18 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,340.53	6,212.11	10,689.87	58,960.72	3,584.58	23,508.17	5,109.13	8,859.20
Day Change (%)	▼1.03%	▼2.15%	▼1.76%	▲0.17%	▼0.50%	▼1.03%	▼1.43%	▼0.27%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	103.598	1.0988	1.3202	159.52	6.6662	7.8465	1.2887	0.6735
Day Change (%)	▲0.05%	▼0.08%	▼0.05%	▼0.08%	▼0.03%	▼0.00%	▼0.02%	▲0.00%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	5.12%	3.38%	5.37%	2.88%	1.60%	N.A.	2.30%	5.11%
Day Change (bps)	▲1.01	▼1.40	▲0.50	▼0.10	▲0.30	N.A.	▼4.87	▼1.92

Key Global Benchmarks

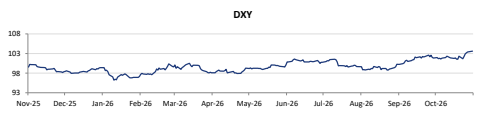
Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.819%	▲1.50	**GBPUSD**	1.3202	▼0.05%	**Gold**	3,840.42	▼0.24%
2 yr EU Zone	3.127%	▼2.30	**EURUSD**	1.0988	▼0.08%	**Silver**	47.32	▼0.22%
2 yr UK Gov	4.992%	▼1.60	**EURGBP**	1.2014	▼0.04%	**WTI Crude Oil**	85.79	▼0.13%
2 yr JP Gov	1.875%	▲0.20	**USDJPY**	159.52	▼0.08%	**Brent Crude Oil**	93.14	▲0.76%
2 yr CN Gov	1.237%	▲0.00	**USDCNY**	6.6662	▼0.03%	**Bitcoin**	64,793.25	▲0.77%
2 yr HK Gov	3.507%	0.00	**USDHKD**	7.8465	▼0.00%	**Copper**	600.30	▲0.34%
2 yr SG Gov	1.993%	▼2.60	**USDSGD**	1.2887	▼0.02%	**Palladium**	969.00	▼0.70%
2 yr AU Gov	4.838%	▼2.24	**AUDUSD**	0.6735	▲0.00%	**Platinum**	1,427.50	▲0.07%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,716.68	▼1.19%	▼2.79%	▼3.00%	▲6.46%
MSCI USA	6,986.72	▼1.03%	▼2.96%	▼3.24%	▲6.96%
MSCI EM	1,486.80	▼1.37%	▼4.09%	▼5.10%	▲5.87%
MSCI China	66.78	▼1.29%	▼1.14%	▼0.69%	▼19.57%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	103.60	▲0.05%	▲0.18%	▲1.69%	▲5.37%
Pound Index	672.57	▲0.02%	▲0.07%	▼0.37%	▲0.58%
Euro Index	892.50	▼0.11%	▼0.26%	▼0.86%	▼4.59%
Asia Dollar Index	93.62	▲0.08%	▲0.20%	▼0.07%	▲1.51%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.46%	▲0.64	▼0.11	▲15.62	▲62.08
Euro Govt 30 Year	3.74%	▼0.40	▲0.30	▲6.40	▲26.60
UK Gilts 30 Year	5.82%	▲1.80	▲4.20	▲10.90	▲61.50
Japan Govt 30 Year	4.05%	▲0.20	▲3.80	▲20.00	▲64.90

Headlines

1) U.S. stock futures jump as Nvidia earnings revive AI optimism
2) Factbox-Multiple tech systems have been crashing. Here is how to protect yourself
3) Nvidia earnings beat estimates; firm won't take questions on resignation
4) Kalshi loses bid to prevent Maryland from policing prediction market
5) Costco sees demand lift from outage-driven stockpiling, Mizuho says
6) Apple works to restore services after outage caused by internal update
7) Popular websites compromised in bid to steal crypto, target iPhone users
8) S&P downgrades Wendy's to 'B' on elevated leverage and persistent sales declines
9) US judge extends deadline for Trump deposition in BBC defamation case
10) US push for $50 billion for aviation modernization faces Republican opposition

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
CPI y/y	GBP	18-Nov-26	03:00 PM	High	3.6%	3.5%
BOE Gov Bailey Speaks	GBP	18-Nov-26	11:00 PM	High		
FOMC Meeting Minutes	USD	18-Nov-26	03:00 AM	High		
Employment Change	AUD	19-Nov-26	08:30 AM	High	25.2K	-39.3K
Unemployment Rate	AUD	19-Nov-26	08:30 AM	High	4.7%	4.7%

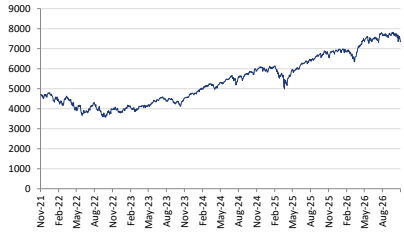
*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

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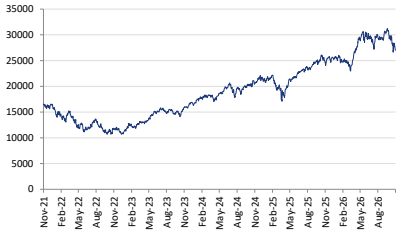
Equity Markets Top Movers

SANDISK CORP

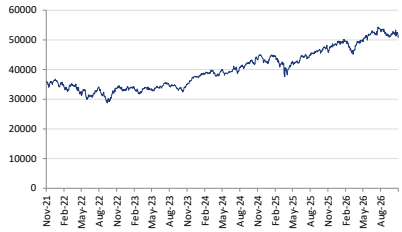
SPX Index



NDX Index



DJI Index



Leaders

S&P 500

COMFORT SYSTEMS USA INC	FIX UN	▲3.91%
COHERENT CORP	COHR UN	▲3.65%
CIENA CORP	CIEN UN	▲2.82%
LUMENTUM HOLDINGS INC	LITE UW	▲2.56%
BROADCOM INC	AVGO UW	▲2.46%
C.H. ROBINSON WORLDWIDE II	CHRW UW	▲2.44%
ILLUMINA INC	ILMN UW	▲2.33%
MARVELL TECHNOLOGY INC	MRVL UW	▲2.33%
STRYKER CORP	SYK UN	▲2.19%
CORNING INC	GLW UN	▲2.19%

Nasdaq 100

ARM HOLDINGS PLC-ADR	ARM UW	▲4.76%
ASTERA LABS INC	ALAB UW	▲4.58%
SPACE EXPLORATION TECHN-I	SPCX UW	▲3.16%
LUMENTUM HOLDINGS INC	LITE UW	▲2.56%
BROADCOM INC	AVGO UW	▲2.46%
MARVELL TECHNOLOGY INC	MRVL UW	▲2.33%
GILEAD SCIENCES INC	GILD UW	▲1.60%
MICROCHIP TECHNOLOGY INC	MCHP UW	▲1.35%
SEAGATE TECHNOLOGY HOLD	STX UW	▲1.08%
FORTINET INC	FTNT UW	▲1.00%

Dow Jones

CISCO SYSTEMS INC	CSCO UW	▲0.62%
HONEYWELL INTERNATIONAL I	HON UW	▲0.46%
MCDONALD'S CORP	MCD UN	▲0.42%
AMAZON.COM INC	AMZN UW	▲0.05%
CATERPILLAR INC	CAT UN	▲0.05%
APPLE INC	AAPL UW	▼0.25%
NVIDIA CORP	NVDA UW	▼0.44%
3M CO	MMM UN	▼0.44%
CHEVRON CORP	CVX UN	▼0.47%
WALMART INC	WMT UW	▼0.69%

Laggards

SALESFORCE INC	CRM UN	▼9.45%
INTUIT INC	INTU UW	▼7.17%
SERVICENOW INC	NOW UN	▼6.51%
SBA COMMUNICATIONS CORP	SBAC UW	▼6.46%
NIKE INC -CL B	NKE UN	▼6.30%
FIRST SOLAR INC	FSLR UW	▼5.84%
CROWN CASTLE INC	CCI UN	▼5.82%
WORKDAY INC-CLASS A	WDAY UW	▼5.80%
FAIR ISAAC CORP	FICO UN	▼5.68%
UNITEDHEALTH GROUP INC	UNH UN	▼5.42%

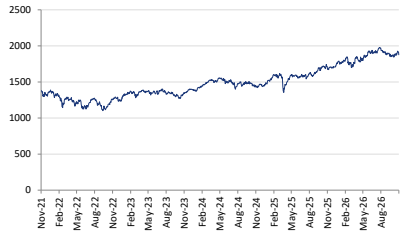
INTUIT INC	INTU UW	▼7.17%
STRATEGY INC	MSTR UW	▼6.34%
WORKDAY INC-CLASS A	WDAY UW	▼5.80%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▼4.47%
DATADOG INC - CLASS A	DDOG UW	▼4.44%
ADOBE INC	ADBE UW	▼4.25%
ROCKET LAB CORP	RKLB UW	▼4.04%
SHOPIFY INC - CLASS A	SHOP UW	▼4.00%
MODERNA INC	MRNA UW	▼3.93%
APPLOVIN CORP-CLASS A	APP UW	▼3.92%

SALESFORCE INC	CRM UN	▼9.45%
NIKE INC -CL B	NKE UN	▼6.30%
UNITEDHEALTH GROUP INC	UNH UN	▼5.42%
INTL BUSINESS MACHINES COI	IBM UN	▼4.71%
HOME DEPOT INC	HD UN	▼2.45%
JPMORGAN CHASE & CO	JPM UN	▼2.44%
VISA INC-CLASS A SHARES	V UN	▼2.27%
MICROSOFT CORP	MSFT UW	▼2.27%
SHERWIN-WILLIAMS CO/THE	SHW UN	▼1.82%
GOLDMAN SACHS GROUP INC	GS UN	▼1.57%

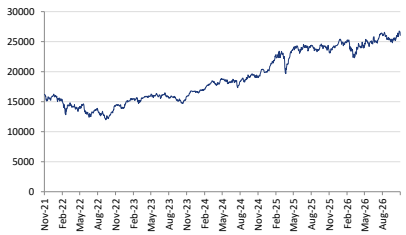
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Equity Markets Top Movers

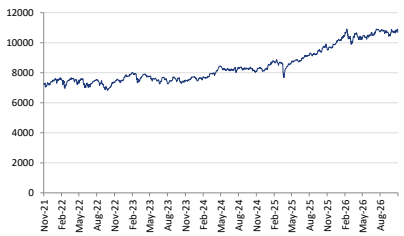
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100

EQUINOR ASA	EQNR NO	▲1.37%
LEONARDO SPA	LDO IM	▲0.31%
TOTALENERGIES SE	TTE FP	▲0.16%
AKER BP ASA	AKRBP NO	▲0.11%
UNIPOL ASSICURAZIONI SPA	UNI IM	▲0.02%
DNB BANK ASA	DNB NO	▲0.02%
NN GROUP NV	NN NA	▼0.21%
GENERALI	G IM	▼0.29%
SARTORIUS STEDIM BIOTECH	DIM FP	▼0.31%
TENARIS SA	TEN IM	▼0.34%

DAX

ZALANDO SE	ZAL GY	▲1.11%
MERCK KGAA	MRK GY	▲0.70%
HENKEL AG & CO KGAA VOR-P	HEN3 GY	▲0.62%
DEUTSCHE TELEKOM AG-REG	DTE GY	▲0.44%
HEIDELBERG MATERIALS AG	HEI GY	▲0.17%
VONOVIA SE	VNA GY	▼0.03%
FRESENIUS SE & CO KGAA	FRE GY	▼0.20%
QIAGEN N.V.	QIA GY	▼0.24%
FRESENIUS MEDICAL CARE AG	FME GY	▼0.35%
BRENNTAG SE	BNR GY	▼0.38%

FTSE 100

BT GROUP PLC	BT/A LN	▲0.60%
FRESNILLO PLC	FRES LN	▲0.55%
ENDEAVOUR MINING PLC	EDV LN	▲0.19%
EASYJET PLC	EZJ LN	▲0.00%
DCC ENERGY PLC	DCC LN	▼0.08%
JD SPORTS FASHION PLC	JD/ LN	▼0.11%
INTERTEK GROUP PLC	ITRK LN	▼0.17%
ITHACA ENERGY PLC	ITH LN	▼0.24%
BP PLC	BP/ LN	▼0.46%
LAND SECURITIES GROUP PLC	LAND LN	▼0.50%

Laggards

CSG NV	CSG NA	▼8.53%
ASML HOLDING NV	ASML NA	▼5.21%
DASSAULT SYSTEMES SE	DSY FP	▼4.78%
MONCLER SPA	MONC IM	▼4.35%
TECHNOPROBE SPA	TPRO IM	▼4.24%
CAPGEMINI SE	CAP FP	▼3.73%
KERING	KER FP	▼3.40%
ADYEN NV	ADYEN NA	▼3.26%
PROSUS NV	PRX NA	▼3.05%
CVC CAPITAL PARTNERS PLC	CVC NA	▼2.99%

DEUTSCHE BANK AG-REGISTE	DBK GY	▼6.00%
SAP SE	SAP GY	▼5.58%
SIEMENS ENERGY AG	ENR GY	▼3.09%
BASF SE	BAS GY	▼2.79%
RWE AG	RWE GY	▼2.63%
DAIMLER TRUCK HOLDING AG	DTG GY	▼2.51%
HOCHTIEF AG	HOT GY	▼2.26%
MERCEDES-BENZ GROUP AG	MBG GY	▼2.20%
CONTINENTAL AG	CON GY	▼2.18%
SCOUT24 SE	G24 GY	▼2.09%

EXPERIAN PLC	EXPN LN	▼4.31%
ST JAMES'S PLACE PLC	STJ LN	▼4.04%
BRITISH AMERICAN TOBACCO	BATS LN	▼3.95%
SAGE GROUP PLC/THE	SGE LN	▼3.93%
METLEN ENERGY & METALS	MTLN LN	▼3.66%
BURBERRY GROUP PLC	BRBY LN	▼3.53%
IG GROUP HOLDINGS PLC	IGG LN	▼3.46%
STANDARD CHARTERED PLC	STAN LN	▼3.41%
POLAR CAPITAL TECHNOLOGY	PCT LN	▼3.39%
GSK PLC	GSK LN	▼3.14%

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Equity Markets Top Movers

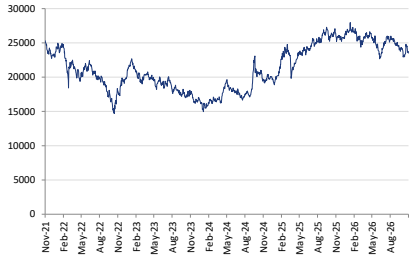
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300			Nikkei 225			Hang Seng Index		
ANKER INNOVATIONS TECHNO	300866 CH	▲8.18%	FUJI ELECTRIC CO LTD	6504 JT	▲4.83%	HUA HONG GRACE SEMICONDI	1347 HK	▲7.96%
SEMICONDUCTOR MANUFACTI	688981 CH	▲6.59%	SHARP CORP	6753 JT	▲2.79%	SEMICONDUCTOR MANUFACTI	981 HK	▲6.77%
EMPYREAN TECHNOLOGY CO	301269 CH	▲4.60%	NIKON CORP	7731 JT	▲2.78%	HAIER SMART HOME CO LTD-H	6690 HK	▲3.78%
ZHEJIANG CENTURY HUATONG	002602 CH	▲4.43%	YAMAHA MOTOR CO LTD	7272 JT	▲2.31%	SHENZHOU INTERNATIONAL GI	2313 HK	▲3.44%
SHENZHEN TRANSSION HOLDI	688036 CH	▲4.37%	MITSUBISHI CHEMICAL GROUP	4188 JT	▲2.23%	LAOPU GOLD CO L-H	6181 HK	▲3.21%
NAURA TECHNOLOGY GROUP	002371 CH	▲4.09%	NTN CORP	6472 JT	▲1.98%	CHINA RESOURCES BEER HOL	291 HK	▲2.64%
JONHON OPTRONIC TECHNOLI	002179 CH	▲3.94%	FANUC CORP	6954 JT	▲1.83%	INNOVENT BIOLOGICS INC	1801 HK	▲2.26%
TCL TECHNOLOGY GROUP CO	000100 CH	▲3.49%	KYOCERA CORP	6971 JT	▲1.75%	XIAOMI CORP-CLASS B	1810 HK	▲2.13%
PIOTECH INC-A	688072 CH	▲3.45%	MITSUBISHI ELECTRIC CORP	6503 JT	▲1.70%	BYD ELECTRONIC INTL CO LTI	285 HK	▲2.09%
SHANJIN INTERNATIONAL GOL	000975 CH	▲3.40%	JTEKT CORP	6473 JT	▲1.63%	ANTA SPORTS PRODUCTS LTD	2020 HK	▲1.98%

Laggards

SHENZHEN SALUBRIS PHARM-	002294 CH	▼9.65%	RESONAC HOLDINGS CORP	4004 JT	▼7.56%	BAIDU INC-CLASS A-HKD	9888 HK	▼5.78%
BEIJING ENLIGHT MEDIA CO L-	300251 CH	▼7.76%	IBIDEN CO LTD	4062 JT	▼6.44%	ALIBABA GROUP HOLDING LTI	9988 HK	▼5.21%
CHINA NORTHERN RARE EART	600111 CH	▼7.13%	FURUKAWA ELECTRIC CO LTD	5801 JT	▼5.67%	LONGFOR GROUP HOLDINGS L	960 HK	▼4.42%
VERISILICON MICROELECTRON	688521 CH	▼6.95%	KIOXIA HOLDINGS CORP	285A JT	▼5.08%	KUAISHOU TECHNOLOGY	1024 HK	▼4.19%
SHANGHAI FOSUN PHARMACE	600196 CH	▼6.81%	MITSUI KINZOKU CO LTD	5706 JT	▼4.61%	SANDS CHINA LTD	1928 HK	▼3.97%
MONTAGE TECHNOLOGY CO L	688008 CH	▼6.57%	ADVANTEST CORP	6857 JT	▼4.39%	TENCENT HOLDINGS LTD	700 HK	▼3.69%
MANGO EXCELLENT MEDIA CO	300413 CH	▼6.02%	FUJIKURA LTD	5803 JT	▼4.06%	JD.COM INC-CLASS A	9618 HK	▼2.68%
SUZHOU DONGSHAN PRECISIC	002384 CH	▼5.49%	SUMITOMO ELECTRIC INDUSTI	5802 JT	▼4.00%	CSPC PHARMACEUTICAL GROI	1093 HK	▼2.59%
KUNLUN TECH CO LTD-A	300418 CH	▼5.41%	PANASONIC HOLDINGS CORP	6752 JT	▼3.96%	SUNNY OPTICAL TECH	2382 HK	▼2.59%
SUZHOU TFC OPTICAL COMMU	300394 CH	▼5.07%	SOFTBANK GROUP CORP	9984 JT	▼3.95%	BOC HONG KONG HOLDINGS L	2388 HK	▼2.21%

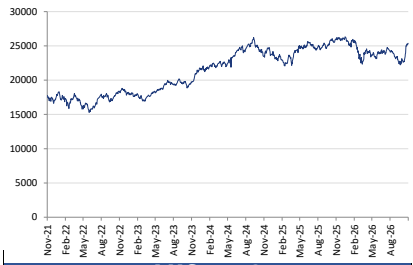
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Equity Markets Top Movers

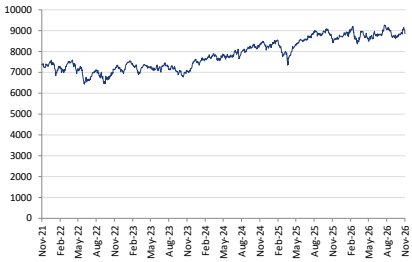
KOSPI Index



Nifty Index



ASX Index



Leaders

KOSPI			Nifty 50			ASX		
IN THE F CO LTD	014990 KP	▲29.62%	ADANI ENTERPRISES LTD	ADE IS	▲3.41%	BELLEVUE GOLD LTD	BGL AT	▲5.61%
KEYANG ELECTRIC MACHINER	012200 KP	▲29.60%	EICHER MOTORS LTD	EIM IS	▲3.19%	GENESIS MINERALS LTD	GMD AT	▲5.23%
WOOJIN I&S CO LTD	010400 KP	▲12.44%	MAX HEALTHCARE INSTITUTE	MAXHEAL	▲2.25%	FIREFLY METALS LTD	FFM AT	▲4.51%
ILSHIN STONE CO LTD	007110 KP	▲10.85%	ASIAN PAINTS LTD	APNT IS	▲2.20%	LIONTOWN LTD	LTR AT	▲4.28%
CHIN YANG CHEMICAL CORP	051630 KP	▲8.95%	AXIS BANK LTD	AXSB IS	▲2.15%	PLS GROUP LTD	PLS AT	▲3.90%
HYUNDAI DEPT STORE CO	069960 KP	▲7.73%	MAHINDRA & MAHINDRA LTD	MM IS	▲1.97%	ELSIGHT LTD	ELS AT	▲3.43%
CHINYANG POLY URETHANE C	010640 KP	▲7.20%	STATE BANK OF INDIA	SBIN IS	▲1.83%	PALADIN ENERGY LTD	PDN AT	▲3.07%
KC TECH CO LTD	281820 KP	▲6.10%	RELIANCE INDUSTRIES LIMITE	RELIANCE	▲1.82%	SANDFIRE RESOURCES LTD	SFR AT	▲2.81%
DONGWON MOBILITY CO LTD	018500 KP	▲5.52%	JIO FINANCIAL SERVICES LTD	JIOFIN IS	▲1.48%	ELEVRA LITHIUM LTD	ELV AT	▲2.73%
SHINSEGAE INC	004170 KP	▲5.36%	ADANI PORTS AND SPECIAL EC	ADSEZ IS	▲1.44%	INFRATIL LTD	IFT AT	▲2.43%

Laggards

HANSOL HOMEDECO CO LTD	025750 KP	▼26.50%	HCL TECHNOLOGIES LTD	HCLT IS	▼1.92%	LENDLEASE GROUP	LLC AT	▼15.37%
SAMYOUNG CO LTD	003720 KP	▼25.16%	POWER GRID CORP OF INDIA L	PWGR IS	▼1.44%	TECHNOLOGY ONE LTD	TNE AT	▼5.65%
HUSTEEL CO LTD	005010 KP	▼21.12%	HDFC LIFE INSURANCE CO LTD	HDFCLIFE	▼1.40%	PERENTI LTD	PRN AT	▼5.59%
UNION MATERIALS CORP	047400 KP	▼16.84%	OIL & NATURAL GAS CORP LTD	ONGC IS	▼1.36%	SUNRISE ENERGY METALS LTD	SRL AT	▼4.92%
SAMJIN PHARMACEUTICAL CO	005500 KP	▼16.11%	COAL INDIA LTD	COAL IS	▼1.33%	BLOCK INC - CDI	XYZ AT	▼3.42%
UNIQUEST CORP	077500 KP	▼15.66%	INFOSYS LTD	INFO IS	▼1.15%	SUPERLOOP LTD	SLC AT	▼2.76%
ILJIN HOLDINGS CO LTD	015860 KP	▼14.20%	TATA MOTORS PASSENGER VE	TMPV IS	▼1.05%	PRO MEDICUS LTD	PME AT	▼2.64%
SL CORP	005850 KP	▼13.90%	GRASIM INDUSTRIES LTD	GRASIM IS	▼0.79%	FLIGHT CENTRE TRAVEL GROU	FLT AT	▼2.45%
HAE IN CORPORATION	003010 KP	▼12.26%	TRENT LTD	TRENT IS	▼0.69%	IRESS LTD	IRE AT	▼2.22%
KOAS CO LTD	071950 KP	▼11.96%	TECH MAHINDRA LTD	TECHM IS	▼0.64%	JUDO CAPITAL HOLDINGS LTD	JDO AT	▼2.10%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	50,759	4.7x	5.2x	19.1x	19.6x	▼1.64	▼3.03	▼1.95	▼0.29	▲5.61
S&P 500	United States	7,341	4.3x	4.6x	20.5x	18.9x	▼1.03	▼2.92	▼3.16	▼4.06	▲7.23
NASDAQ Composite	United States	24,328	5.8x	5.7x	28.2x	23.7x	▼0.74	▼3.21	▼4.36	▼9.43	▲4.67
Russell 2000	United States	2,702	1.9x	2.1x	25.8x	24.5x	▼1.50	▼3.18	▼3.91	▼3.40	▲8.86

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	651	1.9x	2.3x	14.0x	14.5x	▼1.75	▼2.02	▲0.61	▲2.49	▲9.88
STOXX 50	Eurozone	6,212	1.9x	2.3x	13.9x	14.6x	▼2.15	▼2.74	▲1.32	▼0.91	▲7.26
FTSE 100	United Kingdom	10,690	1.8x	2.2x	12.0x	12.1x	▼1.76	▼1.95	▼0.37	▲0.79	▲7.64

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	58,961	2.0x	2.4x	19.6x	18.1x	▲0.17	▼3.57	▼6.84	▼11.67	▲17.13
Hong Kong											
Hang Seng	Hong Kong	23,508	1.1x	1.1x	10.1x	10.1x	▼1.03	▼0.55	▲0.92	▼4.49	▼8.28
Hang Seng China Enterprises	Hong Kong	7,904	1.0x	1.0x	9.0x	9.3x	▼0.97	▼0.42	▲0.54	▼3.84	▼11.32
Hang Seng High Dividend	Hong Kong	1,259	0.5x	0.6x	6.4x	8.0x	▲0.06	▲1.03	▲1.42	▲0.86	▼1.26
CSI Global China Internet	Hong Kong	1,453	-	-	-	-	▲0.29	▲0.29	▲2.17	▼3.34	▼33.37
Hang Seng TECH	Hong Kong	3,758	2.2x	1.6x	21.8x	14.8x	▼1.14	▼1.44	▲0.09	▼11.65	▼31.87
China											
FTSE China A50	China	12,742	1.5x	1.5x	11.3x	11.0x	▼0.30	▼1.25	▼1.16	▼9.29	▼16.77
Shenzhen Component	China	10,639	2.4x	2.1x	17.7x	14.8x	▼0.49	▼3.01	▼1.80	▼17.45	▼21.34
CSI 300	China	3,976	1.6x	1.5x	12.9x	11.8x	▼0.08	▼0.99	▼0.23	▼8.75	▼14.11
CSI 500	China	6,283	1.9x	1.8x	17.2x	15.9x	▼0.23	▼2.82	▲0.27	▼15.50	▼15.84
Shanghai Composite	China	3,585	1.3x	1.3x	11.8x	11.9x	▼0.50	▼1.37	▼0.40	▼6.70	▼9.68
Shenzhen Composite	China	2,034	2.4x	2.0x	18.1x	15.3x	▼0.90	▼3.29	▼1.14	▼15.41	▼19.64
ChiNext Index	China	2,292	4.5x	3.4x	25.8x	16.0x	▼1.20	▼5.52	▼5.03	▼26.89	▼28.44
S&P China Select ADR	China	3,231	1.7x	1.3x	16.5x	12.6x	▼1.99	▼3.31	▼1.11	▼5.79	▼28.48
Asia Ex Japan											
Australian Stock Exchange	Australia	8,975	2.0x	2.3x	17.0x	18.0x	▼0.25	▼2.49	▼0.56	▲0.06	▼0.49
New Zealand Stock Exchange	New Zealand	14,299	1.8x	1.8x	26.4x	27.7x	▼0.05	▲0.87	▲3.64	▲3.36	▲5.54
Straits Times Index	Singapore	5,109	1.3x	1.6x	12.5x	14.6x	▼1.43	▼2.35	▼4.98	▼9.99	▲9.96
Taiwan Stock Exchange	Taiwan	40,092	2.6x	3.4x	16.2x	13.7x	▼2.31	▼8.20	▼11.32	▼16.37	▲38.42
Jakarta Stock Exchange	Indonesia	5,305	1.7x	0.1x	13.4x	7.8x	▼0.30	▼0.74	▲4.90	▼12.62	▼38.65
Bursa Malaysia	Malaysia	1,575	1.4x	1.4x	14.2x	13.8x	▼0.81	▼0.47	▼2.50	▼4.60	▼6.25
Nifty 50	India	25,387	3.1x	2.9x	20.0x	18.9x	▲0.38	▲0.97	▲10.13	▲12.23	▼2.84
BSE SENSEX	India	82,532	3.2x	3.0x	20.4x	18.9x	▲0.52	▲1.15	▲10.84	▲13.87	▼3.15
Stock Exchange of Thailand	Thailand	1,475	1.4x	1.4x	14.6x	13.1x	▼1.66	▼2.01	▼2.89	▼5.41	▲17.07
Korea Stock Exchange	South Korea	5,117	1.1x	1.1x	10.2x	3.6x	▲2.99	▼3.28	▼10.71	▼25.17	▲21.42
Vietnam Stock Index	Vietnam	1,727	1.7x	1.4x	11.3x	10.8x	▼0.59	▼0.47	▼0.86	▼2.37	▼3.24

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.82	▲1.5	▼2.3	▲23.2	▼6.8	▲134.6
US Govt 5 Year	United States	4.93	▲1.3	▼3.4	▲20.8	▼15.9	▲120.2
US Govt 10 Year	United States	5.12	▲1.0	▼1.8	▲18.8	▼16.8	▲95.0
UK Gilts 10 Year	Britain	5.37	▲0.5	▲3.5	▲8.6	▼5.4	▲89.1
Euro 10 Year	Eurozone	3.38	▼1.4	▼0.2	▲5.3	▼21.1	▲52.0
Canada 10 Year	Canada	3.82	▼0.4	▼3.8	▲1.7	▼17.8	▲38.3
France Govt 10 Year	France	4.88	▼8.0	▼4.0	▼9.1	▲2.4	▲131.7
Italy 10 Year	Italy	4.43	▼2.1	▲0.6	▼8.6	▼18.6	▲87.6
Spain 10 Year	Spain	3.94	▼2.0	▲0.4	▼0.6	▼19.1	▲65.4
Greece 10yr Govt Bond	Greece	4.29	▼1.7	▲1.8	▼1.6	▼19.4	▲84.7
Australia Govt 10 Year	Australia	5.11	▼1.9	▼0.8	▼0.2	▼23.4	▲37.4
Asia							
China 10 Year	China	1.60	▲0.3	▼1.1	▼3.5	▼7.6	▼25.3
India 10 Year	India	7.25	▼6.4	▼5.5	▼16.1	▲6.5	▲66.5

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.78	▲0.40	▲0.40	▲10.30	▲16.20	▲75.30
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.98	▲0.01	▲0.01	▲24.85	▲25.04	▲25.76
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.42	▲0.00	▲0.00	▼1.00	▲1.42	▼78.00
SHIBOR Fixing 3M	China	1.40	▲0.00	▲0.00	▼0.10	▼3.00	▼20.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.27	▲3.80	5.63	▲5.48	▲2.57	▲33.49
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.25	0.42	▲1.29	▲3.19	▲9.10	▼7.71

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	4.00	0.00	0.00	25.00	25.00	25.00
Overnight Rate	Canada	2.50	0.00	0.00	0.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	202.83	▲0.09	▼0.68	▼1.07	▲0.25	▼2.66
Bloomberg Barclays US Aggregate Bond	2,316.04	▲0.12	▼0.60	▼0.86	▲1.56	▼1.40
Bloomberg Barclays US Corporate Bond	3,478.58	▲0.02	▼0.73	▼0.87	▲1.28	▼1.88
Bloomberg Barclays China Aggregate	313.17	▲0.09	▼0.07	▼0.11	▲1.05	▲8.31

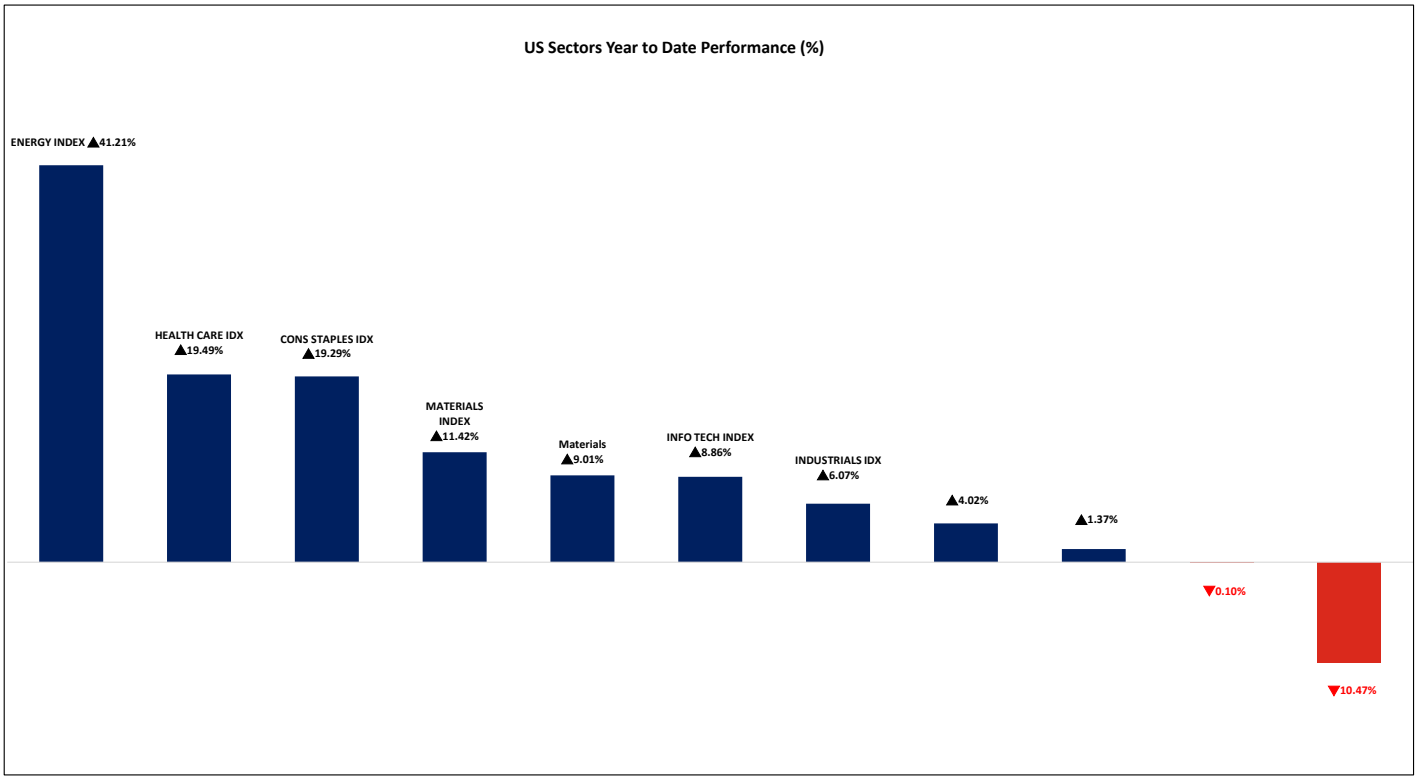
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	3,840.33	▼0.24	▼1.14	▼0.89	▼7.63	▼11.09
Silver	47.30	▼0.22	▼2.96	▼3.66	▼21.72	▼33.99
Bitcoin	64,784.14	▲0.77	▼5.18	▼16.32	▼22.53	▼26.09
WTI Crude	85.79	▼0.13	▼3.00	▼17.50	▼2.85	▲50.91
Brent Crude	93.14	▲0.76	▼2.82	▼17.89	▼2.05	▲54.64
Natural Gas	3.20	▼0.22	▼0.90	▲10.46	▼5.01	▼28.21
Lithium Hydroxide	12,119.05	▲0.00	▲0.00	▼9.22	▼27.43	▼9.56
Aluminum	3,180.53	▼2.53	▼0.18	▲2.41	▲0.67	▲7.16
Iron Ore	645.00	▼0.08	▼3.73	▼4.44	▼8.45	-
Copper	13,232.50	▼0.37	▼1.75	▼7.65	▼8.44	▲6.26
Lead	1,838.35	▼0.26	▼1.38	▼2.19	▲0.07	▼6.57
Nickel	16,271.03	▲3.97	▲3.07	▲7.83	▲3.39	▼1.39
Tin	45,303.76	▼3.32	▼4.36	▼7.29	▼15.75	▲11.49
Zinc	3,793.82	▲0.18	▲0.66	▼3.05	▼3.10	▲23.10

Source: Bloomberg

	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Sector	ENERGY INDEX	3.6	11.0x	2.2x	▼0.53	▼2.60	▼9.84	▼9.84	▲41.21
	HEALTH CARE IDX	10.6	23.8x	5.4x	▼1.37	▼1.89	▲0.12	▲0.12	▲19.49
	CONS STAPLES IDX	5.3	25.6x	7.0x	▼1.06	▼0.73	▲2.89	▲2.89	▲19.29
	MATERIALS INDEX	1.7	18.7x	3.0x	▼1.17	▼2.61	▼2.73	▼2.73	▲11.42
	REAL ESTATE IDX	1.9	38.9x	3.1x	▼1.40	▼1.69	▲1.07	▲1.07	▲9.01
	INFO TECH INDEX	35.4	23.1x	8.4x	▼0.77	▼3.73	▼8.63	▼8.63	▲8.86
	INDUSTRIALS IDX	8.3	24.7x	6.0x	▼0.55	▼2.40	▼1.69	▼1.69	▲6.07
	FINANCIALS INDEX	12.7	15.7x	2.3x	▼1.87	▼2.71	▲0.90	▲0.90	▲4.02
	UTILITIES INDEX	2.1	17.9x	2.0x	▼1.60	▼1.49	▼0.31	▼0.31	▲1.37
	CONS DISCRET IDX	9.6	22.8x	6.0x	▼0.56	▼2.64	▲2.59	▲2.59	▼0.10
	COMM SVC	8.8	14.5x	3.3x	▼1.30	▼4.08	▲1.56	▲1.56	▼10.47

Industry Group	BANKS INDEX	3.3	11.8x	1.6x	▼2.10	▼3.92	▼1.70	▼1.70	▼1.11
	INSURANCE INDEX	1.8	12.4x	2.4x	▼1.24	▼0.58	▲2.52	▲2.52	▲11.98
	FOOD/STPL RETAIL	2.0	36.0x	9.0x	▼0.47	▼0.08	▲5.39	▲5.39	▲20.75
	TECH HW & EQP IX	11.1	28.7x	18.5x	▼0.13	▼1.96	▼2.07	▼2.07	▲29.94
	HH & PR PDTS IDX	1.0	26.3x	6.1x	▼1.30	▲0.23	▲5.07	▲5.07	▲18.58
	FD BEV & TOB IDX	2.3	20.1x	6.0x	▼1.49	▼1.70	▼0.11	▼0.11	▲18.59
	CONS DISCR	5.6	19.8x	5.7x	▼0.39	▼3.04	▲5.44	▲5.44	▲7.50
	Media & Ent	8.0	15.3x	4.5x	▼1.35	▼4.45	▲1.23	▲1.23	▼11.09
	CAPITAL GDS IDX	6.1	26.0x	6.9x	▼0.06	▼2.76	▼2.84	▼2.84	▲5.21
	MATERIALS INDEX	1.7	18.7x	3.2x	▼1.17	▼2.61	▼2.73	▼2.73	▲11.42
	HC EQUIP&SVC IDX	3.5	18.9x	3.6x	▼2.22	▼1.98	▲2.74	▲2.74	▲3.85
	CONS SRV IDX	1.6	22.3x	98.0x	▼1.28	▼1.13	▲3.63	▲3.63	▼0.99
	SEMI & SEMI EQP	14.3	18.3x	9.0x	▲0.16	▼4.63	▼14.43	▼14.43	▲6.56
	ENERGY INDEX	3.6	11.0x	2.4x	▼0.53	▼2.60	▼9.84	▼9.84	▲41.21
	CON DUR&AP INDEX	0.4	16.8x	3.0x	▼2.70	▼2.97	▼1.50	▼1.50	▼12.33
	PHRM BIO & LF SC	7.1	27.3x	8.0x	▼0.95	▼1.85	▼1.10	▼1.10	▲29.16
	TELECOMM SVCS IX	0.8	9.3x	1.5x	▼0.82	▼0.29	▲4.88	▲4.88	▼4.32
	Comm & Prof Serv	0.9	26.0x	9.4x	▼1.72	▼0.99	▲3.14	▲3.14	▲4.87
	EQUITY REAL EST	1.8	41.1x	2.8x	▼1.37	▼1.69	▲1.06	▲1.06	▲12.13
	SFTW & SVCS INDX	10.0	27.4x	7.5x	▼2.75	▼4.35	▼6.46	▼6.46	▼4.35

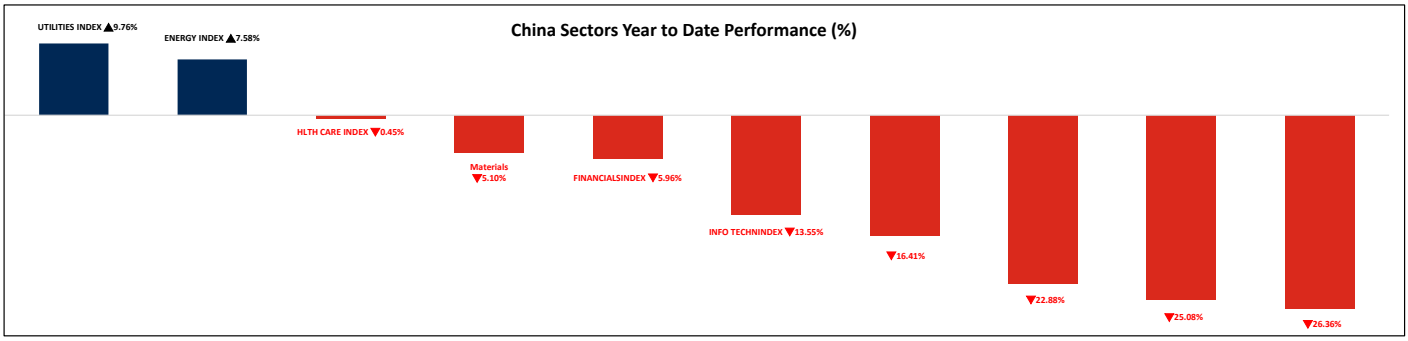


Source: Bloomberg

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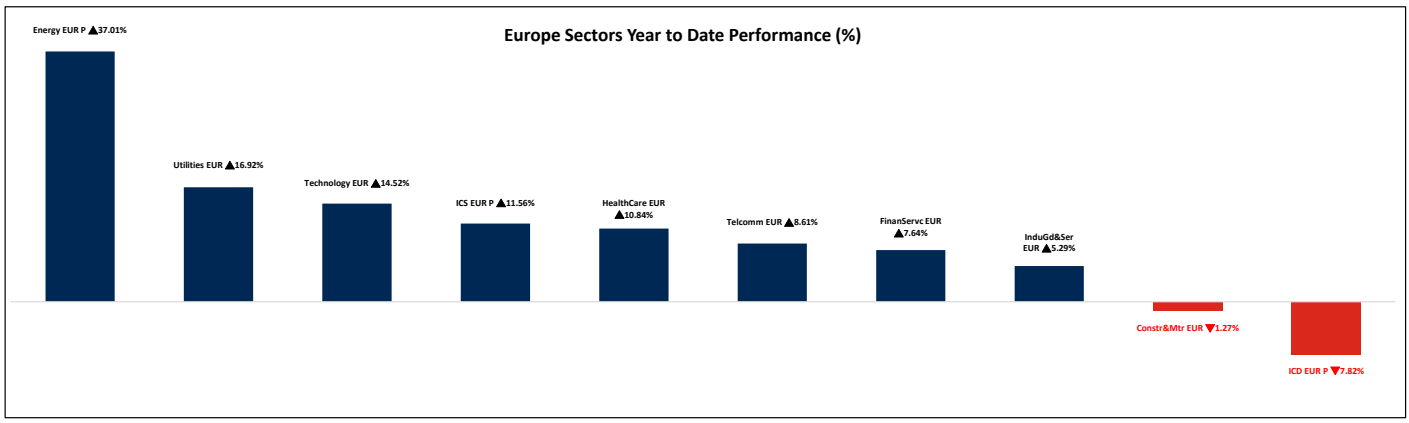
Sector

指數	100.0	13.3x	1.5x	▼0.08	▼0.99	▼0.23	▼0.23	▼14.11
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
UTILITIES INDEX	3.5	20.8x	1.9x	▲0.2	▲1.9	▲2.3	▲2.3	▲9.76
ENERGY INDEX	2.9	12.7x	1.5x	▼0.7	▲0.5	▼7.6	▼7.6	▲7.58
HLTH CARE INDEX	5.1	23.1x	3.4x	▲0.0	▲0.1	▲1.1	▲1.1	▼0.45
CONS STAPLE INDX	8.2	26.0x	4.1x	▲0.3	▲1.6	▲5.4	▲5.4	▼5.10
FINANCIALSINDEX	24.2	7.9x	0.7x	▲0.3	▲1.8	▲2.8	▲2.8	▼5.96
INFO TECHNINDEX	18.3	26.0x	3.9x	▼0.1	▼5.0	▼1.1	▼1.1	▼13.55
CONS DISCRE INDX	6.3	15.8x	1.9x	▲0.4	▲1.3	▲3.5	▲3.5	▼16.41
INDUSTRIALS INDX	16.2	14.5x	1.3x	▼0.3	▼0.0	▲1.2	▲1.2	▼22.88
TELECOM SVC INDX	6.7	15.5x	2.7x	▼1.9	▼8.5	▼13.7	▼13.7	▼25.08
MATERIALS INDEX	8.6	10.2x	1.8x	▲0.1	▼1.4	▼3.6	▼3.6	▼26.36



Sector

道瓊歐洲STOXX600指數	100.0	15.2x	2.3x	▼1.75	▼2.02	▲0.61	▲0.61	▲9.88
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.4	7.8x	1.7x	▼0.81	▼1.61	▼6.40	▼6.40	▲37.01
Utilities EUR	4.8	16.2x	2.0x	▼1.39	▼2.69	▲2.05	▲2.05	▲16.92
Technology EUR	5.6	23.2x	4.8x	▼3.90	▼5.10	▼6.04	▼6.04	▲14.52
ICS EUR P	100.0	16.7x	3.2x	▼1.64	▼1.02	▲2.70	▲2.70	▲11.56
HealthCare EUR	13.7	17.6x	3.8x	▼1.65	▼0.83	▲1.11	▲1.11	▲10.84
Telcomm EUR	2.6	16.6x	1.8x	▼0.91	▼0.53	▼0.09	▼0.09	▲8.61
FinanServc EUR	4.1	16.0x	1.7x	▼2.36	▼2.59	▼0.02	▼0.02	▲7.64
InduGd&Ser EUR	14.4	23.1x	4.0x	▼1.51	▼2.04	▼0.32	▼0.32	▲5.29
Constr&Mtr EUR	3.2	18.0x	2.5x	▼1.19	▼1.24	▲4.49	▲4.49	▼1.27
ICD EUR P	100.0	18.7x	1.8x	▼1.58	▼1.55	▲2.43	▲2.43	▼7.82



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

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