25 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,201.09	6,003.76	10,467.07	58,419.32	3,548.37	22,219.65	4,958.87	8,690.50
Day Change (%)	▼0.50%	▼1.16%	▼0.13%	▼0.38%	▲0.27%	▼0.73%	▲0.10%	▼0.41%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	103.848	1.0962	1.3111	159.21	6.6644	7.8417	1.2894	0.6632
Day Change (%)	▼0.45%	▼0.03%	▼0.02%	▲0.04%	▲0.04%	▼0.00%	▲0.01%	▼0.11%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	4.92%	3.26%	5.19%	2.72%	1.59%	N.A.	2.24%	4.83%
Day Change (bps)	▼1.00	▼2.50	▼2.30	▼1.60	▲0.00	N.A.	▼2.77	▼1.96

Key Global Benchmarks

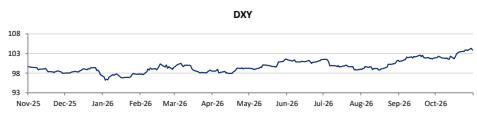
Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.671%	▼1.24	**GBPUSD**	1.3111	▼0.02%	**Gold**	3,549.01	▼0.16%
2 yr EU Zone	3.055%	▼1.40	**EURUSD**	1.0962	▼0.03%	**Silver**	40.86	▲0.06%
2 yr UK Gov	4.853%	▼2.90	**EURGBP**	1.1960	▲0.00%	**WTI Crude Oil**	81.63	▼0.51%
2 yr JP Gov	1.774%	▼1.20	**USDJPY**	159.21	▲0.04%	**Brent Crude Oil**	91.40	▲2.27%
2 yr CN Gov	1.228%	▼0.30	**USDCNY**	6.6644	▲0.04%	**Bitcoin**	59,449.21	▼0.61%
2 yr HK Gov	3.361%	0.00	**USDHKD**	7.8417	▼0.00%	**Copper**	538.80	▲0.35%
2 yr SG Gov	1.978%	▲0.50	**USDSGD**	1.2894	▲0.01%	**Palladium**	858.00	▼0.37%
2 yr AU Gov	4.562%	▼1.87	**AUDUSD**	0.6632	▼0.11%	**Platinum**	1,257.20	▼0.05%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,613.03	▼0.18%	▲3.43%	▼5.13%	▲4.12%
MSCI USA	6,851.85	▼0.53%	▲4.17%	▼5.10%	▲4.89%
MSCI EM	1,465.55	▲3.45%	▲3.21%	▼6.45%	▲4.36%
MSCI China	63.54	▼0.77%	▼0.61%	▼5.50%	▼23.47%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	103.85	▼0.45%	▲0.04%	▲1.93%	▲5.62%
Pound Index	668.76	▼0.01%	▲0.23%	▼0.94%	▲0.01%
Euro Index	891.75	▼0.02%	▼0.07%	▼0.94%	▼4.67%
Asia Dollar Index	93.53	▼0.01%	▲0.02%	▼0.16%	▲1.42%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.31%	▼1.04	▼1.99	▲0.17	▲46.63
Euro Govt 30 Year	3.64%	▼1.60	▼3.70	▼3.60	▲16.60
UK Gilts 30 Year	5.65%	▼1.00	▼5.50	▼6.00	▲44.60
Japan Govt 30 Year	3.97%	▲0.30	▼2.80	▲11.60	▲56.50

Headlines

1) Huang's return to Nvidia brings open-weight AI debate to forefront in Washington
2) Reliance Worldwide hits 20-month high as AustralianSuper backs Brookfield bid (Nov. 24)
3) Dell lifts annual forecasts after record quarter on surging AI server demand
4) Why is Workday stock tumbling today?
5) Why is Nutanix stock sliding today?
6) Why is Autodesk stock sliding today?
7) Why is HP stock gaining today?
8) Why is Dell Technologies stock surging today?
9) JBS proposes election of Wesley Batista as chairman
10) S&P upgrades Canadian Pacific Kansas City to A- on cross-border growth momentum

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
CPI m/m	AUD	25-Nov-26	08:30 AM	High	0.4%	0.8%
CPI y/y	AUD	25-Nov-26	08:30 AM	High	4.8%	4.3%
Trimmed Mean CPI m/m	AUD	25-Nov-26	08:30 AM	High	0.3%	0.3%
Core PCE Price Index m/m	USD	25-Nov-26	09:30 PM	High	0.3%	0.3%
Prelim GDP q/q	USD	25-Nov-26	09:30 PM	High	3.5%	3.4%

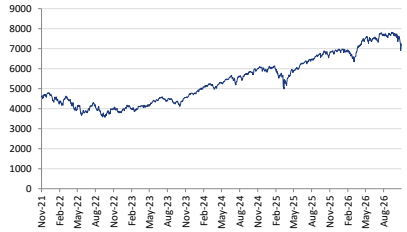
*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

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Equity Markets Top Movers

SANDISK CORP

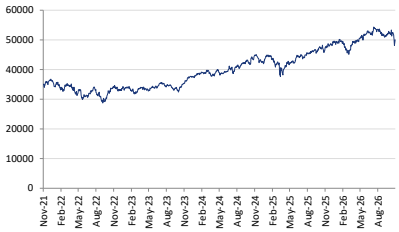
SPX Index



NDX Index



DJI Index



S&P 500

DOLLAR TREE INC	DLTR UW	▲11.18%
COSTAR GROUP INC	CSGP UW	▲8.08%
MODERNA INC	MRNA UW	▲7.21%
CHARTER COMMUNICATIONS I	CHTR UW	▲6.21%
NIKE INC -CL B	NKE UN	▲5.89%
INTERNATIONAL PAPER CO	IP UN	▲5.66%
AMGEN INC	AMGN UW	▲5.54%
NVR INC	NVR UN	▲5.50%
INCYTE CORP	INCY UW	▲5.33%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▲5.28%

Nasdaq 100

MODERNA INC	MRNA UW	▲7.21%
AMGEN INC	AMGN UW	▲5.54%
ALNYLAM PHARMACEUTICALS	ALNY UW	▲5.53%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▲5.28%
REGENERON PHARMACEUTIC/	REGN UW	▲4.76%
VERTEX PHARMACEUTICALS II	VRTX UW	▲4.71%
THOMSON REUTERS CORP	TRI UW	▲4.66%
GILEAD SCIENCES INC	GILD UW	▲4.51%
INTUITIVE SURGICAL INC	ISRG UW	▲4.38%
ROSS STORES INC	ROST UW	▲4.21%

Dow Jones

NIKE INC -CL B	NKE UN	▲5.89%
AMGEN INC	AMGN UW	▲5.54%
MERCK & CO. INC.	MRK UN	▲4.50%
SALESFORCE INC	CRM UN	▲4.21%
JOHNSON & JOHNSON	JNJ UN	▲2.37%
HOME DEPOT INC	HD UN	▲2.20%
WALMART INC	WMT UW	▲2.11%
WALT DISNEY CO/THE	DIS UN	▲1.86%
COCA-COLA CO/THE	KO UN	▲1.81%
VISA INC-CLASS A SHARES	V UN	▲1.80%

Leaders

Laggards

ANALOG DEVICES INC	ADI UW	▼17.37%
HEWLETT PACKARD ENTERPR	HPE UN	▼16.31%
DELL TECHNOLOGIES -C	DELL UN	▼11.83%
TEXAS INSTRUMENTS INC	TXN UW	▼11.25%
SANDISK CORP	SNDK UW	▼11.13%
MICRON TECHNOLOGY INC	MU UW	▼11.01%
MONOLITHIC POWER SYSTEMS	MPWR UW	▼10.77%
LUMENTUM HOLDINGS INC	LITE UW	▼10.52%
FLEX LTD	FLEX UW	▼10.14%
CIENA CORP	CIEN UN	▼9.62%

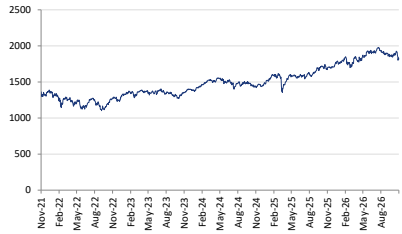
ANALOG DEVICES INC	ADI UW	▼17.37%
ASTERA LABS INC	ALAB UW	▼13.88%
COREWEAVE INC-CL A	CRWV UW	▼11.85%
TEXAS INSTRUMENTS INC	TXN UW	▼11.25%
SANDISK CORP	SNDK UW	▼11.13%
MICRON TECHNOLOGY INC	MU UW	▼11.01%
MONOLITHIC POWER SYSTEMS	MPWR UW	▼10.77%
NEBIUS GROUP NV	NBIS UW	▼10.73%
LUMENTUM HOLDINGS INC	LITE UW	▼10.52%
MARVELL TECHNOLOGY INC	MRVL UW	▼9.10%

NVIDIA CORP	NVDA UW	▼5.86%
CISCO SYSTEMS INC	CSCO UW	▼2.90%
GOLDMAN SACHS GROUP INC	GS UN	▼2.14%
AMAZON.COM INC	AMZN UW	▼1.21%
CATERPILLAR INC	CAT UN	▼1.17%
ALPHABET INC-CL A	GOOGL UV	▼1.08%
JPMORGAN CHASE & CO	JPM UN	▲0.14%
AMERICAN EXPRESS CO	AXP UN	▲0.56%
MICROSOFT CORP	MSFT UW	▲0.74%
BOEING CO/THE	BA UN	▲0.74%

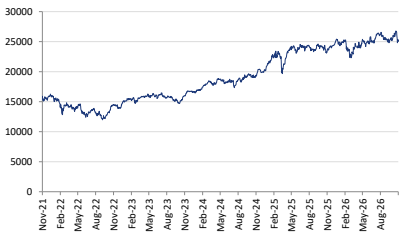
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Equity Markets Top Movers

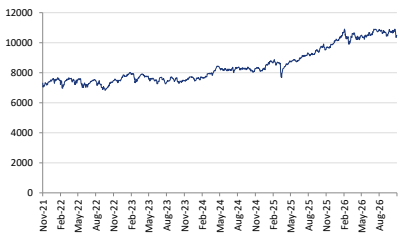
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100

SANOFI	SAN FP	▲10.65%
WOLTERS KLUWER	WKL NA	▲3.96%
ORANGE	ORA FP	▲3.55%
EURONEXT NV	ENX FP	▲3.32%
CAPGEMINI SE	CAP FP	▲3.17%
KONINKLIJKE AHOLD DELHAIZ	AD NA	▲3.11%
KONINKLIJKE KPN NV	KPN NA	▲2.63%
PUBLICIS GROUPE	PUB FP	▲2.60%
KERRY GROUP PLC-A	KYGA ID	▲2.59%
ADYEN NV	ADYEN NA	▲2.55%

DAX

DEUTSCHE TELEKOM AG-REG	DTE GY	▲2.17%
BEIERSDORF AG	BEI GY	▲2.10%
SAP SE	SAP GY	▲2.01%
DEUTSCHE BOERSE AG	DB1 GY	▲1.77%
SCOUT24 SE	G24 GY	▲1.47%
FRESENIUS SE & CO KGAA	FRE GY	▲1.31%
RHEINMETALL AG	RHM GY	▲1.28%
HENKEL AG & CO KGAA VOR-P	HEN3 GY	▲1.16%
HANNOVER RUECK SE	HNR1 GY	▲0.95%
MUENCHENER RUECKVER AG-	MUV2 GY	▲0.76%

FTSE 100

EXPERIAN PLC	EXPN LN	▲4.61%
COMPASS GROUP PLC	CPG LN	▲3.36%
RELX PLC	REL LN	▲3.07%
ASTRAZENECA PLC	AZN LN	▲2.90%
GSK PLC	GSK LN	▲2.54%
3I GROUP PLC	III LN	▲2.51%
HALEON PLC	HLN LN	▲2.48%
IG GROUP HOLDINGS PLC	IGG LN	▲2.42%
LONDON STOCK EXCHANGE G	LSEG LN	▲2.41%
DIAGEO PLC	DGE LN	▲2.28%

Laggards

Euronext 100

STMICROELECTRONICS NV	STMPA FP	▼9.50%
TECHNOPROBE SPA	TPRO IM	▼9.36%
BE SEMICONDUCTOR INDUSTR	BESI NA	▼8.05%
PRYSMIAN SPA	PRY IM	▼7.30%
ASM INTERNATIONAL NV	ASM NA	▼7.23%
ARCELORMITTAL	MT NA	▼6.86%
ASML HOLDING NV	ASML NA	▼4.82%
LEGRAND SA	LR FP	▼4.81%
CSG NV	CSG NA	▼4.76%
SCHNEIDER ELECTRIC SE	SU FP	▼3.36%

DAX

INFINEON TECHNOLOGIES AG	IFX GY	▼9.68%
SIEMENS ENERGY AG	ENR GY	▼6.78%
HOCHTIEF AG	HOT GY	▼5.39%
SIEMENS AG-REG	SIE GY	▼3.96%
CONTINENTAL AG	CON GY	▼3.15%
COMMERZBANK AG	CBK GY	▼3.11%
DHL AG	DHL GY	▼3.10%
DAIMLER TRUCK HOLDING AG	DTG GY	▼2.57%
VOLKSWAGEN AG-PREF	VOW3 GY	▼2.50%
DEUTSCHE BANK AG-REGISTE	DBK GY	▼2.05%

FTSE 100

ANTOFAGASTA PLC	ANTO LN	▼8.05%
ANGLO AMERICAN PLC	AAL LN	▼5.73%
POLAR CAPITAL TECHNOLOGY	PCT LN	▼5.38%
FRESNILLO PLC	FRES LN	▼4.88%
WEIR PLC	WEIR LN	▼4.81%
GLENCORE PLC	GLEN LN	▼4.79%
KINGFISHER PLC	KGF LN	▼4.75%
LION FINANCE GROUP PLC	BGEO LN	▼4.44%
METLEN ENERGY & METALS	MTLN LN	▼4.09%
RIO TINTO PLC	RIO LN	▼3.75%

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Equity Markets Top Movers

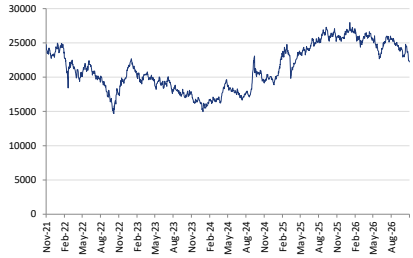
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300

FOXCONN INDUSTRIAL INTERN	601138 CH	▲6.97%
VICTORY GIANT TECHNOLOGY	300476 CH	▲6.27%
CAMBRICON TECHNOLOGIES-A	688256 CH	▲6.03%
ZHEJIANG HUAYOU COBALT C	603799 CH	▲5.72%
HUAQIN CO LTD-A	603296 CH	▲5.51%
GOERTEK INC -A	002241 CH	▲5.16%
SHENGYI ELECTRONICS CO LT	688183 CH	▲4.88%
SUNGROW POWER SUPPLY CC	300274 CH	▲4.83%
AVIC CHENGDU AIRCRAFT CO	302132 CH	▲4.58%
SUZHOU TFC OPTICAL COMMU	300394 CH	▲4.53%

Nikkei 225

IBIDEN CO LTD	4062 JT	▲14.98%
MURATA MANUFACTURING CO	6981 JT	▲14.89%
KOKUSAI ELECTRIC CORP	6525 JT	▲14.29%
ADVANTEST CORP	6857 JT	▲12.45%
RESONAC HOLDINGS CORP	4004 JT	▲11.55%
FURUKAWA ELECTRIC CO LTD	5801 JT	▲11.54%
TAIYO YUDEN CO LTD	6976 JT	▲11.10%
SUMCO CORP	3436 JT	▲11.07%
KIOXIA HOLDINGS CORP	285A JT	▲9.95%
LASERTEC CORP	6920 JT	▲9.75%

Hang Seng Index

LENOVO GROUP LTD	992 HK	▲3.70%
LAOPU GOLD CO L-H	6181 HK	▲2.17%
WEICHAI POWER CO LTD-H	2338 HK	▲2.11%
BUDWEISER BREWING CO APA	1876 HK	▲1.63%
CONTEMPORARY AMPEREX TE	3750 HK	▲1.63%
HUA HONG GRACE SEMICONDI	1347 HK	▲1.55%
SUNNY OPTICAL TECH	2382 HK	▲1.44%
NONGFU SPRING CO LTD-H	9633 HK	▲1.31%
BYD ELECTRONIC INTL CO LTI	285 HK	▲1.24%
PING AN INSURANCE GROUP C	2318 HK	▲1.01%

Laggards

TIANSHAN ALUMINUM GROUP	002532 CH	▼5.57%
JIANGSU EASTERN SHENGHOI	000301 CH	▼4.88%
ZHONGJIN GOLD CORP-A	600489 CH	▼4.53%
ZIJIN MINING GROUP CO LTD-A	601899 CH	▼4.33%
YUNNAN ALUMINIUM CO LTD-A	000807 CH	▼3.98%
CHINA NATIONAL URANIUM CO	001280 CH	▼3.68%
CMOC GROUP LTD-A	603993 CH	▼3.62%
SHANDONG GOLD MINING CO I	600547 CH	▼3.60%
HUAYU AUTOMOTIVE SYSTEM	600741 CH	▼3.59%
CHINA INTERNATIONAL CAPTA	601995 CH	▼3.55%

NIKON CORP	7731 JT	▼2.61%
CAPCOM CO LTD	9697 JT	▼2.55%
MITSUI CHEMICALS INC	4183 JT	▼2.33%
DENKA CO LTD	4061 JT	▼2.27%
YOKOHAMA RUBBER CO LTD	5101 JT	▼2.23%
NTN CORP	6472 JT	▼2.17%
ALPS ALPINE CO LTD	6770 JT	▼2.16%
SHIZUOKA FINANCIAL GROUP I	5831 JT	▼2.09%
NOMURA HOLDINGS INC	8604 JT	▼2.06%
SUMITOMO MITSUI TRUST GRC	8309 JT	▼2.06%

CHINA HONGQIAO GROUP LTD	1378 HK	▼4.88%
ALUMINUM CORP OF CHINA LT	2600 HK	▼4.34%
XINYI SOLAR HOLDINGS LTD	968 HK	▼4.31%
CHINA SHENHUA ENERGY CO-I	1088 HK	▼3.91%
CMOC GROUP LTD-H	3993 HK	▼3.84%
PETROCHINA CO LTD-H	857 HK	▼3.82%
CSPC PHARMACEUTICAL GRO	1093 HK	▼3.72%
XIAOMI CORP-CLASS B	1810 HK	▼3.71%
NEW ORIENTAL EDUCATION &	9901 HK	▼3.32%
MEITUAN-CLASS B	3690 HK	▼3.31%

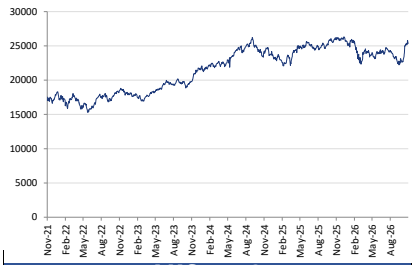
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Equity Markets Top Movers

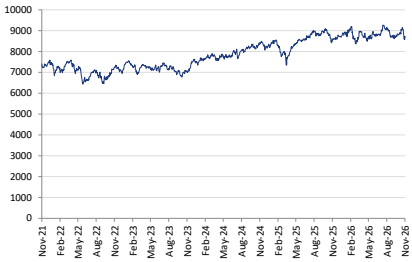
KOSPI Index



Nifty Index



ASX Index



Leaders

KOSPI		
HYUNDAI AUTOEVER CORP	307950 KP	▲28.96%
ISU SPECIALTY CHEMICAL	457190 KP	▲18.93%
LOTTE ENERGY MATERIALS C(	020150 KP	▲18.64%
HAESUNG DS CO LTD	195870 KP	▲15.03%
LG ELECTRONICS INC	066570 KP	▲14.99%
MNC SOLUTION CO LTD	484870 KP	▲14.61%
DOOSAN CO LTD	000150 KP	▲13.75%
HYUNDAI MOBIS CO LTD	012330 KP	▲13.66%
KC CO LTD	029460 KP	▲13.23%
SAMSUNG SDI CO LTD	006400 KP	▲12.79%

Nifty 50		
TATA CONSULTANCY SVCS LT	TCS IS	▲3.76%
SHRIRAM FINANCE LTD	SHFL IS	▲2.68%
TECH MAHINDRA LTD	TECHM IS	▲2.02%
HCL TECHNOLOGIES LTD	HCLT IS	▲1.70%
TITAN CO LTD	TTAN IS	▲1.52%
MAX HEALTHCARE INSTITUTE	MAXHEAL	▲1.01%
EICHER MOTORS LTD	EIM IS	▲0.96%
ITC LTD	ITC IS	▲0.86%
APOLLO HOSPITALS ENTERPR	APHS IS	▲0.84%
INFOSYS LTD	INFO IS	▲0.71%

ASX		
BEACH ENERGY LTD	BPT AT	▲3.52%
BARRENJOEY GROUP LTD	BJY AT	▲2.77%
WHITEHAVEN COAL LTD	WHC AT	▲2.64%
WOODSIDE ENERGY GROUP L1	WDS AT	▲2.57%
IPERIONX LTD	IPX AT	▲2.11%
KAROON ENERGY LTD	KAR AT	▲2.04%
NEW HOPE CORP LTD	NHC AT	▲2.04%
AMCOR PLC-CDI	AMC AT	▲2.02%
SANTOS LTD	STO AT	▲1.71%
YANCOAL AUSTRALIA LTD	YAL AT	▲1.44%

Laggards

KIE CO LTD	009140 KP	▼22.50%
HANSOL HOMEDECO CO LTD	025750 KP	▼21.86%
PYUNG HWA INDUSTRIAL CO L	090080 KP	▼10.34%
LOTTE WELLFOOD CO LTD	280360 KP	▼6.25%
CITECH CO LTD	004920 KP	▼5.29%
HWASEUNG ENTERPRISE CO L	241590 KP	▼4.40%
KOREAN REINSURANCE CO	003690 KP	▼4.26%
WOOSUNG MATERIALS CO LTI	011300 KP	▼4.21%
CHOKWANG LEATHER CO LTD	004700 KP	▼4.19%
SK D&D CO LTD	210980 KP	▼3.37%

TATA STEEL LTD	TATA IS	▼8.22%
AXIS BANK LTD	AXSB IS	▼3.76%
HDFC BANK LIMITED	HDFCB IS	▼3.12%
ICICI BANK LTD	ICICIBC IS	▼3.11%
HINDALCO INDUSTRIES LTD	HNDL IS	▼2.91%
STATE BANK OF INDIA	SBIN IS	▼2.57%
TATA MOTORS PASSENGER VE	TMPV IS	▼2.55%
LARSEN & TOUBRO LTD	LT IS	▼2.38%
KOTAK MAHINDRA BANK LTD	KMB IS	▼2.30%
BAJAJ FINANCE LTD	BAF IS	▼2.15%

DEVELOP GLOBAL LTD	DVP AT	▼8.89%
MINERALS 260 LTD	MI6 AT	▼7.98%
MEGAPORT LTD	MP1 AT	▼6.64%
CAPSTONE COPPER CORP-CDI	CSC AT	▼5.90%
WEEBIT NANO LTD	WBT AT	▼5.90%
HARVEY NORMAN HOLDINGS L	HVN AT	▼5.01%
FIREFLY METALS LTD	FFM AT	▼4.83%
4DMEDICAL LTD	4DX AT	▼4.62%
ORA BANDA MINING LTD	OBM AT	▼4.56%
GREATLAND RESOURCES LTD	GGP AT	▼4.43%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	50,019	4.7x	5.1x	19.2x	19.3x	▲0.85	▲3.89	▼3.38	▼1.74	▲4.07
S&P 500	United States	7,201	4.3x	4.4x	20.5x	17.7x	▼0.50	▲4.21	▼5.00	▼5.89	▲5.19
NASDAQ Composite	United States	23,734	5.8x	5.0x	27.5x	23.3x	▼1.48	▲4.93	▼6.70	▼11.64	▲2.11
Russell 2000	United States	2,685	1.9x	1.8x	25.7x	24.6x	▲0.57	▲4.00	▼4.51	▼4.00	▲8.18

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	633	1.9x	2.2x	14.0x	14.1x	▼0.66	▲1.13	▼2.17	▼0.34	▲6.85
STOXX 50	Eurozone	6,004	1.9x	2.2x	13.9x	14.1x	▼1.16	▲1.04	▼2.08	▼4.23	▲3.67
FTSE 100	United Kingdom	10,467	1.8x	2.1x	12.0x	11.8x	▼0.13	▲1.17	▼2.45	▼1.31	▲5.39

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	58,383	2.0x	2.5x	19.6x	18.2x	▼0.45	▲3.45	▼7.75	▼12.54	▲15.98
Hong Kong											
Hang Seng	Hong Kong	22,220	1.1x	1.1x	10.1x	9.5x	▼0.73	▼0.85	▼4.61	▼9.72	▼13.31
Hang Seng China Enterprises	Hong Kong	7,453	1.0x	0.9x	9.0x	8.6x	▼1.00	▼1.35	▼5.21	▼9.34	▼16.39
Hang Seng High Dividend	Hong Kong	1,213	0.5x	0.6x	6.4x	7.7x	▼1.01	▼1.52	▼2.31	▼2.85	▼4.90
CSI Global China Internet	Hong Kong	1,363	-	-	-	-	▲0.62	▲0.62	▼4.14	▼9.31	▼37.48
Hang Seng TECH	Hong Kong	3,467	2.2x	1.5x	21.7x	12.7x	▼1.17	▼1.26	▼7.67	▼18.50	▼37.15
China											
FTSE China A50	China	12,810	1.5x	1.5x	11.3x	11.1x	▲0.69	▲0.25	▼0.63	▼8.81	▼16.32
Shenzhen Component	China	10,424	2.4x	2.0x	17.7x	14.6x	▼0.29	▲1.63	▼3.79	▼19.12	▼22.93
CSI 300	China	3,964	1.6x	1.4x	12.9x	11.8x	▲0.14	▲0.23	▼0.54	▼9.04	▼14.39
CSI 500	China	6,112	1.9x	1.8x	17.2x	15.6x	▼0.27	▲1.77	▼2.45	▼17.79	▼18.13
Shanghai Composite	China	3,548	1.3x	1.3x	11.8x	11.8x	▲0.27	▲0.41	▼1.41	▼7.65	▼10.59
Shenzhen Composite	China	1,965	2.4x	2.0x	18.1x	14.9x	▼0.22	▲2.11	▼4.47	▼18.26	▼22.34
ChiNext Index	China	2,279	4.5x	3.4x	25.7x	15.9x	▼0.05	▲3.02	▼5.58	▼27.31	▼28.85
S&P China Select ADR	China	3,145	1.7x	1.2x	16.5x	11.3x	▼0.09	▲3.25	▼3.74	▼8.29	▼30.38
Asia Ex Japan											
Australian Stock Exchange	Australia	8,794	2.0x	2.3x	17.0x	17.8x	▼0.44	▲1.16	▼2.57	▼1.96	▼2.49
New Zealand Stock Exchange	New Zealand	13,981	1.8x	1.7x	26.4x	26.8x	▲0.08	▼0.89	▲1.34	▲1.06	▲3.20
Straits Times Index	Singapore	4,959	1.3x	1.6x	12.5x	14.3x	▲0.10	▼0.33	▼7.77	▼12.63	▲6.73
Taiwan Stock Exchange	Taiwan	40,122	2.6x	3.5x	16.2x	13.8x	▲8.99	▲11.35	▼11.26	▼16.31	▲38.53
Jakarta Stock Exchange	Indonesia	5,242	1.7x	1.1x	13.4x	7.7x	▲0.49	▲1.85	▲3.65	▼13.66	▼39.38
Bursa Malaysia	Malaysia	1,562	1.4x	1.4x	14.2x	13.6x	▲0.82	▲0.33	▼3.34	▼5.42	▼7.05
Nifty 50	India	25,350	3.1x	2.8x	20.0x	18.9x	▼1.75	▼1.75	▲9.96	▲12.07	▼2.98
BSE SENSEX	India	82,436	3.2x	3.0x	20.4x	18.8x	▼1.77	▼1.77	▲10.71	▲13.74	▼3.27
Stock Exchange of Thailand	Thailand	1,452	1.4x	1.4x	14.6x	12.9x	▼0.20	▼0.11	▼4.41	▼6.89	▲15.24
Korea Stock Exchange	South Korea	4,761	1.1x	1.1x	10.2x	3.6x	▼4.90	▼2.25	▼16.93	▼30.38	▲12.97
Vietnam Stock Index	Vietnam	1,697	1.7x	1.4x	11.3x	10.5x	▲0.49	▲0.49	▼2.55	▼4.04	▼4.89

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.67	▼1.2	▲2.4	▲8.3	▼21.7	▲119.8
US Govt 5 Year	United States	4.72	▼1.4	▼2.1	▼0.1	▼36.7	▲99.4
US Govt 10 Year	United States	4.92	▼1.0	▼2.4	▼0.9	▼36.5	▲75.3
UK Gilts 10 Year	Britain	5.19	▼2.3	▼5.2	▼9.8	▼23.8	▲70.7
Euro 10 Year	Eurozone	3.26	▼2.5	▼4.2	▼6.0	▼32.4	▲40.7
Canada 10 Year	Canada	3.69	▲0.4	▼1.8	▼10.7	▼30.2	▲25.9
France Govt 10 Year	France	4.78	▼0.5	▼9.8	▼19.5	▼8.0	▲121.3
Italy 10 Year	Italy	4.36	▲1.7	▼4.7	▼15.8	▼25.8	▲80.4
Spain 10 Year	Spain	3.87	▲0.3	▼3.8	▼8.0	▼26.5	▲58.0
Greece 10yr Govt Bond	Greece	4.21	▲1.5	▼4.0	▼9.2	▼27.0	▲77.1
Australia Govt 10 Year	Australia	4.83	▼2.0	▼12.4	▼29.1	▼52.3	▲8.5
Asia							
China 10 Year	China	1.59	▲0.0	▼0.1	▼4.6	▼8.7	▼26.4
India 10 Year	India	7.20	▲1.1	▲1.1	▼21.6	▲1.0	▲61.0

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.81	▼4.00	▼4.00	▲13.30	▲19.20	▲78.30
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.98	▲0.10	▲0.10	▲24.99	▲25.18	▲25.90
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.42	▲1.00	▲2.00	▼1.00	▲1.42	▼78.00
SHIBOR Fixing 3M	China	1.40	▲0.00	▲0.00	▼0.10	▼3.00	▼20.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.39	▲0.00	3.86	▲17.61	▲14.70	▲45.62
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.27	0.34	▲1.00	▲4.81	▲10.72	▼6.09

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	4.00	0.00	0.00	25.00	25.00	25.00
Overnight Rate	Canada	2.50	0.00	0.00	0.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	204.09	▲0.30	▲0.61	▼0.45	▲0.88	▼2.06
Bloomberg Barclays US Aggregate Bond	2,337.94	▼0.04	▲0.70	▲0.08	▲2.52	▼0.46
Bloomberg Barclays US Corporate Bond	3,505.44	▼0.13	▲0.52	▼0.10	▲2.06	▼1.12
Bloomberg Barclays China Aggregate	313.53	▼0.01	▲0.09	▲0.01	▲1.17	▲8.44

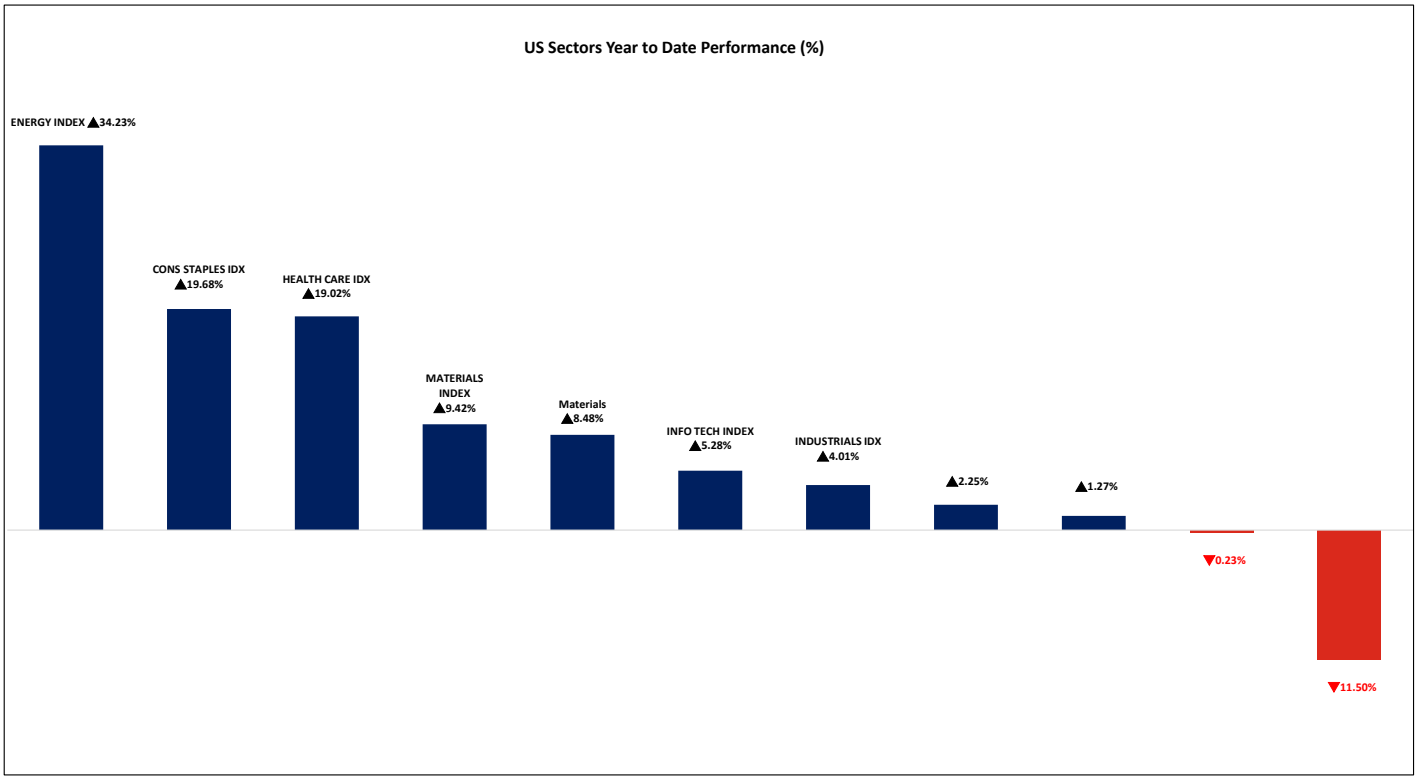
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	3,551.81	▼0.14	▲0.38	▼8.33	▼14.57	▼17.77
Silver	40.90	▲0.08	▼0.63	▼16.70	▼32.31	▼42.92
Bitcoin	59,459.34	▼0.61	▲0.90	▼23.20	▼28.89	▼32.16
WTI Crude	81.63	▼0.51	▼2.13	▼20.14	▼5.88	▲43.44
Brent Crude	91.40	▲2.27	▼1.26	▼19.42	▼3.88	▲51.75
Natural Gas	3.33	▲0.21	▼2.37	▲14.91	▼1.19	▼25.32
Lithium Hydroxide	12,052.38	▲0.00	▲0.00	▼9.72	▼27.83	▼10.06
Aluminum	2,836.53	▼12.99	▼10.19	▼8.67	▼10.22	▼4.43
Iron Ore	656.00	▼0.30	▲0.00	▼2.81	▼6.88	-
Copper	11,797.23	▼5.50	▼2.90	▼17.67	▼18.38	▼5.27
Lead	1,796.09	▲0.33	▼0.70	▼4.43	▼2.23	▼8.72
Nickel	14,979.82	▼2.03	▼1.78	▼0.73	▼4.82	▼9.22
Tin	39,521.30	▼7.63	▼3.69	▼19.12	▼26.50	▼2.74
Zinc	3,540.28	▼4.61	▼2.81	▼9.53	▼9.58	▲14.88

Source: Bloomberg

	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Sector	ENERGY INDEX	3.5	10.5x	2.1x	▲0.89	▼0.44	▼14.29	▼14.29	▲34.23
	CONS STAPLES IDX	5.4	25.2x	6.8x	▲1.73	▲1.64	▲3.22	▲3.22	▲19.68
	HEALTH CARE IDX	10.8	23.7x	5.4x	▲2.88	▲4.16	▼0.28	▼0.28	▲19.02
	MATERIALS INDEX	1.7	18.4x	2.9x	▲0.26	▲3.83	▼4.47	▼4.47	▲9.42
	REAL ESTATE IDX	1.9	38.3x	3.0x	▲1.17	▲2.26	▲0.57	▲0.57	▲8.48
	INFO TECH INDEX	34.9	22.3x	8.1x	▼2.77	▲6.00	▼11.62	▼11.62	▲5.28
	INDUSTRIALS IDX	8.3	24.2x	5.9x	▼0.51	▲3.37	▼3.60	▼3.60	▲4.01
	FINANCIALS INDEX	12.7	15.4x	2.2x	▲0.88	▲2.76	▼0.82	▼0.82	▲2.25
	UTILITIES INDEX	2.2	17.9x	2.0x	▲0.24	▲1.64	▼0.42	▼0.42	▲1.27
	CONS DISCRET IDX	9.7	22.9x	6.0x	▲0.12	▲4.39	▲2.46	▲2.46	▼0.23
	COMM SVC	8.9	14.4x	3.2x	▼0.46	▲4.69	▲0.39	▲0.39	▼11.50

Industry Group	BANKS INDEX	3.2	11.4x	1.6x	▲0.52	▲2.75	▼4.74	▼4.74	▼4.16
	INSURANCE INDEX	1.8	12.5x	2.4x	▲1.92	▲2.08	▲3.19	▲3.19	▲12.72
	FOOD/STPL RETAIL	2.1	36.3x	9.2x	▲2.49	▲3.09	▲8.49	▲8.49	▲24.30
	TECH HW & EQP IX	11.2	28.3x	18.3x	▼0.62	▲3.35	▼3.17	▼3.17	▲28.47
	HH & PR PDTS IDX	1.0	24.9x	6.1x	▲1.67	▲1.96	▲5.53	▲5.53	▲19.10
	FD BEV & TOB IDX	2.3	19.7x	5.9x	▲1.05	▲0.18	▼2.17	▼2.17	▲16.16
	CONS DISCR	5.7	19.9x	5.7x	▼0.28	▲2.62	▲4.77	▲4.77	▲6.81
	Media & Ent	8.1	15.3x	4.5x	▼0.70	▲5.01	▼0.23	▼0.23	▼12.38
	CAPITAL GDS IDX	6.0	25.4x	6.7x	▼1.07	▲3.71	▼5.05	▼5.05	▲2.81
	MATERIALS INDEX	1.7	18.4x	3.1x	▲0.26	▲3.83	▼4.47	▼4.47	▲9.42
	HC EQUIP&SVC IDX	3.4	18.2x	3.5x	▲1.94	▲2.36	▼0.61	▼0.61	▲0.47
	CONS SRV IDX	1.7	22.2x	96.8x	▲0.96	▲3.30	▲3.17	▲3.17	▼1.43
	SEMI & SEMI EQP	13.7	17.0x	8.4x	▼6.77	▲10.43	▼20.05	▼20.05	▼0.43
	ENERGY INDEX	3.5	10.5x	2.3x	▲0.89	▼0.44	▼14.29	▼14.29	▲34.24
	CON DUR&AP INDEX	0.4	17.2x	3.1x	▲2.95	▲5.81	▲0.75	▲0.75	▼10.34
	PHRM BIO & LF SC	7.3	27.5x	8.1x	▲3.32	▲5.02	▼0.12	▼0.12	▲30.44
	TELECOMM SVCS IX	0.8	9.5x	1.5x	▲1.89	▲1.80	▲6.74	▲6.74	▼2.63
	Comm & Prof Serv	0.9	26.1x	9.4x	▲1.76	▲2.48	▲3.71	▲3.71	▲5.44
	EQUITY REAL EST	1.8	40.8x	2.8x	▲1.02	▲2.07	▲0.39	▲0.39	▲11.39
	SFTW & SVCS INDX	10.1	27.3x	7.4x	▲0.66	▲3.33	▼7.36	▼7.36	▼5.27

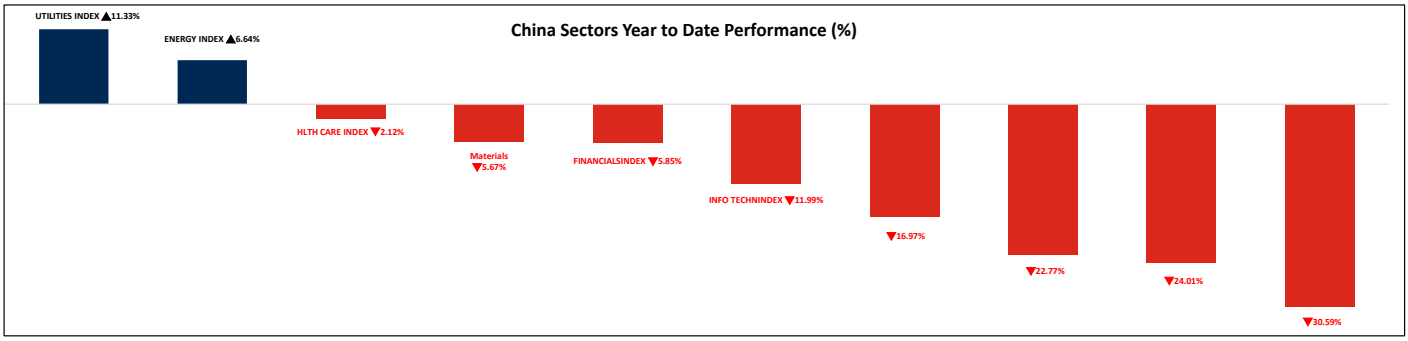


Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

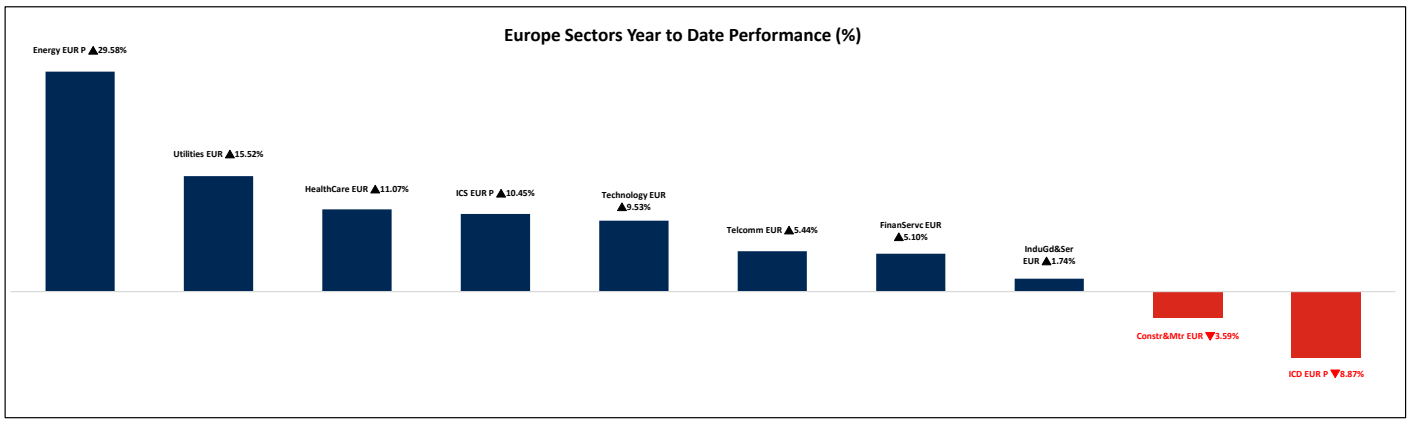
Sector

指數	100.0	13.3x	1.5x	▲0.14	▲0.23	▼0.54	▼0.54	▼14.39
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
UTILITIES INDEX	3.6	21.2x	1.9x	▲0.6	▼1.2	▲3.7	▲3.7	▲11.33
ENERGY INDEX	2.9	12.7x	1.5x	▼1.0	▼3.1	▼8.4	▼8.4	▲6.64
HLTH CARE INDEX	5.1	22.8x	3.3x	▼1.2	▲0.3	▼0.6	▼0.6	▼2.12
CONS STAPLE INDX	8.2	26.0x	4.1x	▲0.5	▼1.2	▲4.8	▲4.8	▼5.67
FINANCIALSINDEX	24.3	7.9x	0.7x	▲0.2	▼0.7	▲2.9	▲2.9	▼5.85
INFO TECHNINDEX	18.7	26.5x	4.0x	▲1.5	▲2.3	▲0.7	▲0.7	▼11.99
CONS DISCRE INDX	6.3	15.7x	1.9x	▼0.5	▼0.7	▲2.8	▲2.8	▼16.97
TELECOM SVC INDX	7.0	16.1x	2.8x	▼0.1	▲4.2	▼11.0	▼11.0	▼22.77
INDUSTRIALS INDX	16.0	14.4x	1.3x	▲0.4	▲0.3	▼0.3	▼0.3	▼24.01
MATERIALS INDEX	8.1	9.7x	1.7x	▼2.4	▼0.8	▼9.1	▼9.1	▼30.59



Sector

道瓊歐洲STOXX600指數	100.0	14.7x	2.2x	▼0.66	▲1.13	▼2.17	▼2.17	▲6.85
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.2	7.4x	1.6x	▼1.33	▼0.85	▼11.48	▼11.48	▲29.58
Utilities EUR	4.9	16.0x	2.0x	▲0.25	▲1.10	▲0.82	▲0.82	▲15.52
HealthCare EUR	14.1	17.6x	3.8x	▲1.89	▲2.86	▲1.32	▲1.32	▲11.07
ICS EUR P	100.0	16.6x	3.1x	▲1.36	▲1.11	▲1.67	▲1.67	▲10.45
Technology EUR	5.5	22.3x	4.6x	▼2.81	▲1.51	▼10.13	▼10.13	▲9.53
Telcomm EUR	2.6	16.1x	1.7x	▲0.66	▲0.72	▼3.01	▼3.01	▲5.44
FinanServc EUR	4.1	15.5x	1.7x	▼0.02	▲1.68	▼2.38	▼2.38	▲5.10
InduGd&Ser EUR	14.3	22.4x	3.9x	▼1.99	▲1.05	▼3.68	▼3.68	▲1.74
Constr&Mtr EUR	3.2	17.6x	2.4x	▼1.30	▲1.08	▲2.04	▲2.04	▼3.59
ICD EUR P	100.0	18.5x	1.8x	▼0.07	▲1.62	▲1.26	▲1.26	▼8.87



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

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