19 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,323.63	6,154.39	10,551.17	59,024.28	3,587.83	23,294.75	5,054.89	8,728.10
Day Change (%)	▼0.23%	▼0.93%	▼1.30%	▲0.28%	▲0.09%	▼0.91%	▼1.06%	▼1.06%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	103.813	1.0972	1.3144	159.42	6.6683	7.8452	1.2892	0.6715
Day Change (%)	▲0.32%	▼0.03%	▼0.03%	▼0.04%	▼0.03%	▲0.00%	▲0.03%	▲0.00%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	5.07%	3.37%	5.29%	2.86%	1.60%	N.A.	2.29%	5.08%
Day Change (bps)	▲0.81	▼0.90	▼8.30	▼1.60	▲0.10	N.A.	▼1.04	▲0.50

Key Global Benchmarks

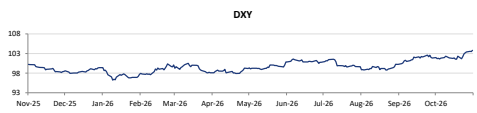
Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.815%	▲1.09	**GBPUSD**	1.3144	▼0.03%	**Gold**	3,737.81	▲0.35%
2 yr EU Zone	3.125%	▼0.20	**EURUSD**	1.0972	▼0.03%	**Silver**	45.46	▲0.85%
2 yr UK Gov	4.915%	▼7.70	**EURGBP**	1.1980	▲0.02%	**WTI Crude Oil**	82.92	▼0.44%
2 yr JP Gov	1.869%	▼0.10	**USDJPY**	159.42	▼0.04%	**Brent Crude Oil**	91.95	▼1.28%
2 yr CN Gov	1.236%	▼0.10	**USDCNY**	6.6683	▼0.03%	**Bitcoin**	62,672.67	▲0.72%
2 yr HK Gov	3.514%	0.00	**USDHKD**	7.8452	▲0.00%	**Copper**	568.50	▲0.28%
2 yr SG Gov	1.980%	▼1.40	**USDSGD**	1.2892	▲0.03%	**Palladium**	955.50	▲0.38%
2 yr AU Gov	4.823%	▲1.00	**AUDUSD**	0.6715	▲0.00%	**Platinum**	1,373.50	▲0.90%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,693.38	▼0.49%	▼3.27%	▼3.48%	▲5.94%
MSCI USA	6,971.92	▼0.21%	▼3.17%	▼3.44%	▲6.73%
MSCI EM	1,484.28	▼0.17%	▼4.25%	▼5.26%	▲5.69%
MSCI China	66.37	▼0.61%	▼1.75%	▼1.30%	▼20.06%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	103.81	▲0.32%	▲0.39%	▲1.90%	▲5.58%
Pound Index	670.32	▼0.02%	▼0.27%	▼0.71%	▲0.25%
Euro Index	892.18	▼0.03%	▼0.30%	▼0.89%	▼4.62%
Asia Dollar Index	93.58	▲0.05%	▲0.15%	▼0.12%	▲1.47%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.41%	▲0.32	▼5.24	▲10.49	▲56.95
Euro Govt 30 Year	3.74%	▼0.60	▼0.30	▲5.80	▲26.00
UK Gilts 30 Year	5.74%	▼8.20	▼4.00	▲2.70	▲53.30
Japan Govt 30 Year	4.06%	▼0.60	▲4.60	▲20.80	▲65.70

Headlines

1) China's Jetour to start Brazil car production in 2027, plans $69 million investment
2) Exclusive-UniCredit and Germany reach broad agreement on Commerzbank takeover
3) Exclusive-Anthropic clinches biggest-ever IPO with $81 billion offering
4) Democrats probe whether Lutnick helped Cantor Fitzgerald avoid Nvidia-linked losses
5) US lawmakers seek Microsoft briefing on reported AI deal talks with ByteDance
6) Anthropic IPO to mint thousands of millionaires
7) How the Anthropic IPO stacks up against SpaceX
8) Pennsylvania confirms eighth measles-related death amid US outbreak
9) First US Bancshares stock rises on buyback extension
10) Markel Group stock jumps on $2.5B buyback boost

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
CPI y/y	GBP	18-Nov-26	03:00 PM	High	3.6%	3.5%
BOE Gov Bailey Speaks	GBP	18-Nov-26	11:00 PM	High		
FOMC Meeting Minutes	USD	18-Nov-26	03:00 AM	High		
Employment Change	AUD	19-Nov-26	08:30 AM	High	25.2K	-39.3K
Unemployment Rate	AUD	19-Nov-26	08:30 AM	High	4.7%	4.7%

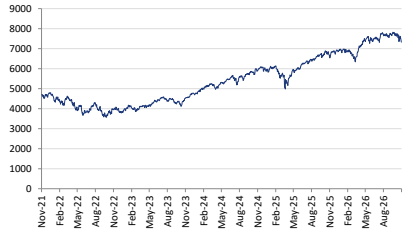
*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

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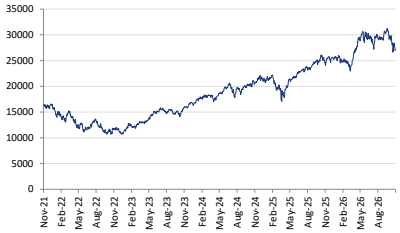
Equity Markets Top Movers

SANDISK CORP

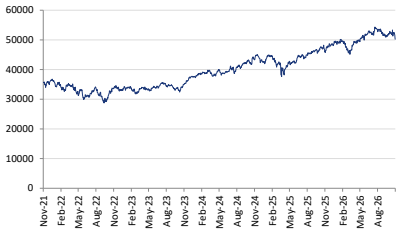
SPX Index



NDX Index



DJI Index



Leaders

S&P 500

OKTA INC	OKTA UW	▲12.07%
PALO ALTO NETWORKS INC	PANW UW	▲9.90%
GENERAC HOLDINGS INC	GNRC UN	▲9.87%
AKAMAI TECHNOLOGIES INC	AKAM UW	▲8.34%
TJX COMPANIES INC	TJX UN	▲8.05%
CROWDSTRIKE HOLDINGS INC	CRWD UW	▲7.95%
LULULEMON ATHLETICA INC	LULU UW	▲6.38%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▲6.22%
FORTINET INC	FTNT UW	▲5.87%
ADVANCED MICRO DEVICES	AMD UW	▲5.31%

Nasdaq 100

PALO ALTO NETWORKS INC	PANW UW	▲9.90%
CROWDSTRIKE HOLDINGS INC	CRWD UW	▲7.95%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▲6.22%
FORTINET INC	FTNT UW	▲5.87%
ADVANCED MICRO DEVICES	AMD UW	▲5.31%
AMAZON.COM INC	AMZN UW	▲3.82%
BROADCOM INC	AVGO UW	▲3.64%
ROSS STORES INC	ROST UW	▲3.26%
ASTERA LABS INC	ALAB UW	▲2.43%
SEAGATE TECHNOLOGY HOLD	STX UW	▲2.28%

Dow Jones

WALT DISNEY CO/THE	DIS UN	▲4.63%
AMAZON.COM INC	AMZN UW	▲3.82%
CISCO SYSTEMS INC	CSCO UW	▲2.18%
HONEYWELL INTERNATIONAL I	HON UW	▲1.71%
NIKE INC -CL B	NKE UN	▲1.28%
ALPHABET INC-CL A	GOOGL UV	▲0.80%
SHERWIN-WILLIAMS CO/THE	SHW UN	▲0.71%
MICROSOFT CORP	MSFT UW	▲0.40%
APPLE INC	AAPL UW	▲0.15%
3M CO	MMM UN	▲0.09%

Laggards

HUMANA INC	HUM UN	▼12.98%
UNITEDHEALTH GROUP INC	UNH UN	▼10.21%
ELEVANCE HEALTH INC	ELV UN	▼7.63%
CENTENE CORP	CNC UN	▼7.03%
FREEPORT-MCMORAN INC	FCX UN	▼6.96%
DAVITA INC	DVA UN	▼6.48%
NEWMONT CORP	NEM UN	▼6.05%
VALERO ENERGY CORP	VLO UN	▼5.52%
MARATHON PETROLEUM COR	MPC UN	▼5.50%
CVS HEALTH CORP	CVS UN	▼5.20%

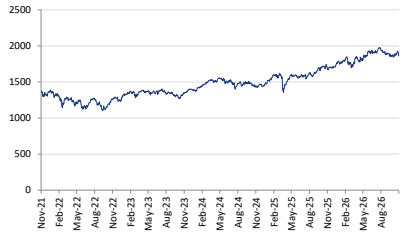
STRATEGY INC	MSTR UW	▼6.40%
MODERNA INC	MRNA UW	▼4.84%
ALNYLAM PHARMACEUTICALS	ALNY UW	▼4.54%
COREWEAVE INC-CL A	CRWV UW	▼4.13%
QUALCOMM INC	QCOM UW	▼4.12%
ADOBE INC	ADBE UW	▼3.97%
ROCKET LAB CORP	RKLB UW	▼3.60%
AMGEN INC	AMGN UW	▼3.07%
WORKDAY INC-CLASS A	WDAY UW	▼2.93%
NVIDIA CORP	NVDA UW	▼2.89%

UNITEDHEALTH GROUP INC	UNH UN	▼10.21%
CHEVRON CORP	CVX UN	▼4.74%
MERCK & CO. INC.	MRK UN	▼3.90%
AMGEN INC	AMGN UW	▼3.07%
NVIDIA CORP	NVDA UW	▼2.89%
JOHNSON & JOHNSON	JNJ UN	▼2.15%
SALESFORCE INC	CRM UN	▼2.12%
CATERPILLAR INC	CAT UN	▼2.11%
JPMORGAN CHASE & CO	JPM UN	▼1.77%
TRAVELERS COS INC/THE	TRV UN	▼1.51%

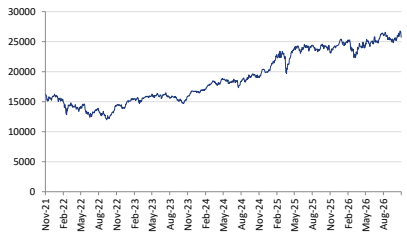
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Equity Markets Top Movers

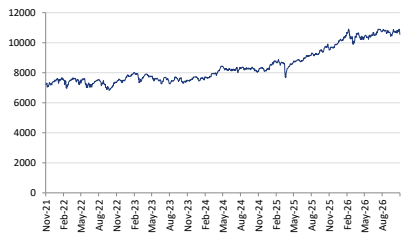
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100			DAX			FTSE 100		
FERRARI NV	RACE IM	▲2.57%	ZALANDO SE	ZAL GY	▲2.79%	CONVATEC GROUP PLC	CTEC LN	▲9.40%
CSG NV	CSG NA	▲2.24%	CONTINENTAL AG	CON GY	▲2.03%	WHITBREAD PLC	WTB LN	▲3.51%
ASM INTERNATIONAL NV	ASM NA	▲2.20%	VONOVIA SE	VNA GY	▲2.02%	KINGFISHER PLC	KGF LN	▲3.14%
TECHNOPROBE SPA	TPRO IM	▲2.18%	SIEMENS ENERGY AG	ENR GY	▲1.33%	CRODA INTERNATIONAL PLC	CRDA LN	▲2.15%
KERRY GROUP PLC-A	KYGA ID	▲2.16%	SIEMENS HEALTHINEERS AG	SHL GY	▲1.25%	GAMES WORKSHOP GROUP PL	GAW LN	▲2.05%
KINGSPAN GROUP PLC	KRX ID	▲1.75%	SYMRISE AG	SY1 GY	▲1.18%	3I GROUP PLC	III LN	▲2.03%
BE SEMICONDUCTOR INDUSTR	BESI NA	▲1.65%	INFINEON TECHNOLOGIES AG	IFX GY	▲1.07%	BURBERRY GROUP PLC	BRBY LN	▲2.03%
ASML HOLDING NV	ASML NA	▲1.54%	GEA GROUP AG	G1A GY	▲0.65%	POLAR CAPITAL TECHNOLOGY	PCT LN	▲1.85%
STMICROELECTRONICS NV	STMPA FP	▲1.40%	MTU AERO ENGINES AG	MTX GY	▲0.26%	EXPERIAN PLC	EXPN LN	▲1.67%
LEGRAND SA	LR FP	▲1.22%	BRENNTAG SE	BNR GY	▲0.14%	BRITISH LAND CO PLC	BLND LN	▲1.62%

Laggards

PROSUS NV	PRX NA	▼5.42%	SAP SE	SAP GY	▼3.76%	ANTOFAGASTA PLC	ANTO LN	▼7.85%
LEONARDO SPA	LDO IM	▼4.45%	COMMERZBANK AG	CBK GY	▼3.46%	ENDEAVOUR MINING PLC	EDV LN	▼7.24%
DASSAULT SYSTEMES SE	DSY FP	▼4.27%	DEUTSCHE BANK AG-REGISTE	DBK GY	▼3.05%	ANGLO AMERICAN PLC	AAL LN	▼7.19%
NORSK HYDRO ASA	NHY NO	▼3.97%	DEUTSCHE TELEKOM AG-REG	DTE GY	▼2.91%	GLENCORE PLC	GLEN LN	▼6.11%
ING GROEP NV	INGA NA	▼3.58%	FRESENIUS MEDICAL CARE AG	FME GY	▼2.90%	FRESNILLO PLC	FRES LN	▼4.71%
TENARIS SA	TEN IM	▼3.51%	BEIERSDORF AG	BEI GY	▼2.69%	RIO TINTO PLC	RIO LN	▼4.68%
BPER BANCA SPA	BPE IM	▼3.43%	RHEINMETALL AG	RHM GY	▼2.19%	STANDARD CHARTERED PLC	STAN LN	▼3.25%
WOLTERS KLUWER	WKL NA	▼3.26%	BASF SE	BAS GY	▼2.01%	BP PLC	BP/ LN	▼2.96%
ABN AMRO BANK NV-CVA	ABN NA	▼3.11%	BAYERISCHE MOTOREN WERK	BMW GY	▼1.96%	WEIR PLC	WEIR LN	▼2.89%
TOTALENERGIES SE	TTE FP	▼3.03%	AIRBUS SE	AIR GY	▼1.59%	ST JAMES'S PLACE PLC	STJ LN	▼2.88%

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Equity Markets Top Movers

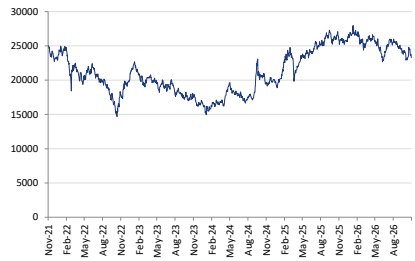
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300			Nikkei 225			Hang Seng Index		
SHENGYI ELECTRONICS CO LT	688183 CH	▲18.53%	KOKUSAI ELECTRIC CORP	6525 JT	▲5.86%	LENOVO GROUP LTD	992 HK	▲4.50%
SHENNAN CIRCUITS CO LTD-A	002916 CH	▲10.00%	LASERTEC CORP	6920 JT	▲4.96%	HUA HONG GRACE SEMICONDI	1347 HK	▲3.75%
WUS PRINTED CIRCUIT KUNSH	002463 CH	▲10.00%	ADVANTEST CORP	6857 JT	▲4.56%	WEICHAI POWER CO LTD-H	2338 HK	▲3.75%
CHONGQING ZHIFEI BIOLOGIC/	300122 CH	▲9.75%	ROHM CO LTD	6963 JT	▲4.53%	ENN ENERGY HOLDINGS LTD	2688 HK	▲3.37%
HGTECH CO LTD-A	000988 CH	▲8.93%	PANASONIC HOLDINGS CORP	6752 JT	▲4.39%	ORIENT OVERSEAS INTL LTD	316 HK	▲2.20%
RANGE INTELLIGENT COMPUT	300442 CH	▲7.63%	MURATA MANUFACTURING CO	6981 JT	▲4.10%	CHINA UNICOM HONG KONG L	762 HK	▲1.59%
AVARY HOLDING SHENZHEN C	002938 CH	▲6.71%	TAIYO YUDEN CO LTD	6976 JT	▲3.46%	ZTO EXPRESS CAYMAN INC	2057 HK	▲1.35%
NINGBO DEYE TECHNOLOGY C	605117 CH	▲6.52%	TDK CORP	6762 JT	▲3.36%	CSPC PHARMACEUTICAL GRO	1093 HK	▲1.20%
VICTORY GIANT TECHNOLOGY	300476 CH	▲6.42%	SOFTBANK GROUP CORP	9984 JT	▲3.11%	CONTEMPORARY AMPEREX TE	3750 HK	▲0.87%
CHAOZHOU THREE-CIRCLE GR	300408 CH	▲5.97%	COMSYS HOLDINGS CORP	1721 JT	▲2.94%	CK ASSET HOLDINGS LTD	1113 HK	▲0.70%

Laggards

AVIC CHENGDU AIRCRAFT CO	302132 CH	▼9.28%	RAKUTEN GROUP INC	4755 JT	▼5.67%	LI NING CO LTD	2331 HK	▼20.21%
KUANG-CHI TECHNOLOGIES C	002625 CH	▼8.02%	SUMITOMO METAL MINING CO	5713 JT	▼4.56%	JD HEALTH INTERNATIONAL IN	6618 HK	▼15.43%
ZHONGJIN GOLD CORP-A	600489 CH	▼7.32%	JX ADVANCED METALS CORP	5016 JT	▼4.43%	JD.COM INC-CLASS A	9618 HK	▼7.18%
AVIC XI'AN AIRCRAFT INDUST-/	000768 CH	▼6.81%	M3 INC	2413 JT	▼4.23%	CHINA HONGQIAO GROUP LTD	1378 HK	▼6.21%
SHANJIN INTERNATIONAL GOL	000975 CH	▼6.80%	SHIFT INC	3697 JT	▼4.10%	ZIJIN MINING GROUP CO LTD-H	2899 HK	▼6.12%
AVIC SHENYANG AIRCRAFT CC	600760 CH	▼6.69%	AEON CO LTD	8267 JT	▼4.06%	ALIBABA HEALTH INFORMATIO	241 HK	▼5.20%
ZIJIN MINING GROUP CO LTD-A	601899 CH	▼5.66%	J FRONT RETAILING CO LTD	3086 JT	▼4.05%	SHENZHOU INTERNATIONAL GI	2313 HK	▼4.59%
AECC AVIATION POWER CO-A	600893 CH	▼4.61%	SUMITOMO PHARMA CO LTD	4506 JT	▼3.88%	ALUMINUM CORP OF CHINA LT	2600 HK	▼4.48%
SHENZHEN TRANSSION HOLDI	688036 CH	▼3.90%	RECRUIT HOLDINGS CO LTD	6098 JT	▼3.35%	CHINA RESOURCES MIXC LIFE	1209 HK	▼4.06%
SHANDONG GOLD MINING CO I	600547 CH	▼3.72%	TAKASHIMAYA CO LTD	8233 JT	▼3.33%	WUXI BIOLOGICS CAYMAN INC	2269 HK	▼3.59%

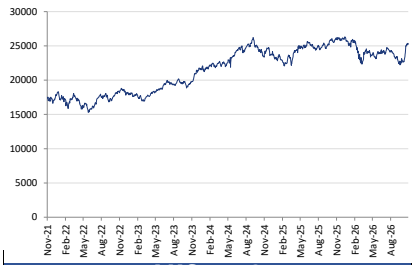
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Equity Markets Top Movers

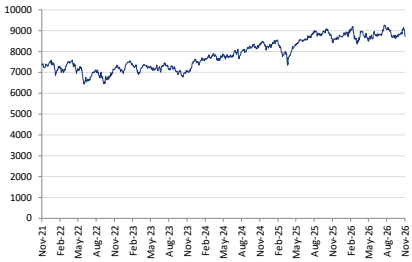
KOSPI Index



Nifty Index



ASX Index



Leaders

KOSPI			Nifty 50			ASX		
CHIN YANG INDUSTRY CO LTD	003780 KP	▲20.30%	STATE BANK OF INDIA	SBIN IS	▲2.94%	ELSIGHT LTD	ELS AT	▲3.72%
SAMJIN PHARMACEUTICAL CO	005500 KP	▲19.54%	CIPLA LTD	CIPLA IS	▲2.65%	JAMES HARDIE INDUSTRIES-CI	JHX AT	▲3.48%
SAJODONGAONE CO LTD	008040 KP	▲16.67%	TATA CONSUMER PRODUCTS I	TATACONS	▲2.22%	LIFE360 INC-CDI	360 AT	▲3.46%
UNION MATERIALS CORP	047400 KP	▲13.30%	APOLLO HOSPITALS ENTERPR	APHS IS	▲1.80%	NEXTDC LTD	NXT AT	▲3.22%
HYUNGJI ELITE	093240 KP	▲12.78%	ITC LTD	ITC IS	▲1.68%	DRONESHIELD LTD	DRO AT	▲2.64%
DN AUTOMOTIVE CORP	007340 KP	▲10.05%	ULTRATECH CEMENT LTD	UTCEM IS	▲1.68%	LYNAS RARE EARTHS LTD	LYC AT	▲2.58%
HYUNDAI AUTOEVER CORP	307950 KP	▲9.81%	DR. REDDY'S LABORATORIES	DRRD IS	▲1.29%	FISHER & PAYKEL HEALTHCAF	FPH AT	▲2.01%
DOOSAN CO LTD	000150 KP	▲9.50%	OIL & NATURAL GAS CORP LTI	ONGC IS	▲1.21%	SONIC HEALTHCARE LTD	SHL AT	▲1.84%
SAMYOUNG CO LTD	003720 KP	▲9.11%	TRENT LTD	TRENT IS	▲0.98%	ELECTRO OPTIC SYSTEMS HOI	EOS AT	▲1.74%
HYBE CO LTD	352820 KP	▲8.43%	POWER GRID CORP OF INDIA L	PWGR IS	▲0.98%	RESMED INC-CDI	RMD AT	▲1.74%

Laggards

STIC INVESTMENTS INC	026890 KP	▼11.50%	TITAN CO LTD	TTAN IS	▼4.78%	A2 MILK CO LTD	A2M AT	▼9.52%
HWASEUNG ENTERPRISE CO L	241590 KP	▼11.04%	HDFC LIFE INSURANCE CO LTI	HDFCLIFE	▼2.75%	SUNRISE ENERGY METALS LTI	SRL AT	▼9.39%
WOOJIN I&S CO LTD	010400 KP	▼8.07%	HINDALCO INDUSTRIES LTD	HNDL IS	▼2.46%	EMERALD RESOURCES NL	EMR AT	▼5.91%
HYOSUNG TNC CORP	298020 KP	▼7.95%	BSE LTD	BSE IS	▼2.29%	REGIS RESOURCES LTD	RRL AT	▼5.33%
IS DONGSEO CO LTD	010780 KP	▼7.85%	TATA MOTORS PASSENGER VE	TMPV IS	▼2.03%	WESTGOLD RESOURCES LTD	WGX AT	▼5.30%
CHIN YANG CHEMICAL CORP	051630 KP	▼7.17%	BAJAJ FINANCE LTD	BAF IS	▼1.90%	KINGSGATE CONSOLIDATED L	KCN AT	▼4.92%
NAMSUNG CORP	004270 KP	▼7.16%	ETERNAL LTD	ETERNAL I	▼1.88%	RAMELIUS RESOURCES LTD	RMS AT	▼4.89%
MIRAE CORP	025560 KP	▼6.73%	ADANI ENTERPRISES LTD	ADE IS	▼1.68%	CATALYST METALS LTD	CYL AT	▼4.87%
DONGBU CORPORATION	005960 KP	▼6.66%	INTERGLOBE AVIATION LTD	INDIGO IS	▼1.45%	BELLEVUE GOLD LTD	BGL AT	▼4.69%
LS NETWORKS CO LTD	000680 KP	▼6.60%	JIO FINANCIAL SERVICES LTD	JIOFIN IS	▼1.41%	EVOLUTION MINING LTD	EVN AT	▼4.61%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	50,198	4.7x	5.2x	19.1x	19.4x	▼1.11	▼4.11	▼3.04	▼1.39	▲4.44
S&P 500	United States	7,324	4.3x	4.5x	20.5x	18.0x	▼0.23	▼3.15	▼3.38	▼4.29	▲6.98
NASDAQ Composite	United States	24,430	5.8x	5.1x	28.2x	23.7x	▲0.42	▼2.81	▼3.96	▼9.05	▲5.11
Russell 2000	United States	2,714	1.9x	1.8x	25.8x	24.8x	▲0.46	▼2.73	▼3.47	▼2.95	▲9.36

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	644	1.9x	2.2x	14.0x	14.4x	▼1.03	▼3.02	▼0.42	▲1.44	▲8.76
STOXX 50	Eurozone	6,154	1.9x	2.3x	13.9x	14.5x	▼0.93	▼3.64	▲0.38	▼1.83	▲6.27
FTSE 100	United Kingdom	10,551	1.8x	2.2x	12.0x	11.9x	▼1.30	▼3.22	▼1.66	▼0.52	▲6.24

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	59,024	2.0x	2.5x	19.6x	18.5x	▲0.28	▼3.46	▼6.74	▼11.58	▲17.25
Hong Kong											
Hang Seng	Hong Kong	23,295	1.1x	1.1x	10.1x	10.2x	▼0.91	▼1.45	▲0.00	▼5.36	▼9.11
Hang Seng China Enterprises	Hong Kong	7,836	1.0x	1.0x	9.0x	9.2x	▼0.86	▼1.28	▼0.33	▼4.67	▼12.09
Hang Seng High Dividend	Hong Kong	1,258	0.5x	0.6x	6.4x	8.0x	▼0.08	▲0.95	▲1.34	▲0.78	▼1.34
CSI Global China Internet	Hong Kong	1,429	-	-	-	-	▼1.65	▼1.36	▲0.49	▼4.93	▼34.47
Hang Seng TECH	Hong Kong	3,736	2.2x	1.6x	21.8x	14.8x	▼0.58	▼2.02	▼0.49	▼12.17	▼32.26
China											
FTSE China A50	China	12,776	1.5x	1.5x	11.3x	11.0x	▲0.27	▼0.98	▼0.89	▼9.05	▼16.54
Shenzhen Component	China	10,659	2.4x	2.1x	17.7x	14.8x	▲0.20	▼2.82	▼1.61	▼17.29	▼21.19
CSI 300	China	3,984	1.6x	1.5x	12.9x	11.9x	▲0.18	▼0.81	▼0.04	▼8.58	▼13.96
CSI 500	China	6,282	1.9x	1.8x	17.2x	16.0x	▼0.01	▼2.83	▲0.26	▼15.51	▼15.85
Shanghai Composite	China	3,588	1.3x	1.3x	11.8x	11.9x	▲0.09	▼1.28	▼0.31	▼6.62	▼9.60
Shenzhen Composite	China	2,027	2.4x	2.0x	18.1x	15.3x	▼0.33	▼3.61	▼1.46	▼15.69	▼19.90
ChiNext Index	China	2,312	4.5x	3.4x	25.8x	16.3x	▲0.85	▼4.72	▼4.23	▼26.27	▼27.83
S&P China Select ADR	China	3,184	1.7x	1.3x	16.5x	12.8x	▼1.44	▼4.71	▼2.54	▼7.15	▼29.51
Asia Ex Japan											
Australian Stock Exchange	Australia	8,834	2.0x	2.3x	17.0x	17.9x	▼1.10	▼4.02	▼2.12	▼1.50	▼2.05
New Zealand Stock Exchange	New Zealand	14,238	1.8x	1.8x	26.4x	27.1x	▼0.19	▲0.44	▲3.19	▲2.92	▲5.09
Straits Times Index	Singapore	5,055	1.3x	1.6x	12.5x	14.6x	▼1.06	▼3.38	▼5.99	▼10.94	▲8.80
Taiwan Stock Exchange	Taiwan	40,195	2.6x	3.5x	16.2x	13.8x	▲0.26	▼7.97	▼11.10	▼16.16	▲38.78
Jakarta Stock Exchange	Indonesia	5,248	1.7x	1.1x	13.4x	7.7x	▼1.07	▼1.81	▲3.77	▼13.56	▼39.31
Bursa Malaysia	Malaysia	1,567	1.4x	1.4x	14.2x	13.7x	▼0.53	▼1.00	▼3.02	▼5.11	▼6.75
Nifty 50	India	25,228	3.1x	2.8x	20.0x	18.8x	▼0.63	▲0.33	▲9.43	▲11.53	▼3.45
BSE SENSEX	India	82,032	3.2x	2.9x	20.4x	18.7x	▼0.61	▲0.54	▲10.17	▲13.18	▼3.74
Stock Exchange of Thailand	Thailand	1,472	1.4x	1.4x	14.6x	13.1x	▼0.18	▼2.18	▼3.07	▼5.58	▲16.86
Korea Stock Exchange	South Korea	5,067	1.1x	1.1x	10.2x	3.7x	▲1.99	▼4.22	▼11.57	▼25.89	▲20.25
Vietnam Stock Index	Vietnam	1,703	1.7x	1.4x	11.3x	10.6x	▼1.37	▼1.84	▼2.22	▼3.71	▼4.57

Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.82	▲1.1	▼2.7	▲22.8	▼7.2	▲134.2
US Govt 5 Year	United States	4.90	▲0.9	▼6.5	▲17.7	▼18.9	▲117.2
US Govt 10 Year	United States	5.08	▲0.8	▼5.9	▲14.8	▼20.9	▲90.9
UK Gilts 10 Year	Britain	5.29	▼8.3	▼4.8	▲0.3	▼13.7	▲80.8
Euro 10 Year	Eurozone	3.37	▼0.9	▼1.1	▲4.4	▼22.0	▲51.1
Canada 10 Year	Canada	3.80	▼1.5	▼5.3	▲0.2	▼19.3	▲36.8
France Govt 10 Year	France	4.86	▼1.7	▼5.7	▼10.8	▲0.7	▲130.0
Italy 10 Year	Italy	4.42	▼0.4	▲0.2	▼9.0	▼19.0	▲87.2
Spain 10 Year	Spain	3.94	▲0.0	▲0.4	▼0.6	▼19.1	▲65.4
Greece 10yr Govt Bond	Greece	4.30	▲1.1	▲2.9	▼0.5	▼18.3	▲85.8
Australia Govt 10 Year	Australia	5.08	▲0.5	▼3.8	▼3.2	▼26.4	▲34.4
Asia							
China 10 Year	China	1.60	▲0.1	▼1.0	▼3.4	▼7.5	▼25.2
India 10 Year	India	7.29	▲3.3	▼2.2	▼12.8	▲9.8	▲69.8

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.78	▲0.50	▲0.90	▲10.80	▲16.70	▲75.80
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.98	▲0.07	▲0.08	▲24.92	▲25.11	▲25.83
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.42	▼0.50	▼0.50	▼1.50	▲1.42	▼78.50
SHIBOR Fixing 3M	China	1.40	▲0.00	▲0.00	▼0.10	▼3.00	▼20.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.28	▲0.78	6.41	▲6.26	▲3.35	▲34.27
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.25	0.23	▲1.52	▲3.42	▲9.33	▼7.48

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	4.00	0.00	0.00	25.00	25.00	25.00
Overnight Rate	Canada	2.50	0.00	0.00	0.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	202.85	▲0.01	▼0.28	▼1.06	▲0.26	▼2.65
Bloomberg Barclays US Aggregate Bond	2,321.79	▲0.25	▲0.34	▼0.61	▲1.81	▼1.15
Bloomberg Barclays US Corporate Bond	3,487.32	▲0.25	▲0.15	▼0.62	▲1.53	▼1.63
Bloomberg Barclays China Aggregate	313.24	▲0.02	▼0.03	▼0.09	▲1.07	▲8.34

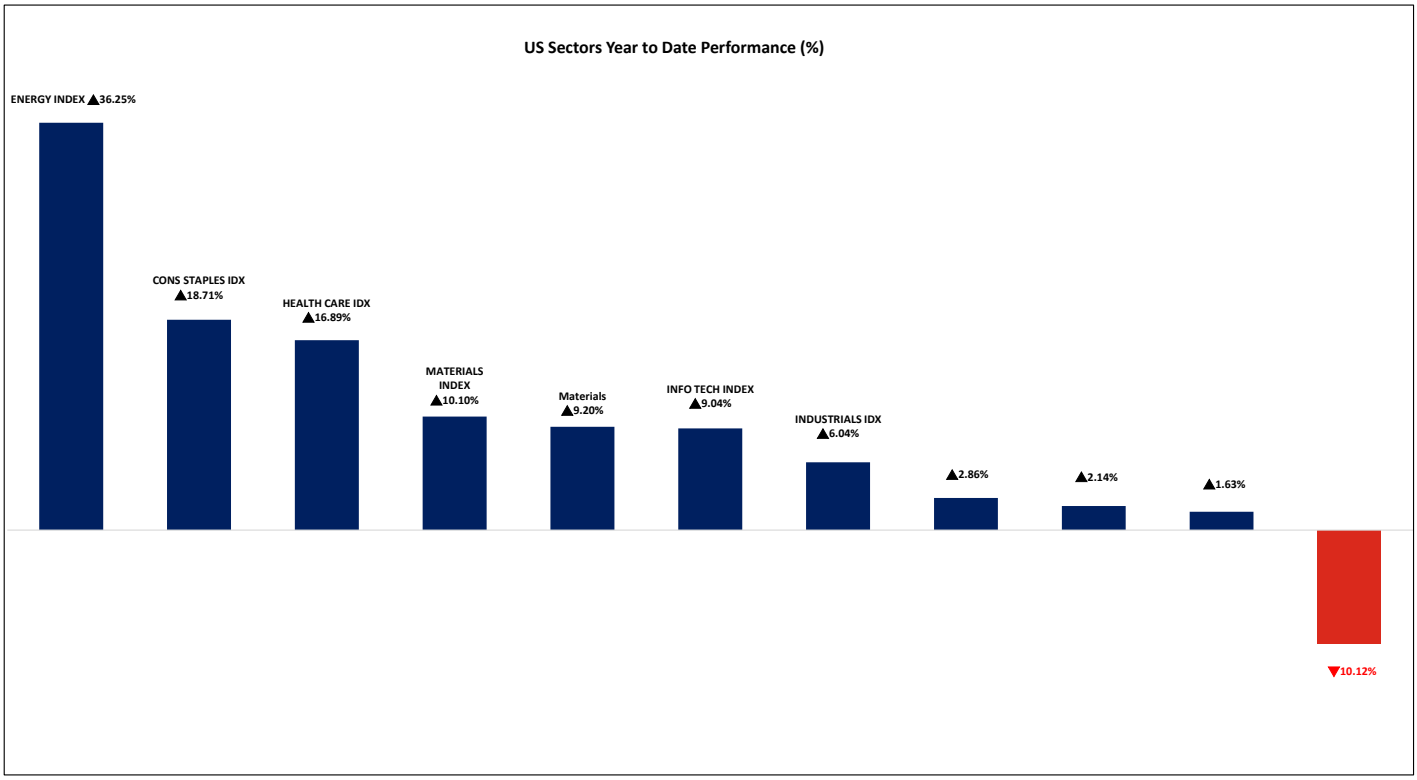
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	3,739.53	▲0.38	▼3.73	▼3.49	▼10.05	▼13.42
Silver	45.47	▲0.89	▼6.72	▼7.40	▼24.75	▼36.55
Bitcoin	62,715.13	▲0.72	▼8.21	▼19.00	▼25.00	▼28.45
WTI Crude	82.92	▼0.44	▼6.40	▼20.39	▼6.25	▲45.63
Brent Crude	91.95	▼1.28	▼4.06	▼18.94	▼3.30	▲52.66
Natural Gas	3.39	▲0.44	▲4.86	▲16.87	▲0.50	▼24.04
Lithium Hydroxide	12,119.05	▲0.00	▲0.00	▼9.22	▼27.43	▼9.56
Aluminum	3,072.02	▼3.41	▼3.59	▼1.09	▼2.76	▲3.50
Iron Ore	648.00	▲0.47	▼3.28	▼4.00	▼8.02	-
Copper	12,449.66	▼5.92	▼7.56	▼13.12	▼13.86	▼0.03
Lead	1,832.86	▼0.30	▼1.68	▼2.48	▼0.23	▼6.85
Nickel	15,663.69	▼3.73	▼0.78	▲3.80	▼0.47	▼5.07
Tin	42,947.04	▼5.20	▼9.34	▼12.11	▼20.13	▲5.69
Zinc	3,635.63	▼4.17	▼3.54	▼7.09	▼7.14	▲17.97

Source: Bloomberg

Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	ENERGY INDEX	3.5	10.6x	2.2x	▼3.51	▼6.03	▼13.00	▼13.00	▲36.25
	CONS STAPLES IDX	5.3	25.4x	6.8x	▼0.48	▼1.21	▲2.39	▲2.39	▲18.71
	HEALTH CARE IDX	10.4	23.3x	5.3x	▼2.18	▼4.03	▼2.06	▼2.06	▲16.89
	MATERIALS INDEX	1.7	18.5x	2.9x	▼1.19	▼3.76	▼3.88	▼3.88	▲10.10
	REAL ESTATE IDX	1.9	38.9x	3.1x	▲0.17	▼1.53	▲1.24	▲1.24	▲9.20
	INFO TECH INDEX	35.5	23.1x	8.4x	▲0.17	▼3.56	▼8.47	▼8.47	▲9.04
	INDUSTRIALS IDX	8.3	24.7x	6.0x	▼0.03	▼2.42	▼1.72	▼1.72	▲6.04
	FINANCIALS INDEX	12.6	15.5x	2.2x	▼1.12	▼3.80	▼0.23	▼0.23	▲2.86
	CONS DISCRET IDX	9.8	23.2x	6.2x	▲2.24	▼0.45	▲4.89	▲4.89	▲2.14
	UTILITIES INDEX	2.2	17.9x	2.0x	▲0.26	▼1.23	▼0.06	▼0.06	▲1.63
	COMM SVC	8.9	14.6x	3.3x	▲0.39	▼3.71	▲1.95	▲1.95	▼10.12

Industry Group									
	BANKS INDEX	3.2	11.7x	1.6x	▼1.65	▼5.51	▼3.32	▼3.32	▼2.74
	INSURANCE INDEX	1.8	12.3x	2.4x	▼1.05	▼1.62	▲1.44	▲1.44	▲10.80
	FOOD/STPL RETAIL	2.0	35.8x	9.0x	▼0.37	▼0.45	▲5.00	▲5.00	▲20.31
	TECH HW & EQP IX	11.2	28.8x	18.6x	▲0.34	▼1.63	▼1.73	▼1.73	▲30.38
	HH & PR PDTS IDX	1.0	26.0x	6.1x	▼0.75	▼0.52	▲4.29	▲4.29	▲17.70
	FD BEV & TOB IDX	2.3	20.0x	6.0x	▼0.48	▼2.17	▼0.59	▼0.59	▲18.03
	CONS DISCR	5.8	20.4x	5.9x	▲3.26	▲0.12	▲8.88	▲8.88	▲11.00
	Media & Ent	8.1	15.5x	4.5x	▲0.50	▼3.97	▲1.74	▲1.74	▼10.64
	CAPITAL GDS IDX	6.1	26.0x	6.9x	▼0.07	▼2.82	▼2.90	▼2.90	▲5.14
	MATERIALS INDEX	1.7	18.5x	3.2x	▼1.19	▼3.76	▼3.88	▼3.88	▲10.10
	HC EQUIP&SVC IDX	3.4	18.3x	3.5x	▼3.14	▼5.06	▼0.49	▼0.49	▲0.59
	CONS SRV IDX	1.7	22.5x	99.3x	▲0.82	▼0.32	▲4.48	▲4.48	▼0.18
	SEMI & SEMI EQP	14.3	18.2x	9.0x	▼0.30	▼4.92	▼14.69	▼14.69	▲6.23
	ENERGY INDEX	3.5	10.6x	2.3x	▼3.51	▼6.03	▼13.00	▼13.00	▲36.25
	CON DUR&AP INDEX	0.4	17.0x	3.0x	▲1.10	▼1.89	▼0.41	▼0.41	▼11.36
	PHRM BIO & LF SC	7.0	26.8x	7.9x	▼1.71	▼3.53	▼2.79	▼2.79	▲26.95
	TELECOMM SVCS IX	0.8	9.2x	1.5x	▼0.70	▼0.99	▲4.14	▲4.14	▼5.00
	Comm & Prof Serv	0.9	25.8x	9.3x	▼0.76	▼1.74	▲2.36	▲2.36	▲4.08
	EQUITY REAL EST	1.8	41.1x	2.8x	▲0.20	▼1.49	▲1.26	▲1.26	▲12.36
	SFTW & SVCS INDX	10.1	27.7x	7.5x	▲0.68	▼3.70	▼5.83	▼5.83	▼3.70

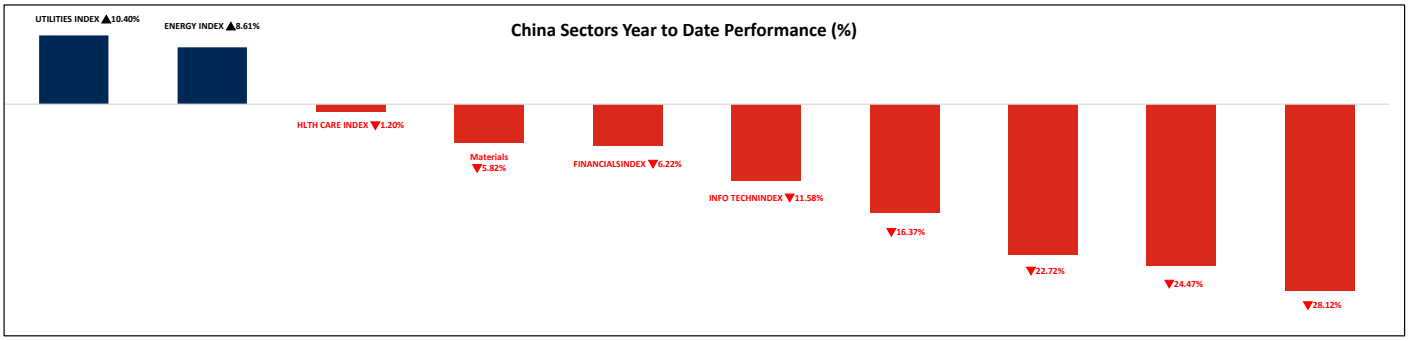


Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

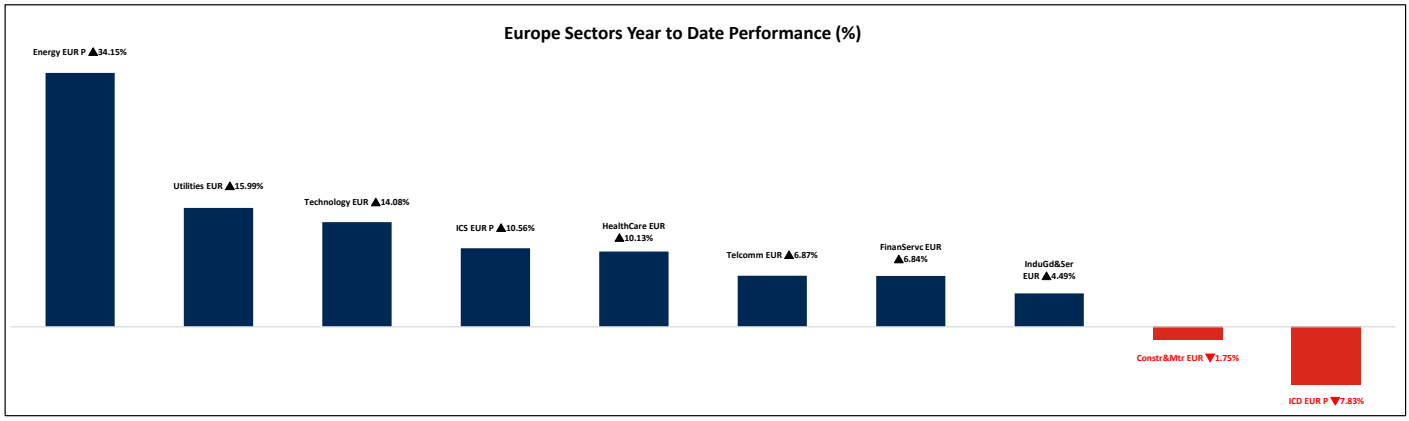
Sector

指數	100.0	13.4x	1.5x	▲0.18	▼0.81	▼0.04	▼0.04	▼13.96
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
UTILITIES INDEX	3.5	21.0x	1.9x	▲0.6	▲2.5	▲2.9	▲2.9	▲10.40
ENERGY INDEX	3.0	12.9x	1.6x	▲0.9	▲1.4	▼6.7	▼6.7	▲8.61
HLTH CARE INDEX	5.1	22.9x	3.4x	▼0.7	▼0.7	▲0.4	▲0.4	▼1.20
CONS STAPLE INDX	8.1	25.9x	4.1x	▼0.8	▲0.9	▲4.6	▲4.6	▼5.82
FINANCIALSINDEX	24.1	7.9x	0.7x	▼0.3	▲1.5	▲2.5	▲2.5	▼6.22
INFO TECHNINDEX	18.6	26.6x	4.0x	▲2.3	▼2.8	▲1.2	▲1.2	▼11.58
CONS DISCRE INDX	6.3	15.8x	1.9x	▲0.0	▲1.3	▲3.5	▲3.5	▼16.37
INDUSTRIALS INDX	16.2	14.6x	1.3x	▲0.2	▲0.2	▲1.4	▲1.4	▼22.72
TELECOM SVC INDX	6.8	15.6x	2.7x	▲0.8	▼7.8	▼13.0	▼13.0	▼24.47
MATERIALS INDEX	8.4	10.0x	1.8x	▼2.4	▼3.8	▼5.9	▼5.9	▼28.12



Sector

道瓊歐洲STOXX600指數	100.0	15.0x	2.3x	▼1.03	▼3.02	▼0.42	▼0.42	▲8.76
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.3	7.7x	1.7x	▼2.09	▼3.67	▼8.36	▼8.36	▲34.15
Utilities EUR	4.8	16.1x	2.0x	▼0.80	▼3.47	▲1.23	▲1.23	▲15.99
Technology EUR	5.6	23.1x	4.8x	▼0.39	▼5.47	▼6.40	▼6.40	▲14.08
ICS EUR P	100.0	16.6x	3.1x	▼0.90	▼1.91	▲1.78	▲1.78	▲10.56
HealthCare EUR	13.7	17.5x	3.7x	▼0.64	▼1.47	▲0.46	▲0.46	▲10.13
Telcomm EUR	2.6	16.2x	1.7x	▼1.60	▼2.12	▼1.69	▼1.69	▲6.87
FinanServc EUR	4.1	15.8x	1.7x	▼0.74	▼3.31	▼0.76	▼0.76	▲6.84
InduGd&Ser EUR	14.4	23.0x	4.0x	▼0.77	▼2.79	▼1.08	▼1.08	▲4.49
Constr&Mtr EUR	3.2	17.9x	2.5x	▼0.49	▼1.73	▲3.98	▲3.98	▼1.75
ICD EUR P	100.0	18.7x	1.8x	▼0.01	▼1.56	▲2.42	▲2.42	▼7.83



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

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