24 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,237.17	6,074.47	10,480.82	57,797.59	3,538.95	22,383.74	4,953.81	8,685.90
Day Change (%)	▲4.73%	▲2.23%	▲1.30%	▲2.41%	▲0.15%	▼0.12%	▼0.43%	▲1.35%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	104.317	1.0906	1.3033	158.93	6.6673	7.8427	1.2913	0.6623
Day Change (%)	▲0.49%	▲0.03%	▲0.01%	▲0.05%	▲0.06%	▲0.00%	▲0.02%	▼0.08%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	4.94%	3.29%	5.21%	2.75%	1.60%	N.A.	2.27%	4.88%
Day Change (bps)	▼0.60	▼1.70	▼2.90	▼4.90	▲0.40	N.A.	▲0.12	▼3.35

Key Global Benchmarks

Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.685%	▼0.88	**GBPUSD**	1.3033	▲0.01%	**Gold**	3,637.49	▲0.01%
2 yr EU Zone	3.069%	▲1.00	**EURUSD**	1.0906	▲0.03%	**Silver**	43.36	▲0.49%
2 yr UK Gov	4.882%	▲1.80	**EURGBP**	1.1951	▲0.02%	**WTI Crude Oil**	80.51	▲0.42%
2 yr JP Gov	1.814%	▼2.70	**USDJPY**	158.93	▲0.05%	**Brent Crude Oil**	89.37	▼3.46%
2 yr CN Gov	1.231%	▼0.50	**USDCNY**	6.6673	▲0.06%	**Bitcoin**	61,246.30	▼0.11%
2 yr HK Gov	3.450%	0.00	**USDHKD**	7.8427	▲0.00%	**Copper**	560.00	▼0.57%
2 yr SG Gov	1.973%	▼0.50	**USDSGD**	1.2913	▲0.02%	**Palladium**	894.50	▼0.21%
2 yr AU Gov	4.593%	▼1.61	**AUDUSD**	0.6623	▼0.08%	**Platinum**	1,316.40	▼0.46%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,621.41	▲3.62%	▲3.62%	▼4.96%	▲4.31%
MSCI USA	6,888.06	▲4.72%	▲4.72%	▼4.60%	▲5.45%
MSCI EM	1,416.63	▼0.24%	▼0.24%	▼9.57%	▲0.87%
MSCI China	64.04	▲0.16%	▲0.16%	▼4.77%	▼22.87%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	104.32	▲0.49%	▲0.49%	▲2.39%	▲6.10%
Pound Index	666.48	▼0.02%	▼0.12%	▼1.28%	▼0.33%
Euro Index	888.69	▲0.05%	▼0.41%	▼1.28%	▼4.99%
Asia Dollar Index	93.54	▲0.03%	▲0.03%	▼0.15%	▲1.43%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.30%	▼0.31	▼2.61	▼0.45	▲46.01
Euro Govt 30 Year	3.66%	▼2.10	▼2.10	▼2.00	▲18.20
UK Gilts 30 Year	5.66%	▼4.50	▼4.50	▼5.00	▲45.60
Japan Govt 30 Year	3.95%	▼4.80	▼4.80	▲9.60	▲54.50

Headlines

1) Trump flexes influence after midterm losses with intervention at Nvidia
2) Deputy FBI director to retire in December, Washington Post reports
3) Teamsters urge US lawmakers to quickly pass Chinese car ban
4) NY Fed's Williams says high inflation necessitates more rate hikes
5) Why is Reliance Worldwide stock surging today?
6) CFTC finalises permanent data-reporting rules for event contracts
7) US agency to vote to ease ownership limits on local TV, radio stations
8) Jensen Huang's comeback to Nvidia underscores his outsized grip on AI
9) Anthropic options post solid debut, trailing SpaceX record
10) US Medicare says price cuts on 13 more drugs will reduce spending by 45%

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
CPI m/m	AUD	25-Nov-26	08:30 AM	High	0.4%	0.8%
CPI y/y	AUD	25-Nov-26	08:30 AM	High	4.8%	4.3%
Trimmed Mean CPI m/m	AUD	25-Nov-26	08:30 AM	High	0.3%	0.3%
Core PCE Price Index m/m	USD	25-Nov-26	09:30 PM	High	0.3%	0.3%
Prelim GDP q/q	USD	25-Nov-26	09:30 PM	High	3.5%	3.4%

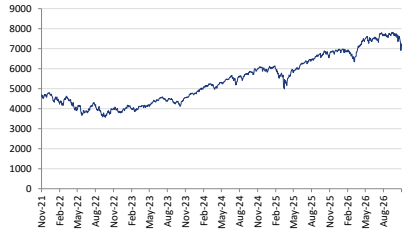
*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

SINO SUISSE PRIVATE WEALTH MANAGEMENT

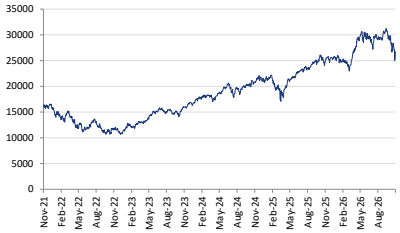
Equity Markets Top Movers

SANDISK CORP

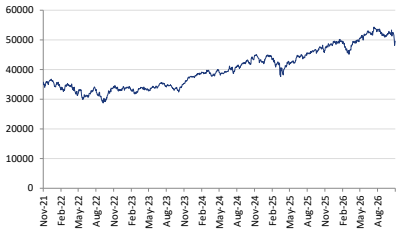
SPX Index



NDX Index



DJI Index



Leaders

S&P 500

NVIDIA CORP	NVDA UW	▲31.48%
DELL TECHNOLOGIES -C	DELL UN	▲20.46%
MICRON TECHNOLOGY INC	MU UW	▲19.04%
MARVELL TECHNOLOGY INC	MRVL UW	▲18.37%
LUMENTUM HOLDINGS INC	LITE UW	▲18.20%
BLOOM ENERGY CORP- A	BE UN	▲18.09%
HEWLETT PACKARD ENTERPR	HPE UN	▲17.38%
MONOLITHIC POWER SYSTEMS	MPWR UW	▲16.80%
INTEL CORP	INTC UW	▲16.34%
COHERENT CORP	COHR UN	▲15.27%

Nasdaq 100

NVIDIA CORP	NVDA UW	▲31.48%
ASTERA LABS INC	ALAB UW	▲23.16%
COREWEAVE INC-CL A	CRWV UW	▲22.32%
NEBIUS GROUP NV	NBIS UW	▲20.28%
MICRON TECHNOLOGY INC	MU UW	▲19.04%
MARVELL TECHNOLOGY INC	MRVL UW	▲18.37%
LUMENTUM HOLDINGS INC	LITE UW	▲18.20%
MONOLITHIC POWER SYSTEMS	MPWR UW	▲16.80%
INTEL CORP	INTC UW	▲16.34%
ARM HOLDINGS PLC-ADR	ARM UW	▲16.08%

Dow Jones

NVIDIA CORP	NVDA UW	▲31.48%
CATERPILLAR INC	CAT UN	▲7.17%
CISCO SYSTEMS INC	CSCO UW	▲6.80%
ALPHABET INC-CL A	GOOGL UW	▲6.34%
HONEYWELL INTERNATIONAL I	HON UW	▲4.39%
BOEING CO/THE	BA UN	▲4.17%
GOLDMAN SACHS GROUP INC	GS UN	▲4.16%
INTL BUSINESS MACHINES COI	IBM UN	▲3.81%
3M CO	MMM UN	▲3.62%
AMAZON.COM INC	AMZN UW	▲3.47%

Laggards

CROWDSTRIKE HOLDINGS INC	CRWD UW	▼8.92%
INTERNATIONAL PAPER CO	IP UN	▼4.55%
ELEVANCE HEALTH INC	ELV UN	▼3.78%
BROWN-FORMAN CORP-CLASS	BF/B UN	▼3.64%
TEXAS PACIFIC LAND CORP	TPL UN	▼3.50%
TYSON FOODS INC-CL A	TSN UN	▼3.33%
CONOCOPHILLIPS	COP UN	▼2.89%
MONSTER BEVERAGE CORP	MNST UW	▼2.88%
CONSTELLATION BRANDS INC-	STZ UN	▼2.85%
AMERICAN TOWER CORP	AMT UN	▼2.66%

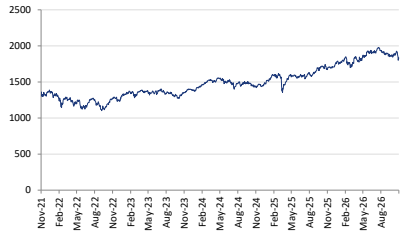
CROWDSTRIKE HOLDINGS INC	CRWD UW	▼8.92%
MONSTER BEVERAGE CORP	MNST UW	▼2.88%
DIAMONDBACK ENERGY INC	FANG UW	▼1.45%
COMCAST CORP-CLASS A	CMCSA UW	▼0.72%
COSTCO WHOLESALE CORP	COST UW	▼0.38%
ROPER TECHNOLOGIES INC	ROP UW	▼0.37%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▼0.30%
PEPSICO INC	PEP UW	▼0.23%
PAYCHEX INC	PAYX UW	▼0.08%
MONDELEZ INTERNATIONAL IN	MDLZ UW	▼0.05%

COCA-COLA CO/THE	KO UN	▼1.14%
UNITEDHEALTH GROUP INC	UNH UN	▼1.11%
CHEVRON CORP	CVX UN	▼1.06%
JOHNSON & JOHNSON	JNJ UN	▼0.16%
PROCTER & GAMBLE CO/THE	PG UN	▲0.14%
TRAVELERS COS INC/THE	TRV UN	▲0.37%
MCDONALD'S CORP	MCD UN	▲1.15%
WALMART INC	WMT UW	▲1.27%
MERCK & CO. INC.	MRK UN	▲1.31%
MICROSOFT CORP	MSFT UW	▲1.65%

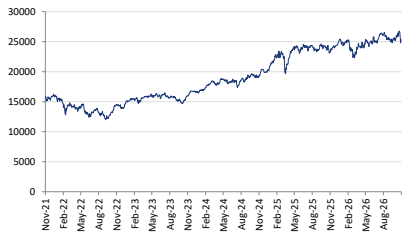
SINO SUISSE PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

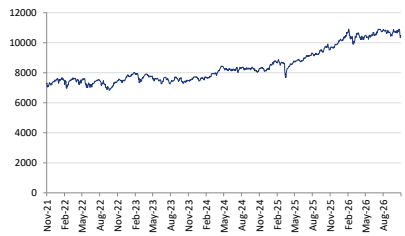
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100			DAX			FTSE 100		
CSG NV	CSG NA	▲9.99%	SIEMENS ENERGY AG	ENR GY	▲6.88%	POLAR CAPITAL TECHNOLOGY	PCT LN	▲8.35%
BE SEMICONDUCTOR INDUSTR	BESI NA	▲8.37%	INFINEON TECHNOLOGIES AG	IFX GY	▲6.56%	ROLLS-ROYCE HOLDINGS PLC	RR/ LN	▲4.97%
STMICROELECTRONICS NV	STMPA FP	▲8.09%	HOCHTIEF AG	HOT GY	▲5.38%	STANDARD CHARTERED PLC	STAN LN	▲4.93%
ASML HOLDING NV	ASML NA	▲8.05%	DEUTSCHE BANK AG-REGISTE	DBK GY	▲4.79%	FRESNILLO PLC	FRES LN	▲4.88%
TECHNOPROBE SPA	TPRO IM	▲7.87%	RHEINMETALL AG	RHM GY	▲4.59%	LION FINANCE GROUP PLC	BGEO LN	▲4.83%
ASM INTERNATIONAL NV	ASM NA	▲7.42%	SIEMENS AG-REG	SIE GY	▲4.12%	HALMA PLC	HLMA LN	▲4.79%
PRYSMIAN SPA	PRY IM	▲5.66%	MTU AERO ENGINES AG	MTX GY	▲3.06%	ANGLO AMERICAN PLC	AAL LN	▲4.68%
ARCELORMITTAL	MT NA	▲4.54%	AIRBUS SE	AIR GY	▲3.03%	SCOTTISH MORTGAGE INV TR	SMT LN	▲4.58%
PROSUS NV	PRX NA	▲3.40%	ZALANDO SE	ZAL GY	▲2.58%	ENDEAVOUR MINING PLC	EDV LN	▲4.57%
LEGRAND SA	LR FP	▲3.36%	HEIDELBERG MATERIALS AG	HEI GY	▲2.39%	MELROSE INDUSTRIES PLC	MRO LN	▲4.54%

Laggards

WOLTERS KLUWER	WKL NA	▼3.11%	DEUTSCHE BOERSE AG	DB1 GY	▼1.33%	VODAFONE GROUP PLC	VOD LN	▼5.08%
TENARIS SA	TEN IM	▼2.99%	BAYER AG-REG	BAYN GY	▼0.71%	BT GROUP PLC	BT/A LN	▼2.07%
UNICREDIT SPA	UCG IM	▼2.68%	DEUTSCHE TELEKOM AG-REG	DTE GY	▼0.34%	IG GROUP HOLDINGS PLC	IGG LN	▼1.52%
KONINKLIJKE KPN NV	KPN NA	▼2.61%	BEIERSDORF AG	BEI GY	▼0.23%	BARRATT REDROW PLC	BTRW LN	▼1.50%
TELENOR ASA	TEL NO	▼2.53%	MERCEDES-BENZ GROUP AG	MBG GY	▲0.01%	RELX PLC	REL LN	▼1.44%
ORANGE	ORA FP	▼2.34%	BAYERISCHE MOTOREN WERK	BMW GY	▲0.04%	HALEON PLC	HLN LN	▼0.90%
ENI SPA	ENI IM	▼2.10%	QIAGEN N.V.	QIA GY	▲0.07%	PEARSON PLC	PSON LN	▼0.77%
BANCO BPM SPA	BAMI IM	▼1.93%	BRENNTAG SE	BNR GY	▲0.18%	DIAGEO PLC	DGE LN	▼0.69%
INTESA SANPAOLO	ISP IM	▼1.86%	HENKEL AG & CO KGAA VOR-P	HEN3 GY	▲0.19%	AIRTEL AFRICA PLC	AAF LN	▼0.66%
AKER BP ASA	AKRBP NO	▼1.77%	SIEMENS HEALTHINEERS AG	SHL GY	▲0.37%	SAGE GROUP PLC/THE	SGE LN	▼0.62%

SINO SUISSE
PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

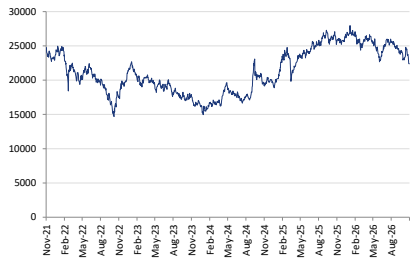
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300			Nikkei 225			Hang Seng Index		
MANGO EXCELLENT MEDIA CO	300413 CH	▲15.21%	SUMITOMO ELECTRIC INDUSTI	5802 JT	▲5.34%	LENOVO GROUP LTD	992 HK	▲7.58%
SUZHOU TFC OPTICAL COMMU	300394 CH	▲13.82%	SOCIONEXT INC	6526 JT	▲4.71%	SUNNY OPTICAL TECH	2382 HK	▲6.75%
NINGBO TUOPU GROUP CO LTI	601689 CH	▲10.00%	AMADA CO LTD	6113 JT	▲4.28%	LAOPU GOLD CO L-H	6181 HK	▲5.04%
ROCKCHIP ELECTRONICS CO I	603893 CH	▲10.00%	FANUC CORP	6954 JT	▲4.20%	WUXI BIOLOGICS CAYMAN INC	2269 HK	▲4.59%
EOPTOLINK TECHNOLOGY INC	300502 CH	▲9.92%	CHIBA BANK LTD/THE	8331 JT	▲4.17%	WUXI APPTEC CO LTD-H	2359 HK	▲4.57%
SHANJIN INTERNATIONAL GOL	000975 CH	▲7.93%	TOKAI CARBON CO LTD	5301 JT	▲4.15%	CMOC GROUP LTD-H	3993 HK	▲4.19%
ZHEJIANG SANHUA INTELLIGEI	002050 CH	▲7.90%	DENKA CO LTD	4061 JT	▲4.12%	ZIJIN MINING GROUP CO LTD-H	2899 HK	▲4.16%
KUNLUN TECH CO LTD-A	300418 CH	▲7.38%	MINEBEA MITSUMI INC	6479 JT	▲4.08%	CHOW TAI FOOK JEWELLERY (	1929 HK	▲4.12%
VICTORY GIANT TECHNOLOGY	300476 CH	▲6.36%	MIZUHO FINANCIAL GROUP INC	8411 JT	▲3.88%	HANSOH PHARMACEUTICAL GI	3692 HK	▲4.10%
GIANT NETWORK GROUP CO L	002558 CH	▲6.31%	MITSUBISHI UFJ FINANCIAL GR	8306 JT	▲3.84%	LI NING CO LTD	2331 HK	▲3.96%

Laggards

SHENZHEN NEW INDUSTRIES E	300832 CH	▼9.16%	SOFTBANK GROUP CORP	9984 JT	▼14.48%	LI AUTO INC-CLASS A	2015 HK	▼4.59%
NAURA TECHNOLOGY GROUP	002371 CH	▼6.55%	MITSUI KINZOKU CO LTD	5706 JT	▼13.31%	JD LOGISTICS INC	2618 HK	▼3.78%
PETROCHINA CO LTD-A	601857 CH	▼5.22%	FURUKAWA ELECTRIC CO LTD	5801 JT	▼12.67%	CHINA TELECOM CORP LTD-H	728 HK	▼2.56%
CHINA SHIPBUILDING INDUSTR	600482 CH	▼4.34%	FUJIKURA LTD	5803 JT	▼12.19%	TRIP.COM GROUP LTD	9961 HK	▼2.27%
CHINA TELECOM CORP LTD-DI	601728 CH	▼4.22%	KIOXIA HOLDINGS CORP	285A JT	▼11.66%	CNOOC LTD-H	883 HK	▼1.94%
ENN NATURAL GAS CO LTD-A	600803 CH	▼4.22%	SUMITOMO METAL MINING CO	5713 JT	▼11.35%	BYD CO LTD-H	1211 HK	▼1.84%
CHINA COAL ENERGY CO-A	601898 CH	▼4.11%	IBIDEN CO LTD	4062 JT	▼11.18%	XINYI GLASS HOLDINGS LTD	868 HK	▼1.77%
SDIC POWER HOLDINGS CO LT	600886 CH	▼3.98%	KOKUSAI ELECTRIC CORP	6525 JT	▼11.00%	ENN ENERGY HOLDINGS LTD	2688 HK	▼1.73%
PIOTECH INC-A	688072 CH	▼3.73%	PANASONIC HOLDINGS CORP	6752 JT	▼10.88%	CHINA RESOURCES LAND LTD	1109 HK	▼1.72%
CGN POWER CO LTD-A	003816 CH	▼3.54%	ADVANTEST CORP	6857 JT	▼10.32%	WH GROUP LTD	288 HK	▼1.66%

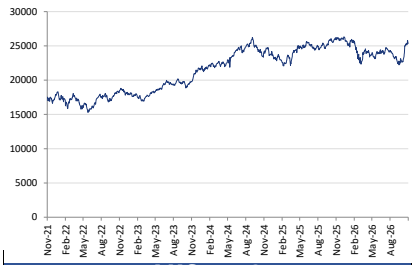
SINO SUISSE PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

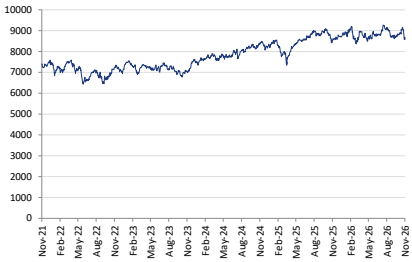
KOSPI Index



Nifty Index



ASX Index



KOSPI

APR CORP/KOREA	278470 KP	▲9.76%
SEAH BESTEEL HOLDINGS COI	001430 KP	▲6.38%
UANGEL CORP	072130 KP	▲5.73%
H.S. INDUSTRIES CO LTD	006060 KP	▲5.43%
SIMPAC INC	009160 KP	▲4.32%
SHIN POONG INC	002870 KP	▲4.05%
HANKOOK COSMETICS CO LTI	123690 KP	▲4.00%
HWACHEON MACHINERY CO L	010660 KP	▲3.74%
GAON CABLE CO LTD	000500 KP	▲3.70%
FARMSCO	036580 KP	▲3.57%

Nifty 50

TATA CONSULTANCY SVCS LT	TCS IS	▲3.76%
SHRIRAM FINANCE LTD	SHFL IS	▲2.68%
TECH MAHINDRA LTD	TECHM IS	▲2.02%
HCL TECHNOLOGIES LTD	HCLT IS	▲1.70%
TITAN CO LTD	TTAN IS	▲1.52%
MAX HEALTHCARE INSTITUTE	MAXHEAL	▲1.01%
EICHER MOTORS LTD	EIM IS	▲0.96%
ITC LTD	ITC IS	▲0.86%
APOLLO HOSPITALS ENTERPR	APHS IS	▲0.84%
INFOSYS LTD	INFO IS	▲0.71%

ASX

RELIANCE WORLDWIDE CORP	RWC AT	▲11.60%
LOVISA HOLDINGS LTD	LOV AT	▲9.12%
ZIP CO LTD	ZIPDC AT	▲6.57%
FIREFLY METALS LTD	FFM AT	▲5.87%
SUNRISE ENERGY METALS LTI	SRL AT	▲4.44%
NICK SCALI LTD	NCK AT	▲4.22%
JAMES HARDIE INDUSTRIES-CI	JHX AT	▲3.78%
IMDEX LTD	IMD AT	▲3.74%
MINERALS 260 LTD	MI6 AT	▲3.64%
GENESIS MINERALS LTD	GMD AT	▲3.43%

Leaders

Laggards

NHN CORP	181710 KP	▼17.83%
NAMSUNG CORP	004270 KP	▼17.49%
SAMSUNG SDS CO LTD	018260 KP	▼14.93%
LG CNS CO LTD	064400 KP	▼13.43%
HANCOM LIFECARE INC	372910 KP	▼12.75%
GS ENGINEERING & CONSTRUI	006360 KP	▼12.06%
HANIL IRON & STEEL CO	002220 KP	▼11.02%
TRINITY AIRWAYS CO LTD	091810 KP	▼10.40%
SAMSUNG EPISHOLDINGS CO I	0126Z0 KP	▼9.65%
SGC ENERGY CO LTD	005090 KP	▼9.51%

TATA STEEL LTD	TATA IS	▼8.22%
AXIS BANK LTD	AXSB IS	▼3.76%
HDFC BANK LIMITED	HDFCB IS	▼3.12%
ICICI BANK LTD	ICICIBC IS	▼3.11%
HINDALCO INDUSTRIES LTD	HNDL IS	▼2.91%
STATE BANK OF INDIA	SBIN IS	▼2.57%
TATA MOTORS PASSENGER VE	TMPV IS	▼2.55%
LARSEN & TOUBRO LTD	LT IS	▼2.38%
KOTAK MAHINDRA BANK LTD	KMB IS	▼2.30%
BAJAJ FINANCE LTD	BAF IS	▼2.15%

PLS GROUP LTD	PLS AT	▼1.91%
KAROON ENERGY LTD	KAR AT	▼1.49%
CHAMPION IRON LTD	CIA AT	▼1.27%
VIVA ENERGY GROUP LTD	VEA AT	▼1.25%
SUPERLOOP LTD	SLC AT	▼1.22%
ELDERS LTD	ELD AT	▼0.95%
ELECTRO OPTIC SYSTEMS HOI	EOS AT	▼0.94%
VULCAN ENERGY RESOURCES	VUL AT	▼0.60%
MINERAL RESOURCES LTD	MIN AT	▼0.59%
PEXA GROUP LTD	PXA AT	▼0.55%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	49,595	4.7x	5.1x	19.1x	19.2x	▲3.01	▲3.01	▼4.20	▼2.57	▲3.19
S&P 500	United States	7,237	4.3x	4.4x	20.5x	17.8x	▲4.73	▲4.73	▼4.52	▼5.42	▲5.72
NASDAQ Composite	United States	24,090	5.8x	5.1x	28.2x	23.7x	▲6.51	▲6.51	▼5.30	▼10.32	▲3.65
Russell 2000	United States	2,670	1.9x	1.8x	25.8x	24.5x	▲3.40	▲3.40	▼5.06	▼4.55	▲7.56

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	637	1.9x	2.2x	14.0x	14.2x	▲1.81	▲1.81	▼1.51	▲0.33	▲7.56
STOXX 50	Eurozone	6,074	1.9x	2.3x	13.9x	14.3x	▲2.23	▲2.23	▼0.93	▼3.10	▲4.89
FTSE 100	United Kingdom	10,481	1.8x	2.1x	12.0x	11.8x	▲1.30	▲1.30	▼2.32	▼1.18	▲5.53

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	57,809	2.0x	2.4x	19.6x	17.6x	▲2.43	▲2.43	▼8.66	▼13.40	▲14.84
Hong Kong											
Hang Seng	Hong Kong	22,384	1.1x	1.1x	10.1x	9.5x	▼0.12	▼0.12	▼3.91	▼9.06	▼12.67
Hang Seng China Enterprises	Hong Kong	7,528	1.0x	1.0x	9.0x	8.7x	▼0.35	▼0.35	▼4.25	▼8.42	▼15.55
Hang Seng High Dividend	Hong Kong	1,225	0.5x	0.6x	6.4x	7.8x	▼0.51	▼0.51	▼1.32	▼1.87	▼3.93
CSI Global China Internet	Hong Kong	1,355	-	-	-	-	▼2.62	▼0.00	▼4.73	▼9.87	▼37.86
Hang Seng TECH	Hong Kong	3,508	2.2x	1.5x	21.7x	15.3x	▼0.09	▼0.09	▼6.58	▼17.53	▼36.40
China											
FTSE China A50	China	12,721	1.5x	1.5x	11.3x	11.0x	▼0.44	▼0.44	▼1.32	▼9.44	▼16.90
Shenzhen Component	China	10,454	2.4x	2.0x	17.7x	14.6x	▲1.93	▲1.93	▼3.50	▼18.88	▼22.70
CSI 300	China	3,958	1.6x	1.4x	12.9x	11.8x	▲0.09	▲0.09	▼0.68	▼9.16	▼14.51
CSI 500	China	6,129	1.9x	1.8x	17.2x	15.6x	▲2.05	▲2.05	▼2.19	▼17.57	▼17.90
Shanghai Composite	China	3,539	1.3x	1.3x	11.8x	11.8x	▲0.15	▲0.15	▼1.67	▼7.89	▼10.83
Shenzhen Composite	China	1,970	2.4x	2.0x	18.1x	15.0x	▲2.33	▲2.33	▼4.25	▼18.08	▼22.17
ChiNext Index	China	2,280	4.5x	3.4x	25.7x	16.0x	▲3.08	▲3.08	▼5.53	▼27.27	▼28.81
S&P China Select ADR	China	3,148	1.7x	1.2x	16.5x	11.0x	▲3.34	▲3.34	▼3.65	▼8.21	▼30.32
Asia Ex Japan											
Australian Stock Exchange	Australia	8,794	2.0x	2.2x	17.0x	17.5x	▲1.42	▲1.16	▼2.57	▼1.96	▼2.50
New Zealand Stock Exchange	New Zealand	14,027	1.8x	1.7x	26.4x	26.5x	▲2.16	▼0.57	▲1.66	▲1.39	▲3.53
Straits Times Index	Singapore	4,954	1.3x	1.6x	12.5x	14.3x	▼0.43	▼0.43	▼7.87	▼12.72	▲6.62
Taiwan Stock Exchange	Taiwan	36,812	2.6x	3.2x	16.2x	12.6x	▲2.16	▲2.16	▼18.58	▼23.21	▲27.10
Jakarta Stock Exchange	Indonesia	5,216	1.7x	1.1x	13.4x	7.6x	▲1.35	▲1.35	▲3.14	▼14.09	▼39.68
Bursa Malaysia	Malaysia	1,549	1.4x	1.4x	14.2x	13.5x	▼0.48	▼0.48	▼4.12	▼6.18	▼7.80
Nifty 50	India	25,350	3.1x	2.8x	20.0x	18.9x	▼1.75	▼1.75	▲9.96	▲12.07	▼2.98
BSE SENSEX	India	82,436	3.2x	3.0x	20.4x	18.8x	▼1.77	▼1.77	▲10.71	▲13.74	▼3.27
Stock Exchange of Thailand	Thailand	1,454	1.4x	1.4x	14.6x	12.9x	▲0.08	▲0.08	▼4.22	▼6.70	▲15.47
Korea Stock Exchange	South Korea	4,976	1.1x	1.0x	10.2x	3.4x	▲5.69	▲2.18	▼13.16	▼27.23	▲18.09
Vietnam Stock Index	Vietnam	1,697	1.7x	1.4x	11.3x	10.5x	▲0.49	▲0.49	▼2.55	▼4.04	▼4.89

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.69	▼0.9	▲3.8	▲9.7	▼20.2	▲121.2
US Govt 5 Year	United States	4.75	▼0.7	▲1.4	▲3.5	▼33.1	▲102.9
US Govt 10 Year	United States	4.94	▼0.6	▼0.6	▲0.9	▼34.7	▲77.1
UK Gilts 10 Year	Britain	5.21	▼2.9	▼2.9	▼7.5	▼21.5	▲73.0
Euro 10 Year	Eurozone	3.29	▼1.7	▼1.7	▼3.5	▼29.9	▲43.2
Canada 10 Year	Canada	3.69	▼2.2	▼2.2	▼11.1	▼30.6	▲25.5
France Govt 10 Year	France	4.78	▼9.3	▼9.3	▼19.0	▼7.5	▲121.8
Italy 10 Year	Italy	4.34	▼6.4	▼6.4	▼17.5	▼27.5	▲78.7
Spain 10 Year	Spain	3.87	▼4.1	▼4.1	▼8.3	▼26.8	▲57.7
Greece 10yr Govt Bond	Greece	4.20	▼5.5	▼5.5	▼10.7	▼28.5	▲75.6
Australia Govt 10 Year	Australia	4.88	▼3.4	▼7.4	▼24.1	▼47.4	▲13.4
Asia							
China 10 Year	China	1.60	▲0.4	▲0.8	▼3.7	▼7.8	▼25.5
India 10 Year	India	7.20	▲1.1	▲1.1	▼21.6	▲1.0	▲61.0

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.85	▲0.20	▲7.40	▲17.30	▲23.20	▲82.30
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.98	▼0.04	▲0.05	▲24.89	▲25.08	▲25.80
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.41	▲1.00	▲1.00	▼2.00	▲1.41	▼79.00
SHIBOR Fixing 3M	China	1.40	▲0.00	▲0.00	▼0.10	▼3.00	▼20.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.39	▲3.86	3.86	▲17.61	▲14.70	▲45.62
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.26	0.66	▲0.66	▲4.47	▲10.38	▼6.43

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	4.00	0.00	0.00	25.00	25.00	25.00
Overnight Rate	Canada	2.50	0.00	0.00	0.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	203.49	▼0.17	▲0.33	▼0.75	▲0.58	▼2.35
Bloomberg Barclays US Aggregate Bond	2,338.78	▲0.06	▲0.98	▲0.11	▲2.56	▼0.43
Bloomberg Barclays US Corporate Bond	3,509.84	▲0.15	▲0.90	▲0.02	▲2.19	▼1.00
Bloomberg Barclays China Aggregate	313.56	▲0.15	▲0.12	▲0.02	▲1.17	▲8.45

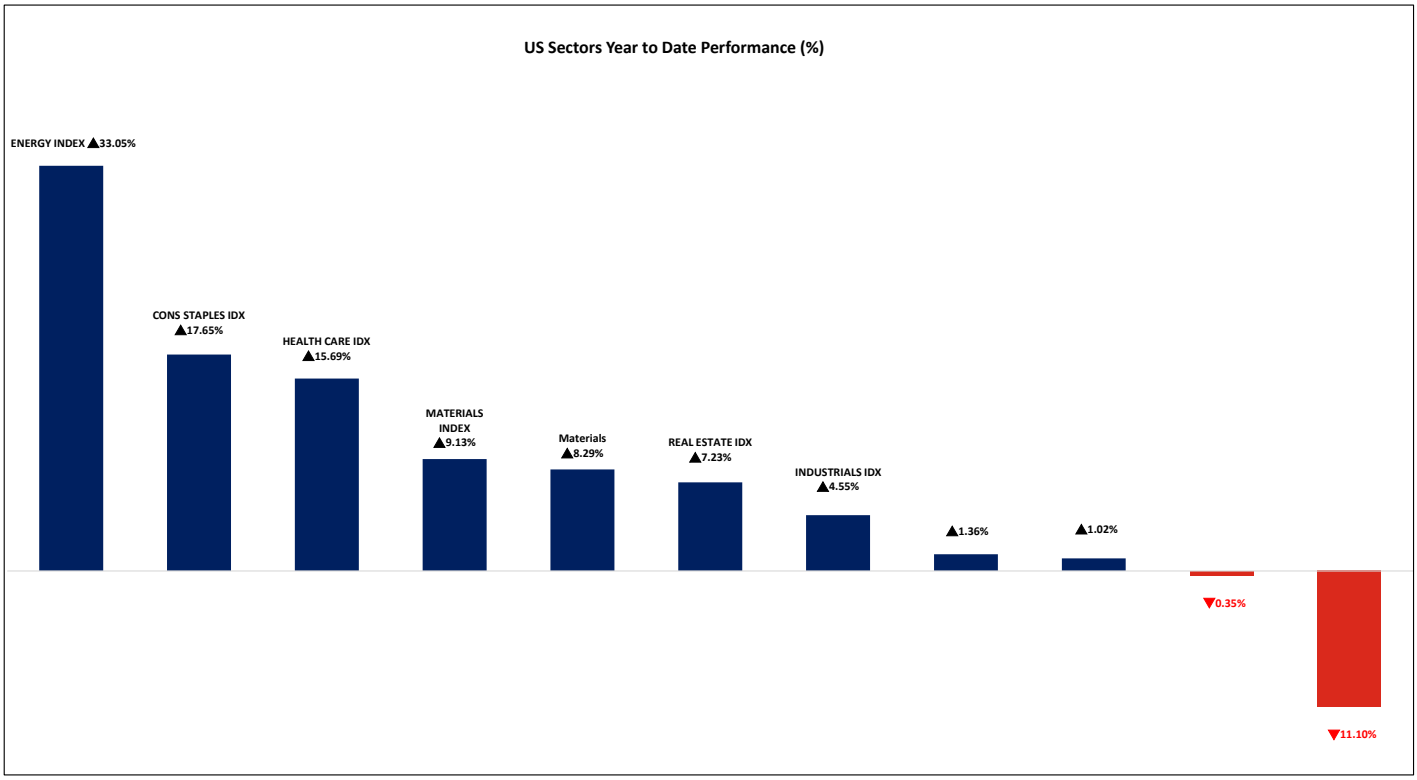
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	3,633.74	▼0.02	▲2.69	▼6.22	▼12.60	▼15.87
Silver	43.29	▲0.49	▲5.18	▼11.83	▼28.35	▼39.59
Bitcoin	61,199.31	▼0.11	▲3.85	▼20.95	▼26.81	▼30.18
WTI Crude	80.51	▲0.44	▼3.46	▼21.22	▼7.16	▲41.49
Brent Crude	89.37	▼3.46	▼3.46	▼21.21	▼6.02	▲48.38
Natural Gas	3.19	▲0.19	▼6.48	▲10.08	▼5.34	▼28.46
Lithium Hydroxide	12,052.38	▲0.00	▲0.00	▼9.72	▼27.83	▼10.06
Aluminum	3,259.97	▲3.21	▲3.21	▲4.96	▲3.19	▲9.84
Iron Ore	658.00	▲0.92	▲0.30	▼2.52	▼6.60	-
Copper	12,483.95	▲2.75	▲2.75	▼12.88	▼13.62	▲0.25
Lead	1,790.14	▼1.03	▼1.03	▼4.75	▼2.55	▼9.02
Nickel	15,289.88	▲0.25	▲0.25	▲1.33	▼2.85	▼7.34
Tin	42,786.82	▲4.27	▲4.27	▼12.44	▼20.43	▲5.29
Zinc	3,711.34	▲1.88	▲1.88	▼5.16	▼5.21	▲20.43

Source: Bloomberg

Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	ENERGY INDEX	3.5	10.4x	2.1x	▼1.32	▼1.32	▼15.05	▼15.05	▲33.05
	CONS STAPLES IDX	5.3	25.1x	6.7x	▼0.09	▼0.09	▲1.47	▲1.47	▲17.65
	HEALTH CARE IDX	10.4	23.0x	5.3x	▲1.25	▲1.25	▼3.07	▼3.07	▲15.69
	MATERIALS INDEX	1.7	18.4x	2.9x	▲3.56	▲3.56	▼4.72	▼4.72	▲9.13
	INFO TECH INDEX	35.7	22.9x	8.3x	▲9.03	▲9.03	▼9.10	▼9.10	▲8.29
	REAL ESTATE IDX	1.9	38.2x	3.0x	▲1.08	▲1.08	▼0.58	▼0.58	▲7.23
	INDUSTRIALS IDX	8.3	24.3x	5.9x	▲3.90	▲3.90	▼3.10	▼3.10	▲4.55
	FINANCIALS INDEX	12.5	15.3x	2.2x	▲1.86	▲1.86	▼1.69	▼1.69	▲1.36
	UTILITIES INDEX	2.2	17.8x	2.0x	▲1.39	▲1.39	▼0.66	▼0.66	▲1.02
	CONS DISCRET IDX	9.7	22.8x	6.0x	▲4.27	▲4.27	▲2.34	▲2.34	▼0.35
	COMM SVC	8.9	14.4x	3.3x	▲5.18	▲5.18	▲0.85	▲0.85	▼11.10

Industry Group									
	BANKS INDEX	3.2	11.4x	1.5x	▲2.22	▲2.22	▼5.23	▼5.23	▼4.66
	INSURANCE INDEX	1.8	12.2x	2.4x	▲0.16	▲0.16	▲1.25	▲1.25	▲10.60
	FOOD/STPL RETAIL	2.1	35.7x	9.0x	▲0.59	▲0.59	▲5.86	▲5.86	▲21.29
	TECH HW & EQP IX	11.2	28.5x	18.4x	▲3.99	▲3.99	▼2.57	▼2.57	▲29.27
	HH & PR PDTS IDX	1.0	24.5x	6.0x	▲0.29	▲0.29	▲3.80	▲3.80	▲17.14
	FD BEV & TOB IDX	2.2	19.5x	5.8x	▼0.86	▼0.86	▼3.19	▼3.19	▲14.94
	CONS DISCR	5.7	19.9x	5.7x	▲2.91	▲2.91	▲5.06	▲5.06	▲7.11
	Media & Ent	8.1	15.4x	4.5x	▲5.75	▲5.75	▲0.47	▲0.47	▼11.76
	CAPITAL GDS IDX	6.1	25.7x	6.8x	▲4.83	▲4.83	▼4.02	▼4.02	▲3.92
	MATERIALS INDEX	1.7	18.4x	3.1x	▲3.56	▲3.56	▼4.72	▼4.72	▲9.13
	HC EQUIP&SVC IDX	3.3	17.9x	3.4x	▲0.41	▲0.41	▼2.51	▼2.51	▼1.45
	CONS SRV IDX	1.6	22.0x	95.9x	▲2.32	▲2.32	▲2.19	▲2.19	▼2.36
	SEMI & SEMI EQP	14.6	18.3x	9.0x	▲18.45	▲18.45	▼14.24	▼14.24	▲6.80
	ENERGY INDEX	3.5	10.4x	2.3x	▼1.32	▼1.32	▼15.05	▼15.05	▲33.05
	CON DUR&AP INDEX	0.4	16.7x	3.0x	▲2.77	▲2.77	▼2.14	▼2.14	▼12.91
	PHRM BIO & LF SC	7.1	26.6x	7.8x	▲1.65	▲1.65	▼3.33	▼3.33	▲26.25
	TELECOMM SVCS IX	0.8	9.3x	1.5x	▼0.09	▼0.09	▲4.76	▲4.76	▼4.43
	Comm & Prof Serv	0.9	25.7x	9.3x	▲0.71	▲0.71	▲1.92	▲1.92	▲3.62
	EQUITY REAL EST	1.8	40.3x	2.8x	▲1.04	▲1.04	▼0.62	▼0.62	▲10.27
	SFTW & SVCS INDX	9.9	27.1x	7.3x	▲2.65	▲2.65	▼7.97	▼7.97	▼5.89

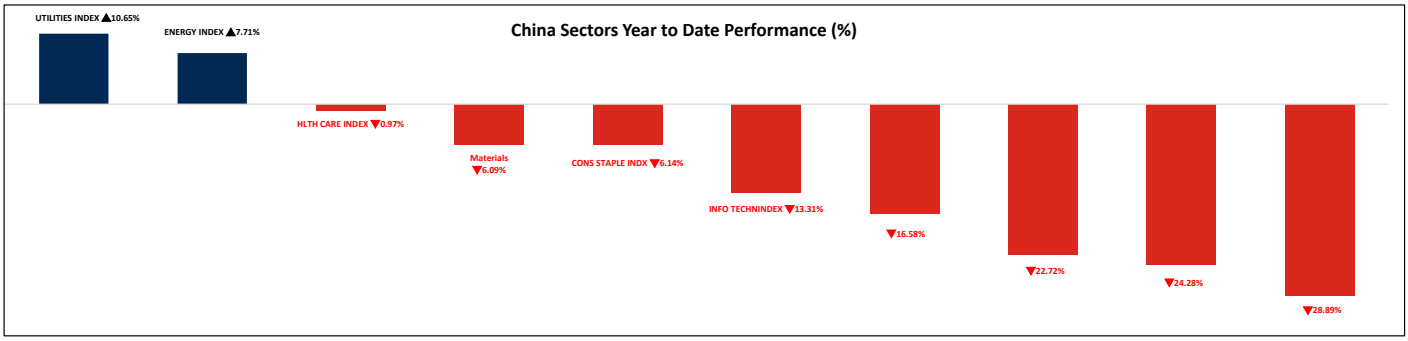


Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

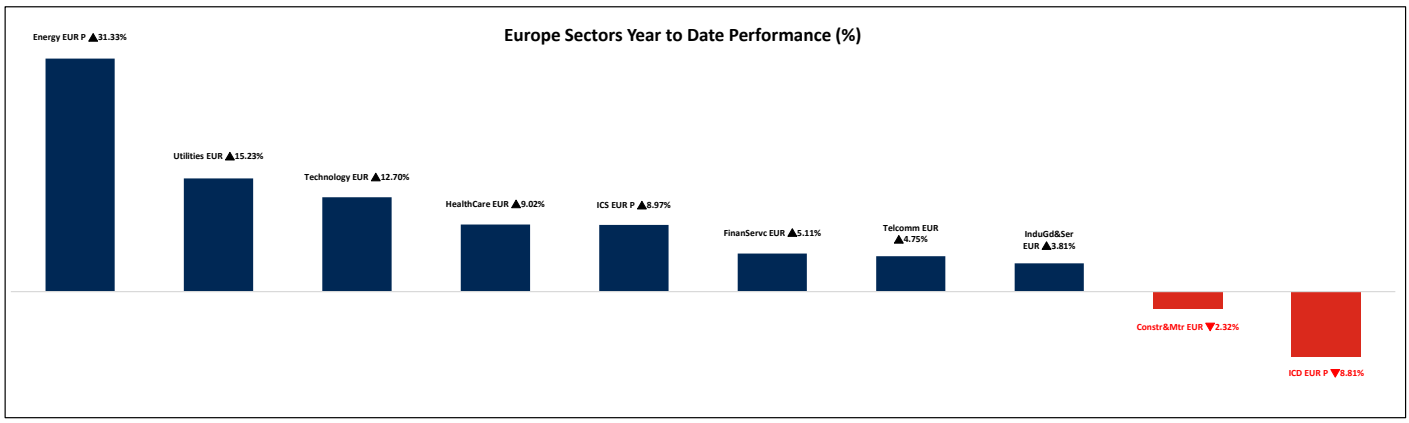
Sector

指數	100.0	13.3x	1.5x	▲0.09	▲0.09	▼0.68	▼0.68	▼14.51
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
UTILITIES INDEX	3.6	21.0x	1.9x	▼1.8	▼1.8	▲3.1	▲3.1	▲10.65
ENERGY INDEX	2.9	12.8x	1.6x	▼2.2	▼2.2	▼7.5	▼7.5	▲7.71
HLTH CARE INDEX	5.1	23.0x	3.4x	▲1.5	▲1.5	▲0.6	▲0.6	▼0.97
FINANCIALSINDEX	24.3	7.9x	0.7x	▼1.0	▼1.0	▲2.6	▲2.6	▼6.09
CONS STAPLE INDX	8.2	25.8x	4.1x	▼1.7	▼1.7	▲4.3	▲4.3	▼6.14
INFO TECHNINDEX	18.4	26.1x	3.9x	▲0.8	▲0.8	▼0.8	▼0.8	▼13.31
CONS DISCRE INDX	6.3	15.8x	1.9x	▼0.3	▼0.3	▲3.2	▲3.2	▼16.58
TELECOM SVC INDX	7.0	16.1x	2.8x	▲4.2	▲4.2	▼11.0	▼11.0	▼22.72
INDUSTRIALS INDX	16.0	14.4x	1.3x	▼0.1	▼0.1	▼0.7	▼0.7	▼24.28
MATERIALS INDEX	8.3	9.9x	1.8x	▲1.6	▲1.6	▼6.9	▼6.9	▼28.89



Sector

道瓊歐洲STOXX600指數	100.0	14.8x	2.3x	▲1.81	▲1.81	▼1.51	▼1.51	▲7.56
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.3	7.5x	1.7x	▲0.49	▲0.49	▼10.28	▼10.28	▲31.33
Utilities EUR	4.9	15.9x	2.0x	▲0.85	▲0.85	▲0.57	▲0.57	▲15.23
Technology EUR	5.6	22.9x	4.8x	▲4.44	▲4.44	▼7.53	▼7.53	▲12.70
HealthCare EUR	13.7	17.2x	3.7x	▲0.95	▲0.95	▼0.56	▼0.56	▲9.02
ICS EUR P	100.0	16.4x	3.1x	▼0.24	▼0.24	▲0.31	▲0.31	▲8.97
FinanServc EUR	4.0	15.5x	1.7x	▲1.69	▲1.69	▼2.37	▼2.37	▲5.11
Telcomm EUR	2.6	16.0x	1.7x	▲0.06	▲0.06	▼3.64	▼3.64	▲4.75
InduGd&Ser EUR	14.5	22.9x	3.9x	▲3.11	▲3.11	▼1.72	▼1.72	▲3.81
Constr&Mtr EUR	3.2	17.8x	2.4x	▲2.41	▲2.41	▲3.38	▲3.38	▼2.32
ICD EUR P	100.0	18.5x	1.8x	▲1.69	▲1.69	▲1.34	▲1.34	▼8.81



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

Disclaimer (Market Data)

This document has been prepared by Sino Suisse Capital Pte. Ltd. (“SSCPL”), which is regulated by the Monetary Authority of Singapore as the holder of a capital markets services license to conduct the regulated activities of fund management and dealing in capital markets products, as well as an exempt financial adviser.

This document is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident of or located in any jurisdiction where such distribution, publication, availability or use would be contrary to any law or regulation.

This document has been prepared for general information only, and without consideration given to the specific investment objective, financial situation and particular needs of any specific person. Nothing in this document shall be relied on as investment, legal, tax or other advice, or constitute an offer or solicitation or invitation of an offer to buy or sell any service or product in any jurisdiction. Unless stated otherwise, all price information in this document is indicative only.

The data in this document is intended for your personal use only. You must keep the data in this document confidential and may not reproduce or share any of the data without SSCPL’s prior written permission.

The data in this document may be obtained from third party sources and has not been independently verified. SSCPL does not undertake any obligation or responsibility to update or amend any data in this document, nor to remove any outdated data. This document may contain links or references to other third-party websites and resources. These links and references are provided for information only and do not constitute an endorsement by SSCPL of these websites. SSCPL has no control over the contents of these websites and resources and does not make any representation or warranty as to the accuracy of such websites and resources.

None of SSCPL, its affiliates or any of their shareholders, directors, employees, agents, contractors or representatives give any representations or warranties as to or assume any liability for the reliability, accuracy, timeliness and completeness of the data in this document, and such data may not be relied upon as the basis for any investment decision or for the purpose of entering into any transaction whatsoever.

This document has not been reviewed by the Monetary Authority of Singapore.

Disclaimer (Market Data)

This document has been prepared by Sino Suisse Capital (Hong Kong) Limited ("SSCHKL") which is regulated by the Securities and Futures Commission of Hong Kong and licensed for Types 1 (Dealing in Securities), 4 (Advising on Securities) and 9 (Asset Management) regulated activities.

This document is only directed to persons who are "professional investors" as defined in Part 1 of Schedule 1 to the Securities and Futures Ordinance ("SFO"), and is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident of or located in any jurisdiction where such distribution, publication, availability or use would be contrary to any law or regulation.

The information herein is for the recipient's information only and is not an offer or invitation to sell or to buy any securities. It was obtained or derived from sources that we believe are reliable, but while reasonable care has been taken to ensure that stated facts are accurate and opinions fair and reasonable, SSCHKL does not represent that it is accurate or complete and it should not be relied upon as such. The price of investment instruments can and do fluctuate, and any individual instrument may experience upward or downward movements, and under certain circumstances may even become valueless. There is an inherent risk that losses may be incurred rather than profit made as a result of buying and selling securities. Past performance is not a guarantee of future results. The information in this document (including market data and statistical information) may be obtained from third party sources and has not been independently verified. All projections and statistical analyses are provided for information purposes and may be based on subjective assessments and assumptions. Projections or other forward looking statements regarding future events or future financial performance are predictions and actual events or results may differ materially. In addition, all opinions expressed and facts referred to herein are subject to change without notice, and SSCHKL does not undertake any obligation or responsibility to update or amend any information in this document.

This document is prepared without consideration given to the specific investment objective, financial situation and particular needs of any specific person. Investors should make their own appraisal of the risks and should consult to the extent necessary their own legal, financial, tax, accounting and other professional advisors, to ensure that any decision made is suitable with regards to their circumstances and financial position. Any description of any service or product, if any, is qualified in its entirety by the terms and conditions of the service or product and, if applicable, the offering document of the product.

The information contained in this document is CONFIDENTIAL INFORMATION and intended solely for the use of the individual or entity to whom they are addressed. If you are not the named addressee you should not disseminate, distribute or copy this document. Please notify the sender immediately if you have received this by mistake and delete this document from your system. If you are not the intended recipient you are notified that disclosing, copying, distributing or taking any action in reliance on the contents of this information is strictly prohibited. You may not reproduce or share any of the information without SSCHKL's prior written permission.

None of SSCHKL, its affiliates or any of their shareholders, directors, employees, agents, contractors or representatives give any representations or warranties as to or assume any liability for the reliability, accuracy, timeliness and completeness of the information in this document, and such information may not be relied upon as the basis for any investment decision or for the purpose of entering into any transaction whatsoever.

For investors in China:

Please note that any offering document accessed via a website link provided in this document is not meant for further distribution in the People's Republic of China, and shall not be sent or made available to any other person without our prior written consent.

This document has not been reviewed by the Securities and Futures Commission of Hong Kong.