27 November 2026

Daily Market Overview

	United States	Europe	United Kingdom	Japan	China	Hong Kong	Singapore	Australia
Equity	**S&P 500**	**Euro STOXX 50**	**FTSE 100**	**Nikkei 225**	**Shanghai Composite**	**Hang Seng Index**	**Straits Times Index**	**ASX 200**
Level	7,182.78	6,014.74	10,609.30	57,499.16	3,476.88	22,226.88	4,962.64	8,787.60
Day Change (%)	▼0.25%	▲2.04%	▲1.75%	▲0.86%	▲0.01%	▲1.19%	▲0.65%	▲0.27%
Currency	**DXY**	**EUR**	**GBP**	**JPY**	**CNY**	**HKD**	**SGD**	**AUD**
Level	103.777	1.0963	1.31	159.36	6.6607	7.8366	1.2908	0.6632
Day Change (%)	▲0.08%	▼0.05%	▼0.05%	▼0.06%	▲0.14%	▲0.00%	▼0.04%	▼0.03%
Government Bonds	**10-year Treasury**	**10-year Bund**	**10-year Gilt**	**10-year JGB**	**10-year Bond**	**10-year Bond**	**10-year Bond**	**10-year Bond**
Yield	4.87%	3.25%	5.15%	2.63%	1.61%	N.A.	2.15%	4.81%
Day Change (bps)	▲1.57	▲2.30	▲1.60	▲0.20	▲0.10	N.A.	▲0.00	▼0.99

Key Global Benchmarks

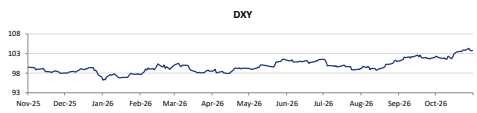
Government Bonds	Yield	Day Change (bps)	Currencies	Level	Day Change (%)	Commodities	Price	Day Change (%)
2 yr US Gov	4.656%	▲1.45	**GBPUSD**	1.31	▼0.05%	**Gold**	3,567.24	▼0.03%
2 yr EU Zone	3.052%	▲3.60	**EURUSD**	1.0963	▼0.05%	**Silver**	41.52	▼0.14%
2 yr UK Gov	4.848%	▲6.50	**EURGBP**	1.1949	▼0.01%	**WTI Crude Oil**	85.04	▲1.61%
2 yr JP Gov	1.748%	▲1.00	**USDJPY**	159.36	▼0.06%	**Brent Crude Oil**	96.57	▲2.07%
2 yr CN Gov	1.226%	▼1.60	**USDCNY**	6.6607	▲0.14%	**Bitcoin**	60,428.70	▼0.56%
2 yr HK Gov	3.454%	0.00	**USDHKD**	7.8366	▲0.00%	**Copper**	536.40	▲0.52%
2 yr SG Gov	1.969%	▲1.00	**USDSGD**	1.2908	▼0.04%	**Palladium**	861.50	▲3.45%
2 yr AU Gov	4.594%	▲0.11	**AUDUSD**	0.6632	▼0.03%	**Platinum**	1,282.70	▲3.24%

World Indices



World Indices	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
MSCI World	4,611.88	▲0.36%	▲3.40%	▼5.15%	▲4.10%
MSCI USA	6,836.87	▲0.00%	▲3.94%	▼5.31%	▲4.66%
MSCI EM	1,442.75	▲1.36%	▲1.60%	▼7.91%	▲2.73%
MSCI China	63.39	▲1.10%	▼0.85%	▼5.73%	▼23.65%

Currency Performance



Currencies	Level	Day Change (%)	WTD (%)	MTD (%)	YTD (%)
Dollar Index	103.78	▲0.08%	▼0.03%	▲1.86%	▲5.55%
Pound Index	668.06	▼0.02%	▲0.12%	▼1.04%	▼0.09%
Euro Index	891.84	▼0.04%	▼0.06%	▼0.93%	▼4.66%
Asia Dollar Index	93.56	▲0.02%	▲0.05%	▼0.13%	▲1.45%

Bonds Yields



Bond Indices	Level	Day Change (bps)	WTD (bps)	MTD (bps)	YTD (bps)
US Govt 30 Year	5.25%	▲0.31	▼7.88	▼5.72	▲40.74
Euro Govt 30 Year	3.64%	▲1.40	▼4.10	▼4.00	▲16.20
UK Gilts 30 Year	5.61%	▼1.20	▼9.50	▼10.00	▲40.60
Japan Govt 30 Year	3.91%	▲1.60	▼8.40	▲6.00	▲50.90

Headlines

1) U.S. stock futures rise in holiday-thinned trade; tech rebound in focus
2) Bradesco chairman Trabuco agrees to become Brazil's finance minister
3) Musk says he will donate another SpaceX share to American kids annually
4) Brazil's Embraer criticizes new US tariffs, warns of air travel inflation
5) Canadian bonds extend rally amid AI jitters, Macklem comments
6) Mexico stocks lower at close of trade; S&P/BMV IPC down 1.33%
7) Canada stocks higher at close of trade; S&P/TSX Composite up 0.72%
8) Colombia stocks higher at close of trade; COLCAP up 0.97%
9) Russia stocks lower at close of trade; MOEX Russia Index down 0.80%
10) TSX ends higher after whipsaw session, helped by battery metal stocks & labor data

Economic Calendar

Event	Country	Date	Time (SGT)	Impact	Forecast	Previous
CPI m/m	AUD	25-Nov-26	08:30 AM	High	0.4%	0.8%
CPI y/y	AUD	25-Nov-26	08:30 AM	High	4.7%	4.3%
Trimmed Mean CPI m/m	AUD	25-Nov-26	08:30 AM	High	0.3%	0.3%
Core PCE Price Index m/m	USD	25-Nov-26	09:30 PM	High	0.3%	0.3%
Prelim GDP q/q	USD	25-Nov-26	09:30 PM	High	3.5%	3.4%

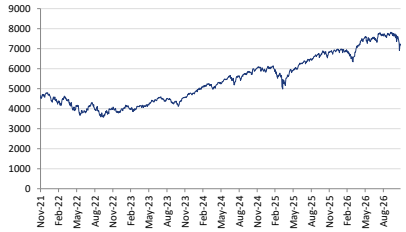
*US, EU and UK index data as of last night close, all other data as of 10am SG Time. Source: Bloomberg, ForexFactory, Investing.com

SINO SUISSE PRIVATE WEALTH MANAGEMENT

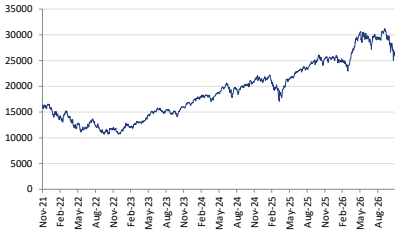
Equity Markets Top Movers

SANDISK CORP

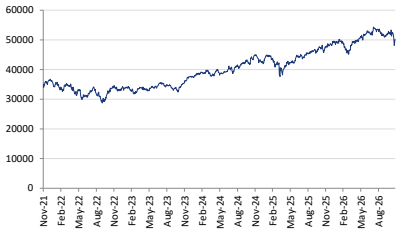
SPX Index



NDX Index



DJI Index



Leaders

S&P 500

HP INC	HPQ UN	▲11.49%
CHARTER COMMUNICATIONS I	CHTR UW	▲8.39%
AXON ENTERPRISE INC	AXON UW	▲7.43%
CDW CORP/DE	CDW UW	▲6.59%
ANALOG DEVICES INC	ADI UW	▲6.44%
EXPAND ENERGY CORP	EXE UW	▲5.75%
BUNGE GLOBAL SA	BG UN	▲4.87%
INTERNATIONAL PAPER CO	IP UN	▲4.77%
TEXAS INSTRUMENTS INC	TXN UW	▲4.55%
DEERE & CO	DE UN	▲4.44%

Nasdaq 100

AXON ENTERPRISE INC	AXON UW	▲7.43%
ANALOG DEVICES INC	ADI UW	▲6.44%
TEXAS INSTRUMENTS INC	TXN UW	▲4.55%
DOORDASH INC - A	DASH UW	▲3.92%
META PLATFORMS INC-CLASS	META UW	▲3.40%
TAKE-TWO INTERACTIVE SOFT	TTWO UW	▲3.14%
STRATEGY INC	MSTR UW	▲3.11%
OLD DOMINION FREIGHT LINE	ODFL UW	▲3.00%
PAYCHEX INC	PAYX UW	▲2.96%
PAYPAL HOLDINGS INC	PYPL UW	▲2.92%

Dow Jones

INTL BUSINESS MACHINES COI	IBM UN	▲3.33%
NIKE INC -CL B	NKE UN	▲2.55%
WALT DISNEY CO/THE	DIS UN	▲2.52%
SHERWIN-WILLIAMS CO/THE	SHW UN	▲2.40%
HOME DEPOT INC	HD UN	▲2.14%
SALESFORCE INC	CRM UN	▲2.04%
VISA INC-CLASS A SHARES	V UN	▲1.83%
TRAVELERS COS INC/THE	TRV UN	▲1.49%
3M CO	MMM UN	▲1.44%
UNITEDHEALTH GROUP INC	UNH UN	▲1.26%

Laggards

S&P 500

LAM RESEARCH CORP	LRCX UW	▼5.68%
SANDISK CORP	SNDK UW	▼5.57%
ORACLE CORP	ORCL UN	▼5.13%
MICRON TECHNOLOGY INC	MU UW	▼4.53%
DATADOG INC - CLASS A	DDOG UW	▼4.31%
JACOBS SOLUTIONS INC	J UN	▼4.27%
QUANTA SERVICES INC	PWR UN	▼4.10%
WEST PHARMACEUTICAL SER\	WST UN	▼4.07%
NVIDIA CORP	NVDA UW	▼3.91%
CONSTELLATION ENERGY	CEG UW	▼3.90%

Nasdaq 100

LAM RESEARCH CORP	LRCX UW	▼5.68%
SANDISK CORP	SNDK UW	▼5.57%
MICRON TECHNOLOGY INC	MU UW	▼4.53%
DATADOG INC - CLASS A	DDOG UW	▼4.31%
NVIDIA CORP	NVDA UW	▼3.91%
CONSTELLATION ENERGY	CEG UW	▼3.90%
APPLIED MATERIALS INC	AMAT UW	▼3.89%
AUTODESK INC	ADSK UW	▼3.49%
AMAZON.COM INC	AMZN UW	▼3.12%
MODERNA INC	MRNA UW	▼2.88%

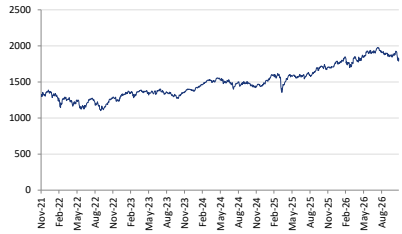
Dow Jones

NVIDIA CORP	NVDA UW	▼3.91%
AMAZON.COM INC	AMZN UW	▼3.12%
ALPHABET INC-CL A	GOOGL UV	▼2.13%
MICROSOFT CORP	MSFT UW	▼1.25%
AMGEN INC	AMGN UW	▼0.99%
JOHNSON & JOHNSON	JNJ UN	▼0.91%
MERCK & CO. INC.	MRK UN	▼0.90%
GOLDMAN SACHS GROUP INC	GS UN	▼0.62%
WALMART INC	WMT UW	▼0.28%
JPMORGAN CHASE & CO	JPM UN	▼0.11%

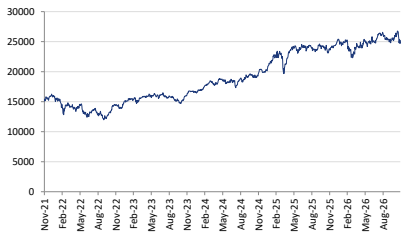
SINO SUISSE PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

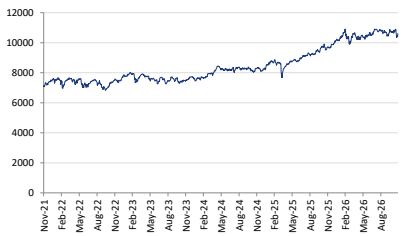
Euronext 100 Index



DAX Index



UKX Index



Leaders

Euronext 100

STELLANTIS NV	STLAM IM	▲8.69%
PRYSMIAN SPA	PRY IM	▲6.45%
STMICROELECTRONICS NV	STMPA FP	▲4.36%
ADYEN NV	ADYEN NA	▲4.26%
TECHNOPROBE SPA	TPRO IM	▲4.19%
EXOR NV	EXO NA	▲3.82%
CVC CAPITAL PARTNERS PLC	CVC NA	▲3.76%
KONGSBERG GRUPPEN ASA	KOG NO	▲3.40%
UNIPOL ASSICURAZIONI SPA	UNI IM	▲3.37%
LEONARDO SPA	LDO IM	▲3.37%

DAX

VOLKSWAGEN AG-PREF	VOW3 GY	▲4.60%
BAYERISCHE MOTOREN WERK	BMW GY	▲4.49%
BAYER AG-REG	BAYN GY	▲4.22%
RHEINMETALL AG	RHM GY	▲4.06%
SIEMENS ENERGY AG	ENR GY	▲4.04%
INFINEON TECHNOLOGIES AG	IFX GY	▲3.57%
DAIMLER TRUCK HOLDING AG	DTG GY	▲3.16%
HOCHTIEF AG	HOT GY	▲3.13%
MERCEDES-BENZ GROUP AG	MBG GY	▲3.06%
ZALANDO SE	ZAL GY	▲2.98%

FTSE 100

IMPERIAL BRANDS PLC	IMB LN	▲13.27%
BABCOCK INTL GROUP PLC	BAB LN	▲6.55%
ENDEAVOUR MINING PLC	EDV LN	▲5.87%
FRESNILLO PLC	FRES LN	▲5.49%
POLAR CAPITAL TECHNOLOGY	PCT LN	▲4.48%
MELROSE INDUSTRIES PLC	MRO LN	▲4.46%
LION FINANCE GROUP PLC	BGEO LN	▲4.16%
SCOTTISH MORTGAGE INV TR	SMT LN	▲3.99%
ANGLO AMERICAN PLC	AAL LN	▲3.72%
LONDON STOCK EXCHANGE G	LSEG LN	▲3.69%

Laggards

Euronext 100

ANHEUSER-BUSCH INBEV SA/N	ABI BB	▼1.77%
ESSILORLUXOTTICA	EL FP	▼0.32%
MONCLER SPA	MONC IM	▼0.04%
DANONE	BN FP	▼0.00%
EQUINOR ASA	EQNR NO	▲0.22%
RYANAIR HOLDINGS PLC	RYA ID	▲0.44%
UCB SA	UCB BB	▲0.48%
DSM-FIRMENICH AG	DSFIR NA	▲0.49%
GALP ENERGIA SGPS SA	GALP PL	▲0.50%
EDP SA	EDP PL	▲0.52%

DAX

COMMERZBANK AG	CBK GY	▼2.55%
QIAGEN N.V.	QIA GY	▲0.04%
FRESENIUS MEDICAL CARE AG	FME GY	▲0.26%
SYMRISE AG	SY1 GY	▲0.35%
HENKEL AG & CO KGAA VOR-P	HEN3 GY	▲0.66%
MUENCHENER RUECKVER AG-	MUV2 GY	▲0.72%
HANNOVER RUECK SE	HNR1 GY	▲0.81%
FRESENIUS SE & CO KGAA	FRE GY	▲1.09%
DEUTSCHE TELEKOM AG-REG	DTE GY	▲1.19%
VONOVIA SE	VNA GY	▲1.21%

FTSE 100

LAND SECURITIES GROUP PLC	LAND LN	▼1.51%
SEVERN TRENT PLC	SVT LN	▼1.21%
BRITISH AMERICAN TOBACCO	BATS LN	▼0.55%
BT GROUP PLC	BT/A LN	▼0.39%
SEGRO PLC	SGRO LN	▼0.15%
MARKS & SPENCER GROUP PL	MKS LN	▼0.11%
UNILEVER PLC	ULVR LN	▼0.10%
INTERTEK GROUP PLC	ITRK LN	▼0.08%
METLEN ENERGY & METALS	MTLN LN	▲0.18%
TESCO PLC	TSCO LN	▲0.22%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

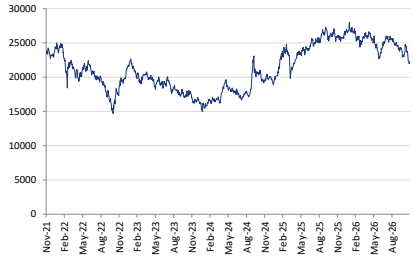
SHSZ300 Index



NKY Index



HSI Index



Leaders

CSI 300			Nikkei 225			Hang Seng Index		
SHENGYI ELECTRONICS CO LT	688183 CH	▲6.99%	KIOXIA HOLDINGS CORP	285A JT	▲12.57%	LI AUTO INC-CLASS A	2015 HK	▲8.02%
SHENGYI TECHNOLOGY CO LT	600183 CH	▲5.85%	SOFTBANK GROUP CORP	9984 JT	▲7.32%	ZTO EXPRESS CAYMAN INC	2057 HK	▲4.46%
ZHONGJI INNOLIGHT CO LTD-A	300308 CH	▲5.18%	RESONAC HOLDINGS CORP	4004 JT	▲6.61%	PETROCHINA CO LTD-H	857 HK	▲4.38%
SHANJIN INTERNATIONAL GOL	000975 CH	▲4.56%	SUMCO CORP	3436 JT	▲6.25%	CMOC GROUP LTD-H	3993 HK	▲3.97%
RUIJIE NETWORKS CO LTD-A	301165 CH	▲4.40%	FURUKAWA ELECTRIC CO LTD	5801 JT	▲6.14%	SINO BIOPHARMACEUTICAL	1177 HK	▲3.68%
EOPTOLINK TECHNOLOGY INC	300502 CH	▲4.26%	JX ADVANCED METALS CORP	5016 JT	▲6.13%	HUA HONG GRACE SEMICONDI	1347 HK	▲3.60%
SUZHOU DONGSHAN PRECISIC	002384 CH	▲3.90%	SUMITOMO METAL MINING CO	5713 JT	▲5.99%	LENOVO GROUP LTD	992 HK	▲3.51%
CAMBRICON TECHNOLOGIES-/	688256 CH	▲3.85%	SHIFT INC	3697 JT	▲5.89%	ALIBABA HEALTH INFORMATIO	241 HK	▲3.31%
SHENNAN CIRCUITS CO LTD-A	002916 CH	▲3.81%	JAPAN STEEL WORKS LTD	5631 JT	▲5.00%	CHINA HONGQIAO GROUP LTD	1378 HK	▲3.30%
PETROCHINA CO LTD-A	601857 CH	▲3.74%	ADVANTEST CORP	6857 JT	▲4.57%	CNOOC LTD-H	883 HK	▲3.29%

Laggards

NINGBO TUOPU GROUP CO LTI	601689 CH	▼7.24%	TAISEI CORP	1801 JT	▼3.87%	TRIP.COM GROUP LTD	9961 HK	▼2.30%
ADVANCED MICRO-FABRICATI	688012 CH	▼6.52%	SHARP CORP	6753 JT	▼3.16%	CHINA MENGNIU DAIRY CO	2319 HK	▼1.97%
NATIONAL SILICON INDUSTRY	688126 CH	▼5.62%	JAPAN AIRLINES CO LTD	9201 JT	▼2.93%	BYD CO LTD-H	1211 HK	▼1.81%
LOONGSON TECHNOLOGY COI	688047 CH	▼5.60%	ANA HOLDINGS INC	9202 JT	▼2.78%	WH GROUP LTD	288 HK	▼1.61%
CHINA EASTERN AIRLINES CO-	600115 CH	▼4.93%	SHIMIZU CORP	1803 JT	▼2.73%	BAIDU INC-CLASS A-HKD	9888 HK	▼1.48%
AIR CHINA LTD-A	601111 CH	▼4.75%	SAPPORO BREWERIES LTD	2501 JT	▼2.53%	HENGAN INTL GROUP CO LTD	1044 HK	▼1.04%
SEMICONDUCTOR MANUFACTI	688981 CH	▼4.51%	OTSUKA HOLDINGS CO LTD	4578 JT	▼2.51%	BUDWEISER BREWING CO APA	1876 HK	▼0.87%
BEIJING WANTAI BIOLOGICAL-.	603392 CH	▼4.42%	ASAHI GROUP HOLDINGS LTD	2502 JT	▼2.45%	CSPC PHARMACEUTICAL GROI	1093 HK	▼0.71%
CHONGQING ZHIFEI BIOLOGIC/	300122 CH	▼4.19%	ORIENTAL LAND CO LTD	4661 JT	▼2.37%	XINYI SOLAR HOLDINGS LTD	968 HK	▼0.61%
CHONGQING CHANGAN AUTOM	000625 CH	▼3.98%	KEYENCE CORP	6861 JT	▼2.35%	SUNNY OPTICAL TECH	2382 HK	▼0.49%

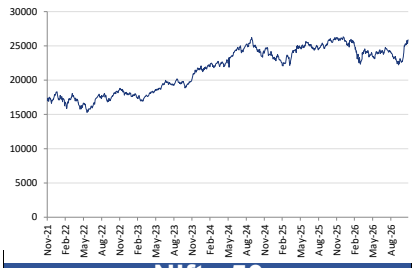
SINO SUISSE PRIVATE WEALTH MANAGEMENT

Equity Markets Top Movers

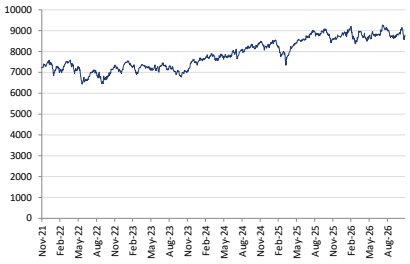
KOSPI Index



Nifty Index



ASX Index



Leaders

KOSPI			Nifty 50			ASX		
DONGYANG EXPRESS CORP	084670 KP	▲30.08%	HCL TECHNOLOGIES LTD	HCLT IS	▲6.34%	WISETECH GLOBAL LTD	WTC AT	▲15.52%
CHUNIL EXPRESS CO LTD	000650 KP	▲30.08%	BSE LTD	BSE IS	▲5.62%	ELSIGHT LTD	ELS AT	▲5.26%
CHASYS CO LTD	033250 KP	▲27.94%	TATA CONSULTANCY SVCS LT	TCS IS	▲4.80%	DRONESHIELD LTD	DRO AT	▲5.22%
YOUNGWIRE CO LTD	012160 KP	▲17.08%	INFOSYS LTD	INFO IS	▲4.61%	LENDLEASE GROUP	LLC AT	▲5.20%
DAELIM TRADING CO LTD	006570 KP	▲14.10%	TECH MAHINDRA LTD	TECHM IS	▲2.89%	4DMEDICAL LTD	4DX AT	▲4.41%
KLEANNARA CO LTD	004540 KP	▲11.37%	HINDALCO INDUSTRIES LTD	HNDL IS	▲2.80%	LIONTOWN LTD	LTR AT	▲3.84%
SAM-A ALUMINUM CO LTD	006110 KP	▲9.95%	TATA STEEL LTD	TATA IS	▲2.58%	LOVISA HOLDINGS LTD	LOV AT	▲3.61%
UNI CHEM CO LTD	011330 KP	▲8.12%	HDFC BANK LIMITED	HDFCB IS	▲1.79%	LOTTERY CORP LTD/THE	TLC AT	▲3.16%
HANCHANG PAPER CO LTD	009460 KP	▲7.88%	JIO FINANCIAL SERVICES LTD	JIOFIN IS	▲1.78%	DEEP YELLOW LTD	DYL AT	▲2.92%
HANKOOK COSMETICS MANUF	003350 KP	▲7.79%	RELIANCE INDUSTRIES LIMITEI	RELIANCE	▲1.54%	CAR GROUP LTD	CAR AT	▲2.65%

Laggards

SEOWON CO LTD	021050 KP	▼13.40%	ASIAN PAINTS LTD	APNT IS	▼3.06%	NEUREN PHARMACEUTICALS L	NEU AT	▼10.54%
HYUNDAI GREEN FOOD	453340 KP	▼7.95%	BAJAJ FINANCE LTD	BAF IS	▼3.04%	GREATLAND RESOURCES LTD	GGP AT	▼1.82%
DAECHANG CO LTD	012800 KP	▼7.68%	SHRIRAM FINANCE LTD	SHFL IS	▼2.92%	AUSSIE BROADBAND LTD	ABB AT	▼1.57%
KAKAOPAY CORP	377300 KP	▼7.64%	NESTLE INDIA LTD	NEST IS	▼2.89%	KINGSGATE CONSOLIDATED L	KCN AT	▼1.48%
CHONG KUN DANG PHARMACE	185750 KP	▼6.35%	BAJAJ FINSERV LTD	BJFIN IS	▼2.11%	SRG GLOBAL LTD	SRG AT	▼1.39%
MASTERN PREMIER REIT 1	357430 KP	▼6.29%	EICHER MOTORS LTD	EIM IS	▼1.95%	LYNAS RARE EARTHS LTD	LYC AT	▼1.31%
YUNGJIN PHARMACEUTICAL C	003520 KP	▼6.28%	TATA CONSUMER PRODUCTS I	TATACONS	▼1.92%	DYNO NOBEL LTD	DNL AT	▼1.27%
KOREAN AIR LINES CO LTD	003490 KP	▼6.08%	ICICI BANK LTD	ICICIBC IS	▼1.85%	SIMS LTD	SGM AT	▼1.24%
KC TECH CO LTD	281820 KP	▼5.69%	TRENT LTD	TRENT IS	▼1.79%	CHAMPION IRON LTD	CIA AT	▼1.18%
HYUNDAI MOBIS CO LTD	012330 KP	▼5.64%	INTERGLOBE AVIATION LTD	INDIGO IS	▼1.74%	SMARTGROUP CORP LTD	SIQ AT	▼1.11%

SINO SUISSE PRIVATE WEALTH MANAGEMENT

World Equity Indices

Americas

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Dow Jones	United States	50,183	4.7x	5.2x	19.2x	19.4x	▲0.33	▲4.23	▼3.07	▼1.42	▲4.41
S&P 500	United States	7,183	4.3x	4.4x	20.5x	17.6x	▼0.25	▲3.94	▼5.24	▼6.13	▲4.93
NASDAQ Composite	United States	23,586	5.8x	5.0x	27.5x	23.1x	▼0.62	▲4.28	▼7.28	▼12.19	▲1.48
Russell 2000	United States	2,704	1.9x	1.8x	25.7x	24.9x	▲0.71	▲4.74	▼3.83	▼3.32	▲8.95

EMEA

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
STOXX Europe 600	Eurozone	637	1.9x	2.2x	14.0x	14.2x	▲1.75	▲1.81	▼1.51	▲0.33	▲7.56
STOXX 50	Eurozone	6,015	1.9x	2.2x	13.9x	14.2x	▲2.04	▲1.23	▼1.90	▼4.06	▲3.86
FTSE 100	United Kingdom	10,609	1.8x	2.2x	12.0x	12.0x	▲1.75	▲2.54	▼1.12	▲0.03	▲6.83

Asia/Pacific

			Valuations				Performance				
Name	Country	Last Price	5 Yr Average Forward P/B	12M Forward P/B	5 Yr Average Forward P/E	12M Forward P/E	%1D	%WTD	%MTD	%QTD	%YTD
Japan											
Nikkei 225	Japan	57,499	2.0x	2.4x	19.6x	17.9x	▲0.86	▲1.88	▼9.15	▼13.86	▲14.22
Hong Kong											
Hang Seng	Hong Kong	22,227	1.1x	1.1x	10.1x	9.5x	▲1.19	▼0.82	▼4.58	▼9.70	▼13.28
Hang Seng China Enterprises	Hong Kong	7,493	1.0x	0.9x	9.0x	8.6x	▲1.47	▼0.81	▼4.69	▼8.84	▼15.93
Hang Seng High Dividend	Hong Kong	1,214	0.5x	0.6x	6.4x	7.7x	▲0.52	▼1.46	▼2.25	▼2.80	▼4.84
CSI Global China Internet	Hong Kong	1,338	-	-	-	-	▼0.46	▼1.28	▼5.94	▼11.02	▼38.66
Hang Seng TECH	Hong Kong	3,417	2.2x	1.4x	21.7x	12.6x	▲1.16	▼2.67	▼8.99	▼19.66	▼38.05
China											
FTSE China A50	China	12,697	1.5x	1.5x	11.3x	11.0x	▲0.58	▼0.63	▼1.51	▼9.61	▼17.06
Shenzhen Component	China	10,084	2.4x	2.0x	17.7x	14.1x	▼0.02	▼1.68	▼6.92	▼21.75	▼25.44
CSI 300	China	3,901	1.6x	1.4x	12.9x	11.6x	▲0.06	▼1.37	▼2.13	▼10.49	▼15.75
CSI 500	China	5,863	1.9x	1.7x	17.2x	14.9x	▼0.46	▼2.38	▼6.43	▼21.14	▼21.46
Shanghai Composite	China	3,477	1.3x	1.3x	11.8x	11.6x	▲0.01	▼1.61	▼3.39	▼9.51	▼12.40
Shenzhen Composite	China	1,894	2.4x	1.9x	18.1x	14.4x	▼0.19	▼1.61	▼7.94	▼21.23	▼25.17
ChiNext Index	China	2,190	4.5x	3.2x	25.6x	15.3x	▲0.29	▼1.01	▼9.27	▼30.16	▼31.64
S&P China Select ADR	China	3,194	1.7x	1.3x	16.5x	11.5x	▲1.58	▲4.88	▼2.22	▼6.85	▼29.29
Asia Ex Japan											
Australian Stock Exchange	Australia	8,896	2.0x	2.3x	17.0x	17.9x	▲0.33	▲2.33	▼1.44	▼0.82	▼1.37
New Zealand Stock Exchange	New Zealand	13,998	1.8x	1.7x	26.3x	26.8x	▲0.08	▼0.78	▲1.45	▲1.18	▲3.32
Straits Times Index	Singapore	4,963	1.3x	1.6x	12.5x	14.5x	▲0.65	▼0.25	▼7.70	▼12.57	▲6.81
Taiwan Stock Exchange	Taiwan	39,152	2.6x	3.4x	16.2x	13.4x	▲2.50	▲8.65	▼13.40	▼18.33	▲35.18
Jakarta Stock Exchange	Indonesia	5,242	1.7x	1.1x	13.3x	7.7x	▲0.86	▲1.86	▲3.66	▼13.65	▼39.38
Bursa Malaysia	Malaysia	1,571	1.4x	1.4x	14.2x	13.6x	▲0.56	▲0.93	▼2.76	▼4.86	▼6.50
Nifty 50	India	25,885	3.1x	2.9x	20.0x	19.3x	▲0.25	▲0.33	▲12.28	▲14.43	▼0.94
BSE SENSEX	India	84,329	3.2x	3.0x	20.4x	19.3x	▲0.46	▲0.49	▲13.25	▲16.35	▼1.05
Stock Exchange of Thailand	Thailand	1,414	1.4x	1.4x	14.6x	12.6x	▼0.98	▼2.67	▼6.86	▼9.27	▲12.29
Korea Stock Exchange	South Korea	4,735	1.1x	1.0x	10.2x	3.4x	▲0.51	▼2.76	▼17.37	▼30.75	▲12.37
Vietnam Stock Index	Vietnam	1,630	1.7x	1.3x	11.3x	10.1x	▼3.42	▼3.50	▼6.43	▼7.86	▼8.68

Source: Bloomberg

Government Bond Yields

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
US Govt 2 Year	United States	4.66	▲1.5	▲0.9	▲6.8	▼23.1	▲118.3
US Govt 5 Year	United States	4.69	▲1.6	▼5.5	▼3.5	▼40.1	▲96.0
US Govt 10 Year	United States	4.87	▲1.6	▼7.4	▼5.9	▼41.5	▲70.3
UK Gilts 10 Year	Britain	5.15	▲1.6	▼9.1	▼13.7	▼27.7	▲66.8
Euro 10 Year	Eurozone	3.25	▲2.3	▼5.4	▼7.2	▼33.6	▲39.5
Canada 10 Year	Canada	3.64	▼2.8	▼7.0	▼15.9	▼35.4	▲20.7
France Govt 10 Year	France	4.73	▼1.3	▼14.9	▼24.6	▼13.1	▲116.2
Italy 10 Year	Italy	4.32	▼2.6	▼8.3	▼19.4	▼29.4	▲76.8
Spain 10 Year	Spain	3.85	▲0.0	▼5.8	▼10.0	▼28.5	▲56.0
Greece 10yr Govt Bond	Greece	4.14	▼3.4	▼11.0	▼16.2	▼34.0	▲70.1
Australia Govt 10 Year	Australia	4.81	▼1.0	▼14.4	▼31.1	▼54.3	▲6.5
Asia							
China 10 Year	China	1.61	▲0.1	▲1.3	▼3.2	▼7.3	▼25.0
India 10 Year	India	7.24	▲7.2	▲4.9	▼17.8	▲4.8	▲64.8

Interest Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
ICE LIBOR USD 3M	United States	4.85	▼0.12	▼0.12	▼42.45	▲0.00	▼73.93
EURIBOR 3 MONTH	Eurozone	2.81	▲1.50	▼4.00	▲13.30	▲19.20	▲78.30
ICE SONIA GBP 3M	Britain	#N/A N/A	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SNB POLICY RATE	Switzerland	0.00	▲0.00	▲0.00	▲0.00	▲0.00	▲0.00
SONIA	Britain	3.99	▼0.06	▲0.18	▲25.07	▲25.26	▲25.98
EFFR Continuous	United States	3.88	0.00	0.00	▲0.00	▲0.00	▲24.00
Asia							
Fixing Repo 7D	China	1.42	▲0.00	▲2.00	▼1.00	▲1.42	▼78.00
SHIBOR Fixing 3M	China	1.40	▲0.00	▲0.00	▼0.10	▼3.00	▼20.00
ICE LIBOR JPY 3M	Japan	-0.03	▲0.00	▲0.84	▲2.34	▲0.00	▲4.98
HIBOR 3 Month	Hong Kong	3.44	▲3.63	8.63	▲22.37	▲19.46	▲50.38
SGD SIBOR 11am 3M	Singapore	3.30	0.00	0.00	▲0.00	▲0.00	▼75.70
Compounded SORA 6M	Singapore	1.27	0.40	▲1.75	▲5.56	▲11.47	▼5.34

Policy Rates

	Country	Last Price (%)	Day Change (bps)	WTD Change (bps)	MTD Change (bps)	QTD Change (bps)	YTD Change (bps)
Americas/Europe							
Fed Funds Target Rate	United States	4.00	0.00	0.00	0.00	0.00	25.00
Deposit Facility	Eurozone	2.50	0.00	0.00	0.00	0.00	50.00
Refinance Rate	Eurozone	2.65	0.00	0.00	0.00	0.00	50.00
UK Official Bank Rate	Britain	4.00	0.00	0.00	25.00	25.00	25.00
Overnight Rate	Canada	2.50	0.00	0.00	0.00	25.00	25.00
Asia							
Lending Rate	China	4.35	0.00	0.00	0.00	0.00	0.00
Deposits 1 Year Rate	China	1.50	0.00	0.00	0.00	0.00	0.00
BOJ Policy Rate Upper	Japan	1.25	0.00	0.00	0.00	0.00	50.00
Base Rate	Hong Kong	4.25	0.00	0.00	0.00	0.00	25.00

Bond Indices

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Bloomberg Barclays Global Aggregate Treasuries	204.50	▲0.09	▲0.33	▼0.25	▲1.08	▼1.86
Bloomberg Barclays US Aggregate Bond	2,345.46	▲0.00	▲0.34	▲0.40	▲2.85	▼0.14
Bloomberg Barclays US Corporate Bond	3,518.05	▲0.00	▲0.38	▲0.26	▲2.42	▼0.77
Bloomberg Barclays China Aggregate	313.46	▲0.16	▲0.12	▼0.01	▲1.14	▲8.42

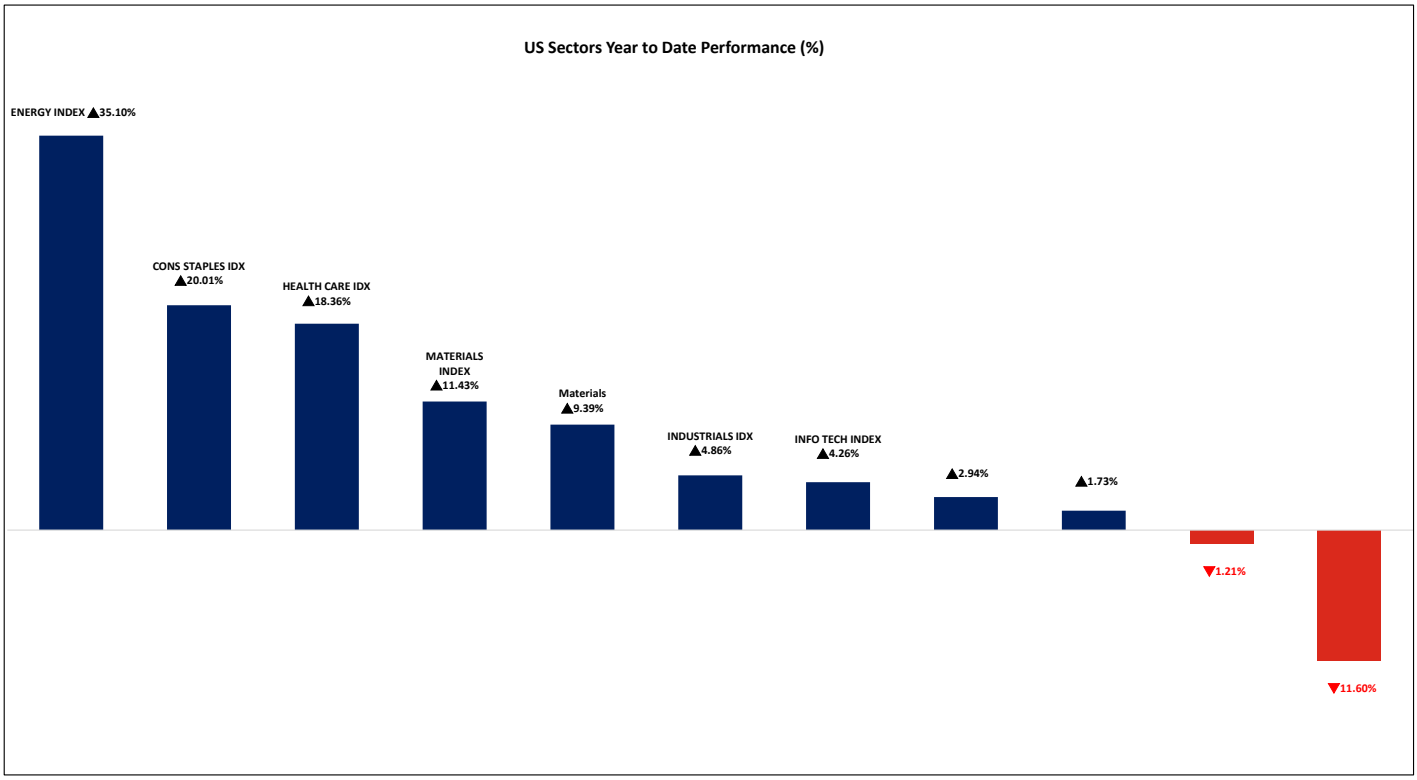
Commodities

	Last Price	% Day Change	% WTD Change	% MTD Change	% QTD Change	% YTD Change
Gold	3,565.66	▼0.03	▲0.77	▼7.97	▼14.23	▼17.45
Silver	41.48	▼0.16	▲0.77	▼15.52	▼31.36	▼42.12
Bitcoin	60,423.98	▼0.54	▲2.53	▼21.96	▼27.74	▼31.06
WTI Crude	85.04	▲1.60	▲1.93	▼16.82	▼1.97	▲49.39
Brent Crude	96.57	▲2.07	▲4.32	▼14.86	▲1.56	▲60.34
Natural Gas	3.59	▼1.78	▼4.14	▲6.59	▼4.24	▼23.59
Lithium Hydroxide	11,964.29	▼0.42	▼0.73	▼10.38	▼28.36	▼10.71
Aluminum	2,973.13	▲3.83	▼5.87	▼4.27	▼5.89	▲0.17
Iron Ore	646.50	▼2.27	▼1.45	▼4.22	▼8.23	-
Copper	11,863.06	▲2.12	▼2.36	▼17.21	▼17.92	▼4.74
Lead	1,848.65	▲3.01	▲2.21	▼1.64	▲0.63	▼6.04
Nickel	15,616.30	▲4.11	▲2.39	▲3.49	▼0.77	▼5.36
Tin	37,955.42	▲2.07	▼7.51	▼22.33	▼29.41	▼6.60
Zinc	3,628.78	▲3.28	▼0.38	▼7.27	▼7.32	▲17.75

Source: Bloomberg

Sector	S&P 500	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
	ENERGY INDEX	3.6	10.6x	2.1x	▲0.65	▲0.20	▼13.74	▼13.74	▲35.10
	CONS STAPLES IDX	5.4	25.3x	6.8x	▲0.28	▲1.92	▲3.51	▲3.51	▲20.01
	HEALTH CARE IDX	10.7	23.6x	5.4x	▼0.55	▲3.59	▼0.83	▼0.83	▲18.36
	MATERIALS INDEX	1.8	18.8x	3.0x	▲1.84	▲5.74	▼2.71	▼2.71	▲11.43
	REAL ESTATE IDX	1.9	38.8x	3.1x	▲0.84	▲3.12	▲1.42	▲1.42	▲9.39
	INDUSTRIALS IDX	8.3	24.4x	5.9x	▲0.82	▲4.21	▼2.81	▼2.81	▲4.86
	INFO TECH INDEX	34.6	22.1x	8.0x	▼0.97	▲4.97	▼12.49	▼12.49	▲4.26
	FINANCIALS INDEX	12.8	15.5x	2.2x	▲0.68	▲3.46	▼0.15	▼0.15	▲2.94
	UTILITIES INDEX	2.2	17.9x	2.0x	▲0.46	▲2.11	▲0.04	▲0.04	▲1.73
	CONS DISCRET IDX	9.7	22.4x	6.0x	▼0.98	▲3.37	▲1.45	▲1.45	▼1.21
	COMM SVC	8.9	14.4x	3.2x	▼0.10	▲4.58	▲0.29	▲0.29	▼11.60

Industry Group									
	BANKS INDEX	3.2	11.4x	1.6x	▲0.04	▲2.79	▼4.70	▼4.70	▼4.13
	INSURANCE INDEX	1.8	12.6x	2.5x	▲1.25	▲3.35	▲4.48	▲4.48	▲14.13
	FOOD/STPL RETAIL	2.1	36.2x	9.1x	▼0.37	▲2.70	▲8.09	▲8.09	▲23.84
	TECH HW & EQP IX	11.2	28.2x	18.3x	▲0.25	▲3.61	▼2.93	▼2.93	▲28.79
	HH & PR PDTS IDX	1.0	25.0x	6.2x	▲0.60	▲2.57	▲6.16	▲6.16	▲19.81
	FD BEV & TOB IDX	2.3	19.8x	5.9x	▲0.75	▲0.93	▼1.44	▼1.44	▲17.02
	CONS DISCR	5.6	19.3x	5.6x	▼1.71	▲0.87	▲2.98	▲2.98	▲4.98
	Media & Ent	8.1	15.3x	4.4x	▼0.15	▲4.85	▼0.38	▼0.38	▼12.51
	CAPITAL GDS IDX	6.1	25.5x	6.7x	▲0.60	▲4.33	▼4.48	▼4.48	▲3.43
	MATERIALS INDEX	1.8	18.8x	3.2x	▲1.84	▲5.74	▼2.71	▼2.71	▲11.43
	HC EQUIP&SVC IDX	3.4	18.5x	3.5x	▲0.68	▲3.05	▲0.06	▲0.06	▲1.15
	CONS SRV IDX	1.7	22.3x	97.5x	▲0.74	▲4.06	▲3.93	▲3.93	▼0.71
	SEMI & SEMI EQP	13.4	16.6x	8.0x	▼2.26	▲7.94	▼21.85	▼21.85	▼2.68
	ENERGY INDEX	3.6	10.6x	2.3x	▲0.65	▲0.20	▼13.74	▼13.74	▲35.10
	CON DUR&AP INDEX	0.4	17.5x	3.1x	▲1.46	▲7.35	▲2.22	▲2.22	▼9.03
	PHRM BIO & LF SC	7.3	27.2x	8.0x	▼1.12	▲3.85	▼1.24	▼1.24	▲28.98
	TELECOMM SVCS IX	0.8	9.5x	1.5x	▲0.35	▲2.16	▲7.12	▲7.12	▼2.28
	Comm & Prof Serv	0.9	26.5x	9.5x	▲1.24	▲3.74	▲4.99	▲4.99	▲6.75
	EQUITY REAL EST	1.8	40.9x	2.8x	▲0.72	▲2.80	▲1.11	▲1.11	▲12.19
	SFTW & SVCS INDX	10.0	27.2x	7.3x	▼0.60	▲2.71	▼7.92	▼7.92	▼5.83

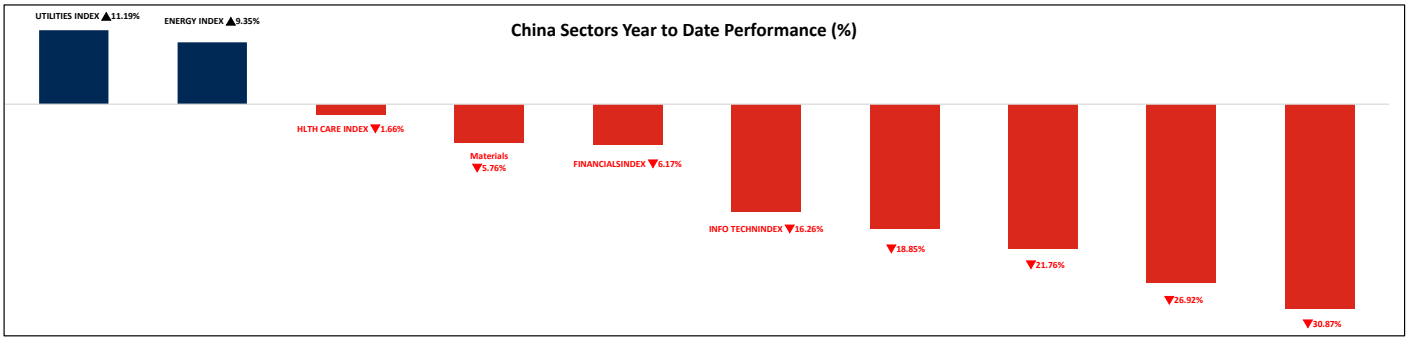


Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

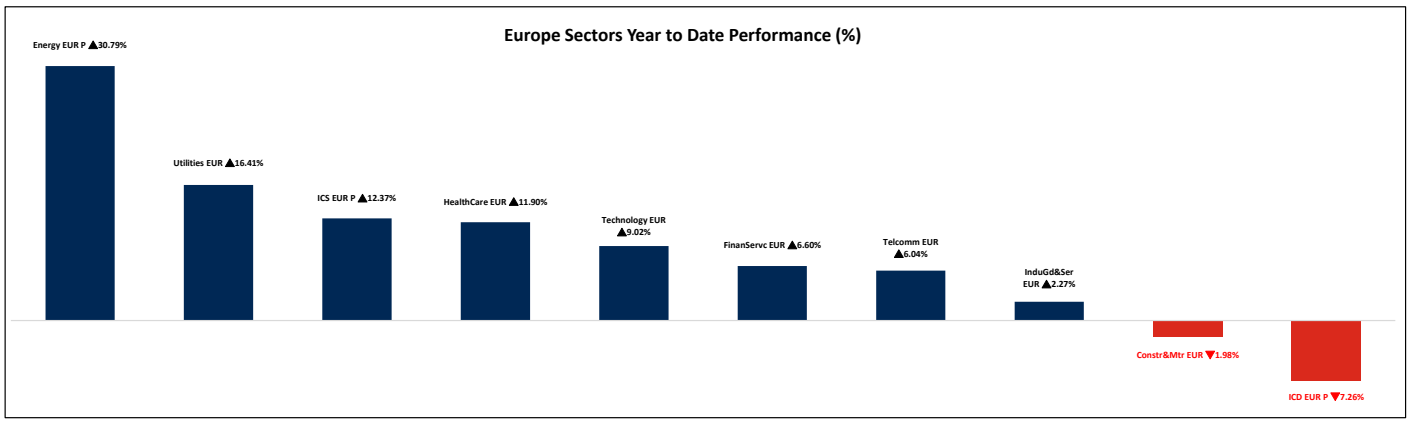
Sector

指數	100.0	13.1x	1.5x	▲0.06	▼1.37	▼2.13	▼2.13	▼15.75
CSI 300	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
UTILITIES INDEX	3.6	21.3x	1.9x	▼0.2	▼1.3	▲3.6	▲3.6	▲11.19
ENERGY INDEX	3.0	13.0x	1.6x	▲2.6	▼0.7	▼6.1	▼6.1	▲9.35
HLTH CARE INDEX	5.2	22.8x	3.4x	▲0.5	▲0.8	▼0.1	▼0.1	▼1.66
CONS STAPLE INDX	8.3	25.9x	4.1x	▼0.8	▼1.3	▲4.7	▲4.7	▼5.76
FINANCIALSINDEX	24.6	7.9x	0.7x	▲0.1	▼1.1	▲2.5	▲2.5	▼6.17
INFO TECHNINDEX	18.0	25.2x	3.8x	▼0.3	▼2.6	▼4.2	▼4.2	▼16.26
CONS DISCRE INDX	6.2	15.4x	1.8x	▼1.0	▼3.0	▲0.4	▲0.4	▼18.85
TELECOM SVC INDX	7.2	16.3x	2.8x	▲2.5	▲5.5	▼9.8	▼9.8	▼21.76
INDUSTRIALS INDX	15.7	13.9x	1.3x	▼0.9	▼3.6	▼4.1	▼4.1	▼26.92
MATERIALS INDEX	8.2	9.6x	1.7x	▲1.3	▼1.2	▼9.5	▼9.5	▼30.87



Sector

道瓊歐洲STOXX600指數	100.0	14.8x	2.3x	▲1.75	▲1.81	▼1.51	▼1.51	▲7.56
STOXX 600	Weight (100%)	Forward P/E	Forward P/B	1 Day (%)	WTD (%)	MTD (%)	QTD (%)	YTD (%)
Energy EUR P	6.2	7.4x	1.6x	▲1.97	▲0.08	▼10.65	▼10.65	▲30.79
Utilities EUR	4.9	16.1x	2.0x	▲1.31	▲1.88	▲1.60	▲1.60	▲16.41
ICS EUR P	100.0	16.9x	3.2x	▲0.50	▲2.88	▲3.44	▲3.44	▲12.37
HealthCare EUR	14.1	17.7x	3.8x	▲0.62	▲3.62	▲2.07	▲2.07	▲11.90
Technology EUR	5.4	22.2x	4.6x	▲2.72	▲1.03	▼10.55	▼10.55	▲9.02
FinanServc EUR	4.1	15.7x	1.7x	▲2.20	▲3.13	▼0.98	▼0.98	▲6.60
Telcomm EUR	2.6	16.2x	1.7x	▲1.54	▲1.29	▼2.46	▼2.46	▲6.04
InduGd&Ser EUR	14.2	22.6x	3.9x	▲2.35	▲1.58	▼3.18	▼3.18	▲2.27
Constr&Mtr EUR	3.2	17.9x	2.5x	▲1.82	▲2.76	▲3.74	▲3.74	▼1.98
ICD EUR P	100.0	18.8x	1.8x	▲1.85	▲3.42	▲3.06	▲3.06	▼7.26



Source: Bloomberg

SINO SUISSE PRIVATE WEALTH MANAGEMENT

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