26 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,182.78	5,894.46	10,426.94	57,716.43	3,476.47	21,966.01	4,930.83	8,737.80
Day Change (%)	▼0.25%	▼1.82%	▼0.38%	▲1.24%	▼2.03%	▼1.14%	▼0.57%	▲0.52%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	103.696	1.0971	1.3111	159.1	6.6699	7.8402	1.2901	0.6627
Day Change (%)	▼0.11%	▼0.03%	▼0.03%	▲0.06%	▼0.08%	▲0.00%	▲0.02%	▼0.02%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	4.85%	3.23%	5.13%	2.65%	1.61%	N.A.	2.15%	4.82%
Day Change (bps)	▲0.00	▼3.50	▼5.50	▲2.00	▲0.30	N.A.	▼9.65	▲0.09

Key Global Benchmarks

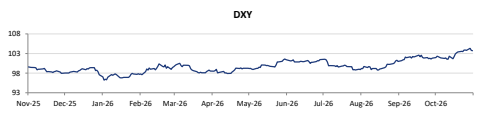
Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.642%	▲0.00	**GBPUSD**	1.3111	▼0.03%	**Gold**	3,571.09	▼0.35%
2 yr EU Zone	3.016%	▼3.90	**EURUSD**	1.0971	▼0.03%	**Silver**	41.46	▲0.52%
2 yr UK Gov	4.783%	▼7.00	**EURGBP**	1.1951	▼0.01%	**WTI Crude Oil**	84.08	▲0.42%
2 yr JP Gov	1.740%	▲0.10	**USDJPY**	159.10	▲0.06%	**Brent Crude Oil**	94.61	▲3.51%
2 yr CN Gov	1.242%	▲1.40	**USDCNY**	6.6699	▼0.08%	**Bitcoin**	60,789.72	▲1.07%
2 yr HK Gov	3.449%	0.00	**USDHKD**	7.8402	▲0.00%	**Copper**	540.25	▲1.24%
2 yr SG Gov	1.959%	▼1.90	**USDSGD**	1.2901	▲0.02%	**Palladium**	855.50	▲2.73%
2 yr AU Gov	4.600%	▲1.22	**AUDUSD**	0.6627	▼0.02%	**Platinum**	1,271.40	▲2.13%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,595.26	▼0.39%	▲3.03%	▼5.49%	▲3.72%
MSCI USA	6,836.87	▼0.22%	▲3.94%	▼5.31%	▲4.66%
MSCI EM	1,423.40	▼2.88%	▲0.24%	▼9.14%	▲1.35%
MSCI China	62.70	▼1.33%	▼1.93%	▼6.75%	▼24.48%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	103.70	▼0.11%	▼0.11%	▲1.78%	▲5.47%
Pound Index	668.34	▼0.05%	▲0.16%	▼1.00%	▼0.05%
Euro Index	891.62	▼0.05%	▼0.08%	▼0.96%	▼4.68%
Asia Dollar Index	93.51	▲0.11%	▼0.01%	▼0.19%	▲1.39%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.25%	▲0.00	▼8.19	▼6.03	▲40.43
Euro Govt 30 Year	3.63%	▼1.80	▼5.50	▼5.40	▲14.80
UK Gilts 30 Year	5.63%	▼2.80	▼8.30	▼8.80	▲41.80
Japan Govt 30 Year	3.95%	▼0.20	▼4.90	▲9.50	▲54.40

Headlines

1) Black Friday? No thanks, some brands say
2) U.S. stock futures steady after whipsaw session on Wall St
3) International Paper names insider Nicholls CEO of DS Smith spinoff
4) Exclusive-Billionaire Boehly signs US-backed share swap deal to buy Lukoil global assets
5) US airlines face higher costs from proposed Embraer duty
6) Cathay General Bancorp stock rises on $200M buyback expansion
7) Moody's says Nvidia's Huang reinstatement eases uncertainty, ratings unchanged
8) Enterprise password manager 1Password reports breach of developer systems
9) Macy's Thanksgiving Day Parade in New York City postponed due to storm projections
10) Why is Vertex Pharmaceuticals stock sliding today?

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
CPI m/m	AUD	25-Nov-26	08:30 AM	High	0.4%	0.8%
CPI y/y	AUD	25-Nov-26	08:30 AM	High	4.7%	4.3%
Trimmed Mean CPI m/m	AUD	25-Nov-26	08:30 AM	High	0.3%	0.3%
Core PCE Price Index m/m	USD	25-Nov-26	09:30 PM	High	0.3%	0.3%
Prelim GDP q/q	USD	#REF!	09:30 PM	High	3.5%	3.4%

*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

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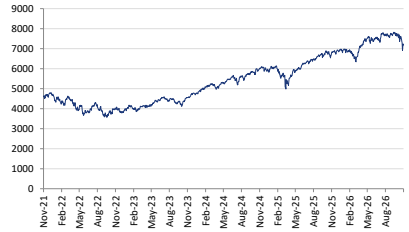
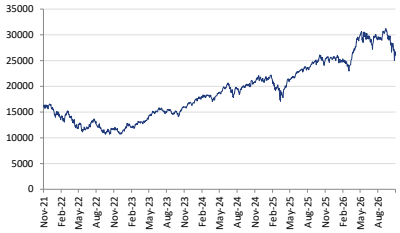
Equity Markets Top Movers

SANDISK CORP

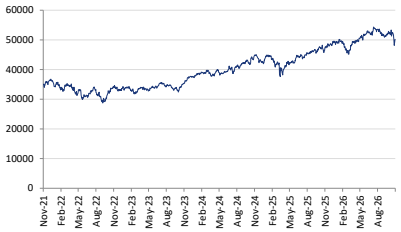
SPX Index



NDX Index



DJI Index



Leaders

S&P 500

HP INC	HPQ UN	▲11.49%
CHARTER COMMUNICATIONS I	CHTR UW	▲8.39%
AXON ENTERPRISE INC	AXON UW	▲7.43%
CDW CORP/DE	CDW UW	▲6.59%
ANALOG DEVICES INC	ADI UW	▲6.44%
EXPAND ENERGY CORP	EXE UW	▲5.75%
BUNGE GLOBAL SA	BG UN	▲4.87%
INTERNATIONAL PAPER CO	IP UN	▲4.77%
TEXAS INSTRUMENTS INC	TXN UW	▲4.55%
DEERE & CO	DE UN	▲4.44%

Nasdaq 100

AXON ENTERPRISE INC	AXON UW	▲7.43%
ANALOG DEVICES INC	ADI UW	▲6.44%
TEXAS INSTRUMENTS INC	TXN UW	▲4.55%
DOORDASH INC - A	DASH UW	▲3.92%
META PLATFORMS INC-CLASS	META UW	▲3.40%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▲3.14%
STRATEGY INC	MSTR UW	▲3.11%
OLD DOMINION FREIGHT LINE	ODFL UW	▲3.00%
PAYCHEX INC	PAYX UW	▲2.96%
PAYPAL HOLDINGS INC	PYPL UW	▲2.92%

Dow Jones

INTL BUSINESS MACHINES COI	IBM UN	▲3.33%
NIKE INC -CL B	NKE UN	▲2.55%
WALT DISNEY CO/THE	DIS UN	▲2.52%
SHERWIN-WILLIAMS CO/THE	SHW UN	▲2.40%
HOME DEPOT INC	HD UN	▲2.14%
SALESFORCE INC	CRM UN	▲2.04%
VISA INC-CLASS A SHARES	V UN	▲1.83%
TRAVELERS COS INC/THE	TRV UN	▲1.49%
3M CO	MMM UN	▲1.44%
UNITEDHEALTH GROUP INC	UNH UN	▲1.26%

Laggards

S&P 500

LAM RESEARCH CORP	LRCX UW	▼5.68%
SANDISK CORP	SNDK UW	▼5.57%
ORACLE CORP	ORCL UN	▼5.13%
MICRON TECHNOLOGY INC	MU UW	▼4.53%
DATADOG INC - CLASS A	DDOG UW	▼4.31%
JACOBS SOLUTIONS INC	J UN	▼4.27%
QUANTA SERVICES INC	PWR UN	▼4.10%
WEST PHARMACEUTICAL SER\	WST UN	▼4.07%
NVIDIA CORP	NVDA UW	▼3.91%
CONSTELLATION ENERGY	CEG UW	▼3.90%

Nasdaq 100

LAM RESEARCH CORP	LRCX UW	▼5.68%
SANDISK CORP	SNDK UW	▼5.57%
MICRON TECHNOLOGY INC	MU UW	▼4.53%
DATADOG INC - CLASS A	DDOG UW	▼4.31%
NVIDIA CORP	NVDA UW	▼3.91%
CONSTELLATION ENERGY	CEG UW	▼3.90%
APPLIED MATERIALS INC	AMAT UW	▼3.89%
AUTODESK INC	ADSK UW	▼3.49%
AMAZON.COM INC	AMZN UW	▼3.12%
MODERNA INC	MRNA UW	▼2.88%

Dow Jones

NVIDIA CORP	NVDA UW	▼3.91%
AMAZON.COM INC	AMZN UW	▼3.12%
ALPHABET INC-CL A	GOOGL UV	▼2.13%
MICROSOFT CORP	MSFT UW	▼1.25%
AMGEN INC	AMGN UW	▼0.99%
JOHNSON & JOHNSON	JNJ UN	▼0.91%
MERCK & CO. INC.	MRK UN	▼0.90%
GOLDMAN SACHS GROUP INC	GS UN	▼0.62%
WALMART INC	WMT UW	▼0.28%
JPMORGAN CHASE & CO	JPM UN	▼0.11%

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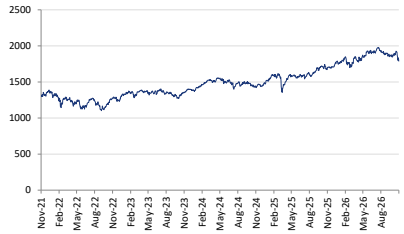
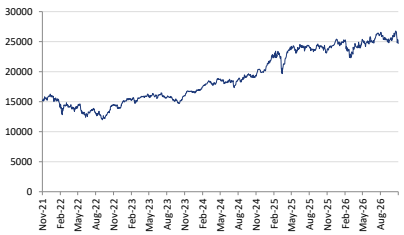
Equity Markets Top Movers

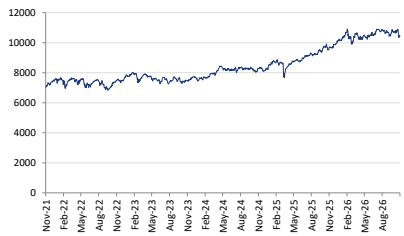
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100

BUREAU VERITAS SA	BVI FP	▲6.71%
SANOFI	SAN FP	▲5.00%
STELLANTIS NV	STLAM IM	▲3.69%
TELENOR ASA	TEL NO	▲1.94%
UNIBAIL-RODAMCO-WESTFIELI	URW FP	▲1.51%
FERRARI NV	RACE IM	▲1.35%
HEINEKEN NV	HEIA NA	▲1.22%
KONINKLIJKE AHOLD DELHAIZ	AD NA	▲1.18%
SNAM SPA	SRG IM	▲1.14%
EQUINOR ASA	EQNR NO	▲0.93%

DAX

VOLKSWAGEN AG-PREF	VOW3 GY	▲4.62%
BAYERISCHE MOTOREN WERK	BMW GY	▲3.72%
HEIDELBERG MATERIALS AG	HEI GY	▲3.18%
BEIERSDORF AG	BEI GY	▲2.23%
DAIMLER TRUCK HOLDING AG	DTG GY	▲1.79%
VONOVIA SE	VNA GY	▲1.76%
SYMRISE AG	SY1 GY	▲1.59%
ADIDAS AG	ADS GY	▲1.37%
HENKEL AG & CO KGAA VOR-P	HEN3 GY	▲1.08%
MERCEDES-BENZ GROUP AG	MBG GY	▲0.48%

FTSE 100

IMPERIAL BRANDS PLC	IMB LN	▲6.09%
3I GROUP PLC	III LN	▲2.57%
BRITISH AMERICAN TOBACCO	BATS LN	▲2.31%
UNILEVER PLC	ULVR LN	▲2.24%
HALEON PLC	HLN LN	▲1.77%
BUNZL PLC	BNZL LN	▲1.73%
EXPERIAN PLC	EXPN LN	▲1.73%
COMPASS GROUP PLC	CPG LN	▲1.64%
DIAGEO PLC	DGE LN	▲1.28%
RECKITT BENCKISER GROUP F	RKT LN	▲1.26%

Laggards

ASM INTERNATIONAL NV	ASM NA	▼7.72%
ASML HOLDING NV	ASML NA	▼5.70%
BE SEMICONDUCTOR INDUSTF	BESI NA	▼5.46%
PRYSMIAN SPA	PRY IM	▼5.31%
PROSUS NV	PRX NA	▼4.83%
STMICROELECTRONICS NV	STMPA FP	▼4.60%
TECHNOPROBE SPA	TPRO IM	▼4.57%
AIB GROUP PLC	AIBG ID	▼4.28%
SCHNEIDER ELECTRIC SE	SU FP	▼4.08%
BANK OF IRELAND GROUP PLC	BIRG ID	▼3.95%

INFINEON TECHNOLOGIES AG	IFX GY	▼6.49%
SIEMENS ENERGY AG	ENR GY	▼4.60%
COMMERZBANK AG	CBK GY	▼3.88%
SIEMENS AG-REG	SIE GY	▼3.59%
HOCHTIEF AG	HOT GY	▼3.38%
DEUTSCHE BANK AG-REGISTE	DBK GY	▼2.78%
RWE AG	RWE GY	▼2.67%
BAYER AG-REG	BAYN GY	▼2.61%
SCOUT24 SE	G24 GY	▼2.05%
ZALANDO SE	ZAL GY	▼2.03%

COMPUTACENTER PLC	CCC LN	▼8.19%
POLAR CAPITAL TECHNOLOGY	PCT LN	▼4.92%
STANDARD CHARTERED PLC	STAN LN	▼4.74%
LION FINANCE GROUP PLC	BGEO LN	▼4.24%
ROLLS-ROYCE HOLDINGS PLC	RR/ LN	▼3.93%
AUTOTRADER GROUP PLC	AUTO LN	▼3.31%
FRESNILLO PLC	FRES LN	▼3.26%
METLEN ENERGY & METALS	MTLN LN	▼3.05%
ENDEAVOUR MINING PLC	EDV LN	▼2.76%
BARCLAYS PLC	BARC LN	▼2.53%

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Equity Markets Top Movers

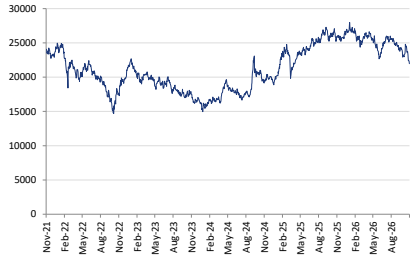
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300			Nikkei 225			Hang Seng Index		
SUZHOU TFC OPTICAL COMMU	300394 CH	▲7.65%	KIOXIA HOLDINGS CORP	285A JT	▲9.35%	JD.COM INC-CLASS A	9618 HK	▲3.35%
SICHUAN BIOKIN PHARMACEU	688506 CH	▲5.00%	RESONAC HOLDINGS CORP	4004 JT	▲5.23%	CHINA RESOURCES BEER HOL	291 HK	▲3.24%
SHANXI XINGHUACUN FEN WIN	600809 CH	▲3.74%	KOKUSAI ELECTRIC CORP	6525 JT	▲5.12%	BEONE MEDICINES LTD	6160 HK	▲2.76%
SHANGHAI FOSUN PHARMACE	600196 CH	▲3.64%	MURATA MANUFACTURING CO	6981 JT	▲5.01%	LI AUTO INC-CLASS A	2015 HK	▲2.46%
TSINGTAO BREWERY CO LTD-/	600600 CH	▲3.59%	ADVANTEST CORP	6857 JT	▲4.76%	SINO BIOPHARMACEUTICAL	1177 HK	▲2.38%
CHINA RAILWAY SIGNAL & COI	688009 CH	▲2.76%	SUMITOMO METAL MINING CO	5713 JT	▲4.50%	LI NING CO LTD	2331 HK	▲1.84%
CHINA TELECOM CORP LTD-DI	601728 CH	▲2.43%	SOFTBANK GROUP CORP	9984 JT	▲4.47%	NONGFU SPRING CO LTD-H	9633 HK	▲1.77%
CHINA RESOURCES SANJIU MI	000999 CH	▲2.20%	DISCO CORP	6146 JT	▲4.31%	JD HEALTH INTERNATIONAL IN	6618 HK	▲1.76%
SHANDONG HUALU HENGSHEI	600426 CH	▲1.93%	ROHM CO LTD	6963 JT	▲4.17%	SHENZHOU INTERNATIONAL GI	2313 HK	▲1.74%
CHINA SHENHUA ENERGY CO-/	601088 CH	▲1.79%	SUMCO CORP	3436 JT	▲4.03%	GALAXY ENTERTAINMENT GRC	27 HK	▲1.42%

Laggards

PIOTECH INC-A	688072 CH	▼9.80%	KIKKOMAN CORP	2801 JT	▼2.52%	HUA HONG GRACE SEMICONDI	1347 HK	▼17.27%
NAURA TECHNOLOGY GROUP	002371 CH	▼9.55%	SAPPORO BREWERIES LTD	2501 JT	▼2.31%	CONTEMPORARY AMPEREX TE	3750 HK	▼12.23%
NINGBO TUOPU GROUP CO LTI	601689 CH	▼9.50%	ISETAN MITSUKOSHI HOLDING	3099 JT	▼1.99%	LENOVO GROUP LTD	992 HK	▼11.07%
VERISILICON MICROELECTROI	688521 CH	▼9.15%	NISSHIN SEIFUN GROUP INC	2002 JT	▼1.61%	SEMICONDUCTOR MANUFACTI	981 HK	▼7.55%
MANGO EXCELLENT MEDIA CO	300413 CH	▼8.59%	CHUGAI PHARMACEUTICAL CC	4519 JT	▼1.56%	WEICHAI POWER CO LTD-H	2338 HK	▼6.10%
CONTEMPORARY AMPEREX TE	300750 CH	▼8.33%	DAIKIN INDUSTRIES LTD	6367 JT	▼1.39%	MEITUAN-CLASS B	3690 HK	▼4.28%
JCET GROUP CO LTD-A	600584 CH	▼7.87%	ORIENTAL LAND CO LTD	4661 JT	▼1.34%	WUXI BIOLOGICS CAYMAN INC	2269 HK	▼4.21%
RUIJIE NETWORKS CO LTD-A	301165 CH	▼7.70%	KEYENCE CORP	6861 JT	▼1.30%	LONGFOR GROUP HOLDINGS L	960 HK	▼4.02%
ADVANCED MICRO-FABRICATI	688012 CH	▼7.46%	PAN PACIFIC INTERNATIONAL I	7532 JT	▼1.27%	BYD CO LTD-H	1211 HK	▼3.90%
WUXI LEAD INTELLIGENT EQUI	300450 CH	▼7.46%	MS&AD INSURANCE GROUP HC	8725 JT	▼1.19%	GEELY AUTOMOBILE HOLDING	175 HK	▼3.83%

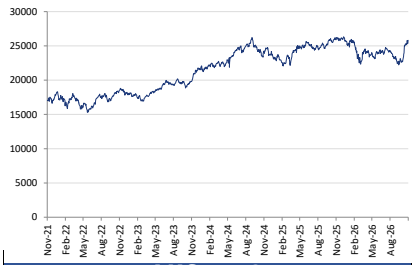
SINO SUISSE PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

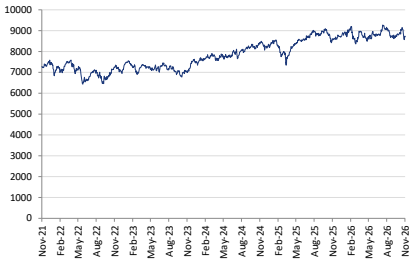
KOSPI Index



Nifty Index



ASX Index



Leaders

KOSPI			Nifty 50			ASX		
LOTTE ENERGY MATERIALS C(	020150 KP	▲9.42%	HINDUSTAN UNILEVER LTD	HUVR IS	▲6.02%	SUNRISE ENERGY METALS LTI	SRL AT	▲10.31%
OCI HOLDINGS CO LTD	010060 KP	▲8.72%	TATA CONSUMER PRODUCTS I	TATACONS	▲4.60%	ORA BANDA MINING LTD	OBM AT	▲7.16%
KIE CO LTD	009140 KP	▲7.78%	HDFC LIFE INSURANCE CO LTI	HDFCLIFE	▲4.53%	LYNAS RARE EARTHS LTD	LYC AT	▲6.16%
SEAH BESTEEL HOLDINGS COI	001430 KP	▲7.28%	NESTLE INDIA LTD	NEST IS	▲3.97%	GENESIS MINERALS LTD	GMD AT	▲4.75%
SK IE TECHNOLOGY CO LTD	361610 KP	▲6.41%	INTERGLOBE AVIATION LTD	INDIGO IS	▲3.51%	RAMELIUS RESOURCES LTD	RMS AT	▲4.57%
SINDOH CO LTD	029530 KP	▲6.36%	TRENT LTD	TRENT IS	▲3.42%	ALCOA CORP-CDI	AAI AT	▲4.30%
TAE WON MULSAN CO LTD	001420 KP	▲6.09%	HDFC BANK LIMITED	HDFCB IS	▲3.42%	RESOLUTE MINING LTD	RSG AT	▲4.25%
SAMSUNG SDI CO LTD	006400 KP	▲5.91%	ICICI BANK LTD	ICICIBC IS	▲3.38%	EVOLUTION MINING LTD	EVN AT	▲4.19%
ECOPRO MATERIALS CO LTD	450080 KP	▲5.84%	BAJAJ FINANCE LTD	BAF IS	▲3.22%	MINERALS 260 LTD	MI6 AT	▲4.08%
L&F CO LTD	066970 KP	▲5.51%	GRASIM INDUSTRIES LTD	GRASIM IS	▲2.77%	CAPRICORN METALS LTD	CMM AT	▲3.79%

Laggards

SEOWON CO LTD	021050 KP	▼17.02%	TATA STEEL LTD	TATA IS	▼2.32%	RAMSAY HEALTH CARE LTD	RHC AT	▼4.92%
DAECHANG CO LTD	012800 KP	▼9.86%	MAX HEALTHCARE INSTITUTE	MAXHEAL	▼1.27%	MEGAPORT LTD	MP1 AT	▼4.06%
SOCAR INC	403550 KP	▼4.38%	HINDALCO INDUSTRIES LTD	HNDL IS	▼1.22%	DOMINO'S PIZZA ENTERPRISES	DMP AT	▼3.82%
IN THE F CO LTD	014990 KP	▼4.16%	JSW STEEL LTD	JSTL IS	▼0.77%	HARVEY NORMAN HOLDINGS L	HVN AT	▼3.74%
CHONG KUN DANG PHARMACE	185750 KP	▼3.97%	SHRIRAM FINANCE LTD	SHFL IS	▼0.65%	ELSIGHT LTD	ELS AT	▼3.01%
SNT DYNAMICS CO LTD	003570 KP	▼3.69%	BHARTI AIRTEL LTD	BHARTI IS	▼0.57%	PRO MEDICUS LTD	PME AT	▼2.68%
HANJIN LOGISTICS CORP	002320 KP	▼3.65%	OIL & NATURAL GAS CORP LTI	ONGC IS	▼0.43%	BEGA CHEESE LTD	BGA AT	▼2.29%
WISCOM CO LTD	024070 KP	▼3.61%	ADANI ENTERPRISES LTD	ADE IS	▼0.40%	NICK SCALI LTD	NCK AT	▼2.23%
VIVIEN CORP	002070 KP	▼3.48%	TITAN CO LTD	TTAN IS	▲0.09%	AUSSIE BROADBAND LTD	ABB AT	▼2.23%
LOTTE REIT CO LTD	330590 KP	▼3.44%	ADANI PORTS AND SPECIAL EC	ADSEZ IS	▲0.33%	FLIGHT CENTRE TRAVEL GROL	FLT AT	▼2.21%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	50,183	4.7x	5.2x	19.2x	19.4x	▲0.33	▲4.23	▼3.07	▼1.42	▲4.41
S&P 500	United States	7,183	4.3x	4.4x	20.5x	17.6x	▼0.25	▲3.94	▼5.24	▼6.13	▲4.93
NASDAQ Composite	United States	23,586	5.8x	5.0x	27.5x	23.1x	▼0.62	▲4.28	▼7.28	▼12.19	▲1.48
Russell 2000	United States	2,704	1.9x	1.8x	25.7x	24.9x	▲0.71	▲4.74	▼3.83	▼3.32	▲8.95

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	626	1.9x	2.2x	14.0x	14.0x	▼1.06	▲0.06	▼3.20	▼1.40	▲5.71
STOXX 50	Eurozone	5,894	1.9x	2.2x	13.9x	13.9x	▼1.82	▼0.80	▼3.86	▼5.97	▲1.78
FTSE 100	United Kingdom	10,427	1.8x	2.1x	12.0x	11.8x	▼0.38	▲0.78	▼2.82	▼1.69	▲4.99

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	57,716	2.0x	2.4x	19.6x	17.7x	▲1.24	▲2.27	▼8.81	▼13.54	▲14.65
Hong Kong											
Hang Seng	Hong Kong	21,966	1.1x	1.0x	10.1x	9.4x	▼1.14	▼1.98	▼5.70	▼10.76	▼14.30
Hang Seng China Enterprises	Hong Kong	7,385	1.0x	0.9x	9.0x	8.5x	▼0.91	▼2.24	▼6.07	▼10.16	▼17.15
Hang Seng High Dividend	Hong Kong	1,207	0.5x	0.6x	6.4x	7.7x	▼0.46	▼1.97	▼2.76	▼3.30	▼5.34
CSI Global China Internet	Hong Kong	1,344	-	-	-	-	▼1.43	▼0.82	▼5.51	▼10.61	▼38.38
Hang Seng TECH	Hong Kong	3,378	2.2x	1.4x	21.7x	12.4x	▼2.56	▼3.78	▼10.03	▼20.58	▼38.76
China											
FTSE China A50	China	12,624	1.5x	1.5x	11.3x	10.9x	▼1.45	▼1.20	▼2.07	▼10.13	▼17.54
Shenzhen Component	China	10,086	2.4x	2.0x	17.7x	14.1x	▼3.24	▼1.66	▼6.90	▼21.74	▼25.42
CSI 300	China	3,898	1.6x	1.4x	12.9x	11.6x	▼1.65	▼1.42	▼2.19	▼10.54	▼15.80
CSI 500	China	5,890	1.9x	1.7x	17.2x	15.0x	▼3.63	▼1.93	▼6.00	▼20.78	▼21.10
Shanghai Composite	China	3,476	1.3x	1.3x	11.8x	11.6x	▼2.03	▼1.62	▼3.41	▼9.52	▼12.41
Shenzhen Composite	China	1,898	2.4x	1.9x	18.1x	14.5x	▼3.45	▼1.42	▼7.77	▼21.08	▼25.03
ChiNext Index	China	2,184	4.5x	3.2x	25.7x	15.3x	▼4.19	▼1.29	▼9.53	▼30.35	▼31.83
S&P China Select ADR	China	3,194	1.7x	1.2x	16.5x	11.3x	▲1.58	▲4.88	▼2.22	▼6.85	▼29.29
Asia Ex Japan											
Australian Stock Exchange	Australia	8,837	2.0x	2.2x	17.0x	17.7x	▲0.49	▲1.66	▼2.08	▼1.47	▼2.01
New Zealand Stock Exchange	New Zealand	14,044	1.8x	1.7x	26.4x	27.0x	▼0.03	▼0.45	▲1.79	▲1.51	▲3.65
Straits Times Index	Singapore	4,931	1.3x	1.6x	12.5x	14.4x	▼0.57	▼0.89	▼8.29	▼13.13	▲6.13
Taiwan Stock Exchange	Taiwan	38,195	2.6x	3.3x	16.2x	13.1x	▼4.80	▲6.00	▼15.52	▼20.33	▲31.87
Jakarta Stock Exchange	Indonesia	5,198	1.7x	1.1x	13.3x	7.6x	▼0.84	▲1.00	▲2.78	▼14.39	▼39.89
Bursa Malaysia	Malaysia	1,562	1.4x	1.4x	14.2x	13.8x	▲0.04	▲0.37	▼3.30	▼5.38	▼7.01
Nifty 50	India	25,819	3.1x	2.9x	20.0x	19.3x	▲1.85	▲0.07	▲12.00	▲14.14	▼1.19
BSE SENSEX	India	83,938	3.2x	3.0x	20.4x	19.2x	▲1.82	▲0.02	▲12.73	▲15.81	▼1.50
Stock Exchange of Thailand	Thailand	1,429	1.4x	1.4x	14.6x	12.7x	▼1.59	▼1.71	▼5.93	▼8.37	▲13.40
Korea Stock Exchange	South Korea	4,794	1.1x	1.0x	10.2x	3.4x	▲2.05	▼1.56	▼16.35	▼29.89	▲13.76
Vietnam Stock Index	Vietnam	1,687	1.7x	1.4x	11.3x	10.5x	▼0.57	▼0.08	▼3.11	▼4.59	▼5.44

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.64	▲0.0	▼0.5	▲5.4	▼24.6	▲116.9
US Govt 5 Year	United States	4.67	▲0.0	▼7.1	▼5.1	▼41.7	▲94.4
US Govt 10 Year	United States	4.85	▲0.0	▼9.0	▼7.5	▼43.1	▲68.7
UK Gilts 10 Year	Britain	5.13	▼5.5	▼10.7	▼15.3	▼29.3	▲65.2
Euro 10 Year	Eurozone	3.23	▼3.5	▼7.7	▼9.5	▼35.9	▲37.2
Canada 10 Year	Canada	3.67	▼2.4	▼4.2	▼13.1	▼32.6	▲23.5
France Govt 10 Year	France	4.74	▼3.8	▼13.6	▼23.3	▼11.8	▲117.5
Italy 10 Year	Italy	4.35	▼1.0	▼5.7	▼16.8	▼26.8	▲79.4
Spain 10 Year	Spain	3.85	▼2.0	▼5.8	▼10.0	▼28.5	▲56.0
Greece 10yr Govt Bond	Greece	4.18	▼3.6	▼7.6	▼12.8	▼30.6	▲73.5
Australia Govt 10 Year	Australia	4.82	▲0.1	▼12.8	▼29.6	▼52.8	▲8.0
Asia							
China 10 Year	China	1.61	▲0.3	▲1.5	▼3.0	▼7.1	▼24.8
India 10 Year	India	7.16	▼3.4	▼2.3	▼25.0	▼2.4	▲57.6

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.79	▼1.50	▼5.50	▲11.80	▲17.70	▲76.80
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.99	▲0.14	▲0.24	▲25.13	▲25.32	▲26.04
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.42	▲0.00	▲2.00	▼1.00	▲1.42	▼78.00
SHIBOR Fixing 3M	China	1.40	▲0.00	▲0.00	▼0.10	▼3.00	▼20.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.40	▲1.14	5.00	▲18.74	▲15.83	▲46.76
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.27	0.35	▲1.35	▲5.16	▲11.07	▼5.74

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	4.00	0.00	0.00	25.00	25.00	25.00
Overnight Rate	Canada	2.50	0.00	0.00	0.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	204.31	▲0.11	▲0.70	▼0.35	▲0.99	▼1.95
Bloomberg Barclays US Aggregate Bond	2,345.46	▲0.32	▲0.93	▲0.40	▲2.85	▼0.14
Bloomberg Barclays US Corporate Bond	3,518.05	▲0.36	▲0.82	▲0.26	▲2.42	▼0.77
Bloomberg Barclays China Aggregate	312.97	▼0.18	▼0.16	▼0.17	▲0.98	▲8.24

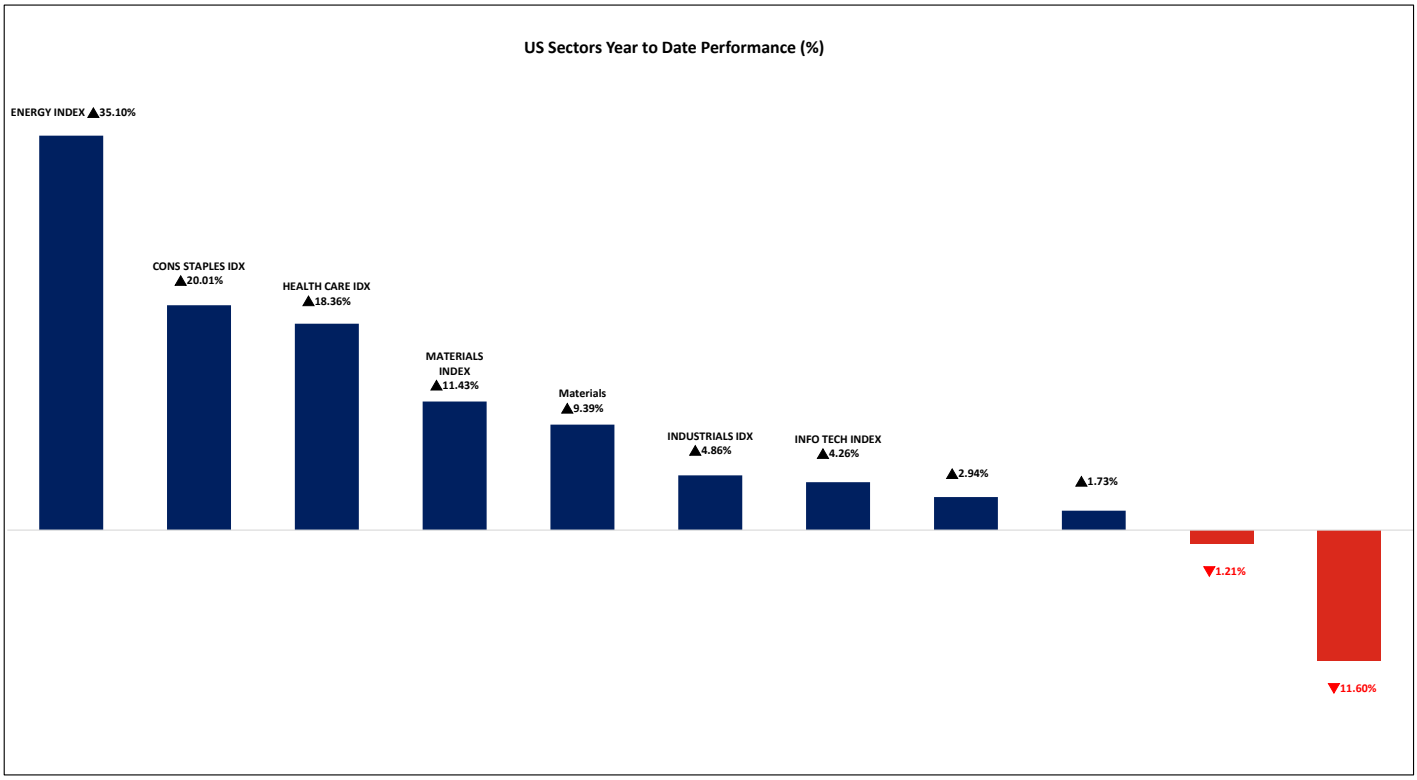
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	3,574.56	▼0.35	▲1.02	▼7.74	▼14.02	▼17.24
Silver	41.46	▲0.52	▲0.73	▼15.56	▼31.39	▼42.15
Bitcoin	60,831.81	▲1.07	▲3.23	▼21.43	▼27.25	▼30.60
WTI Crude	84.08	▲0.42	▲0.74	▼17.79	▼3.11	▲47.65
Brent Crude	94.61	▲3.51	▲2.20	▼16.59	▼0.50	▲57.08
Natural Gas	3.69	▲0.74	▼1.68	▲9.31	▼1.79	▼21.63
Lithium Hydroxide	12,014.29	▼0.32	▼0.32	▼10.01	▼28.06	▼10.34
Aluminum	2,863.58	▲0.95	▼9.34	▼7.80	▼9.36	▼3.52
Iron Ore	655.50	▼0.08	▼0.08	▼2.89	▼6.96	-
Copper	11,616.60	▼1.53	▼4.39	▼18.93	▼19.63	▼6.72
Lead	1,794.69	▼0.08	▼0.77	▼4.51	▼2.30	▼8.79
Nickel	14,999.39	▲0.13	▼1.66	▼0.60	▼4.69	▼9.10
Tin	37,185.58	▼5.91	▼9.38	▼23.90	▼30.85	▼8.49
Zinc	3,513.70	▼0.75	▼3.54	▼10.21	▼10.26	▲14.01

Source: Bloomberg

	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Sector	ENERGY INDEX	3.6	10.6x	2.1x	▲0.65	▲0.20	▼13.74	▼13.74	▲35.10
	CONS STAPLES IDX	5.4	25.3x	6.8x	▲0.28	▲1.92	▲3.51	▲3.51	▲20.01
	HEALTH CARE IDX	10.7	23.6x	5.4x	▼0.55	▲3.59	▼0.83	▼0.83	▲18.36
	MATERIALS INDEX	1.8	18.8x	3.0x	▲1.84	▲5.74	▼2.71	▼2.71	▲11.43
	REAL ESTATE IDX	1.9	38.8x	3.1x	▲0.84	▲3.12	▲1.42	▲1.42	▲9.39
	INDUSTRIALS IDX	8.3	24.4x	5.9x	▲0.82	▲4.21	▼2.81	▼2.81	▲4.86
	INFO TECH INDEX	34.6	22.1x	8.0x	▼0.97	▲4.97	▼12.49	▼12.49	▲4.26
	FINANCIALS INDEX	12.8	15.5x	2.2x	▲0.68	▲3.46	▼0.15	▼0.15	▲2.94
	UTILITIES INDEX	2.2	17.9x	2.0x	▲0.46	▲2.11	▲0.04	▲0.04	▲1.73
	CONS DISCRET IDX	9.7	22.4x	6.0x	▼0.98	▲3.37	▲1.45	▲1.45	▼1.21
	COMM SVC	8.9	14.4x	3.2x	▼0.10	▲4.58	▲0.29	▲0.29	▼11.60

Industry Group	BANKS INDEX	3.2	11.4x	1.6x	▲0.04	▲2.79	▼4.70	▼4.70	▼4.13
	INSURANCE INDEX	1.8	12.6x	2.5x	▲1.25	▲3.35	▲4.48	▲4.48	▲14.13
	FOOD/STPL RETAIL	2.1	36.2x	9.1x	▼0.37	▲2.70	▲8.09	▲8.09	▲23.84
	TECH HW & EQP IX	11.2	28.2x	18.3x	▲0.25	▲3.61	▼2.93	▼2.93	▲28.79
	HH & PR PDTS IDX	1.0	25.0x	6.2x	▲0.60	▲2.57	▲6.16	▲6.16	▲19.81
	FD BEV & TOB IDX	2.3	19.8x	5.9x	▲0.75	▲0.93	▼1.44	▼1.44	▲17.02
	CONS DISCR	5.6	19.5x	5.6x	▼1.71	▲0.87	▲2.98	▲2.98	▲4.98
	Media & Ent	8.1	15.3x	4.4x	▼0.15	▲4.85	▼0.38	▼0.38	▼12.51
	CAPITAL GDS IDX	6.1	25.5x	6.7x	▲0.60	▲4.33	▼4.48	▼4.48	▲3.43
	MATERIALS INDEX	1.8	18.8x	3.2x	▲1.84	▲5.74	▼2.71	▼2.71	▲11.43
	HC EQUIP&SVC IDX	3.4	18.5x	3.5x	▲0.68	▲3.05	▲0.06	▲0.06	▲1.15
	CONS SRV IDX	1.7	22.3x	97.5x	▲0.74	▲4.06	▲3.93	▲3.93	▼0.71
	SEMI & SEMI EQP	13.4	16.6x	8.0x	▼2.26	▲7.94	▼21.85	▼21.85	▼2.68
	ENERGY INDEX	3.6	10.6x	2.3x	▲0.65	▲0.20	▼13.74	▼13.74	▲35.10
	CON DUR&AP INDEX	0.4	17.5x	3.1x	▲1.46	▲7.35	▲2.22	▲2.22	▼9.03
	PHRM BIO & LF SC	7.3	27.2x	8.0x	▼1.12	▲3.85	▼1.24	▼1.24	▲28.98
	TELECOMM SVCS IX	0.8	9.5x	1.5x	▲0.35	▲2.16	▲7.12	▲7.12	▼2.28
	Comm & Prof Serv	0.9	26.5x	9.5x	▲1.24	▲3.74	▲4.99	▲4.99	▲6.75
	EQUITY REAL EST	1.8	40.9x	2.8x	▲0.72	▲2.80	▲1.11	▲1.11	▲12.19
	SFTW & SVCS INDX	10.0	27.2x	7.3x	▼0.60	▲2.71	▼7.92	▼7.92	▼5.83

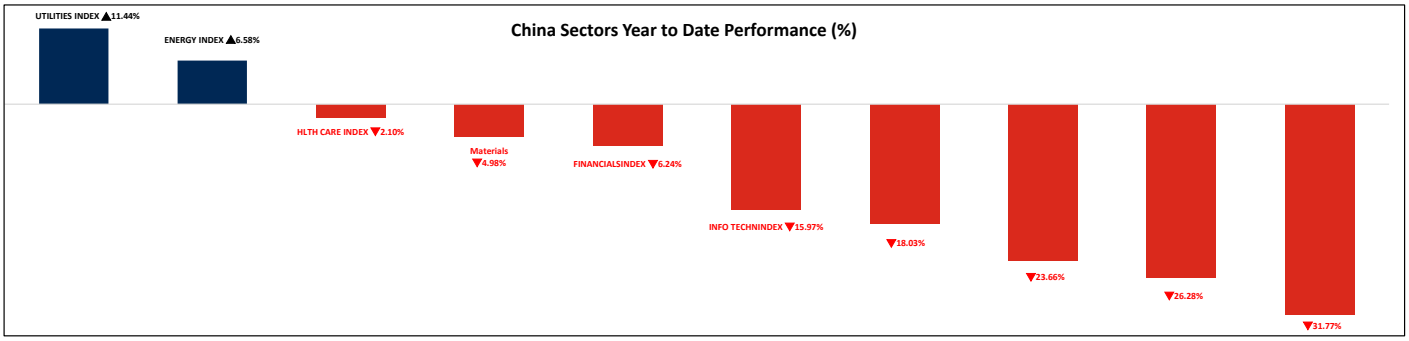


Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

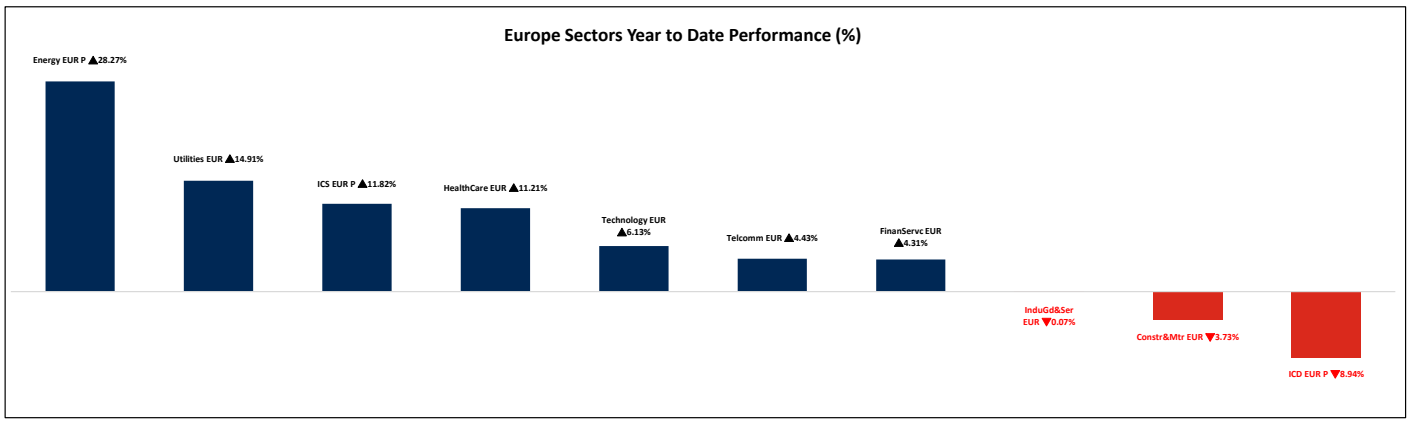
Sector

指數	100.0	13.1x	1.5x	▼1.65	▼1.42	▼2.19	▼2.19	▼15.80
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
UTILITIES INDEX	3.6	21.3x	1.9x	▲0.1	▼1.1	▲3.8	▲3.8	▲11.44
ENERGY INDEX	3.0	12.7x	1.5x	▼0.1	▼3.2	▼8.5	▼8.5	▲6.58
HLTH CARE INDEX	5.2	22.8x	3.3x	▲0.0	▲0.3	▼0.5	▼0.5	▼2.10
CONS STAPLE INDX	8.4	26.2x	4.1x	▲0.7	▼0.5	▲5.6	▲5.6	▼4.98
FINANCIALSINDEX	24.6	7.9x	0.7x	▼0.4	▼1.1	▲2.4	▲2.4	▼6.24
INFO TECHNINDEX	18.1	25.3x	3.8x	▼4.5	▼2.3	▼3.9	▼3.9	▼15.97
CONS DISCRE INDX	6.3	15.5x	1.9x	▼1.3	▼2.0	▲1.4	▲1.4	▼18.03
TELECOM SVC INDX	7.0	15.9x	2.8x	▼1.2	▲3.0	▼12.0	▼12.0	▼23.66
INDUSTRIALS INDX	15.8	14.0x	1.3x	▼3.0	▼2.7	▼3.3	▼3.3	▼26.28
MATERIALS INDEX	8.1	9.5x	1.7x	▼1.7	▼2.5	▼10.7	▼10.7	▼31.77



Sector

道瓊歐洲STOXX600指數	100.0	14.6x	2.2x	▼1.06	▲0.06	▼3.20	▼3.20	▲5.71
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.2	7.3x	1.6x	▼1.02	▼1.85	▼12.38	▼12.38	▲28.27
Utilities EUR	4.9	15.9x	2.0x	▼0.53	▲0.56	▲0.29	▲0.29	▲14.91
ICS EUR P	100.0	16.8x	3.2x	▲1.24	▲2.37	▲2.93	▲2.93	▲11.82
HealthCare EUR	14.3	17.6x	3.8x	▲0.12	▲2.98	▲1.44	▲1.44	▲11.21
Technology EUR	5.4	21.6x	4.5x	▼3.11	▼1.65	▼12.92	▼12.92	▲6.13
Telcomm EUR	2.6	15.9x	1.7x	▼0.96	▼0.25	▼3.94	▼3.94	▲4.43
FinanServc EUR	4.1	15.4x	1.7x	▼0.75	▲0.92	▼3.11	▼3.11	▲4.31
InduGd&Ser EUR	14.2	22.0x	3.8x	▼1.79	▼0.76	▼5.40	▼5.40	▼0.07
Constr&Mtr EUR	3.2	17.5x	2.4x	▼0.15	▲0.93	▲1.88	▲1.88	▼3.73
ICD EUR P	100.0	18.5x	1.8x	▼0.07	▲1.54	▲1.19	▲1.19	▼8.94



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

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