43%
SUNRISE ENERGY METALS LTI	SRL AT	▼6.85%
IPERIONX LTD	IPX AT	▼6.39%
ORICA LTD	ORI AT	▼6.01%
FIREFLY METALS LTD	FFM AT	▼5.63%
ELEVRA LITHIUM LTD	ELV AT	▼5.41%
JUDO CAPITAL HOLDINGS LTD	JDO AT	▼5.37%
MINERAL RESOURCES LTD	MIN AT	▼5.19%
4DMEDICAL LTD	4DX AT	▼5.13%
LYNAS RARE EARTHS LTD	LYC AT	▼4.92%

Laggards

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	51,608	4.7x	5.3x	19.1x	20.0x	▼1.41	▼1.41	▼0.31	▲1.38	▲7.38
S&P 500	United States	7,417	4.3x	4.7x	20.5x	19.1x	▼1.92	▼1.92	▼2.16	▼3.07	▲8.34
NASDAQ Composite	United States	24,510	5.8x	5.7x	28.2x	24.1x	▼2.49	▼2.49	▼3.65	▼8.75	▲5.45
Russell 2000	United States	2,743	1.9x	2.1x	25.8x	24.8x	▼1.70	▼1.70	▼2.45	▼1.93	▲10.52

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	662	1.9x	2.3x	14.0x	14.8x	▼0.28	▼0.28	▲2.41	▲4.32	▲11.84
STOXX 50	Eurozone	6,348	1.9x	2.3x	13.9x	14.9x	▼0.60	▼0.60	▲3.54	▲1.27	▲9.62
FTSE 100	United Kingdom	10,882	1.8x	2.2x	12.0x	12.2x	▼0.19	▼0.19	▲1.41	▲2.60	▲9.57

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	59,123	2.0x	2.5x	19.6x	18.2x	▼0.90	▼3.30	▼6.58	▼11.43	▲17.45
Hong Kong											
Hang Seng	Hong Kong	23,754	1.1x	1.1x	10.1x	10.3x	▲0.49	▲0.49	▲1.97	▼3.49	▼7.32
Hang Seng China Enterprises	Hong Kong	7,982	1.0x	1.0x	9.0x	9.4x	▲0.55	▲0.55	▲1.52	▼2.90	▼10.46
Hang Seng High Dividend	Hong Kong	1,259	0.5x	0.6x	6.4x	8.0x	▲0.97	▲0.97	▲1.36	▲0.80	▼1.32
CSI Global China Internet	Hong Kong	1,449	-	-	-	-	▼1.95	▼0.00	▲1.87	▼3.62	▼33.56
Hang Seng TECH	Hong Kong	3,802	2.2x	1.6x	21.9x	15.0x	▼0.30	▼0.30	▲1.24	▼10.63	▼31.08
China											
FTSE China A50	China	12,781	1.6x	1.5x	11.3x	11.0x	▼0.95	▼0.95	▼0.86	▼9.02	▼16.51
Shenzhen Component	China	10,691	2.4x	2.0x	17.7x	14.9x	▼2.53	▼2.53	▼1.32	▼17.05	▼20.96
CSI 300	China	3,980	1.6x	1.4x	12.9x	11.8x	▼0.91	▼0.91	▼0.14	▼8.67	▼14.04
CSI 500	China	6,297	1.9x	1.8x	17.2x	16.2x	▼2.60	▼2.60	▲0.49	▼15.31	▼15.65
Shanghai Composite	China	3,603	1.3x	1.3x	11.8x	11.9x	▼0.87	▼0.87	▲0.10	▼6.24	▼9.23
Shenzhen Composite	China	2,052	2.4x	2.0x	18.1x	15.6x	▼2.42	▼2.42	▼0.24	▼14.64	▼18.91
ChiNext Index	China	2,320	4.5x	3.4x	25.8x	16.3x	▼4.37	▼4.37	▼3.88	▼26.00	▼27.57
S&P China Select ADR	China	3,296	1.7x	1.4x	16.6x	13.1x	▼1.35	▼1.35	▲0.90	▼3.88	▼27.03
Asia Ex Japan											
Australian Stock Exchange	Australia	9,037	2.0x	2.3x	17.0x	18.4x	▼1.41	▼1.82	▲0.12	▲0.75	▲0.20
New Zealand Stock Exchange	New Zealand	14,253	1.8x	1.8x	26.4x	27.7x	▼0.36	▲0.56	▲3.30	▲3.02	▲5.20
Straits Times Index	Singapore	5,183	1.3x	1.6x	12.5x	14.8x	▼0.93	▼0.93	▼3.60	▼8.68	▲11.56
Taiwan Stock Exchange	Taiwan	41,040	2.6x	3.5x	16.2x	14.1x	▼6.03	▼6.03	▼9.23	▼14.39	▲41.70
Jakarta Stock Exchange	Indonesia	5,321	1.7x	0.1x	13.4x	7.8x	▼0.44	▼0.44	▲5.22	▼12.36	▼38.46
Bursa Malaysia	Malaysia	1,588	1.4x	1.4x	14.2x	13.9x	▲0.34	▲0.34	▼1.71	▼3.82	▼5.48
Nifty 50	India	25,291	3.1x	2.8x	20.0x	18.9x	▲0.58	▲0.58	▲9.71	▲11.81	▼3.21
BSE SENSEX	India	82,105	3.2x	3.0x	20.4x	18.8x	▲0.63	▲0.63	▲10.27	▲13.28	▼3.66
Stock Exchange of Thailand	Thailand	1,500	1.4x	1.4x	14.6x	13.3x	▼0.36	▼0.36	▼1.26	▼3.82	▲19.04
Korea Stock Exchange	South Korea	5,040	1.1x	1.1x	10.3x	3.7x	▼1.19	▼4.74	▼12.05	▼26.29	▲19.60
Vietnam Stock Index	Vietnam	1,737	1.7x	1.4x	11.3x	10.8x	▲0.11	▲0.11	▼0.27	▼1.79	▼2.67

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.82	▼0.6	▼1.9	▲23.6	▼6.4	▲135.0
US Govt 5 Year	United States	4.93	▼0.9	▼3.1	▲21.1	▼15.5	▲120.6
US Govt 10 Year	United States	5.13	▼0.6	▼1.0	▲19.6	▼16.0	▲95.8
UK Gilts 10 Year	Britain	5.37	▲3.0	▲3.0	▲8.1	▼5.9	▲88.6
Euro 10 Year	Eurozone	3.39	▲1.2	▲1.2	▲6.7	▼19.7	▲53.4
Canada 10 Year	Canada	3.82	▼3.4	▼3.4	▲2.1	▼17.4	▲38.7
France Govt 10 Year	France	4.96	▲4.0	▲4.0	▼1.1	▲10.4	▲139.7
Italy 10 Year	Italy	4.45	▲2.7	▲2.7	▼6.5	▼16.5	▲89.7
Spain 10 Year	Spain	3.96	▲2.4	▲2.4	▲1.4	▼17.1	▲67.4
Greece 10yr Govt Bond	Greece	4.31	▲3.5	▲3.5	▲0.1	▼17.7	▲86.4
Australia Govt 10 Year	Australia	5.12	▼1.4	▼0.4	▲0.2	▼23.0	▲37.8
Asia							
China 10 Year	China	1.63	▲0.0	▲1.7	▼0.7	▼4.8	▼22.5
India 10 Year	India	7.32	▲0.9	▲0.9	▼9.7	▲12.9	▲72.9

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.78	▲0.90	▼1.90	▲9.90	▲15.80	▲74.90
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.98	▼0.14	▼0.20	▲24.84	▲25.03	▲25.75
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.42	▲0.00	▲0.00	▼1.00	▲1.42	▼78.00
SHIBOR Fixing 3M	China	1.40	▲0.00	▲0.00	▼0.10	▼3.00	▼20.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.23	▲1.82	1.82	▲1.67	▼1.24	▲29.69
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.24	0.87	▲0.87	▲2.77	▲8.68	▼8.13

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	4.00	0.00	0.00	25.00	25.00	25.00
Overnight Rate	Canada	2.50	0.00	0.00	0.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	202.66	▼0.01	▼1.17	▼1.15	▲0.17	▼2.75
Bloomberg Barclays US Aggregate Bond	2,313.26	▲0.13	▼0.71	▼0.98	▲1.44	▼1.52
Bloomberg Barclays US Corporate Bond	3,478.05	▲0.07	▼0.75	▼0.88	▲1.26	▼1.89
Bloomberg Barclays China Aggregate	312.87	▼0.05	▼0.23	▼0.20	▲0.95	▲8.21

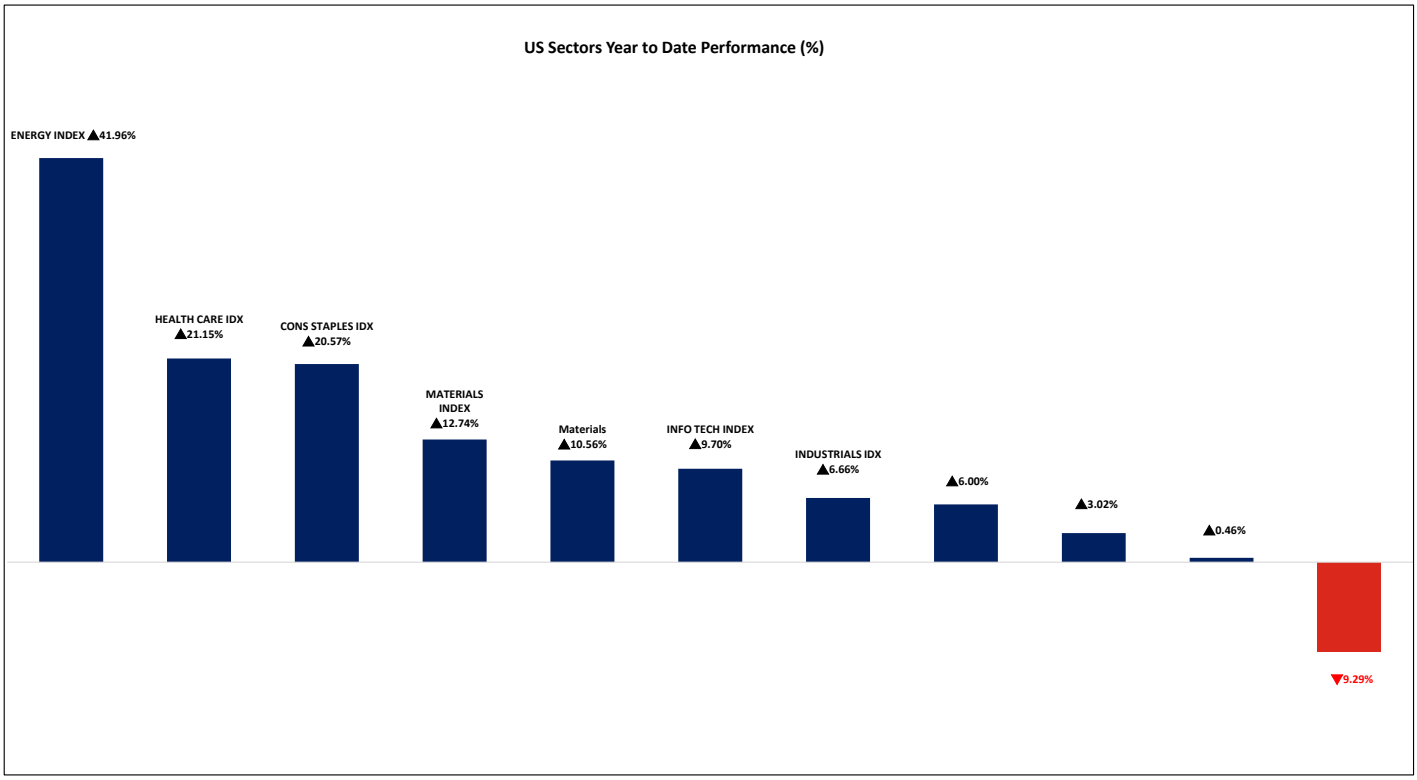
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	3,860.98	▲0.12	▼0.61	▼0.35	▼7.13	▼10.61
Silver	47.14	▲0.26	▼3.29	▼4.00	▼21.99	▼34.22
Bitcoin	64,594.99	▼1.02	▼5.46	▼16.57	▼22.75	▼26.30
WTI Crude	85.28	▼0.48	▼3.67	▼18.07	▼3.52	▲49.88
Brent Crude	92.44	▼3.55	▼3.55	▼18.50	▼2.79	▲53.48
Natural Gas	3.13	▲0.13	▼3.22	▲7.87	▼7.24	▼29.89
Lithium Hydroxide	12,119.05	▲0.00	▲0.00	▼9.22	▼27.43	▼9.56
Aluminum	3,262.95	▲2.41	▲2.41	▲5.06	▲3.28	▲9.94
Iron Ore	647.00	▼1.45	▼3.43	▼4.15	▼8.16	-
Copper	13,281.86	▼1.38	▼1.38	▼7.31	▼8.10	▲6.65
Lead	1,843.09	▼1.13	▼1.13	▼1.93	▲0.33	▼6.33
Nickel	15,650.39	▼0.86	▼0.86	▲3.72	▼0.56	▼5.15
Tin	46,861.01	▼1.08	▼1.08	▼4.10	▼12.85	▲15.32
Zinc	3,787.12	▲0.48	▲0.48	▼3.22	▼3.27	▲22.89

Source: Bloomberg

	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Sector	ENERGY INDEX	3.6	11.1x	2.2x	▼2.09	▼2.09	▼9.36	▼9.36	▲41.96
	HEALTH CARE IDX	10.6	24.2x	5.5x	▼0.53	▼0.53	▲1.51	▲1.51	▲21.15
	CONS STAPLES IDX	5.3	25.8x	7.0x	▲0.34	▲0.34	▲3.99	▲3.99	▲20.57
	MATERIALS INDEX	1.7	18.9x	3.0x	▼1.45	▼1.45	▼1.57	▼1.57	▲12.74
	REAL ESTATE IDX	1.9	39.4x	3.1x	▼0.30	▼0.30	▲2.50	▲2.50	▲10.56
	INFO TECH INDEX	35.3	23.5x	8.4x	▼2.98	▼2.98	▼7.92	▼7.92	▲9.70
	INDUSTRIALS IDX	8.2	24.8x	6.0x	▼1.85	▼1.85	▼1.14	▼1.14	▲6.66
	FINANCIALS INDEX	12.8	16.0x	2.3x	▼0.86	▼0.86	▲2.81	▲2.81	▲6.00
	UTILITIES INDEX	2.2	18.2x	2.1x	▲0.12	▲0.12	▲1.31	▲1.31	▲3.02
	CONS DISCRET IDX	9.5	22.9x	6.1x	▼2.09	▼2.09	▲3.17	▲3.17	▲0.46
	COMM SVC	8.9	14.7x	3.3x	▼2.82	▼2.82	▲2.90	▲2.90	▼9.29

Industry Group	BANKS INDEX	3.3	12.0x	1.6x	▼1.86	▼1.86	▲0.41	▲0.41	▲1.02
	INSURANCE INDEX	1.8	12.6x	2.4x	▲0.67	▲0.67	▲3.81	▲3.81	▲13.39
	FOOD/STPL RETAIL	2.0	36.2x	9.0x	▲0.39	▲0.39	▲5.89	▲5.89	▲21.32
	TECH HW & EQP IX	11.0	28.8x	18.5x	▼1.83	▼1.83	▼1.94	▼1.94	▲30.11
	HH & PR PDTS IDX	1.0	26.6x	6.2x	▲1.55	▲1.55	▲6.46	▲6.46	▲20.15
	FD BEV & TOB IDX	2.3	20.4x	6.1x	▼0.21	▼0.21	▲1.39	▲1.39	▲20.38
	CONS DISCR	5.6	19.9x	5.7x	▼2.66	▼2.66	▲5.86	▲5.86	▲7.92
	Media & Ent	8.0	15.5x	4.6x	▼3.14	▼3.14	▲2.62	▲2.62	▼9.87
	CAPITAL GDS IDX	6.0	26.0x	6.9x	▼2.70	▼2.70	▼2.78	▼2.78	▲5.26
	MATERIALS INDEX	1.7	19.0x	3.2x	▼1.45	▼1.45	▼1.57	▼1.57	▲12.74
	HC EQUIP&SVC IDX	3.5	19.3x	3.7x	▲0.25	▲0.25	▲5.07	▲5.07	▲6.21
	CONS SRV IDX	1.7	22.6x	97.9x	▲0.15	▲0.15	▲4.97	▲4.97	▲0.29
	SEMI & SEMI EQP	14.2	18.4x	9.0x	▼4.78	▼4.78	▼14.56	▼14.56	▲6.39
	ENERGY INDEX	3.6	11.1x	2.4x	▼2.09	▼2.09	▼9.36	▼9.36	▲41.96
	CON DUR&AP INDEX	0.4	17.3x	3.1x	▼0.28	▼0.28	▲1.23	▲1.23	▼9.90
	PHRM BIO & LF SC	7.1	27.6x	8.1x	▼0.91	▼0.91	▼0.16	▼0.16	▲30.39
	TELECOMM SVCS IX	0.8	9.4x	1.5x	▲0.53	▲0.53	▲5.75	▲5.75	▼3.54
	Comm & Prof Serv	0.9	26.4x	9.5x	▲0.74	▲0.74	▲4.94	▲4.94	▲6.70
	EQUITY REAL EST	1.8	41.6x	2.9x	▼0.32	▼0.32	▲2.47	▲2.47	▲13.69
	SFTW & SVCS INDX	10.1	28.2x	7.7x	▼1.64	▼1.64	▼3.81	▼3.81	▼1.64

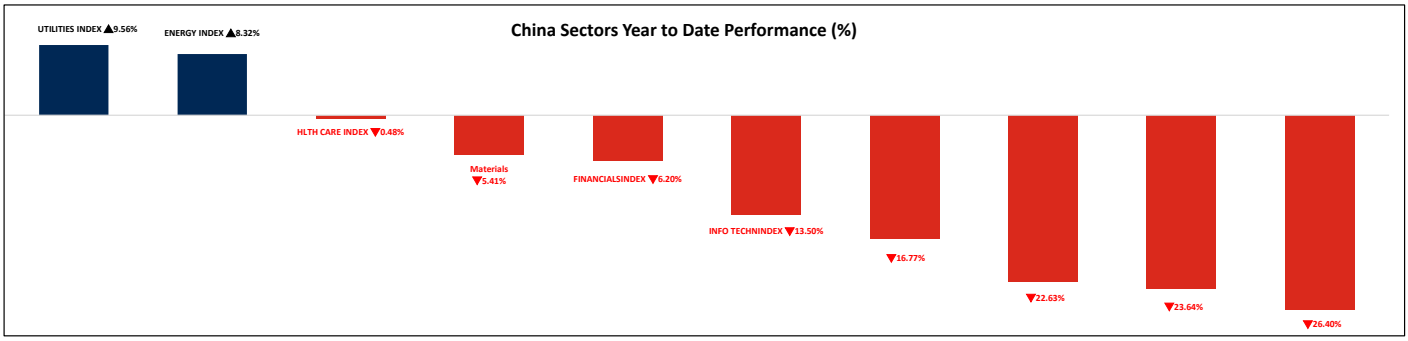


Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

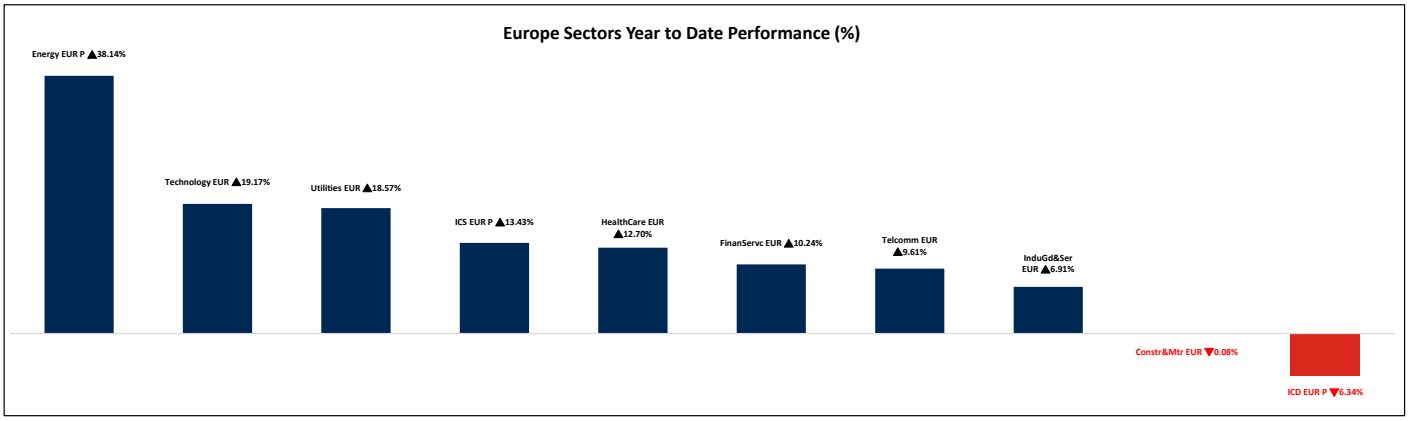
Sector

指數	100.0	13.3x	1.5x	▼0.91	▼0.91	▼0.14	▼0.14	▼14.04
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
UTILITIES INDEX	3.5	20.8x	1.9x	▲1.7	▲1.7	▲2.1	▲2.1	▲9.56
ENERGY INDEX	2.9	12.8x	1.6x	▲1.2	▲1.2	▼7.0	▼7.0	▲8.32
HLTH CARE INDEX	5.1	23.1x	3.4x	▲0.0	▲0.0	▲1.1	▲1.1	▼0.48
CONS STAPLE INDX	8.2	26.0x	4.1x	▲1.3	▲1.3	▲5.1	▲5.1	▼5.41
FINANCIALSINDEX	24.1	7.8x	0.7x	▲1.5	▲1.5	▲2.5	▲2.5	▼6.20
INFO TECHNINDEX	18.3	26.1x	3.9x	▼4.9	▼4.9	▼1.0	▼1.0	▼13.50
CONS DISCRE INDX	6.3	15.7x	1.9x	▲0.8	▲0.8	▲3.0	▲3.0	▼16.77
INDUSTRIALS INDX	16.3	14.1x	1.3x	▲0.3	▲0.3	▲1.5	▲1.5	▼22.63
TELECOM SVC INDX	6.9	15.8x	2.8x	▼6.8	▼6.8	▼12.0	▼12.0	▼23.64
MATERIALS INDEX	8.6	10.2x	1.8x	▼1.5	▼1.5	▼3.6	▼3.6	▼26.40



Sector

道瓊歐洲STOXX600指數	100.0	15.4x	2.4x	▼0.28	▼0.28	▲2.41	▲2.41	▲11.84
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.3	7.9x	1.7x	▼0.80	▼0.80	▼5.63	▼5.63	▲38.14
Technology EUR	5.7	24.1x	5.0x	▼1.25	▼1.25	▼2.23	▼2.23	▲19.17
Utilities EUR	4.8	16.4x	2.1x	▼1.32	▼1.32	▲3.48	▲3.48	▲18.57
ICS EUR P	100.0	16.9x	3.2x	▲0.63	▲0.63	▲4.41	▲4.41	▲13.43
HealthCare EUR	13.7	17.9x	3.8x	▲0.83	▲0.83	▲2.80	▲2.80	▲12.70
FinanServc EUR	4.1	16.3x	1.8x	▼0.24	▼0.24	▲2.39	▲2.39	▲10.24
Telcomm EUR	2.6	16.6x	1.8x	▲0.38	▲0.38	▲0.82	▲0.82	▲9.61
InduGd&Ser EUR	14.3	23.5x	4.1x	▼0.54	▼0.54	▲1.21	▲1.21	▲6.91
Constr&Mtr EUR	3.2	18.2x	2.5x	▼0.05	▼0.05	▲5.75	▲5.75	▼0.08
ICD EUR P	100.0	19.0x	1.9x	▲0.03	▲0.03	▲4.08	▲4.08	▼6.34



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

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